

WINDELS MARX LANE & MITTENDORF, LLP
Attorneys for Alan Nisselson, Chapter 7 Trustee
156 West 56th Street
New York, New York 10019
(212) 237-1000
Attorney Appearing: Leslie S. Barr (lbarr@windelsmarx.com)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re :
: Chapter 7
:
HELIOS AND MATHESON ANALYTICS : Case Nos. 20-10242-dsj
INC., *et al.*,¹ :
: (Jointly Administered)
Debtors. :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

MATTHEW CORWIN, being duly sworn, deposes and says that deponent is not a party to the action, is over 18 years of age, is employed at Windels Marx Lane & Mittendorf, LLP, 156 West 56th Street, New York, New York 10019, and that on October 13, 2021, I served the:

Trustee's Motion for Order: (A) Approving Asset Purchase Agreement for the Sale of Assets of MoviePass, Inc.; (B) Approving Sale Procedures and Granting Related Relief, Including A Break-Up Fee and Expense Reimbursement; (C) Approving the Form and Manner of Notice; and (D) Granting Other Related Relief with Exhibit A, Sale Approval Order, Exhibit B, Asset Purchase Agreement (APA), Exhibit C, Notice of Sale Approval Hearing, Exhibit D, Declaration of Alan Nisselson and Exhibit E, Declaration of Stacy Spikes (Docket No. 210), upon:

¹ The Debtors in the jointly administered Chapter 7 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Helios and Matheson Analytics, Inc., a/k/a MovieFone (9913), Zone Technologies, Inc., a/k/a Red Zone, a/k/a Zone Intelligence, (5124), and MoviePass, Inc. (9893).



<p>Associate Director for Enforcement Bureau of Consumer Protection Federal Trade Commission 600 Pennsylvania Avenue NW Washington, DC 20580</p>	<p>Thomas Carter Federal Trade Commission Email: DEbrief@ftc.gov</p>
--	---

by Federal Express priority overnight delivery service to the parties listed above with mailing addresses, by delivering a true copy of same securely enclosed in a fee paid properly addressed Federal Express wrapper to the exclusive care and custody of an employee of Federal Express within the State of New York addressed to the last known addresses for the persons set forth above, and by electronic transmission to the last known electronic mail addresses given or located for that purpose indicated above.

<p>Sworn to before me this 14th day of October 2021</p> <p><u>/s/ Maritza Segarra</u> Maritza Segarra Notary Public, State of New York No. 01SE4652865 Qualified in Westchester County Commission Expires December 31, 2021</p>	<p><u>/s/ Matthew Corwin</u> MATTHEW CORWIN</p>
--	---