

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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HERITAGE HOME GROUP LLC, et al., : Case No. 18-11736 (KG)

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Debtors.¹ : (Joint Administration Requested)

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NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS

PLEASE TAKE NOTICE that, on July 29, 2018, Heritage Home Group LLC and its above-captioned affiliated debtors and debtors in possession (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), with the Clerk of the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings (the “**First Day Pleadings**”) on **July 31, 2018 at 9:00 a.m. (ET)** (the “**Hearing**”) before the Honorable Kevin Gross, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801:

1. Debtors’ Motion for an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases [Docket No. 2]
2. Debtors’ Application for Entry of an Order, Pursuant to 28 U.S.C. § 156(c), Approving the Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors, Effective as of the Petition Date [Docket No. 3]
3. Debtors’ Motion for Interim and Final Orders Pursuant to Section 366 of the Bankruptcy Code (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto [Docket No. 4]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors’ corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.



4. Debtors' Motion for Interim and Final Orders Authorizing (I) the Debtors to (A) Continue Prepetition Insurance Policies, (B) Pay All Prepetition Obligations in Respect Thereof, and (C) Continue Insurance Premium Financing Program, (II) the Debtors to Continue Surety Bond Program and Pay All Prepetition Obligations in Respect Thereof, and (III) Banks to Honor and Process Related Checks and Transfers [Docket No. 5]
5. Debtors' Motion for Entry of Order, Pursuant to Sections 105(a), 362, 363(b), 503(b)(1), 1107(a), and 1108 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004: (A) Authorizing Debtors to Continue (I) Customer Programs and Practices and (II) Certain Prepetition Credit Card Obligations in the Ordinary Course of Business; and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 6]
6. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004: (I) Authorizing Debtors to Pay Prepetition Taxes and Fees; and (II) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 7]
7. Debtors' Motion for Entry of Order Authorizing (I) Continued Use of Existing Cash Management System, (II) Continuation of Intercompany Transactions, and (III) Continued Use of Existing Bank Accounts and Check Stock [Docket No. 8]
8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Workforce Obligations and (B) Maintain and Continue Employee Wages and Benefits and Pay Related Obligations and (II) Authorizing Banks and Financial Institutions to Honor and Process Related Checks and Electronic Transfers [Docket No. 9]
9. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363, 503(b)(9), 1107(a) and 1108 of the Bankruptcy Code: (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Lien Vendors, Foreign Vendors, Import Claimants, and 503(b)(9) Claimants; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Certain Related Relief [Docket No. 10]
10. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing and (B) Utilize Cash Collateral of Secured Parties, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), (d) & (e), 364(c), 364(d)(1), 364(e), and 507(b) [Docket No. 11]

PLEASE TAKE FURTHER NOTICE that copies of all of the First Day Pleadings will be mailed to you subsequent to the Hearing, and are currently available on the website of the Debtors' proposed claims agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/heritagehome>. If you would like to receive copies of any of the First Day Pleadings prior to the Hearing, you may contact Michael V. Girello, Paralegal, at (302) 573-7786

or mgirello@ycst.com. All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call ((888) 882-6878; www.courtcall.com) prior to the Hearing.

Dated: July 30, 2018
Wilmington, Delaware

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