



4. Debtors' Motion for Interim and Final Orders Authorizing (I) the Debtors to (A) Continue Prepetition Insurance Policies, (B) Pay All Prepetition Obligations in Respect Thereof, and (C) Continue Insurance Premium Financing Program, (II) the Debtors to Continue Surety Bond Program and Pay All Prepetition Obligations in Respect Thereof, and (III) Banks to Honor and Process Related Checks and Transfers [Docket No. 5]
5. Debtors' Motion for Entry of Order, Pursuant to Sections 105(a), 362, 363(b), 503(b)(1), 1107(a), and 1108 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004: (A) Authorizing Debtors to Continue (I) Customer Programs and Practices and (II) Certain Prepetition Credit Card Obligations in the Ordinary Course of Business; and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 6]
6. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004: (I) Authorizing Debtors to Pay Prepetition Taxes and Fees; and (II) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 7]
7. Debtors' Motion for Entry of Order Authorizing (I) Continued Use of Existing Cash Management System, (II) Continuation of Intercompany Transactions, and (III) Continued Use of Existing Bank Accounts and Check Stock [Docket No. 8]
8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Workforce Obligations and (B) Maintain and Continue Employee Wages and Benefits and Pay Related Obligations and (II) Authorizing Banks and Financial Institutions to Honor and Process Related Checks and Electronic Transfers [Docket No. 9]
9. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363, 503(b)(9), 1107(a) and 1108 of the Bankruptcy Code: (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Lien Vendors, Foreign Vendors, Import Claimants, and 503(b)(9) Claimants; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Certain Related Relief [Docket No. 10]
10. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing and (B) Utilize Cash Collateral of Secured Parties, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), (d) & (e), 364(c), 364(d)(1), 364(e), and 507(b) [Docket No. 11]

**PLEASE TAKE FURTHER NOTICE** that copies of all of the First Day Pleadings will be mailed to you subsequent to the Hearing, and are currently available on the website of the Debtors' proposed claims agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/heritagehome>. If you would like to receive copies of any of the First Day Pleadings prior to the Hearing, you may contact Michael V. Girello, Paralegal, at (302) 573-7786

or [mgirello@ycst.com](mailto:mgirello@ycst.com). All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call ((888) 882-6878; [www.courtcall.com](http://www.courtcall.com)) prior to the Hearing.

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Wilmington, Delaware

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