

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11
 :
HERITAGE HOME GROUP LLC, et al., : Case No. 18-11736 (KG)
 :
 Debtors.¹ : Jointly Administered
 :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 13, 2018 AT 3:00 P.M. (ET)**

MATTER GOING FORWARD

1. Debtors’ Motion for Entry of an Order (a) Authorizing the Debtors to Enter Into the Disposition Agreement; (b) Authorizing and Approving the Conduct of Store Closing or Similar Themed Sales Free and Clear of All Liens, Claims, and Encumbrances; (c) Approving Dispute Resolution Procedures; (d) Authorizing Customary Bonuses to Certain Employees; and (e) Granting Related Relief [Docket No. 219, 8/31/18]

Related Documents:

- A. Declaration of Robert D. Albergotti in Support of the Debtors’ Motion for Entry of an Order (a) Authorizing the Debtors to Enter Into the Disposition Agreement; (b) Authorizing and Approving the Conduct of Store Closing or Similar Themed Sales Free and Clear of All Liens, Claims, and Encumbrances; (c) Approving Dispute Resolution Procedures; (d) Authorizing Customary Bonuses to Certain Employees; and (e) Granting Related Relief [Docket No. 221, 8/31/18]
- B. Order Setting Expedited Hearing and Shortening Notice [Docket No. 228, 9/4/18]

Objection Deadline: September 12, 2018 at 10:00 a.m. (ET)

Objections/Responses Filed: None to date

Status: It is anticipated that the U.S. Trustee will be filing an objection in advance of the objection deadline. This matter will be going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors’ corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.



Dated: September 11, 2018
Wilmington, Delaware

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