

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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 In re: : Chapter 11
 :
HERITAGE HOME GROUP LLC, et al., : Case No. 18-11736 (KG)
 :
 Debtors.¹ : Jointly Administered
 :
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 13, 2018 AT 3:00 P.M. (ET)**

MATTER GOING FORWARD

1. Debtors’ Motion for Entry of an Order (a) Authorizing the Debtors to Enter Into the Disposition Agreement; (b) Authorizing and Approving the Conduct of Store Closing or Similar Themed Sales Free and Clear of All Liens, Claims, and Encumbrances; (c) Approving Dispute Resolution Procedures; (d) Authorizing Customary Bonuses to Certain Employees; and (e) Granting Related Relief [Docket No. 219, 8/31/18]

Related Documents:

- A. Declaration of Robert D. Albergotti in Support of the Debtors’ Motion for Entry of an Order (a) Authorizing the Debtors to Enter Into the Disposition Agreement; (b) Authorizing and Approving the Conduct of Store Closing or Similar Themed Sales Free and Clear of All Liens, Claims, and Encumbrances; (c) Approving Dispute Resolution Procedures; (d) Authorizing Customary Bonuses to Certain Employees; and (e) Granting Related Relief [Docket No. 221, 8/31/18]
- B. Order Setting Expedited Hearing and Shortening Notice [Docket No. 228, 9/4/18]

Objection Deadline: September 12, 2018 at 10:00 a.m. (ET)

Objections/Responses Filed:

- C. ***Objection of Hickory Furniture Mart, Inc. [Docket No. 262, 9/11/18]***

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors’ corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.

² Amended information appears in *italicized bold*.



D. Reservation of Rights of the Official Committee of Unsecured Creditors [Docket No. 263, 9/12/18]

E. Limited Objection of SAP America, Inc. [Docket No. 264, 9/12/18]

F. Objection of the United States Trustee [Docket No. 265, 9/12/18]

G. Limited Objection of JPMCC 2007-CIBC19 Bethlehem Pike, LLC [Docket No. 266, 9/12/18]

H. Informal Comments

a. Synchrony Bank

b. Acadia Realty Limited Partnership, Federal Realty Investment Trust, & PS Court Associates, L.P.

Status: *The Debtors anticipate that Items E, G, and H will be resolved through revisions to the proposed form of order. The Debtors are continuing to work with parties on the remaining responses (Items C, D, and F) to resolve or narrow the issues in advance of the hearing. This matter will be going forward.*

Dated: September 12, 2018
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jaime Luton Chapman

Pauline K. Morgan (No. 3650)

Kenneth J. Enos (No. 4544)

Jaime Luton Chapman (No. 4936)

Ashley E. Jacobs (No. 5635)

Shane M. Reil (No. 6195)

Rodney Square, 1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel to the Debtors and Debtors in Possession