

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
<b>HERITAGE HOME GROUP LLC, et al.,</b>	:	Case No. 18-11736 (KG)
	:	
Debtors. <sup>1</sup>	:	Jointly Administered
	:	

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 23, 2018 AT 10:00 A.M. (ET)**

**RESOLVED MATTER**

1. Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Proposed Sale of Debtors’ Assets Related to the Hickory Chair, Pearson, Maitland-Smith, and La Barge Brands [Docket No. 248, 9/5/18]

Related Documents:

- A. Debtors’ Motion for Orders: (I) Approving (A) Bidding Procedures for the Sale of Debtors’ Assets Related to the Luxury Brands Business; (B) Form and Manner of Notices; (C) Form of Asset Purchase Agreement, Including Bid Protections; (II) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief; and (IV) (A) Approving the Sale of the Acquired Assets; (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 13, 7/29/18]
- B. Order (I) Approving (A) Bidding Procedures for the Sale of Debtors’ Assets Related to the Luxury Brands Business; (B) Form and Manner of Notices Related Thereto; (C) Form of Asset Purchase Agreement, Including Bid Protections; and (II) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases [Docket No. 193, 8/27/18]
- C. Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Purchaser, (II) Authorizing the Sale to the Purchaser of the Debtors’ Assets Related to the Luxury Brands Business Free and Clear of All Liens, Claims,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors’ corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.



Encumbrances, and Interests, (III) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 324, 9/26/18]

Objection Deadline: September 19, 2018 at 4:00 p.m. (ET)

Objections Filed:

- D. Objection of International Market Centers, LLC to the Cure Amount Proposed by the Debtors in the Notice of Potential Assumption and Assignment [Docket No. 290, 9/19/18]
- E. Oracle's Rights Reservation Regarding Debtors' Notice of Potential Assumption and Assignment [Docket No. 293, 9/19/18]

Status: Item E has been resolved through entry of the sale order (Item C). Item D has been resolved and the Debtors intend to submit an order at or prior to the hearing.

### **MATTER GOING FORWARD**

- 2. Debtors' Motion for Orders: (I) (A) Approving Bidding Procedures for the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (II) (A) Approving the Sale of the Acquired Assets and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 217, 8/31/18]

Related Documents:

- A. Declaration of Ryan Sandahl in Support of the Debtors' Bidding Procedures Motion with Respect to the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 308, 9/24/18]
- B. Order (I) (A) Approving Bidding Procedures for the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases [Docket No. 322, 9/25/18]

- C. Notice of Proposed Sale, Bid Procedures, Auction, and Sale Hearing Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 327, 9/26/18]
- D. Notice of Supplement to Debtors' Motion for Orders: (I) (A) Approving Bidding Procedures for the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (II) (A) Approving the Sale of the Acquired Assets and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 342, 10/2/18]
- E. Affidavit of Publication [Docket No. 345, 10/3/18]
- F. Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Proposed Sale of Debtors' Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 346, 10/3/18]
- G. Notice of Filing of Proposed Sale Order Related to the Debtors' Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 357, 10/9/18]
- H. Notice of Auction Results Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands Successful Bidder [Docket No. 382, 10/19/18]

Sale Objection Deadline: October 16, 2018 at 4:00 p.m. (ET)  
[Extended for SAP America]

Sale Objections Filed:

- I. Objection of Stork Craft (Asia) SRL to the Sale of IP Assets to HHG IPCo., LLC, Including the Proposed Order Approving the Sale [Docket No. 370, 10/16/18]
- J. Limited Objection of SAP America, Inc. to the Debtors' Motion for the Sale of Intellectual Property and Other Assets Related to the Non-Luxury Brands Group [Docket No. 381, 10/18/18]
- K. Informal Comments
  - i. Official Committee of Unsecured Creditors

Contract Objection Deadline: October 17, 2018 at 4:00 p.m. (ET)

Contract Objections Filed:

L. Objection of Stork Craft (Asia) SRL to the Assumption and Assignment of Trademark License Agreement to HHG IPCo. [Docket No. 372, 10/17/18]

Auction Objection Deadline: October 22, 2018 at 4:00 p.m. (ET)

Auction Objections Filed: None to date

Status: The Debtors intend to discuss Items I, J, and L with any applicable purchaser and attempt to consensually resolve the objections or narrow the issues. This matter will be going forward.

Dated: October 19, 2018  
Wilmington, Delaware

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