



Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases [Docket No. 193, 8/27/18]

- C. Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Purchaser, (II) Authorizing the Sale to the Purchaser of the Debtors' Assets Related to the Luxury Brands Business Free and Clear of All Liens, Claims, Encumbrances, and Interests, (III) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 324, 9/26/18]

Objection Deadline: September 19, 2018 at 4:00 p.m. (ET)

Objections Filed:

- D. Objection of International Market Centers, LLC to the Cure Amount Proposed by the Debtors in the Notice of Potential Assumption and Assignment [Docket No. 290, 9/19/18]
- E. Oracle's Rights Reservation Regarding Debtors' Notice of Potential Assumption and Assignment [Docket No. 293, 9/19/18]

Status: Item E has been resolved through entry of the sale order (Item C). Item D has been resolved and the Debtors intend to submit an order *after* the hearing.

### **MATTER GOING FORWARD**

2. Debtors' Motion for Orders: (I) (A) Approving Bidding Procedures for the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (II) (A) Approving the Sale of the Acquired Assets and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 217, 8/31/18]

Related Documents:

- A. Declaration of Ryan Sandahl in Support of the Debtors' Bidding Procedures Motion with Respect to the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 308, 9/24/18]
- B. Order (I) (A) Approving Bidding Procedures for the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to

Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases [Docket No. 322, 9/25/18]

- C. Notice of Proposed Sale, Bid Procedures, Auction, and Sale Hearing Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 327, 9/26/18]
- D. Notice of Supplement to Debtors' Motion for Orders: (I) (A) Approving Bidding Procedures for the Sale of Debtors' Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (II) (A) Approving the Sale of the Acquired Assets and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 342, 10/2/18]
- E. Affidavit of Publication [Docket No. 345, 10/3/18]
- F. Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Proposed Sale of Debtors' Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 346, 10/3/18]
- G. Notice of Filing of Proposed Sale Order Related to the Debtors' Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 357, 10/9/18]
- H. Notice of Auction Results Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands Successful Bidder [Docket No. 382, 10/19/18]

Sale Objection Deadline: October 16, 2018 at 4:00 p.m. (ET)  
[Extended for SAP America]

Sale Objections Filed:

- I. Objection of Stork Craft (Asia) SRL to the Sale of IP Assets to HHG IPCo., LLC, Including the Proposed Order Approving the Sale [Docket No. 370, 10/16/18]
- J. Limited Objection of SAP America, Inc. to the Debtors' Motion for the Sale of Intellectual Property and Other Assets Related to the Non-Luxury Brands Group [Docket No. 381, 10/18/18]
- K. Informal Comments
  - i. Official Committee of Unsecured Creditors

Contract Objection Deadline: October 17, 2018 at 4:00 p.m. (ET)

Contract Objections Filed:

L. Objection of Stork Craft (Asia) SRL to the Assumption and Assignment of Trademark License Agreement to HHG IPCo. [Docket No. 372, 10/17/18]

Auction Objection Deadline: October 22, 2018 at 4:00 p.m. (ET)

Auction Objections Filed: None to date

**Additional Related Documents:**

***M. Notice of Rescheduled Hearing Time [Docket No. 387, 10/22/18]***

***N. Declaration of Ryan Sandahl in Support of Entry of the Sale Orders for the Sale of Debtors' Intellectual Property and Certain Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 388, 10/22/18]***

***O. Declaration of Robert D. Albergotti in Support of Entry of the Sale Orders for the Sale of Debtors' Intellectual Property and Certain Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 389, 10/22/18]***

Status: ***Items I and J have been resolved through language in a revised form of order that the Debtors intend to submit at the hearing.*** This matter will be going forward.

Dated: October 22, 2018  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jaime Luton Chapman

Pauline K. Morgan (No. 3650)

Kenneth J. Enos (No. 4544)

Jaime Luton Chapman (No. 4936)

Ashley E. Jacobs (No. 5635)

Shane M. Reil (No. 6195)

Rodney Square, 1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

*Counsel to the Debtors and Debtors in Possession*