

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
HERITAGE HOME GROUP LLC, et al.,	:	Case No. 18-11736 (KG)
	:	
Debtors. ¹	:	Jointly Administered

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 7, 2018 AT 2:00 P.M. (ET)**

MATTER GOING FORWARD

1. Debtors’ Motion for Orders: (I) (A) Approving Bidding Procedures for the Sale of Debtors’ Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (II) (A) Approving the Sale of the Acquired Assets and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 217, 8/31/18]

Related Documents:

- A. Order (I) (A) Approving Bidding Procedures for the Sale of Debtors’ Intellectual Property and Other Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands; (B) Approving the Form and Manner of Notices Related Thereto; (C) Approving a Form of Asset Purchase Agreement, Including Bid Protections; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases [Docket No. 322, 9/25/18]
- B. Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Proposed Sale of Debtors’ Assets Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands [Docket No. 346, 10/3/18]
- C. Notice of Auction Results Related to the Broyhill, Thomasville, Drexel, Drexel Heritage, and Henredon Brands Successful Bidder [Docket No. 382, 10/19/18]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors’ corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.



D. Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Purchaser, (II) Approving the Sale of the Acquired Assets Free and Clear of All Liens, Claims, and Encumbrances, (III) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 395, 10/23/18]

E. Notice of Hearing [Docket No. 415, 10/31/18]

Sale Objection Deadline: October 16, 2018 at 4:00 p.m. (ET)
[Extended for SAP America]

Sale Objections Filed:

F. Objection of Stork Craft (Asia) SRL to the Sale of IP Assets to HHG IPCo., LLC, Including the Proposed Order Approving the Sale [Docket No. 370, 10/16/18]

G. Limited Objection of SAP America, Inc. to the Debtors' Motion for the Sale of Intellectual Property and Other Assets Related to the Non-Luxury Brands Group [Docket No. 381, 10/18/18]

H. Informal Comments

i. Official Committee of Unsecured Creditors

Contract Objection Deadline: October 17, 2018 at 4:00 p.m. (ET)

Contract Objections Filed:

I. Objection of Stork Craft (Asia) SRL to the Assumption and Assignment of Trademark License Agreement to HHG IPCo. [Docket No. 372, 10/17/18]

Status: The sale order has been entered (Item D), which addressed Items G and H. This matter will be going forward solely with respect to the objections of Stork Craft (Asia) SRL (Items F and I).

Dated: November 5, 2018
Wilmington, Delaware

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