

Encumbrances, and Interests, (III) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. 324, 9/26/18]

D. Certification of Counsel Regarding *Proposed* Order Resolving Adjourned Cure Claim of International Market Centers, LLC [Docket No. 418, 11/1/18]

E. Order Resolving Adjourned Cure Claim of International Market Centers, LLC [Docket No. 420, 11/2/18]

Objection Deadline: September 19, 2018 at 4:00 p.m. (ET)

Objections Filed:

F. Objection of International Market Centers, LLC to the Cure Amount Proposed by the Debtors in the Notice of Potential Assumption and Assignment [Docket No. 290, 9/19/18]

G. Oracle's Rights Reservation Regarding Debtors' Notice of Potential Assumption and Assignment [Docket No. 293, 9/19/18]

Status: Item G has been resolved through entry of the sale order (Item C), and an order resolving Item F has been entered. No hearing is necessary.

2. Motion of Official Committee of Unsecured Creditors for Entry of an Order Granting Standing and Authority to Prosecute and Settle Claims on Behalf of Debtors' Estates [Docket No. 358, 10/9/18]

Objection Deadline: October 23, 2018 at 4:00 p.m. (ET) [Extended to November 15, 2018 at 4:00 p.m. (ET) solely with respect to the Debtors]

Objections Filed: None to date.

Status: This matter is being continued by agreement of the parties to December 12, 2018 at 3:00 p.m. (ET).

3. Debtors' Motion for Entry of an Order Modifying that Certain Order Authorizing the Debtors to (I) Employ and Retain AP Services, LLC to Provide Interim Management Services Pursuant to 11 U.S.C. § 363, *Nunc Pro Tunc* to the Petition Date, and (II) Designating Robert D. Albergotti as Chief Restructuring Officer and Interim Chief Financial Officer, *Nunc Pro Tunc* to September 14, 2018 [Docket No. 366, 10/12/18]

Related Documents:

A. Certification of Counsel [Docket No. 416, 10/31/18]

B. Order Modifying that Certain Order Authorizing the Debtors to (I) Employ and Retain AP Services, LLC to Provide Interim Management Services Pursuant to 11 U.S.C. § 363, *Nunc Pro Tunc* to the Petition Date, and (II) Designating Robert D.

Albergotti as Chief Restructuring Officer and Interim Chief Financial Officer,
Nunc Pro Tunc to September 14, 2018 [Docket No. 419, 11/1/18]

Objection Deadline: October 26, 2018 at 4:00 p.m. (ET)

Objections Filed: Informal comments of the U.S. Trustee.

Status: An order has been entered. No hearing is necessary.

UNCONTESTED MATTER WITH CERTIFICATION

4. Debtors' Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property [Docket No. 396, 10/24/18]

Related Document:

- A. Certification of Counsel [Docket No. 436, 11/8/18]

Objection Deadline: November 7, 2018 at 4:00 p.m. (ET)

Objections Filed: Informal comments from counsel to certain landlords.

Status: A revised form of order resolving the informal comments has been submitted under Certification of Counsel. Unless the Court has questions regarding the requested relief, no hearing is necessary.

Dated: November 9, 2018
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Kenneth J. Enos

Pauline K. Morgan (No. 3650)

Kenneth J. Enos (No. 4544)

Jaime Luton Chapman (No. 4936)

Ashley E. Jacobs (No. 5635)

Shane M. Reil (No. 6195)

Rodney Square, 1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel to the Debtors and Debtors in Possession