

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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|---|---|-------------------------------------|
| In re: | : | Chapter 11 |
| | : | |
| HERITAGE HOME GROUP LLC, et al., | : | Case No. 18-11736 (KG) |
| | : | |
| Debtors. ¹ | : | Jointly Administered |
| | : | |
| -----X | | |
| HERITAGE HOME GROUP LLC, | : | |
| | : | |
| Plaintiff, | : | |
| v. | : | Adv. Proc. No. See <u>Exhibit B</u> |
| | : | |
| DEFENDANTS LISTED ON <u>EXHIBIT B</u>, | : | |
| | : | |
| Defendant. | : | |
| -----X | | |

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 12, 2019 AT 11:00 A.M. (ET)**

AT THE COURT'S DIRECTION, THIS HEARING HAS BEEN CANCELLED.

CONTINUED/RESOLVED MATTERS

1. Motion of Official Committee of Unsecured Creditors for Entry of an Order Granting Standing and Authority to Prosecute and Settle Claims on Behalf of Debtors' Estates [Docket No. 358, 10/9/18]
 - Objection Deadline: October 23, 2018 at 4:00 p.m. (ET) [Extended solely with respect to the Debtors and the Lenders]
 - Objections Filed: None to date.
 - Status: This matter has been resolved in principle. Accordingly, this matter is being continued by agreement of the parties to a date to be determined while the parties work toward documenting the settlement.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors' corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.

² Amended information appears in **bold**.

2. Motion of Official Committee of Unsecured Creditors for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of the Debtors' Estates [Docket No. 504, 12/13/18]

Objection Deadline: December 27, 2018 at 4:00 p.m. (ET) [Extended solely with respect to the Debtors and the Lenders]

Objections Filed: None to date.

Status: This matter has been resolved in principle. Accordingly, this matter is being continued by agreement of the parties to a date to be determined while the parties work toward documenting the settlement.

3. Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Executory Contracts and Unexpired Leases, Effective as of the Applicable Rejection Date, and (II) Abandon Any Remaining Property Located at the Leased Premises [Docket No. 530, 12/31/18]

Related Documents:

- A. Certification of Counsel [Docket No. 594, 2/6/19]
- B. Second Omnibus Order Authorizing the Debtors to (I) Reject Certain Executory Contracts and Unexpired Leases, Effective as of the Applicable Rejection Date, and (II) Abandon Any Remaining Property Located at the Leased Premises [Docket No. 596, 2/7/19]

Objection Deadline: January 14, 2019 at 4:00 p.m. (ET)

Objections Filed:

- C. Informal comments
 - i. Hickory Furniture Mart, Inc.
 - ii. 7730 P.S. Court Associates LP
 - iii. Acadia Realty Limited Partnership

Status: An order has been entered. No hearing is necessary.

INTERIM FEE APPLICATIONS

4. Interim Fee Applications of the Professionals listed on Exhibit A attached hereto [Various Docket Nos.]

Related Document:

- A. See Exhibit A attached hereto.

Objection Deadline: Various dates [Extended for the U.S. Trustee to February 1, 2019]

Objections/Responses Filed:

- B. KPS' Reservation of Rights Regarding the Monthly Fee Applications of the Official Committee of Unsecured Creditors' Professionals [Docket No. 462, 11/20/18]
- C. Omnibus Objection and Reservation of Rights of PNC Bank, National Association, as Agent, to Professionals' Interim Fee Applications [Docket No. 526, 12/27/18]
- D. Joinder of KPS to Omnibus Objection and Reservation of Rights of PNC Bank, National Association, to Professionals' Interim Fee Applications [Docket No. 527, 12/27/18]
- E. Informal comments of the U.S. Trustee with respect to the interim fee applications of (i) Whiteford, Taylor & Preston LLC ("WTP") and (ii) Foley & Lardner LLP ("Foley").

Additional Related Document:

- F. Certification of Counsel [Docket No. 601, 2/11/19]**

Status: The Debtors **have resolved** Items B–D through language in a proposed form of order. The U.S. Trustee's informal comments with respect to WTP have been resolved, and, with respect to Foley, **this matter is being continued to March 14, 2019 at 10:00 a.m. (ET), as** the U.S. Trustee and Foley are continuing to work toward a consensual resolution. **With respect to all other professionals, the Court has informed Debtors' counsel that an order will be entered. No hearing is necessary.**

PRE-TRIAL CONFERENCES

5. Various Adversary Proceedings listed on Exhibit B attached hereto.

Related Documents:

- A. Complaint [Adv. Docket No. 1 in each of the Adversary Proceedings listed on Exhibit B attached hereto]
- B. Amended Complaint v. Angelus Furniture Outlet, Inc. (Adv. No. 18-50968) [Adv. Docket No. 3, 1/4/19]
- C. Summons and Notice [Various Docket Nos. in the Adversary Proceedings listed on Exhibit B attached hereto]

Answer Deadlines: February 4, 2019 [Extended to March 2, 2019]

Answers/Responses Filed:

- D. Motion by Defendant for an Order Enlarging Deadline to Move Pursuant to Rule 12(b)(1)-(7) [Various Docket Nos. in the Adversary Proceedings listed on Exhibit B attached hereto]

Status: This matter is being continued by agreement of the parties to a date to be determined.

Dated: February 12, 2019
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jaime Luton Chapman

Pauline K. Morgan (No. 3650)

Kenneth J. Enos (No. 4544)

Jaime Luton Chapman (No. 4936)

Ashley E. Jacobs (No. 5635)

Shane M. Reil (No. 6195)

Rodney Square, 1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel to the Debtors and Debtors in Possession

Heritage Home Group LLC, et al., Case No. 18-11736 (KG)

EXHIBIT A - INDEX TO FEE APPLICATIONS

DEBTORS' PROFESSIONALS

Young Conaway Stargatt & Taylor, LLP

1. First Interim Fee Request [Docket No. 510, 12/17/18]
 - A. First Monthly Application for the Period July 29, 2018–August 31, 2018 [Docket No. 347, 10/4/18]
 - B. Amended Certificate of No Objection [Docket No. 385, 10/19/18]
 - C. Second Monthly Application for the Period September 1, 2018–September 30, 2018 [Docket No. 404, 10/29/18]
 - D. Certificate of No Objection [Docket No. 445, 11/14/18]
 - E. Third Monthly Application for the Period October 1, 2018–October 31, 2018 [Docket No. 487, 12/6/18]
 - F. Certificate of No Objection [Docket No. 522, 12/21/18]
 - G. Supplement to First Interim Application [Docket No. 513, 12/17/18]

Houlihan Lokey Capital, Inc.

2. First Interim Fee Request [Docket No. 510, 12/17/18]
 - A. First Monthly Application for the Period July 29, 2018–August 31, 2018 [Docket No. 339, 10/1/18]
 - B. Certificate of No Objection [Docket No. 371, 10/16/18]
 - C. Second Monthly Application for the Period September 1, 2018–September 30, 2018 [Docket No. 400, 10/26/18]
 - D. Certificate of No Objection [Docket No. 443, 11/13/18]
 - E. Third Monthly Application for the Period October 1, 2018–October 31, 2018 [Docket No. 460, 11/19/18]
 - F. Certificate of No Objection [Docket No. 486, 12/4/18]

Joseph A. Malfitano, PLLC

3. First Interim Fee Request [Docket No. 510, 12/17/18]
 - A. First Monthly Application for the Period July 29, 2018–August 31, 2018 [Docket No. 283, 9/14/18]
 - B. Certificate of No Objection [Docket No. 340, 10/1/18]
 - C. Second Monthly Application for the Period September 1, 2018–September 30, 2018 [Docket No. 368, 10/15/18]
 - D. Certificate of No Objection [Docket No. 410, 10/30/18]
 - E. Third Monthly Application for the Period October 1, 2018–October 31, 2018 [Docket No. 444, 11/14/18]
 - F. Certificate of No Objection [Docket No. 478, 11/29/18]

COMMITTEE’S PROFESSIONALS

Foley & Lardner LLP

4. First Interim Fee Request [Docket No. 517, 12/17/18]
 - A. Combined First Monthly Application for the Period August 8, 2018–September 30, 2018 [Docket No. 447, 11/14/18]
 - B. KPS’ Reservation of Rights Regarding the Monthly Fee Applications of the Official Committee of Unsecured Creditors’ Professionals [Docket No. 462, 11/20/18]
 - C. Certificate of No Objection [Docket No. 480, 11/30/18]
 - D. Second Monthly Application for the Period October 1, 2018–October 31, 2018 [Docket No. 515, 12/17/18]
 - E. Certificate of No Objection [Docket No. 539, 1/3/19]
 - F. Omnibus Objection and Reservation of Rights of PNC Bank, National Association, as Agent, to Professionals’ Interim Fee Applications [Docket No. 526, 12/27/18]
 - G. Joinder of KPS to Omnibus Objection and Reservation of Rights of PNC Bank, National Association, to Professionals’ Interim Fee Applications [Docket No. 527, 12/27/18]

Whiteford, Taylor & Preston LLC

5. First Interim Fee Request [Docket No. 509, 12/14/18]
 - A. Amended Notice of First Interim Fee Request [Docket No. 512, 12/17/18]
 - B. Combined First Monthly Application for the Period August 8, 2018–September 30, 2018 [Docket No. 369, 10/15/18]
 - C. Certificate of No Objection [Docket No. 408, 10/30/18]
 - D. Second Monthly Application for the Period October 1, 2018–October 31, 2018 [Docket No. 448, 11/14/18]
 - E. KPS’ Reservation of Rights Regarding the Monthly Fee Applications of the Official Committee of Unsecured Creditors’ Professionals [Docket No. 462, 11/20/18]
 - F. Certificate of No Objection [Docket No. 479, 11/29/18]
 - G. Omnibus Objection and Reservation of Rights of PNC Bank, National Association, as Agent, to Professionals’ Interim Fee Applications [Docket No. 526, 12/27/18]
 - H. Joinder of KPS to Omnibus Objection and Reservation of Rights of PNC Bank, National Association, to Professionals’ Interim Fee Applications [Docket No. 527, 12/27/18]

Province, Inc.

6. First Interim Fee Request [Docket No. 507, 12/14/18]
 - A. Combined First Monthly Application for the Period August 8, 2018–September 30, 2018 [Docket No. 429, 11/6/18]
 - B. KPS’ Reservation of Rights Regarding the Monthly Fee Applications of the Official Committee of Unsecured Creditors’ Professionals [Docket No. 462, 11/20/18]
 - C. Certificate of No Objection [Docket No. 476, 11/26/18]
 - D. Second Monthly Application for the Period October 1, 2018–October 31, 2018 [Docket No. 481, 11/30/18]
 - E. Certificate of No Objection [Docket No. 538, 1/2/19]

- F. Omnibus Objection and Reservation of Rights of PNC Bank, National Association, as Agent, to Professionals' Interim Fee Applications [Docket No. 526, 12/27/18]
- G. Joinder of KPS to Omnibus Objection and Reservation of Rights of PNC Bank, National Association, to Professionals' Interim Fee Applications [Docket No. 527, 12/27/18]

EXHIBIT B

| Defendant | Adversary No. |
|--|----------------------|
| Angelus Furniture Outlet, Inc. | 18-50968 |
| Cabot House Inc. | 19-50000 |
| Campbell & Co. Inc. | 19-50001 |
| Plum Management LLC | 19-50002 |
| Quality Furniture, LLC | 19-50003 |
| Samalco LLC | 19-50004 |
| The Annex LLC d/b/a Thomasville Drexel | 19-50005 |
| TOW of Wisconsin, Inc. | 19-50006 |