

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
	:	
HERITAGE HOME GROUP LLC, et al.,	:	Case No. 18-11736 (KG)
	:	
Debtors. ¹	:	Jointly Administered
	:	
-----X		
HERITAGE HOME GROUP LLC,	:	
	:	
Plaintiff,	:	
v.	:	Adv. Proc. No. See <u>Exhibit A</u>
	:	
DEFENDANTS LISTED ON <u>EXHIBIT A</u>,	:	
	:	
Defendant.	:	
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**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 14, 2019 AT 10:00 A.M. (ET)**

CONTINUED MATTERS

1. Motion of Official Committee of Unsecured Creditors for Entry of an Order Granting Standing and Authority to Prosecute and Settle Claims on Behalf of Debtors' Estates [Docket No. 358, 10/9/18]

Objection Deadline: October 23, 2018 at 4:00 p.m. (ET) [Extended solely with respect to the Debtors and the Lenders]

Objections Filed: None to date.

Status: This matter is being continued by agreement of the parties to a date to be determined.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors' corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.

² Amended information appears in **bold**.



2. Motion of Official Committee of Unsecured Creditors for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of the Debtors' Estates [Docket No. 504, 12/13/18]

Objection Deadline: December 27, 2018 at 4:00 p.m. (ET) [Extended solely with respect to the Debtors and the Lenders]

Objections Filed: None to date.

Status: This matter is being continued by agreement of the parties to a date to be determined.

3. Interim Fee Application of Foley & Lardner LLP [Docket No. 517, 12/17/18]

Related Documents:

- A. Combined First Monthly Application for the Period August 8, 2018–September 30, 2018 [Docket No. 447, 11/14/18]
- B. Certificate of No Objection [Docket No. 480, 11/30/18]
- C. Second Monthly Application for the Period October 1, 2018–October 31, 2018 [Docket No. 515, 12/17/18]
- D. Certificate of No Objection [Docket No. 539, 1/3/19]

Objection Deadline: December 31, 2018 at 4:00 p.m. [Extended for the U.S. Trustee to February 1, 2019]

Objections/Responses Filed:

- E. KPS' Reservation of Rights Regarding the Monthly Fee Applications of the Official Committee of Unsecured Creditors' Professionals [Docket No. 462, 11/20/18]
- F. Omnibus Objection and Reservation of Rights of PNC Bank, National Association, as Agent, to Professionals' Interim Fee Applications [Docket No. 526, 12/27/18]
- G. Joinder of KPS to Omnibus Objection and Reservation of Rights of PNC Bank, National Association, to Professionals' Interim Fee Applications [Docket No. 527, 12/27/18]
- H. Informal comments of the U.S. Trustee.

Status: Items E–G have been resolved through language in a proposed form of order. The U.S. Trustee and Foley are continuing to work toward a consensual resolution of Item H. This matter is continued by agreement of the parties to a date to be determined.

UNCONTESTED MATTER

4. Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [Docket No. 617, 2/21/19]

Objection Deadline: March 7, 2019 at 4:00 p.m. (ET)

Objections Filed: None to date.

Status: This matter is going forward.

PRE-TRIAL CONFERENCES

5. Various Adversary Proceedings listed on Exhibit A attached hereto.

Related Documents:

- A. Complaint [Adv. Docket No. 1 in each of the Adversary Proceedings listed on Exhibit A attached hereto]
- B. Amended Complaint v. Angelus Furniture Outlet, Inc. (Adv. No. 18-50968) [Adv. Docket No. 3, 1/4/19]
- C. Summons and Notice [Various Docket Nos. in the Adversary Proceedings listed on Exhibit A attached hereto]

Answer Deadlines: February 4, 2019 [Extended to March 4, 2019]

Answers/Responses Filed:

- D. Motion by Defendant for an Order Enlarging Deadline to Move Pursuant to Rule 12(b)(1)-(7) [Various Docket Nos. in the Adversary Proceedings listed on Exhibit A attached hereto]
- E. Defendants' Motion to Dismiss Complaint [Various Docket Nos. in the Adversary Proceedings listed on Exhibit A attached hereto]
- F. Memorandum of Law in Support of Motion by Defendant to Dismiss Adversary Proceeding [Various Docket Nos. in the Adversary Proceedings listed on Exhibit A attached hereto]

Status: This matter is continued by agreement of the parties to a date to be determined.

ADDITIONAL MATTER

6. Debtors' Motion for Entry of an Order (I) Converting Their Chapter 11 Cases to Cases Under Chapter 7, (II) Establishing a Deadline for Filing Final Chapter 11 Fee Applications and Setting a Hearing Thereon, and (III) Granting Related Relief [Docket No. 631, 3/12/19]

Related Documents:

- A. Motion to Shorten Notice [Docket No. 632, 3/12/19]
B. Order Shortening Notice [Docket No. 634, 3/13/19]

Objection Deadline: At the hearing.

Objections Filed:

- C. Limited Objection of SB360 Capital Partners, LLC [Docket No. 636, 3/13/19]**
D. Statement and Reservation of Rights by Official Committee of Unsecured Creditors [Docket No. 637, 3/13/19]

Status: This matter is going forward.

Dated: March 14, 2019
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jaime Luton Chapman

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Defendant	Adversary No.
Angelus Furniture Outlet, Inc.	18-50968
Cabot House Inc.	19-50000
Campbell & Co. Inc.	19-50001
Plum Management LLC	19-50002
Quality Furniture, LLC	19-50003
Samalco LLC	19-50004
The Annex LLC d/b/a Thomasville Drexel	19-50005
TOW of Wisconsin, Inc.	19-50006