

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Heritage Home Group LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
Broyhill Furniture; Drexel Heritage; FBN Acquisition Holdings, LLC; FBN Acquisition Parent, LLC; Henredon; Heritage Home Group OpCo LLC; HH Group; Hickory Chair; La Barge; Lane; Lane Home Furniture; Lane Venture; Maitland-Smith; Pearson Company; Royal Development; Thomasville & Co.; Thomasville Furniture

3. Debtor's federal Employer Identification Number (EIN) 46-4099506

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1925 Eastchester Drive</u> <u>High Point, NC 27265</u> Number, Street, City, State & ZIP Code <u>Guilford County</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://www.heritagehome.com/

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____



884980018072900000000001

Debtor Heritage Home Group LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3371

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Please see attached Schedule 1</u>	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Heritage Home Group LLC**
Name

Case number *(if known)* _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input checked="" type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Heritage Home Group LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on 7/29/2018
MM / DD / YYYY

X /s/ Robert D. Albergotti
Signature of authorized representative of debtor

Title Chief Restructuring Officer

Robert D. Albergotti
Printed name

18. Signature of attorney

X /s/ Pauline K. Morgan
Signature of attorney for debtor

Date 7/29/2018
MM / DD / YYYY

Pauline K. Morgan
Printed name

Young Conaway Stargatt & Taylor, LLP
Firm name

Rodney Square
1000 North King Street
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone 302-571-6600 Email address pmorgan@ycst.com

3650
Bar number and State

SCHEDULE 1

Pending Bankruptcy Cases Filed by Affiliated Entities

On the date hereof, each of the related entities listed below (collectively, the “Debtors”), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the “Court”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532.¹ Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

1. Heritage Home Group LLC
2. HH Global II B.V.
3. HH Group Holdings US, Inc.
4. HHG Real Property LLC
5. HHG Global Designs LLC

¹ On September 9, 2013, Furniture Brands International, Inc. (“Furniture Brands”) and certain of its affiliates commenced bankruptcy proceedings before the Court under the cases captioned, *In re FBI Wind Down, Inc. (f/k/a Furniture Brands Int’l, Inc.)*, Case No. 13-12329 (CSS) (the “Furniture Brands Chapter 11 Cases”). On November 22, 2013, the Court approved the sale of Furniture Brands’ assets to Debtor Heritage Home Group LLC. The Furniture Brands Chapter 11 Cases are currently pending before this Court.

HERITAGE HOME GROUP LLC

Written Consent of the Sole Member

The undersigned, being the sole member (the "Member"), with full management authority, of Heritage Home Group LLC, a Delaware limited liability company ("HHG LLC"), hereby consents in lieu of a meeting, pursuant to Section 18-302(d) of the Delaware Limited Liability Company Act, to the adoption of the resolutions attached hereto as Annex A, taking or authorizing the actions specified therein.

Dated: July 29, 2018

HH GROUP HOLDINGS US, INC.

By: /s/ Pierre de Villeméjane
Name: Pierre de Villeméjane
Title: Chief Executive Officer

Resolutions of the Sole Member of HHG LLC

Commencement of Chapter 11 Case by HHG LLC

WHEREAS, the Board of Directors of the Member has had the opportunity to consult with management and the advisors of the Member, and to consider fully the strategic alternatives available to the Member and the liabilities and liquidity situation of the Member, and has determined that it is desirable and in the best interests of the Member, its creditors, and other interested parties that petitions be filed by the Member and certain of the Member's affiliates, including HHG LLC, seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that HHG LLC be, and hereby is, authorized and empowered to file a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (the case commenced as a result of such voluntary petition, the "Chapter 11 Case") in a court of proper jurisdiction (the "Bankruptcy Court"); and it is

FURTHER RESOLVED, that any officer of HHG LLC (each, an "Authorized Officer" and collectively, the "Authorized Officers") be, and each of them individually, in the name and on behalf of HHG LLC, is hereby appointed as HHG LLC's authorized representative and is hereby authorized and empowered, in such capacity, acting alone or together, with power of delegation, to execute and, as appropriate, file on behalf of HHG LLC all petitions, schedules, lists, applications, pleadings, and other motions, papers, agreements, consents, or documents, and to take any and all action that such Authorized Officer deems necessary or proper to obtain such relief under the Bankruptcy Code, including, without limitation, any action necessary to maintain the ordinary course operation of HHG LLC's business.

Retention of Professionals

RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed to employ the law firm of Young Conaway Stargatt & Taylor, LLP as bankruptcy counsel to represent and assist HHG LLC in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance HHG LLC's rights and obligations, including filing any pleadings, and in connection therewith each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Young Conaway Stargatt & Taylor, LLP; and it is

FURTHER RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed to employ the firm of Houlihan Lokey Capital, Inc. as investment banker to represent and assist HHG LLC in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance HHG LLC's rights and obligations, and in connection therewith each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be

filed appropriate applications for authority to retain the services of Houlihan Lokey Capital Inc.; and it is

FURTHER RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed to employ the firm of Kurtzman Carson Consultants LLC as notice and claims agent and administrative advisor to represent and assist HHG LLC in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance HHG LLC's rights and obligations, and in connection therewith each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of Kurtzman Carson Consultants LLC; and it is

FURTHER RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed to employ any other professionals to assist HHG LLC in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance HHG LLC's rights and obligations, and in connection therewith each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is

FURTHER RESOLVED, that each Authorized Officer be, and hereby is, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and in connection therewith to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds that each of the Authorized Officers deems necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

DIP Financing

RESOLVED, that, in connection with the commencement of the Chapter 11 Case, each of the Authorized Officers is authorized and directed, to the extent necessary, to obtain and/or guarantee postpetition financing and/or use of cash collateral according to the terms negotiated, or to be negotiated, by, or on behalf of, HHG LLC or otherwise approved by the Bankruptcy Court, and HHG LLC is hereby authorized and directed to take all actions necessary in connection therewith, including, without limitation (i) the use of cash collateral and the incurrence of debtor-in-possession financing in such amounts and on such terms as such Authorized Officer deems necessary or advisable (collectively, the "DIP Financing"), (ii) the execution and delivery of any documents to evidence the DIP Financing, including, without limitation, all term sheets, credit agreements, and notes, (iii) the incurrence and payment of fees, (iv) the execution and delivery of real property and personal property (including intellectual property) security agreements (and amendments, supplements, and/or modifications thereto, as appropriate), (v) the granting of liens on and/or security interests in any and all assets of HHG LLC, (vi) the authorization of filing and/or recording, as applicable, of financing statements, agreements, mortgages, or any other documents evidencing and/or perfecting such liens or security interests and amendments to such financing statements, agreements, mortgages, or other documents, and (vii) the execution and delivery of deposit, securities, and/or other account

control agreements (and amendments, supplements, and/or other modifications thereto, as appropriate), and each of the Authorized Officers is hereby authorized and directed to execute any appropriate agreements and related ancillary documents on behalf of HHG LLC in connection with the foregoing.

General

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and such Authorized Officer's designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of HHG LLC, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Officer's (or such designee's or delegate's) judgment shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name and on behalf of HHG LLC, which acts would have been authorized by the foregoing resolutions except that such acts were taken before the adoption of such resolutions, are hereby in all respects authorized, approved, adopted, and ratified as the true acts and deeds of HHG LLC with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Member.

Fill in this information to identify the case:Debtor name Heritage Home Group LLC, et al.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 18- Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	FBI Wind Down, Inc. Liquidating Trust c/o Hahn & Hessen LLP 488 Madison Avenue Attn: Mark S. Indelicato and Janine M. Figueiredo New York, NY 10022	Mark S. Indelicato / Janine M. Figueiredo p: 212-478-7200 f: 212-478-7400 e: mindelicato@hahn Hessen.com; jfigueiredo@hahn Hessen.com	Asset Purchase Price Reconciliation	Contingent, Unliquidated, Disputed			\$ 14,000,000
2	KPS Cayman Mgmt III Ltd 485 Lexington Ave Fl 31 New York, NY 10017	Chris Anderson p: 212-338-5100 f: 646-307-7100 e: canderson@kpsfund.com	Expense Reimbursement, Management Fees				\$ 4,488,220
3	Ernst & Young US LLP 5 Times Square New York, NY 10036-6530	Anthony Caterino, Vice Chair and Regional Managing Partner – Financial Services Organization (FSO), Ernst & Young LLP p: 212-773-3000 / 704-331-1851 f: 212-773-6350	Professional Services				\$ 1,026,043
4	United Furniture Industries In 5380 Hwy 145 South Tupelo, MS 38801	Doug Hanby p: 662-447-0103 f: 662-566-1046 e: d.hanby@ufifurniture.com	Purchase Price Adjustment	Contingent, Unliquidated, Disputed			\$ 990,859
5	HSM Solutions 235 2nd Ave NW Hickory, NC 28601	Leslie Vue p: 828-328-2213 ext. 3399 f: 828-322-4914 e: lvue@hsm solutions.com	Trade				\$ 874,951
6	Green River Furniture Corp Lot 3 Uyen Hung Hamlet Taan Uyen District Binh Duong Province Vietnam, Vietnam	Anna-GRF p: +84-2743641588 e: sa-01@grf.com.vn	Trade				\$ 681,665
7	Grant Thornton LLP 171 N. Clark Street Suite 200 Chicago, IL 60601	Kenneth Cunningham, Chief Legal Officer p: 312-602-8404 f: 312-565-3473 e: ken.cunningham@us.gt.com	Professional Services				\$ 635,960
8	Paul Weiss Rifkind Wharton 1285 Avenue Of The Americas New York, NY 10019-6064	Sean Mcnamara, Chief Financial Officer p: 212-373-2678 f: 212-492-0978 e: smcnamara@paulweiss.com	Professional Services				\$ 482,362

Debtor Heritage Home Group LLC, et al.

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Wood Win Furniture Limited No 07 Li Yuan Road Guangdong, 523416 China	Eric Yang p: +86-769-83226211 / +86-138-26908786 e: ericyang@woodwin.cn	Trade			\$ 476,800	
10	Alpha Choice Ltd #29 7F-3 Lin Nan St Kaohsiung, 80261 Vietnam	Maple Wang, Toc Enterprise (Vietnam) Co.,Ltd p: +886-222-8235 f: 886-222-8235	Trade			\$ 463,058	
11	Snyder Paper Corporation 250 26Th Street Dr SE Hickory, NC 27602	Gary Franklin, Treasurer p: 828-328-2501 f: 828-328-6972 e: gfranklin@snyderpaper.com	Trade			\$ 447,270	
12	EKH Furniture Industries SA De CV Crescencio Garin #5035 Col. Benito Juarez Zapopan, Jalisco, 45199 Mexico	Alejandro Tovar p: +52-3660-6005 e: atovar@ekhfurniture.com	Trade			\$ 385,809	
13	Longleaf Forest Products LLC 110 W Washington Street Houston, MS 38851	Joseph E Ferguson p: 662-456-4444 f: 662-448-1002	Trade			\$ 367,940	
14	Wayne Industries Inc 4107 Cheyenne Drive Archdale, NC 27263	William D. Connor, President p: 336-434-5017 f: 336-861-6633	Trade			\$ 343,769	
15	The Lomax Brothers 4346 Garner Lane Denton, NC 27239	J. Kelly Lomax p: 336-859-3771 f: 336-858-5570	Trade			\$ 336,487	
16	Piedmont Packaging Inc 1141 Foust Avenue High Point, NC 27264-7025	Edward L. Lee, President p: 336-886-4187 f: 336-886-4549 e: mj@ppihp.com	Trade			\$ 333,173	
17	Latitude Tree Vietnam Stock Co No29 Road Dt743 Song Than 2 Industrial Zone Tan Dong Hiep Ward Di An Town, BINH Duong Province Vietnam	Jessica Lin p: +84-0274-373-1386 f: +84-0274-373-1389	Trade			\$ 327,165	
18	Watkins Shepard Trucking 1500 Blaine St Helena, MT 59601	Paul Kardish, General Counsel, Schneider National Incorporated p: 920-592-2000 f: 920-592-2188	Trade			\$ 316,397	
19	Server Suites LLC 6281 Tri-Ridge Blvd #10 Loveland, OH 45140	Michael S. Moorman, CEO ERP Suites p: 513-831-5528 f: 513-583-6303 e: Sales@ersuites.com	Trade			\$ 300,000	
20	CIRCA 1801 (Valdese Weavers) 1000 Perkins Road Valdese, NC 28690	Valdese Weavers, Janet Kuck, CFO p: 828-874-2181 f: 828-874-3920 e: jskuck@valdeseweavers.com	Trade			\$ 284,671	
21	Pingyuan County Oak Tianhe Industrial District Dazhe Pingyuan Maizhou, Guangdong 514600 China	Mr. Lin p: +86-13502373311 e: pylin2014@163.com	Trade			\$ 262,233	

Debtor Heritage Home Group LLC, et al.

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
22 Market Square AC IV, LLC; International Market Centers, LP 209 S. Main Street; Attn: General Counsel High Point, NC 27260	International Market Centers, Kim Rieck, General Counsel p: 702-599-3305 f: 702-599-9649 e: KriECK@imcenters.com	Rent				\$ 247,056
23 Barrow Industries Inc 3 Edgewater Dr Norwood, MA 02062	Jeffrey L Barrow p: 800-496-8367 f: 781-440-2683	Trade				\$ 230,606
24 Group Associates Inc 30800 Telegraph Rd Ste 3800 Bingham Farms, MI 48025	Felicia Steil - Director, Relationship Management p: 248-594-2615 e: fsteil@maestrohealth.com	Trade				\$ 215,777
25 Software AG USA Inc 11700 Plaza America Drive Suite 700 Reston, VA 20190	Arnd Zinnhardt, CFO p: 703-860-5050 f: 703-391-6975 e: sales@softwareagusa.com	Trade				\$ 211,585
26 Ostyn-Newman Inc 62 W El Indio Green Valley, AZ 85614	Daniel Newman p: 888-387-8782 f: 520-399-7575 e: Gov@Ostyn-Newman.com	Trade				\$ 201,600
27 Fengshun Changxu Wood Products No 151St Jinghua St, Tangkeng Town Fengshun County Meizhou City, 190, 514300 China	Betty p: +86-18819955577 e: changxu6623832@163.com	Trade				\$ 190,438
28 Leggett & Platt No. 1 Leggett Road Catharage, MO 64836	Matthew C. Flanigan, CFO p: 417-358-8131 f: 417-358-6996	Trade				\$ 189,537
29 Yash Technologies Pvt Ltd 605 17th Ave East Moline, IL 61244	Sourabh Mittal - Director, Customer Service p: 704-491-9957 f: 309-796-1242 e: sourabh.mittal@yash.com	Trade				\$ 188,090
30 Carroll Companies Inc 1226 Fedex Dr SW Conover, NC 28613	Jo Evelyn Miller, CFO p: 828-465-5489 f: 828-264-2521	Trade				\$ 175,982

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
:

In re: : Chapter 11

:

HERITAGE HOME GROUP LLC, et al., : Case No. 18 - _____ (____)

:

Debtors.¹ : (Joint Administration Requested)

:

-----X

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY INTEREST HOLDERS PURSUANT TO
BANKRUPTCY RULES 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”) hereby state as follows:

1. Debtor HH Global II B.V. is 100% owned by non-Debtor HH Global I B.V.
2. Debtor HH Group Holdings US, Inc. is 100% owned by Debtor HH Global II B.V.
3. The following Debtors are each 100% owned by Debtor HH Group Holdings US, Inc.:
 - Heritage Home Group, LLC
 - HHG Real Property LLC
 - HHG Global Designs LLC

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are: Heritage Home Group LLC (9506); HH Global II B.V. (0165); HH Group Holdings US, Inc. (7206); HHG Real Property LLC (3221); and HHG Global Designs LLC (1150). The Debtors’ corporate headquarters is located at 1925 Eastchester Drive, High Point, North Carolina 27265.

Fill in this information to identify the case and this filing:

Debtor Name _____
United States Bankruptcy Court for the: _____ District of _____
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X

Signature of individual signing on behalf of debtor

Printed name

Position or relationship to debtor