IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	v	
In re:	:	Chapter 11
HI-CRUSH INC., et al., ¹	: :	Case No. 20-33495 (DRJ)
Debtors.	: :	(Jointly Administered)
	:	

------ A

ORDER AUTHORIZING THE DEBTORS TO (I) REJECT CERTAIN RAILCAR LEASE AGREEMENTS EFFECTIVE AS OF THE PETITION DATE, AND (II) ENTER INTO PROPOSED NEW RAILCAR LEASE AGREEMENTS, EFFECTIVE AS OF THE PETITION DATE

[Relates to Motion at Docket No. 21]

Upon the motion (the "<u>Motion</u>")² of the Debtors for an Order authorizing the Debtors to (i) reject certain railcar lease agreements, including any amendments or modifications thereto, each as set forth on <u>Exhibit 1</u> to the Motion (collectively, the "<u>Rejected Railcar Leases</u>") effective as of the Petition Date, and (ii) enter into new railcar lease agreements (collectively, the "<u>New</u> <u>Railcar Leases</u>") with certain counterparties on the term set forth in the letter agreements and associated term sheets attached to the Motion as <u>Exhibit 2</u> under seal, effective as of the Petition Date, all as more fully described in the Motion; and the Court having reviewed the Motion and the relief

1



ENTERED

08/04/2020

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Case 20-33495 Document 221 Filed in TXSB on 08/06/20 Page 2 of 7

requested therein in accordance with 28 U.S.C. §1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and all objections, if any, to entry of this Order having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in the Order, it is hereby

ORDERED THAT:

1. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, the Rejected Railcar Leases are rejected, effective as of the Petition Date.

2. The Debtors are authorized to enter into and perform under the New Railcar Leases, effective as of the Petition Date.

3. Any claims based on the rejection of the Rejected Railcar Leases shall be filed in accordance with the bar date for filing proofs of claims, as set forth in the bar date order entered by the Court on July 13, 2020 [Docket No. 88].

4. Consistent with the limitations of section 362 of the Bankruptcy Code, and any other applicable law, the Go-Forward Lessors are prohibited from setting off or otherwise utilizing any amounts deposited by the Debtors with any of the Go-Forward Lessors as a security deposit or pursuant to another similar arrangement, or owed to the Debtors by any of the Go-Forward Lessors under the Rejected Railcar Leases or other agreements between the same parties, without further order of this Court.

Case 20-33495 Document 221 Filed in TXSB on 08/06/20 Page 3 of 7

5. Nothing herein shall prejudice the rights of the Debtors to argue that any of the Rejected Railcar Leases were terminated prior to the Petition Date or that any claim for damages arising from the rejection of the Rejected Railcar Leases is limited to the remedies available under any applicable termination provision of such contract or lease, as applicable, or that any such claim is an obligation of a third party and not that of the Debtors or their estates.

6. Nothing in the Motion or this Order shall be construed as: (i) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (ii) a waiver of the Debtors' rights to dispute any claim or lien on any grounds; (iii) a promise to pay any claim; (iv) an implication or admission that any particular claim would constitute an allowed claim; or (v) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code (other than the Rejected Railcar Leases); or (vi) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to this Order. Nothing contained in this Order shall be deemed to increase, decrease, reclassify, elevate to an administrative expense status, or otherwise affect any claim to the extent it is not paid.

7. Notwithstanding anything to the contrary contained herein, (i) any payment made, or authorization contained hereunder shall be subject to the requirements imposed on the Debtors under any order approving a postpetition financing facility or any order regarding the use of cash collateral approved by this Court in these Chapter 11 Cases (collectively, the "<u>DIP Orders</u>"), and (ii) to the extent there is any inconsistency between the terms of the DIP Orders and any action taken or proposed to be taken hereunder, the terms of the DIP Orders shall control. For the avoidance of doubt, the Debtors are not authorized to make any payments pursuant to this Order except as permitted by the Budget (as defined in the DIP Order).

3

Case 20-33495 Document 221 Filed in TXSB on 08/06/20 Page 4 of 7

8. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6004(a).

9. Notwithstanding Bankruptcy Rule 6004(h) to the extent applicable, this Order shall

be effective and enforceable immediately upon entry hereof.

10. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order, including but not limited to executing the New Railcar Leases.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: August 04, 2020.

DAVID R. JONES

DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE

Case 20-33495 Document 221 Filed in TXSB on 08/06/20 Page 5 of 7

United States Bankruptcy Court Southern District of Texas

In re: Hi-Crush Inc. Debtor Case No. 20-33495-drj Chapter 11

CERTIFICATE OF NOTICE

<pre>Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 06, 2020. db +Hi-Crush Inc., 1330 Post Oak Blvd., Suite 600, Houston, TX 77056-3166 aty +Thomas E. Reilly, Thomas E. Reilly, P.C., 1466 Laurel Drive, Sewickley, FA 15143-8599 Dr De Dev Angeline Moronic Gm (Thomanica), Ricoh DSA Frogram, 1738 Bass Road, Drive Market Moronic Gm (Thomas), Ricoh DSA Frogram, 1738 Dass Road, Drive Market Moronic Gm (Thomas), Ricoh DSA Frogram, 1738 Dass Road, Drive Market Moronic Gm (Thomas), Ricoh DSA Frogram, 1738 Dass Road, Drive Market Market Market Market Market Market Market Market Market Power Market Market Market Market Market Market Market Market Market 2010 Min Street, Suite 750, Dallas, TX 75201-6707 cr +C.K. Industries, Inc., Attn: Katherine T. Hopkins, Kelly Mart & Hallman LLA, 2010 Min Street, Suite 2300, Port Worth, TX 76102-5184 cr +Endeco Engineers, Suite 7500, Port Worth, TX 76102-5184 cr +Endeco Engineers, Inc., Kressler Collins, C/O Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 cr +Hood Cont, Tiac Origine Blair & Sampson, LLP, C/O Elizabeth Weller, 2777 N. Stemmons Preeway, Suite 1000, Dallas, TX 75207-2328 cr +Enward County Tax Office, et al., C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, Po Box 817, Fielder County Tax Office, et al., C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, Dr. 200, Syracuse, NY 13202-5202 cr Midland CAD, c/O Taxa LeDay, P. O. Box 1269, Kound Rock, TX 78680-1269 cr +Superior Industries, Inc., C/O Jaros B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 7702-4496 Notice by electronic Internet, Suite 1400, Houston, TX 7702-4496 cr +E-mail/Text: houston, DankruptcyWEGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks 12D, Linebarger Goggan Blair & Sampson LLP, c/O Tara L. Grundmenier, P. O. Box 3064, Houston, TX 77233-3064 cr +E-mail/Text: houston, DankruptcyWEGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/O Tara L. Gr</pre>	District/off:	0541-4	User: VrianaPor Form ID: pdf002	Page 1 of 3 Total Noticed: 19	Date Rcvd: Aug 04, 2020
<pre>db +Hi-Crush Inc., 1330 Post Oak Blvd., Suite 600, Houston, TX 77055-3166 +Thomas R. Reilly, Thomas E. Reilly, P.C., 1468 Laurel Drive, Sewickley, PA 15143-8599 cr Bankruptcy Administr Wells Fargo Vendor Financial, Ricoh USA Program, 1738 Bass Road, P O Box 13708, Macon, GA 31208-3708 cr Howlin Enterprises, LLC, Kessler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 750, Dallas, TX 75201-650 c/o Arthur Halsey Rice, Esq., in Northeast Third Avenue, Suite 1500, Fort Laudende, FL 33301-1252 cr +C.K. Industries, Inc., Attn: Katherine T. Hopkins, Kelly Hart & Hallman LLP, 201 Main Street, Suite 2500, Fort Worth, TX 76102-3194 cr +Caterpillar Financial Services Corporation, 2120 West End Avenue, Nashville, TM 37203-5341 cr +Ector CAD, 112 E Pecon Street, Suite 2200, San Antonio, TX 78205-1588 cr +Endec Engineers, Inc., Ressler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 r +Hood CAD, Linbearger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 cr +Endec Brainden, Fielder, Collins & Kort, PO Box 817, Lubbock, TX 79408-0817 r Hood CAD, cinbearger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 cr +Lexon Insurance Company and Endurance American Ins, Harris Beach PLC, c/o Lee F. Woodrd, Esq., 333 West Mashing St., Ste. 200, Syracuse, NY 13202-5202 cr Hidland CAD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr & Midland CAD, c/o Tara LeDay, P. C/O Tara L. Grundeneier, P.O. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Aprress-Fairbanks ISD, Houston, TX 77253-3064 cr +F-mail/Text: Bankruptcy@LGBS.com Aug 05 2020 00:49:03 Americ County, Linebarger Goggan B</pre>			l was sent to the following	persons/entities by the Ba	nkruptcy Noticing Center on
<pre>aty +Thomas E. Reilly, Thomas E. Reilly, P.C., 1468 Laurel Drive, Sewickley, PA 15143-8599 Cr Bankruptcy Administr Wells Pargo Vendor Financial, Ricch USA Program, 1738 Bass Road, P 0 Box 13708, Maccon, GA 31208-3708 cr +Bowlin Enterprises, LLC, Kessler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 750, Dallas, TX 75201-6707 cr +Bridge Funding Group, Inc. /K/a Bridge Capital Le, c/o Arthur Halsey Rice, Esq., 101 Northeagt Third Avenue, Suite 1800, Fort Lauderdale, FL 33301-1252 cr +GK, Industries, Inc., A Kinh Katherine T. HopKins, Kelly Hart & Hallman LLP, cr +Caterpillar Financial Services Corporation, 2120 West End Avenue, Nashville, TN 37203-5341 cr +Endeco Engineers, Inc., Kessler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 cr +Hood CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Flizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 cr +Howard County Tax Office, et al, c/o Laura J. Monroe, Perdue, Brandon Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 cp Herdue, Brandon Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 cr +Woon Instance Condany and Endurance American Ins., Harris Beach FLC, cr Midland CAD, c/o Tara LeDay, P. O. Box 1259, Round Rock, TX 78680-1269 cr Houston, TX 77253-3064 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr B-mail/Text: houston_bankruptcyWEGRS.com Aug 05 2020 00:49:03 Harris County, Houston, TX 77253-3064 cr +E-mail/Text: houston_bankruptcyEGRS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr Al Roc Group of Holders cr Ad Roc Group of Holders cr Ad Roc Group of Holders cr Cr Ad Ro</pre>			Inc., 1330 Post Oak Blvd.	Suite 600. Houston, TX	77056-3166
 Bankruptoy Administr Wells Fargo Vendor Financial, Rich USA Program, 1738 Bass Road, P O Box 13708, Macon, GA S1208-3708 Cr +Bowlin Enterprises, LLC, Kessler Collins, C/O Howard C. Rubin, 2100 Ross Avenue, Suite 750, Dallas, TX 75201-6707 Cr +Bridge Funding Group, Inc. f/K/a Bridge Capital Le, C/O Arthur Halsey Rice, Esq., 101 Northeast Third Avenue, Suite 1800, Fort Lauderdale, FL 33301-1252 Cr +C.K. Industries, Inc., Attn: Katherine T. Hopkins, Kelly Hart & Hallman LLP, 201 Main Street, Suite 2500, Fort Morth, TX 76102-3194 Cr +C.K. Industries, Inc., Attn: Katherine T. Hopkins, Kelly Hart & Hallman LLP, 201 Main Street, Suite 2500, Fort Morth, TX 76102-3194 Cr +C.K. Industries, New York, State 200, San Antonio, TX 7205-1588 Cr +Howard County Tay Foron Reseler Collins, O'O Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 Kessler Collins, O'O Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 Kessler Collins, Morroe, Perdue, Brandon, Fielder, Collins & Mort, PD Box 817, Lubbock, TX 79408-0817 Furtzman Carson Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5614 Cr + Exon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodard, Esq., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202 Cr Midland CAD, Or Go Tara Ledy, P. O. Box 1269, Round Rock, TX 78680-1269 Cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 7702-4496 Notice by electronic transmission was sent to the following parsons/entiries by the Bankruptcy Noticing Center Cr & Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 7702-4496 Notice by electronic transmission was sent to the following parsons/entiries by the Bankruptcy Noticing Center C					
<pre>P 0 8x 13708, Macon, GA 31208-3708 +Bowlin Enterprises, LLC, Nessler Collins, C/0 Howard C. Rubin, 2100 Ross Avenue, Suite 750, Dallas, TX 75201-6707 ct +Bridge Funding Group, Inc. f/k/a Bridge Capital Le, c/0 Arthur Halsey Rice, Esq., 101 Northeast Third Avenue, Suite 1800, Fort Lauderdale, FL 33301-1252 ct +C.K. Industries, Inc., Athri Katherine T. Hopkins, Kelly Hart & Hallman LLP, 201 Main Street, Suite 2500, Fort Worth, TX 76102-3194 ct +Eater CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205-1588 ct +Endeco Engineers, Inc., Kesler Collins, c/0 Howard C. Rubin, 2100 Ross Avenue, Suite 7 Dallas, TX 75201-6707 ct +Eod CAD, Linbearger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 ct Highed CaD, Linbearger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 ct Highed CaD, Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 09245-5614 ct +Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodrd, Esq., 333 West Nashing St., Ste. 200, Syncause, NY 13202-5202 cr Midland CAD, c/o Tara LeDay, P. 0. Box 1269, Round Rock, TX 76800-1269 ct +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 cr E-main/Text: houston_bankruptcysEGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P. 0. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: Houston_bankruptcysEGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P. 0. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: Houston_bankruptcysEGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P. 0. Box 3064, Houston, TX 77253-3064 cr Chervron U.S.A. Inc. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chervron U.S.A. In</pre>	-				
<pre>cr +Dowlin Enterprises, LLC, Kessler Collins, c/o Howard C. Rubin,</pre>	01				11091am, 1,00 Dabb Roaa,
<pre>101 Northeast Third Avenue, Suite 1800, Fort Lauderdale, FL 33301-1252 + C.K. Industries, Inc., Attn: Katherine T. Hopkins, Kelly Hart & Hallman LLP, 201 Main Street, Suite 2500, Fort Worth, TX 76102-3194 cr +Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205-1588 tEndeco Engineers, Inc., Kessler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 cr +Hood CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 r Howard County Tax Office, et al, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 (r +Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodard, Esq., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202 cr Holward County Take, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Snith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Gypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +R-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +R-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +R-mail/Text: Hondh Gilbert, 4140 Thielman Lane, St. Cloud, NM 56301-3968 cr Mc Howaton, TX 77253-3064 cr Mc Houston, TX 77253-3064 cr Mc Hous</pre>	Cr	+Bowlin Er	terprises, LLC, Kessler Co	ollins, c/o Howard C. Rub	in,
<pre>201 Main Street, Suite 2500, Fort Worth, Tx 76102-3194 cr +Cateryillar Financial Services Corporation, 2120 West End Avenue, Nashville, TN 37203-5341 cr +Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205-1588 cr Hendeco Engineers, Inc., Kessler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 cr +Hood CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 cr +Howard County Tax Office, et al, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 eli Segundo, CA 90245-5614 cr +Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodard, Esq., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202 cr Midland CAD, c/o Tara Lebay, P. O. Box 1269, Round Rock, TX 78680-1269 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +8-mail/Text: bouston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +8-mail/Text: Bankruptcy@tearnsbank.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 cr Ad Hoc Group of Holders cr Black Mountain Sand LLC cr Cr STANR Logistics, LLC cr Cr STANR Logistics, LLC cr Trinify Industries Leasing CO. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC</pre>	cr	101 Nort	heast Third Avenue, Suite	1800, Fort Lauderdale, F	L 33301-1252
<pre>cr +Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205-1588 cr +Ector Engineers, Inc., Kessler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 cr +Hood CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 cr +Howard County Tax Office, et al, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 op +Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5614 cr +Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodard, Esq., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202 cr Midland CAD, c/o Tara LeDay, P. 0. Box 1269, Round Rock, TX 78680-1269 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy%LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: houston_bankruptcy%LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: houston_bankruptcy%LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: houston_bankruptcy%LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: houston_bankruptcy%LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +F-mail/Text: Houston, TX 770701, UNITED STATES 79701-4607 TOTAL: 4 ***** BYPASED R</pre>	cr	+C.K. Indu 201 Main	stries, Inc., Attn: Kathe Street, Suite 2500, Fo	rine T. Hopkins, Kelly Ha rt Worth, TX 76102-3194	rt & Hallman LLP,
<pre>cr +Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205-1588 cr +Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205-1588 cr +Ector Engineers, Inc., Kessler Collins, c/o Howard C. Rubin, 2100 Ross Avenue, Suite 75 Dallas, TX 75201-6707 cr +Hood CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-3238 cr +Howard County Tax Office, et al, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, FO Box 817, Lubbock, TX 79408-0817 op +Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5614 cr +Lexon Insurance Company and Endurance American Ins, Harris Beach ELC,</pre>	cr	+Caterpill	ar Financial Services Corpo	ration, 2120 West End Ave	nue, Nashville, TN 37203-5341
<pre>ballas, Tx 75201-6707 r +Hood CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Preeway, Suite 1000, Dallas, Tx 75207-2328 cr +Howard County Tax Office, et al, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, Tx 79408-0817 op +Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5614 cr +Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodard, Esq., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202 cr Midland CAD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy%LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy%LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy%LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy%stearnsbank.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy%stearnsbank.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy%stearnsbank.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 cr Extreme Cantor Fitzgerald Securities, as DIP Term Loan Age Cr C Gantor Fitzgerald Securities, as DIP Term Loan Age Cr C</pre>	cr	+Ector CAE), 112 E Pecan Street, Suit	te 2200, San Antonio, TX	78205-1588
<pre>2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-3228 cr</pre>	Cr			llins, c/o Howard C. Rubi	n, 2100 Ross Avenue, Suite 750,
Perdue, Brandon, Fielder, Collins & Mott, PD Box 817, Lubbock, TX 79408-0817 op +Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5614 cr +Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodard, Esq., 333 West Washing St., Ste. 200, Syracuse, NY 13022-5202 cr Midland CAD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@LGBS.com Aug 05 2020 00:49:03 Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@LGBS.com Aug 05 2020 00:49:03 Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 cr +E-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:49:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ****** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Chevron U.S.A. Inc. cr Chevron U.S.A. Inc. cr Chevron U.S.A. Inc. cr Chevron U.S.A. Inc. cr STAAR Logistics, LLC cr Trinity Industries Leasing Co. intp U.S. BAKK NATIONAL ASSOCIATION cr West Epley LLC	Cr	2777 N.	Stemmons Freeway, Suite 1	000, Dallas, TX 75207-232	
El Segundo, CA 90245-5614 cr +Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, C/O Lee E. Woodard, Esg., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202 cr Midland CAD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston bankruptcy@LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: houston, bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@tGBS.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, NN 56301-3968 cr +E-mail/Text: jthompson@westexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ****** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Black Mountain Sand LLC cr Cntor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr Crestmark Vendor Finance, a division of MetaBank cr JPMORGAN CHASE BANK, N.A. cr STAR Logistics, LLC cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC	cr	Perdue,	Brandon, Fielder, Collins &	Mott, PO Box 817, Lubb	
<pre>c/o Lee E. Woodard, Eq., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202 cr Midland CAD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269 cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 cr +E-mail/Text: jthompson@westtexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ****** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Black Mountain Sand LLC cr Cit Bank, N.A. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr STARL Logistics, LLC cr Trinity Industries Leasing CO. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC</pre>	op	El Segur	do, CA 90245-5614		
<pre>cr +Superior Industries, Inc., c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496</pre> Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: bankruptcy@stearnsbank.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 cr +E-mail/Text: Jthompson@westtexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ****** EYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr ClT Bank, N.A. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr Grestmark Vendor Finance, a division of MetaBank cr JPMORGAN CHASE BANK, N.A. cr STAAR Logistics, LLC cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC		c/o Lee	E. Woodard, Esq., 333 West	t Washing St., Ste. 200,	Syracuse, NY 13202-5202
<pre>1200 Smith Street, Suite 1400, Houston, TX 77002-4496 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 cr +E-mail/Text: jthompson@westtexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Cint Bank, N.A. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr Crestmark Vendor Finance, a division of MetaBank cr JPMORGAN CHASE BANK, N.A. cr STAAR Logistics, LLC cr Tinity Industries Leasing CO. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC</pre>					
<pre>cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 cr +E-mail/Text: jthompson@westtexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Black Mountain Sand LLC cr CIT Bank, N.A. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr Crestmark Vendor Finance, a division of MetaBank cr JPMORGAN CHASE BANK, N.A. cr STAAR Logistics, LLC cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC</pre>	cr				n Hrdlicka,
<pre>cr E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 cr +E-mail/Text: jthompson@westtexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Black Mountain Sand LLC cr CIT Bank, N.A. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr Crestmark Vendor Finance, a division of MetaBank cr JPMORGAN CHASE BANK, N.A. cr STAAR Logistics, LLC cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC</pre>	Notice by ele	ctronic tran	smission was sent to the fo	llowing persons/entities by	the Bankruptcy Noticing Center.
<pre>cr +E-mail/Text: houston_bankruptcy@LGBS.com Aug 05 2020 00:49:03 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 cr +E-mail/Text: Bankruptcy@stearnsbank.com Aug 05 2020 00:47:55 Stearns Bank NA, Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 55301-3968 cr +E-mail/Text: jthompson@westtexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Black Mountain Sand LLC cr CIT Bank, N.A. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr JPMORGAN CHASE BANK, N.A. cr STAAR Logistics, LLC cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC</pre>		E-mail/Te Linebarg	xt: houston_bankruptcy@LGBS er Goggan Blair & Sampson Li	.com Aug 05 2020 00:49:03	Cypress-Fairbanks ISD,
Attn: Hannah Gilbert, 4140 Thielman Lane, St. Cloud, MN 56301-3968 +E-mail/Text: jthompson@westtexasgas.com Aug 05 2020 00:48:34 West Texas Gas, Inc., 211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ****** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** cr Ad Hoc Group of Holders cr Black Mountain Sand LLC cr CIT Bank, N.A. cr Cantor Fitzgerald Securities, as DIP Term Loan Age cr Chevron U.S.A. Inc. cr Crestmark Vendor Finance, a division of MetaBank cr JPMORGAN CHASE BANK, N.A. cr STAAR Logistics, LLC cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC	cr	+E-mail/Te Linebarg	xt: houston_bankruptcy@LGBS er Goggan Blair & Sampson Li		
211 N. Colorado, Midland, TX 79701, UNITED STATES 79701-4607 TOTAL: 4 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** Cr Ad Hoc Group of Holders Cr Black Mountain Sand LLC Cr CIT Bank, N.A. Cr CIT Bank, N.A. Cr Cantor Fitzgerald Securities, as DIP Term Loan Age Cr Chevron U.S.A. Inc. Cr Crestmark Vendor Finance, a division of MetaBank Cr JPMORGAN CHASE BANK, N.A. Cr STAAR Logistics, LLC Cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION Cr West Epley LLC	cr				•
***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** Cr Ad Hoc Group of Holders Cr Black Mountain Sand LLC Cr CIT Bank, N.A. Cr Cantor Fitzgerald Securities, as DIP Term Loan Age Cr Chevron U.S.A. Inc. Cr Crestmark Vendor Finance, a division of MetaBank Cr JPMORGAN CHASE BANK, N.A. Cr STAAR Logistics, LLC Cr Trinity Industries Leasing Co. intp U.S. BANK NATIONAL ASSOCIATION Cr West Epley LLC	cr				
crAd Hoc Group of HolderscrBlack Mountain Sand LLCcrCIT Bank, N.A.crCantor Fitzgerald Securities, as DIP Term Loan AgecrChevron U.S.A. Inc.crCrestmark Vendor Finance, a division of MetaBankcrJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC					TOTAL: 4
crAd Hoc Group of HolderscrBlack Mountain Sand LLCcrCIT Bank, N.A.crCantor Fitzgerald Securities, as DIP Term Loan AgecrChevron U.S.A. Inc.crCrestmark Vendor Finance, a division of MetaBankcrJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC	* *	*** BVDACCFT	PECIDIENTS (undeliverable	* duplicate) ****	
crBlack Mountain Sand LLCcrCIT Bank, N.A.crCantor Fitzgerald Securities, as DIP Term Loan AgecrChevron U.S.A. Inc.crCrestmark Vendor Finance, a division of MetaBankcrJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC				dupiicace,	
crCIT Bank, N.A.crCantor Fitzgerald Securities, as DIP Term Loan AgecrChevron U.S.A. Inc.crCrestmark Vendor Finance, a division of MetaBankcrJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC			1		
crCantor Fitzgerald Securities, as DIP Term Loan AgecrChevron U.S.A. Inc.crCrestmark Vendor Finance, a division of MetaBankcrJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC					
crChevron U.S.A. Inc.crCrestmark Vendor Finance, a division of MetaBankcrJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC				Term Loan Age	
crCrestmark Vendor Finance, a division of MetaBankcrJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC				ICIM DOMI A9C	
crJPMORGAN CHASE BANK, N.A.crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC				of MetaBank	
crSTAAR Logistics, LLCcrTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC					
crTrinity Industries Leasing Co.intpU.S. BANK NATIONAL ASSOCIATIONcrWest Epley LLC					
intp U.S. BANK NATIONAL ASSOCIATION cr West Epley LLC					
cr West Epley LLC					
	-				
			• -		TOTALS: 11, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 06, 2020

Signature: /s/Joseph Speetjens

District/off: 0541-4

User: VrianaPor Form ID: pdf002 Page 2 of 3 Total Noticed: 19 Date Rcvd: Aug 04, 2020

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 4, 2020 at the address(es) listed below: Arthur Halsey Rice on behalf of Creditor Bridge Funding Group, Inc. f/k/a Bridge Capital Leasing, Inc. arice.ecf@rprslaw.com, tvaughan.ecf@rprslaw.com Ashley L. Harper on behalf of Debtor Hi-Crush Inc. ashleyharper@HuntonAK.com Cristina Walton Liebolt on behalf of Creditor JPMORGAN CHASE BANK, N.A. Cristina.liebolt@stblaw.com Daniel Latham Biller on behalf of Creditor JPMORGAN CHASE BANK, N.A. Daniel.biller@stblaw.com David Edward Lemke on behalf of Interested Party U.S. BANK NATIONAL ASSOCIATION david.lemke@wallerlaw.com, cathy.thomas@wallerlaw.com;chris.cronk@wallerlaw.com Don Stecker on behalf of Creditor Harris County sanantonio.bankruptcy@lgbs.com on behalf of Creditor Cypress-Fairbanks ISD sanantonio.bankruptcy@lgbs.com on behalf of Creditor Ector CAD sanantonio.bankruptcy@lgbs.com Don Stecker Don Stecker Edward L Ripley on behalf of Creditor Chevron U.S.A. Inc. eripley@andrewsmyers.com Elisha Graff on behalf of Creditor JPMORGAN CHASE BANK, N.A. egraff@stblaw.com Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com, ecfpleadings@kccllc.com H Elizabeth Weller on behalf of Creditor Hood CAD dallas.bankruptcy@lgbs.com, dora.casiano-perez@lgbs.com Hector Duran, Jr on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov Howard C Rubin on behalf of Creditor Bowlin Enterprises, LLC hrubin@kesslercollins.com, sruvalcaba@kesslercollins.com Howard C Rubin on behalf of Creditor Endeco Engineers, Inc. hrubin@kesslercollins.com, sruvalcaba@kesslercollins.com Jarrod B. Martin on behalf of Creditor Superior Industries, Inc. jarrod.martin@chamberlainlaw.com, Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;3012436420@filings.docketbird.com Jay Ong on behalf of Creditor West Epley LLC jong@munsch.com, amays@munsch.com John F Higgins, IV on behalf of Creditor Ad Hoc Group of Holders jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John F Higgins, IV on behalf of Creditor Cantor Fitzgerald Securities, as DIP Term Loan Agent jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com John S Mayer on behalf of Creditor Caterpillar Financial Services Corporation jmayer@rossbanks.com Katherine T. Hopkins on behalf of Creditor C.K. Industries, Inc. katherine.thomas@kellyhart.com, Katherine.hopkins@kellyhart.com Katherine T. Hopkins on behalf of Creditor Black Mountain Sand LLC katherine.thomas@kellyhart.com, Katherine.hopkins@kellyhart.com Laura J Monroe on behalf of Creditor Howard County Tax Office, et al lmbkr@pbfcm.com, krobertson@ecf.inforuptcy.com Lee E Woodard on behalf of Creditor Lexon Insurance Company and Endurance American Insurance Company LWoodard@HarrisBeach.com, efilings@harrisbeach.com Michael G Kelly on behalf of Creditor West Texas Gas, Inc. mkelly@kmdfirm.com, dreynolds@kmdfirm.com Michael L. Schein on behalf of Creditor CIT Bank, N.A. mschein@vedderprice.com Morris Dean Weiss on behalf of Interested Party U.S. BANK NATIONAL ASSOCIATION morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com Omar Jesus Alaniz on behalf of Creditor Trinity Industries Leasing Co. oalaniz@reedsmith.com, omar-alaniz-2648@ecf.pacerpro.com;jkrasnic@reedsmith.com;srhea@reedsmith.com on behalf of Creditor Crestmark Vendor Finance, a division of MetaBank Paul R Hage phage@jaffelaw.com, gshaw@jaffelaw.com Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov Tara LeDay on behalf of Creditor Midland CAD $\verb+tleday@ecf.courtdrive.com;\verb+kmorriss@mvbalaw.com;vcovington@mvbalaw.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;bankruptcy@mvbalaw.com;bankruptcy@mvbalaw.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;bankruptcy@mvbalaw.com;bankruptcy@mvbalaw.com;aloc-indicationality.com;bankruptcy@mvbalaw.com;bank$ klin@mvbalaw.com Tara L Grundemeier on behalf of Creditor Cypress-Fairbanks ISD houston_bankruptcy@publicans.com Tara L Grundemeier on behalf of Creditor Harris County houston_bankruptcy@publicans.com Timothy Alvin Davidson, II on behalf of Debtor Hi-Crush Inc. TadDavidson@HuntonAK.com Timothy Alvin Davidson, II Timothy Alvin Davidson, II on behalf of Debtor Hi-Crush Services LLC TadDavidson@HuntonAK.com on behalf of Debtor PropDispatch LLC TadDavidson@HuntonAK.com Timothy Alvin Davidson, II Timothy Alvin Davidson, II on behalf of Debtor on behalf of Debtor Hi-Crush Holdings LLC TadDavidson@HuntonAK.com Hi-Crush Investments Inc. TadDavidson@HuntonAK.com on behalf of Debtor Timothy Alvin Davidson, II FB Logistics, LLC TadDavidson@HuntonAK.com Timothy Alvin Davidson, II on behalf of Debtor Hi-Crush Permian Sand LLC TadDavidson@HuntonAK.com Timothy Alvin Davidson, II on behalf of Debtor Pronghorn Logistics, LLC TadDavidson@HuntonAK.com Timothy Alvin Davidson, II on behalf of Debtor PDQ Properties LLC TadDavidson@HuntonAK.com Timothy Alvin Davidson, II Timothy Alvin Davidson, II on behalf of Debtor on behalf of Debtor OnCore Processing LLC TadDavidson@HuntonAK.com Pronghorn Logistics Holdings, LLC TadDavidson@HuntonAK.com Timothy Alvin Davidson, II Hi-Crush Augusta LLC TadDavidson@HuntonAK.com on behalf of Debtor

District/off: 0541-4	User: VrianaPor Form ID: pdf002		of 3 Noticed: 19	Date Rcvd: Aug 04, 2020				
The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)								
Timothy Alvin	Davidson, II on beh	nalf of Debtor	Hi-Crush LMS LLC TadDa	vidson@HuntonAK.com				
Timothy Alvin	Davidson, II on beh	half of Debtor	Hi-Crush PODS LLC TadI	avidson@HuntonAK.com				
Timothy Alvin	Davidson, II on beh	half of Debtor	D & I Silica, LLC TadI	avidson@HuntonAK.com				
Timothy Alvin	Davidson, II on beh	nalf of Debtor	Hi-Crush Whitehall LLC	2 TadDavidson@HuntonAK.com				
Timothy Alvin	Davidson, II on beh	half of Debtor	BulkTracer Holdings LI	JC				
TadDavidson@HuntonAK.com								
Timothy Alvin	Davidson, II on beh	half of Debtor	Hi-Crush Wyeville Open	ating LLC				
TadDavidson@HuntonAK.com								
Timothy Alvin	Davidson, II on beh	half of Debtor	Hi-Crush Proppants LLC	2 TadDavidson@HuntonAK.com				
Timothy Alvin	Davidson, II on beh	half of Debtor	FB Industries USA Inc.	TadDavidson@HuntonAK.com				
Timothy Alvin	Davidson, II on beh	half of Debtor	Hi-Crush Blair LLC Tac	lDavidson@HuntonAK.com				
Timothy Alvin	Davidson, II on beh	half of Debtor	Hi-Crush Canada Inc. 7	adDavidson@HuntonAK.com				
US Trustee	USTPRegion07.HU.ECF@US	SDOJ.GOV						
	5			TOTAL: 56				

TOTAL: 56