## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	: Chapter 11
HI-CRUSH INC., et al., 1	: Case No. 20-33495 (DRJ)
Debtors.	: (Jointly Administered)
NOTICE OF CURE A MOUNTE IN CONNE	X

### NOTICE OF CURE AMOUNTS IN CONNECTION WITH CONTRACTS AND LEASES

# TO: ALL NON-DEBTOR COUNTERPARTIES TO THE DEBTORS' CONTRACTS AND LEASES LISTED ON THE CONTRACT SCHEDULE ATTACHED HERETO

#### PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. Pursuant to the Joint Plan of Reorganization for Hi-Crush Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 289] (the "Plan")<sup>2</sup> filed with the United States Bankruptcy Court for the Southern District of Texas (the "Court") on August 15, 2020, the above-captioned debtors and debtors in possession (each a "Debtor," and, collectively, the "Debtors") hereby provide notice (this "Assumption Notice") that they are party to the contracts and leases (each, a "Specified Contract," and, collectively, the "Specified Contracts") listed on Exhibit 1 attached hereto (the "Contract Schedule").
- 2. You have been identified as a party to one or more of the Specified Contracts listed on the Contract Schedule.
- 3. For each Specified Contract listed on the Contract Schedule, the Contract Schedule sets forth the amount the Debtors' records reflect is owing to cure any and all defaults under such Specified Contract as of the date of this Assumption Notice (the "<u>Cure Amount</u>") pursuant to Section 365 of the Bankruptcy Code.
- 4. If the Contract Schedule lists a Cure Amount of \$0 for a particular Specified Contract, the Debtors believe there is no cure amount outstanding for that Specified Contract as of the date of this Assumption Notice.

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

- 5. If you agree with the Cure Amount associated with a Specified Contract to which you are a party as of the date of this Assumption Notice, you need not take any action.
- 6. To object to the Cure Amount associated with, or the Debtors' ability to assume and/or assign, a Specified Contract to which you are a party, whether or not you previously filed a proof of claim with respect to amounts due under such Specified Contract, you must file an objection (a "Cure Claim Objection") with the Clerk of the Bankruptcy Court, 515 Rusk Avenue, 4<sup>th</sup> Floor, Houston, Texas 77002, and serve such Cure Claim Objection upon each of the Notice Parties (defined below), so that such Cure Claim Objection is actually received by the Court and the Objection Notice Parties by no later than 5:00 p.m. (prevailing Central time) on September 18, 2020.

#### **Notice Parties**

- (i) <u>Counsel to the Debtors</u>, Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 (Attn: Keith A. Simon, Esq. and Annemarie V. Reilly, Esq.) (keith.simon@lw.com and annemarie.reilly@lw.com) and Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX (Attn: Timothy A. Davidson II, Esq. and Ashley L. Harper, Esq.) (TadDavidson@HuntonAK.com and AshleyHarper@HuntonAK.com);
- (ii) <u>Counsel to the DIP ABL Agent</u>, Simpson, Thacher & Bartlett LLP, 425 Lexington Avenue, New York, NY 10017 (Attn: Elisha Graff, Esq. and Daniel L. Biller, Esq.) (egraff@stblaw.com and daniel.biller@stblaw.com);
- (iii) Counsel to the Ad Hoc Noteholders Committee, Paul, Weiss, Rifkind, Wharton & Garrison, LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Brian S. Hermann, Esq. and Elizabeth R. McColm, Esq.) (bhermann@paulweiss.com and emccolm@paulweiss.com) and Porter Hedges LLP, 1000 Main St., 36th Floor, Houston, TX 77002 (Attn: John F. Higgins, Esq.) (JHiggins@porterhedges.com);
- (iv) The Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Stephen Statham, Esq. and Hector Duran, Esq.) (stephen.statham@usdoj.gov and hector.duran.jr@usdoj.gov).
- 7. Any Cure Claim Objection must (a) be in writing, (b) set forth with specificity any and all obligations that you assert must be cured or satisfied in respect of each applicable Specified Contract, and (c) contain all documentation supporting such cure claim.
- 8. If you timely file and serve a Cure Claim Objection, the Court shall hear such Cure Claim Objection and determine the amount of any disputed Cure Amount not settled by the parties at the Confirmation Hearing before the Honorable David R. Jones, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of Texas, located at Courtroom 400, 4th Floor, 515 Rusk Street, Houston, TX 77002, or via videoconference, if necessary.<sup>3</sup> The Confirmation Hearing is currently scheduled for 2:00 p.m. (prevailing Central Time) on September 23, 2020 or such other date and time as the Court may deem appropriate.

If the hearing occurs over videoconference the Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose

- 9. If you fail to timely file and serve a Cure Claim Objection, you shall be deemed to have consented to the Cure Amount proposed by the Debtors and shall be forever enjoined and barred from seeking any additional amounts or claims (as defined in Section 101(5) of the Bankruptcy Code) that arose, accrued or were incurred at any time on or prior to the date of this Cure Claim Notice on account of the Debtors' cure obligations under Section 365 of the Bankruptcy Code or otherwise from the Debtors, their estates, any reorganized Debtor (a "Reorganized Debtor"), any assignee with respect to the Specified Contracts, or any purchaser or transferee of the Debtors or Reorganized Debtors' properties on account of the assumption and/or assignment of such Specified Contract.
- 10. The Debtors' listing of a Specified Contract on this Assumption Notice shall not be deemed or construed as (a) a promise by the Debtors to seek the assumption and/or assignment of such Specified Contract, (b) a limitation or waiver on the Debtors' ability to amend, modify or supplement this Assumption Notice with an updated Cure Amount for a particular Specified Contract, which updated Cure Amount may be lower than the original Cure Amount listed for such particular Specified Contract, (c) a limitation or waiver on the Debtors' ability to seek to reject any Specified Contract or (d) an admission that any Specified Contract is, in fact, an executory contract or unexpired lease under Section 365 of the Bankruptcy Code. The Debtors reserve all their rights, claims, and causes of action with respect to the contracts and leases listed on the Contract Schedule.
- 11. All documents filed with the Court in connection with the above-captioned chapter 11 cases (the "Chapter 11 Cases"), including the Plan, are available for free on the website of the Court-appointed notice and claims agent in the Chapter 11 Cases, Kurtzman Carson Consultants LLC, at http://www.kccllc.net/HiCrush

Houston, Texas September 4, 2020

#### LATHAM & WATKINS LLP

Attn: George A. Davis
Attn: Keith A. Simon
Attn: David A. Hammerman
Attn: Annemarie V. Reilly
Attn: Hugh K. Murtagh
885 Third Avenue
New York, New York 10022-4834
Fax: 212-751-4864

**HUNTON ANDREWS KURTH LLP** 

Attn: Timothy A. ("Tad") Davidson II Attn: Ashley L. Harper 600 Travis Street, Suite 4200 Houston, Texas 77002 Fax: 713-220-4285

Co-Counsel to the Debtors

to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features. To connect to the hearing,

connecting through a browser may limit the availability of some GoToMeeting features. To connect to the hearing, you should enter the meeting code "JudgeJones". You can also connect using the link on Judge Jones' homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting. In either event, audio for the Confirmation Hearing will be available by using the Court's regular dial-in number. The dial-in number is +1 (832) 917-1510. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Jones' conference room number is 205691.

# Exhibit 1

## Contract Schedule

Debtor	Creditor	Contract Description	Cure Amount
D & I Silica, LLC	A.F. GELHAR, Co. Inc.	Road Upgrade and Maintenance Agreement	\$0
D & I Silica, LLC	A.F. GELHAR, Co. Inc.	Agreement to Assume Responsibilities under Highway Agreement	\$0
D & I Silica, LLC	A.F. GELHAR, Co. Inc.	Amended and Restated Supply Agreement	\$0
Hi-Crush Inc.	ACCOUNTEMPS	STAFFING AGREEMENT, DATED: 03/02/2020	\$0
Hi-Crush Services LLC	ADP, LLC	GUARANTEED PRICE AGREEMENT, DATED: 09/13/2019	\$0
Hi-Crush Inc.	AGRA INDUSTRIES, INC.	MANUFACTURE AND SUPPLY AGREEMENT, DATED: 07/24/2019	\$0
D & I Silica, LLC	ALAN GERKE & SONS INC.	EXCAVATION SERVICES AGREEMENT, DATED: 07/01/2017	\$0
D & I Silica, LLC	ALAN GERKE & SONS INC.	HAULING AND TRANSLOADING AGREEMENT, DATED: 02/01/2018	\$0
Hi-Crush Permian Sand LLC	ANADARKO PETROLEUM CORPORATION	MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 06/22/2017	\$0
Hi-Crush LMS LLC	ANSCHUTZ EXPLORATION CORPORATION	MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 12/16/2019	\$0
BulkTracer Holdings LLC	APACHE CORPORATION	ORDER FORM FOR SAND SERVICE, DATED: 06/18/2020	\$0
BulkTracer Holdings LLC	APACHE CORPORATION	ORDER FORM FOR WATER SERVICE, DATED: 06/19/2020	\$0
BulkTracer Holdings LLC	APACHE CORPORATION	SOFTWARE AS A SERVICE AGREEMENT, DATED: 01/01/2019	\$0
Hi-Crush Services LLC	ASAP DRUG SOLUTIONS	ASAP/ANADARKO CONTRACTOR CONSORTIUM (APCCP) COMPANY MEMBER AGREEMENT, DATED: 10/12/2018	\$0
Hi-Crush Services LLC	ASCENDE WEALTH ADVISORS, INC.	RETIREMENT PLAN ADVISORY SERVICES AGREEMENT, DATED: 01/01/2016	\$0

Debtor	Creditor	Contract Description	Cure Amount
Hi-Crush Services LLC	AXIOM MEDICAL CONSULTING, LLC	MASTER SERVICES AGREEMENT AND ALL RELATED STATEMENTS OF WORK, DATED: 06/13/2017	\$0
Hi-Crush Proppants LLC	BAND BOX CLEANERS & LAUNDRY INC.	GARMENT RENTAL AGREEMENT, DATED: 04/15/2020	393
Hi-Crush Blair LLC	BENEDICT, GREG	ROYALTY AGREEMENT, DATED: 12/11/2014	\$0
Hi-Crush Augusta LLC	BETHKE FARMS, LLC	ROYALTY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 05/03/2012	\$0
Hi-Crush Services LLC	BHP BILLITON PETROLEUM(DEEPWATER) INC	OFFICE SUBLEASE - 1330 POST OAK	\$55,083
D & I Silica, LLC	BJ SERVICES, LLC	SUPPLY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 07/01/2017	\$0
Hi-Crush Inc.	BLACKLINE SYSTEMS, INC.	SOFTWARE SUBSCRIPTION AGREEMENT, DATED: 03/31/2014	\$0
Hi-Crush Services LLC	BOURQUE DATA SYSTEMS INC.	SOFTWARE LICENSE AND SERVICES AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 01/22/2019	\$0
Pronghorn Logistics, LLC	BOUTWELL, LEWIS R. & KRYSTA	LEASE AGREEMENT - 202 E. ANTELOPE ROAD, DATED: 04/16/2020	\$0
D & I Silica, LLC	BUFFALO & PITTSBURGH RAILROAD, INC.	LAND/TRACK LEASE (NON-HAZARDOUS) AGREEMENT NUMBER 2098076, DATED: 12/11/2009	\$0
Hi-Crush Inc.	CAMDEN DEVELOPMENT, INC.,	CORPORATE APARTMENT RENTAL - 1200 POST OAK BLVD #704, DATED: 04/23/2019	\$0
D & I Silica, LLC	CANADIAN NATIONAL RAILWAY COMPANY	CONFIDENTIAL TRANSPORATION MASTER AGREEMENT, DATED: 01/01/2020	\$0
Hi-Crush Whitehall LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-0863811- 000	\$0
Hi-Crush Whitehall LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-0863811- 001	\$0
Hi-Crush Whitehall LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-0874256-000	\$0
Hi-Crush Augusta LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-0917698- 000	\$0

Debtor	Creditor	Contract Description	Cure Amount
Hi-Crush Whitehall LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-0922011-	\$0
Hi-Crush Whitehall LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-0936996-000	\$0
Hi-Crush Permian Sand LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-0940123- 000	\$0
Hi-Crush Wyeville Operating LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-1004096-000	\$0
Hi-Crush Wyeville Operating LLC	CATERPILLAR FINANCIAL SERVICES CORPORATION	EQUIPMENT LEASE NUMBER 001-1031086- 000	\$0
Hi-Crush Permian Sand LLC	CENTENNIAL RESOURCE PRODUCTION, LLC	SAND SUPPLY AGREEMENT, DATED: 07/28/2017	\$0
Hi-Crush Wyeville Operating LLC	CHAMBERS, EVERETT E.	ROYALTY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 01/10/2011	\$0
D & I Silica, LLC	CHAMPION ENERGY SERVICES	COMMERCIAL ENERGY SALES AGREEMENT, DATED: 03/05/2018	\$0
Hi-Crush LMS LLC	CHARCO III INC.	TRAILER INTERCHANGE AGREEMENTS	\$0
Pronghorn Logistics, LLC	CHESAPEAKE OPERATING, L.L.C.	MASTER SERVICE AGREEMENT AND ALL RELATED STATEMENTS OF WORK, DATED: 10/26/2018	\$0
Hi-Crush Inc.	CHESAPEAKE OPERATING, L.L.C.	MASTER SERVICE AGREEMENT, DATED: 11/09/2018	\$0
Hi-Crush LMS LLC	CHEVRON U.S.A INC.	MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 04/15/2017	\$0
Hi-Crush Inc.	CINTAS CORPORATION	National First Aid and Safety Agreement	\$0
D & I Silica, LLC	CINTAS CORPORATION	STANDARD UNIFORM RENTAL SERVICE AGREEMENT	\$13,055
D & I Silica, LLC	CITY OF BIG SPRING	INDUSTRIAL PARK LEASE AND RENEWAL, DATED: 02/01/2014	\$1,605
Hi-Crush Whitehall LLC	CLATT, DAVID AND MARIE	ROYALTY AGREEMENT, DATED: 07/06/1905	\$0
Hi-Crush LMS LLC	CNX RESOURCES CORPORATION	MASTER SERVICE AGREEMENT AND ALL RELATED AMENDMENTS AND AGREEMENTS, DATED: 12/27/2018	\$0

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Debtor	Creditor	Contract Description	Cure Amount
Hi-Crush Inc.	CONSTELLATION NEWENERGY - GAS DIVISION, LLC	MASTER RETAIL GAS SALES AGREEMENT & ALL AMENDMENTS, DATED: 12/01/2012	\$106,459
Hi-Crush Services LLC	CORNERSTONE ONDEMAND, INC.	MASTER AGREEMENT AND ALL RELATED STATEMENTS OF WORK, DATED: 07/13/2018	\$0
Hi-Crush Services LLC	DE LAGE LADEN FINANCIAL SERVICES, INC.	COPIER CONTRACT NUMBER 25559381, DATED: 05/07/2019	\$0
Hi-Crush Services LLC	DE LAGE LADEN FINANCIAL SERVICES, INC.	COPIER LEASE AGREEMENT NUMBER 500-50056518, DATED: 01/29/2020	\$0
Hi-Crush Services LLC	DE LAGE LADEN FINANCIAL SERVICES, INC.	COPIER LEASE AGREEMENT NUMBER FTW54693T-001, DATED: 07/15/2015	\$0
Hi-Crush Services LLC	DE LAGE LADEN FINANCIAL SERVICES, INC.	COPIER LEASE AGREEMENT NUMBER FTW74225-001, DATED: 03/24/2016	\$0
Hi-Crush Permian Sand LLC	DEERE CREDIT, INC.	EQUIPMENT LEASE AGREEMENT (S/N 341140)	\$0
Hi-Crush Permian Sand LLC	DEERE CREDIT, INC.	EQUIPMENT LEASE AGREEMENT (S/N 342902)	\$0
Hi-Crush Augusta LLC	DEINES, TYLER V. & PALUMBO, DOROTHY G.	ROYALTY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 08/01/2012	\$0
Hi-Crush Inc.	DELOITTE & TOUCHE LLP	ENGAGEMENT LETTER FOR FINANCIAL REPORTING, DATED: 04/14/2020	\$0
Hi-Crush LMS LLC	DEVON ENERGY PRODUCTION COMPANY, L.P.	MASTER TRANSPORTATION SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 03/27/2019	\$0
Hi-Crush Services LLC	DISA GLOBAL SOLUTIONS, INC.	EMPLOYEE DRUG TESTING AGREEMENT, DATED: 03/26/2020	\$0
Hi-Crush Services LLC	DRUG TESTS IN BULK.COM	CREDIT APPLICATION AND AGREEMENT FORM, DATED: 08/15/2019	\$0
Pronghorn Logistics, LLC	ENCANA OIL & GAS (USA) INC.	MASTER TRANSPORTATION SERVICE AGREEMENT AND ALL RELATED SERVICE ORDERS, DATED: 02/11/2018	\$0
Hi-Crush Inc.	ENDECO ENGINEERS, INC.	LICENSE AGREEMENT	\$0
Pronghorn Logistics, LLC	EOG RESOURCES, INC.	MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS AND AGREEMENTS, DATED: 11/30/2018	\$0

Debtor	Creditor	Contract Description	Comp Ampaint
Hi-Crush Permian Sand	EOG RESOURCES, INC.	Contract Description	Cure Amount
LLC	EUG RESOURCES, INC.	SAND PURCHASE AGREEMENT, DATED: 02/13/2017	\$0
Hi-Crush Augusta LLC	ERDMAN, DALE AND GERALDINE	ROYALTY AGREEMENT AND ALL RELATED	\$0
Th-Ordsh Adgusta EEO	ENDIVIAN, DALL AND GENALDINE	AMENDMENTS, DATED: 04/30/2012	ΨΟ
Hi-Crush LMS LLC	EXCESS OILFIELD EQUIPMENT LLC	COMMERCIAL LEASE - 258 PLEASANTON	\$0
		PARK LANE, DATED: 06/20/2020	**
Hi-Crush Inc.	FASTENAL COMPANY	TERMS AND CONDITIONS GOVERNING A	\$0
		SUPPLY AGREEMENT, DATED: 02/01/2019	
Hi-Crush Inc.	FIRST INSURANCE FUNDING	COMMERCIAL PREMIUM FINANCE	\$0
	CORPORATION	AGREEMENT	
Hi-Crush Blair LLC	GOODFELLOW CORPORATION	EQUIPMENT LEASE (S/N EA1812173)	\$0
D & I Silica, LLC	GRANITE PEAK TRANSLOADING LLC	STORAGE AND TRANSLOADING	\$0
		SERVICES AGREEMENT, DATED:	
		09/01/2018	
Hi-Crush Whitehall LLC	GUNDERSON, GARY AND BONNIE	ROYALTY AGREEMENT AND ALL RELATED	\$0
		AMENDMENTS, DATED: 10/03/2013	
Hi-Crush Blair LLC	GUZA, ED AND SHIRLY	ROYALTY AGREEMENT, DATED:	\$0
LE Court Mile to be 11 LL C	LIAAC AUDDEV	10/28/2014	Φ0
Hi-Crush Whitehall LLC	HAAS, AUDREY	ROYALTY AGREEMENT, DATED: 03/28/2013	\$0
Hi-Crush Whitehall LLC	HAAS, ERIC	ROYALTY AGREEMENT, DATED:	\$0
HI-Clush Whitehall LLC	HAAS, ERIC	03/28/2013	φυ
D & I Silica, LLC	HALLIBURTON ENERGY SERVICES INC.	MASTER SERVICE AGREEMENT AND ALL	\$0
	TWEELBOTT ON ENERGY SERVICES INC.	RELATED WORK ORDERS AND	ΨΟ
		AGREEMENTS, DATED: 01/01/2018	
Hi-Crush Services LLC	HAZARD SCOUT LLC DBA ISCOUT	SOFTWARE SUBSCRIPTION AGREEMENT,	\$0
		DATED: 05/08/2020	
Pronghorn Logistics, LLC	HERC RENTALS INC.	RENTAL AGREEMENT FOR FORKLIFT,	\$0
		DATED: 04/25/2018	
Hi-Crush Services LLC	HSA BANK, A DIVISION OF WEBSTER	HSA BANK SERVICES AGREEMENT,	\$0
	BANK, N.A.	DATED: 01/20/2020	
Hi-Crush Inc.	ICR, LLC	LEGAL, TAX AND SECURITIES	\$0
Hi Omesh Assessed III O	INTEGRAL ENERGY CERVICES	CONSULTING, DATED: 09/21/2012	<b>*</b>
Hi-Crush Augusta LLC	INTEGRYS ENERGY SERVICES -	MASTER RETAIL GAS SALES	\$0
1110	NATURAL GAS, LLC	AGREEMENT, DATED: 07/17/2012	***
Hi-Crush Inc.	KNOWBE4, INC.	SOFTWARE SUBSCRIPTION AGREEMENT	\$304

Debtor	Creditor	Contract Description	Cure Amount
Hi-Crush Augusta LLC	KOTSCHI, STEVEN AND MARY	ROYALTY AGREEMENT, DATED: 08/01/2012	\$0
D & I Silica, LLC	LHAGS, DBA LTE RAIL SERVICES	LOCOMOTIVE NET LEASE AGREEMENT, DATED: 11/29/2018	\$0
Hi-Crush Permian Sand LLC	LIBERTY OILFIELD SERVICES, LLC	SUPPLY AGREEMENT, DATED: 07/01/2018	\$0
PropDispatch LLC	LIBERTY OILFIELD SERVICES, LLC	TERMS OF USE AND LICENSE AGREEMENT, DATED: 01/01/2015	\$0
Hi-Crush Inc.	LOBO LOGISTICS, INC	NEXSTAGE EQUIPMENT RENTAL AGREEMENT, DATED: 12/19/2019	\$0
D & I Silica, LLC	MAHONING VALLEY RAILWAY COMPANY	RAILCAR STORAGE AGREEMENT, DATED: 04/24/2020	\$0
Hi-Crush Inc.	MARATHON OIL COMPANY	MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 10/23/2019	\$0
Hi-Crush Inc.	MELTWATER NEWS US INC.	MELTWATER SERVICES, DATED: 10/19/2018	\$0
Hi-Crush Inc.	MERRILL COMMUNICATIONS LLC	MERRILL DATASITEONE STATEMENT OF WORK, DATED: 03/16/2020	\$0
Hi-Crush Services LLC	METROPOLITAN LIFE INSURANCE COMPANY	HR VENDOR AGREEMENT	\$0
Hi-Crush Services LLC	MI GROUP, INC.	HR VENDOR AGREEMENT	\$0
D & I Silica, LLC	NATIONAL RAILWAY EQUIPMENT CO.	LOCOMOTIVE LEASE AGREEMENT, DATED: 09/05/2017	\$37,627
Pronghorn Logistics, LLC	NEWPARK MATS AND INTEGRATED SERVICES LLC	EXCLUSIVE SUPPLIER ARRANGEMENT, DATED: 01/07/2020	\$140
D & I Silica, LLC	NORFOLK SOUTHERN RAILWAY COMPANY	LEASE AGREEMENT AND ALL AMENDMENTS - MILEPOST R0-22.00, DATED: 02/05/2013	\$0
D & I Silica, LLC	NORFOLK SOUTHERN RAILWAY COMPANY	TRANSPORTATION CONTRACT REG-NS-C-20399 AND ALL RELATED AMENDMENTS	\$0
Pronghorn Logistics, LLC	OASIS WELL SERVICES LLC	MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 11/16/2017	\$0
D & I Silica, LLC	OHI-RAIL CORP	LAND LEASE AGREEMENT, DATED: 10/31/2016	\$0

Debtor	Creditor	Contract Description	Cure Amount
D & I Silica, LLC	OHI-RAIL CORP	RAILCAR STORAGE AND SWITCHING AGREEMENT, DATED: 05/23/2017	\$0
D & I Silica, LLC	OHI-RAIL CORP	TRACK RENTAL AGREEMENT, DATED: 05/23/2017	\$0
PropDispatch LLC	PATTERSON-UTI MANAGEMENT SERVICES, LLC	TERMS OF USE AND LICENSE AGREEMENT, DATED: 02/02/2017	\$0
Hi-Crush Inc.	PETROLEUM CONNECTION	MOBILE PROCESSING UNIT MARKETING AGREEMENT, DATED 02/17/2020	\$0
Hi-Crush Inc.	PETROLEUM CONNECTION	SAND SALES MARKETING AGREEMENT AND ALL RELATED AMENDMENTS, DATED 07/24/19	\$0
Hi-Crush Augusta LLC	PETTIS, JOHN AND THERESA	ROYALTY AGREEMENT, DATED: 05/24/2012	\$0
Hi-Crush Services LLC	PIONEER CONTRACT SERVICES, INC.	OFFSITE RECORDS STORAGE AGREEMENT, DATED: 08/22/2019	\$498
Hi-Crush Inc.	PRICEWATERHOUSECOOPERS LLP	ENGAGEMENT LETTER FOR FINANCIAL REPORTING, DATED: 04/08/2020	\$0
Hi-Crush LMS LLC	PROPPANT EXPRESS SOLUTIONS, LLC	AMENDED AND RESTATED EQUIPMENT LEASE AGREEMENT, DATED: 09/01/2019, AS AMENDED	\$934,666
Hi-Crush LMS LLC	PROPPANT EXPRESS SOLUTIONS, LLC	COMMITTED EQUIPMENT SUPPLY AND LEASE AGREEMENT, DATED: 01/01/2020	\$0
BulkTracer Holdings LLC	PROPPANT EXPRESS SOLUTIONS, LLC	MASTER SOFTWARE AGREEMENT, DATED 07/03/2020	\$0
BulkTracer Holdings LLC	PROPPANT EXPRESS SOLUTIONS, LLC	SOFTWARE AS A SERVICE AGREEMENT, DATED: 01/01/2020	\$0
D & I Silica, LLC	QS PECOS, LLLP	ROYALTY AGREEMENT, DATED: 04/24/2017	\$0
Hi-Crush Blair LLC	QUARNE FAMILY LLC	ROYALTY AGREEMENT, DATED: 03/19/2015	\$0
Hi-Crush Blair LLC	RABBIT RUN LLC	ROYALTY AGREEMENT	\$0
Hi-Crush Inc.	RAILTRONIX LLC	LETTER AGREEMENT, DATED: 05/01/2016	\$0
Hi-Crush Whitehall LLC	RAYMOND AND KAREN CLAPP LIVING TRUST	ROYALTY AGREEMENT, DATED: 05/16/2013	\$0
Hi-Crush Inc.	ROTEX GLOBAL LLC	TERMS OF SUPPLY AGREEMENT, DATED: 10/07/2019	\$0

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Debtor	Creditor	Contract Description	Cure Amount
Hi-Crush Services LLC	RS ENERGY GROUP, INC.	INFORMATION SERVICES SUBSCRIPTION AGREEMENT, DATED: 03/26/2019	\$0
Hi-Crush Wyeville Operating LLC	RUTLIN, KURT AND JILL	PURCHASE AND SALE AGREEMENT, DATED: 10/24/2014	\$0
Hi-Crush Whitehall LLC	RYAN, GENE	ROYALTY AGREEMENT, DATED: 03/28/2013	\$0
Hi-Crush Services LLC	RYSTAD ENERGY INC.	DATABASE SUBSCRIPTION AGREEMENT	\$0
Hi-Crush Services LLC	SALUS TECHNOLOGIES USA INC.	SOFTWARE SUBSCRIPTION AGREEMENT, DATED: 01/31/2020	\$0
Hi-Crush Inc.	SIRIUS SOLUTIONS, L.L.L.P	ENGAGEMENT LETTER FOR LEASE ACCOUNTING SERVICES, DATED: 04/30/2020	\$96,860
Hi-Crush Inc.	SKILLSURVEY, INC.	HR VENDOR AGREEMENT, DATED: 12/02/2019	\$0
PropDispatch LLC	SMARTCHAIN SOLUTIONS LLC	TERMS AND CONDITIONS AND SOFTWARE LICENSE TERM SHEET, DATED: 01/07/2019	\$0
PropDispatch LLC	SSH LOGISTICS	SUBSCRIPTION SERVICES AGREEMENT, DATED: 02/27/2020	\$0
PropDispatch LLC	STEP ENERGY SERVICES LTD.	TERMS AND CONDITIONS AND SOFTWARE LICENSE TERM SHEET, DATED: 11/01/2018	\$0
Hi-Crush Inc.	SUPERIOR INDUSTRIES, INC.	MANUFACTURE AND SUPPLY AGREEMENT, DATED: 12/27/2019	\$954
D & I Silica, LLC	SWN WELL SERVICES LLC	MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 01/01/2019	\$0
D & I Silica, LLC	SWN WELL SERVICES LLC	SAND SUPPLY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 01/01/2019	\$0
Hi-Crush Inc.	TALBOT PREMIUM FINANCING, LLC	COMMERCIAL INSURANCE PREMIUM FINANCE AND SECURITY AGREEMENT	\$0
Hi-Crush Proppants LLC	TALBOT PREMIUM FINANCING, LLC	COMMERCIAL INSURANCE PREMIUM FINANCE AND SECURITY AGREEMENT	\$0
Hi-Crush LMS LLC	TARGET LOGISTICS MANAGEMENT, LLC DBA TARGET HOSPITALITY	EXCLUSIVE MASTER LEASE AND SERVICES AGREEMENT	\$0

Debtor	Creditor	Contract Description	Cure Amount
		Contract Description	
Pronghorn Logistics, LLC	TAYLOR LEASING CORPORATION	FORKLIFT RENTAL AGREEMENT (S/N 41870)	\$0
Pronghorn Logistics, LLC	TAYLOR LEASING CORPORATION	FORKLIFT RENTAL AGREEMENT (S/N 42278)	\$0
Pronghorn Logistics, LLC	TAYLOR LEASING CORPORATION	FORKLIFT RENTAL AGREEMENT (S/N 42285)	\$0
Pronghorn Logistics, LLC	TAYLOR LEASING CORPORATION	FORKLIFT RENTAL AGREEMENT (S/N 42868)	\$0
Pronghorn Logistics, LLC	TAYLOR LEASING CORPORATION	FORKLIFT RENTAL AGREEMENT (S/N 42869)	\$0
Pronghorn Logistics, LLC	TAYLOR LEASING CORPORATION	FORKLIFT RENTAL AGREEMENT (S/N 42905)	\$0
Hi-Crush Services LLC	TEXAS BUSINESS SOLUTIONS	SERVICE AGREEMENT FOR COPIERS, DATED: 05/07/2019	\$484
D & I Silica, LLC	THE COLUMBUS & OHIO RIVER RAIL ROAD COMPANY	LAND/TRACK LEASE - SIDETRACK AGREEMENT (NON-HAZARDOUS), DATED: 09/19/2011	\$0
Hi-Crush LMS LLC	THE KUNKLE GROUP LLC	TRAILER INTERCHANGE AGREEMENTS, DATED: 03/19/2020	\$3,214
Hi-Crush Services LLC	THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	HR VENDOR AGREEMENT, DATED: 07/01/2017	\$0
Hi-Crush Blair LLC	THE ROBERT E. AND GRETCHEN W. CHALSMA TRUST	ROYALTY AGREEMENT, DATED: 10/28/2014	\$0
Hi-Crush Services LLC	TOTAL ADMINISTRATIVE SERVICES CORPORATION	SUBSCRIPTION AGREEMENT, DATED: 10/16/2018	\$0
Hi-Crush Proppants LLC	TOWN OF BRIDGE CREEK	MINING AGREEMENT, DATED: 02/07/2012	\$0
Hi-Crush Blair LLC	TOWN OF PRESTON, WISCONSIN ATTN: TOWN CLERK	ROYALTY AGREEMENT, DATED: 01/01/2017	\$0
Hi-Crush Blair LLC	TOWN OF SPRINGFIELD ATTN: TOWN CLERK	ROYALTY AGREEMENT	\$0
D & I Silica, LLC	TRANSPORT HANDLING SPECIALISTS	LICENSE AGREEMENT, DATED: 03/01/2014	\$0
D & I Silica, LLC	U.S. WELL SERVICES, LLC	AMENDED AND RESTATED SUPPLY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 04/01/2015	\$0
D & I Silica, LLC	UNION PACIFIC RAILROAD COMPANY	CONFIDENTIAL RAIL TRANSPORTATION CONTRACT, DATED: 09/01/2017	\$0

Debtor	Creditor	Contract Description	Cure Amount
Hi-Crush Services LLC	UNITEDHEALTHCARE INSURANCE COMPANY	HR VENDOR AGREEMENT, DATED: 07/01/2019	\$0
Hi-Crush Services LLC	VISION SERVICE PLAN INSURANCE COMPANY	HR VENDOR AGREEMENT, DATED: 07/01/2019	\$0
Hi-Crush Services LLC	WAGEWORKS, INC.	HR VENDOR AGREEMENT, DATED: 11/01/2018	\$0
Hi-Crush Whitehall LLC	WALDERA, DEREK	ROYALTY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 10/31/2013	\$0
Hi-Crush Whitehall LLC	WALDERA, THOMAS	ROYALTY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 10/31/2013	\$0
Pronghorn Logistics, LLC	WEBER, DAVID A.	LEASE AGREEMENT FOR EQUIPMENT STORAGE YARD - 1590 F N HARVEY MITCHELL PARKWAY, DATED: 02/27/2020	\$0
Hi-Crush Inc.	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	EQUIPMENT LEASE (S/N B3TR14980)	\$0
D & I Silica, LLC	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	EQUIPMENT LEASE NUMBER 3343, DATED: 03/25/2014	\$0
Hi-Crush Inc.	WEST EPLEY LLC	LEASE FOR OFFICE BUILDING IN ODESSA, TX, DATED: 06/01/2018	\$0
Hi-Crush Augusta LLC	WHALEY, JOHN	ROYALTY AGREEMENT, DATED: 05/24/2012	\$0
Hi-Crush Augusta LLC	WHALEY, PAUL	ROYALTY AGREEMENT, DATED: 05/24/2012	\$0
D & I Silica, LLC	WILDCAT MINERALS LLC	SAND TRANSLOAD AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 12/01/2019	\$0
Pronghorn Logistics, LLC	ZINGLE, MEDALLIA	SOFTWARE AS A SERVICE AGREEMENT, DATED: 07/12/2019	\$0
Hi-Crush Inc.	ZION BANCORPORATION, N. A.	FOREIGN EXCHANGE AGREEMENT, DATED: 09/11/2019	\$0

Total \$1,251,343