IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:	:	Chapter 11
	:	
HI-CRUSH INC., et al., ¹	:	Case No. 20-33495 (DRJ)
	:	
Debtors.	:	(Jointly Administered)
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NOTICE OF CANCELLATION OF DETERMINATION HEARING [Relates to Docket Nos. 94, 304]

PLEASE TAKE NOTICE that on July 13, 2020, the Court entered the Order (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [Docket No. 94] (the "Utility Order").²

PLEASE TAKE FURTHER NOTICE that on August 20, 2020, in accordance with the Additional Adequate Assurance Procedures approved in the Utility Order, the Debtors filed a *Notice of Determination Hearing* [Docket No. 304] setting a Determination Hearing for September 23, 2020 at 2:00 p.m. (Prevailing Central Time) to consider the Additional Adequate Assurance Request of Constellation NewEnergy - Gas Division, LLC ("<u>CNEG</u>") and AEP Ohio ("<u>AEP</u>") (collectively, the "<u>Utilities</u>").

PLEASE TAKE FURTHER NOTICE that on September 16, 2020 via email to the Debtors' counsel, the Utilities, by and through their counsel at Law Firm of Russell R. Johnson III, PLC, withdrew their Additional Adequate Assurance Request, and therefore, the Determination Hearing is no longer necessary.

PLEASE TAKE FURTHER NOTICE that the Determination Hearing is hereby cancelled.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Utility Order.



¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

Signed: September 17, 2020

Respectfully Submitted,

/s/ Ashley L. Harper

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-and-

George A. Davis (*pro hac vice*) Keith A. Simon (*pro hac vice*) David A. Hammerman (*pro hac vice*) Annemarie V. Reilly (*pro hac vice*) Hugh K. Murtagh (*pro hac vice*) **LATHAM & WATKINS LLP** 885 Third Avenue New York, New York 10022 Tel: 212-906-1200 Fax: 212-751-4864 Email: george.davis@lw.com keith.simon@lw.com david.hammerman@lw.com annemarie.reilly@lw.com

Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on September 17, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

<u>/s/ Ashley L. Harper</u> Ashley L. Harper