

**Information to identify the cases:**Debtors: HRI HOLDING CORP., *et al.*

EIN: 26-0164667

United States Bankruptcy Court District of Delaware

Case Number: 19-12415 (MFW) (Jointly Administered)

Date cases filed for chapter 11: November 14, 2019

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

12/17

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)) or at the website maintained by the Debtors' noticing and claims agent Kurtzman Carson Consultants LLC, at [www.kccllc.net/hri](http://www.kccllc.net/hri).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the cases.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

## 1. Full Name of Each Debtor:

## Jointly Administered Cases

| DEBTOR                                     | ADDRESS   | CASE NO.       | EIN #      |
|--|---|----------------|------------|
| HRI Holding Corp.                          | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12415 (MFW) | 26-0164667 |
| Houlihan's Restaurants, Inc.               | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12416 (MFW) | 43-1618489 |
| HDJG Corp.                                 | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12417 (MFW) | 61-1773479 |
| Red Steer, Inc.                            | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12418 (MFW) | 36-2992214 |
| Sam Wilson's/Kansas, Inc.                  | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12419 (MFW) | 22-2315739 |
| Darryl's of St. Louis County, Inc.         | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12420 (MFW) | 43-1547177 |
| Darryl's of Overland Park, Inc.            | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12421 (MFW) | 43-1523015 |
| Houlihan's of Ohio, Inc.                   | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12422 (MFW) | 20-2306410 |
| HRI O'Fallon, Inc.                         | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12423 (MFW) | 20-2794539 |
| Algonquin Houlihan's Restaurant,<br>L.L.C. | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12424 (MFW) | 30-0340449 |

Debtors: HRI HOLDING CORP., et al.

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| DEBTOR                                       | ADDRESS   | CASE NO.       | EIN #      |
|--|---|----------------|------------|
| Houlihan's Texas Holdings, Inc.              | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12425 (MFW) | 20-4235485 |
| Houlihan's Restaurants of Texas, Inc.        | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12426 (MFW) | 20-4064948 |
| Geneva Houlihan's Restaurant, L.L.C.         | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12427 (MFW) | 32-0163156 |
| Hanley Station Houlihan's<br>Restaurant, LLC | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12428 (MFW) | 20-4688058 |
| JGIL Mill OP LLC                             | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12429 (MFW) | 83-0990741 |
| JGIL Millburn, LLC                           | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12430 (MFW) | 83-1006071 |
| JGIL Millburn Op LLC                         | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12431 (MFW) | N/A        |
| JGIL, LLC                                    | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12432 (MFW) | 83-0555485 |
| JGIL Holding Corp.                           | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12433 (MFW) | N/A        |
| JGIL Omaha, LLC                              | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12434 (MFW) | 83-0555485 |
| HOP NJ NY, LLC                               | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12435 (MFW) | 37-1861106 |
| HOP Farmingdale LLC                          | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12436 (MFW) | 20-5557273 |
| HOP Cherry Hill LLC                          | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12437 (MFW) | 30-0995012 |
| HOP Paramus LLC                              | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12438 (MFW) | 30-0995154 |
| HOP Lawrenceville LLC                        | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12439 (MFW) | 30-0995239 |
| HOP Brick LLC                                | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12440 (MFW) | 32-0534416 |
| HOP Secaucus LLC                             | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12441 (MFW) | 32-0535946 |
| HOP Heights LLC                              | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12442 (MFW) | 32-0536017 |
| HOP Bayonne LLC                              | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12443 (MFW) | 35-2597185 |
| HOP Fairfield LLC                            | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12444 (MFW) | 35-2598068 |
| HOP Ramsey LLC                               | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12445 (MFW) | 35-2598657 |
| HOP Bridgewater LLC                          | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12446 (MFW) | 36-4871005 |
| HOP Parsippany LLC                           | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12447 (MFW) | 36-4871520 |
| HOP Westbury LLC                             | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12448 (MFW) | 37-1862352 |
| HOP Weehawken LLC                            | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12449 (MFW) | 37-1862571 |
| HOP New Brunswick LLC                        | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12450 (MFW) | 37-1862637 |
| HOP Holmdel LLC                              | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12451 (MFW) | 37-1862638 |
| HOP Woodbridge LLC                           | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12452 (MFW) | 61-1848965 |
| Houlihan's of Chesterfield, Inc.             | 8700 State Line Road, Suite 100,<br>Leawood, Kansas 66206 | 19-12453 (MFW) | 74-3005073 |

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**Case Number: 19-12415 (MFW)**

2. All other names used in the last 8 years: N/A

3. Address: See Chart Above

4. Debtors' Proposed Counsel

Landis Rath & Cobb LLP  
Adam G. Landis (No. 3407)  
Kimberly A. Brown (No. 5138)  
Matthew R. Pierce (No. 5946)  
Nicolas E. Jenner (No. 6554)  
919 Market Street, Suite 1800  
Wilmington, Delaware 19801  
Telephone: (302) 467-4400  
Facsimile: (302) 467-4450  
Email: landis@lrclaw.com  
brown@lrclaw.com  
pierce@lrclaw.com  
jenner@lrclaw.com

**Debtors' Notice and Claims Agent**

Kurtzman Carson Consultants LLC  
Telephone: (877) 725-7530 (toll free)  
(424) 236-7240 (International toll free)  
Email: HoulihansInfo@kccllc.com

If you have questions about this notice, please contact Kurtzman Carson Consultants LLC

5. Bankruptcy clerk's office

Documents in these cases may be filed at this address.

**824 Market Street, 3rd Floor  
Wilmington, Delaware 19801**

**Hours open: Monday – Friday  
8:00 AM (ET) – 4:00 PM (ET)  
Contact phone 302-252-2900**

You may inspect all records filed in these cases at this office or online at either [www.pacer.gov](http://www.pacer.gov) or [www.kccllc.net/hri](http://www.kccllc.net/hri).

6. Meeting of creditors

The debtors' representative must attend the meeting to be questioned under oath.

**December 19, 2019 at 10:00 a.m. (ET)**

**Location:**

**J. Caleb Boggs Federal Building  
844 King Street  
3rd Floor, Room 3209  
Wilmington, DE 19801**

Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of claim deadline

**Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information> or Kurtzman Carson Consultants LLC's website at [www.kccllc.net/hri](http://www.kccllc.net/hri) or any bankruptcy clerk's office. Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as *disputed*, *contingent* or *unliquidated*;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

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You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov) or [www.kccllc.net/hri](http://www.kccllc.net/hri).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint: To be Determined**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in these cases.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of their property and may continue to operate their business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtors except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have questions about this notice,  
please call (877) 725-7530 (toll free) or  
(424) 236-7240 (International toll free),  
Email: [HoulihansInfo@kccllc.com](mailto:HoulihansInfo@kccllc.com) or  
visit [www.kccllc.net/hri](http://www.kccllc.net/hri).**