

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 23, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, **Exhibit C**, and **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F**, **Exhibit G**, **Exhibit H**, **Exhibit I**, **Exhibit J**, and **Exhibit K**:

*(Continued on Next Page)*

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (1111), Danyl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3 156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGn Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC ('7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6011), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP V'estbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



- **Order (A) Approving Asset Purchase Agreement and Authorizing the Sale of Certain Assets of the Debtors Outside the Ordinary Course of Business, (B) Authorizing the Sale of Assets Free and Clear of All Liens and Claims, (C) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Authorizing Distribution to the Lenders, and (E) Granting Related Relief [Docket No. 322]**


Dated: December 27, 2019

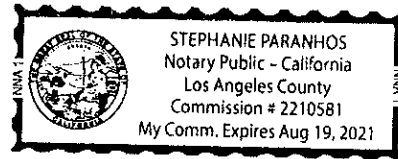
  
Priscilla Romero

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 27<sup>th</sup> day of December, 2019, by Priscilla Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



# **Exhibit A**

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30	747 North Wabash Ave Apts Investors LLC	Attn Dan McCaffery, CEO	dmccaffery@mccafferyinterests.com
Top 30	Allan Domb Real Estate	Attn Iryna Patronymk	Patronymk@allandomb.com
Counsel to Federal Realty Investment Trust, Weitzman, Continental/Galleria, LP, Starwood Retail Partners, LLC, and Rice Lake Square, LP	Ballard Spahr LLP	Attn Leslie C. Heilman & Laurel D. Roglen	heilmanl@ballardspahr.com; roglenl@ballardspahr.com
Counsel to Continental/Galleria, LP and Starwood Retail Partners, LLC	Ballard Spahr LLP	Dustin P. Branch	branchd@ballardspahr.com
Top 30	Bayshore Shopping Center Property Owner LLC	Attn Tom Rinka	Trinka@bayshoretowncenter.com
Top 30	Bestar, LLC	Attn Raymond Chang	raymond.chang.12@gmail.com
Top 30	Brannan Holdings LLC	Attn Lance Elkin	larkin@lindellbank.com
Top 30	Bridgewater Realty LLC	Attn Susan McNaught	smcnaught@accountingdynamics.com
Counsel to Brookfield Property REIT, Inc.	Brookfield Property REIT, Inc.	Kristen N. Pate	bk@brookfieldpropertiesretail.com
Counsel to US Foods, Inc.	Bryan Cave Leighton Paisner	Leslie A. Bayles	leslie.bayles@bcplaw.com
Top 30	C&C Produce Inc	Attn Nick Conforti	nick@ccproduce.net
Counsel to US Foods, Inc.	Chipman Brown Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
CIT Bank, N.A.	CIT Bank, N.A.	Attn Michael Aliberto	Michael.aliberto@cit.com
Top 30	Country Clean Inc	Attn Frank Pavia, President	RRudd@wesellcoffee.com; FPavia@wesellcoffee.com
Top 30	Customer Asset Consulting Group, Inc.	Attn Cardina Morabito	cmora@cogensia.com
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30	Edward Don & Company Inc	Attn Roger Mellum	rogermellum@don.com
Top 30	Federal Realty Investment Trust	Attn Judy Maurer	jmaurer@federalrealty.com
Counsel to Be The Change Revolutions, LLC	FisherBroyles, LLP	Hollace T. Cohen	Hollace.cohen@fisherbroyles.com
Top 30	Fortune Fish Company Inc	Attn Sean O'Scannlain, President	steve@fortunefishco.net; sean@fortunefishco.net
Counsel to Washington Prime Group Inc.	Frost Brown Todd LLC	Ronald E. Gold and A.J. Webb	rgold@fbtlaw.com; awebb@fbtlaw.com
Top 30	Get Fresh Produce Inc	Attn Gino Alinondi	gino@getfreshproduce.com
Top 30	Goodwin	Attn Jon Kanter	JKanter@goodwinlaw.com
Counsel to Clemcla Realty Corp.	Hahn & Hessen LLP	Gilbert Backenroth and Janine M. Figueiredo	gbackenroth@hahn Hessen.com jfigueiredo@hahn Hessen.com
Top 30	Harmon Meadow Owner LLC	Attn Timothy Decola	salesreporting@levinmgt.com; Tdecola@levinmgt.com
Top 30	Hirschman Realty Management LLC	Attn Robert Morris, President	rmorris@equity3re.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Weingarten Realty Investors Counsel to DIP Lender and CIT Bank, N.A.	Jenny Hyun	Legal Department	bankruptcycases@weingarten.com
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn Karen B. Dine	Karen.dine@katten.com
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn William B Freeman	bill.freeman@katten.com
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	jadams@kelleydrye.com; ewilson@kelleydrye.com; mmcloughlin@kelleydrye.com

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	rbeck@klehr.com; sveghte@klehr.com
Top 30	Lasalle Property Fund Reit, Inc	Attn Jean Cappozzo	Jcappozzo@midamericagr.com
Counsel to Tarrant County	Linebarger Goggan Blair & Sampson, LLP	Attn Elizabeth Weller	dallas.bankruptcy@publicans.com
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Counsel to Harris County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	houston_bankruptcy@publicans.com
Top 30	M.F. Foley Inc	Peter Ramsden, Co-Owner	peterr@foleyfish.com
Counsel to Hartz Mountain Industries, Inc. and 1200 Harbor Boulevard, LLC	McCarter & English, LLP	Kate Roggio Buck and Shannon D. Humiston	kbuck@mccarter.com; shumiston@mccarter.com
Counsel to The County of Denton, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Tara LeDay	tleday@mvalaw.com
Counsel to the Missouri Department of Revenue	Missouri Department of Revenue	Bankruptcy Unit	deecf@dor.mo.gov
Counsel to Cardino Realty, LLC	Montgomery McCracken Walker & Rhoads LLP	Marc J. Phillips	mphillips@mmwr.com
Counsel to Holmdel Commons, LLC, Waste Management, and Be The Change Revolutions, LLC	Monzack Mersky McLaughlin and Browder, P.A.	Rachel B. Mersky and Brian J. McLaughlin	rmersky@monlaw.com; bmclaughlin@monlaw.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.M.Leamy@usdoj.gov
Top 30	Open Table Inc	Attn Louis Ambrose	support@opentable.com
Top 30	Orland Park Investments, LLC	Attn Farhan Hanif	mfmduc1@gmail.com
Counsel to City of Garland, Garland ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Eboney Cobb	ecobb@pbfc.com
Top 30	Phillips Edison-Arc Shopping Ctr OP Partnership, LP	Attn Brad Wick	bwick@phillipsedison.com
Counsel to Bayshore Shopping Center Property Owner LLC	Quarles & Brady LLP	c/o L. Katie Mason, Esq.	Katie.Mason@quarles.com
Top 30	Rogers Retail, LLC	Attn Chelsea Davenport	chelsea.davenport@generalgrowth.com
Top 30	Rolf Piller	Attn Jay Erens	jerens@foley.com
Counsel to Rice Lake Square, LP	SATC LAW	Robert D. Tepper	rtepper@satclaw.com
Counsel to Weingarten Realty Investors	Saul Ewing Arnstein & Lehr LLP	John D. Demmy	john.demmy@saul.com
Counsel to Naperville Crossings Station LLC, Uptown Station LLC and Phillips Edison & Company	Saul Ewing Arnstein & Lehr LLP	Aaron S. Applebaum	aaron.applebaum@saul.com
Counsel to Naperville Crossings Station LLC, Uptown Station LLC and Phillips Edison & Company	Saul Ewing Arnstein & Lehr LLP	Maria Ellena Chavez-Ruark	maria.ruark@saul.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynticeschr@sec.gov
Counsel to Simon Property Group, Inc.	Simon Property Group, Inc.	Ronald M. Tucker	rtucker@simon.com
Top 30	Southpark Mall, LLC	Attn Vince Corno	jdowney@starwoodretail.com; kreddick@starwoodretail.com
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Joseph H. Lemkin	jlemkin@stark-stark.com
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Thomas S. Onder	tonder@stark-stark.com
Counsel to Winghaven Restaurant Partners, LLC	Stone, Leyton & Gershman A Professional Corporation	Howard S. Smotkin	hss@stoneleyton.com

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30	Sysco Baltimore LLC	Attn Barbara Hartman	hartman.barbara@balt.sysco.com
Top 30	Sysco Food Services LLC - Metro NY	Attn Steven Harris, VP of Sales	harris.steven@metrony.sysco.com
Top 30	The Hartz Group, Inc	Attn Gus Milano, President and COO	hala.chalet@hartzmountain.com; gus.milano@hartzmountain.com
Counsel to Clemcla Realty Corp.	The Rosner Law Group LLC	Frederick B. Rosner and Zhao (Ruby) Liu	rosner@teamrosner.com; liu@teamrosner.com
Counsel to Detroit Columbia Properties LLC	Ulmer & Berne LLP	Michael S. Tucker	mtucker@ulmer.com
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slights	usade.ecfbankruptcy@usdoj.gov
Top 30	US Foods, Inc.	Attn Lisa Thorne	Lisa.Thorn@usfoods.com
Top 30	Weingarten Nostat, Inc	Attn Jenny Hyun, VP and General Counsel	bankruptcases@weingarten.com
Counsel to Prepetition Lenders and CIT Bank, N.A.	Young Conaway Stargatt & Taylor, LLP	Attn Sean Beach and Jaime Luton Chapman	sbeach@ycst.com; jchapman@ycst.com; bankfilings@ycst.com

## **Exhibit B**

**Exhibit B**  
Stalking Horse  
Served via Electronic Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Cole Schotz P.C.	Attn: Noman L. Pernick	npernick@coleschotz.com
Hunton Andrews Kurth, LLP	Attn: Mark Arnold and Mark Young	markarnold@huntonak.com; markyoung@huntonak.com
Landry's, LLC	Attention: General Counsel	sscheinthal@ldry.com



# **Exhibit C**

**Exhibit C**

Lenders

Served via Electronic Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>EmailAddress</b>
CIT BANK, N.A.	ATTN ANTHONY MASCI	anthony.masci@cit.com
GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com

## **Exhibit D**

**Exhibit D**  
Taxing Authorities  
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bexar County	Linebarger Goggan Blair & Sampson, LLP	sanantonio.bankruptcy@publicans.com
City of Garland	Linda D. Reece	lreece@pbfc.com
Dallas County	Elizabeth Weller	dallas.bankruptcy@publicans.com
Dallas County	Elizabeth Weller	dallas.bankruptcy@publicans.com
Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	Zillah.frampton@state.de.us
Garland Independent School District	Linda D. Reece	lreece@pbfc.com
Harris County, et al	John P. Dillman	houston_bankruptcy@publicans.com
Indiana Dept of Revenue	Bankruptcy Section MS 108	tnichols@dor.in.gov
Kansas Dept of Revenue	Secretarys Office	kdor_services@ks.gov
Missouri Department of Revenue		dormail@dor.mo.gov
Ohio Dept of Taxation	Attn Bankruptcy Division Rebecca Daum	rebecca_daum@tax.state.oh.us
State of Michigan	Department of Treasury	harrisj12@michigan.gov
State of New Jersey	Bankruptcy Dept.	richard.flatch@treas.nj.gov
Tarrant County	Elizabeth Weller	dallas.bankruptcy@publicans.com
The County of Denton, Texas, Collecting Property Taxes for itself and for The City of Denton, Texas and Denton Independent Sc	Tara LeDay	tleday@mvalaw.com
Virginia Department of Taxation	Virginia Tax	bankruptcy@taxva.com
Wisconsin Department of Revenue	Special Procedures Unit	DORIncome@wisconsin.gov

# **Exhibit E**

## Exhibit E

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Unsecured Creditors Committee Member	1200 Harbor Boulevard, LLC	Attn: Mark Leonard	400 Plaza Dr., P.O. Box 1515		Secaucus	NJ	07096-1515
Top 30	747 North Wabash Ave Apts Investors LLC	Attn Dan McCaffery, CEO	c/o McCaffery Interests	737 N Michigan Ave, Ste 2050	Chicago	IL	60611
Unsecured Creditors Committee Member	ADR Parc, LP, c/o Allan Domb Real Estate	Attn: Allan Domb	1845 Walnut St., Suite 2200		Philadelphia	PA	19103
Top 30	Allan Domb Real Estate	Attn Iryna Patronyk	1845 Walnut St	Ste 2200	Philadelphia	PA	19103
Counsel to Federal Realty Investment Trust, Weitzman, Continental/Galleria, LP, Starwood Retail Partners, LLC, and Rice Lake Square, LP	Ballard Spahr LLP	Attn Leslie C. Heilman & Laurel D. Roglen	919 N. Market Street, 11th Floor		Wilmington	DE	19801-3034
Top 30	Bayshore Shopping Center Property Owner LLC	Attn Tom Rinka	8343 Douglas Ave	Ste 200	Dallas	TX	75225
Top 30	Bestar, LLC	Attn Raymond Chang	PO Box 410842		Creve Coeur	MO	63141-0842
Top 30	Brannan Holdings LLC	Attn Lance Elkin	PO Box 1968		Lake Ozark	MO	65049
Top 30	Bridgewater Realty LLC	Attn Susan McNaught	429 Market Street		Saddle Brook	NJ	07663
Unsecured Creditors Committee Member	Brookfield Property REIT Inc.	Attn: Julie Minnick Bowden	350 N. Orleans St., Suite 300		Chicago	IL	60654
Top 30	C&C Produce Inc	Attn Nick Conforti	1100 Atlantic Ave.		North Kansas City	MO	64116
CIT Bank, N.A.	CIT Bank, N.A.	Attn Michael Aliberto	11 West 42nd Street		New York	NY	10036
Top 30	Country Clean Inc	Attn Frank Pavia, President	1703 Valley Road		Ocean	NJ	07712
Top 30	Customer Asset Consulting Group, Inc.	Attn Cardina Morabito	100 W. Hillcrest Blvd.	Ste. 406	Schaumburg	IL	60195
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St	Wilmington	DE	19801
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl		Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898	Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd Suite 100		Dover	DE	19904
Unsecured Creditors Committee Member	Edward Don & Company	Attn: John Fahey	9801 Adam Don Parkway		Woodridge	IL	60517
Top 30	Edward Don & Company Inc	Attn Roger Mellum	2500 S. Harlem Avenue		North Riverside	IL	60546
EPA Headquarters	Environmental Protection Agency	Office of General Counsel	US EPA William Jefferson Clinton Building South (WJC South)	1200 Pennsylvania Avenue NW 2310A	Washington	DC	20004
Top 30	Federal Realty Investment Trust	Attn Judy Maurer	Property #500-1475	PO Box 8500-9320	Philadelphia	PA	19178-9320
Top 30	Fortune Fish Company Inc	Attn Sean O'Scannlain, President	8501 Page Boulevard	Suite 7	St. Louis	MO	63114
Top 30	Get Fresh Produce Inc	Attn Gino Alinondi	1441 Brewster Creek Blvd.		Bartlett	IL	60103
Top 30	Goodwin	Attn Jon Kanter	100 Northern Avenue		Boston	MA	02210

## Exhibit E

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Clemcla Realty Corp.	Hahn & Hessen LLP	Gilbert Backenroth and Janine M. Figueiredo	488 Madison Avenue		New York	NY	10022
Top 30	Harmon Meadow Owner LLC	Attn Timothy Decola	975 US Hwy 22 W		North Plainfield	NJ	07060
Top 30	Hirschman Realty Management LLC	Attn Robert Morris, President	40 Eisenhower Drive Suite 206		Paramus	NJ	07652
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn Karen B. Dine	575 Madison Ave		New York	NY	10022
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn William B Freeman	515 South Flower Street, Suite 1000		Los Angeles	CA	90071-2212
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	101 Park Avenue		New York	NY	10178
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	919 N. Market Street, Suite 1000		Wilmington	DE	19801
Top 30	Lasalle Property Fund Reit, Inc	Attn Jean Cappozzo	One Parkview Plaza	9th Floor	Oakbrook Terrace	IL	60181
Top 30	M.F. Foley Inc	Peter Ramsden, Co-Owner	77 Wright Street		New Bedford	MA	02740
Top 30	M2G Net Lease Funding, Ltd.	Attn Renee Alton	c/o HPI Real Estates Services	1020 NE Loop 410 Suite 510	San Antonio	TX	78209
Counsel to the Missouri Department of Revenue	Missouri Department of Revenue	Bankruptcy Unit	Attn Steven A. Ginther	PO Box 475	Jefferson City	MO	65105-0475
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Top 30	Open Table Inc	Attn Louis Ambrose	1 Montgomery Street	Suite 700	San Francisco	CA	94104
Top 30	Orland Park Investments, LLC	Attn Farhan Hanif	9305 S Madison St		Burr Ridge	IL	60527
Top 30	Phillips Edison-Arc Shopping Ctr OP Partnership, LP	Attn Brad Wick	11501 Northlake Drive		Cincinnati	OH	45249
Top 30	Rogers Retail, LLC	Attn Chelsea Davenport	Pinnacle Hills Promenade	350 N Orleans St, Ste 300	Chicago	IL	60654-1607
Top 30	Rolf Piller	Attn Jay Erens	c/o Jay Erens, Foley & Lardner LLP	321 N Clark St, Ste 2800	Chicago	IL	60654-5313
Counsel to Rice Lake Square, LP	SATC LAW	Robert D. Tepper	311 South Wacker Drive, Suite 2500		Chicago	IL	60606
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520		Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549

## Exhibit E

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Top 30 Counsel to Levin Management Corporation	Southpark Mall, LLC	Attn Vince Corno	500 Southpark Center		Strongsville	OH	44136
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Joseph H. Lemkin	PO Box 5315		Princeton	NJ	08543
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Thomas S. Onder	PO Box 5315		Princeton	NJ	08543
Top 30	Sysco Baltimore LLC	Attn Barbara Hartman	8000 Dorsey Run Rd.		Jessup	MD	20794
Top 30	Sysco Food Services LLC - Metro NY	Attn Steven Harris, VP of Sales	20 Theodore Conrad Drive		Jersey City	NJ	07305-4614
Top 30	The Hartz Group, Inc	Attn Gus Milano, President and COO	400 Plaza Drive	P.O.Box 1515	Secaucus	NJ	07096-1515
Counsel to Clemcla Realty Corp.	The Rosner Law Group LLC	Frederick B. Rosner and Zhao (Ruby) Liu	824 N. Market Street, Suite 810		Wilmington	DE	19801
United States Department of Justice	United States Department of Justice		950 Pennsylvania Avenue, NW		Washington	DC	20530-0001
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slights	1007 Orange St Ste 700	PO Box 2046	Wilmington	DE	19899-2046
Top 30 Unsecured Creditors Committee Member	US Foods, Inc.	Attn Lisa Thorne	9399 Higgins Road	Suite 800	Rosemont	IL	60018
	Washington Prime Group Inc.	Attn: Stephen Ifeduba	180 West Broad Street		Columbus	OH	43215
Top 30	Weingarten Nostat, Inc	Attn Jenny Hyun, VP and General Counsel	2600 Citadel Plaza Drive, Suite 125		Houston	TX	77008
Counsel to Prepetition Lenders and CIT Bank, N.A.	Young Conaway Stargatt & Taylor, LLP	Attn Sean Beach and Jaime Luton Chapman	Rodney Square, 1000 North King Street		Wilmington	DE	19801



## **Exhibit F**

**Exhibit F**  
Stalking Horse  
Served via First Class Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Cole Schotz P.C.	Attn: Noman L. Pernick	500 Delaware Avenue, Suite 1410		Wilmington	DE	19801
Hunton Andrews Kurth, LLP	Attn: Mark Arnold and Mark Young	600 Travis Street	Suite 4200	Houston	TX	77002
Landry's, LLC	Attention: General Counsel	1510 W. Loop South		Houston	TX	77027

## **Exhibit G**

**Exhibit G**  
Attorney Generals  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Connecticut Attorney General	Attn Bankruptcy Department	55 Elm St.			Hartford	CT	06106
Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050
Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909
Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.		Jefferson City	MO	65101
Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857

## **Exhibit H**

**Exhibit H**

Lenders

Served via First Class Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
CIT BANK, N.A.	ATTN ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036
GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104

# **Exhibit I**

**Exhibit I**

UCC Lienholders

Served via First Class Mail

<b>CreditorName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
CIT Bank, N.A.	11 West 42nd Street	New York	NY	10036
Sysco Metro New York, LLC	20 Theodore Conrad Drive	Jersey City	NJ	07305



## **Exhibit J**

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
ALLEGHENY COUNTY HEALTH DEPT	FEE AND PERMITS SECTION	542 4TH AVENUE			PITTSBURG	PA	15219-2111
ANDREA LEA, AUDITOR OF STATE	UNCLAIMED PROPERTY DIVISION	1401 WEST CAPITOL AVENUE SUITE 325			LITTLE ROCK	AR	72201
Attorney General of the State of Ohio	Ohio Attorney General Mike DeWine	30 E. Broad St., 14th Floor			Columbus	OH	43215
BATAVIA CHAMBER OF COMMERCE		106 W. WILSON STREET			BATAVIA	IL	60510
BEXAR COUNTY		100 Dolorosa			San Antonio	TX	78205
Bexar County	Bexar County Tax Assessor Collector	233 N Pecos La Trinidad			San Antonio	TX	78207
Bexar County	Linebarger Goggan Blair & Sampson, LLP	711 Navarro Street, Ste 300			San Antonio	TX	78205
BEXAR COUNTY TAX ASSESSOR		VISTA VERDE PLAZE BUILDING	233 N PECOS LA TRINIDAD		SAN ANTONIO	TX	78207
Borough of Hasbrouck Heights		320 Boulevard			Hasbrouck Heights	NJ	07604
Borough of Paramus	Office of Municipal Clerk	One Jockish Square			Paramus	NJ	07652
BUTLER COUNTY TOURISM & CONVENTION BUREAU		310 E. GRANDVIEW AVE			ZELIENOPLE	PA	16063
Camden County Regional Chamber of Commerce		295 Route 70 West			Cherry Hill	NJ	08002
Camden County Treasurer	Div of Envir Health & Consumer Serv - DiPiero Center	512 Lakeland Rd - Ste 301			Blackwood	NJ	08012
Cherry Hill Township		820 Mercer St	PO Box 5002		Cherry Hill	NJ	08002
City of Bayonne	Health Dept	630 Avenue C - RM 18			Bayonne	NJ	07002
CITY OF CHICAGO		121 N LASALLE STREET	7TH FLOOR		CHICAGO	IL	60602
CITY OF CHICAGO DEPT. OF BUSINESS AFFAIRS & LICENSING		121 N. LASALLE STREET	ROOM 800		CHICAGO	IL	60602
CITY OF COLUMBUS	INCOME TAX DIVISION	77 N FRONT STREET	2ND FLOOR		COLUMBUS	OH	43215
CITY OF CREVE COEUR		300 N NEW BALLAS RD			CREVE COEUR	MO	63141
City of Dallas		7901 Goforth Road			Dallas	TX	75238
City of Dallas		City Hall, 2D South			Dallas	TX	75277
CITY OF DES PERES		12325 Manchester Rd.			Des Peres	MO	63131
CITY OF FAIRVIEW HEIGHTS		10025 BUNKUM ROAD			FAIRVIEW HEIGHTS	IL	62208
CITY OF FAIRWAY		5252 BELINDER			FAIRWAY	KS	66205
City of Fort Worth		200 Texas St.			Fort Worth	TX	76102
CITY OF FORT WORTH		PO BOX 961003			FORT WORTH	TX	76161-0003
City of Garland		PO Box 461508			Garland	TX	75046-1508
CITY OF GARLAND		PO BOX 469002			GARLAND	TX	75046-9002

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
City of Garland	Linda D. Reece	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Perdue Brandon Fielder et al	1919 S. Shiloh Road, Suite 310, LB 40	Garland	TX	75042
CITY OF GENEVA		15 SOUTH FIRST ST			GENEVA	IL	60134
CITY OF GRAND RAPIDS	INCOME TAX DEPARTMENT	CITY HALL	300 MONROE AVE NW 3RD FLOOR		GRAND RAPIDS	MI	49503
City of Grand Rapids Treasurer		300 Monroe Ave. NW, RM 220			Grand Rapids	MI	49503-2296
CITY OF KANSAS CITY		CITY HALL, 2ND FLOOR	414 E 12TH ST.		KANSAS CITY	MO	64106
CITY OF LEAWOOD	LICENSING DEPARTMENT	4800 TOWN CENTER DRIVE			LEAWOOD	KS	66211
CITY OF LEES SUMMIT	Mayor William A. Baird	220 SE Green St.			LEES SUMMIT	GA	64063
CITY OF LIVE OAK		8001 Shin Oak Dr			Live Oak	TX	78233
CITY OF NAPERVILLE		400 S EAGLE ST	P.O. BOX 3020		NAPERVILLE	IL	60566-7020
City of New Brunswick	Water Utility	PO Box 269			New Brunswick	NJ	08903
CITY OF OLATHE		100 E Santa Fe St.			Olathe	KS	66061-3409
CITY OF OLATHE	FALSE ALARMS	PO BOX 768			OLATHE	KS	66051-0768
City of Omaha		1819 Farnam Street #1004			Omaha	NE	68183
CITY OF OMAHA		1819 FARNAM ST	RM H-10		OHAHA	NE	68183
CITY OF OVERLAND PARK		8500 ANTIOCH			OVERLAND PARK	KS	66212
CITY OF PARK RIDGE		505 Butler Place			Park Ridge	IL	60068-4182
CITY OF PARKRIDGE	FINANCE DEPT. - BARB	505 BUTLER PLACE			PARK RIDGE	IL	60068
CITY OF PHILADELPHIA		1515 ARCH STREET	12TH FLOOR		PHILADELPHIA	PA	19102
CITY OF PHILADELPHIA		MUNICIPAL SERVICES BUILDING	1401 JFK BLVD		PHILADELPHIA	PA	19102
CITY OF PHILADELPHIA	DEPARTMENT OF FINANCE	PO BOX 56318			PHILADELPHIA	PA	19130
City of San Antonio	FSD-Revenue Collections	PO Box 60			San Antonio	TX	78291-0060
CITY OF SELMA		9375 CORPORATE DRIVE			SELMA	TX	78154
CITY OF WHEATON		303 W WESLEY	PO BOX 727		WHEATON	IL	60187
CITY TREASURER		PO BOX 182158			COLUMBUS	OH	43218-2158
CITY TREASURER LICENSE SECTION		750 PIEDMONT, SOUTH ENTRANCE			COLUMBUS	OH	43224
CLERK OF HAMILTON COUNTY		ONE HAMILTON COUNTY SQUARE, SUITE 106			NOBLESVILLE	IN	46060
Commissioner of Health Services		360 Yaphank Ave	Food Control Suite 2A		Yaphank	NY	11980
COMMONWEALTH OF PA	UNITED INDUSTRIAL PARK	98 VANADIUM ROAD BLDG D			BRIDGEVILLE	PA	15017
Connecticut Department of Revenue Services	Department of Revenue Srvices	450 Columbus Blvd., Ste 1			Hartford	CT	06103
COOK COUNTY REVENUE DEPARTMENT		118 N CLARK ST #1160			CHICAGO	IL	60602
County of Eaton		1045 Independence Blvd			Charlotte	MI	48813
COUNTY OF FAIRFAX FIRE PREVENTION		12099 Government Center Pkwy 3rd Floor			FAIRFAX	VA	22035
Cranberry Township		2525 Rochester Rd STE 400			Cranberry TWP	PA	16066

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
CREVE COEUR-OLIVETTE CHAMBER OF COMMERCE		10950 OLIVE BLVD., STE. #101			CREVE COEUR	MO	63141
CT DEPARTMENT OF LABOR		20 FOLLY BROOK BLVD			WETHERSFIELD	CT	06109
CT DEPARTMENT OF REVENUE		450 COLUMBUS BLVD	SUITE 1		HARTFORD	CT	06103
Dallas County	Elizabeth Weller	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway Suite 1000		Dallas	TX	75207
DALLAS COUNTY TEXAS		1201 ELM STREET	SUITE 2600		DALLAS	TX	75270
Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	820 N. French Street, 8th Floor			Wilmington	DE	19801
DELTA TOWNSHIP TREASURER		7710 W SAGINAW HIGHWAY			LANSING	MI	48917
DEPARTMENT OF FINANCE AND ADMINISTRATION		1509 W 7TH ST			LITTLE ROCK	AR	72201
DEPARTMENT OF REVENUE SERVICES		PO BOX 2929			HARTFORD	CT	06104-2929
DEPARTMENT OF THE TREASURY		INTERNAL REVENUE SERVICE			CINCINNATI	OH	45999
Donald X. Clavin, Jr., Receiver of Taxes		200 North Franklin St			Hempstead	NY	11550
Douglas County Nebraska		1819 Farnam St.	H08		Omaha	NE	68183
DUPAGE COUNTY PUBLICWORKS		PO BOX 4751			CAROL STREAM	IL	60197
FL DEPARTMENT OF BUSINESS & PROFESSIONAL REGULATION		2601 BLAIR STONE RD			TALLAHASSEE	FL	32399
FLORIDA DEPARTMENT OF REVENUE		5050 WEST TENNESSEE ST			TALLAHASSEE	FL	32399
FLORIDA STATE DISBURSEMENT UNIT		PO BOX 8500			TALLAHASSEE	FL	32314-8500
Garland Independent School District	Linda D. Reece	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Perdue Brandon Fielder et al	1919 S. Shiloh Road, Suite 310, LB 40	Garland	TX	75042
GENEVA CHAMBER OF COMMERCE		8 S. THIRD STREET			GENEVA	IL	60134
Georgia Office of Secretary of State	BRAD RAFFENSPERGER	214 State Capitol			Atlanta	GA	30334
GLENDALE CHAMBER OF COMMERCE, INC.		P O BOX NO 170056			GLENDALE	WI	53217
GREGORY F.X. DALY, COLLECTOR OF REVENUE	EARNINGS TAX DIVISION	PO BOX 66966			ST. LOUIS	MO	63166-8966

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
HAMILTON COUNTY TREASURER	HISTORIC COURTHOUSE	33 N 9TH ST STE 112			NOBLESVILLE	IN	46060
Harris County, et al	John P. Dillman	Linebarger Goggan Blair & Sampson, LLP	PO Box 3064		Houston	TX	77253-3064
Harris County, et al		PO Box 3547			Houston	TX	77253-3547
HOLMDEL TOWNSHIP		4 CRAWFORDS CORNER RD			HOLMDEL	NJ	07733
ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY		4314 S. Cottage Grove Avenue			Chicago	IL	60653
ILLINOIS DEPARTMENT OF REVENUE	JAMES R THOMPSON CENTER - 7TH FLOOR	100 WEST RANDOLPH STREET			CHICAGO	IL	60601
Illinois Secretary of State	Jesse White	213 State Capitol			Springfield	IL	62756
Illinois State Treasurer	Legal Dept	James R Thompson Center	100 W Randolph St Suite 15- 600		Chicago	IL	60601
INDIANA ALCOHOLIC TOBACCO COMMISSION		Indiana Government Center South, Room E-114	302 W. Washington Street		Indianapolis	IN	46204
INDIANA DEPARTMENT OF REVENUE		100 N SENATE AVE			INDIANAPOLIS	IN	46204
Indiana Dept of Revenue	Bankruptcy Section MS 108	100 N Senate Ave N240			Indianapolis	IN	46204
IRS	ACS SUPPORT - STOP 5050	PO BOX 219236			KANSAS CITY	MO	64121
Jackson County Collector		PO Box 219747			Kansas City	MO	64121-9747
JACKSON COUNTY MISSOURI	JACKSON COUNTY COURTHOUSE	415 E 12TH STREET			KANSAS CITY	MO	64106
JOHN K WEINSTEIN, ALLEGHENY COUNTY TREASURER		ROOM 217 COURTHOUSE	436 GRANT STREET		PITTSBURGH	PA	15219
JOHNSON COUNTY KANSAS		111 S CHERRY ST			OLATHE	KS	66061
JOHNSON COUNTY TREASURER		P O BOX 2902			SHAWNEE MISSION	KS	66201-1302
KANSAS ALCOHOLIC BEVERAGE CONTROL		Mills Building	109 SW 9th Street, 5th Floor	PO Box 3506	Topeka	KS	66601-3506
KANSAS CITY CONVENTION & VISITORS ASSOC	C/O Visit KC	1321 Baltimore Ave			Kansas City	MO	64105
KANSAS CITY HEALTH DEPARTMENT		2400 TROOST AVE STE 3200			KANSAS CITY	MO	64108
KANSAS CITY POWER & LIGHT		PO BOX 219330			KANSAS CITY	MO	64121-9330
KANSAS DEPARTMENT OF LABOR		417 SW JACKSON STREET			TOPEKA	KS	66603
KANSAS DEPARTMENT OF REVENUE		Scott State Office Building	120 SE 10th Avenue		Topeka	KS	66612-1103

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
KANSAS DEPT OF AGRICULTURE	RECORDS CENTER-FOOD SAFETY	1320 RESEARCH PARK DR			MANHATTAN	KS	66502
Kansas Dept of labor		401 SW Topeka Blvd			Topeka	KS	66603-3186
Kansas Dept of Revenue	Secretarys Office	Mills Buidling	109 SW 9th Street, 4th Floor		Topeka	KS	66612
KANSAS STATE TREASURER		900 SW JACKSON ST. SUITE 201			TOPEKA	KS	66612-1235
LEAWOOD CHAMBER OF COMMERCE		13451 BRIAR DR #201			LEAWOOD	KS	66209
Metuchen Area Chamber of Commerce		323 Main Street	Ste B		Metuchen	NJ	08840
MI DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY	UIA	BANKRUPTCY UNIT	3024 W GRAND BLVD STE 12-100		DETROIT	MI	48202
MIAMI DADE COUNTY	STEPHEN P CLARK CENTER	111 NW 1ST STREET	SUITE 2620		MIAMI	FL	33128
MIAMI-DADE COUNTY FLORIDA	CONVENTION AND TOURIST TAX SECTION	PO BOX 10099			MIAMI	FL	33101-0099
MIAMI-DADE COUNTY TAX COLLECTOR		P.O. BO X 13701			MIAMI	FL	33101-3701
MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS		OTTAWA BUILDING	611 W OTTAWA	PO BOX 30004	LANSING	MI	48909
Michigan Department of Treasury	Collection Division	PO Box 30199			Lansing	MI	48909-7699
Michigan Dept of Treasury	Attn Bankruptcy Dept	PO Box 30741			Lansing	MI	48909
Michigan Dept of Treasury	Attn Litigation Liaison	Austin Building 2nd Floor	430 West Allegan St		Lansing	MI	48922
MICHIGAN STATE DISBURSEMENT UNIT		PO BOX 30350			LANSING	MI	48909-7850
MISSOURI DEPARTMENT OF REVENUE		HARRY S TRUMAN STATE OFFICE BUILDING	301 WEST HIGH STREET		JEFFERSON CITY	MO	65101
Missouri Department of Revenue		PO Box 475			Jefferson City	MO	65105
MO DEPARTMENT OF LABOR		PO BOX 59			JEFFERSON CITY	MO	65104-0059
MO STATE TREASURER		PO BOX 1272			JEFFERSON CITY	MO	65102-1272
MT LEBANON PA		102 RAHWAY ROAD			MCMURRAY	PA	15317-3349
MT Lebanon PA		710 Washington Rd			Pittsburgh	PA	15228
Naperville Area Chamber of Commerce		55 S. Maine St. Ste 351			Naperville	IL	60540
NE DEPARTMENT OF LABOR		1313 FARNAM STREET	ROOM 200		OMAHA	NE	68102
NE DEPARTMENT OF REVENUE		1313 FARNAM STREET	ROOM 100		OMAHA	NE	68102
Nebraska Dept of Revenue		PO BOX 94818			LINCOLN	NE	68509-4818

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Nebraska Dept of Revenue	Attn Bankruptcy Unit	Nebraska State Office Building	301 Centennial Mall South		Lincoln	NE	68508
Nebraska Dept of Revenue	Attn Bankruptcy Unit	PO Box 94818			Lincoln	NE	68509-4818
NEW YORK STATE DEPARTMENT OF LABOR		75 VARICK ST			NEW YORK	NY	10013
NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	BANKRUPTCY SECTION	PO BOX 5300			ALBANY	NY	12205
New York State Department of Taxation and Finance	Bankruptcy Section	PO Box 5300			Albany	NY	12205-0300
New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227
NJ DIVISION OF TAXATION		50 BARRACK ST			TRENTON	NJ	08608
NOBLESVILLE CHAMBER OF COMMERCE		601 E CONNER ST			NOBLESVILLE	IN	46060
OH DEPARTMENT OF TAXATION		PO BOX 347			COLUMBUS	OH	43216
OHIO DEPARTMENT OF JOB AND FAMILY SERVICES		4200 EAST FIFTH AVE			COLUMBUS	OH	43219
Ohio Dept of Taxation	Attn Bankruptcy Division Rebecca Daum	30 East Broad Street, 21st Floor			Columbus	OH	43215
Ohio Dept of Taxation	Tax Commissioners Office	30 East Broad Street, 22nd Floor			Columbus	OH	43215
Park Ridge Chamber of Commerce		720 Garden Street			Park Ridge	IL	60068
PENNSYLVANIA DEPARTMENT OF REVENUE		1846 BROOKWOOD ST			HARRISBURG	PA	17104
PENNSYLVANIA DEPARTMENT OF REVENUE	BANKRUPTCY DIVISION	PO BOX 280946			HARRISBURG	PA	17128-0946
Pennsylvania Dept of Revenue	Attn Compliance & Bankruptcy	Strawberry Square Lobby			Harrisburg	PA	17128-0101
PLATTE COUNTY COLLECTOR	SHIELA PALMER, COLLECTOR	415 3RD STREET, ROOM 212			PLATTE CITY	MO	64079
RAMSEY BOROUGH TAX COLLECTOR		33 N CENTRAL AVE			RAMSEY	NJ	07446
REGIONAL INCOME TAX AGENCY		10107 BRECKSVILLE RD			BRECKSVILLE	OH	44141
SCHERTZ CHAMBER OF COMMERCE		PO BOX 564	1730 Schertz Parkway		SCHERTZ	TX	78154
Secaucus Board of Health		1203 Paterson Plank Rd			Secaucus	NJ	07094

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SECAUCUS OFFICE OF INSPECTIONS		1203 PATERSON PLANK RD			SECAUCUS	NJ	07094
Secretary of State		P O Box 29525			Raleigh	NC	27626-0525
ST CLAIR COUNTY COLLECTOR	CHARLES SUAREZ	PO BOX 23980			BELLEVILLE	IL	62223-0980
ST LOUIS COUNTY		100 North 5th Avenue West			Duluth	MN	55802
ST LOUIS COUNTY		41 SOUTH CENTRAL AVE			CLAYTON	MO	63105
ST LOUIS POST-DISPATCH	ATTN AD BILLING	900 TUCKER RD			ST LOUIS	MO	63101
St of NJ Dept of Labor & Workforce Develop	Bureau of Boiler & Pressure Vessel Compliance	PO Box 392			Trenton	NJ	08625
State Corporation Commission		PO Box 7621			Merrifield	VA	22116
STATE OF FLORIDA - DEPARTMENT OF REVENUE	BANKRUPTCY SECTION	PO BOX 6668			Tallahassee	FL	32314-6668
STATE OF INDIANA	DIVISION OF UNCLAIMED PROPERTY	35 SOUTH PARK BLVD			GREENWOOD	IN	46143
STATE OF KANSAS - ACCOUNTING SERVICES	BROILER SAFETY	800 SW JACKSON, SUITE 104			TOPEKA	KS	66612
STATE OF MICHIGAN		430 W. Allegan Street			Lansing	MI	48922
State of Michigan	Department of Treasury	Cadillac Place, 10th Floor	3030 W. Grand Blvd., Suite 10-200		Detroit	MI	48202
STATE OF MICHIGAN	LIQUOR CONTROL COMMISSION	P O BOX 30005			LANSING	MI	48909
State of New Jersey	Bankruptcy Dept.	State of NJ Division of Taxation Bankruptcy	PO Box 245		Trenton	NJ	08695-0245
State of New Jersey	Department of Treasury	Division of Taxation	50 Barrack St 1st Fl Lobby		Trenton	NJ	08695
State of New Jersey	Dept of Labor Workforce Development	PO Box 392			Trenton	NJ	08625
State of NJ DCA BFCE-DORES		PO Box 663			Trenton	NJ	08646
STATE OF NJ DEPT OF LABOR AND WORKFORCE DEVELOPMENT		PO BOX 379			TRENTON	NJ	08625-0379
STATE OF WISCONSIN	DEPARTMENT OF WORKFORCE DEVELOPMENT	201 E WASHINGTON AVE			MADISON	WI	53703
Tarrant County	Elizabeth Weller	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeway Suite 1000		Dallas	TX	75207
TARRANT COUNTY, TEXAS		100 E WEATHERFORD			FORT WORTH	TX	76196
TEXAS ALCOHOLIC BEVERAGE COMMISSION		PO BOX 13127			AUSTIN	TX	78711
TEXAS COMPTRROLLER OF PUBLIC ACCOUNTS		PO BOX 13528	CAPITAL STATION		AUSTIN	TX	78711-3528



**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St		Austin	TX	78774
TEXAS WORKFORCE COMMISSION		101 E 15TH STREET			AUSTIN	TX	78778
The County of Denton, Texas, Collecting Property Taxes for itself and for The City of Denton, Texas and Denton Independent Sc	Tara LeDay	McCreary, Veselka, Bragg & Allen, P.C.	PO Box 1269		Round Rock	TX	78680-1269
The County of Denton, Texas, Collecting Property Taxes for itself and for The City of Denton, Texas and Denton Independent Sc		PO Box 1277			Denton	TX	76202-1277
Town of Babylon	Bldg Div./Sign Permits Section	200 East Sunrise Hwy			Lindenhurst	NY	11757
TOWN OF GLASTONBURY		P.O. BOX 6523			GLASTONBURY	CT	06033
TOWN OF HEMPSTEAD		ONE WASHINGTON STREET			HEMPSTEAD	NY	11550
Town of Hempstead	Dept of Buildings	1 Washington Street			Hempstead	NY	11550-4923
Town of Secaucus		Municipal Government Center			Secaucus	NJ	07094
Township Of Brick	Ocean County New Jersey	401 Chambers Bridge Rd			Brick	NJ	08723
Township of Bridgewater		100 Common Way			Bridgewater	NJ	08807
TOWNSHIP OF CRANBERRY		P.O. BOX 6075			HERMITAGE	PA	16148-1075
Township of Fairfield Tax Office		230 Fairfield Rd			Fairfield	NJ	07004
TOWNSHIP OF GLASTONBURY		2155 MAIN STREET	PO BOX 6523		GLASTONBURY	CT	06033
Township of Lawrence	Office of the Municipal Clerk	2207 Lawrence Rd			Lawrence Township	NJ	08648
TOWNSHIP OF MILLBURN		375 MILLBURN AVE			MILLBURN	NJ	07041
Township of Parsippany - License	Troy Hills Health Department	1130 Knoll Rd			Lake Hiawatha	NJ	07034
Township of Parsippany-Troy Hills		3339 Route 46			Parsippany	NJ	07054
Township of Weehawken		Municipal Building	400 Park Ave		Weehawken	NJ	07086
Township of West Caldwell	Health Dept	30 Clinton Rd			West Caldwell	NJ	07006
TOWNSHIP OF WOODBRIDGE		1 MAIN STREET			WOODBIDGE	NJ	07095
Township of Woodbridge (Police)	Police False Alarm Department	1 Main St			Woodbridge	NJ	07095
TREASURER HAMILTON COUNTY		COUNTY ADMINISTRATION BUILDING	138 EAST COURT STREET		CINCINNATI	OH	45202
TREASURER OF VIRGINIA	Manju Ganeriwala	101 North 14th Street			Richmond	VA	23219

**Exhibit J**  
Taxing Authorities  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
TREASURER STATE OF CONNECTICUT	Shawn T. Wooden	55 Elm Street			Hartford	CT	06106
TX STATE COMPTROLLER	UNCLAIMED PROPERTY DIVISION	PO BOX 12019			AUSTIN	TX	78711-2019
US DEPT OF TREASURY	DEBT MANAGEMENT SERVICES	PO BOX 979101			ST LOUIS	MO	63197-9000
US Dept. of Education		PO BOX 790356			St Louis	MO	63179-0356
VILLAGE OF ALGONQUIN		2200 HARNISH DRIVE			ALGONQUIN	IL	60102-5995
VILLAGE OF ORLAND PARK		PO Box 74713			Chicago	IL	60694-4713
Virginia Alcoholic Beverage Control Authority		P O Box 27491			Richmond	VA	23261-7461
VIRGINIA DEPARTMENT OF TAXATION		1957 WESTMORELAND ST			RICHMOND	VA	23230
VIRGINIA DEPARTMENT OF TAXATION		PO BOX 27407			RICHMOND	VA	23261
Virginia Department of Taxation	Virginia Tax	PO Box 1115			Richmond	VA	23218-1115
VIRGINIA EMPLOYMENT COMMISSION		703 E MAIN STREET			RICHMOND	VA	23219
Virginia Labor Law Poster Service		7330 Staples Mill Rd #402			Richmond	VA	23228
WEST VIRGINIA STATE TREASURERS OFFICE		1900 KANAWHA BLVD	CAPITAL COMPLEX BUILDING #1	ROOM E-145	CHARLESTON	WV	25305
WISCONSIN DEPARTMENT OF REVENUE		2135 RIMROCK RD			MADISON	WI	53708
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 8960			MADISON	WI	53708-8960
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 930208			MILWAUKEE	WI	53293-0208
Wisconsin Department of Revenue	Special Procedures Unit	PO Box 8901			Madison	WI	53708-8901
Wisconsin Department of Revenue	Special Procedures Unit	PO Box 8906			Madison	WI	53708-8906
Woodbridge Township	Woodbridge Township Memorial Municipal Bldg	One Main St			Woodbridge	NJ	07095

## **Exhibit K**

**Exhibit K**  
 Notice Parties  
 Served via First Class Mail

CreditorName	CreditorNoticeName	Address 1	Address 2	City	State	Zip
HERSHEY ENTERTAINMENT & RESORTS COMPANY	HERSHEY LODGE ATTN JAMES C. MILES	UNIVERSITY DRIVE & WEST CHOCOLATE AVENUE		HERSHEY	PA	17033
MANHATTAN HOSPITALITY, INC.	MARK STUMMNOBLE HOSPITALITY INC.	5322 LONGVIEW ROAD		KANSAS CITY	MO	64137
MJT GROUP LLC		31 HOME PORT WAY		WESTPORT	NY	12993
O'CHICAGO LLC	DAVID WOODWARD ESQ.	9223 BROADWAY	SUITE A	MERRILLVILLE	IN	46410
O'REILLY HOSPITALITY LLC	RYAN C. OREILLY	2808 S. INGRAM MILL ROAD BUILDING A104		SPRINGFIELD	MO	65804
O'REILLY HOSPITALITY LLC	TIMOTHY B. OREILLY	2808 S. INGRAM MILL ROAD BUILDING A104		SPRINGFIELD	MO	65804
O'REILLY HOSPITALITY LLC		2808 S. INGRAM MILL ROAD, BUILDING A104		SPRINGFIELD	MO	65804
O'REILLY HOSPITALITY LLC		2808 S. INGRAM MILL ROAD, BUILDING A104		SPRINGFIELD	MO	65804
O'REILLY HOSPITALITY LLC		2808 S. INGRAM MILL ROAD, BUILDING A104		SPRINGFIELD	MO	65804
O'REILLY HOSPITALITY LLC		2808 S. INGRAM MILL ROAD, BUILDING A104		SPRINGFIELD	MO	65804
O'REILLY HOTEL PARTNERS - DENTON, LLC	TIMOTHY B. OREILLY	2808 S. INGRAM MILL ROAD BUILDING A104		SPRINGFIELD	MO	65804
PRIME MOTOR INNS, INC		PO BOX 1600		FAIRFIELD	NJ	07007-1600
SMS COLUMBIA LLC	ATTN ROBERT MUNYON	604 LAKE SHORE DRIVE		PASADENA	MD	21122
SMS CROFTON LLLP	ATTN ROBERT MUNYON	604 LAKE SHORE DRIVE		PASADENA	MD	21122