

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Hearing Date: N/A

Objection Deadline: December 4, 2020 at
4:00 p.m. (ET)

**EIGHTH MONTHLY STAFFING AND COMPENSATION REPORT
OF M-III ADVISORY PARTNERS, LP DURING THE PERIOD
FROM OCTOBER 1, 2020 THROUGH NOVEMBER 13, 2020**

Name of Applicant:	M-III Advisory Partners, LP (“ <u>M-III</u> ”)
Authorized to Provide Professional Services to:	The above-captioned debtors and debtors-in-possession (the “ <u>Debtors</u> ”)
Date of Retention:	December 4, 2019 <i>nunc pro tunc</i> to November 14, 2019
Period for which Compensation and Reimbursement is Sought:	October 1, 2020 through November 13, 2020
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$105,361.25
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$112.88 ²

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Millburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

² The date listed for expenses in Exhibit D does not necessarily reflect the date on which the expense was actually incurred by M-III.



Total Amount of Fees and Expense
 Reimbursement Sought as Actual, Reasonable
 and Necessary: \$105,474.13

RELIEF REQUESTED

This is M-III's eighth monthly staffing and compensation report (the "Report") for the period October 1, 2020 through November 13, 2020 (the "Monthly Fee Period") filed pursuant to the terms of the M-III's retention order (Docket No. 128) (the "Retention Order").³ M-III requests: (a) allowance of compensation in the amount of \$105,361.25 for actual, reasonable and necessary professional services rendered to the Debtors by M-III and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$112.88 incurred by M-III.

SERVICES RENDERED AND DISBURSEMENTS INCURRED

Attached as **Exhibit A** is the schedule of professionals who rendered services to the Debtors during the Monthly Fee Period, including each person's billing rate and the blended rate and **Exhibit B** shows the schedule of fees expended during the Monthly Fee Period by task code. Attached as **Exhibit C** is M-III's monthly detailed time descriptions for the Monthly Fee Period which describe the time spent by each M-III professional. **Exhibit D** is an itemization and description of each expense incurred within each category.

The scope of services performed by M-III are set forth in the Engagement Letter and include having Matthew R. Manning assume the role of Chief Restructuring Officer ("CRO") and during the Monthly Fee Period, Mr. Manning, along with the Additional Personnel, provided interim management and advisory assistance to the Debtors. Specific activities included, but were not limited to:

³ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms as in the *Order Authorizing Debtors to (I) Retain M-III Advisory Partners, LP and (II) Designate Matthew R. Manning as Chief Restructuring Officer, Nunc Pro Tunc to the Petition Date* (D.I. 128), as applicable.

Asset Sale Support: On an ongoing basis, M-III assisted the Debtors in fulfilling their obligations under the Asset Purchase Agreement and the court-supervised sale process.

Assumption and Rejection of Leases and Contracts: On an ongoing basis, M-III assisted the Debtors with contract analyses, potential assumption or rejection of contracts and review of potential cure costs.

Business Operations: On an ongoing basis during the Application Period, M-III assisted the Debtors with issues related to wind-down of post-sale operations including cash management, vendor and landlord disputes, and employee matters, among others. M-III also assisted the Debtors with review and analysis of their postpetition and post-closing obligations. M-III also prepared for and participated in strategic meetings with Debtors' counsel.

Case Administration: On an ongoing basis during the Application Period, M-III advised and assisted the Debtors with respect to reviewing various case issues and communicating internally and externally with regard to the matters in these Chapter 11 Cases.

Claims Administration and Objections: M-III advised and assisted the Debtors in analyzing and reconciling claims filed in these Chapter 11 Cases. Among other matters, this included reconciling the creditors amounts to the company's books and records and discussions with creditors.

Employment and Fee Applications: M-III prepared its monthly invoice in compliance with its retention order. M-III also coordinated with the company to submit professional fee invoices for payment and updated the professional fee reporting.

Financing – Modeling and Reporting: During the Application Period, M-III prepared reports to illustrate cash flows and liquidity as compared to the Cash Collateral projections including related methodologies, as well as cash management planning. M-III distributed the reports to the Lenders, and the financial advisors to the Creditors' Committee, and addressed questions from these parties, as they arose.

Plan and Disclosure Statement: Among other services provided in this category during the Application Period, in consultation with the Debtors' other professionals, M-III advised the Debtors with respect to the winddown of these Chapter 11 Cases and the various options related thereto. To that end, M-III worked closely with the Debtors' other professionals to develop and negotiate a winddown process and budget, and to implement the Plan including funding of reserves and transition to a Plan Administrator. M-III engaged in numerous communications with various parties in interest regarding the same.

Schedules/Operating Reports: M-III assisted the Debtors with matters related to the US Trustee, including but not limited to, preparing required reporting and other activities contemplated by the various filed motions and the Bankruptcy Court, including Monthly Operating Reports.

Notice and Objection Procedures

M-III provided notice of this Report to: (a) the United States Trustee for the District of Delaware; and (b) all parties required under the Retention Order.

Wherefore, pursuant to the Retention Order, and pending the expiration of the objection deadline, if no objections to the Report are received, M-III respectfully requests: (i) 100% of M-III's total fees for services rendered during the Monthly Fee Period (\$105,361.25) and (ii) 100% of the total disbursements incurred during the Monthly Fee Period (\$112.88).

Date: November 24, 2020

M-III Advisory Partners, LP

By /s/ Matthew R. Manning
Matthew R. Manning
Managing Director
130 W 42nd St, 17th Floor
New York, NY 10036

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Hearing Date: N/A

Objection Deadline: December 4, 2020 at
4:00 p.m. (ET)

NOTICE OF APPLICATION

TO: (a) the U.S. Trustee; (b) the Official Committee of Unsecured Creditors; and (c) all parties required to be given notice in the Retention Order.

M-III Advisory Partners, LP (“M-III”), chief restructuring officer to the above-captioned debtors and debtors-in-possession (the “Debtors”), filed the *Eighth Monthly Staffing and Compensation Report of M-III Advisory Partners, LP During the Period from October 1, 2020 through November 13, 2020* (the “Report”).² The Report seeks fees in the amount of \$105,361.25 and expenses in the amount of \$112.88 for the period October 1, 2020 through November 13, 2020.

Objections, if any, to the relief requested in the Report must be filed with the United States Bankruptcy Court, 824 N. Market Street, 2nd Floor, Wilmington, Delaware 19801, on or before **December 4, 2020 at 4:00 p.m. (ET)**.

At the same time, you must also serve a copy of the objection upon the undersigned counsel so as to be **received no later than 4:00 p.m. (ET) on December 4, 2020**.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Report.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER AUTHORIZING DEBTORS TO (I) RETAIN OF M-III ADVISORY PARTNERS, LP AND (II) DESIGNATE MATTHEW R. MANNING AS CHIEF RESTRUCTURING OFFICER, *NUNC PRO TUNC* TO THE PETITION DATE [D.I. 128], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 100% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER COURT ORDER. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE REPORT.

Dated: November 24, 2020
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Nicolas E. Jenner

Adam G. Landis (No. 3407)
Kimberly A. Brown (No. 5138)
Matthew R. Pierce (No. 5946)
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*Counsel for the Debtors and
Debtors-In-Possession*

Exhibit A



INVOICE

BILL TO

Houlihan's Restaurant, Inc
8700 State Line Road - Suite 100
Leawood, Kansas 66206

INVOICE # 1712**DATE** 11/23/2020**DUE DATE** 12/03/2020**TERMS** Net 10

ACTIVITY	QTY	RATE	AMOUNT
Advisory Fees			101,863.08
Total Balance Due			

	BALANCE DUE	\$101,863.08
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Supporting Detail for Invoice #1712

ACTIVITY	QTY	RATE	AMOUNT
Advisory Fees			
Matthew Manning - Hourly Fees for services October 1, 2020 - November 13, 2020	49.67	\$900.00	\$44,703.00
Advisory Fees			
Enrique Acevedo - Hourly Fees for services October 1, 2020 - November 13, 2020	79.63	\$650.00	\$51,759.50
Advisory Fees			
Paul Morris - Hourly Fees for services October 1, 2020 - November 13, 2020	23.73	\$375.00	\$8,898.75
Total Advisory Fees			\$105,361.25
Expenses - Client			\$112.88
Total Fees			\$105,474.13
Retainer Balance			(\$3,791.05)
Total Balance Due			\$101,683.08

Exhibit B

Summary - October 1, 2020 - November 13, 2020

Category	Hours by Person			Hours per Category	Amount per Category
	Matthew Manning Managing Director	Enrique Acevedo Vice President	Paul Morris Analyst		
Asset Sale Support	0.70	0.00	0.00	0.70	\$630.00
Assumption and Rejection of Leases and Contracts	0.40	0.00	0.00	0.40	\$360.00
Business Operations	5.58	18.03	0.00	23.61	\$16,741.50
Case Administration	3.07	0.20	0.00	3.27	\$2,893.00
Claims Administration and Objections	5.40	11.90	0.00	17.30	\$12,595.00
Employment and Fee Applications	5.40	3.70	0.00	9.10	\$7,265.00
Financing - Modeling and Reporting	0.00	10.90	8.73	19.63	\$10,358.75
Plan and Disclosure Statement	27.55	25.70	0.00	53.25	\$41,500.00
Schedules/Operating Reports	1.57	9.20	15.00	25.77	\$13,018.00
Total	49.67	79.63	23.73	153.03	\$105,361.25
Rate	\$900	\$650	\$375		
Amount	\$44,703.00	\$51,759.50	\$8,898.75		

Exhibit C

Date	Category	Timekeeper	Description	Hours	Amount
10/12/2020	Asset Sale Support	Matthew Manning	Review liquor license listing extensions and related correspondence	0.20	\$180.00
10/13/2020	Asset Sale Support	Matthew Manning	Review liquor license listing extensions and related correspondence	0.10	\$90.00
10/15/2020	Asset Sale Support	Matthew Manning	Email from N. Jenner (LRC) regarding executed liquor license listing extensions	0.10	\$90.00
10/19/2020	Asset Sale Support	Matthew Manning	Review correspondence related to stub period tax returns from CBIZ and related to Hasbrouck Heights liquor license transfer from Briad Group (.2); prepare and review correspondence with K. Brown (LRC) regarding Hasbrouck Heights liquor license assignment (.1)	0.30	\$270.00
			Total Asset Sale Support	0.70	\$630.00
10/7/2020	Assumption and Rejection of Leases and Contracts	Matthew Manning	Review correspondence related to Iron Mountain contract	0.10	\$90.00
10/8/2020	Assumption and Rejection of Leases and Contracts	Matthew Manning	Review correspondence from E. Acevedo (M-III) and S. Corp (HRI) related to Iron Mountain storage contract	0.10	\$90.00
11/12/2020	Assumption and Rejection of Leases and Contracts	Matthew Manning	Correspondence with M. Pierce (LRC), E. Acevedo (M-III) and S. Corp (HRI) regarding Iron Mountain contract	0.20	\$180.00
			Total Assumption and Rejection of Leases and Contracts	0.40	\$360.00
10/1/2020	Business Operations	Enrique Acevedo	Call with N. Jenner (LRC) and correspondence with S. Hamilton (HRI) regarding corporate annual reports	0.40	\$260.00
10/1/2020	Business Operations	Enrique Acevedo	Correspondence with S. Corp (HRI) regarding sales tax and other business issues	0.50	\$325.00
10/2/2020	Business Operations	Enrique Acevedo	Participate in weekly call with LRC team to discuss open case issues	0.33	\$214.50
10/2/2020	Business Operations	Enrique Acevedo	Correspondence and call with S. Corp (HRI) regarding invoices, payables and other business issues	0.70	\$455.00
10/2/2020	Business Operations	Matthew Manning	Prepare for (.1) and participate in weekly call with LRC team to discuss open case issues (.3)	0.43	\$387.00
10/5/2020	Business Operations	Enrique Acevedo	Correspondence with S. Corp (HRI) regarding the Wisconsin sales and use tax audit	0.40	\$260.00
10/5/2020	Business Operations	Matthew Manning	Review correspondence related to timing of weekly update call with LRC team and M-III team	0.10	\$90.00
10/6/2020	Business Operations	Enrique Acevedo	Call with S. Corp (HRI) regarding utility adequate assurance deposit; review materials regarding the same	0.70	\$455.00
10/6/2020	Business Operations	Enrique Acevedo	Call with K. Brown (LRC) to discuss outstanding issues	0.40	\$260.00
10/7/2020	Business Operations	Enrique Acevedo	Review materials regarding Iron Mountain storage	0.30	\$195.00
10/8/2020	Business Operations	Enrique Acevedo	Correspondence with S. Corp (HRI) regarding operating issues, including Iron Mountain storage document destruction	0.70	\$455.00

10/8/2020	Business Operations	Matthew Manning	Review correspondence related to IL tax refund	0.10	\$90.00
10/9/2020	Business Operations	Enrique Acevedo	Review check run; call with S. Corp (HRI) regarding the same	1.20	\$780.00
10/9/2020	Business Operations	Enrique Acevedo	Review daily cash flow, liquidity and bank accounts	0.40	\$260.00
10/12/2020	Business Operations	Enrique Acevedo	Correspondence with S. Corp (HRI) regarding outstanding issues	0.70	\$455.00
10/13/2020	Business Operations	Enrique Acevedo	Participate in weekly call with LRC on open case issues	0.25	\$162.50
10/13/2020	Business Operations	Enrique Acevedo	Correspondence with S. Corp (HRI) regarding professional fee payments	0.60	\$390.00
10/13/2020	Business Operations	Enrique Acevedo	Review check run	0.40	\$260.00
10/13/2020	Business Operations	Matthew Manning	Prepare for (.1) and participate in (.25) weekly call with LRC on open case issues	0.35	\$315.00
10/21/2020	Business Operations	Enrique Acevedo	Correspondence with M. Pierce (LRC) and S. Corp (HRI) regarding the property insurance cancellation reimbursement	0.30	\$195.00
10/22/2020	Business Operations	Enrique Acevedo	Participate in weekly call with LRC on open case issues	0.60	\$390.00
10/22/2020	Business Operations	Enrique Acevedo	Review materials regarding insurance policy refund	0.30	\$195.00
10/22/2020	Business Operations	Matthew Manning	Prepare for (.2) and participate in weekly call with E. Acevedo (M-III) and LRC to discuss open case issues including plan process and budget (.62); follow up call with E. Acevedo (M-III) on same (.1); review correspondence on same (.1)	1.02	\$918.00
10/23/2020	Business Operations	Enrique Acevedo	Call with M. Manning (M-III) and S. Corp (HRI) to discuss A/P and check run	0.40	\$260.00
10/23/2020	Business Operations	Enrique Acevedo	Call with K. Brown (LRC) and S. Corp (HRI) to discuss W-2 issues	0.20	\$130.00
10/23/2020	Business Operations	Enrique Acevedo	Compare plan budget payables to disbursed and current payables outstanding	0.40	\$260.00
10/23/2020	Business Operations	Matthew Manning	Discussions with E. Acevedo (M-III) and S. Corp (HRI) regarding accounts payable (.4); review details of same (.3); prepare correspondence to LRC team and E. Acevedo (M-III) and S. Corp (HRI) regarding same (.1)	0.83	\$747.00
10/25/2020	Business Operations	Enrique Acevedo	Correspondence with S. Hamilton (HRI) regarding annual reports	0.30	\$195.00
10/26/2020	Business Operations	Enrique Acevedo	Call with K. Brown, M. Pierce (LRC), M. Manning (M-III) and S. Corp (HRI) to discuss A/P and payments	0.50	\$325.00
10/26/2020	Business Operations	Enrique Acevedo	Call with S. Corp (HRI) to discuss payments and plan budget	0.60	\$390.00
10/26/2020	Business Operations	Matthew Manning	Discussions with E. Acevedo (M-III), S. Corp (HRI), K. Brown and M. Pierce (LRC) regarding accounts payable	0.50	\$450.00
10/26/2020	Business Operations	Matthew Manning	Review correspondence related to stub period tax returns from E. Acevedo (M-III) and CBIZ	0.10	\$90.00
10/30/2020	Business Operations	Enrique Acevedo	Review adequate assurance deposit amounts; call and correspondence with S. Corp (HRI) regarding the same	0.60	\$390.00

10/30/2020	Business Operations	Matthew Manning	Prepare for (.3) and participate in weekly discussion with LRC team and E. Acevedo (M-III) regarding open case issues (.9); follow-up discussion with E. Acevedo (M-III) on same (.1)	1.30	\$1,170.00
10/30/2020	Business Operations	Matthew Manning	Review correspondence related to stub period tax returns from E. Acevedo (M-III), LRC team and CBIZ	0.10	\$90.00
11/2/2020	Business Operations	Enrique Acevedo	Confirm wire details for professional fee payments	0.30	\$195.00
11/2/2020	Business Operations	Enrique Acevedo	Prepare professional fee payments and correspondence with S. Corp (HRI) regarding the same	0.60	\$390.00
11/4/2020	Business Operations	Matthew Manning	Prepare for (.3) and participate in weekly call with LRC team regarding outstanding case issues (.2)	0.50	\$450.00
11/9/2020	Business Operations	Enrique Acevedo	Review UST statements and prepare materials regarding payment; correspondence with the LRC team regarding the same	0.60	\$390.00
11/10/2020	Business Operations	Enrique Acevedo	Participate in weekly call with LRC team and M. Manning (M-III) regarding open case issues	0.25	\$162.50
11/10/2020	Business Operations	Enrique Acevedo	Review UST Q3 invoice, prepare materials and payment amounts	0.60	\$390.00
11/10/2020	Business Operations	Matthew Manning	Participate in weekly call with LRC team and E. Acevedo (M-III) regarding open case issues	0.25	\$225.00
11/11/2020	Business Operations	Enrique Acevedo	Call with S. Corp (HRI) to discuss payments and other issues; review materials regarding the same	0.70	\$455.00
11/11/2020	Business Operations	Enrique Acevedo	Review outstanding collections and prepare materials regarding the same	0.50	\$325.00
11/12/2020	Business Operations	Enrique Acevedo	Call with S. Corp (HRI) regarding wires and other business issues	0.40	\$260.00
11/13/2020	Business Operations	Enrique Acevedo	Discussions with S. Corp (HRI) to prepare wires and transfers	0.80	\$520.00
11/13/2020	Business Operations	Enrique Acevedo	Review professional fee payments	0.50	\$325.00
11/13/2020	Business Operations	Enrique Acevedo	Discussions with S. Corp (HRI) regarding business and transition issues	0.60	\$390.00
Total Business Operations				23.61	\$16,741.50
10/1/2020	Case Administration	Matthew Manning	Review motion to extend removal deadline	0.30	\$270.00
10/2/2020	Case Administration	Matthew Manning	Review motion to extend and motion to reject contract	0.40	\$360.00
10/6/2020	Case Administration	Matthew Manning	Review contractor invoice	0.10	\$90.00
10/12/2020	Case Administration	Matthew Manning	Review contractor invoice	0.10	\$90.00
10/13/2020	Case Administration	Matthew Manning	Review correspondence related to Ohio Bureau of Works Comp	0.10	\$90.00

10/19/2020	Case Administration	Enrique Acevedo	Discussion with M. Manning (M-III) on case status	0.20	\$130.00
10/19/2020	Case Administration	Matthew Manning	Review contractor invoice	0.10	\$90.00
10/19/2020	Case Administration	Matthew Manning	Discussion with E. Acevedo (M-III) on case status	0.17	\$153.00
10/20/2020	Case Administration	Matthew Manning	Review OCP invoices and correspondence with LRC team on same	0.10	\$90.00
10/26/2020	Case Administration	Matthew Manning	Prepare for (.1) and attend, by telephone, hearing regarding omnibus objections (.2)	0.30	\$270.00
10/26/2020	Case Administration	Matthew Manning	Review contractor invoice	0.10	\$90.00
10/29/2020	Case Administration	Matthew Manning	Review and prepare correspondence related to federal taxes with K. Brown and M. Pierce (LRC), E. Acevedo (M-III) and S. Corp (HRI)	0.20	\$180.00
11/2/2020	Case Administration	Matthew Manning	Review contractor invoice	0.10	\$90.00
11/2/2020	Case Administration	Matthew Manning	Review correspondence from M. Pierce (LRC) and E. Acevedo (M-III) regarding UST fees	0.10	\$90.00
11/3/2020	Case Administration	Matthew Manning	Correspondence with M. Pierce (LRC) regarding UST fees	0.10	\$90.00
11/9/2020	Case Administration	Matthew Manning	Review contractor invoice	0.10	\$90.00
11/9/2020	Case Administration	Matthew Manning	Review and prepare correspondence related to UST fees	0.20	\$180.00
11/10/2020	Case Administration	Matthew Manning	Correspondence with lender on plan budget and correspondence with LRC team regarding Plan Administrator transition	0.20	\$180.00
11/10/2020	Case Administration	Matthew Manning	Review correspondence from E. Acevedo (M-III) and M. Pierce (LRC) regarding UST fees	0.10	\$90.00
11/12/2020	Case Administration	Matthew Manning	Review contractor invoices	0.20	\$180.00
Total Case Administration				3.27	\$2,893.00

10/1/2020	Claims Administration and Objections	Enrique Acevedo	Review 503(b)(9) claims and address correspondence with a claims holder's counsel	0.70	\$455.00
10/5/2020	Claims Administration and Objections	Enrique Acevedo	Review response to claim objection, including invoices, and prepare response	0.40	\$260.00
10/6/2020	Claims Administration and Objections	Enrique Acevedo	Review and respond to second omnibus objection discrepancies	0.60	\$390.00
10/7/2020	Claims Administration and Objections	Enrique Acevedo	Review objections to the omnibus objection; prepare materials regarding the same	0.60	\$390.00
10/7/2020	Claims Administration and Objections	Matthew Manning	Review responses to claim objections and correspondence with M. Pierce (LRC) and E. Acevedo (M-III) on same	0.40	\$360.00

10/8/2020	Claims Administration and Objections	Enrique Acevedo	Prepare 503(b)(9) materials to share with Landry's; discussion with M. Manning (M-III) on same; correspondence regarding the same	2.70	\$1,755.00
10/8/2020	Claims Administration and Objections	Matthew Manning	Discussions with E. Acevedo (M-III) regarding 503(b)(9) claims (.2) and review of correspondence on same (.2)	0.40	\$360.00
10/8/2020	Claims Administration and Objections	Matthew Manning	Review claims objection from Aramark and correspondence with LRC team on same (.2); review correspondence related to claims objections from Ohio Bureau of Workers Comp (.1)	0.30	\$270.00
10/9/2020	Claims Administration and Objections	Enrique Acevedo	Call with B. Leist (Landry's) to discuss 503(b)(9) claims	0.40	\$260.00
10/9/2020	Claims Administration and Objections	Matthew Manning	Review correspondence related to Ohio Workers Comp	0.10	\$90.00
10/11/2020	Claims Administration and Objections	Enrique Acevedo	Correspondence with S. Corp (HRI) regarding claim objections	0.30	\$195.00
10/13/2020	Claims Administration and Objections	Enrique Acevedo	Review materials regarding response to claim objection	0.40	\$260.00
10/13/2020	Claims Administration and Objections	Matthew Manning	Review correspondence and materials related to Monteverde's PACA claims e-mail	0.20	\$180.00
10/14/2020	Claims Administration and Objections	Enrique Acevedo	Review materials regarding a PACA claim; correspondence regarding the same	0.70	\$455.00
10/15/2020	Claims Administration and Objections	Enrique Acevedo	Correspondence regarding claim objections; analysis regarding the same	0.60	\$390.00
10/15/2020	Claims Administration and Objections	Enrique Acevedo	Call with N. Jenner (LRC) to discuss claim objections (.2); review materials regarding the same (.3)	0.50	\$325.00
10/15/2020	Claims Administration and Objections	Matthew Manning	Review Ohio Bureau of Workers Comp claim and invoice detail (.2); correspondence with S. Corp (HRI), E. Acevedo (M-III) and LRC team on same (.2)	0.40	\$360.00
10/20/2020	Claims Administration and Objections	Enrique Acevedo	Call with S. Corp (HRI) to discuss PACA claim; call with N. Jenner (LRC) regarding the same	0.60	\$390.00
10/21/2020	Claims Administration and Objections	Matthew Manning	Review changes to omnibus claims objections and correspondence on same	0.50	\$450.00
10/22/2020	Claims Administration and Objections	Enrique Acevedo	Review first and second omnibus claim objection exhibits	0.70	\$455.00
10/22/2020	Claims Administration and Objections	Matthew Manning	Correspondence with E. Acevedo (M-III) and N. Jenner (LRC) regarding changes to omnibus objections	0.10	\$90.00
10/27/2020	Claims Administration and Objections	Enrique Acevedo	Review supplemental declaration and revised exhibits for orders sustaining omnibus claims objections	0.60	\$390.00
10/27/2020	Claims Administration and Objections	Enrique Acevedo	Call and correspondence with S. Corp (HRI) regarding revised exhibits for orders sustaining omni claims objections	0.50	\$325.00
10/27/2020	Claims Administration and Objections	Matthew Manning	Review supplemental declaration and revised exhibits for orders sustaining omnibus claims objections	0.30	\$270.00
11/2/2020	Claims Administration and Objections	Matthew Manning	Review supplemental declaration and updated omnibus objections and related correspondence	1.00	\$900.00
11/3/2020	Claims Administration and Objections	Enrique Acevedo	Review second omnibus non-substantive exhibits and corresponding declaration; calls and correspondence with M. Manning (M-III) and the LRC team regarding the same	1.60	\$1,040.00
11/3/2020	Claims Administration and Objections	Matthew Manning	Discussion with E. Acevedo (M-III) regarding omnibus claims objection exhibits	0.10	\$90.00

11/3/2020	Claims Administration and Objections	Matthew Manning	Review second omnibus non-substantive exhibits and underlying company supporting detail and related declaration (1); discussions and correspondence with E. Acevedo (M-III) and M. Pierce (LRC) on same (.5)	1.50	\$1,350.00
11/13/2020	Claims Administration and Objections	Matthew Manning	Review correspondence from E. Acevedo (M-III) and B. Leist (Landry's) regarding 503(b)(9) claims	0.10	\$90.00
Total Claims Administration and Objections				17.30	\$12,595.00
10/5/2020	Employment and Fee Applications	Matthew Manning	Prepare and review M-III staffing report	0.50	\$450.00
10/6/2020	Employment and Fee Applications	Matthew Manning	Review M-III staffing report (.5) and review of committee advisor fee applications (.4)	0.90	\$810.00
10/7/2020	Employment and Fee Applications	Matthew Manning	Prepare and review M-III staffing report	0.30	\$270.00
10/8/2020	Employment and Fee Applications	Matthew Manning	Prepare and review M-III staffing report	0.50	\$450.00
10/9/2020	Employment and Fee Applications	Enrique Acevedo	Update professional fee schedule and prepare proposed payments run	1.30	\$845.00
10/13/2020	Employment and Fee Applications	Matthew Manning	Prepare M-III staffing report	0.60	\$540.00
10/13/2020	Employment and Fee Applications	Matthew Manning	Correspondence regarding professional fee payments	0.10	\$90.00
10/14/2020	Employment and Fee Applications	Enrique Acevedo	Correspondence with M. Manning (M-III) and S. Corp (HRI) regarding professional fee payments	0.40	\$260.00
10/14/2020	Employment and Fee Applications	Enrique Acevedo	Review and prepare M-III staffing report; discussions regarding the same	0.60	\$390.00
10/14/2020	Employment and Fee Applications	Matthew Manning	Review and prepare M-III staffing report	0.50	\$450.00
10/14/2020	Employment and Fee Applications	Matthew Manning	Correspondence with E. Acevedo (M-III) regarding UCC advisor fees	0.10	\$90.00
10/15/2020	Employment and Fee Applications	Enrique Acevedo	Review and prepare M-III staffing report; discussions regarding the same	0.40	\$260.00
10/15/2020	Employment and Fee Applications	Matthew Manning	Prepare and review M-III staffing reports	0.70	\$630.00
10/16/2020	Employment and Fee Applications	Enrique Acevedo	Review and prepare M-III staffing report; discussions regarding the same	0.70	\$455.00
10/16/2020	Employment and Fee Applications	Matthew Manning	Review M-III staffing report	0.50	\$450.00
10/21/2020	Employment and Fee Applications	Enrique Acevedo	Correspondence with S. Corp (HRI) and M. Manning (M-III) regarding professional fee payments	0.30	\$195.00
10/30/2020	Employment and Fee Applications	Matthew Manning	Review and prepare correspondence with E. Acevedo (M-III), LRC, YCST, and Katten regarding professional fees	0.30	\$270.00
11/2/2020	Employment and Fee Applications	Matthew Manning	Review correspondence with LRC and E. Acevedo (M-III) related to professional fees	0.20	\$180.00

11/3/2020	Employment and Fee Applications	Matthew Manning	Correspondence with N. Jenner (LRC) regarding professional fee apps (.1); review of details on same (.1)	0.20	\$180.00
Total Employment and Fee Applications				9.10	\$7,265.00
10/20/2020	Financing - Modeling and Reporting	Enrique Acevedo	Review bank accounts, receipts and disbursements, and prepare cash flow model	2.60	\$1,690.00
10/20/2020	Financing - Modeling and Reporting	Enrique Acevedo	Continue to prepare cash flow model	1.80	\$1,170.00
10/21/2020	Financing - Modeling and Reporting	Enrique Acevedo	Review and revise cash flow model	1.30	\$845.00
10/22/2020	Financing - Modeling and Reporting	Enrique Acevedo	Review and revise cash flow model	2.40	\$1,560.00
10/22/2020	Financing - Modeling and Reporting	Enrique Acevedo	Continue to review and revise cash flow model	1.70	\$1,105.00
10/23/2020	Financing - Modeling and Reporting	Enrique Acevedo	Review cash flow model and materials	1.10	\$715.00
10/5/2020	Financing - Modeling and Reporting	Paul Morris	Prepare cash collateral report	2.00	\$750.00
10/12/2020	Financing - Modeling and Reporting	Paul Morris	Prepare cash collateral report	2.00	\$750.00
10/12/2020	Financing - Modeling and Reporting	Paul Morris	Continue to prepare cash collateral report	2.00	\$750.00
10/19/2020	Financing - Modeling and Reporting	Paul Morris	Prepare cash collateral report	1.20	\$450.00
10/26/2020	Financing - Modeling and Reporting	Paul Morris	Prepare cash collateral report	1.53	\$573.75
Total Financing - Modeling and Reporting				19.63	\$10,358.75
10/19/2020	Plan and Disclosure Statement	Enrique Acevedo	Review plan administrator proposal and corresponding emails	0.40	\$260.00
10/19/2020	Plan and Disclosure Statement	Matthew Manning	Review and prepare correspondence with K. Brown (LRC), E. Acevedo (M-III), B. Dietz and B. Bishov (directors) regarding plan supplement (.4); discussion with K. Brown (LRC) on same (.15); review plan supplement to be filed (.1)	0.65	\$585.00
10/21/2020	Plan and Disclosure Statement	Enrique Acevedo	Discussion with M. Manning (M-III) regarding plan and reserve requirements	1.00	\$650.00
10/21/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with E. Acevedo (M-III) regarding plan and reserve requirements	1.00	\$900.00
10/22/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with K. Brown and M. Pierce (LRC) to discuss the plan budget and reserves	0.50	\$325.00
10/22/2020	Plan and Disclosure Statement	Enrique Acevedo	Prepare plan budget and reserves estimates	1.60	\$1,040.00

10/28/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with M. Manning (M-III) on plan budget and documentation	1.00	\$650.00
10/28/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with M. Manning (M-III) on plan budget and documentation	0.90	\$585.00
10/28/2020	Plan and Disclosure Statement	Enrique Acevedo	Review Plan Administrator transition documents	0.30	\$195.00
10/28/2020	Plan and Disclosure Statement	Enrique Acevedo	Revise plan budget and materials	1.60	\$1,040.00
10/28/2020	Plan and Disclosure Statement	Matthew Manning	Call with E. Acevedo (M-III) on plan budget and documentation	1.00	\$900.00
10/28/2020	Plan and Disclosure Statement	Matthew Manning	Call with E. Acevedo (M-III) on plan budget and documentation	0.90	\$810.00
10/28/2020	Plan and Disclosure Statement	Matthew Manning	Review plan budget materials (1.2); discussions with K. Brown (LRC) on same (.1)	1.30	\$1,170.00
10/29/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with M. Manning (M-III) on plan budget and documentation	0.30	\$195.00
10/29/2020	Plan and Disclosure Statement	Enrique Acevedo	Revise plan budget and materials	1.80	\$1,170.00
10/29/2020	Plan and Disclosure Statement	Enrique Acevedo	Continue to revise plan budget and materials	1.60	\$1,040.00
10/29/2020	Plan and Disclosure Statement	Matthew Manning	Review and prepare plan budget and documentation materials (1.5); call with E. Acevedo (M-III) on same (.3); Continue to review and prepare plan budget and documentation materials (1.2); call with E. Acevedo (M-III) on same (.5)	3.50	\$3,150.00
10/29/2020	Plan and Disclosure Statement	Matthew Manning	Review correspondence from K. Brown (LRC) regarding plan documentation	0.10	\$90.00
10/30/2020	Plan and Disclosure Statement	Enrique Acevedo	Review and revise plan budget and materials at effective date	1.70	\$1,105.00
10/30/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with the LRC and M-III teams to discuss case items and review the plan budget and materials at effective date	0.90	\$585.00
10/30/2020	Plan and Disclosure Statement	Matthew Manning	Review and prepare plan budget materials	1.00	\$900.00
10/31/2020	Plan and Disclosure Statement	Enrique Acevedo	Review emails from K. Brown (LRC) and M. Manning (M-III) regarding plan budget and documentation	0.20	\$130.00
10/31/2020	Plan and Disclosure Statement	Matthew Manning	Review and prepare plan budget materials	2.00	\$1,800.00
10/31/2020	Plan and Disclosure Statement	Matthew Manning	Continue to review and prepare plan budget materials	0.50	\$450.00
11/1/2020	Plan and Disclosure Statement	Enrique Acevedo	Review emails and materials from K. Brown (LRC) and M. Manning (M-III) regarding plan budget and documentation	0.20	\$130.00
11/1/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with K. Brown (LRC) on professional fees and plan budget	0.30	\$270.00
11/1/2020	Plan and Disclosure Statement	Matthew Manning	Review and prepare plan budget materials	1.00	\$900.00
11/1/2020	Plan and Disclosure Statement	Matthew Manning	Review briefings and motions related to plan confirmation	1.50	\$1,350.00

11/2/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with M. Manning (M-III) to discuss declaration in support of confirmation and other plan items	0.30	\$195.00
11/2/2020	Plan and Disclosure Statement	Enrique Acevedo	Review M. Manning (M-III) declaration in support of confirmation and other plan items	0.50	\$325.00
11/2/2020	Plan and Disclosure Statement	Enrique Acevedo	Discussion with LRC team and M. Manning (M-III) regarding declaration, confirmation brief and voting declaration as well as plan budget materials	0.60	\$390.00
11/2/2020	Plan and Disclosure Statement	Enrique Acevedo	Review and revise model and materials regarding plan documentation	1.60	\$1,040.00
11/2/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with LRC team and E. Acevedo (M-III) regarding declaration, confirmation brief and voting declaration as well as plan budget materials	0.60	\$540.00
11/2/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with B. Freeman (Katten) regarding open plan issues	0.20	\$180.00
11/2/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with secured lender regarding open plan issues	0.20	\$180.00
11/2/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with E. Acevedo (M-III) regarding plan budget (.3); review of same (.2)	0.50	\$450.00
11/2/2020	Plan and Disclosure Statement	Matthew Manning	Review briefings and motions related to plan confirmation	1.20	\$1,080.00
11/3/2020	Plan and Disclosure Statement	Enrique Acevedo	Correspondence with M. Manning (M-III) and the LRC team regarding plan documents	0.60	\$390.00
11/3/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with E. Acevedo (M-III) regarding plan budget (.1); review of materials on same (.5); correspondence with LRC team and lenders on same (.3)	0.90	\$810.00
11/4/2020	Plan and Disclosure Statement	Enrique Acevedo	Review correspondence and materials from the LRC team and M. Manning (M-III) regarding the plan confirmation hearing	0.80	\$520.00
11/4/2020	Plan and Disclosure Statement	Enrique Acevedo	Prepare materials regarding transition to Plan Administrator; correspondence with the LRC team regarding the same	0.40	\$260.00
11/4/2020	Plan and Disclosure Statement	Matthew Manning	Correspondence with LRC team and E. Acevedo (M-III) regarding plan administrator transition materials	0.20	\$180.00
11/4/2020	Plan and Disclosure Statement	Matthew Manning	Correspondence with lender regarding plan questions	0.10	\$90.00
11/5/2020	Plan and Disclosure Statement	Enrique Acevedo	Prepare for and attend the confirmation hearing	1.00	\$650.00
11/5/2020	Plan and Disclosure Statement	Enrique Acevedo	Discussion with M. Manning (M-III) regarding next steps in plan process	0.20	\$130.00
11/5/2020	Plan and Disclosure Statement	Matthew Manning	Prepare for confirmation hearing and hearing on omnibus objections	1.50	\$1,350.00
11/5/2020	Plan and Disclosure Statement	Matthew Manning	Continue to prepare for confirmation hearing and hearing on omnibus objections	1.00	\$900.00
11/5/2020	Plan and Disclosure Statement	Matthew Manning	Attend confirmation hearing and hearing on omnibus objections	0.40	\$360.00
11/5/2020	Plan and Disclosure Statement	Matthew Manning	Follow-up discussion with E. Acevedo (M-III) on next steps in plan process	0.20	\$180.00
11/6/2020	Plan and Disclosure Statement	Enrique Acevedo	Correspondence and call with S. Corp (HRI) regarding documents to transition to the Plan Administrator	0.60	\$390.00

11/10/2020	Plan and Disclosure Statement	Matthew Manning	Review Plan Administrator transition list	0.20	\$180.00
11/11/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with LRC and M-III teams to prepare for the call with the plan administrator to discuss transition	0.40	\$260.00
11/11/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with the Plan Administrator, LRC and M-III teams to discuss transition	1.10	\$715.00
11/11/2020	Plan and Disclosure Statement	Enrique Acevedo	Call with S. Corp (HRI) to discuss plan administrator requests	0.60	\$390.00
11/11/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with E. Acevedo (M-III) on transition items	0.20	\$180.00
11/11/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with LRC team, S. Corp (HRI) and E. Acevedo (M-III) to prepare for transition call (.4); Discussion with Plan Administrator and their counsel, S. Corp (HRI), E. Acevedo (M-III) and LRC team regarding transition items (1.1)	1.50	\$1,350.00
11/12/2020	Plan and Disclosure Statement	Enrique Acevedo	Review bank account details and prepare funds flow materials	0.50	\$325.00
11/12/2020	Plan and Disclosure Statement	Enrique Acevedo	Correspondence with S. Corp (HRI) and M. Manning (M-III) regarding wire payments and other plan issues	0.30	\$195.00
11/12/2020	Plan and Disclosure Statement	Matthew Manning	Review and approve wires and supporting documentation and correspondence with LRC team, S. Corp (HRI) and E. Acevedo (M-III) on same	1.30	\$1,170.00
11/12/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with K. Brown (LRC) regarding plan effectiveness	0.10	\$90.00
11/13/2020	Plan and Disclosure Statement	Enrique Acevedo	Review and revise bank account details and funds flow and prepare materials regarding the same (.9); discussion with M. Manning (M-III) on plan effectiveness (.5)	1.40	\$910.00
11/13/2020	Plan and Disclosure Statement	Enrique Acevedo	Prepare materials for transition to the Plan Administrator	0.80	\$520.00
11/13/2020	Plan and Disclosure Statement	Matthew Manning	Discussion with E. Acevedo (M-III) on plan effectiveness	0.50	\$450.00
11/13/2020	Plan and Disclosure Statement	Matthew Manning	Review and prepare materials related to plan effectiveness including reserve funding (priority admin, professional fees, admin agent, winddown), review bank accounts details and wires/transfers, review materials for plan administrator, correspondence on same with LRC team, S. Corp (HRI) and E. Acevedo (M-III)	2.00	\$1,800.00
Total Plan and Disclosure Statement				53.25	\$41,500.00
10/2/2020	Schedules/Operating Reports	Enrique Acevedo	Prepare the August MOR	1.80	\$1,170.00
10/2/2020	Schedules/Operating Reports	Enrique Acevedo	Continue to prepare the August MOR	1.50	\$975.00
10/2/2020	Schedules/Operating Reports	Matthew Manning	Review MOR	0.10	\$90.00
10/5/2020	Schedules/Operating Reports	Paul Morris	Prepare MOR	2.00	\$750.00
10/5/2020	Schedules/Operating Reports	Paul Morris	Continue to prepare MOR	1.00	\$375.00
10/6/2020	Schedules/Operating Reports	Paul Morris	Prepare MOR	2.00	\$750.00

10/6/2020	Schedules/Operating Reports	Paul Morris	Continue to prepare MOR	2.00	\$750.00
10/7/2020	Schedules/Operating Reports	Paul Morris	Prepare MOR	2.00	\$750.00
10/8/2020	Schedules/Operating Reports	Enrique Acevedo	Review materials regarding the September MOR	0.70	\$455.00
10/8/2020	Schedules/Operating Reports	Paul Morris	Prepare MOR	2.00	\$750.00
10/8/2020	Schedules/Operating Reports	Paul Morris	Continue to prepare MOR	2.00	\$750.00
10/9/2020	Schedules/Operating Reports	Paul Morris	Prepare MOR	2.00	\$750.00
10/14/2020	Schedules/Operating Reports	Enrique Acevedo	Correspondence with S. Corp and C. Meyer (HRI) regarding the August MOR	0.50	\$325.00
10/14/2020	Schedules/Operating Reports	Matthew Manning	Review correspondence from K. Brown (LRC) and E. Acevedo (M-III) regarding MOR	0.20	\$180.00
10/15/2020	Schedules/Operating Reports	Matthew Manning	Review correspondence from E. Acevedo (M-III) and K. Brown (LRC) regarding MOR	0.10	\$90.00
10/16/2020	Schedules/Operating Reports	Enrique Acevedo	Review and revise the September MOR	1.60	\$1,040.00
10/19/2020	Schedules/Operating Reports	Enrique Acevedo	Review and revise the September MOR	1.80	\$1,170.00
10/19/2020	Schedules/Operating Reports	Enrique Acevedo	Continue to prepare the September MOR	1.30	\$845.00
10/19/2020	Schedules/Operating Reports	Matthew Manning	Review MOR and correspondence with E. Acevedo (M-III) on same (.5); discussion with E. Acevedo (M-III) on same (.27)	0.77	\$693.00
10/20/2020	Schedules/Operating Reports	Matthew Manning	Review MOR and correspondence on same	0.10	\$90.00
10/26/2020	Schedules/Operating Reports	Matthew Manning	Review correspondence from E. Acevedo (M-III) and K. Brown (LRC) regarding MORs	0.10	\$90.00
10/27/2020	Schedules/Operating Reports	Matthew Manning	Review MOR	0.20	\$180.00
Total Schedules/Operating Reports				25.77	\$13,018.00

Exhibit D

Summary of Necessary Expenses Incurred

October 1, 2020 - November 13, 2020

Expenses Category	Total
Telephone/Internet/IT	112.88
Total	\$112.88

Date	Amount	Category	Payer/Attendees	Vendor	In-town/Out-of-town	Number of Attendees	Details
10/31/2020	\$112.88	Conference calls	M-III Team	SunConference	Out-of-town		