

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

**NOTICE OF FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS
LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED FOR THE PERIOD FROM
NOVEMBER 14, 2019 THROUGH AND INCLUDING NOVEMBER 13, 2020**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	November 14, 2019
Date of Retention Order:	December 4, 2019, <i>nunc pro tunc</i> to November 14, 2019
Type of Application:	Final

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Expense Reimbursement is Sought:	November 14, 2019 through November 13, 2020
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$127,776.56

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Darryl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (4948), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



1912415201130000000000002

Amount of Expense Reimbursement Sought as
Actual, Reasonable, and Necessary for the Fee
Period: \$0.00

Total Compensation and Expense Reimbursement
Request for Period from February 1, 2020 to
November 13, 2020 That Was Not Previously
Requested: \$18,971.26

Summary of Prior Applications Sought:

Date and Docket No.	Period Covered	Requested Fees	CNO Date & Docket No.	Approved Fees	Amounts Paid	Amounts Due
556	Nov. 14, 2019 – Jan. 31, 2020	\$108,805.30	594	\$108,805.30	\$108,805.30	\$0.00
Not Previously Requested	February 1, 2020 – November 13, 2020	\$18,971.26	N/A	N/A	N/A	\$18,971.26
TOTAL		\$127,776.56		\$108,805.30	\$108,805.30	\$18,971.26

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Contract Review	41.8	\$7,192.45
Schedules and SOFAs	576.3	\$101,612.85
Solicitation	113.9	\$18,971.26
Totals	732	\$127,776.56

COMPENSATION BY INDIVIDUAL FOR THE FEE PERIOD

Initial s	Name	Position	Hour s	Rate	Total
AGN	Adam Gorman	Senior Managing Consultant	1	\$178.50	\$178.50
AGN	Adam Gorman	Solicitation Consultant	222.7	\$174.56	\$38,875.19
AOC	Alberto Campos	Consultant	1.8	\$171.00	\$307.80
BIF	Bianca Barrera	Consultant	5.9	\$171.00	\$1,008.90
CCE	Cerene Credo	Consultant	4.8	\$128.50	\$616.80
CJC	Caitlin Corrie	Consultant	1.1	\$108.50	\$119.35
DIM	Diana Mauricio	Consultant	4.8	\$171.00	\$820.80
DSC	Darlene Calderon	Solicitation Consultant	25.4	\$174.25	\$4,425.95
EAG	Esmeralda Aguayo	Consultant	4.2	\$171.00	\$718.20
ESI	Elliser Silla	Consultant	3.6	\$171.00	\$615.60
IPA	Isabel Padilla	Consultant	4.2	\$171.00	\$718.20
JAE	Jasmine Guzman-Escobar	Consultant	1.6	\$171.00	\$273.60
JCW	Josh Wilson	Senior Managing Consultant	1.2	\$181.34	\$217.61
JDG	Jennifer Grageda	Consultant	2.8	\$171.00	\$478.80
JUY	Justin Uy	Consultant	4.5	\$108.50	\$488.25
JYA	Jeovany Aguilar	Consultant	1.7	\$171.00	\$290.70
LRA	Luis Rios	Consultant	3.5	\$171.00	\$598.50
LVR	Leanne Rehder	Senior Managing Consultant	2.2	\$182.75	\$402.05
LVR	Leanne Rehder	Solicitation Consultant	198.5	\$182.75	\$36,275.71
MCL	Mikayla Cleary	Consultant	6.5	\$171.00	\$1,111.50
PRO	Priscilla Romero	Consultant	46.9	\$173.00	\$8,113.70
PRO	Priscilla Romero	Solicitation Consultant	0.8	\$174.25	\$139.40
SEB	Senayt Berhe	Consultant	4.6	\$108.50	\$499.10
SEP	Stephanie Paranhos	Consultant	1.8	\$171.00	\$307.80
SMC	Shanice Mitchell	Consultant	3.6	\$171.00	\$615.60
SMZ	Stanley Martinez	Consultant	4.9	\$173.00	\$847.70
STP	Stephanie Paul	Consultant	1	\$108.50	\$108.50
SUS	Sumesh Srivastava	Senior Consultant	10.7	\$176.00	\$1,883.20

SUS	Sumesh Srivastava	Consultant	7.8	\$171.00	\$1,333.80
SYR	Sydney Reitzel	Consultant	127.9	\$173.00	\$22,126.70
SYR	Sydney Reitzel	Solicitation Consultant	0.8	\$174.25	\$139.40
SZA	Sonia Zapien	Consultant	9.5	\$171.00	\$1,624.50
TBM	Travis Buckingham	Solicitation Consultant	1.6	\$174.25	\$278.80
TFL	Teresa Flores	Consultant	2.7	\$108.50	\$292.95
THA	Tori Harris	Consultant	4.4	\$171.00	\$752.40
TPE	Thomas Peterson	Consultant	1	\$171.00	\$171.00
	TOTALS		732		\$127,776.56

Total Incurred:	\$127,776.56
Blended Rate:	\$174.56

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

**FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED FOR THE PERIOD FROM
NOVEMBER 14, 2019 THROUGH AND INCLUDING NOVEMBER 13, 2020**

Pursuant to sections 327, 330, and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and Official Committee Members*, dated December 5, 2019 [Docket No. 158] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its final fee application (this “Fee Application”) seeking allowance of compensation for professional services provided

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (4948), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

in the amount of \$127,776.56 for the period from November 14, 2019 through and including November 13, 2020 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Debtors confirm its consent pursuant to Rule 9013-1(f) of the Local Rules to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Rule 2016 of the Bankruptcy Rules, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On November 14, 2019 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 3] (the “Section 156(c) Application”), which was approved by the Court on November 15, 2019 [Docket No. 54] (the “Section 156(c) Order”).

6. Given that the administration of this chapter 11 case would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain KCC to perform certain services as the Debtors' administrative advisor in this chapter 11 case (in such capacity, the "Administrative Advisor"). Accordingly, also on the Petition Date, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Nunc Pro Tunc to the Petition Date* [Docket No. 45]. On December 4, 2019, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 127] (the "Retention Order"). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in this case governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:
- (a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
 - (b) assisting with, among other things, solicitation, balloting and tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the Chapter 11 Cases;
 - (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters; and
 - (e) providing such other claims processing, noticing, solicitation, balloting and administrative services as may be requested by the Debtors time to time, but not included in the Section 156(c) Application.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as **Exhibit A**. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$127,776.56. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 41.8 hours on Contract Review, which included reviewing and extracting contract information for the contracts cure list. In addition, KCC's professionals performed 576.3 hours of work related to assisting the Debtors and their professionals with the preparation and filing of their Schedules of Assets and Liabilities and Statements of Financial Affairs. This included gathering and organizing data, generating and preparing draft Schedules and Statements, and communicating with the Debtors and their professionals. KCC spent 113.9 hours related to the Debtors' solicitation, including reviewing and processing ballots, preparing and updating the voting declaration, and preparing for and

attending the confirmation hearing. KCC believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

NO PRIOR REQUEST

13. No prior application has been made in this Court or in any other court for the relief requested herein for the Fee Period.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and authorizing final allowance of compensation in the amount of \$127,776.56 for professional services; (ii) directing payment by the Debtors of the foregoing amount to the extent not already paid; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: November 30, 2020
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS LLC

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, California 90245

Tel: 310.751.1539

Administrative Advisor to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Hearing Date: December 28, 2020, at 2:00 p.m. (ET)

Objection Deadline: December 21, 2020 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

TO: (a) the U.S. Trustee; (b) the Official Committee of Unsecured Creditors; (c) the Post-Effective Date Debtors; (d) the Prepetition Secured Lenders; and (e) all parties required to be given notice in the Interim Compensation Order.

Landis Rath & Cobb LLP (“LRC”), counsel to the above-captioned debtors and debtors-in-possession (the “Debtors”), filed the *Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation for Services Rendered for the Period from November 14, 2019 Through and Including November 13, 2020* (the “Application”). The Application seeks fees in the amount of \$127,776.56 and expenses in the amount of \$0.00 for the period November 14, 2019 through November 13, 2020.

Objections, if any, to the relief requested in the Application must be filed with the United States Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 21, 2020 at 4:00 p.m. (ET)**.

At the same time, you must also serve a copy of the objection upon the U.S. Trustee, the Official Committee of Unsecured Creditors, the Post-Effective Date Debtors, the Prepetition Secured Lenders, and all other Notice Parties under the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* [D.I. 158] so as to be **received no later than 4:00 p.m. (ET) on December 21, 2020**

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

A HEARING ON THE APPLICATION WILL BE HELD ON **DECEMBER 28, 2020 AT 2:00 P.M. (EASTERN TIME)** BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 30, 2020
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Nicolas E. Jenner

Adam G. Landis (No. 3407)
Kimberly A. Brown (No. 5138)
Matthew R. Pierce (No. 5946)
Nicolas E. Jenner (No. 6554)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: landis@lrclaw.com
brown@lrclaw.com
pierce@lrclaw.com
jenner@lrclaw.com

*Counsel for the Debtors and
Debtors-In-Possession*

EXHIBIT A



December 19, 2019

HRI Holding Corp., et al.
Cynthia Dillard Parres, Esq
8700 State Line Rd., Suite 100
Leawood KS 66206

Re: HRI Holding Corp., et al.
USBC Case No. 19-12415

Dear Cynthia Dillard Parres, Esq:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period November 1, 2019 to November 30, 2019 in the amount of \$28,493.87 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@kccllc.com

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light blue horizontal line.

Evan Gershbein
SVP Restructuring

Enclosures



December 19, 2019

Copy Parties

Kelly Drye & Warren LLP
Jason R. Adams
Eric R. Wilson
Maeghan L. McLoughlin
101 Park Avenue
New York NY 10178

Landis Rath & Cobb LLP
Adam G. Landis
Kimberly A. Brown
919 Market Street, Suite 1800
Wilmington DE 19801

Office of the United States Trustee
Jane Leamy
844 King St Ste 2207
Lockbox 35
Wilmington DE 19801

Klehr Harrison Harvey Branzburg LLP
Richard M. Beck
Sally E. Veghte
919 N. Market Street, Suite 1000
Wilmington DE 19801

Matt Manning
M-III Partners, LP
130 W 42nd St, 17th Floor
New York NY 10036

Kurtzman Carson Consultants LLC

Account Number	70788KCC	Invoice Date	December 19, 2019
Invoice Number	US_KCC1751479	Due Date	Due upon receipt

HRI Holding Corp., et al.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$28,493.87
<i>Total of Hourly Fees</i>	\$28,493.87
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$28,493.87
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$28,493.87

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70788KCC

Invoice Number US_KCC1751479

Total Amount Due \$28,493.87

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

11/01/2019 - 11/30/2019

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AGN	Adam Gorman	SC	9.80	\$174.25	\$1,707.65
AGN	Adam Gorman	SOL	39.10	\$174.25	\$6,813.19
EAG	Esmeralda Aguayo	CON	4.20	\$171.00	\$718.20
ESI	Elliser Silla	CON	3.60	\$171.00	\$615.60
LRA	Luis Rios	CON	3.50	\$171.00	\$598.50
LVR	Leanne Rehder	SMC	0.80	\$182.75	\$146.20
LVR	Leanne Rehder	SOL	38.10	\$182.75	\$6,962.73
MCL	Mikayla Cleary	CON	4.20	\$171.00	\$718.20
PRO	Priscilla Romero	CON	7.20	\$173.00	\$1,245.60
SEP	Stephanie Paranhos	CON	1.80	\$171.00	\$307.80
SUS	Sumesh Srivastava	CON	7.80	\$171.00	\$1,333.80
SYR	Sydney Reitzel	CON	38.00	\$173.00	\$6,574.00
THA	Tori Harris	CON	4.40	\$171.00	\$752.40
Total				\$28,493.87	

Kurtzman Carson Consultants LLC

11/01/2019 - 11/30/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/18/2019	LVR	Correspondences to K. Brown re schedules deadline and related preparation timeline	SOL	Schedules & SOFA	0.70
11/18/2019	AGN	Prepare templates, drafts, and memos re SOFA/SOAL prep	SOL	Schedules & SOFA	1.70
Total for 11/18/2019					2.40
11/19/2019	AGN	Prepare file re supplemental contract mailing re sale motion	SC	Contract Review	1.60
11/19/2019	AGN	Prepare templates, drafts, and memos re SOFA/SOAL prep	SOL	Schedules & SOFA	2.20
11/19/2019	SYR	Generate and review Schedules and SOFAs cover sheets for input into KCC CaseView	CON	Schedules & SOFA	0.40
Total for 11/19/2019					4.20
11/20/2019	LVR	Prepare and participate in conference call re Schedules and SOFA overview and timing	SOL	Schedules & SOFA	0.70
11/20/2019	LVR	Review revised schedules timeline from M. Manning and respond re same	SOL	Schedules & SOFA	0.70
11/20/2019	LVR	Draft correspondence to company, MIII, and LRC re schedules timeline and scheduling kickoff call	SOL	Schedules & SOFA	0.80
11/20/2019	LVR	Review draft schedules prep correspondence and related materials and provide comments to case team	SOL	Schedules & SOFA	0.60
11/20/2019	AGN	Prepare templates, drafts, and memos re SOFA/SOAL prep	SOL	Schedules & SOFA	2.30
11/20/2019	AGN	Prepare precedent materials re restaurant SOFA/SOAL prep	SOL	Schedules & SOFA	1.80
11/20/2019	SYR	Conference call re schedules timeline and reviewing template and memo materials	CON	Schedules & SOFA	0.40
11/20/2019	SYR	Generate and review Schedules and SOFAs cover sheets for input into KCC CaseView	CON	Schedules & SOFA	1.60
Total for 11/20/2019					8.90
11/21/2019	LVR	Review and update backend schedules process; including correspondence re same	SOL	Schedules & SOFA	0.40
11/21/2019	LVR	Oversee preparation of SOFA and SOAL cover pages for upload into KCC CaseView	SOL	Schedules & SOFA	0.50
11/21/2019	LVR	Prepare and participate in conference call re Schedules and SOFA kickoff	SOL	Schedules & SOFA	1.90
11/21/2019	AGN	Prepare for and attend case status conference re SOFA/SOAL preparation and data collection	SOL	Schedules & SOFA	2.30
11/21/2019	AGN	Prepare templates, drafts, and memos re SOFA/SOAL prep	SOL	Schedules & SOFA	1.90
11/21/2019	AGN	Format and update SOFA 1 & 2 data from client	SOL	Schedules & SOFA	1.50
11/21/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	0.40
Total for 11/21/2019					8.90
11/22/2019	LVR	Review and coordinate input of various SOFA items from E. Acevedo	SOL	Schedules & SOFA	0.80
11/22/2019	AGN	Format and update SOFA data from client; correspondence with case team re same	SOL	Schedules & SOFA	3.30
11/22/2019	SYR	Review and format SOFA data from FA for questions 1, 2, 14, 16, 17, 20, 24, 26a, 26b, 27, 31 and include on SOFA file	CON	Schedules & SOFA	1.60
11/22/2019	SYR	Update internal email tracker with SOFA data and follow up with case team re incomplete items	CON	Schedules & SOFA	0.90
Total for 11/22/2019					6.60

Kurtzman Carson Consultants LLC

11/01/2019 - 11/30/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/25/2019	LVR	Oversee cure contract review project re revised contract descriptions	SMC	Contract Review	0.80
11/25/2019	LVR	Review, format and upload various SOFA items for input into KCC CaseView; including correspondences with case team re same	SOL	Schedules & SOFA	4.30
11/25/2019	SEP	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	1.80
11/25/2019	AGN	Prepare and update master contract cure list re contract description detail; correspondence with client re same	SC	Contract Review	4.80
11/25/2019	AGN	Update and revise master tracking files re SOFA data	SOL	Schedules & SOFA	2.10
11/25/2019	AGN	Research missing contract data re final cure list	SOL	Schedules & SOFA	3.10
11/25/2019	AGN	Prepare and review draft SOFA data from client	SOL	Schedules & SOFA	2.20
11/25/2019	ESI	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	3.60
11/25/2019	SYR	Case team meeting to review schedules data and coordinate input of data into KCC CaseView	CON	Schedules & SOFA	1.40
11/25/2019	SYR	Review SOFA data and follow up with team re missing data from questions	CON	Schedules & SOFA	1.60
11/25/2019	SYR	Compare debtor list on SOFA data against filed debtor list and follow up with case team re discrepancies	CON	Schedules & SOFA	0.80
11/25/2019	SYR	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	1.70
11/25/2019	THA	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	4.40
11/25/2019	LRA	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	3.50
11/25/2019	SUS	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	7.80
11/25/2019	EAG	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	4.20
11/25/2019	MCL	Review and extract contract descriptions for contracts on cure list	CON	Contract Review	4.20
Total for 11/25/2019					52.30
11/26/2019	LVR	Review and update SOFA tracking sheet and draft correspondence to T. Lamb with open items	SOL	Schedules & SOFA	1.90
11/26/2019	LVR	Review various backend updates to ensure accuracy and completeness	SOL	Schedules & SOFA	2.30
11/26/2019	LVR	Case team meeting to discuss SOFA open items	SOL	Schedules & SOFA	0.60
11/26/2019	LVR	Case team meeting to discuss case status and SOFA open items	SOL	Schedules & SOFA	0.60
11/26/2019	LVR	Call and correspondence with E. Acevedo re SOFA open items	SOL	Schedules & SOFA	0.70
11/26/2019	LVR	Calls with E. Acevedo re SOFA data	SOL	Schedules & SOFA	0.80
11/26/2019	LVR	Oversee and review preparation of SOFA 3; including updates re same	SOL	Schedules & SOFA	1.00
11/26/2019	LVR	Review original data and format backend file for SOFA 1abc for upload into KCC CaseView; including correspondence to A. Acevedo re same	SOL	Schedules & SOFA	1.80
11/26/2019	AGN	Prepare and update master contract cure list re contract description detail; correspondence with client re same	SC	Contract Review	3.40
11/26/2019	PRO	Format files for SOFAs 9, 11, 14, 16, 26b, 31 for upload into KCC Caseview	CON	Schedules & SOFA	5.30
11/26/2019	AGN	Review final SOFA data for input into KCC CaseView	SOL	Schedules & SOFA	3.20
11/26/2019	SYR	Review and format data from FA for SOFA 3, including removing parties below the threshold and generating attachments for various debtors, for input into KCC CaseView	CON	Schedules & SOFA	3.30
11/26/2019	SYR	Format data from FA for SOFA 5, 6, 8, 12, 13, 15, 22, 23, 32 for input into KCC CaseView	CON	Schedules & SOFA	1.30
11/26/2019	SYR	Review and format data from FA for SOFA 2 and 17 for input into KCC CaseView	CON	Schedules & SOFA	0.90
11/26/2019	SYR	Review correspondence with counsel regarding SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	1.60

Kurtzman Carson Consultants LLC

11/01/2019 - 11/30/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/26/2019	SYR	Review data and attachment formatting for SOFA 4 prior to input into KCC CaseView	CON	Schedules & SOFA	0.40
11/26/2019	SYR	Review SOFA 3 and follow up with team re formatting data from FA for input into KCC CaseView	CON	Schedules & SOFA	0.80
11/26/2019	SYR	Review and format data from FA for SOFA 20 and 24 for input into KCC CaseView	CON	Schedules & SOFA	0.80
11/26/2019	SYR	Coordinate with team regarding generating template for inputting Schedules data into KCC CaseView	CON	Schedules & SOFA	0.50
Total for 11/26/2019					31.20
11/27/2019	LVR	Review various SOFA backend uploads to ensure accuracy and completeness	SOL	Schedules & SOFA	0.60
11/27/2019	LVR	Review original litigation list from company and coordinate preparation of SOFA 7 per E. Acevedo request; including correspondence re same	SOL	Schedules & SOFA	0.70
11/27/2019	LVR	Review SOFA updates and open items from E. Acevedo; including updating related tracking sheet	SOL	Schedules & SOFA	0.80
11/27/2019	LVR	Review SOFA data and draft correspondence to E. Acevedo re open items	SOL	Schedules & SOFA	0.90
11/27/2019	LVR	Review First Day Declaration and extract organizational chart for preparation of SOFA 25 and 26c	SOL	Schedules & SOFA	0.40
11/27/2019	LVR	Review and discuss various SOFA open items	SOL	Schedules & SOFA	0.50
11/27/2019	LVR	Review backend upload of schedules static questions in KCC CaseView	SOL	Schedules & SOFA	0.30
11/27/2019	AGN	Review and update SOFA 7	SOL	Schedules & SOFA	1.50
11/27/2019	AGN	Finalize SOFA 4 and coordinate updates	SOL	Schedules & SOFA	1.30
11/27/2019	SYR	Generate SOFA 7 using data from FA, including researching open court addresses and missing case numbers	CON	Schedules & SOFA	1.30
11/27/2019	SYR	Review correspondence with counsel regarding SOFA data and update internal tracking sheet re new items and status of open items	CON	Schedules & SOFA	1.80
11/27/2019	SYR	Update general SOFA data status tracker and follow up with case team re same	CON	Schedules & SOFA	1.40
11/27/2019	SYR	Review and update SOFA 9 for input into KCC CaseView per data from FA	CON	Schedules & SOFA	0.40
11/27/2019	SYR	Prepare SOFA 30 using data from FA for input into KCC CaseView	CON	Schedules & SOFA	0.30
Total for 11/27/2019					12.20
11/29/2019	LVR	Coordinate preparation of SOFA 26 c for backend upload	SOL	Schedules & SOFA	0.30
11/29/2019	LVR	Review SOFA 26b and coordinate updates to backend file	SOL	Schedules & SOFA	0.40
11/29/2019	LVR	Review SOFA 28 and 29 and coordinate follow-up with E. Acevedo re additional open items	SOL	Schedules & SOFA	0.50
11/29/2019	LVR	Review and update SOFA tracking sheet	SOL	Schedules & SOFA	0.70
11/29/2019	LVR	Coordinate review of backend uploads in KCC Caseview for various SOFA items and related updates to tracker	SOL	Schedules & SOFA	0.70
11/29/2019	LVR	Review various SOFA backend uploads to ensure accuracy and completeness	SOL	Schedules & SOFA	1.10
11/29/2019	LVR	Review and revise SOFA 7 and send to E. Acevedo for comments	SOL	Schedules & SOFA	1.80
11/29/2019	LVR	Review, format and upload data for various SOFA items into KCC CaseView	SOL	Schedules & SOFA	2.10
11/29/2019	AGN	Finalize SOFA 27; prepare and update KCC CaseView re same	SOL	Schedules & SOFA	1.20
11/29/2019	AGN	Update and revise backend SOFA update files for upload into KCC CaseView; review updates re same	SOL	Schedules & SOFA	2.70
11/29/2019	AGN	Review corporate structure re SOFA 25; prepare SOFA schedule re same	SOL	Schedules & SOFA	2.50
11/29/2019	AGN	Update and finalize SOFA 4	SOL	Schedules & SOFA	1.50

Kurtzman Carson Consultants LLC

11/01/2019 - 11/30/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/29/2019	AGN	Update and revise SOFA tracking templates; correspondence with client re same	SOL	Schedules & SOFA	0.80
11/29/2019	SYR	Review and generate SOFA 25 master file and prepare for input into KCC CaseView	CON	Schedules & SOFA	1.80
11/29/2019	SYR	Review correspondence with counsel regarding Schedules & SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	0.80
11/29/2019	SYR	Review data input in SOFA drafts and follow up with case team re same	CON	Schedules & SOFA	2.80
11/29/2019	SYR	Update SOFA 7 with all additional litigation parties from service list and research court addresses	CON	Schedules & SOFA	1.10
11/29/2019	SYR	Review and research missing SOFA 26d data and format for input into KCC CaseView	CON	Schedules & SOFA	0.90
11/29/2019	SYR	Review and follow up with FA re missing data for SOFAs 28-29	CON	Schedules & SOFA	0.40
11/29/2019	SYR	Follow up with case team and counsel re open items for SOFA 25	CON	Schedules & SOFA	0.40
11/29/2019	SYR	Generate and format SOFA 20 updates using data from FA for input into KCC CaseView	CON	Schedules & SOFA	1.30
11/29/2019	SYR	Review SOFA 29 data and search creditor matrix for available former officer noticing information	CON	Schedules & SOFA	0.40
11/29/2019	SYR	Review SOFA 28 data with case team and format for input into KCC CaseView	CON	Schedules & SOFA	0.90
Total for 11/29/2019					27.10
11/30/2019	LVR	Review SOFA data and draft correspondence to E. Acevedo re open SOFA items	SOL	Schedules & SOFA	1.90
11/30/2019	LVR	Coordinate preparation of SOFA 26c	SOL	Schedules & SOFA	0.10
11/30/2019	LVR	Review SOAL data from E. Acevedo and discuss with case team	SOL	Schedules & SOFA	1.50
11/30/2019	LVR	Review various SOFA backend uploads to ensure accuracy and completeness	SOL	Schedules & SOFA	1.70
11/30/2019	PRO	Perform quality review of SOFAs 9, 11, 14, 16, 26b, and 31 for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	1.20
11/30/2019	PRO	Update files for SOFA 26b for Houlihan's Restaurants, Inc.; upload or input same into KCC Caseview	CON	Schedules & SOFA	0.70
11/30/2019	SYR	Update internal Schedules and SOFAs tracker with new data from FA and review data for open items	CON	Schedules & SOFA	0.80
11/30/2019	SYR	Review data from FA and create master file for SOAL A/B 3 for case team review	CON	Schedules & SOFA	0.40
11/30/2019	SYR	Review status of open items listed in SOFA tracking sheets and follow up with case team re timeline	CON	Schedules & SOFA	0.40
Total for 11/30/2019					8.70
Total Hours					162.50

Kurtzman Carson Consultants LLC

11/01/2019 - 11/30/2019

Expenses

Description

Units

Rate

Amount

Total Expenses



January 29, 2020

HRI Holding Corp., et al.
Cynthia Dillard Parres, Esq
8700 State Line Rd., Suite 100
Leawood KS 66206

Re: HRI Holding Corp., et al.
USBC Case No. 19-12415

Dear Cynthia Dillard Parres, Esq:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period December 1, 2019 to December 31, 2019 in the amount of \$76,248.43 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light blue horizontal line.

Evan Gershbein
EVP Restructuring

Enclosures



January 29, 2020

Copy Parties

Kelly Drye & Warren LLP
Jason R. Adams
Eric R. Wilson
Maeghan L. McLoughlin
101 Park Avenue
New York NY 10178

Landis Rath & Cobb LLP
Adam G. Landis
Kimberly A. Brown
919 Market Street, Suite 1800
Wilmington DE 19801

Office of the United States Trustee
Jane Leamy
844 King St Ste 2207
Lockbox 35
Wilmington DE 19801

Klehr Harrison Harvey Branzburg LLP
Richard M. Beck
Sally E. Veghte
919 N. Market Street, Suite 1000
Wilmington DE 19801

Matt Manning
M-III Partners, LP
130 W 42nd St, 17th Floor
New York NY 10036

Kurtzman Carson Consultants LLC

Account Number	70788KCC	Invoice Date	January 29, 2020
Invoice Number	US_KCC1768888	Due Date	Due upon receipt

HRI Holding Corp., et al.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$76,248.43
<i>Total of Hourly Fees</i>	\$76,248.43
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$76,248.43
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$76,248.43

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70788KCC

Invoice Number US_KCC1768888

Total Amount Due \$76,248.43

Amount Paid

\$

Check Payments to:Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639**Wire Payments to:**Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AGN	Adam Gorman	SC	3.20	\$174.25	\$557.60
AGN	Adam Gorman	SOL	149.10	\$174.25	\$25,980.68
DSC	Darlene Calderon	SOL	25.40	\$174.25	\$4,425.95
LVR	Leanne Rehder	SOL	121.70	\$182.75	\$22,240.60
PRO	Priscilla Romero	CON	38.40	\$173.00	\$6,643.20
SMZ	Stanley Martinez	CON	4.90	\$173.00	\$847.70
SYR	Sydney Reitzel	CON	89.90	\$173.00	\$15,552.70
<i>Total</i>				<i>\$76,248.43</i>	

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/1/2019	LVR	Coordinate coverage for backend uploads into KCC CaseView	SOL	Schedules & SOFA	0.30
12/1/2019	LVR	Review schedules tracking sheet for open items; perform quality review of input items to ensure accuracy and completeness	SOL	Schedules & SOFA	1.80
12/1/2019	LVR	Review backend update for schedules static table and provide comments to case team	SOL	Schedules & SOFA	0.50
12/1/2019	LVR	Review revised schedules data from E. Acevedo and coordinate input into KCC CaseView; including correspondences with case team	SOL	Schedules & SOFA	1.40
12/1/2019	AGN	Update and revise SOFA 26a-d	SOL	Schedules & SOFA	2.70
12/1/2019	AGN	Review and update SOFA drafts	SOL	Schedules & SOFA	2.50
12/1/2019	AGN	Update and revise SOFA attachments	SOL	Schedules & SOFA	2.10
12/1/2019	SYR	Review data from Mill and create master files for SOAL A/B 64-65 for case team review	CON	Schedules & SOFA	0.60
12/1/2019	SYR	Review data from Mill and create master file for SOAL A/B 22 for case team review	CON	Schedules & SOFA	0.80
12/1/2019	SYR	Review data from Mill and create master file for SOAL A/B 2 for case team review	CON	Schedules & SOFA	0.80
12/1/2019	SYR	Review data from Mill and create master file for SOAL A/B 55 for case team review	CON	Schedules & SOFA	1.10
Total for 12/1/2019					14.60
12/2/2019	LVR	Review revised SOFA 7 from E. Acevedo; including correspondence re same	SOL	Schedules & SOFA	0.70
12/2/2019	LVR	Call to E. Acevedo re status of open SOFA items	SOL	Schedules & SOFA	0.20
12/2/2019	LVR	Review and update schedules tracking sheet; perform quality review of input items to ensure accuracy and completeness	SOL	Schedules & SOFA	1.40
12/2/2019	LVR	Review and update various schedules and SOFA items in KCC CaseView	SOL	Schedules & SOFA	1.10
12/2/2019	PRO	Review emails and format files for Schedule 4 for all debtors; upload or input same into KCC Case view	CON	Schedules & SOFA	0.50
12/2/2019	AGN	Attend case status conference re SOFA/SOAL updates and deadlines	SOL	Schedules & SOFA	1.50
12/2/2019	AGN	Update and revise SOFA 7	SOL	Schedules & SOFA	2.10
12/2/2019	AGN	Update and revise SOFA master file	SOL	Schedules & SOFA	2.40
12/2/2019	AGN	Update and revise SOFA 25	SOL	Schedules & SOFA	1.30
12/2/2019	AGN	Update and revise SOFA 10	SOL	Schedules & SOFA	1.40
12/2/2019	SYR	Review schedules data and create follow up list for case team review	CON	Schedules & SOFA	1.30
12/2/2019	SYR	Review SOFA data input into forms for accuracy and follow up with team re same	CON	Schedules & SOFA	0.60
12/2/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	0.70
12/2/2019	SYR	Input none data for SOFA 18 & 21 into KCC CaseView	CON	Schedules & SOFA	0.40
12/2/2019	SYR	Update master file and attachment for SOFA 26d	CON	Schedules & SOFA	0.40
Total for 12/2/2019					16.00
12/3/2019	LVR	Review Schedules data from E. Acevedo and coordinate input into KCC CaseView	SOL	Schedules & SOFA	0.90
12/3/2019	LVR	Review revised files for SOFA 7 and 10 and incorporate comments to SOFA 25 and 26c from E. Acevedo and coordinate input into KCC CaseView	SOL	Schedules & SOFA	1.20
12/3/2019	LVR	Review backend updates and revise various SOFA questions in preparation of generating drafts for all debtors	SOL	Schedules & SOFA	1.80

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/3/2019	LVR	Review SOFA drafts for all debtors; including circulating comments and inputting revisions into KCC CaseView	SOL	Schedules & SOFA	3.90
12/3/2019	LVR	Compile and send questions flagged for inclusion in Global Notes to E. Acevedo; including additional SOFA open items	SOL	Schedules & SOFA	0.70
12/3/2019	LVR	Oversee and coordinate generation of SOFA drafts for all debtors	SOL	Schedules & SOFA	1.40
12/3/2019	PRO	Generate draft Schedules and SOFA for all Debtors	CON	Schedules & SOFA	0.30
12/3/2019	PRO	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	4.30
12/3/2019	AGN	Attend case status conference re SOFA/SOAL filing	SOL	Schedules & SOFA	1.50
12/3/2019	AGN	Update and revise SOFA 7	SOL	Schedules & SOFA	2.10
12/3/2019	AGN	Update and revise SOFA 10	SOL	Schedules & SOFA	1.60
12/3/2019	AGN	Update and revise SOFA 2	SOL	Schedules & SOFA	1.80
12/3/2019	AGN	Review and revise SOFA drafts	SOL	Schedules & SOFA	3.60
12/3/2019	DSC	Review and update SOFA drafts for all debtors	SOL	Schedules & SOFA	4.00
12/3/2019	SYR	Update attachment for SOFA 7 using data from FA and input into KCC CaseView	CON	Schedules & SOFA	1.10
12/3/2019	SYR	Generate SOFA drafts for internal quality review	CON	Schedules & SOFA	0.50
12/3/2019	SYR	Review all SOFA drafts and follow up with case team re potential updates	CON	Schedules & SOFA	2.30
12/3/2019	SYR	Generate SOFA PDF drafts for review by FA and counsel	CON	Schedules & SOFA	0.80
12/3/2019	SYR	Review and input SOFA 26b data into KCC CaseView	CON	Schedules & SOFA	0.40
12/3/2019	SYR	Review and update SOFA 28 & SOFA 29 data per comments from FA in KCC CaseView	CON	Schedules & SOFA	0.40
12/3/2019	SYR	Case team meeting re SOAL and SOFA open items and follow up questions prior to call with FA and counsel	CON	Schedules & SOFA	1.60
12/3/2019	SYR	Perform global review of SOFA question with no data and update in KCC CaseView	CON	Schedules & SOFA	0.90
12/3/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	1.10
12/3/2019	SYR	Upload Placeholder for Global Notes in KCC CaseView	CON	Schedules & SOFA	0.40
Total for 12/3/2019					38.60
12/4/2019	LVR	Administrative review of SOFA comments; including inputting additional comments into KCC CaseView	SOL	Schedules & SOFA	0.30
12/4/2019	LVR	Prepare and format Schedules AB 71, 72, 73, 76 and 77 for input or upload into KCC CaseView	SOL	Schedules & SOFA	3.40
12/4/2019	LVR	Review and update schedules tracking sheet and email tracker	SOL	Schedules & SOFA	1.10
12/4/2019	LVR	Review various A/B Schedules for accuracy and completeness; draft and send open items to E. Acevedo re same	SOL	Schedules & SOFA	1.70
12/4/2019	LVR	Compile open SOFA items, zip SOFA drafts and upload to Hightail; draft correspondence to company, LRC and Mill	SOL	Schedules & SOFA	1.50
12/4/2019	LVR	Review Schedule D, E and F data from E. Acevedo; including discussion with case team re same	SOL	Schedules & SOFA	1.30
12/4/2019	PRO	Format files for Schedules 7, 8, 11a and 11b for all debtors; upload or input same into KCC Case view	CON	Schedules & SOFA	2.60
12/4/2019	AGN	Attend case status conference re SOFA/SOAL updates	SOL	Schedules & SOFA	1.60
12/4/2019	AGN	Prepare SOAL G; update contract descriptions re same	SOL	Schedules & SOFA	3.80
12/4/2019	AGN	Prepare SOAL H	SOL	Schedules & SOFA	1.90
12/4/2019	AGN	Prepare SOAL E/F Part 2	SOL	Schedules & SOFA	1.60

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/4/2019	SYR	Review and format SOAL A/B 39-45 data for input into KCC CaseView	CON	Schedules & SOFA	0.90
12/4/2019	SYR	Review and format SOAL A/B 22 data attachments for input into KCC CaseView	CON	Schedules & SOFA	0.70
12/4/2019	SYR	Review and format SOAL A/B 55 for input into KCC CaseView	CON	Schedules & SOFA	0.90
12/4/2019	SYR	Review and format SOAL A/B 3 for input into KCC CaseView	CON	Schedules & SOFA	0.70
12/4/2019	SYR	Prepare SOAL A/B 14 and 16 "none" data for input into KCC CaseView	CON	Schedules & SOFA	0.40
12/4/2019	SYR	Review and format Part 10 (SOAL A/B 60-65, 67-69) data for input into KCC CaseView	CON	Schedules & SOFA	0.80
12/4/2019	SYR	Create master files using data from FA for SOAL A/B 7, 8, 39-42, 57-58, 60, 62, 72-73	CON	Schedules & SOFA	1.30
12/4/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	1.30
12/4/2019	AGN	Prepare SOAL D; correspondence with client re same	SC	Schedules & SOFA	3.20
Total for 12/4/2019					31.00
12/5/2019	LVR	Review revised Schedules D data from T. Harryman	SOL	Schedules & SOFA	0.40
12/5/2019	LVR	Review and update schedules email tracker	SOL	Schedules & SOFA	0.60
12/5/2019	LVR	Review revised Schedules AB 2, 64 and 65 data from E. Acevedo	SOL	Schedules & SOFA	2.10
12/5/2019	LVR	Review NY/NJ Liquor Vendor file for inclusion in Schedule F	SOL	Schedules & SOFA	0.70
12/5/2019	LVR	Correspondence to E. Acevedo re comments to SOFA draft and signatory	SOL	Schedules & SOFA	0.30
12/5/2019	LVR	Oversee input of various schedules into KCC CaseView; including correspondences and calls with data team	SOL	Schedules & SOFA	3.90
12/5/2019	LVR	Review and finalize SOFA 7 and 10 in KCC CaseView	SOL	Schedules & SOFA	0.40
12/5/2019	PRO	Format files for Schedules 7 and 8 for all debtors; upload or input same into KCC Case view	CON	Schedules & SOFA	1.80
12/5/2019	AGN	Update and revise SOAL H	SOL	Schedules & SOFA	1.90
12/5/2019	AGN	Prepare SOAL E/F Part 1; correspondence with counsel re same	SOL	Schedules & SOFA	3.10
12/5/2019	AGN	Update and revise SOAL G	SOL	Schedules & SOFA	2.30
12/5/2019	AGN	Update and revise SOAL E/F Part 2; correspondence with counsel re same	SOL	Schedules & SOFA	3.50
12/5/2019	AGN	Update and revise SOAL D; correspondence with counsel re same	SOL	Schedules & SOFA	2.20
12/5/2019	AGN	Review, revise, and update SOFA drafts	SOL	Schedules & SOFA	1.90
12/5/2019	SYR	Review formatting for SOAL G data and follow up with team re updates	CON	Schedules & SOFA	0.70
12/5/2019	SYR	Review revised data for SOAL A/B 2 and follow up with team re inputting into forms	CON	Schedules & SOFA	0.60
12/5/2019	SYR	Format SOFA 7 litigation parties for inclusion in SOAL E/F, Pt 2	CON	Schedules & SOFA	1.40
12/5/2019	SYR	Review Part 1, 5, 7 Schedules updates for consistency and accuracy with source data	CON	Schedules & SOFA	3.70
12/5/2019	SYR	Upload SOAL A/B 55 data into KCC CaseView and review data report for accuracy	CON	Schedules & SOFA	0.50
12/5/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	1.60
12/5/2019	SYR	Assist with preparation of SOAL D attachments	CON	Schedules & SOFA	0.40
12/5/2019	SYR	Upload SOAL A/B 60, 62, 64, 65 data into KCC CaseView and review data report for accuracy	CON	Schedules & SOFA	0.80
12/5/2019	SYR	Follow up with team re outstanding schedules data and status of data input	CON	Schedules & SOFA	0.90
12/5/2019	SYR	Review SOAL A/B 11a-11b data from FA	CON	Schedules & SOFA	0.50

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/5/2019	SYR	Review data for SOAL A/B 7 and A/B 8 and prepare for input into KCC CaseView	CON	Schedules & SOFA	0.70
12/5/2019	SYR	Review formatting for SOAL E/F Pt 1 and Part 2 and follow up with team re same	CON	Schedules & SOFA	0.90
Total for 12/5/2019					37.80
12/6/2019	LVR	Review and update Schedules D, E, F, G & H	SOL	Schedules & SOFA	2.90
12/6/2019	LVR	Review revised Schedules AB 55 data from E. Acevedo	SOL	Schedules & SOFA	0.70
12/6/2019	LVR	Review list of domains from M. Pierce and coordinate input into KCC CaseView	SOL	Schedules & SOFA	0.30
12/6/2019	LVR	Follow-up to company, LRC and MIII re comments for SOFA drafts	SOL	Schedules & SOFA	0.30
12/6/2019	LVR	Review SOFA comments from C. Parres	SOL	Schedules & SOFA	0.50
12/6/2019	LVR	Review revised SOFA 10 and 26a from S. Corp	SOL	Schedules & SOFA	0.60
12/6/2019	LVR	Format and prepare SOAL A/B 71, 72, 73, 76, 77 and 79 for backend upload into KCC CaseView; including review of same	SOL	Schedules & SOFA	3.20
12/6/2019	LVR	Review schedule comments from S. Corp and T. Harryman	SOL	Schedules & SOFA	0.60
12/6/2019	LVR	Compile schedules and SOFA open items and send questions to E. Acevedo	SOL	Schedules & SOFA	1.60
12/6/2019	LVR	Review updated Schedule D data from T. Harryman	SOL	Schedules & SOFA	0.30
12/6/2019	LVR	Review Schedule EF Part 1 and coordinate follow-up regarding unknown priority values; including correspondence re same	SOL	Schedules & SOFA	0.70
12/6/2019	LVR	Upload and send merged SOFA PDF per M. Pierce request	SOL	Schedules & SOFA	0.30
12/6/2019	LVR	Prepare signature page information for backend upload into KCC CaseView	SOL	Schedules & SOFA	0.60
12/6/2019	LVR	Correspondences re Schedule Part 4 backend updates	SOL	Schedules & SOFA	0.40
12/6/2019	LVR	Conference call with the company, LRC and MIII re SOFA comments from C. Parres	SOL	Schedules & SOFA	0.80
12/6/2019	PRO	Format files for Schedules 7, 8, EF part 1, and H for all debtors; upload or input same into KCC Case view	CON	Schedules & SOFA	2.10
12/6/2019	AGN	Update and revise SOAL D; correspondence with counsel re same	SOL	Schedules & SOFA	2.50
12/6/2019	AGN	Update and revise E/F Part 1; correspondence with counsel re same	SOL	Schedules & SOFA	1.50
12/6/2019	AGN	Update and revise E/F Part 2; correspondence with counsel re same	SOL	Schedules & SOFA	2.90
12/6/2019	AGN	Update and revise SOAL G; correspondence with counsel re same	SOL	Schedules & SOFA	1.30
12/6/2019	SYR	Review Part 4 Schedules data marked as "none" and update in KCC CaseView	CON	Schedules & SOFA	0.60
12/6/2019	SYR	Review SOAL A/B 61 and follow up with case team re debtor entities	CON	Schedules & SOFA	0.40
12/6/2019	SYR	Participate in conference call re Schedules follow data	CON	Schedules & SOFA	0.80
12/6/2019	SYR	Review updates to SOAL A/B 64 and A/B 65 and input into KCC CaseView	CON	Schedules & SOFA	0.70
12/6/2019	SYR	Review updates to SOAL A/B 55 and input into KCC CaseView	CON	Schedules & SOFA	0.60
12/6/2019	SYR	Participate in conference call and review notes re SOFA and SOAL updates with FA and counsel	CON	Schedules & SOFA	0.80
12/6/2019	SYR	Review updates to SOFA 9 from FA and update data in KCC CaseView and follow up data	CON	Schedules & SOFA	0.50
12/6/2019	SYR	Review updates to SOAL A/B 74 from FA and update data in KCC CaseView and follow up data	CON	Schedules & SOFA	0.50
12/6/2019	SYR	Review SOAL D, Pt 1 and update data in KCC CaseView	CON	Schedules & SOFA	0.60
12/6/2019	SYR	Review SOAL E/F, Pt 2 and update data in KCC CaseView	CON	Schedules & SOFA	0.80
12/6/2019	SYR	Review reports for Schedules data upload and confirm all source data from FA has been accurately input into KCC CaseView	CON	Schedules & SOFA	1.10
12/6/2019	SYR	Review data and follow up with FA re missing noticing information for litigation parties on SOFA 7	CON	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/6/2019	SYR	Review updates to SOFA 26a from FA and update data in KCC CaseView	CON	Schedules & SOFA	0.60
12/6/2019	SYR	Review updates to SOFA 10 from FA and update data in KCC CaseView	CON	Schedules & SOFA	0.50
12/6/2019	SYR	Perform global review of Schedules data marked as "none" and confirm data is correctly input on forms	CON	Schedules & SOFA	0.80
12/6/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	1.30
12/6/2019	SYR	Input global update of current value to unknown for all Schedules data in KCC CaseView	CON	Schedules & SOFA	1.40
Total for 12/6/2019					36.50
12/7/2019	LVR	Review SOFA 7 master and send to E. Acevedo re same	SOL	Schedules & SOFA	0.70
12/7/2019	LVR	Review face amounts for SOFA 11a and 11b in KCC CaseView and revise; including correspondences to E. Acevedo re same	SOL	Schedules & SOFA	0.70
12/7/2019	LVR	Generate Schedule drafts for all debtors; including review re same	SOL	Schedules & SOFA	2.50
12/7/2019	LVR	Draft correspondence to company, LRC and MIII re schedules drafts and timeline for comments	SOL	Schedules & SOFA	0.80
12/7/2019	LVR	Prepare and send Master Schedules D, EF Part 1, EF Part 2, G and H	SOL	Schedules & SOFA	0.70
12/7/2019	LVR	Attention to request for SOFA and Schedules Master file in Excel per M. Manning request; including correspondence re same	SOL	Schedules & SOFA	0.40
12/7/2019	LVR	Send SOFA 3 master file to M. Manning; including correspondence re same	SOL	Schedules & SOFA	0.60
12/7/2019	LVR	Prepare static table backend file for upload into KCC CaseView	SOL	Schedules & SOFA	1.80
12/7/2019	LVR	Correspondence to E. Acevedo re data for AB 75	SOL	Schedules & SOFA	0.20
12/7/2019	LVR	Review and revise Schedule Part 4 backend file for upload into KCC CaseView	SOL	Schedules & SOFA	1.20
12/7/2019	LVR	Prepare revised backend files for SOAL AB 39 and 62	SOL	Schedules & SOFA	0.70
12/7/2019	LVR	Correspondence to M. Pierce re unknown priority amounts on Schedule EF Part 1	SOL	Schedules & SOFA	0.30
12/7/2019	PRO	Input various Schedule and SOFA updates into KCC CaseView	CON	Schedules & SOFA	4.50
12/7/2019	PRO	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	4.70
12/7/2019	AGN	Update and revise SOAL G; correspondence with counsel re same	SOL	Schedules & SOFA	2.50
12/7/2019	AGN	Update and revise SOAL E/F Part 2; correspondence with counsel re same	SOL	Schedules & SOFA	2.50
12/7/2019	AGN	Review SOAL Drafts	SOL	Schedules & SOFA	4.00
12/7/2019	AGN	Update and revise SOAL E/F Part 2; correspondence with counsel re same	SOL	Schedules & SOFA	1.50
12/7/2019	AGN	Update and revise SOAL H Part 2; correspondence with counsel re same	SOL	Schedules & SOFA	1.00
12/7/2019	SYR	Assist with generating Schedules drafts to send to FA and counsel for review	CON	Schedules & SOFA	0.80
12/7/2019	SYR	Review and compile internal case team notes regarding Schedules data and update tracking sheet re same	CON	Schedules & SOFA	1.30
12/7/2019	SYR	Update SOAL A/B 55 data and input into KCC CaseView	CON	Schedules & SOFA	0.50
12/7/2019	SYR	Update SOAL A/B 61 and A/B 63 data and input into KCC CaseView	CON	Schedules & SOFA	0.80
12/7/2019	SYR	Update SOAL A/B 22 attachment formatting and input into KCC CaseView	CON	Schedules & SOFA	1.10
12/7/2019	SYR	Update SOAL A/B 2 attachment formatting and input into KCC CaseView	CON	Schedules & SOFA	0.60
12/7/2019	SYR	Update SOAL A/B 3 attachment formatting and input into KCC CaseView	CON	Schedules & SOFA	0.40
12/7/2019	SYR	Update SOAL D attachment formatting and input into KCC CaseView	CON	Schedules & SOFA	0.60
12/7/2019	SYR	Review all SOAL drafts and follow up with case team re potential updates	CON	Schedules & SOFA	3.80
Total for 12/7/2019					41.20

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/8/2019	LVR	Review and update schedules email tracker	SOL	Schedules & SOFA	0.80
12/8/2019	LVR	Conference call with LRC and MIII teams re open SOFA items	SOL	Schedules & SOFA	0.70
12/8/2019	LVR	Review comments from C. Parres re SOFA 28; including correspondences re same	SOL	Schedules & SOFA	0.50
12/8/2019	LVR	Review Schedules comments from C. Parres	SOL	Schedules & SOFA	0.70
12/8/2019	LVR	Review Schedules and SOFA comments from S. Corp	SOL	Schedules & SOFA	1.30
12/8/2019	LVR	Oversee correspondence to E. Acevedo and S. Corp re updates needed for AB 22, AB 55, AB 60 and AB 64; including discussions with case team re same	SOL	Schedules & SOFA	0.60
12/8/2019	LVR	Call with E. Acevedo re SOFA 1 and 2 updates	SOL	Schedules & SOFA	0.50
12/8/2019	LVR	Quality review of various Schedules and SOFA items to ensure accuracy and completeness	SOL	Schedules & SOFA	1.40
12/8/2019	LVR	Review revised data and correspondences from T. Harryman re SOFA 1 & 2 and update KCC CaseView accordingly; correspondences re same	SOL	Schedules & SOFA	3.20
12/8/2019	AGN	Review and update SOAL Drafts	SOL	Schedules & SOFA	2.40
12/8/2019	AGN	Update and revise SOAL E	SOL	Schedules & SOFA	2.20
12/8/2019	AGN	Update and revise SOAL E/F Part 2	SOL	Schedules & SOFA	2.70
12/8/2019	SYR	Review and update SOFA 25 data per company's comments and input into KCC CaseView	CON	Schedules & SOFA	0.40
12/8/2019	SYR	Prepare master file for SOFA 3 and follow up with company re removed aggregate amounts	CON	Schedules & SOFA	0.80
12/8/2019	SYR	Remove inventory supervisor from all SOFA 27 data input into KCC CaseView and follow up with company re same	CON	Schedules & SOFA	0.60
12/8/2019	SYR	Add notes from internal Schedules data review to tracking sheet and flag open items for follow up	CON	Schedules & SOFA	0.70
12/8/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	0.80
12/8/2019	SYR	Review follow up comments from company for Schedules drafts and follow up with case team re same	CON	Schedules & SOFA	0.50
12/8/2019	SYR	Prepare and send master files for SOAL A/B 22, A/B 55, A/B 60, and A/B 64 to FA and company for review	CON	Schedules & SOFA	0.80
12/8/2019	SYR	Review and update SOAL A/B 55 per comments from company in KCC CaseView	CON	Schedules & SOFA	0.90
12/8/2019	SYR	Review and update SOAL A/B 22 per comments from FA and company in KCC CaseView	CON	Schedules & SOFA	0.70
Total for 12/8/2019					23.20
12/9/2019	LVR	Review revised SOFA 27 from S. Corp; including follow-up correspondence re same	SOL	Schedules & SOFA	0.70
12/9/2019	LVR	Review draft Schedule EF Part 1 to ensure accuracy and completeness	SOL	Schedules & SOFA	0.30
12/9/2019	LVR	Correspondence to S. Corp re address for E. Schardan on SOFA 7 and Schedule EF Part 2	SOL	Schedules & SOFA	0.30
12/9/2019	LVR	Compile list of SOFA and Schedule items for Global Notes; discuss with case team	SOL	Schedules & SOFA	0.50
12/9/2019	LVR	Review revisions to AB 60, 62, and 64 from E. Acevedo	SOL	Schedules & SOFA	0.50
12/9/2019	LVR	Review revised SOFA 7 from C. Parres; update and circulate revised master	SOL	Schedules & SOFA	0.80
12/9/2019	LVR	Format and revise backend files for SOFA 1 & 2 and coordinate upload into KCC CaseView	SOL	Schedules & SOFA	2.40
12/9/2019	LVR	Quality review of SOFA 28 backend file	SOL	Schedules & SOFA	0.40
12/9/2019	LVR	Conference call with LRC and MIII teams re open SOFA items	SOL	Schedules & SOFA	0.90

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/9/2019	LVR	Coordinate preparation of revised SOFA draft for Houlihan's Restaurants	SOL	Schedules & SOFA	0.30
12/9/2019	LVR	Review case team Schedules comments and update various questions in KCC CaseView	SOL	Schedules & SOFA	1.80
12/9/2019	LVR	Send Master files for SOFAs 3, 4 & 11 per E. Acevedo request; including correspondence re same	SOL	Schedules & SOFA	0.50
12/9/2019	LVR	Send Master files for Schedule AB 7 per T. Lamb request; including correspondence re same	SOL	Schedules & SOFA	0.30
12/9/2019	LVR	Call with E. Acevedo re revisions to SOAL and SOFA data	SOL	Schedules & SOFA	0.50
12/9/2019	PRO	Format files for Schedules D and EF part 1 for all debtors; upload or input same into KCC Case view	CON	Schedules & SOFA	0.80
12/9/2019	PRO	Update and format files for SOFA 7, 27, 28 and 29 for all debtors; upload or input same into KCC Case view	CON	Schedules & SOFA	2.60
12/9/2019	AGN	Update and revise SOAL E/F Part 2	SOL	Schedules & SOFA	2.40
12/9/2019	AGN	Update and revise SOAL G	SOL	Schedules & SOFA	3.50
12/9/2019	AGN	Update and revise SOAL E/F Part 1	SOL	Schedules & SOFA	2.50
12/9/2019	AGN	Update and revise SOAL D	SOL	Schedules & SOFA	3.00
12/9/2019	AGN	Update and revise Global Notes; correspondence with client re same	SOL	Schedules & SOFA	2.80
12/9/2019	DSC	Review drafts of schedules for all debtors; update files as necessary	SOL	Schedules & SOFA	5.40
12/9/2019	SYR	Review and update SOFA 27 per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	0.80
12/9/2019	SYR	Participate in various calls to discuss Schedule and SOFA updates from company and FA	CON	Schedules & SOFA	1.70
12/9/2019	SYR	Review and update SOAL A/B 60, 62, and 64 per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	1.60
12/9/2019	SYR	Prepare and send master files for SOAL A/B 2, 22, 55 to FA and confirm data is correct	CON	Schedules & SOFA	0.90
12/9/2019	SYR	Review and update SOAL E/F, Pt 2 per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	0.70
12/9/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	1.30
12/9/2019	SYR	Review and update SOAL E/F, Pt 1 and send master file to FA and counsel for review	CON	Schedules & SOFA	0.80
12/9/2019	SYR	Review internal notes and tracking sheet for items flagged for global notes and follow up with case team re same	CON	Schedules & SOFA	0.50
12/9/2019	SYR	Review case team formatting updates to SOAL draft PDFs and confirm updates are complete	CON	Schedules & SOFA	0.60
Total for 12/9/2019					42.10
12/10/2019	LVR	Update and circulate Master SOFA 11 to company, LRC and MIII; including correspondences with K. Brown and M. Manning re same	SOL	Schedules & SOFA	0.90
12/10/2019	LVR	Generate SOFA drafts for all Debtors in KCC CaseView and circulate HRI, Houlihan's Restaurant and HDJG to company, LRC and MIII	SOL	Schedules & SOFA	2.90
12/10/2019	LVR	Correspondence to K. Brown re status of draft SOFAs	SOL	Schedules & SOFA	0.50
12/10/2019	LVR	Review SOFA drafts for all Debtors to ensure accuracy and completeness; input various updates into KCC CaseView re same	SOL	Schedules & SOFA	4.70
12/10/2019	LVR	Review various comments from C. Parres, E. Acevedo and K. Brown and update in KCC CaseView	SOL	Schedules & SOFA	2.80
12/10/2019	LVR	Participate in conference call with company, LRC and MIII re SOFA comments	SOL	Schedules & SOFA	0.80
12/10/2019	LVR	Correspondences with K. Brown and M. Pierce re revisions to Schedule A/B 75	SOL	Schedules & SOFA	0.60

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/10/2019	LVR	Generate Schedule drafts for all Debtors in KCC CaseView and circulate to company, LRC and MIII	SOL	Schedules & SOFA	2.10
12/10/2019	LVR	Review backend log for Schedules and SOFAs for accuracy and completeness; correspondences re missing creditor IDs	SOL	Schedules & SOFA	1.40
12/10/2019	LVR	Coordinate updates to SOFA 26a in KCC CaseView	SOL	Schedules & SOFA	0.30
12/10/2019	LVR	Prepare revised signature pages for upload into KCC CaseView	SOL	Schedules & SOFA	0.40
12/10/2019	LVR	Review and circulate Master SOFA 28 to company, LRC and MIII	SOL	Schedules & SOFA	0.40
12/10/2019	PRO	Input various Schedule and SOFA updates into KCC CaseView	CON	Schedules & SOFA	4.80
12/10/2019	PRO	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	4.60
12/10/2019	AGN	Update and revise SOAL G	SOL	Schedules & SOFA	2.60
12/10/2019	AGN	Update and revise SOAL D	SOL	Schedules & SOFA	2.80
12/10/2019	AGN	Update and revise SOFA 26a-e	SOL	Schedules & SOFA	2.60
12/10/2019	AGN	Update and revise SOFA 10	SOL	Schedules & SOFA	1.00
12/10/2019	AGN	Update and revise SOFA 3	SOL	Schedules & SOFA	2.10
12/10/2019	AGN	Update and revise SOFA 4	SOL	Schedules & SOFA	1.50
12/10/2019	AGN	Update and revise SOAL E/F Part 1	SOL	Schedules & SOFA	1.70
12/10/2019	AGN	Update and revise SOAL E/F Part 1	SOL	Schedules & SOFA	2.90
12/10/2019	AGN	Review and finalize SOFA proofs	SOL	Schedules & SOFA	1.60
12/10/2019	DSC	Review drafts of schedules for Houlihan's Restaurants, Inc., HRI Holding Corp, and HDJG Corp; coordinate updates with case team as necessary	SOL	Schedules & SOFA	1.40
12/10/2019	DSC	Update SOAL AB 60 entries for all debtors	SOL	Schedules & SOFA	1.00
12/10/2019	DSC	Review SOFA drafts for all debtors; update files as necessary	SOL	Schedules & SOFA	4.00
12/10/2019	SYR	Review case team comments and update data for SOFA 26a and SOFA 26d in KCC CaseView	CON	Schedules & SOFA	0.40
12/10/2019	SYR	Review case team comments and update data for SOFA 27 in KCC CaseView	CON	Schedules & SOFA	0.40
12/10/2019	SYR	Review comments from counsel re SOFA 11, 17, and 21 drafts and follow up with case team re clarifications to data	CON	Schedules & SOFA	0.70
12/10/2019	SYR	Review and update SOFA 20 per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	1.10
12/10/2019	SYR	Review correspondence with counsel regarding Schedules and SOFAs data and update internal tracking sheet re same	CON	Schedules & SOFA	0.90
12/10/2019	SYR	Review SOFA draft PDFs for all debtors to ensure accuracy and consistency with source data and provide comments to case team re same	CON	Schedules & SOFA	4.20
12/10/2019	SYR	Participate in and review notes from conference call re SOFA updates from company	CON	Schedules & SOFA	0.90
12/10/2019	SYR	Review and update SOFA 4 per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	0.80
12/10/2019	SYR	Prepare and send master file for SOFA 7 to FA and counsel to receive additional data for open items	CON	Schedules & SOFA	0.40
12/10/2019	SYR	Review SOAL draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	CON	Schedules & SOFA	2.30
12/10/2019	SYR	Review and update SOFA 28 per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	0.60
12/10/2019	SYR	Generate SOAL draft PDFs for case team internal review, FA, and counsel	CON	Schedules & SOFA	0.50
Total for 12/10/2019					65.60
12/11/2019	LVR	Review discrepancy on SOAL AB 55 and update master accordingly	SOL	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
12/11/2019	LVR	Generate SOFA and Schedule drafts for all debtors in KCC CaseView	SOL	Schedules & SOFA	2.10
12/11/2019	LVR	Regenerate Schedule drafts for all debtors in KCC CaseView	SOL	Schedules & SOFA	0.90
12/11/2019	LVR	Review Schedule and SOFA drafts for all debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	3.40
12/11/2019	LVR	Input various Schedule and SOFA updates into KCC CaseView per K. Brown request	SOL	Schedules & SOFA	4.20
12/11/2019	LVR	Conference calls with K. Brown and company re various comments to SOFAs and Schedules	SOL	Schedules & SOFA	1.50
12/11/2019	LVR	Coordinate reparse of SOFA 26a and Schedule D Part 2	SOL	Schedules & SOFA	0.30
12/11/2019	LVR	Follow-up on status of schedules comments	SOL	Schedules & SOFA	0.30
12/11/2019	LVR	Correspondence to C. Parres re updates to SOFA 17; input same in KCC CaseView	SOL	Schedules & SOFA	0.40
12/11/2019	LVR	Prepare backend file for SOAL EF Part 3	SOL	Schedules & SOFA	0.70
12/11/2019	LVR	Coordinate replacement of SOFA and Schedules cover pages per K. Brown	SOL	Schedules & SOFA	0.50
12/11/2019	LVR	Call with company, LRC and MIII re schedules comments	SOL	Schedules & SOFA	0.70
12/11/2019	SMZ	Perform quality review of Schedules for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	1.90
12/11/2019	SMZ	Perform quality review of SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	2.30
12/11/2019	SMZ	Format files for SOFA 26a and 26b for all debtors; upload or input same into KCC Case view	CON	Schedules & SOFA	0.70
12/11/2019	PRO	Update SOAL and SOFA cover pages with new footer	CON	Schedules & SOFA	1.50
12/11/2019	PRO	Update Schedule D Part 2 attachments for into KCC CaseView	CON	Schedules & SOFA	1.40
12/11/2019	AGN	Run and review final SOFA drafts	SOL	Schedules & SOFA	4.00
12/11/2019	AGN	Run and review final Schedule drafts	SOL	Schedules & SOFA	4.30
12/11/2019	AGN	Update and revise SOFA 7 master	SOL	Schedules & SOFA	2.60
12/11/2019	AGN	Update and revise SOAL E/F Part 2	SOL	Schedules & SOFA	2.80
12/11/2019	AGN	Update and revise SOAL G	SOL	Schedules & SOFA	3.10
12/11/2019	AGN	Update and revise SOFA 17	SOL	Schedules & SOFA	1.80
12/11/2019	AGN	Update and revise SOAL A/B 2	SOL	Schedules & SOFA	1.80
12/11/2019	AGN	Update and revise A/B 62	SOL	Schedules & SOFA	1.20
12/11/2019	DSC	Review SOFA drafts for all debtors; coordinate updates with case team as necessary	SOL	Schedules & SOFA	2.20
12/11/2019	DSC	Review drafts of schedules for all debtors; coordinate updates with case team as necessary	SOL	Schedules & SOFA	3.00
12/11/2019	DSC	Update SOFA 26d entries	SOL	Schedules & SOFA	2.60
12/11/2019	DSC	Update SOAL 72 entries	SOL	Schedules & SOFA	0.40
12/11/2019	DSC	Review SOFA drafts for Houlihan's Restaurants, Inc., HRI Holding Corp, and HDJG Corp; coordinate updates with case team as necessary	SOL	Schedules & SOFA	1.40
12/11/2019	SYR	Review and update SOAL A/B 15, 25, and 67 per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	1.30
12/11/2019	SYR	Review and update SOAL D per comments and data from FA and counsel in KCC CaseView	CON	Schedules & SOFA	0.50
12/11/2019	SYR	Review SOFA 7 to ensure all updates to litigation parties from counsel are included	CON	Schedules & SOFA	0.40
12/11/2019	SYR	Review SOFA draft PDFs to ensure accuracy and consistency with source data and provide comments to case team re same	CON	Schedules & SOFA	0.80
12/11/2019	SYR	Call re SOAL and SOFA updates and upcoming deadline	CON	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 12/11/2019					57.80
12/12/2019	LVR	Upload drafts to circulate link to company, LRC and MIII	SOL	Schedules & SOFA	0.60
12/12/2019	LVR	Continue to review Schedule and SOFA drafts for all debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.90
12/12/2019	LVR	Attention to further revisions to HOP Bayonne and Houlihan's Restaurants, Inc. schedules per K. Brown request; coordinate input of updates into KCC CaseView	SOL	Schedules & SOFA	2.40
12/12/2019	PRO	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	1.90
12/12/2019	AGN	Update and revise final SOAL E/F Part 2	SOL	Schedules & SOFA	2.40
12/12/2019	AGN	Update and revise SOAL G	SOL	Schedules & SOFA	2.30
12/12/2019	AGN	Update final SOAL Master file re final filing	SOL	Schedules & SOFA	1.60
12/12/2019	AGN	Update final SOFA Master file re final filing	SOL	Schedules & SOFA	1.70
12/12/2019	AGN	Attend case status conference re final SOFA/SOAL filing	SOL	Schedules & SOFA	1.00
Total for 12/12/2019					15.80
12/13/2019	LVR	Correspondence to E. Acevedo re preparation of Master SOFA and Schedule Excel files	SOL	Schedules & SOFA	0.20
12/13/2019	AGN	Update and revise SOLA master files	SOL	Schedules & SOFA	1.50
12/13/2019	AGN	Review and update website re SOFA & SOAL final filings	SOL	Schedules & SOFA	1.00
12/13/2019	AGN	Update and revise SOFA master files	SOL	Schedules & SOFA	1.30
Total for 12/13/2019					4.00
12/15/2019	LVR	Attention to correspondences from M. Manning re final SOFA 3, 4, & 11 master files; including calls and correspondences with case team re same	SOL	Schedules & SOFA	0.60
Total for 12/15/2019					0.60
12/17/2019	LVR	Prepare, compile and send SOFA master file per M. Manning request; including correspondence re same	SOL	Schedules & SOFA	1.20
12/17/2019	LVR	Prepare, compile and send Schedules master file per M. Manning request; including correspondence re same	SOL	Schedules & SOFA	2.30
12/17/2019	AGN	Prepare master excel files re final SOFA/SOALs	SOL	Schedules & SOFA	2.10
Total for 12/17/2019					5.60
12/18/2019	AGN	Update schedule files to include Name ID	SOL	Schedules & SOFA	2.20
Total for 12/18/2019					2.20
Total Hours					432.60

Kurtzman Carson Consultants LLC

12/01/2019 - 12/31/2019

Expenses

Description

Units

Rate

Amount

Total Expenses



February 19, 2020

HRI Holding Corp., et al.
Cynthia Dillard Parres, Esq
8700 State Line Rd., Suite 100
Leawood KS 66206

Re: HRI Holding Corp., et al.
USBC Case No. 19-12415

Dear Cynthia Dillard Parres, Esq:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period January 1, 2020 to January 31, 2020 in the amount of \$4,063.00 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light blue horizontal line.

Evan Gershbein
EVP Restructuring

Enclosures



February 19, 2020

Copy Parties

Kelly Drye & Warren LLP

Jason R. Adams

Eric R. Wilson

Maeghan L. McLoughlin

101 Park Avenue

New York NY 10178

Landis Rath & Cobb LLP

Adam G. Landis

Kimberly A. Brown

919 Market Street, Suite 1800

Wilmington DE 19801

Office of the United States Trustee

Jane Leamy

844 King St Ste 2207

Lockbox 35

Wilmington DE 19801

Klehr Harrison Harvey Branzburg LLP

Richard M. Beck

Sally E. Veghte

919 N. Market Street, Suite 1000

Wilmington DE 19801

Matt Manning

M-III Partners, LP

130 W 42nd St, 17th Floor

New York NY 10036

Kurtzman Carson Consultants LLC

Account Number	70788KCC	Invoice Date	February 19, 2020
Invoice Number	US_KCC1785899	Due Date	Due upon receipt

HRI Holding Corp., et al.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$4,063.00
Total of Hourly Fees	\$4,063.00
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$4,063.00
Sales and Use Tax	0.00
Total Invoice	\$4,063.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70788KCC

Invoice Number US_KCC1785899

Total Amount Due \$4,063.00

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
 Dept CH 16639
 Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
 HSBC Bank, NA
 452 Fifth Avenue, New York, NY 10018
 Account # 000183571
 FED ABA # 021001088
 ACH Routing # 022000020

Kurtzman Carson Consultants LLC

01/01/2020 - 01/31/2020

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AGN	Adam Gorman	SOL	13.30	\$174.25	\$2,317.52
LVR	Leanne Rehder	SOL	6.50	\$182.75	\$1,187.88
PRO	Priscilla Romero	SOL	0.80	\$174.25	\$139.40
SYR	Sydney Reitzel	SOL	0.80	\$174.25	\$139.40
TBM	Travis Buckingham	SOL	1.60	\$174.25	\$278.80
<i>Total</i>					<i>\$4,063.00</i>

Kurtzman Carson Consultants LLC

01/01/2020 - 01/31/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/6/2020	AGN	Correspondence with advisors and counsel re amended SOFA & SOALs; review and prepare precedent materials re same	SOL	Schedules & SOFA	1.30
<i>Total for 1/6/2020</i>					<i>1.30</i>
1/28/2020	LVR	Coordinate preparation of revised schedule cover pages	SOL	Schedules & SOFA	0.30
1/28/2020	LVR	Review draft Amended Schedule D for HRI Holdings and provide comments to case team	SOL	Schedules & SOFA	0.50
1/28/2020	AGN	Update and revise SOAL D re updated debt amounts	SOL	Schedules & SOFA	2.30
1/28/2020	SYR	Revise Schedules cover pages to reflect Amended Schedule D data and input into KCC CaseView	SOL	Schedules & SOFA	0.80
<i>Total for 1/28/2020</i>					<i>3.90</i>
1/29/2020	LVR	Format Schedule D and Signature Pages for backend upload into KCC CaseView; review and provide comments re same	SOL	Schedules & SOFA	2.10
1/29/2020	LVR	Review Amended Schedule D for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
1/29/2020	LVR	Update and revise Amended Schedule D for all Debtors	SOL	Schedules & SOFA	1.60
1/29/2020	AGN	Prepare update SOAL D documents; correspondence with client re same	SOL	Schedules & SOFA	2.70
1/29/2020	AGN	Prepare amended SOAL D drafts; QC and review re same	SOL	Schedules & SOFA	2.50
1/29/2020	TBM	Generate draft Schedules D for all Debtors	SOL	Schedules & SOFA	1.60
<i>Total for 1/29/2020</i>					<i>11.70</i>
1/30/2020	LVR	Oversee additional updates to Amended Schedule D per M. Manning request	SOL	Schedules & SOFA	0.80
1/30/2020	AGN	Prepare amended SOAL cover and signature pages	SOL	Schedules & SOFA	1.30
1/30/2020	AGN	Prepare final amended SOAL D drafts; QC and review re same	SOL	Schedules & SOFA	3.20
1/30/2020	PRO	Perform quality review of Amended Schedule D for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.80
<i>Total for 1/30/2020</i>					<i>6.10</i>
<i>Total Hours</i>					<i>23.00</i>

Kurtzman Carson Consultants LLC

01/01/2020 - 01/31/2020

Expenses

Description

Units

Rate

Amount

Total Expenses



October 20, 2020

HRI Holding Corp., et al.
Cynthia Dillard Parres, Esq
8700 State Line Rd Suite 100
Leawood KS 66206

Re: HRI Holding Corp., et al.
USBC Case No. 19-12415

Dear Cynthia Dillard Parres, Esq:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 1, 2020 to September 30, 2020 in the amount of \$2,768.23 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@kccllc.com

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light blue horizontal line.

Evan Gershbein
SVP Restructuring

Enclosures



October 20, 2020

Copy Parties

Cynthia Dillard Parres, Esq
8700 State Line Rd Suite 100
Leawood KS 66206

Kurtzman Carson Consultants LLC

Account Number	70788FA	Invoice Date	October 20, 2020
Invoice Number	US_KCC1927463	Due Date	Due upon receipt

HRI Holding Corp., et al.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$2,768.23
<i>Total of Hourly Fees</i>	\$2,768.23
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$2,768.23
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$2,768.23

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70788FA

Invoice Number US_KCC1927463

Total Amount Due \$2,768.23

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Kurtzman Carson Consultants LLC

09/01/2020 - 09/30/2020

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
BIF	Bianca Barrera	CON	1.20	\$171.00	\$205.20
CCE	Cerene Credo	CON	0.10	\$128.50	\$12.85
CJC	Caitlin Corrie	CON	0.70	\$108.50	\$75.95
DIM	Diana Mauricio	CON	0.30	\$171.00	\$51.30
IPA	Isabel Padilla	CON	1.10	\$171.00	\$188.10
JCW	Josh Wilson	SMC	0.40	\$178.50	\$71.40
JDG	Jennifer Grageda	CON	0.80	\$171.00	\$136.80
JUY	Justin Uy	CON	0.70	\$108.50	\$75.95
LVR	Leanne Rehder	SOL	2.00	\$182.74	\$365.48
SEB	Senayt Berhe	CON	1.30	\$108.50	\$141.05
SMC	Shanice Mitchell	CON	0.30	\$171.00	\$51.30
STP	Stephanie Paul	CON	0.10	\$108.50	\$10.85
SUS	Sumesh Srivastava	SC	2.80	\$176.00	\$492.80
SZA	Sonia Zapien	CON	5.20	\$171.00	\$889.20
<i>Total</i>					<i>\$2,768.23</i>

Kurtzman Carson Consultants LLC

09/01/2020 - 09/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/24/2020	LVR	Coordinate review of ballots input into KCC CaseView	SOL	Solicitation Fee App	0.30
9/24/2020	JUY	Input received ballots into KCC CaseView	CON	Document Processing	0.40
9/24/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.50
9/24/2020	CJC	Input received ballots into KCC CaseView	CON	Document Processing	0.30
9/24/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
Total for 9/24/2020					1.60
9/25/2020	JCW	Review ballots input into KCC CaseView	SMC	Solicitation Fee App	0.20
9/25/2020	BIF	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.50
9/25/2020	IPA	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.60
9/25/2020	SZA	Review ballots input into KCC CaseView	CON	Solicitation Fee App	1.10
9/25/2020	SUS	Review ballots input into KCC CaseView	SC	Solicitation Fee App	1.20
9/25/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.30
Total for 9/25/2020					3.90
9/26/2020	BIF	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.70
9/26/2020	SZA	Review ballots input into KCC CaseView	CON	Solicitation Fee App	3.80
Total for 9/26/2020					4.50
9/28/2020	JDG	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.10
9/28/2020	LVR	Coordinate review of ballots in KCC CaseView	SOL	Solicitation Fee App	0.30
9/28/2020	LVR	Prepare and send current voting results to M. Pierce	SOL	Solicitation Fee App	1.10
9/28/2020	SMC	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.30
9/28/2020	JCW	Review ballots input into KCC CaseView	SMC	Solicitation Fee App	0.20
9/28/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.80
9/28/2020	DIM	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.30
9/28/2020	IPA	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.50
9/28/2020	SZA	Review ballots input into KCC CaseView	CON	Solicitation Fee App	0.30
9/28/2020	SUS	Review ballots input into KCC CaseView	SC	Solicitation Fee App	1.60
9/28/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
Total for 9/28/2020					5.60
9/29/2020	LVR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.30
9/29/2020	CJC	Input received ballots into KCC CaseView	CON	Document Processing	0.20
9/29/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
9/29/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
9/29/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
9/29/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
Total for 9/29/2020					1.00
9/30/2020	JUY	Input received ballots into KCC CaseView	CON	Document Processing	0.10
9/30/2020	CJC	Input received ballots into KCC CaseView	CON	Document Processing	0.20
9/30/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10

Kurtzman Carson Consultants LLC

09/01/2020 - 09/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
				<i>Total for 9/30/2020</i>	<i>0.40</i>
				<i>Total Hours</i>	<i>17.00</i>

Kurtzman Carson Consultants LLC

09/01/2020 - 09/30/2020

Expenses

Description

Units

Rate

Amount

Total Expenses



November 19, 2020

HRI Holding Corp., et al.
Cynthia Dillard Parres, Esq
8700 State Line Rd Suite 100
Leawood KS 66206

Re: HRI Holding Corp., et al.
USBC Case No. 19-12415

Dear Cynthia Dillard Parres, Esq:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period October 1, 2020 to October 31, 2020 in the amount of \$15,234.22 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@kccllc.com

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
SVP Restructuring

Enclosures



November 19, 2020

Copy Parties

Cynthia Dillard Parres, Esq
8700 State Line Rd Suite 100
Leawood KS 66206

Kurtzman Carson Consultants LLC

Account Number	70788FA	Invoice Date	November 19, 2020
Invoice Number	US_KCC1945268	Due Date	Due upon receipt

HRI Holding Corp., et al.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$15,234.22
<i>Total of Hourly Fees</i>	\$15,234.22
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$15,234.22
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$15,234.22

 Please detach and return this portion of the statement with your check to KCC.
 Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70788FA

Invoice Number US_KCC1945268

Total Amount Due \$15,234.22

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
 Dept CH 16639
 Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
 HSBC Bank, NA
 452 Fifth Avenue, New York, NY 10018
 Account # 000183571
 FED ABA # 021001088
 ACH Routing # 022000020

Kurtzman Carson Consultants LLC

10/01/2020 - 10/31/2020

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AGN	Adam Gorman	SMC	1.00	\$178.50	\$178.50
AGN	Adam Gorman	SOL	8.20	\$182.75	\$1,498.55
AOC	Alberto Campos	CON	1.80	\$171.00	\$307.80
BIF	Bianca Barrera	CON	4.70	\$171.00	\$803.70
CCE	Cerene Credo	CON	4.60	\$128.50	\$591.10
CJC	Caitlin Corrie	CON	0.40	\$108.50	\$43.40
DIM	Diana Mauricio	CON	4.50	\$171.00	\$769.50
IPA	Isabel Padilla	CON	3.10	\$171.00	\$530.10
JAE	Jasmine Guzman-Escobar	CON	1.60	\$171.00	\$273.60
JCW	Josh Wilson	SMC	0.80	\$182.76	\$146.21
JDG	Jennifer Grageda	CON	1.90	\$171.00	\$324.90
JUY	Justin Uy	CON	3.70	\$108.50	\$401.45
JYA	Jeovany Aguilar	CON	1.70	\$171.00	\$290.70
LVR	Leanne Rehder	SOL	26.70	\$182.75	\$4,879.41
MCL	Mikayla Cleary	CON	2.30	\$171.00	\$393.30
PRO	Priscilla Romero	CON	1.30	\$173.00	\$224.90
SEB	Senayt Berhe	CON	3.10	\$108.50	\$336.35
SMC	Shanice Mitchell	CON	3.30	\$171.00	\$564.30
STP	Stephanie Paul	CON	0.80	\$108.50	\$86.80
SUS	Sumesh Srivastava	SC	7.90	\$176.00	\$1,390.40
SZA	Sonia Zapien	CON	4.30	\$171.00	\$735.30
TFL	Teresa Flores	CON	2.70	\$108.50	\$292.95
TPE	Thomas Peterson	CON	1.00	\$171.00	\$171.00
Total					\$15,234.22

Kurtzman Carson Consultants LLC

10/01/2020 - 10/31/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/1/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/1/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.30
Total for 10/1/2020					0.40
10/2/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/2/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/2/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	0.50
Total for 10/2/2020					0.80
10/5/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.20
10/5/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/5/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/5/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
Total for 10/5/2020					0.60
10/6/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/6/2020	LVR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.50
10/6/2020	LVR	Prepare updated voting results and send to M. Pierce	SOL	Solicitation Fee App	0.60
10/6/2020	LVR	Coordinate review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.20
10/6/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
10/6/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/6/2020	JCW	Review ballots input into KCC CaseView	SMC	Solicitation	0.20
10/6/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.50
10/6/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	1.00
10/6/2020	DIM	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/6/2020	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.70
10/6/2020	SZA	Review ballots input into KCC CaseView	CON	Solicitation	1.20
10/6/2020	CJC	Input received ballots into KCC CaseView	CON	Document Processing	0.40
10/6/2020	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.50
Total for 10/6/2020					6.40
10/7/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/7/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
10/7/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/7/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/7/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
Total for 10/7/2020					0.60
10/8/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/8/2020	LVR	Attention to processing received Opt-in forms via email	SOL	Solicitation Fee App	0.30
10/8/2020	PRO	Track and coordinate processing of Opt-In forms	CON	Solicitation	0.30
10/8/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	1.40
10/8/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.30

Kurtzman Carson Consultants LLC

10/01/2020 - 10/31/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/8/2020	SEB	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
Total for 10/8/2020					2.50
10/9/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.20
10/9/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
10/9/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/9/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
Total for 10/9/2020					0.60
10/12/2020	AGN	Review and process ballots re confirmation	SMC	Case Administration / Maintenance	1.00
10/12/2020	LVR	Prepare and send updated voting summary report and send to M. Pierce	SOL	Solicitation Fee App	0.60
10/12/2020	LVR	Coordinate review of ballots input into KCC CaseView	SOL	Solicitation Fee App	0.30
10/12/2020	LVR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	1.30
10/12/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.30
10/12/2020	MCL	Review ballots input into KCC CaseView	CON	Solicitation	0.30
10/12/2020	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.30
10/12/2020	SUS	Coordinate and input received ballots into KCC CaseView	SC	Document Processing	0.20
10/12/2020	PRO	Review ballots input into KCC CaseView	CON	Noticing	0.60
Total for 10/12/2020					4.90
10/13/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/13/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.30
10/13/2020	JCW	Review ballots input into KCC CaseView	SMC	Solicitation	0.10
10/13/2020	SEB	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/13/2020	MCL	Review ballots input into KCC CaseView	CON	Solicitation	0.60
10/13/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.20
10/13/2020	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.20
Total for 10/13/2020					1.70
10/14/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/14/2020	LVR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.40
10/14/2020	LVR	Prepare and send updated voting results to M. Pierce	SOL	Solicitation Fee App	0.60
10/14/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/14/2020	JUY	Input received ballots into KCC CaseView	CON	Document Processing	0.10
10/14/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
Total for 10/14/2020					1.40
10/16/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.20
10/16/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/16/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.40
10/16/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	0.20

Kurtzman Carson Consultants LLC

10/01/2020 - 10/31/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 10/16/2020					1.00
10/19/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/19/2020	LVR	Attention to processing received ballots in KCC CaseView	SOL	Solicitation Fee App	0.30
10/19/2020	LVR	Review current voting summary report	SOL	Solicitation	0.20
10/19/2020	AGN	Prepare HRI Ballot summary report	SOL	Solicitation Fee App	0.80
10/19/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/19/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/19/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.50
10/19/2020	BIF	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.50
10/19/2020	SZA	Review ballots input into KCC CaseView	CON	Solicitation	0.40
10/19/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/19/2020	SUS	Coordinate and input received ballots into KCC CaseView	SC	Document Processing	0.20
10/19/2020	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.30
Total for 10/19/2020					3.70
10/20/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.20
10/20/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
10/20/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/20/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.30
10/20/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	0.30
Total for 10/20/2020					1.20
10/21/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/21/2020	LVR	Attention to preparation of current voting results	SOL	Solicitation Fee App	0.20
10/21/2020	LVR	Review ballots for processing and coordinate with case team	SOL	Solicitation Fee App	0.30
10/21/2020	AGN	Prepare ballot detail report	SOL	Solicitation Fee App	0.70
10/21/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/21/2020	SMC	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/21/2020	JCW	Review ballots input into KCC CaseView	SMC	Solicitation	0.10
10/21/2020	JUY	Input received ballots into KCC CaseView	CON	Document Processing	0.90
10/21/2020	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.60
10/21/2020	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.30
10/21/2020	SZA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/21/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/21/2020	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.40
Total for 10/21/2020					4.30
10/22/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/22/2020	LVR	Attention to request for more detailed voting report from N. Jenner	SOL	Solicitation	0.20
10/22/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.10
10/22/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.40
10/22/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	0.20

Kurtzman Carson Consultants LLC

10/01/2020 - 10/31/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 10/22/2020					1.00
10/23/2020	LVR	Oversee preparation of current voting results	SOL	Solicitation	0.30
10/23/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
Total for 10/23/2020					0.50
10/26/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/26/2020	LVR	Prepare and draft Voting Certification	SOL	Solicitation Fee App	2.90
10/26/2020	LVR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.90
10/26/2020	LVR	Review potential duplicative ballots input into KCC CaseView	SOL	Solicitation Fee App	0.40
10/26/2020	LVR	Oversee preparation of voting results; including correspondence with case team re same	SOL	Solicitation Fee App	0.30
10/26/2020	LVR	Attention to correspondence from M. Pierce re disallowance of ballot with superseded schedule	SOL	Solicitation Fee App	0.30
10/26/2020	PRO	Review ballots input into KCC CaseView	CON	Solicitation	0.40
10/26/2020	AGN	Draft and prepare voting declaration and exhibits	SOL	Solicitation Fee App	2.30
10/26/2020	AGN	Process ballots re voting deadline	SOL	Solicitation Fee App	1.00
10/26/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/26/2020	CCE	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.10
10/26/2020	SMC	Review ballots input into KCC CaseView	CON	Solicitation	1.70
10/26/2020	JCW	Review ballots input into KCC CaseView	SMC	Solicitation	0.40
10/26/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/26/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	1.00
10/26/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	0.30
10/26/2020	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.80
10/26/2020	DIM	Review ballots input into KCC CaseView	CON	Solicitation	2.20
10/26/2020	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/26/2020	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation	2.00
Total for 10/26/2020					17.60
10/27/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/27/2020	LVR	Review voting summary and provide comments to case team	SOL	Solicitation Fee App	1.80
10/27/2020	LVR	Prepare and draft Voting Certification	SOL	Solicitation Fee App	1.80
10/27/2020	LVR	Continue to review and update voting summary	SOL	Solicitation Fee App	0.50
10/27/2020	LVR	Review ballots flagged for further case team review and update in KCC CaseView accordingly	SOL	Solicitation Fee App	0.80
10/27/2020	LVR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.70
10/27/2020	AGN	Finalize ballots and ballot detail for voting report	SOL	Solicitation Fee App	2.10
10/27/2020	SMC	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.40
10/27/2020	TPE	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.00
10/27/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.30
10/27/2020	SEB	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/27/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
10/27/2020	BIF	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	2.80

Kurtzman Carson Consultants LLC

10/01/2020 - 10/31/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/27/2020	DIM	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	2.10
10/27/2020	IPA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.90
10/27/2020	MCL	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.40
10/27/2020	SZA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	2.50
10/27/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
10/27/2020	JAE	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.60
10/27/2020	JYA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.70
10/27/2020	AOC	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.80
10/27/2020	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation	3.80
Total for 10/27/2020					30.50
10/28/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/28/2020	LVR	Update draft voting declaration and circulate to M. Pierce for comments	SOL	Solicitation Fee App	1.70
10/28/2020	LVR	Review and revise exhibits to Voting Report	SOL	Solicitation Fee App	1.80
10/28/2020	AGN	Revise voting declaration re opt-outs and opt-ins	SOL	Solicitation Fee App	1.30
Total for 10/28/2020					4.90
10/29/2020	LVR	Review and revise exhibits to Voting Report	SOL	Solicitation Fee App	2.40
Total for 10/29/2020					2.40
10/30/2020	LVR	Continue to review and revise voting declaration exhibits and circulate to M. Pierce	SOL	Solicitation Fee App	0.80
10/30/2020	LVR	Continue to update draft voting declaration and circulate to M. Pierce	SOL	Solicitation Fee App	1.30
10/30/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/30/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
10/30/2020	TFL	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
Total for 10/30/2020					2.40
10/31/2020	LVR	Review comments to voting declaration from M. Pierce and draft correspondence re same	SOL	Solicitation Fee App	0.70
10/31/2020	LVR	Review and update voting declaration and circulate same	SOL	Solicitation Fee App	0.60
10/31/2020	LVR	Review and coordinate updates to voting declaration exhibits	SOL	Solicitation Fee App	0.70
Total for 10/31/2020					2.00
Total Hours					91.40

Kurtzman Carson Consultants LLC

10/01/2020 - 10/31/2020

Expenses

Description

Units

Rate

Amount

Total Expenses



November 24, 2020

HRI Holding Corp., et al.
Cynthia Dillard Parres, Esq
8700 State Line Rd Suite 100
Leawood KS 66206

Re: HRI Holding Corp., et al.
USBC Case No. 19-12415

Dear Cynthia Dillard Parres, Esq:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period November 1, 2020 to November 13, 2020 in the amount of \$968.81 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@kccllc.com

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
SVP Restructuring

Enclosures



November 24, 2020

Copy Parties

Cynthia Dillard Parres, Esq
8700 State Line Rd Suite 100
Leawood KS 66206

Kurtzman Carson Consultants LLC

Account Number	70788FA	Invoice Date	November 24, 2020
Invoice Number	US_KCC1945805	Due Date	Due upon receipt

HRI Holding Corp., et al.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$968.81
<i>Total of Hourly Fees</i>	\$968.81
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$968.81
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$968.81

 Please detach and return this portion of the statement with your check to KCC.
 Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70788FA

Invoice Number US_KCC1945805

Total Amount Due \$968.81

Amount Paid

\$

Check Payments to:

Kurtzman Carson Consultants LLC
 Dept CH 16639
 Palatine, IL 60055-6639

Wire Payments to:

Kurtzman Carson Consultants LLC
 HSBC Bank, NA
 452 Fifth Avenue, New York, NY 10018
 Account # 000183571
 FED ABA # 021001088
 ACH Routing # 022000020

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
CCE	Cerene Credo	CON	0.10	\$128.50	\$12.85
JDG	Jennifer Grageda	CON	0.10	\$171.00	\$17.10
JUY	Justin Uy	CON	0.10	\$108.50	\$10.85
LVR	Leanne Rehder	SMC	1.40	\$182.75	\$255.85
LVR	Leanne Rehder	SOL	3.50	\$182.75	\$639.61
SEB	Senayt Berhe	CON	0.20	\$108.50	\$21.70
STP	Stephanie Paul	CON	0.10	\$108.50	\$10.85
			Total		\$968.81

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/1/2020	LVR	Review comments to voting declaration from M. Pierce; including correspondence re same	SOL	Solicitation	0.80
<i>Total for 11/1/2020</i>					<i>0.80</i>
11/2/2020	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
11/2/2020	LVR	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.30
11/2/2020	LVR	Review additional comments to voting declaration from M. Pierce; including correspondence re same	SOL	Solicitation	0.30
11/2/2020	LVR	Revise and update voting declaration and exhibits	SOL	Solicitation Fee App	1.40
11/2/2020	CCE	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
11/2/2020	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.10
11/2/2020	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
11/2/2020	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
<i>Total for 11/2/2020</i>					<i>2.60</i>
11/3/2020	LVR	Finalize and circulate final voting declaration to M. Pierce	SOL	Solicitation Fee App	0.70
<i>Total for 11/3/2020</i>					<i>0.70</i>
11/5/2020	LVR	Prepare for and participate in Confirmation Hearing	SMC	Solicitation Fee App	1.40
<i>Total for 11/5/2020</i>					<i>1.40</i>
<i>Total Hours</i>					<i>5.50</i>

Kurtzman Carson Consultants LLC

11/01/2020 - 11/30/2020

Expenses

Description

Units

Rate

Amount

Total Expenses

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Corporate Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: November 30, 2020
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck