

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Cerene Credo, depose and say:

1. I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims, noticing and administrative agent for the Debtors in the above-captioned cases. I submit this supplemental certificate in connection with the service of solicitation materials (the “Solicitation Packages”) for the *Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates* [Docket No. 734] (the “Plan”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On November 15, 2019, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective Nunc Pro Tunc to the Petition Date* [Docket No. 54].

3. On December 4, 2019, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 127].

4. Consistent with its retention as claims, noticing and administrative agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Motion of*

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Danyl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



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the Debtors for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (IV) Granting Related Relief [Docket No. 704] (the “Interim Approval and Procedures Motion”) filed by the Debtors on August 25, 2020 and the Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (IV) Granting Related Relief [Docket No. 731] (the “Interim Approval and Procedures Order”), as entered by the Court on September 16, 2020.

5. The Solicitation Packages consist of the following documents:

- a. if applicable, a flash drive (the “Flash Drive”) containing the following documents:
 - i. the *Disclosure Statement for the Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates* (with all exhibits and attachments thereto) [Docket No. 735] (the “Disclosure Statement”);
 - ii. the Plan;
 - iii. the Interim Approval and Procedures Order;
 - iv. Solicitation Procedures (substantially in the form attached as Exhibit 1 to the Interim Approval and Procedures Order)
- b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed, postage prepaid return envelope, if applicable (the “Return Envelope”):
 - i. *Class 4 – Ballot for Holders of Prepetition Secured Obligations Claims* (the “Class 4 Ballot”) (substantially in the form attached as Exhibit 3A to the Interim Approval and Procedures Order);
 - ii. *Class 5 – Ballot for Holders of General Unsecured Claims* (the “Class 5 Ballot”) (substantially in the form attached as Exhibit 3B to the Interim Approval and Procedures Order);
 - iii. *Class 6 – Ballot for Holders of Prepetition Secured Obligations Deficiency Claims* (the “Class 6 Ballot”) (substantially in the form attached as Exhibit 3C to the Interim Approval and Procedures Order);

- c. or in lieu of a Ballot, the following notices and forms, as appropriate, based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:
- i. *Notice of (A) Non-Voting Status with Respect to Unimpaired Classes Deemed to Accept the Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (B) Election to Opt-In to Third Party Releases (the “Non-Voting Status – Deemed to Accept Notice”)* (substantially in the form attached as Exhibit 4 to the Interim Approval and Procedures Order);
 - ii. *Notice of (A) Non-Voting Status with Respect to Impaired Classes Deemed to Reject the Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (B) Election to Opt-In to Third Party Releases (the “Non-Voting Status – Deemed to Reject Notice”)* (substantially in the form attached as Exhibit 5 to the Interim Approval and Procedures Order);
 - iii. *Opt-In Form (the “Opt-In Form”)* (substantially in the form attached as Exhibit 6 to the Interim Approval and Procedures Order);
- d. the *Notice of (A) Interim Approval of the Disclosure Statement and (B) Combined Hearing to Consider Final Approval of the Disclosure Statement and Confirmation of the Plan and the Objection Deadline Related Thereto (the “Confirmation Hearing Notice”)* [Docket No. 736].

6. On November 23, 2020, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail on the service list attached hereto as **Exhibit A**.

Dated: November 25, 2020

/s/ Cerene Credo
Cerene Credo
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Creditor Matrix

Served via First Class Mail

CreditorName	Address	City	State	Zip
Vela Leiva, Zaida	131 Zenith Cir	Fort Myers	FL	33913-7522