

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Hearing Date: December 28, 2020 at 2:00 p.m. (ET)

Objection Deadline: December 24, 2020 at 4:00 p.m. (ET)

COMBINED ELEVENTH MONTHLY AND FINAL APPLICATION OF LANDIS RATH
& COBB LLP, COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
PURSUANT TO 11 U.S.C. §§ 330 AND 331

Name of Applicant:

Landis Rath & Cobb LLP

Authorized to Provide Professional
Services to:

Debtors and Debtors-In-Possession

Date of Retention:

December 4, 2019, effective *nunc pro tunc* to
November 14, 2019

Period for which monthly compensation
and reimbursement sought:

October 1, 2020 through November 13, 2020

Amount of monthly fees to be approved
as actual, reasonable and necessary:

\$190,519.00 (80%=\$152,415.20)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Darryl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



Amount of monthly expenses sought
as actual, reasonable and necessary: \$1,103.85

Period for which final compensation
and reimbursement sought: November 14, 2019 through November 13, 2020

Amount of final fees to be approved
as actual, reasonable and necessary: \$1,872,617.75²

Amount of final expenses sought
as actual, reasonable and necessary: \$21,934.05

This is a(n) x monthly interim x final application

This application includes 11.10 hours with a value of \$4,534.00 for time incurred in the preparation of the tenth monthly fee applications.

Prior Applications:

| Dated Filed | Period Covered | Requested | | Approved | |
|-------------|----------------------------|--------------|-------------|--------------|-------------|
| | | Fees | Expenses | Fees | Expenses |
| 1/15/2020 | 11/14/2019 – 12/31/2019 | \$682,759.25 | \$16,515.12 | \$546,207.40 | \$16,515.12 |
| 2/21/2020 | 1/1/2020 – 1/31/2020 | \$165,972.50 | \$1,426.57 | \$132,778.00 | \$1,426.57 |
| 3/19/2020 | 11/14/2019 – 1/31/2020 | \$848,731.75 | \$17,941.69 | \$848,731.75 | \$17,941.69 |
| 3/30/2020 | 2/1/2020 – 2/29/2020 | \$127,563.00 | \$502.78 | \$102,050.40 | \$502.78 |
| 5/8/2020 | 3/1/2020 – 3/31/2020 | \$149,039.50 | \$340.89 | \$119,231.60 | \$340.89 |
| 5/28/2020 | 4/1/2020 – 4/30/2020 | \$117,044.00 | \$492.13 | \$93,635.20 | \$492.13 |
| 6/26/2020 | 5/1/2020 – 5/31/2020 | \$79,834.00 | \$130.04 | \$63,867.20 | \$130.04 |
| 7/1/2020 | 2/1/2020 – 4/30/2020 | \$393,646.50 | \$1,335.80 | \$393,646.50 | \$1,335.80 |
| 7/29/2020 | 6/1/2020 – 6/30/2020 | \$103,000.50 | \$245.78 | \$82,400.40 | \$245.78 |
| 9/2/2020 | 7/1/2020 – 7/31/2020 | \$73,168.00 | \$455.18 | \$58,534.40 | \$455.18 |
| 9/22/2020 | 8/1/2020 – 8/31/2020 | \$87,324.50 | \$159.27 | \$69,859.60 | \$159.27 |

² Amount of final fees includes \$15,000.00 for estimated fees and expense incurred between the Effective Date and the Final Fee Hearing.

| | | Requested | | Approved | |
|--------------------|-------------------------|------------------|-----------------|-----------------|-----------------|
| Dated Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| 10/28/2020 | 9/1/2020 – 9/30/2020 | \$113,777.50 | \$565.44 | \$91,022.00 | \$565.44 |

MONTHLY COMPENSATION BY INDIVIDUAL

| Name of Professional | Position w/LRC and Year of Admission | Year of Law School Graduation | Hourly Billing Rate³ | Total Billed Hours | Total Compensation |
|-----------------------------|---|--|--|-----------------------------------|-------------------------------|
| Adam G. Landis | Partner; admitted NY 1992, MA 1992, DE 1996 | May, 1991 | \$950.00 | 18.40 | \$17,480.00 |
| Kimberly A Brown | Partner; admitted DE 2008 | May, 2008 | \$600.00 | 124.00 | \$74,400.00 |
| Matthew R. Pierce | Associate; admitted DE 2013 | May, 2013 | \$440.00 | 104.60 | \$46,024.00 |
| Nicolas E. Jenner | Associate; admitted DE 2018 | May, 2018 | \$340.00 | 132.60 | \$45,084.00 |
| Howard W. Robertson | Associate; admitted PA 2020 | January, 2020 | \$295.00 | 2.20 | \$649.00 |
| Anthony C. Dellose | Paralegal | N/A | \$265.00 | 25.20 | \$6,678.00 |
| Darcey Snyder | Paralegal | N/A | \$255.00 | 0.80 | \$204.00 |
| Total | | | | 407.80 | \$190,519.00 |

Blended Hourly Rate: \$467.19

³ LRC's billing rates have not changed during the Monthly Application Period (defined below).

MONTHLY COMPENSATION BY PROJECT CATEGORY

| Project Category | Total Hours | Total Fees |
|--|--------------------|---------------------|
| B112 – Asset Disposition | 11.50 | \$5,498.00 |
| B114 – Assumption/Rejection of Leases and Contracts | 3.10 | \$1,209.00 |
| B120 – Business Operations | 56.70 | \$31,436.00 |
| B122 – Case Administration | 4.20 | \$1,534.50 |
| B124 – Claims Administration & Objections | 79.70 | \$32,322.50 |
| B130 – Financing/Cash Collateral | 0.20 | \$120.00 |
| B134 – Hearings | 31.40 | \$14,116.50 |
| B135 – Litigation | 6.40 | \$2,639.00 |
| B136 – LRC Retention & Fee Matters | 19.40 | \$7,428.50 |
| B144 – Non-LRC Retention & Fee Matters | 11.70 | \$4,375.50 |
| B146 – Plan and Disclosure Statement (including Business Plan) | 177.90 | \$87,345.50 |
| B151 – Schedules/Operating Reports | 4.90 | \$2,132.00 |
| B152 – Tax Issues | 0.70 | \$362.00 |
| TOTAL: | 407.80 | \$190,519.00 |

MONTHLY EXPENSE SUMMARY

| Expenses Category | Total Expenses |
|------------------------------|-----------------------|
| Inhouse Copying | \$321.30 |
| Online Research | \$160.48 |
| Delivery Services/Messengers | \$15.00 |
| Document Retrieval | \$8.40 |
| Conference Call Service | 351.17 |
| Telephonic Court Appearance | 247.50 |
| TOTAL: | \$1,103.85 |

FINAL COMPENSATION BY INDIVIDUAL

| Name of Professional | Position w/LRC and Year of Admission | Year of Law School Graduation | Hourly Billing Rate⁴ | Total Billed Hours | Total Compensation |
|-----------------------------|---|--------------------------------------|--|---------------------------|---------------------------|
| Adam G. Landis | Partner; admitted NY 1992, MA 1992, DE 1996 | May, 1991 | \$895.00 and \$950.00 | 307.00 | \$282,206.50 |
| Richard S. Cobb | Partner; admitted DE 1993, PA 1994 | May, 1992 | \$815.00 and \$875.00 | 174.50 | \$147,654.00 |
| Kimberly A. Brown | Partner; admitted DE 2008 | May, 2008 | \$545.00 and \$600.00 | 1,259.30 | \$737,056.00 |
| Matthew R. Pierce | Associate; admitted DE 2013 | May, 2013 | \$365.00 and \$440.00 | 912.90 | \$378,720.75 |
| Nicolas E. Jenner | Associate; admitted DE 2018 | May, 2018 | \$295.00 and \$340.00 | 624.90 | \$199,326.00 |
| Howard W. Robertson | Associate; admitted PA 2020 | January, 2020 | \$295.00 | 35.40 | \$10,443.00 |
| Joshua J. Scorziello | Law Clerk | N/A | \$275.00 | 11.40 | \$3,135.00 |
| Anthony C. Dellose | Paralegal | N/A | \$250.00 and \$265.00 | 336.70 | \$87,454.00 |
| Melissa Ramirez | Paralegal | N/A | \$250.00 and \$265.00 | 15.30 | \$3,937.50 |
| Darcey Snyder ⁵ | Legal Assistant; Paralegal | N/A | \$160.00; \$255.00 | 20.50 | \$4,135.00 |

⁴ Effective January 1, 2020, LRC implemented annual step increases in its hourly rates consistent with LRC's ordinary course practice due to advancing seniority and promotion.

⁵ In the normal course and effective March 9, 2020, the billing rate for Ms. Snyder increased from \$160.00 per hour to \$255.00 per hour to reflect her promotion from Legal Assistant to Paralegal.

| | | | | | |
|--------------------|-----------|-----|-----------------------------|-----------------|-----------------------|
| Victoria M. Butler | Paralegal | N/A | \$250.00 and \$265.00 | 14.20 | \$3,550.00 |
| Total | | | | 3,712.10 | \$1,857,617.75 |

Blended Hourly Rate: \$500.42

FINAL COMPENSATION BY PROJECT CATEGORY

| Project Category | Total Hours | Total Fees |
|--|--------------------|-----------------------|
| B110 – Asset Analysis and Recovery | 2.50 | \$2,237.50 |
| B112 – Asset Disposition | 717.20 | \$433,523.50 |
| B114 – Assumption/Rejection of Leases and Contracts | 204.20 | \$86,929.50 |
| B118 – Board of Directors Matters | 22.40 | \$16,704.50 |
| B120 – Business Operations | 519.90 | \$266,766.00 |
| B122 – Case Administration | 93.30 | \$31,253.50 |
| B124 – Claims Administration & Objections | 258.30 | \$119,171.00 |
| B126 – Employee Benefits/Pensions | 77.80 | 37,138.00 |
| B130 – Financing/Cash Collateral | 213.00 | \$129,635.00 |
| B134 – Hearings | 305.10 | \$133,665.00 |
| B135 – Litigation | 104.30 | \$47,402.00 |
| B136 – LRC Retention & Fee Matters | 191.50 | \$72,830.50 |
| B138 – Committee Meetings/Communications | 37.50 | \$21,092.50 |
| B140 – Creditor Inquiries | 7.60 | \$3,199.00 |
| B142 – Non-Working Travel | 11.50 | \$2,098.75 |
| B144 – Non-LRC Retention & Fee Matters | 131.20 | \$51,233.50 |
| B146 – Plan and Disclosure Statement (Including Business Plan) | 599.50 | \$310,025.00 |
| B150 – Relief from Stay/Adequate Protection Proceedings | 31.30 | \$15,002.50 |
| B151 – Schedules/Operating Reports | 180.70 | \$75,964.50 |
| B152 – Tax Issues | 3.30 | \$1,746.00 |
| TOTAL: | 3,712.10 | \$1,857,617.75 |

FINAL EXPENSE SUMMARY

| Expenses Category | Total Expenses |
|------------------------------|-----------------------|
| Inhouse Copying | \$3,136.90 |
| Outside Printing | \$5,122.46 |
| Online Research | \$918.54 |
| Delivery Services/Messengers | \$682.50 |
| Postage | \$199.60 |
| Out-of-town Travel | \$2,043.04 |
| Meals | \$1,669.31 |
| Other (Wire Transfer Fees) | \$270.00 |
| Inhouse Color Copies | \$880.00 |
| Document Retrieval | \$389.81 |
| Overtime Wages | \$20.00 |
| Filing Fee | \$1,783.00 |
| Hearing Transcripts | \$957.00 |
| Overnight Delivery | \$178.69 |
| Conference Call Service | \$2,230.70 |
| Telephonic Court Appearance | \$852.50 |
| Meeting Rooms | \$600.00 |
| TOTAL: | \$21,934.05 |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Hearing Date: December 28, 2020 at 2:00 p.m. (ET)

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**COMBINED ELEVENTH MONTHLY AND FINAL APPLICATION OF LANDIS RATH
& COBB LLP, COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
PURSUANT TO 11 U.S.C. §§ 330 AND 331**

Landis Rath & Cobb LLP (“LRC”), counsel to the above-captioned debtors and debtors-in-possession (the “Debtors”), submits this *Combined Eleventh Monthly and Final Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331* (the “Application”) for legal services performed during the monthly period commencing October 1, 2020 through and including November 13, 2020 (the “Monthly Application Period”); and for final approval of compensation for legal services performed during the period commencing November 14, 2019 through and including November 13, 2020 (the “Final Application Period”), together with the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

Monthly Application Period, (the “Application Periods”). In support of the Application, LRC respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (M), and the Court may enter a final order consistent with Article III of the United States Constitution.² Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 105(a), 330 and 331 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended or modified, the “Bankruptcy Code”).

BACKGROUND

3. On November 14, 2019 (the “Petition Date”), the Debtors commenced the above-captioned chapter 11 cases (the “Chapter 11 Cases”) by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. On November 22, 2019, the Office of the United States Trustee (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) in these Chapter 11 Cases pursuant to Bankruptcy Code section 1102(a)(1).

² Pursuant to rule 9013-1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), LRC hereby confirms its consent to entry of a final order by the Bankruptcy Court in connection with this Application if it is later determined that the Bankruptcy Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

5. The factual background relating to the Debtors' commencement of these Chapter 11 Cases is set forth in detail in the *Declaration of Matthew R. Manning in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [D.I. 2] filed on the Petition Date.

6. On December 4, 2019, the Bankruptcy Court entered the *Order Authorizing the Employment and Retention of Landis Rath & Cobb LLP as Counsel, Nunc Pro Tunc to the Petition Date, Pursuant to Bankruptcy Code Section 327(a), Bankruptcy Rules 2014 and 2016 and Local Rule 2014-1* [D.I. 125] (the "LRC Retention Order") authorizing the Debtors' retention of LRC as their counsel in these Chapter 11 Cases.

7. On December 5, 2019, the Bankruptcy Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* [D.I. 158] (the "Interim Compensation Order").

8. On November 5, 2020, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and Its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis* [D.I. 816] (the "Confirmation Order") confirming the *Joint Chapter 11 Plan of HRI Holding Corp. and Its Debtor Affiliates* (the "Plan"). The Plan sets forth the procedures for final requests for payment of Professional Fee Claims (as defined therein).

9. On November 13, 2020, (the "Effective Date") the Plan went effective. *See* [D.I. 821].

TERMS AND CONDITIONS OF COMPENSATION OF LRC

10. Subject to Bankruptcy Court approval, LRC seeks payment for compensation on an hourly basis, plus reimbursement of actual, necessary expenses incurred by LRC during the Application Periods. With the exception of copy charges (which are charged at a lower rate), the rates charged by LRC in these Chapter 11 Cases do not differ from the rates charged to LRC's

non-bankruptcy clients.

11. In accordance with the United States Trustee's *Guidelines For Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases* (the "U.S. Trustee Guidelines"), this Application is supported by (i) **Exhibit A**, which is a summary of compensation by each professional of LRC that worked on the above-captioned chapter 11 cases during the Monthly Application Period; (ii) **Exhibit B**, which is a summary of compensation by project category incurred during the Monthly Application Period and a copy of the computer-generated time entries reflecting the time recorded for these services; (iii) **Exhibit C**, which is an expense summary of those expenses incurred by LRC during the Monthly Application Period; (iv) **Exhibit D**, which contains LRC's customary and comparable compensation disclosures; (v) **Exhibit E**, which is the *Estimated Budget for Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession for the Period August 1, 2020 through November 13, 2020* and *Staffing Plan for Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession for the Period August 1, 2020 through November 13, 2020*, and (vi) **Exhibit F**, which is the Certification of Kimberly A. Brown.³

12. In accordance with the Interim Compensation Order, the Plan and the Confirmation Order, LRC has filed and served upon the parties identified in the Interim Compensation Order and the Confirmation Order this Final Application with respect to (i) fees and expenses incurred during the Monthly Application Period; to wit, fees in the amount of \$190,519.00 and expenses in the amount \$1,103.85 and (ii) fees and expenses incurred during the Final Application Period; to wit, fees in the amount of \$1,872,617.75 and expenses in the

³ LRC has also made reasonable efforts to submit this Application in a manner consistent with the U.S. Trustee Guidelines. To the extent that the U.S. Trustee Guidelines conflict with the Local Rules, in particular, Local Rule 2016-2, LRC has chosen to comply with such Local Rule. LRC will supplement this Application with additional detail or information upon request.

amount \$21,934.05.

13. All services and costs for which compensation is requested by LRC in this Final Application were reasonable and necessary and were performed for and on behalf of the Debtors during the Application Periods.

CASE STATUS

14. The Debtors' monthly operating reports contain up-to-date information regarding the amount of cash on hand or on deposit in the Debtors' estates, the amount and nature of accrued unpaid administrative expenses, the Debtors' operating profits or losses, and the amount of unencumbered funds in the Debtors' estates.

15. To the best of LRC's knowledge, the Debtors (or the Post-Effective Date Debtors, as applicable) have paid or will pay to the U.S. Trustee quarterly fees when due and have filed or will file their monthly operating reports.

NARRATIVE SUMMARY OF SERVICES RENDERED ON A PROJECT SUMMARY BASIS

16. All of the professional services that LRC rendered to the Debtors during the Monthly Application Period are set forth in detail in **Exhibit B**, segregated according to project billing categories in accordance with the U.S. Trustee Guidelines. A brief description of certain services deserving specific mention are highlighted below, by project category:

(A) Asset Disposition: (Total Hours: 11.50; Total Fees: \$5,498.00)

17. Among other services provided in this category during the Application Period, LRC continued its coordinated efforts with the Debtors, the Debtors' liquor license brokers and the Debtors' other professionals regarding the sale of certain of the Debtors' miscellaneous assets (the "Miscellaneous Asset Sales"). In connection with the Miscellaneous Asset Sales, LRC engaged in discussions with various parties interested in the purchase of certain liquor

licenses (the “Remnant Liquor Licenses”) that were not sold in connection with the sale of substantially all of the Debtors’ assets (the “Sale”) to Landry’s, LLC (the “Purchaser”). LRC also advised the Debtors and the Debtors’ liquor license brokers on issues related to the sale and transfer of the Remnant Liquor Licenses and with respect to the marketing of certain other Remnant Liquor Licenses.

(B) Business Operations: (Total Hours: 56.70; Total Fees: \$31,436.00)

18. Among other services provided in this category during the Application Period, LRC worked closely with the Debtors to wind-down their post-Sale operations and to resolve various issues related thereto. In connection therewith, LRC reviewed, analyzed and researched certain operational issues and advised the Debtors regarding their postpetition and post-Closing operations and obligations. LRC engaged in numerous communications with, or advised the Debtors on their communications with, various parties-in-interest including taxing authorities, regulators and insurers. LRC also closely tracked all open case issues and communicated internally and externally regarding the resolution and status of such issues.

(C) Claims Administration and Objections: (Total Hours: 79.70; Total Fees: \$32,322.50)

19. Among other services provided in this category during the Application Period, LRC finalized and filed the following pleadings regarding the *Debtors’ First Omnibus (Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1* [D.I. 742] and the *Debtors’ Second Omnibus (Non-Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1* [D.I. 743] (collectively, the “Claims Objections”):

- *Notice of Withdrawal of Objection to Proofs of Claim Numbers 32 & 663 of the New York State Department of Taxation and Finance* [D.I. 762];

- *Notice of Filing of Proposed Order Sustaining Debtors' First Omnibus Objection to Claims and Proposed Order Sustaining Debtors' Second Omnibus Objection to Claims* [D.I. 763];
- Certification of Counsel regarding the *Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1* [D.I. 777];
- Certification of Counsel regarding the *Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1* [D.I. 778];
- *Supplemental Declaration of Matthew R. Manning in Support of (A) First Omnibus (Substantive) Objection to Claims and (B) Second Omnibus (Non-Substantive) Objection to Claims* [D.I. 789];
- Certification of Counsel regarding the *Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1* [D.I. 790];
- Certification of Counsel regarding the *Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1* [D.I. 791];
- *Second Supplemental Declaration of Matthew R. Manning in Support of the Second Omnibus (Non-Substantive) Objection to Claims* [D.I. 809]; and
- Certification of Counsel regarding the *Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(B) and 503(B), Bankruptcy Rules 3003 and 3007 and Local Rule 3007-1* [D.I. 810].

20. In addition, LRC engaged in extensive discussions with certain claimants, other parties-in-interest and the Debtors' other professionals to resolve responses to the Claims Objections. LRC also closely tracked all responses to the Claims Objections and resolution status.

(D) Hearings: (Total Hours: 31.40; Total Fees: \$14,116.50)

21. Among other services provided in this category during the Application Period, LRC prepared for and attended the October 26, 2020 hearing (the "Claims Objections Hearing") and the November 5, 2020 hearing (the "Confirmation Hearing" and collectively, the

“Hearings”). As part of its preparation for the Hearings, LRC drafted and filed the applicable notices and agenda related to the same and prepared and submitted the required documents to the Court in advance of the Hearings.

(E) **LRC Retention & Fee Matters: (Total Hours: 19.40; Total Fees: \$7,428.50)**

22. Among other services provided in this category during the Application Period, LRC finalized and filed the Certificate of No Objection with respect to the *Ninthly Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from August 1, 2020 through August 31, 2020* [D.I. 768] and the *Tenth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from September 1, 2020 through September 30, 2020* [D.I. 793] in accordance with the Interim Compensation Order, the Local Rules and the U.S. Trustee’s Guidelines.

(F) **Non-LRC Retention & Fee Matters: (Total Hours: 11.70; Total Fees: \$4,375.50)**

23. Among other services provided in this category during the Application Period, LRC also finalized and filed the following pleadings regarding the compensation of professionals in these Chapter 11 Cases:

- *Sixth Monthly Staffing and Compensation Report of M-III Advisory Partners, LP During the Period from June 1, 2020 through July 31, 2020* [D.I. 764];
- *Seventh Monthly Staffing and Compensation Report of M-III Advisory Partners, LP During the Period from August 1, 2020 through September 30, 2020* [D.I. 771];
- Certificate of No Objection regarding the *Sixth Monthly Staffing and Compensation Report of M-III Advisory Partners, LP During the Period from June 1, 2020 through July 31, 2020* [D.I. 776]; and

- Certificate of No Objection regarding the *Seventh Monthly Staffing and Compensation Report of M-III Advisory Partners, LP During the Period from August 1, 2020 through September 30, 2020* [D.I. 799].

24. In addition, LRC worked closely with the Debtors and the Debtors' other professionals to review, analyze and research certain issues related to professionals' compensation and fee matters, including reviewing and analyzing fee applications and invoices submitted by other professionals in these Chapter 11 Cases.

(G) Plan and Disclosure Statement: (Total Hours: 177.90; Total Fees: \$87,345.50)

25. Among other services provided in this category during the Application Period, LRC expended significant time pursuing final approval of the Disclosure Statement and confirmation of the Plan. In connection therewith, LRC drafted, finalized and filed the following pleadings:

- *Notice of Filing Plan Supplement* [D.I. 772];
- *Declaration of Leanne V. Rehder Scott Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan of HRI Holding Corp. and Its Debtor Affiliates* [D.I. 803];
- *Declaration of Matthew R. Manning in Support of Confirmation of the Joint Chapter 11 Plan of HRI Holding Corp. and Its Debtor Affiliates* [D.I. 804];
- *Debtors' Memorandum of Law in Support of (A) Final Approval of the Disclosure Statement and (B) Confirmation of the Plan* [D.I. 805]; and
- *Notice of Filing Proposed Confirmation Order* [D.I. 806].

26. In connection therewith, LRC worked closely with the Debtors and the Debtors' other professionals and extensively negotiated with various parties-in-interest to resolve issues regarding the Debtors' Plan, the reserves to be funded thereunder and the Confirmation Order. LRC also drafted and maintained a tracking chart of all of the responses received with regard to the Plan and their resolution status. In addition, LRC worked closely with the Debtors'

administrative agent, Kurtzman Carson Consultants LLC, to solicit and track votes on the Plan.

27. Once the Confirmation Order was entered, LRC facilitated the completion of all conditions precedent to the occurrence of the effective date. Also, in anticipation of the transition of control of the Debtors' estates to the plan administrator, the Debtors' worked extensively to transition all work related to the Debtors' estates to the plan administrator and his professionals.

COMPENSATION REQUESTED

28. LRC expended 407.80 hours during the Monthly Application Period in furtherance of its efforts on behalf of the Debtors. LRC requests allowance of compensation in the amount of \$190,519.00 for legal services rendered during the Monthly Application Period at a blended hourly rate of \$467.19.

29. Further, LRC expended 3,712.10 hours during the Application Periods in furtherance of its efforts on behalf of the Debtors. As set forth below, LRC requests final allowance of compensation in the amount of \$1,872,617.75 for legal services rendered during the Application Periods at a blended hourly rate of \$500.42.

REIMBURSEMENT OF EXPENSES

30. During the Monthly Application Period, LRC incurred certain necessary expenses in rendering legal services to the Debtors as set forth in Exhibit C.⁴ LRC represents that its rate for non-color duplication is \$0.10 per page and color duplication is \$0.80 per page, consistent with the Local Rules and the U.S. Trustee Guidelines.

31. In order to handle more efficiently the voluminous copying of pleadings served and filed in these Chapter 11 Cases, LRC on occasion retained third-party duplication service

⁴ Exhibit C sets forth in summary detail the expenses incurred during the Monthly Application Period. Due to their voluminous nature, actual copies of invoices from LRC's vendors are not attached, but are available for inspection upon request.

providers. LRC seeks reimbursement only for the actual expenses charged by such third-party service providers. Additionally, LRC seeks reimbursement for, among other things, computer assisted research, which is the actual cost of such charges.

FINAL FEE PERIOD

32. In accordance with the Interim Compensation Order, LRC has filed and served upon the parties identified in the Interim Compensation Order this Application with respect to fees and expenses incurred during the Final Application Period; to wit, fees in the amount of up to \$1,872,617.75 (which includes the 20% “holdback” of all prior monthly fee applications)⁵ and expenses in the amount of \$21,934.05.⁶

33. In accordance with the Interim Compensation Order and Confirmation Order, LRC seeks final approval of fees and expenses in the amount of \$1,894,551.18.

LEGAL STANDARD

34. Bankruptcy Code section 330(a)(1) allows the payment of:

(A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and

(B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1). Reasonableness of compensation is informed by the “market-driven approach,” which considers the nature, extent and value of services provided by the professional and the cost of comparable services in non-bankruptcy contexts. *See Zolfo Cooper & Co. v. Sunbeam-Oster Co.*, 50 F.3d 253, 258 (3d Cir. 1995); *In re Busy Beaver Building Ctr., Inc.*, 19 F.3d 833, 849 (3d Cir. 1994). Thus, the “baseline rule is for firms to receive their customary

⁵ Copies of the Monthly Fee Applications may be obtained by written request to the undersigned counsel.

⁶ LRC also seeks final approval of up to \$15,000.00 for estimated fees and expenses incurred between the Effective Date and the Final Fee Hearing.

rates.” *Zolfo Cooper*, 50 F.3d at 259.

35. In accordance with its practices in non-bankruptcy matters, LRC has calculated its compensation requested in this Application by applying its standard hourly rates. LRC’s calculation is based upon hourly rates that are well within the range of rates that are charged by comparable firms in similar bankruptcy cases. Accordingly, LRC’s rates should be determined to be reasonable under Bankruptcy Code section 330.

36. LRC’s fees during the Application Periods also are reasonable under the prevailing legal standard and should be allowed. The amount of these fees is not unusual given the complexity, size and the extraordinary amount of work required to obtain approval of a plan in the Debtors’ Chapter 11 Cases. LRC’s fees are commensurate with fees that other attorneys of comparable experience and expertise have charged and have been awarded in similar chapter 11 cases. Accordingly, LRC’s fees are reasonable pursuant to Bankruptcy Code section 330.

37. Bankruptcy Code section 330(a)(1)(B) permits reimbursement for actual and necessary expenses. LRC’s legal services and expenses incurred during the Application Periods are set forth in this Application and constitute only those necessary expenses that were incurred for the benefit of the Debtors’ estates. LRC has requested proper reimbursement of only actual, necessary and appropriate legal expenses.

38. Except as permitted by Bankruptcy Rule 2016, no agreement or understanding exists between LRC and/or any third person for the sharing or division of compensation. All of the services for which compensation is requested in this Monthly Application Period were rendered at the request of and solely on behalf of the Debtors.

39. Pursuant to the standards set forth in Bankruptcy Code sections 330 and 331, LRC submits that the compensation requested is for actual and necessary services and expenses, and is

reasonable, based upon the nature, extent and value of such services, the time spent thereon, and the costs of comparable services in cases under the Bankruptcy Code.

40. The time records annexed to this Monthly Application constitute only a general statement of the services rendered and time expended without description of the pressure and constraints under which LRC actually rendered these services. The considerable challenges of these Chapter 11 Cases have been attended to and managed by LRC at all levels promptly, expertly, and often to the exclusion of other matters in LRC's office. LRC submits, therefore, that its fees and expenses were actually necessary, reasonable and justified, and should be allowed in full.

NOTICE AND NO PRIOR REQUEST

41. Notice of this Application has been given to the following parties or, in lieu of, to their counsel, if known: (a) the U.S. Trustee; (b) the Official Committee of Unsecured Creditors; (c) the Post-Effective Date Debtors; (d) the Prepetition Secured Lenders; and (e) all parties required to be given notice in the Interim Compensation Order. LRC submits that no other or further notice is necessary.

42. No prior request for the relief sought in this Application has been made to this or any other Court.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

WHEREFORE, LRC respectfully requests that the Court enter an order approving the following:

(i) Interim Allowance in the sum of \$152,415.20 as compensation for necessary professional services rendered to the Debtors, and in the sum of \$1,103.85 for reimbursement of actual necessary costs and expenses incurred during the Monthly Application Period;

(ii) Final Allowance in the sum of \$1,872,617.75 as compensation for necessary professional services rendered to the Debtors, and in the sum of \$21,934.05 for reimbursement of actual necessary costs and expenses incurred during the Final Application Period; and

(iii) such other and further relief as this Court may deem just and proper.

Dated: December 3, 2020
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Kimberly A. Brown

Adam G. Landis (No. 3407)
Kimberly A. Brown (No. 5138)
Matthew R. Pierce (No. 5946)
Nicolas E. Jenner (No. 6554)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: landis@lrclaw.com
brown@lrclaw.com
pierce@lrclaw.com
jenner@lrclaw.com

*Counsel for the Debtors and
Debtors-In-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Hearing Date: December 28, 2020 at 2:00 p.m. (ET)

Objection Deadline: December 24, 2020 at 4:00 p.m.

NOTICE OF APPLICATION

TO: (a) the U.S. Trustee; (b) the Official Committee of Unsecured Creditors; (c) the Post-Effective Date Debtors; (d) the Prepetition Secured Lenders; and (e) all parties required to be given notice in the Interim Compensation Order.

Landis Rath & Cobb LLP, counsel to the above-captioned debtors and debtors-in-possession (the “Debtors”), filed the *Combined Eleventh Monthly and Final Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331* (the “Application”). The Application seeks monthly fees in the amount of \$190,519.00 and monthly expenses in the amount of \$1,103.85 for the period from October 1, 2020 through November 13, 2020 and final fees in the amount of up to \$1,872,617.75² and expenses in the amount of \$21,934.05 for the period from November 14, 2019 through November 13, 2020.

Objections, if any, to the relief requested in the Application must be filed with the United States Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 24, 2020 at 4:00 p.m. (ET)**.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

² Amount of final fees includes \$15,000.00 for estimated fees and expense incurred between the Effective Date and the Final Fee Hearing.

At the same time, you must also serve a copy of the objection upon the U.S. Trustee, the Official Committee of Unsecured Creditors, the Post-Effective Date Debtors, the Prepetition Secured Lenders, and all other Notice Parties under the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members* [D.I. 158] so as to be **received no later than 4:00 p.m. (ET) on December 24, 2020.**

A HEARING ON THE APPLICATION WILL BE HELD ON **DECEMBER 28, 2020 AT 2:00 P.M. (EASTERN TIME)** BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 3, 2020
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Kimberly A. Brown

Adam G. Landis (No. 3407)
Kimberly A. Brown (No. 5138)
Matthew R. Pierce (No. 5946)
Nicolas E. Jenner (No. 6554)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: landis@lrclaw.com
brown@lrclaw.com
pierce@lrclaw.com
jenner@lrclaw.com

*Counsel for the Debtors and
Debtors-In-Possession*

EXHIBIT A

MONTHLY COMPENSATION BY INDIVIDUAL

| Name of Professional | Position w/LRC and Year of Admission | Year of Law School Graduation | Hourly Billing Rate¹ | Total Billed Hours | Total Compensation |
|-----------------------------|---|--|--|-----------------------------------|-------------------------------|
| Adam G. Landis | Partner; admitted NY 1992, MA 1992, DE 1996 | May, 1991 | \$950.00 | 18.40 | \$17,480.00 |
| Kimberly A Brown | Partner; admitted DE 2008 | May, 2008 | \$600.00 | 124.00 | \$74,400.00 |
| Matthew R. Pierce | Associate; admitted DE 2013 | May, 2013 | \$440.00 | 104.60 | \$46,024.00 |
| Nicolas E. Jenner | Associate; admitted DE 2018 | May, 2018 | \$340.00 | 132.60 | \$45,084.00 |
| Howard W. Robertson | Associate; admitted PA 2020 | January, 2020 | \$295.00 | 2.20 | \$649.00 |
| Anthony C. Dellose | Paralegal | N/A | \$265.00 | 25.20 | \$6,678.00 |
| Darcey Snyder | Paralegal | N/A | \$255.00 | 0.80 | \$204.00 |
| Total | | | | 407.80 | \$190,519.00 |

Blended Hourly Rate: \$467.19

¹ LRC's billing rates have not changed during the Monthly Application Period.

EXHIBIT B

MONTHLY COMPENSATION BY PROJECT CATEGORY

| Project Category | Total Hours | Total Fees |
|--|--------------------|---------------------|
| B112 – Asset Disposition | 11.50 | \$5,498.00 |
| B114 – Assumption/Rejection of Leases and Contracts | 3.10 | \$1,209.00 |
| B120 – Business Operations | 56.70 | \$31,436.00 |
| B122 – Case Administration | 4.20 | \$1,534.50 |
| B124 – Claims Administration & Objections | 79.70 | \$32,322.50 |
| B130 – Financing/Cash Collateral | 0.20 | \$120.00 |
| B134 – Hearings | 31.40 | \$14,116.50 |
| B135 – Litigation | 6.40 | \$2,639.00 |
| B136 – LRC Retention & Fee Matters | 19.40 | \$7,428.50 |
| B144 – Non-LRC Retention & Fee Matters | 11.70 | \$4,375.50 |
| B146 – Plan and Disclosure Statement (including Business Plan) | 177.90 | \$87,345.50 |
| B151 – Schedules/Operating Reports | 4.90 | \$2,132.00 |
| B152 – Tax Issues | 0.70 | \$362.00 |
| TOTAL: | 407.80 | \$190,519.00 |

Date: 12/03/2020

Detail Fee Task Code Billing Report
Landis Rath & Cobb LLP

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| Client | Trans Date | Tmkr | Hours to Bill | Amount | |
|--|-------------------|-------------|----------------------|---------------|--|
| Phase ID B112 Asset Disposition | | | | | |
| 1247.002 | 10/01/2020 | KAB | 0.10 | 60.00 | review order approving misc. asset sale |
| 1247.002 | 10/01/2020 | KAB | 0.10 | 60.00 | email with M. Pierce, Briad and Post Polak teams re: Hasbrouck Heights sale order |
| 1247.002 | 10/01/2020 | NEJ | 0.10 | 34.00 | Email MRP re: Hasbrouck Heights sale order |
| 1247.002 | 10/01/2020 | ACD | 0.20 | 53.00 | Review misc assets sale order (0.1); email with N. Jenner and KCC re: same (0.1) |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 | email w/ KAB, Briad and Post Polak teams re: Hasbrouck Heights sale order |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: Hasbrouck Heights sale order |
| 1247.002 | 10/01/2020 | NEJ | 0.10 | 34.00 | email w. A. Dellose and KCC re: misc assets sale order |
| 1247.002 | 10/05/2020 | KAB | 0.10 | 60.00 | email with S. Cobb re: Hasbrouck Heights closure and inactive LL status |
| 1247.002 | 10/06/2020 | KAB | 0.20 | 120.00 | emails with L. Unangst re: Lawrenceville liquor license |
| 1247.002 | 10/06/2020 | KAB | 0.20 | 120.00 | email with N. Jenner and M. Pierce re: Hasbrouck Heights closure and inactive LL status (.1); review rejection notice in connection with same (.1) |
| 1247.002 | 10/06/2020 | KAB | 0.20 | 120.00 | emails with S. Cobb re: Hasbrouck Heights transfer form (.1); review and analyze same (.1) |
| 1247.002 | 10/06/2020 | NEJ | 0.20 | 68.00 | Email w. KAB and MRP re: Hasbrouck Heights location closure and rejection (.1); Research re: same (.1) |
| 1247.002 | 10/06/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and MRP re: Lawrenceville LL |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: Hasbrouck Heights closure and inactive LL status |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: Lawrenceville LL |
| 1247.002 | 10/07/2020 | KAB | 0.40 | 240.00 | call with R. Silvi re: MI liquor license sales update, process and next steps |
| 1247.002 | 10/07/2020 | KAB | 0.20 | 120.00 | email with R. Silvi and LRC team re: proposed purchase agreement for Grand Rapids license |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | email with M. Pierce, N. Jenner, and R. O'Hara and R. Silvi re: MI liquor license sales |
| 1247.002 | 10/07/2020 | NEJ | 0.10 | 34.00 | Email w. KAB, MRP and R. Silvi re: Grand Rapids LL sale agreement |
| 1247.002 | 10/07/2020 | NEJ | 0.10 | 34.00 | Email w. KAB, MRP, R. Silvi and RJ O'Hara re: MI LL sales |
| 1247.002 | 10/07/2020 | MRP | 0.20 | 88.00 | email w/ R. Silvi and KAB re: proposed purchase agreement for Grand Rapids license |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 | email w/ KAB, NEJ, and R. O'Hara and R. Silvi re: MI liquor license sales |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 | email with R. O'Hara re: liquor license sales for non-NJ licenses |
| 1247.002 | 10/12/2020 | KAB | 0.20 | 120.00 | email with L. Unangst and N. Jenner re: extension of Lawrenceville and Woodbridge broker listings |
| 1247.002 | 10/12/2020 | KAB | 0.20 | 120.00 | review revised liquor broker extension agreements (.1); email with N. Jenner re: same (.1) |
| 1247.002 | 10/12/2020 | NEJ | 0.90 | 306.00 | Emails w. KAB and L. Unangst re: revised LL sale agreement extensions (.2); Revise same (.6); Email KAB and M-III team re: same (.1) |
| 1247.002 | 10/12/2020 | KAB | 0.10 | 60.00 | email with N. and M3 team Jenner re: broker extensions |
| 1247.002 | 10/12/2020 | NEJ | 0.10 | 34.00 | email w. KAB re: revised liquor broker extension agreements |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | review email from M. Manning re: broker listing extensions |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: finalization of broker listing extensions and related issues |
| 1247.002 | 10/13/2020 | NEJ | 0.10 | 34.00 | Revise LL sales agreement extensions |
| 1247.002 | 10/13/2020 | NEJ | 0.30 | 102.00 | Email KAB and L. Unangst re: LL sale agreement extensions (.2); Email M. Manning re: same (.1) |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and L. Unangst re: broker listing extensions |
| 1247.002 | 10/13/2020 | NEJ | 0.10 | 34.00 | email w. KAB re: finalization of broker listing extensions and related issues |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M3 team re: broker listing extensions |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | call to L. Unangst re: liquor license offers |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | email with L. Unangst re: Lawrenceville liquor license offer (.1); review and analyze offer letter (.1) |
| 1247.002 | 10/15/2020 | NEJ | 0.10 | 34.00 | Email w. L. Unangst re: LL sale extension agreements |
| 1247.002 | 10/15/2020 | NEJ | 0.10 | 34.00 | email w. KAB and M3 team re: broker listing extensions |
| 1247.002 | 10/16/2020 | KAB | 0.40 | 240.00 | call with L. Unangst and R. Hewitt re: liquor license sales and case update |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w/ T. Stevens re: Briad assignment of Hasbrouck license |
| 1247.002 | 10/19/2020 | MRP | 0.20 | 88.00 | Review Briad Hasbrouck assignment notice and agreement |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w/ AD, KAB, NEJ re: Briad assignment agreement |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | review email from T. Stevens re: Briad assumption and assignment |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | email with M. Manning re: Briad assignment notice |
| 1247.002 | 10/19/2020 | ACD | 0.20 | 53.00 | Emails with M. Pierce re: liquor licenses and update file with same |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | Email w. A. Dellose, KAB and MRP re: Briad assignment agreement |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 | call with M. Pierce re: update on MI liquor license sale issues |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: MI liquor license sale agreement |
| 1247.002 | 10/20/2020 | NEJ | 0.50 | 170.00 | Email MRP and R. Silvi re: LC-303 form for Grand Rapids LL (.2); Call w. R. Silvi and MRP re: same (.2); Research re: appointee form (.1) |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 | call w/ KAB re: update on MI liquor license sale issues |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: MI liquor license sale agreement |
| 1247.002 | 10/20/2020 | MRP | 0.40 | 176.00 | Email w/ KAB and R. Silvi re: LC-303 form for Grand Rapids LL (.2); Call w/ NEJ and R. Silvi re: same (.2) |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and R. Silvi re: Grand Rapids sale |
| 1247.002 | 10/26/2020 | KAB | 0.20 | 120.00 | call with R. Silvi re: MI liquor licenses |
| 1247.002 | 10/26/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and R. Silva re: Grand Rapids Sale LL |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | Email R. Silvi re: Grand Rapids LL license |
| 1247.002 | 11/09/2020 | KAB | 0.20 | 120.00 | email R. Hewitt, L. Unangst, D. Sherman and S. Cobb re: transition to PA, intros and related issues |
| 1247.002 | 11/09/2020 | KAB | 0.10 | 60.00 | call to K. Kruger re: Grand Rapids sale and transition to PA |
| 1247.002 | 11/09/2020 | MRP | 0.60 | 264.00 | Revise chart of remaining liquor license and sale status |
| 1247.002 | 11/09/2020 | NEJ | 0.10 | 34.00 | Call w. MRP re: LL broker extensions |
| 1247.002 | 11/09/2020 | MRP | 0.10 | 44.00 | Call w/ NEJ re: LL broker extensions |
| 1247.002 | 11/10/2020 | KAB | 0.10 | 60.00 | email with R. Hewitt re: update on marketing/transfer status of NJ liquor licenses |
| 1247.002 | 11/10/2020 | KAB | 0.10 | 60.00 | call with N. Jenner re: liquor license issues |
| 1247.002 | 11/10/2020 | KAB | 0.30 | 180.00 | email R. Silvi, Plan Admin, Flaherty and LRC teams re: non-NJ liquor licenses, transition, status of Grand Rapids and related issues |
| 1247.002 | 11/10/2020 | KAB | 0.50 | 300.00 | additional emails with N. Jenner and M. Pierce re: liquor license issues (.2); review and revise updated versions of tracking chart re: same (.3) |
| 1247.002 | 11/10/2020 | NEJ | 0.10 | 34.00 | call w. KAB re: liquor license issues |

Date: 12/03/2020

Detail Fee Task Code Billing Report
Landis Rath & Cobb LLP

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| Client | Trans Date | Tmkr | Hours to Bill | Amount | |
|---|------------|------|---------------|----------|--|
| Phase ID B112 Asset Disposition | | | | | |
| Total for Phase ID B112 | Billable | | 11.50 | 5,498.00 | Asset Disposition |
| Phase ID B114 Assumption/Rejection of Leases and Contracts | | | | | |
| 1247.002 | 10/01/2020 | NEJ | 0.70 | 238.00 | Draft Iron Mountain rejection notice (.5); Emails w. MRP re: same (.2) |
| 1247.002 | 10/01/2020 | MRP | 0.20 | 88.00 | emails w/ NEJ re: Iron Mountain rejection notice |
| 1247.002 | 10/02/2020 | MRP | 0.30 | 132.00 | Revise rejection notice |
| 1247.002 | 10/02/2020 | MRP | 0.20 | 88.00 | Emails w/ KAB and NEJ re: rejection notice |
| 1247.002 | 10/02/2020 | NEJ | 0.40 | 136.00 | Emails w. KAB and MRP re: rejection notice (.2); Emails w. A. Dellose re: same (.2) |
| 1247.002 | 10/02/2020 | KAB | 0.20 | 120.00 | emails with M. Pierce and N. Jenner re: rejection notice |
| 1247.002 | 10/02/2020 | KAB | 0.10 | 60.00 | emails with LRC and M3 teams re: rejection of Iron Mountain contract |
| 1247.002 | 10/02/2020 | ACD | 0.60 | 159.00 | Emails with N. Jenner re: 5th rejection notice (0.2); finalize and e-file same (0.3); service of same (0.1) |
| 1247.002 | 10/19/2020 | NEJ | 0.20 | 68.00 | emails with S. Corp and KAB re: potential executory contract and related issues |
| 1247.002 | 10/19/2020 | KAB | 0.20 | 120.00 | emails with S. Corp and M. Pierce re: potential executory contract and related issues |
| Total for Phase ID B114 | Billable | | 3.10 | 1,209.00 | Assumption/Rejection of Leases and Contracts |
| Phase ID B120 Business Operations | | | | | |
| 1247.002 | 10/01/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/01/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/01/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open issues |
| 1247.002 | 10/01/2020 | NEJ | 0.20 | 68.00 | Call and Email E. Mishky re: Margolis Edelstein invoices |
| 1247.002 | 10/01/2020 | NEJ | 0.10 | 34.00 | Call E. Acevedo re: annual reports |
| 1247.002 | 10/01/2020 | MRP | 0.30 | 132.00 | call w/ AGL, KAB and NEJ re: open issues |
| 1247.002 | 10/01/2020 | AGL | 0.30 | 285.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/02/2020 | MRP | 0.30 | 132.00 | Call w/ LRC team re: open issues |
| 1247.002 | 10/02/2020 | MRP | 0.40 | 176.00 | Call w/ M-III and LRC teams re: open issues |
| 1247.002 | 10/02/2020 | NEJ | 0.40 | 136.00 | Call and email w. T. Modri of Shore Point Distributing re: invoices (.3) Email MRP re: same (.1) |
| 1247.002 | 10/02/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/02/2020 | NEJ | 0.40 | 136.00 | Weekly check-in call with LRC and M-III |
| 1247.002 | 10/02/2020 | NEJ | 0.40 | 136.00 | Call and email w. E. Mishky of Margolis Edelstein re: invoices |
| 1247.002 | 10/02/2020 | NEJ | 0.10 | 34.00 | Call w. M. Eilbert (former employee) re: notices |
| 1247.002 | 10/02/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/02/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/02/2020 | KAB | 0.70 | 420.00 | prepare for (.3) and call with (.4) M3 and LRC teams re: open issues |
| 1247.002 | 10/02/2020 | AGL | 0.40 | 380.00 | call with miii team re: agenda items listed |
| 1247.002 | 10/02/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: Margolis Edelstein invoices |
| 1247.002 | 10/02/2020 | AGL | 0.30 | 285.00 | Call with brown, pierce and jennner re: agenda items listed |
| 1247.002 | 10/05/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/05/2020 | MRP | 0.30 | 132.00 | Call w/ LRC team re: agenda items |
| 1247.002 | 10/05/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/05/2020 | AGL | 0.30 | 285.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/05/2020 | KAB | 0.20 | 120.00 | draft agenda of open issues (.1); email M3 and LRC teams re: same (.1) |
| 1247.002 | 10/05/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/06/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/06/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/06/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/06/2020 | NEJ | 0.80 | 272.00 | Emails w. MRP re: Norris Choplin Schroeder LLP invoices (.2); Call w. L. Pryor re: same (.1); Call w. S. Harkness re: same (.2); Emails w. S. Harkness re: same (.3) |
| 1247.002 | 10/06/2020 | NEJ | 0.30 | 102.00 | Call with MRP re: Norris Choplin Schroeder LLP invoices (.1); Emails w. MRP re: same (.2) |
| 1247.002 | 10/06/2020 | MRP | 0.30 | 132.00 | call w/ LRC team re: open issues |
| 1247.002 | 10/06/2020 | MRP | 0.30 | 132.00 | Call w/ NEJ re: Norris Choplin Schroeder LLP invoices (.1); Emails w/ NEJ re: same (.2) |
| 1247.002 | 10/06/2020 | AGL | 0.30 | 285.00 | Call with brown, pierce and jennner re: agenda items listed |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | email with E. Acevedo re: business records stored at Iron Mountain |
| 1247.002 | 10/07/2020 | NEJ | 0.10 | 34.00 | Call N. Cieszykowski re: outstanding invoice |
| 1247.002 | 10/07/2020 | KAB | 0.50 | 300.00 | call with LRC team re: open issues |
| 1247.002 | 10/07/2020 | NEJ | 0.50 | 170.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/07/2020 | AGL | 0.50 | 475.00 | call with brown, pierce, and jennner re: agenda items listed |
| 1247.002 | 10/07/2020 | MRP | 0.50 | 220.00 | call w/ AGL, KAB and NEJ re: agenda items listed |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/08/2020 | KAB | 0.20 | 120.00 | call with LRC team re: open issues |
| 1247.002 | 10/08/2020 | NEJ | 0.20 | 68.00 | Check in call w. AGL, KAB and MRP re: open issues |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 | review email from E. Acevedo re: Iron Mountain storage docs |
| 1247.002 | 10/08/2020 | AGL | 0.20 | 190.00 | call with brown, jennner, and pierce re: agenda items listed |
| 1247.002 | 10/08/2020 | MRP | 0.20 | 88.00 | call w/ KAB, NEJ, and AGL re: open issues |
| 1247.002 | 10/12/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/12/2020 | KAB | 0.20 | 120.00 | call with LRC team re: open issues |
| 1247.002 | 10/12/2020 | NEJ | 0.20 | 68.00 | Call w. AGL and KAB re: open items |
| 1247.002 | 10/12/2020 | KAB | 0.20 | 120.00 | draft agenda for professionals calls (.1); email M3 and LRC teams re: same (.1) |
| 1247.002 | 10/12/2020 | AGL | 0.20 | 190.00 | call with brown and jennner re: agenda items listed |
| 1247.002 | 10/12/2020 | NEJ | 0.10 | 34.00 | email w. M3 and KAB re: agenda for professionals calls |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/13/2020 | KAB | 0.20 | 120.00 | Discussion with N. Jenner re: open issues |
| 1247.002 | 10/13/2020 | KAB | 0.40 | 240.00 | prepare for (.1) and participate in call with LRC and M3 teams re: open issues (.3) |
| 1247.002 | 10/13/2020 | NEJ | 0.20 | 68.00 | Confer w. KAB re: open items |
| 1247.002 | 10/13/2020 | NEJ | 0.30 | 102.00 | Call w. KAB and M-III team re: open items |
| 1247.002 | 10/14/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |

Date: 12/03/2020

Detail Fee Task Code Billing Report
Landis Rath & Cobb LLP

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| <u>Client</u> | <u>Trans Date</u> | <u>Tmkr</u> | <u>Hours to Bill</u> | <u>Amount</u> | |
|--|-------------------|-------------|----------------------|---------------|---|
| Phase ID B120 Business Operations | | | | | |
| 1247.002 | 10/14/2020 | KAB | 0.30 | 180.00 | call with N. Jenner and A. Landis re: open issues |
| 1247.002 | 10/14/2020 | NEJ | 0.30 | 102.00 | Call w. AGL and KAB re: open items |
| 1247.002 | 10/14/2020 | AGL | 0.30 | 285.00 | call with jennner and brown re: agenda items listed |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | draft list of open issues; email with LRC team re: same |
| 1247.002 | 10/15/2020 | NEJ | 0.20 | 68.00 | Call w. KAB re: open issues |
| 1247.002 | 10/16/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/16/2020 | KAB | 0.40 | 240.00 | call with N. Jenner re: open issues |
| 1247.002 | 10/16/2020 | NEJ | 0.40 | 136.00 | Call w. KAB re: open items |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/19/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | email with F. Estep re: CSC invoices and related issues |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w/ AIG re: insurance claim |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and F. Estep re: CSC invoices |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | email M3 and LRC teams re: weekly check-in call |
| 1247.002 | 10/19/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/19/2020 | MRP | 0.30 | 132.00 | call w/ KAB and AGL re: open issues |
| 1247.002 | 10/19/2020 | AGL | 0.30 | 285.00 | call with brown and pierce re: agenda items listed |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and S. Corp re: Travelers letter |
| 1247.002 | 10/20/2020 | MRP | 0.30 | 132.00 | Review correspondence from Travelers re: insurance claim |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 | Email w/ KAB, NEJ and V. Baldino re: claim |
| 1247.002 | 10/20/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/20/2020 | KAB | 0.30 | 180.00 | emails with S. Corp and M. Pierce re: Traveler's indemnification letter (.1); review and analyze letter (.1); emails with M. Pierce, N. Jenner and V. Baldino re: same (.1) |
| 1247.002 | 10/20/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/20/2020 | MRP | 0.30 | 132.00 | call w/ KAB, NEJ, and AGL re: open issues |
| 1247.002 | 10/20/2020 | AGL | 0.30 | 285.00 | call with brown, jennner, and pierce re: agenda items listed |
| 1247.002 | 10/21/2020 | NEJ | 0.20 | 68.00 | Call w. AGL, KAB and MRP re: open issues |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/21/2020 | KAB | 0.20 | 120.00 | call with LRC team re: open issues |
| 1247.002 | 10/21/2020 | MRP | 0.20 | 88.00 | Call w/ AGL, KAB, and NEJ re: open issues |
| 1247.002 | 10/21/2020 | AGL | 0.20 | 190.00 | Call with brown, pierce, and jennner re: agenda items listed |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce and E. Acevedo re: insurance reimbursement |
| 1247.002 | 10/22/2020 | KAB | 0.90 | 540.00 | prepare for (.2) and participate in (.7) call with M3 and LRC teams re: agenda items listed |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 | call with S. Corp and E. Acevedo re: transition issues |
| 1247.002 | 10/22/2020 | AGL | 0.70 | 665.00 | call with miii team re: agenda items listed |
| 1247.002 | 10/22/2020 | NEJ | 0.70 | 238.00 | Weekly check in call w. AGL, KAB, MRP, and M-III |
| 1247.002 | 10/22/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and E. Acevedo re: insurance reimbursement |
| 1247.002 | 10/22/2020 | MRP | 0.70 | 308.00 | call w/ M3 and LRC team re: agenda items listed |
| 1247.002 | 10/23/2020 | AGL | 0.50 | 475.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/23/2020 | KAB | 0.50 | 300.00 | call with LRC team re: open issues |
| 1247.002 | 10/23/2020 | NEJ | 0.50 | 170.00 | Check in call w. AGL, KAB and MRP re: open issues |
| 1247.002 | 10/23/2020 | MRP | 0.50 | 220.00 | Check in call w/ AGL, KAB and NEJ re: open issues |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/26/2020 | AGL | 0.40 | 380.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/26/2020 | KAB | 0.40 | 240.00 | call with LRC team re: agenda items listed |
| 1247.002 | 10/26/2020 | KAB | 0.60 | 360.00 | call with M3 team and M. Pierce re: open AP issues |
| 1247.002 | 10/26/2020 | NEJ | 0.40 | 136.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email with LRC and M3 teams re: weekly professionals call |
| 1247.002 | 10/26/2020 | MRP | 0.60 | 264.00 | call w/ M3 team and KAB re: open AP issues |
| 1247.002 | 10/26/2020 | MRP | 0.40 | 176.00 | call w/ LRC team re: agenda items listed |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/27/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/27/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/27/2020 | KAB | 0.20 | 120.00 | draft agenda for weekly professional call (.1); email with LRC and M3 teams re: same (.1) |
| 1247.002 | 10/27/2020 | AGL | 0.30 | 285.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/27/2020 | MRP | 0.30 | 132.00 | call w/ LRC team re: open issues |
| 1247.002 | 10/28/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/28/2020 | KAB | 0.40 | 240.00 | Call w/ LRC team re: open issues |
| 1247.002 | 10/28/2020 | NEJ | 0.40 | 136.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 10/28/2020 | AGL | 0.40 | 380.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/28/2020 | MRP | 0.40 | 176.00 | call w/ KAB and AGL re: open issues |
| 1247.002 | 10/29/2020 | AGL | 0.30 | 285.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/29/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 10/29/2020 | NEJ | 0.30 | 102.00 | Check-in call w. AGL, KAB and MRP |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | call w/ LRC team re: open issues |
| 1247.002 | 10/30/2020 | AGL | 0.50 | 475.00 | call with lrc team re: agenda items listed |
| 1247.002 | 10/30/2020 | AGL | 0.80 | 760.00 | call with m-iii group re: confirmation, reserve sizing and open issues |
| 1247.002 | 10/30/2020 | MRP | 0.80 | 352.00 | Call w/ M-III and LRC teams re: open issues and confirmation |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 10/30/2020 | KAB | 0.50 | 300.00 | call with LRC team re: open issues |
| 1247.002 | 10/30/2020 | KAB | 0.80 | 480.00 | call with LRC and M3 teams re: confirmation, reserve sizing and open issues |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | Call w/ T. Froio re: insurance refund |
| 1247.002 | 10/30/2020 | NEJ | 0.50 | 170.00 | Call w. AGL, KAB and MRP re: open issues |
| 1247.002 | 10/30/2020 | NEJ | 0.80 | 272.00 | Call w. LRC team and M-III team re: open issues |
| 1247.002 | 10/30/2020 | MRP | 0.50 | 220.00 | call w/ LRC team re: open issues |
| 1247.002 | 11/02/2020 | NEJ | 0.50 | 170.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | Emails w. MRP, KAB and E. Acevedo re: quarterly fees |

Date: 12/03/2020

Detail Fee Task Code Billing Report
Landis Rath & Cobb LLP

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| Client | Trans Date | Tmkr | Hours to Bill | Amount | |
|--|------------|------|-----------------|--------------|---|
| Phase ID B120 Business Operations | | | | | |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email with LRC team re: same |
| 1247.002 | 11/02/2020 | KAB | 0.50 | 300.00 | call with LRC team re: open issues |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | discussion with M. Pierce re: quarterly fee issue |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce, N. Jenner, and E. Acevedo re: quarterly fees |
| 1247.002 | 11/02/2020 | AGL | 0.50 | 475.00 | call with lrc team re: agenda items listed |
| 1247.002 | 11/02/2020 | MRP | 0.50 | 220.00 | Call w/ AGL, KAB and NEJ re: open items |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | discussion w/ KAB re: quarterly fee issue |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | emails w/ KAB, NEJ, and E. Acevedo re: quarterly fees |
| 1247.002 | 11/03/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 11/03/2020 | AGL | 0.40 | 380.00 | call with lrc team re: agenda items listed |
| 1247.002 | 11/03/2020 | AGL | 0.30 | 285.00 | call with miii team re: agenda items listed |
| 1247.002 | 11/03/2020 | NEJ | 0.40 | 136.00 | Check-in call w. AGL, KAB and MRP re: open items |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | Call w/ NEJ re: open items |
| 1247.002 | 11/03/2020 | KAB | 0.30 | 180.00 | call with M3 team re: open items |
| 1247.002 | 11/03/2020 | NEJ | 0.30 | 102.00 | call w. M3 team re: open items |
| 1247.002 | 11/03/2020 | MRP | 0.30 | 132.00 | call w/ M-III team re: open items |
| 1247.002 | 11/03/2020 | KAB | 0.40 | 240.00 | Check-in call with A. Landis, M. Pierce, and N. Jenner re: open items |
| 1247.002 | 11/03/2020 | MRP | 0.40 | 176.00 | Check-in call w/ AGL, KAB, and NEJ re: open items |
| 1247.002 | 11/04/2020 | NEJ | 0.30 | 102.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 11/04/2020 | NEJ | 0.30 | 102.00 | Call w. LRC team and M3 team re: open items |
| 1247.002 | 11/04/2020 | MRP | 0.30 | 132.00 | call w/ KAB, AGL and NEJ re: open items |
| 1247.002 | 11/04/2020 | KAB | 0.30 | 180.00 | call with M. Pierce, A. Landis and N. Jenner re: open items |
| 1247.002 | 11/04/2020 | AGL | 0.30 | 285.00 | Call with brown, pierce, jenner and miii team re: agenda items listed |
| 1247.002 | 11/04/2020 | MRP | 0.30 | 132.00 | Call w/ KAB, NEJ, AGL and M3 team re: open items |
| 1247.002 | 11/04/2020 | KAB | 0.30 | 180.00 | Call with N. Jenner, A. Landis, M. Pierce and M3 team re: open items |
| 1247.002 | 11/06/2020 | NEJ | 0.50 | 170.00 | Call w. KAB and MRP re: open items |
| 1247.002 | 11/06/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 11/06/2020 | KAB | 0.50 | 300.00 | call with LRC team re: open issues |
| 1247.002 | 11/06/2020 | MRP | 0.50 | 220.00 | Call w/ KAB and NEJ re: open items |
| 1247.002 | 11/09/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 11/09/2020 | KAB | 0.20 | 120.00 | call with LRC team re: open issues |
| 1247.002 | 11/09/2020 | NEJ | 0.20 | 68.00 | Call w. AGL, KAB and MRP re: open issues |
| 1247.002 | 11/09/2020 | AGL | 0.20 | 190.00 | call with brown, jenner and pierce re: agenda items listed |
| 1247.002 | 11/09/2020 | MRP | 0.20 | 88.00 | call w/ AGL, KAB and NEJ re: open issues |
| 1247.002 | 11/10/2020 | KAB | 0.10 | 60.00 | draft list of open items; email LRC team re: same |
| 1247.002 | 11/10/2020 | MRP | 0.30 | 132.00 | Call w/ LRC and M-III teams re: open issues and post-confirmation transition |
| 1247.002 | 11/10/2020 | KAB | 0.30 | 180.00 | call with LRC and M3 teams re: open issues and transition |
| 1247.002 | 11/10/2020 | KAB | 0.10 | 60.00 | call with LRC team re: open issues |
| 1247.002 | 11/10/2020 | NEJ | 0.30 | 102.00 | Call w. KAB, MRP and M3 team re: open items |
| 1247.002 | 11/10/2020 | NEJ | 0.10 | 34.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 11/10/2020 | AGL | 0.40 | 380.00 | communications with lrc team (.1) and miii team (.3) re: agenda items listed, effective date prep |
| 1247.002 | 11/10/2020 | MRP | 0.10 | 44.00 | call w/ AGL, KAB and NEJ re: open issues |
| 1247.002 | 11/11/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 11/11/2020 | KAB | 0.20 | 120.00 | call with LRC team re: open issues |
| 1247.002 | 11/11/2020 | MRP | 0.20 | 88.00 | Call w/ LRC team re: open issues |
| 1247.002 | 11/11/2020 | NEJ | 0.20 | 68.00 | Call w. AGL, KAB and MRP re: open items |
| 1247.002 | 11/11/2020 | AGL | 0.20 | 190.00 | call with brown, jenner, and pierce re: agenda items listed |
| 1247.002 | 11/12/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and NEJ re: iron mountain |
| 1247.002 | 11/12/2020 | MRP | 0.10 | 44.00 | Email w/ M-III re: Iron Mountain issues |
| 1247.002 | 11/12/2020 | MRP | 0.40 | 176.00 | Call w/ T. Froio re: AFM refund |
| 1247.002 | 11/12/2020 | MRP | 0.10 | 44.00 | Call w. E. Acevedo re: AFM refund |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | draft email re: open issues; email LRC team re: same |
| 1247.002 | 11/12/2020 | KAB | 0.30 | 180.00 | call with LRC team re: open issues |
| 1247.002 | 11/12/2020 | KAB | 0.20 | 120.00 | calls with M. Pierce re: insurance refund issue |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | email with M. Manning re: wire transfers and related issues |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | review vm from UMB re: wire transfer issues; email M. Manning re: same |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and N. Jenner re: Iron Mountain invoice issue |
| 1247.002 | 11/12/2020 | NEJ | 0.30 | 102.00 | Call w. KAB and MRP re: open issues |
| 1247.002 | 11/12/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and MRP re: iron mountain |
| 1247.002 | 11/12/2020 | MRP | 0.30 | 132.00 | call w/ LRC team re: open issues |
| 1247.002 | 11/12/2020 | MRP | 0.20 | 88.00 | calls w/ KAB re: insurance refund issue |
| 1247.002 | 11/13/2020 | KAB | 0.10 | 60.00 | draft list of open issues; email LRC team re: same |
| 1247.002 | 11/13/2020 | KAB | 0.20 | 120.00 | call with M. Pierce re: open issues |
| 1247.002 | 11/13/2020 | MRP | 0.20 | 88.00 | call w/ KAB re: open issues |
| Total for Phase ID B120 | | | Billable | 56.70 | 31,436.00 Business Operations |
| Phase ID B122 Case Administration | | | | | |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 | emails w/ KCC, KAB, and NEJ re: service issues |
| 1247.002 | 10/01/2020 | NEJ | 0.10 | 34.00 | emails w. KCC, KAB, and MRP re: service issues |
| 1247.002 | 10/02/2020 | NEJ | 0.10 | 34.00 | Call w. A. Dellose re: KCC docket entries |
| 1247.002 | 10/02/2020 | KAB | 0.10 | 60.00 | review email from A. Dellose re: critical dates |
| 1247.002 | 10/02/2020 | KAB | 0.20 | 120.00 | emails with LRC and KCC teams re: service issues |
| 1247.002 | 10/02/2020 | ACD | 0.30 | 79.50 | Draft 2 week critical dates memo (0.2); emails same with LRC team (0.1) |
| 1247.002 | 10/02/2020 | ACD | 0.10 | 26.50 | Call with N. Jenner re: KCC docket entries |
| 1247.002 | 10/02/2020 | NEJ | 0.20 | 68.00 | emails w. KAB, MRP, A. Dellose and KCC teams re: service issues |
| 1247.002 | 10/02/2020 | MRP | 0.20 | 88.00 | emails w/ KAB, NEJ, A. Dellose and KCC teams re: service issues |
| 1247.002 | 10/02/2020 | ACD | 0.20 | 53.00 | emails with K. Brown, M. Pierce, N. Jenner and KCC teams re: service issues |
| 1247.002 | 10/05/2020 | NEJ | 0.10 | 34.00 | Revise critical dates memo |
| 1247.002 | 10/09/2020 | ACD | 0.30 | 79.50 | Update critical dates memo (0.2); email 2 weeks critical dates notice to K. Brown, M. |

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| Phase ID B122 Case Administration | | | | |
| | | | | Pierce, and N. Jenner (0.1) |
| 1247.002 | 10/09/2020 | KAB | 0.10 | 60.00 review critical dates |
| 1247.002 | 10/16/2020 | KAB | 0.20 | 120.00 review and analyze critical dates |
| 1247.002 | 10/16/2020 | ACD | 0.40 | 106.00 Update critical dates (0.3) and email same with K. Brown, M. Pierce and N. Jenner (0.1) |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 email with KCC, A. Dellose and N. Jenner re: service issues |
| 1247.002 | 10/22/2020 | ACD | 0.10 | 26.50 email with KCC, K. Brown, and N. Jenner re: service issues |
| 1247.002 | 10/22/2020 | NEJ | 0.10 | 34.00 email w. KCC, KAB and A. Dellose re: service issues |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 review and analyze critical dates |
| 1247.002 | 10/29/2020 | ACD | 0.30 | 79.50 Draft 2 week critical date memo (0.2) and email same to K. Brown, M. Pierce and N. Jenner (0.1) |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 Revise critical dates memo |
| 1247.002 | 11/06/2020 | ACD | 0.40 | 106.00 Revise critical dates (0.3); email with K. Brown, M. Pierce & N. Jenner re: critical dates memo (0.1) |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 email with M. Ream re: FL office of AG noticing issues; email N. Jenner re: resolution of same |
| 1247.002 | 11/12/2020 | NEJ | 0.20 | 68.00 Email w. KAB re: FL Office of AG re: service list (.1); Email KCC re: same (.1) |
| Total for Phase ID B122 | | | Billable 4.20 | 1,534.50 Case Administration |
| Phase ID B124 Claims Administration & Objections | | | | |
| 1247.002 | 10/01/2020 | KAB | 0.10 | 60.00 emails with J. Adams and M. Pierce re: call on claim objections and PA |
| 1247.002 | 10/01/2020 | HWR | 1.50 | 442.50 Continue research re: NY Tax claim (1.4) email to MRP re: same (.1) |
| 1247.002 | 10/01/2020 | NEJ | 0.20 | 68.00 Call and email KAB and T. Modri of Shore Point Distributing re: claims questions |
| 1247.002 | 10/01/2020 | NEJ | 0.10 | 34.00 Call w. Monteverdi re: PACA claim |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 emails w/ J. Adams and KAB re: call on claim objections and PA |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 email w/ HWR re: NY tax claim |
| 1247.002 | 10/01/2020 | KAB | 0.20 | 120.00 Call and email with N. Jenner and T. Modri of Shore Point Distributing re: claims questions |
| 1247.002 | 10/02/2020 | NEJ | 0.10 | 34.00 Email MRP re: Monteverde PACA claim |
| 1247.002 | 10/02/2020 | NEJ | 0.40 | 136.00 Update omnibus objection response chart |
| 1247.002 | 10/02/2020 | MRP | 0.20 | 88.00 Call w/ C. Steinmetz re: Ohio tax claim |
| 1247.002 | 10/02/2020 | MRP | 0.40 | 176.00 Emails w/ Uptown Station re: December rent claim |
| 1247.002 | 10/02/2020 | NEJ | 0.10 | 34.00 Email J. Monteverde re: PACA claim |
| 1247.002 | 10/02/2020 | NEJ | 0.30 | 102.00 Call w. KAB, MRP and J. Adams re: claims objections and confirmation |
| 1247.002 | 10/02/2020 | NEJ | 0.20 | 68.00 Emails w. KAB and MRP re: PFO for claims objections |
| 1247.002 | 10/02/2020 | NEJ | 0.70 | 238.00 Revise PFO for claims objections (.6); Email MRP re: same (.1) |
| 1247.002 | 10/02/2020 | KAB | 0.20 | 120.00 emails with M. Pierce, N. Jenner and M. DiSabatino re: Uptown Station Claims |
| 1247.002 | 10/02/2020 | KAB | 0.50 | 300.00 prepare for (.2) and call with (.3) M. Pierce, N. Jenner and J. Adams re: claim objections and plan issues |
| 1247.002 | 10/02/2020 | KAB | 0.10 | 60.00 review email from S. Schwager re: Aramark claim |
| 1247.002 | 10/02/2020 | KAB | 0.20 | 120.00 emails with N. Jenner and M. Pierce re: claim objection orders |
| 1247.002 | 10/02/2020 | KAB | 0.30 | 180.00 emails with J. Adams and M. Pierce re: committee comments to claim objection orders (.1); review and analyze same (.1); email with M. Pierce and N. Jenner re: same (.1) |
| 1247.002 | 10/02/2020 | MRP | 0.30 | 132.00 Call w/ KAB, NEJ, and J. Adams re: claims objections and confirmation |
| 1247.002 | 10/02/2020 | MRP | 0.20 | 88.00 Emails w/ KAB and NEJ re: PFO for claims objections |
| 1247.002 | 10/02/2020 | MRP | 0.10 | 44.00 email w/ NEJ re: revised PFO for claims objections |
| 1247.002 | 10/02/2020 | MRP | 0.20 | 88.00 emails w/ KAB, NEJ, and M. DiSabatino re: Uptown Station Claims |
| 1247.002 | 10/02/2020 | NEJ | 0.20 | 68.00 emails w. KAB, MRP, and M. DiSabatino re: Uptown Station Claims |
| 1247.002 | 10/02/2020 | MRP | 0.20 | 88.00 emails w/ KAB and J. Adams re: committee comments to claim objection orders (.1); email w/ KAB and NEJ re: same (.1) |
| 1247.002 | 10/02/2020 | MRP | 0.10 | 44.00 Email w/ NEJ re: Monteverde PACA claim |
| 1247.002 | 10/02/2020 | NEJ | 0.10 | 34.00 email w. KAB and MRP re: committee comments to claim objection orders |
| 1247.002 | 10/05/2020 | KAB | 0.10 | 60.00 email with M. Pierce and N. Jenner re: Aramark claim |
| 1247.002 | 10/05/2020 | KAB | 0.20 | 120.00 consider resolution options for UpTown claim issues (.1); email N. Jenner and M. Pierce re: same (.1) |
| 1247.002 | 10/05/2020 | MRP | 0.10 | 44.00 Email w/ KAB and NEJ re: Uptown Station claim response |
| 1247.002 | 10/05/2020 | MRP | 0.30 | 132.00 Analyze Aramark claim objection response |
| 1247.002 | 10/05/2020 | MRP | 0.20 | 88.00 Email w/ KAB and S. Corp re: Aramark claim and invoice |
| 1247.002 | 10/05/2020 | KAB | 0.60 | 360.00 emails with M. Pierce and N. Jenner re: NY tax response, research findings on tax claims and related issues (.2); review and analyze the caselaw on same (.4) |
| 1247.002 | 10/05/2020 | NEJ | 0.60 | 204.00 Draft notice of orders sustaining claims objections (.5); Email MRP re: same (.1) |
| 1247.002 | 10/05/2020 | NEJ | 0.20 | 68.00 Email KAB and MRP re: case law for NY tax issue |
| 1247.002 | 10/05/2020 | NEJ | 0.70 | 238.00 Revise claims objection response tracking chart (.2); Revise notice and PFOs (.3); Call and emails with D. Snyder re: orders sustaining objections (.1); Emails with KAB re: same (.1) |
| 1247.002 | 10/05/2020 | KAB | 0.10 | 60.00 communicate with N. Jenner re: claim objections and responses |
| 1247.002 | 10/05/2020 | KAB | 0.10 | 60.00 emails with S. Schwager and M. Pierce re: Aramark claim |
| 1247.002 | 10/05/2020 | MRP | 0.10 | 44.00 email w/ KAB and NEJ re: Aramark claim |
| 1247.002 | 10/05/2020 | NEJ | 0.10 | 34.00 email w. KAB and MRP re: Aramark claim |
| 1247.002 | 10/05/2020 | NEJ | 0.10 | 34.00 Email w. KAB and MRP re: Uptown Station claim response |
| 1247.002 | 10/05/2020 | MRP | 0.10 | 44.00 email w/ NEJ re: notice of orders sustaining claims objections |
| 1247.002 | 10/05/2020 | DS | 0.10 | 25.50 call and emails with N. Jenner re: orders sustaining objections |
| 1247.002 | 10/05/2020 | MRP | 0.10 | 44.00 emails w/ S. Schwager and KAB re: Aramark claim |
| 1247.002 | 10/05/2020 | MRP | 0.20 | 88.00 Email w/ KAB and NEJ re: case law for NY tax issue |
| 1247.002 | 10/06/2020 | KAB | 0.10 | 60.00 review email from C. Steinmetz re: OBWC Response to Claim Objection |
| 1247.002 | 10/06/2020 | KAB | 0.20 | 120.00 review and analyze OBWC Response to Claim Objection |
| 1247.002 | 10/06/2020 | KAB | 0.20 | 120.00 email (.1) and call (.1) with M. Pierce re: NYT claims and related issues |
| 1247.002 | 10/06/2020 | MRP | 0.40 | 176.00 Analyze Ohio Worker's Comp. response to claim objection |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 Email w/ KCC re: claim objections |
| 1247.002 | 10/06/2020 | MRP | 0.20 | 88.00 Email w/ KAB re: NY tax claim |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 Call w/ KAB re: NY tax claim |
| 1247.002 | 10/06/2020 | MRP | 0.30 | 132.00 Email w/ M. Manning and KAB re: claim responses and proposed resolutions |

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| Phase ID B124 Claims Administration & Objections | | | | |
| 1247.002 | 10/06/2020 | KAB | 0.10 | 60.00 email with M. Pierce re: tax claim |
| 1247.002 | 10/06/2020 | KAB | 0.10 | 60.00 email with M3 and LRC teams re: NY and UpTown Station claim resolutions |
| 1247.002 | 10/06/2020 | NEJ | 0.40 | 136.00 Revise claims objection response tracking chart |
| 1247.002 | 10/06/2020 | NEJ | 0.10 | 34.00 Email MRP re: claims objection response tracking chart |
| 1247.002 | 10/06/2020 | NEJ | 0.20 | 68.00 Calls w. A. Dellose re: providing claims objection materials to chambers |
| 1247.002 | 10/06/2020 | MRP | 0.20 | 88.00 Call w/ counsel re: Rice Lake Square claim |
| 1247.002 | 10/06/2020 | MRP | 0.30 | 132.00 Emails w/ counsel re: Rice Lake Square Claim |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 email w/ KAB re: tax claim |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 emails w/ KCC, KAB, NEJ, and M3 teams re: claim issues |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 Email w/ NEJ re: claims objection response tracking chart |
| 1247.002 | 10/06/2020 | ACD | 0.20 | 53.00 calls with N. Jenner re: providing claims objection materials to chambers |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 Email w/ KAB and S. Corp. re: proof of Rice Lake stub rent payment |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 emails with D. Carolo and M. Pierce re: Alliance Town Center claim objection and related issues |
| 1247.002 | 10/07/2020 | NEJ | 0.50 | 170.00 Revise claims objection materials for chambers (.2); Calls and Email w. A. Dellose re: same (.3) |
| 1247.002 | 10/07/2020 | NEJ | 1.10 | 374.00 Revise objection response chart (.9); Emails w. MRP re: same (.2) |
| 1247.002 | 10/07/2020 | NEJ | 0.10 | 34.00 Email from S. Schwager re: Aramark admin claims |
| 1247.002 | 10/07/2020 | NEJ | 0.10 | 34.00 Email MRP re: Alliance Town Center objection response |
| 1247.002 | 10/07/2020 | NEJ | 0.10 | 34.00 Email w. C. Steinmetz re: Ohio tax claims and objection response |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 emails with M. Pierce and S. Corp re: Rice Lake Square stub rent issue |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 review email from S. Schwager re: update on Aramark claim |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 review email from C. Steinmetz re: Ohio tax claim |
| 1247.002 | 10/07/2020 | ACD | 1.80 | 477.00 Calls and emails with N. Jenner re: omnibus objection binders for chambers (0.3); draft index's for 1st and 2nd omnibus objection to claims (1.0); assist with preparation of binders for chambers (0.5) |
| 1247.002 | 10/07/2020 | NEJ | 0.20 | 68.00 Call w. MRP re: orders sustaining claims objections |
| 1247.002 | 10/07/2020 | NEJ | 0.90 | 306.00 Revise orders sustaining claims objections (.8); Email KAB and MRP re: same (.1) |
| 1247.002 | 10/07/2020 | NEJ | 0.20 | 68.00 Email MRP re: Aramark invoice for Wheaton, IL location |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 email w/ NEJ re: Alliance Town Center objection response |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 email w/ KAB and NEJ re: updates to claim response tracker |
| 1247.002 | 10/07/2020 | MRP | 0.20 | 88.00 Call w/ NEJ re: orders sustaining claims objections |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 Email w/ NEJ re: Aramark invoice for Wheaton, IL location |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 emails w/ KAB and D. Carolo re: Alliance Town Center claim objection and related issues |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 email w/ KAB and NEJ re: orders sustaining claims objections |
| 1247.002 | 10/08/2020 | KAB | 0.20 | 120.00 review and revise notice of claim objection orders (.1); email with N. Jenner and M. Pierce re: same (.1) |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 email with N. Jenner and M. Pierce re: Aramark claim resolution proposal |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 review email from E. Acevedo re: 503(b)(9) reconciliation |
| 1247.002 | 10/08/2020 | KAB | 0.20 | 120.00 email with N. Jenner re: withdrawal of objection to NYT claim (.1); review and revise notice re: same (.1) |
| 1247.002 | 10/08/2020 | NEJ | 0.30 | 102.00 Calls and emails w. A. Dellose re: claim objection binders for chambers |
| 1247.002 | 10/08/2020 | NEJ | 0.30 | 102.00 Draft notice of withdrawal of claim objection re: NYT claim (.2); Email KAB re: same (.1) |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 Revise orders sustaining omnibus objections |
| 1247.002 | 10/08/2020 | NEJ | 0.50 | 170.00 Update response tracking chart |
| 1247.002 | 10/08/2020 | NEJ | 0.20 | 68.00 Emails w. KAB and MRP re: Rice Lake objection response |
| 1247.002 | 10/08/2020 | NEJ | 0.30 | 102.00 Email KAB and MRP re: Aramark and claim resolution proposal (.2); Email M. Manning, E. Acevedo, KAB and MRP re: same (.1) |
| 1247.002 | 10/08/2020 | NEJ | 0.40 | 136.00 Email KAB and MRP re: Rice Lake Square water bills (.2); Emails w. MRP re: same (.2) |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 Email KAB and MRP re: exhibits to orders sustaining omnibus objections |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 Email from M. Manning re: Aramark claim |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 Email w. M. Manning, KAB and MRP re: Ohio Workers Comp claim |
| 1247.002 | 10/08/2020 | ACD | 0.80 | 212.00 Calls and email with N. Jenner re: 1st & 2nd omnibus objection to claims binders (0.3); revise index's and update binders (.5) |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 email with M. Manning and N. Jenner re: resolution of Aramark claim response |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 emails with M. Pierce and S. Schwager re: Aramark claim |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 email with M. Pierce, N. Jenner, and M. Manning re: OH workers comp claim |
| 1247.002 | 10/08/2020 | KAB | 0.20 | 120.00 emails with M. Pierce and N. Jenner re: Rice Lake claim and related issues |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 email with E. Acevedo re: 503(b)(9) reconciliation |
| 1247.002 | 10/08/2020 | MRP | 0.20 | 88.00 emails w/ KAB and NEJ re: PFOs for claim objections and related issues |
| 1247.002 | 10/08/2020 | MRP | 0.10 | 44.00 email w/ KAB and NEJ re: Aramark claim resolution proposal |
| 1247.002 | 10/08/2020 | MRP | 0.10 | 44.00 Email w/ NEJ and KAB re: Rice Lake Square water bills |
| 1247.002 | 10/08/2020 | MRP | 0.10 | 44.00 Email w/ NEJ and KAB re: exhibits to orders sustaining omnibus objections |
| 1247.002 | 10/08/2020 | MRP | 0.10 | 44.00 Email w/ M. Manning, KAB, and NEJ re: Ohio Workers Comp claim |
| 1247.002 | 10/08/2020 | MRP | 0.10 | 44.00 emails w/ KAB and S. Schwager re: Aramark claim |
| 1247.002 | 10/09/2020 | NEJ | 0.10 | 34.00 Email KAB and S. Schwager re: Aramark extension |
| 1247.002 | 10/09/2020 | NEJ | 0.30 | 102.00 Emails w. KAB re: PFOs sustaining claims objections |
| 1247.002 | 10/09/2020 | NEJ | 0.40 | 136.00 Update claim objection response tracker |
| 1247.002 | 10/09/2020 | NEJ | 0.30 | 102.00 Emails w. A. Dellose re: withdrawal of objection for NY tax claim (.2); Email w. KAB re: same (.1) |
| 1247.002 | 10/09/2020 | NEJ | 0.60 | 204.00 Revise claim objection PFOs and prepare for filing (.4); Calls and emails w. A. Dellose re: same (.2) |
| 1247.002 | 10/09/2020 | NEJ | 0.10 | 34.00 Email T. Dolan (Douglas County) re: claim objection PFOs |
| 1247.002 | 10/09/2020 | KAB | 0.10 | 60.00 email with E. Acevedo and N. Jenner re: proposed Aramark claim resolution |
| 1247.002 | 10/09/2020 | KAB | 0.70 | 420.00 emails with N. Jenner re: claim objection orders (.3); review and revise same (.4) |
| 1247.002 | 10/09/2020 | KAB | 0.20 | 120.00 email with N. Jenner re: notice of withdrawal of objection to NY tax claim (.1); review and revise notice (.1) |
| 1247.002 | 10/09/2020 | KAB | 0.20 | 120.00 review materials from N. Jenner (.1); emails with N. Jenner and various creditors re: claim objections, resolution status and proposed orders |
| 1247.002 | 10/09/2020 | ACD | 0.50 | 132.50 finalize and e-file notice of withdrawal to objection to claims of New York State (0.3); emails with N. Jenner re: same (0.2) |

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|---|------------|------|---------------|--------|--|
| Phase ID B124 Claims Administration & Objections | | | | | |
| 1247.002 | 10/09/2020 | NEJ | 0.20 | 68.00 | emails w. L. Scott and KAB re: claim objection orders |
| 1247.002 | 10/09/2020 | NEJ | 0.10 | 34.00 | email w. E. Acevedo and KAB re: proposed Aramark claim resolution |
| 1247.002 | 10/09/2020 | NEJ | 0.40 | 136.00 | email w. KAB and M. DiSabatino, John D. at LGBS, R. Cook, D. Carolo, D. Stecker, S. Schwager, and C. Steinmetz re: claim objections, resolution status and proposed orders |
| 1247.002 | 10/11/2020 | KAB | 0.10 | 60.00 | review email from E. Acevedo re: OH workers comp claim |
| 1247.002 | 10/12/2020 | NEJ | 0.20 | 68.00 | Emails w. KAB re: Monteverde PACA inquiry |
| 1247.002 | 10/12/2020 | NEJ | 0.20 | 68.00 | Email from E. Acevedo re: Ohio Workers Comp response (.1); Email KAB re: same (.1) |
| 1247.002 | 10/12/2020 | NEJ | 0.10 | 34.00 | Email S. Corp, KAB and M-III team re: payment of Ohio Workers Comp |
| 1247.002 | 10/12/2020 | NEJ | 0.30 | 102.00 | Email KAB re: proposed UpTown and Aramark resolutions |
| 1247.002 | 10/12/2020 | NEJ | 0.20 | 68.00 | Research OBWC claim issues |
| 1247.002 | 10/12/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: OH workers comp claim issues |
| 1247.002 | 10/12/2020 | KAB | 0.20 | 120.00 | emails with N. Jenner re: Monteverde paca inquiry |
| 1247.002 | 10/12/2020 | KAB | 0.10 | 60.00 | review email form T. Sobieraj re: claim issue |
| 1247.002 | 10/12/2020 | KAB | 0.10 | 60.00 | Email with N. Jenner re: proposed Aramark and UpTown resolution |
| 1247.002 | 10/12/2020 | KAB | 0.10 | 60.00 | Email with N. Jenner, S. Corp and M-III team re: payment of Ohio Workers Comp |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | review email from S. Corp re: OH workers comp claim |
| 1247.002 | 10/13/2020 | KAB | 0.20 | 120.00 | email with N. Jenner re: proposed resolution of various admin claims |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | review email from M. Manning re: Uptown station claim resolution proposal |
| 1247.002 | 10/13/2020 | NEJ | 0.30 | 102.00 | Email KAB re: proposed resolution of various claim objection responses (.2); Email KAB and S. Schwager re: same (.1) |
| 1247.002 | 10/13/2020 | NEJ | 0.20 | 68.00 | Emails w. M. DiSabatino, M. Martinez and KAB re: Uptown Square proposed resolution |
| 1247.002 | 10/13/2020 | NEJ | 0.10 | 34.00 | Email M-III and KAB re: Monteverde's produce claim |
| 1247.002 | 10/13/2020 | NEJ | 0.30 | 102.00 | Revise response tracker |
| 1247.002 | 10/13/2020 | NEJ | 0.10 | 34.00 | email w. KAB and E. Acevedo re: Monteverde paca inquiry |
| 1247.002 | 10/14/2020 | KAB | 0.20 | 120.00 | emails with N. Jenner and various creditors re: claim issues |
| 1247.002 | 10/14/2020 | ACD | 0.40 | 106.00 | call with N. Jenner re: Certification of Counsel re: 1st and 2nd omnibus objection to claims (0.2); draft Certification of Counsel re: 1st omnibus objection (0.2) |
| 1247.002 | 10/14/2020 | NEJ | 0.60 | 204.00 | Analyze uptown POC (.2); Email KAB re: Uptown resolution (.2); Emails w. KAB and Committee re: same (.2); |
| 1247.002 | 10/14/2020 | NEJ | 0.40 | 136.00 | Email KAB re: Ohio works comp (.2); Email S. Corp re: Ohio workers' comp claim (.1); Email C. Steinmetz re: same (.1) |
| 1247.002 | 10/14/2020 | NEJ | 0.80 | 272.00 | Review rice lake square claim objection response (.3); Emails w. KAB re: same (.3); Call and email w. T. Sobieraj re: same (.2) |
| 1247.002 | 10/14/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and D. Carolo re: Alliance town center claim issues |
| 1247.002 | 10/14/2020 | NEJ | 0.20 | 68.00 | call w. A. Dellose re: Certification of Counsel re: 1st and 2nd omnibus objection to claims |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | call with N. Jenner re: claim issues |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: OBWC claim issues |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M3 team re: OWCB claim issue and proposed resolutions |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: OH sales tax claim issues |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | emails with N. Jenner and various creditors re: claim issues |
| 1247.002 | 10/15/2020 | NEJ | 0.20 | 68.00 | Emails w. KAB and various creditors re: claim issues |
| 1247.002 | 10/15/2020 | NEJ | 0.20 | 68.00 | Call w. KAB re: claim issues |
| 1247.002 | 10/15/2020 | NEJ | 0.20 | 68.00 | Call E. Acevedo re: Alliance Town Center claim |
| 1247.002 | 10/15/2020 | NEJ | 0.10 | 34.00 | Call C. Steinmetz re: OBWC outstanding balance |
| 1247.002 | 10/15/2020 | NEJ | 0.20 | 68.00 | Email KAB and M-III re: OBWC claim (.1); Email from E. Acevedo re: same (.1) |
| 1247.002 | 10/15/2020 | NEJ | 0.30 | 102.00 | Analyze Alliance town center claim objections and response |
| 1247.002 | 10/15/2020 | NEJ | 0.20 | 68.00 | Emails w. C. Steinmetz and KAB re: resolution of Ohio tax claim |
| 1247.002 | 10/15/2020 | NEJ | 0.30 | 102.00 | Revise COCs for objection orders |
| 1247.002 | 10/15/2020 | NEJ | 0.50 | 170.00 | Revise and update claims tracking chart (.4); Email KAB re: same (.1) |
| 1247.002 | 10/15/2020 | ACD | 0.30 | 79.50 | Draft Certification of Counsel re: 2nd omnibus objection to claims |
| 1247.002 | 10/16/2020 | KAB | 0.10 | 60.00 | review emails from M. Manning and N. Jenner re: OH workers comp claims |
| 1247.002 | 10/16/2020 | KAB | 0.20 | 120.00 | call with N. Jenner re: claim objection exhibits, GUC info and related issues |
| 1247.002 | 10/16/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: OHWC claim resolution |
| 1247.002 | 10/16/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: claim issues |
| 1247.002 | 10/16/2020 | NEJ | 0.10 | 34.00 | Email L. Scott re: claims objections |
| 1247.002 | 10/16/2020 | NEJ | 0.30 | 102.00 | Emails w. KAB re: OHWC claim resolution |
| 1247.002 | 10/16/2020 | NEJ | 1.30 | 442.00 | Analyze claim objection spreadsheet from KCC re: GUC claims (.2); Email KAB re: same (.1); Call w. KAB re: same (.2); Analyze local rules and claims objects re: claims objection PFOs (.6); Email KAB re: same (.2) |
| 1247.002 | 10/16/2020 | NEJ | 0.10 | 34.00 | Email C. Steinmetz and KAB re: OBWC response resolution |
| 1247.002 | 10/16/2020 | NEJ | 0.90 | 306.00 | Revise PFOs and COCs for claims objections |
| 1247.002 | 10/16/2020 | ACD | 0.30 | 79.50 | calls/emails with N. Jenner re: omnibus objection to claims |
| 1247.002 | 10/16/2020 | NEJ | 0.10 | 34.00 | emails w. M. Manning and KAB re: OH workers comp claims |
| 1247.002 | 10/16/2020 | NEJ | 0.10 | 34.00 | email w. KAB re: certain tax claims |
| 1247.002 | 10/16/2020 | NEJ | 0.30 | 102.00 | calls and emails w. A. Dellose re: omnibus objection to claims |
| 1247.002 | 10/18/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and N. Jenner re: claim objection issues |
| 1247.002 | 10/18/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: claim objection issues |
| 1247.002 | 10/18/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: claim objection issues |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Emails w/ NEJ re: revised claim objection orders and COCs |
| 1247.002 | 10/19/2020 | MRP | 1.20 | 528.00 | Revise claim objection exhibits |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ re: revisions to claim objection exhibits |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | review and revise 1st omni claim objection order |
| 1247.002 | 10/19/2020 | KAB | 0.20 | 120.00 | review and revise 2nd admin claim objection |
| 1247.002 | 10/19/2020 | KAB | 0.20 | 120.00 | email with LRC team re: claim objection orders |
| 1247.002 | 10/19/2020 | KAB | 0.30 | 180.00 | emails with N. Jenner and 10 claimants re: revised orders to resolve claim objection responses |
| 1247.002 | 10/19/2020 | NEJ | 0.20 | 68.00 | Emails w. MRP re: revised exhibits to PFOs and the cocs for claims objections |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | Email KAB and MRP re: response tracker |
| 1247.002 | 10/19/2020 | NEJ | 0.80 | 272.00 | Revise exhibits for PFOs to sustain omni claim objections (.6) emails w. KAB and MRP re: same (.1); Call w. D. Snyder re: same (.1) |
| 1247.002 | 10/19/2020 | NEJ | 0.30 | 102.00 | Email w. KAB re: transmittal of pfos and exhibits to parties-in-interest (.1); Email w. MRP |

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|---|------------|------|---------------|---|
| Phase ID B124 Claims Administration & Objections | | | | |
| 1247.002 | 10/19/2020 | NEJ | 0.80 | 272.00 re: same (.2) Emails to KAB and various parties in interest re: revised PFO/exhibits for orders sustaining claims objections |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 Email S. Corp re: check for Alliance Town Center |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 Email w. MRP re: revisions to claim objection exhibits |
| 1247.002 | 10/19/2020 | MRP | 0.20 | 88.00 email w/ LRC team re: claim objection orders |
| 1247.002 | 10/19/2020 | MRP | 0.20 | 88.00 Email w/ NEJ re: transmittal of pfos and exhibits to parties-in-interest |
| 1247.002 | 10/19/2020 | MRP | 0.70 | 308.00 Review and revise updated omnibus claim objection orders |
| 1247.002 | 10/19/2020 | MRP | 0.20 | 88.00 Review claim objection tracking chart |
| 1247.002 | 10/20/2020 | MRP | 0.20 | 88.00 Emails w/ KAB and NEJ re: Uptown Station claim objection (.1); email w/ KAB, NEJ and M. DiSabatino re: same (.1) |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 Email w/ T. Dolan re: Douglas County claim |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 Email w/ KAB and NEJ re: Douglas County claim |
| 1247.002 | 10/20/2020 | MRP | 0.30 | 132.00 call w/ NEJ re: claim objections |
| 1247.002 | 10/20/2020 | KAB | 0.20 | 120.00 emails with N. Jenner, M. Pierce and C. Steinmetz re: BWC claim and resolution |
| 1247.002 | 10/20/2020 | KAB | 0.20 | 120.00 emails with T. Donlan, N. Jenner and M. Pierce re: Douglas County claims and resolution |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 email with M. Pierce and M. Wolfson re: Guttke |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 Call w/ NEJ re: Ohio claim objection |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 email with N. Jenner and M. Pierce re: OH claim |
| 1247.002 | 10/20/2020 | KAB | 0.20 | 120.00 emails with N. Jenner, M. Pierce and T. Dolan re: Douglas County claim issues (.1); emails with LRC team re: same (.1) |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 email with D. Stecker and N. Jenner re: resolution of Bexar County claim response |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 email with R. Cook and N. Jenner re: resolution of NYT claim issue |
| 1247.002 | 10/20/2020 | NEJ | 0.30 | 102.00 Emails w. KAB and MRP re: Uptown Station exhibit language revisions (.1); Email M. DiSabatino re: same (.1); Revise Exhibit to PFO accordingly (.1) |
| 1247.002 | 10/20/2020 | NEJ | 0.30 | 102.00 Emails w. S. Corp re: Alliance Town Center check (.1); Emails w. KAB and MRP re: same (.1); Email D. Carolo re: resolution of client's response for same (.1) |
| 1247.002 | 10/20/2020 | NEJ | 0.60 | 204.00 Emails w. KAB and MRP re: Douglas County claim withdrawal (.3); Call w. MRP re: same (.2); Email T. Dolan re: same (.1) |
| 1247.002 | 10/20/2020 | NEJ | 0.50 | 170.00 Emails w. C. Steinmetz re: OBWC (.1); Emails w. MRP and KAB re: same (.2); Call w. MRP re: same (.1); Email C. Steinmetz re: same (.1) |
| 1247.002 | 10/20/2020 | NEJ | 0.50 | 170.00 Calls and emails w. E Acevedo re: Monteverde PACA claim (.2) Research PACA timing issue (.3) |
| 1247.002 | 10/21/2020 | KAB | 0.20 | 120.00 email with N. Jenner and M. Pierce re: claim objection orders and related issues |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 email with LRC team and Committee re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 email with LRC team and UST re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 email with LRC team and Lender team re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 email with LRC team and M3 team re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | NEJ | 0.20 | 68.00 Email to KAB and MRP re: claim objection orders |
| 1247.002 | 10/21/2020 | NEJ | 0.30 | 102.00 Email to UCC, Lenders and UST re: sign off on draft PFOs and Exhibits (.2); Email M-III re: same (.1) |
| 1247.002 | 10/21/2020 | NEJ | 0.10 | 34.00 Email KAB, MRP and M-III objection response tracker |
| 1247.002 | 10/21/2020 | NEJ | 0.20 | 68.00 Email from Committee re: NY State Tax claim objection withdrawal (.1); Email w. MRP re: same (.1) |
| 1247.002 | 10/21/2020 | MRP | 0.20 | 88.00 Email w/ J. Adams and LRC team re: New York claim objection |
| 1247.002 | 10/21/2020 | NEJ | 0.10 | 34.00 Email w. MRP, KAB and Committee re: withdrawal of claims objections against NY Tax Dept. |
| 1247.002 | 10/21/2020 | NEJ | 0.10 | 34.00 Call D. Carolo re: Alliance Town Center check deposit |
| 1247.002 | 10/21/2020 | NEJ | 0.30 | 102.00 Revise COCs re: order sustaining claims objections (.2); Email MRP re: same (.1) |
| 1247.002 | 10/21/2020 | MRP | 0.20 | 88.00 email w/ KAB and NEJ re: claim objection orders and related issues |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 email w/ KAB, NEJ, and UST re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | NEJ | 0.10 | 34.00 email w. KAB, MRP, and UST re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 email w/ KAB, NEJ, and Lender team re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | NEJ | 0.10 | 34.00 email w. KAB, MRP, and Lender team re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | NEJ | 0.10 | 34.00 email w. KAB, MRP, and M3 team re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 email w/ KAB, NEJ, and M3 team re: revised claim objection orders and related issues |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 Email with N. Jenner, M. Pierce, and M-III re: objection response tracker |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 email w/ NEJ re: NY State Tax claim objection withdrawal |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 email w/ NEJ re: order sustaining claim objections |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 Email w/ KAB, NEJ and Committee re: withdrawal of claims objections against NY Tax Dept. |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 review and revise Certification of Counsel for 1st omni claim objection; email LRC team re: same |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 review and revise Certification of Counsel for 2nd omni claim objection; email LRC team re: same |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 emails with M. Manning and M. Pierce re: revised claim objection orders |
| 1247.002 | 10/22/2020 | ACD | 0.70 | 185.50 Emails with N. Jenner re: Certification of Counsel re: 1st and 2nd omnibus objection (0.1); finalize and e-file same (0.4); upload order per chambers procedures (0.2) |
| 1247.002 | 10/22/2020 | NEJ | 0.90 | 306.00 Prepare PFOs and Blacklines for COCs for orders sustaining claims objections (.6); Emails w. MRP re: COCs (.2); Email A. Dellose re: filing COCs (.1) |
| 1247.002 | 10/22/2020 | NEJ | 0.20 | 68.00 Emails w. KAB, A. Dellose and KCC re: service issues (.1); Research re: same (.1) |
| 1247.002 | 10/22/2020 | MRP | 0.10 | 44.00 emails w/ M. Manning and KAB re: revised claim objection orders |
| 1247.002 | 10/22/2020 | MRP | 0.20 | 88.00 emails w/ NEJ re: COCs |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 Emails with N. Jenner, A. Dellose, and KCC re: service issues |
| 1247.002 | 10/22/2020 | ACD | 0.10 | 26.50 Emails with K. Brown, N. Jenner, and KCC re: service issues |
| 1247.002 | 10/22/2020 | MRP | 0.70 | 308.00 Finalize revised claim objection orders and cocs |
| 1247.002 | 10/26/2020 | NEJ | 0.10 | 34.00 Email MRP re: notes from claims objection hearing |
| 1247.002 | 10/26/2020 | NEJ | 0.70 | 238.00 Draft supplemental Manning dec ISO claims objections (.6); Call and emails w. MRP re: same (.1) |

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|---|------------|----------|---------------|-----------|---|
| Phase ID B124 Claims Administration & Objections | | | | | |
| 1247.002 | 10/26/2020 | MRP | 2.40 | 1,056.00 | Revise form of orders (.6); revise supplemental declaration in support of declarations (1.8) |
| 1247.002 | 10/26/2020 | KAB | 1.30 | 780.00 | emails with N. Jenner and M. Pierce re: revised claim objection orders and supplemental Manning dec in further support (.2); review and revise 1st omni objection order (.1); review and revise 2nd omni objection order (.1); review and revise Manning Dec in further support (.3); call with N. Jenner and M. Pierce re: same (.2); review further revised version of the Orders and Dec (.2); email with N. Jenner and M. Pierce re: same (.1); email with LRC and M3 teams re: final versions of same (.1) |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ and KAB re: omnibus claims objection response tracker |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: notes from claims objection hearing |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | call and emails w/ NEJ re: draft supplemental Manning dec ISO claims objections |
| 1247.002 | 10/26/2020 | MRP | 0.40 | 176.00 | call w/ KAB and NEJ re: Manning Dec (.2); email w/ KAB and NEJ re: further revised version of the Orders and Dec (.1); email w/ KAB and NEJ re: final versions of same (.1) |
| 1247.002 | 10/26/2020 | NEJ | 0.40 | 136.00 | call w. KAB and MRP re: Manning Dec (.2); email w. KAB and MRP re: further revised version of the Orders and Dec (.1); email w. KAB and MRP re: final versions of same (.1) |
| 1247.002 | 10/27/2020 | KAB | 0.20 | 120.00 | emails with M3 and LRC teams re: declaration in further support of claim objections |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | Call w/ E. Acevedo re: claims |
| 1247.002 | 10/27/2020 | NEJ | 0.20 | 68.00 | Emails w. KAB, MRP and M-III re: revised exhibits and supp. dec |
| 1247.002 | 10/27/2020 | NEJ | 0.10 | 34.00 | Email from MRP re: Guzman claim |
| 1247.002 | 10/27/2020 | NEJ | 0.40 | 136.00 | Draft and revise Certification of Counsel for omnibus claims objections (.3); Email KAB and MRP re: same (.1) |
| 1247.002 | 10/27/2020 | NEJ | 0.90 | 306.00 | Revise and finalize COCs, PFOs and Exhibits for revised orders sustaining claims objections |
| 1247.002 | 10/27/2020 | ACD | 1.30 | 344.50 | Emails with N. Jenner re: coc's re: 1st & 2nd omnibus objections (0.3); finalize and e-file same (0.8); upload orders per chambers procedures (0.2) |
| 1247.002 | 10/27/2020 | MRP | 0.20 | 88.00 | emails w/ KAB, NEJ and M-III re: declaration in further support of claim objections |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: Guzman claim |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: Certification of Counsel for omnibus claims objections |
| 1247.002 | 10/27/2020 | NEJ | 0.30 | 102.00 | Emails w. A. Dellose re: coc's re: 1st & 2nd omnibus objections |
| 1247.002 | 10/27/2020 | MRP | 0.60 | 264.00 | Finalize supplemental manning declaration and related claim objection documents |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | emails with L. Capp and M. Pierce re: claim objections |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | emails w/ L. Capp and KAB re: claim objections |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | Call w. MRP re: 2nd claim objection |
| 1247.002 | 11/02/2020 | KAB | 0.30 | 180.00 | communications with M. Pierce re: claim obj resolutions and related issues |
| 1247.002 | 11/02/2020 | NEJ | 0.20 | 68.00 | Draft latest Certification of Counsel re: second omni claim objection |
| 1247.002 | 11/02/2020 | NEJ | 0.30 | 102.00 | Draft 2nd Manning Supp. ISO 2nd omni claim objection |
| 1247.002 | 11/02/2020 | KAB | 0.20 | 120.00 | email with M3 and LRC teams re: claim objection resolutions and withdrawals |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce re: WI priority tax claim and related issues |
| 1247.002 | 11/02/2020 | NEJ | 0.20 | 68.00 | Draft notice of withdrawal of claim objections for certain tax claims (.1); Emails w. MRP re: same (.1) |
| 1247.002 | 11/02/2020 | KAB | 0.70 | 420.00 | review and revise 2nd supplemental manning dec iso claim objection (.4); call with M. Pierce re: same and related issues (.3) |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | Call w/ NEJ re: 2nd claim objection |
| 1247.002 | 11/02/2020 | MRP | 0.30 | 132.00 | communications w/ KAB re: claim obj resolutions and related issues |
| 1247.002 | 11/02/2020 | MRP | 0.20 | 88.00 | email w/ M-III team, KAB, and NEJ re: claim objection resolutions and withdrawals |
| 1247.002 | 11/02/2020 | NEJ | 0.20 | 68.00 | email w. M3 team, KAB, and MRP re: claim objection resolutions and withdrawals |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | emails w/ KAB re: WI priority tax claim and related issues |
| 1247.002 | 11/02/2020 | MRP | 0.30 | 132.00 | call w/ KAB re: 2nd supplemental Manning Dec ISO claim objection and related issues |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | emails w/ NEJ re: notice of withdrawal of claim objections for certain tax claims |
| 1247.002 | 11/02/2020 | MRP | 0.20 | 88.00 | discussions w/ KAB re: claim objection orders |
| 1247.002 | 11/03/2020 | KAB | 0.40 | 240.00 | emails with M. Pierce, S. Corp and E. Acevedo re: tax claim issues (.3); call with M. Pierce re: same (.1) |
| 1247.002 | 11/03/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and N. Jenner re: NOW of certain tax claims |
| 1247.002 | 11/03/2020 | ACD | 1.00 | 265.00 | Finalize and e-file NOW (0.2); finalize and e-file 2nd supp dec of Matt Manning (0.3); finalize and e-file Certification of Counsel re: 2nd omnibus objection (0.3); upload order pre chambers procedures (0.2) |
| 1247.002 | 11/03/2020 | NEJ | 0.20 | 68.00 | Revise Certification of Counsel for 2nd omni claim objection (.1); Email MRP re: same (.1) |
| 1247.002 | 11/03/2020 | NEJ | 0.40 | 136.00 | Revise exhibit to second omni claim PFO (.3); Email w. MRP re: same (.1) |
| 1247.002 | 11/03/2020 | NEJ | 0.20 | 68.00 | Revise supplemental Manning Dec re: 2nd claim objection |
| 1247.002 | 11/03/2020 | NEJ | 0.40 | 136.00 | Revise PFO for 2nd omni claim objection (.3); Emails w. MRP re: same (.1) |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | Email w. MRP and E. Acevedo re: 2nd omni claims objection docs |
| 1247.002 | 11/03/2020 | NEJ | 0.80 | 272.00 | Finalize notice of withdrawal (.1), 2nd supplemental dec (.2), Certification of Counsel and PFO for 2nd omni claim objection (.2); Calls and emails with MRP and A. Dellose re: same (.3) |
| 1247.002 | 11/03/2020 | MRP | 0.40 | 176.00 | email w/ KAB, S. Corp and E. Acevedo re: tax claim issues (.3); call w/ KAB re: same (.1) |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: NOW of certain tax claims |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: NOW of certain tax claims |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: revised exhibit to second omni claim PFO |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | emails w/ NEJ re: PFO for 2nd omni claim objection |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ and E. Acevedo re: 2nd omni claims objection docs |
| 1247.002 | 11/03/2020 | MRP | 0.30 | 132.00 | calls and emails w/ NEJ and ACD re: notice of withdrawal, 2nd supplemental dec, Certification of Counsel and PFO for 2nd omni claim objection |
| 1247.002 | 11/03/2020 | ACD | 0.30 | 79.50 | calls and emails with N. Jenner and M. Pierce re: notice of withdrawal, 2nd supplemental dec, Certification of Counsel and PFO for 2nd omni claim objection |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: Certification of Counsel for 2nd omni claim objection |
| 1247.002 | 11/06/2020 | KAB | 0.20 | 120.00 | emails with M. Pierce and P. Romero re: 2nd omni claim obj, claims register and related issues |
| 1247.002 | 11/06/2020 | MRP | 0.20 | 88.00 | emails w/ KAB and P. Romero re: 2nd omni claim obj, claims register and related issues |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | email with J. Adams and A. Saccullo re: 503(b)(9) claims |
| Total for Phase ID B124 | | Billable | 79.70 | 32,322.50 | Claims Administration & Objections |

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| Phase ID B130 Financing/Cash Collateral | | | | | |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 | review email from J. Chapman re: lender invoices |
| 1247.002 | 10/21/2020 | KAB | 0.10 | 60.00 | email M3 team re: lender invoices |
| Total for Phase ID B130 | | Billable | 0.20 | 120.00 | Financing/Cash Collateral |
| Phase ID B134 Hearings | | | | | |
| 1247.002 | 10/15/2020 | NEJ | 0.30 | 102.00 | Revise agenda for 10/26 hearing (.1); Call and email w. A. Dellose re: same (.2) |
| 1247.002 | 10/15/2020 | ACD | 0.40 | 106.00 | draft agenda for 10/29/20 hearing |
| 1247.002 | 10/15/2020 | ACD | 0.20 | 53.00 | call and email with N. Jenner re: agenda for 10/26 hearing |
| 1247.002 | 10/16/2020 | ACD | 0.20 | 53.00 | Update hearing agenda for 10/29 hearing |
| 1247.002 | 10/19/2020 | NEJ | 0.30 | 102.00 | Revise Agenda for 10/26 hearing |
| 1247.002 | 10/21/2020 | NEJ | 0.50 | 170.00 | Revise agenda for 10/26 hearing (.3); Email MRP re: same (.1); Emails w. A. Dellose re: same (.1) |
| 1247.002 | 10/21/2020 | ACD | 0.40 | 106.00 | Emails with N. Jenner (0.1) and chambers re: zoom info for 10/26 hearing (0.1); update agenda (0.2) |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: agenda for 10/26 hearing |
| 1247.002 | 10/22/2020 | KAB | 0.20 | 120.00 | review and revise 10/26 agenda (.1); email with LRC team re: same (.1) |
| 1247.002 | 10/22/2020 | ACD | 0.80 | 212.00 | Emails with N. Jenner re: agenda and amended agenda (0.2); revise agenda (0.1); finalize and e-file same (0.2); draft amended agenda (0.3) |
| 1247.002 | 10/22/2020 | NEJ | 0.60 | 204.00 | Revise Agenda for 10/26 hearing (.2); Emails w. KAB and MRP re: same (.1); Emails w. A. Dellose re: same (.2); Email MRP re: same (.1) |
| 1247.002 | 10/22/2020 | NEJ | 0.10 | 34.00 | Email w. KCC and MRP re: service of agenda for 10/26 hearing on objection claimants |
| 1247.002 | 10/22/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: 10/26 agenda |
| 1247.002 | 10/22/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: agenda for 10/26 hearing |
| 1247.002 | 10/22/2020 | MRP | 0.10 | 44.00 | email w/ NEJ and KCC re: service of agenda for 10/26 hearing on objection claimants |
| 1247.002 | 10/22/2020 | MRP | 0.30 | 132.00 | Revise 10/26 hearing agenda |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | Revise amended agenda for 10/26 hearing |
| 1247.002 | 10/23/2020 | NEJ | 0.40 | 136.00 | Revise confirmation hearing agenda (.3); Emails w. A. Dellose re: same (.1) |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | email with LRC team re: 10/26 hearing needs |
| 1247.002 | 10/23/2020 | ACD | 0.40 | 106.00 | Emails with K. Brown, M. Pierce and N. Jenner re: 10/26 hearing needs (0.1); assist with preparation for same (0.3) |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | email w/ KAB, NEJ and ACD re: 10/26 hearing needs |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | email w. KAB, MRP and A. Dellose re: 10/26 hearing needs |
| 1247.002 | 10/23/2020 | ACD | 0.10 | 26.50 | emails with N. Jenner re: confirmation hearing agenda |
| 1247.002 | 10/23/2020 | MRP | 0.20 | 88.00 | Emails w/ Chambers re: 10/26 hearing |
| 1247.002 | 10/25/2020 | MRP | 2.10 | 924.00 | Prepare for claim objection hearing |
| 1247.002 | 10/26/2020 | KAB | 0.30 | 180.00 | numerous emails with M. Pierce, N. Jenner and A. Dellose re: 10/26 hearing issues |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | call with M. Pierce re: 10/26 hearing presentation |
| 1247.002 | 10/26/2020 | KAB | 1.10 | 660.00 | prepare for (.6) and participate in (.5) 10/26 hearing |
| 1247.002 | 10/26/2020 | KAB | 0.20 | 120.00 | emails with M. Manning re: 10/26 hearing and related issues |
| 1247.002 | 10/26/2020 | MRP | 1.20 | 528.00 | Prepare for 10/26 hearing (1.1); call w/ KAB re: same (.1) |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | Call w/ M. Manning re: 10/26 hearing |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email with A. Dellose re: service of amended agenda |
| 1247.002 | 10/26/2020 | KAB | 0.20 | 120.00 | email with M. Pierce and N. Jenner re: amended agenda (.1); review and revise same (.1) |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email with A. Landis re: 10/26 hearing |
| 1247.002 | 10/26/2020 | NEJ | 0.60 | 204.00 | Revise agenda for 10/26 hearing (.3); Emails w. MRP re: same (.1); Email w. KAB and MRP re: same (.1); Email A. Dellose re: filing same (.1) |
| 1247.002 | 10/26/2020 | NEJ | 0.50 | 170.00 | Attend hearing |
| 1247.002 | 10/26/2020 | ACD | 0.70 | 185.50 | Emails with K. Brown, M. Pierce, and N. Jenner re: 10/26 hearing (0.3); finalize and e-file amended agenda (0.2); telephone calls with KCC re: service of same (0.2) |
| 1247.002 | 10/26/2020 | AGL | 0.50 | 475.00 | participate in 10/26 hearing |
| 1247.002 | 10/26/2020 | ACD | 0.10 | 26.50 | email with K. Brown re: service of amended agenda |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | emails w/ NEJ re: agenda for 10/26 hearing |
| 1247.002 | 10/26/2020 | MRP | 0.30 | 132.00 | numerous emails w/ KAB, NEJ and ACD re: 10/26 hearing issues |
| 1247.002 | 10/26/2020 | NEJ | 0.30 | 102.00 | numerous emails w. KAB, MRP, and A. Dellose re: 10/26 hearing issues |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: amended agenda |
| 1247.002 | 10/26/2020 | AGL | 0.10 | 95.00 | email with brown re: 10/26 hearing |
| 1247.002 | 10/27/2020 | NEJ | 0.10 | 34.00 | Revise agenda for 11/5 hearing |
| 1247.002 | 10/27/2020 | NEJ | 0.10 | 34.00 | Email A. Dellose re: 11/5 hearing prep |
| 1247.002 | 10/27/2020 | ACD | 0.20 | 53.00 | Update confirmation hearing agenda |
| 1247.002 | 10/27/2020 | ACD | 0.10 | 26.50 | email with N. Jenner re: 11/5 hearing prep |
| 1247.002 | 10/28/2020 | ACD | 0.20 | 53.00 | Emails with N. Jenner re: confirmation hearing (0.1); email with chamber re: same (0.1) |
| 1247.002 | 10/28/2020 | NEJ | 0.10 | 34.00 | Emails w. A. Dellose re: confirmation hearing |
| 1247.002 | 10/29/2020 | ACD | 0.30 | 79.50 | Emails with N. Jenner re: confirmation hearing agenda (0.1); update agenda re: same (0.2) |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | Email A. Dellose re: agenda for 11/5 hearing |
| 1247.002 | 11/02/2020 | NEJ | 0.40 | 136.00 | Revise agenda for 11/5 hearing (.3); Email MRP re: same (.1) |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | Call w. A. Dellose re: agenda for 11/5 hearing |
| 1247.002 | 11/02/2020 | NEJ | 0.40 | 136.00 | Emails w. MRP re: agenda for 11/5 hearing (.1); further revise same (.3) |
| 1247.002 | 11/02/2020 | KAB | 0.30 | 180.00 | review and revise confirmation hearing agenda (.2); email with M. Pierce and N. Jenner re: same (.1) |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and L. Scott re: confirmation hearing and witness issues |
| 1247.002 | 11/02/2020 | NEJ | 0.40 | 136.00 | Email w. KAB and MRP re: agenda for confirmation hearing (.2); Continue to revise same (.2) |
| 1247.002 | 11/02/2020 | ACD | 0.10 | 26.50 | call with N. Jenner re: agenda for 11/5 hearing |
| 1247.002 | 11/02/2020 | MRP | 0.20 | 88.00 | Email w/ KAB and NEJ re: agenda for 11/5 hearing |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | email w. KAB and L. Scott re: confirmation hearing and witness issues |
| 1247.002 | 11/03/2020 | KAB | 0.20 | 120.00 | review and revise proposed final version of confirmation hearing agenda (.1); email M. Pierce and N. Jenner re: same (.1) |
| 1247.002 | 11/03/2020 | NEJ | 0.30 | 102.00 | Revise agenda for 11/5 hearing (.2); Emails w. KAB and MRP re: same (.1) |
| 1247.002 | 11/03/2020 | NEJ | 0.30 | 102.00 | Call and emails w. A. Dellose re: service of agenda for 11/5 hearing |

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| Phase ID B134 Hearings | | | | | |
| 1247.002 | 11/03/2020 | NEJ | 0.50 | 170.00 | 11/5 hearing prep (.4); Email A. Dellose re: same (.1) |
| 1247.002 | 11/03/2020 | NEJ | 0.20 | 68.00 | Draft amended agenda for 11/5 hearing |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | Email L. Scott re: confirmation hearing prep |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: confirmation hearing agenda |
| 1247.002 | 11/03/2020 | ACD | 0.30 | 79.50 | Call and emails with N. Jenner re: service of agenda for 11/5 hearing |
| 1247.002 | 11/03/2020 | ACD | 0.10 | 26.50 | email with N. Jenner re: 11/5 hearing prep |
| 1247.002 | 11/04/2020 | ACD | 0.50 | 132.50 | Emails with N. Jenner re: filing amended agenda (0.1); finalize and e-file same (0.3); email with KCC re: service of same (0.1) |
| 1247.002 | 11/04/2020 | NEJ | 0.40 | 136.00 | Revise amended agenda for 11/5 hearing (.2); Email MRP re: same (.1); Email A. Dellose re: filing same (.1) |
| 1247.002 | 11/04/2020 | NEJ | 0.20 | 68.00 | Email MRP re: hearing documents for Manning (.1); Email M. Manning re: documents for hearing (.1) |
| 1247.002 | 11/04/2020 | KAB | 0.10 | 60.00 | emails with L. Capp and M. Pierce re: amended agenda and related issues |
| 1247.002 | 11/04/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: amended agenda for 11/5 hearing |
| 1247.002 | 11/04/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: hearing documents for M. Manning |
| 1247.002 | 11/04/2020 | MRP | 0.10 | 44.00 | emails w/ L. Capp and KAB re: amended agenda and related issues |
| 1247.002 | 11/04/2020 | MRP | 1.40 | 616.00 | Prepare for confirmation hearing |
| 1247.002 | 11/05/2020 | KAB | 5.20 | 3,120.00 | prepare for (4.7) and participate in (.5) confirmation hearing |
| 1247.002 | 11/05/2020 | KAB | 0.20 | 120.00 | post-hearing call with LRC team re: de-brief of hearing and transition issues |
| 1247.002 | 11/05/2020 | NEJ | 0.50 | 170.00 | Attend confirmation hearing |
| 1247.002 | 11/05/2020 | NEJ | 0.20 | 68.00 | Call w. AGL, KAB, MRP re: confirmation hearing and debrief transition issues |
| 1247.002 | 11/05/2020 | MRP | 1.10 | 484.00 | prepare for (.6) and participate in (.5) confirmation hearing |
| 1247.002 | 11/05/2020 | MRP | 0.20 | 88.00 | post-hearing call w/ AGL and KAB re: de-brief of hearing and transition issues |
| 1247.002 | 11/05/2020 | AGL | 0.20 | 190.00 | post-hearing call with brown and pierce re: de-brief of hearing and transition issues |
| 1247.002 | 11/05/2020 | AGL | 0.50 | 475.00 | attend confirmation hearing |
| Total for Phase ID B134 | | | Billable | 31.40 | 14,116.50 Hearings |
| Phase ID B135 Litigation | | | | | |
| 1247.002 | 10/01/2020 | KAB | 0.50 | 300.00 | review and revise motion to extend removal deadline (.4); email with M. Pierce re: same (.1) |
| 1247.002 | 10/01/2020 | NEJ | 0.10 | 34.00 | Email w. MRP re: Motion to Extend Removal Deadline |
| 1247.002 | 10/01/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and M3 team re: motion to extend removal deadline |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 | email w/ KAB re: motion to extend removal deadline |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ re: Motion to Extend Removal Deadline |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 | email w/ KAB and M3 team re: motion to extend removal deadline |
| 1247.002 | 10/02/2020 | NEJ | 0.50 | 170.00 | Revise removal Motion (.3); emails w. MRP and A. Dellose re: filing same (.2) |
| 1247.002 | 10/02/2020 | NEJ | 0.10 | 34.00 | Call w. MRP re: motion to extend removal deadline and rejection notice |
| 1247.002 | 10/02/2020 | ACD | 0.60 | 159.00 | Emails with M. Pierce and N. Jenner re: motion to extend removal (0.2); finalize and e-file same (0.3); emails with KCC re: service of same (0.1) |
| 1247.002 | 10/02/2020 | MRP | 0.10 | 44.00 | Call w/ NEJ re: motion to extend removal deadline and rejection notice |
| 1247.002 | 10/02/2020 | MRP | 0.20 | 88.00 | Emails w/ ACD and NEJ re: motion to extend removal |
| 1247.002 | 10/09/2020 | NEJ | 0.10 | 34.00 | Email M. Mormando re: Ferrigan litigation |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | emails with M. Wolfson, S. Gasperini and M. Pierce re: Guttke lit status and related issues |
| 1247.002 | 10/15/2020 | MRP | 0.20 | 88.00 | emails w/ M. Wolfson, S. Gasperini and KAB re: Guttke lit status and related issues |
| 1247.002 | 10/18/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and M. Wolfson re: Guttke |
| 1247.002 | 10/18/2020 | MRP | 0.10 | 44.00 | email w/ KAB and M. Wolfson re: Guttke |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce and M. Wolfson re: Guttke issues |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | email with LRC team re: responses to removal motion |
| 1247.002 | 10/19/2020 | ACD | 0.40 | 106.00 | Draft Certificate of No Objection Re: 3rd removal motion (0.1); emails with K. Brown, N. Jenner and M. Pierce re: same (0.1) finalize and e-file same (0.2) |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | Emails w. A. Dellose re: Certificate of No Objection for third removal motion |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: responses to removal motion |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Review Certificate of No Objection |
| 1247.002 | 10/21/2020 | NEJ | 0.20 | 68.00 | Call w. MRP and AIG re: Guttke litigation |
| 1247.002 | 10/21/2020 | MRP | 0.20 | 88.00 | Call w/ NEJ and AIG re: Guttke litigation |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | review email from S. Corp re: Guzman complaint and summons |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | email N. Jenner and M. Pierce re: Guzman research and related issues |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and MRP re: Bayonne summons |
| 1247.002 | 10/23/2020 | NEJ | 0.60 | 204.00 | Analyze Bayonne complaint issue |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: Guzman research and related issues |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: Guzman research and related issues |
| 1247.002 | 10/23/2020 | MRP | 0.40 | 176.00 | Review Guzman summons |
| 1247.002 | 11/10/2020 | NEJ | 0.20 | 68.00 | Emails w. MRP, M. Mormando, and P. Loumeau re: case status and Ferrigan litigation |
| 1247.002 | 11/10/2020 | MRP | 0.20 | 88.00 | Emails w/ NEJ, M. Mormando, and P. Loumeau re: case status and Ferrigan litigation |
| Total for Phase ID B135 | | | Billable | 6.40 | 2,639.00 Litigation |
| Phase ID B136 LRC Retention & Fee Matters | | | | | |
| 1247.002 | 10/05/2020 | NEJ | 0.60 | 204.00 | Review and analyze September prebills for compliance with local rules, UST guidelines and privilege issues |
| 1247.002 | 10/07/2020 | NEJ | 1.30 | 442.00 | Review and analyze September prebills for compliance with local rules, UST guidelines and privilege issues |
| 1247.002 | 10/14/2020 | KAB | 0.10 | 60.00 | email with LRC team re: responses to LRC 9th fee app |
| 1247.002 | 10/14/2020 | ACD | 0.10 | 26.50 | emails with LRC team re: Certificate of No Objection for LRC's 9th fee app |
| 1247.002 | 10/14/2020 | NEJ | 0.10 | 34.00 | email w. LRC team re: responses to LRC 9th fee app |
| 1247.002 | 10/16/2020 | NEJ | 0.70 | 238.00 | Review and analyze prebills for compliance with local rules, UST guidelines and privilege issues |
| 1247.002 | 10/19/2020 | NEJ | 1.10 | 374.00 | Review and analyze prebills for compliance with local rules, UST guidelines and privilege issues |
| 1247.002 | 10/19/2020 | NEJ | 1.80 | 612.00 | Draft LRC's 10th fee app (September) |

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| Phase ID B136 LRC Retention & Fee Matters | | | | | |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | Call w. L. Pedicone re: LRC July expenses |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | Email MRP re: LRC's 10th (September) fee app and prebills |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w. NEJ re: LRC's 10th (September) fee app and prebills |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: LRC budget and related issues |
| 1247.002 | 10/21/2020 | NEJ | 0.20 | 68.00 | Emails w. MRP and A. Strauss re: prebills for LRC 10th fee app |
| 1247.002 | 10/26/2020 | KAB | 1.70 | 1,020.00 | review and revise LRC prebills for compliance with Local Rules, UST guidelines and privilege issues |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email LRC team re: revisions to prebills |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: revisions to prebills |
| 1247.002 | 10/26/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: revisions to prebills |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | call with N. Jenner re: LRC fee app |
| 1247.002 | 10/27/2020 | NEJ | 0.10 | 34.00 | call w. KAB re: LRC fee app |
| 1247.002 | 10/28/2020 | KAB | 1.10 | 660.00 | review and revise LRC 10th monthly fee app (.9); emails with LRC team re: finalization and filing of same (.2) |
| 1247.002 | 10/28/2020 | NEJ | 0.90 | 306.00 | Revise LRC's 10th (September) fee app (.5); Email KAB and MRP re: same (.2); Email A. Dellose re: notice and filing same (.2); |
| 1247.002 | 10/28/2020 | ACD | 0.60 | 159.00 | Emails with N. Jenner re: LRC's 10th fee app (0.2); draft notice re: same (0.1); finalize and e-file LRC's 10th fee app (0.3) |
| 1247.002 | 10/28/2020 | MRP | 0.20 | 88.00 | emails w/ KAB, ACD, and NEJ re: finalization and filing of LRC 10th monthly fee app |
| 1247.002 | 10/28/2020 | ACD | 0.20 | 53.00 | emails with K. Brown, M. Pierce, and N. Jenner re: finalization and filing of LRC 10th monthly fee app |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | emails w/ LP and KAB re: LRC fee reserve/payment info |
| 1247.002 | 11/06/2020 | NEJ | 0.20 | 68.00 | Research re: final fee app issues (.1); Email KAB and MRP re: same (.1) |
| 1247.002 | 11/06/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce and N. Jenner re: final fee app issues |
| 1247.002 | 11/06/2020 | MRP | 0.10 | 44.00 | email w/ NEJ and KAB re: final fee app issues |
| 1247.002 | 11/10/2020 | NEJ | 1.70 | 578.00 | Review and analyze prebills for compliance with local rules, UST guidelines and privilege issues |
| 1247.002 | 11/10/2020 | NEJ | 1.00 | 340.00 | Draft final fee application |
| 1247.002 | 11/10/2020 | ACD | 0.70 | 185.50 | Email with N. Jenner re: final fee order (0.1); draft shell re: same (0.6) |
| 1247.002 | 11/10/2020 | NEJ | 0.10 | 34.00 | Email w. ACD re: final fee order |
| 1247.002 | 11/11/2020 | NEJ | 0.80 | 272.00 | Review and analyze prebills for compliance with local rules, UST guidelines and privilege issues |
| 1247.002 | 11/11/2020 | ACD | 0.50 | 132.50 | Draft final fee chart |
| 1247.002 | 11/12/2020 | NEJ | 1.10 | 374.00 | Review and analyze prebills for compliance with local rules, UST guidelines and privilege issues |
| 1247.002 | 11/12/2020 | NEJ | 0.20 | 68.00 | Emails w. KAB, MRP and LP re: professional fee payment (.1); Email KAB, MRP and M3 team re: same (.1) |
| 1247.002 | 11/12/2020 | MRP | 0.20 | 88.00 | Emails w/ KAB, NEJ and LP re: professional fee payment (.1); Email w/ KAB, NEJ and M-III team re: same (.1) |
| 1247.002 | 11/12/2020 | KAB | 0.20 | 120.00 | Emails with M. Pierce, N. Jenner, and L. Pedicone re: professional fee payment (.1); Email with M. Pierce, N. Jenner and M3 team re: same (.1) |
| 1247.002 | 11/13/2020 | NEJ | 0.80 | 272.00 | Review and analyze prebills for compliance with local rules, UST guidelines and privilege issues |

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|--------------------------------|-----------------|--------------|-----------------|--|
| Total for Phase ID B136 | Billable | 19.40 | 7,428.50 | LRC Retention & Fee Matters |
|--------------------------------|-----------------|--------------|-----------------|--|

Phase ID B144 Non-LRC Retention & Fee Matters

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| 1247.002 | 10/01/2020 | NEJ | 0.30 | 102.00 | Call and email w. S. Veghte re: Klehr Harrison 8th Fee App |
| 1247.002 | 10/02/2020 | NEJ | 0.30 | 102.00 | Email w. MRP re: Committee fee apps (.2); Email KAB re: same (.1) |
| 1247.002 | 10/02/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ re: committee fee apps |
| 1247.002 | 10/02/2020 | KAB | 0.20 | 120.00 | email with N. Jenner and M. Pierce re: committee fee apps (.1); emails with N. Jenner and M3 team re: same (.1) |
| 1247.002 | 10/02/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: Committee fee apps |
| 1247.002 | 10/06/2020 | KAB | 0.10 | 60.00 | email with M3 and LRC teams re: committee fee apps |
| 1247.002 | 10/06/2020 | NEJ | 0.60 | 204.00 | Revise professional fee tracker (.5); Email MRP re: same (.1) |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 | email w/ M3, KAB, and NEJ re: committee fee apps |
| 1247.002 | 10/06/2020 | NEJ | 0.10 | 34.00 | email w. M3, KAB, and MRP re: committee fee apps |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ re: professional fee tracker |
| 1247.002 | 10/07/2020 | MRP | 0.30 | 132.00 | Review professional fee tracker |
| 1247.002 | 10/07/2020 | NEJ | 0.10 | 34.00 | Email w. MRP re: professional fee tracker |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 | Email KCC re: invoices |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 | emails w. M. Manning and KAB re: M3 staffing reports |
| 1247.002 | 10/09/2020 | NEJ | 1.00 | 340.00 | Draft M-III 6th staff and comp report (.7); Emails w. A. Dellose re: same (.2); Email M. Manning and KAB re: same (.1) |
| 1247.002 | 10/09/2020 | NEJ | 0.20 | 68.00 | Revise professional fee tracker (.1); Email KAB re: same (.1) |
| 1247.002 | 10/09/2020 | ACD | 0.60 | 159.00 | Emails with N. Jenner re: M-III's 6th staffing report (0.2); finalize and e-file same (0.3); emails with KCC re: service of same (0.1) |
| 1247.002 | 10/09/2020 | KAB | 0.20 | 120.00 | emails with N. Jenner and M. Manning re: M3 staffing report |
| 1247.002 | 10/16/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: Klehr fee issue |
| 1247.002 | 10/16/2020 | NEJ | 0.20 | 68.00 | Review Klehr Harrison's Certificate of No Objection for 8th fee app for correction (.1); email KAB re: Klehr fee issues (.1) |
| 1247.002 | 10/18/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and M. Manning re: M-III staffing report |
| 1247.002 | 10/19/2020 | MRP | 0.40 | 176.00 | Revise M-III staffing and compensation report (.3); email w/ NEJ re: the same (.1) |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w/ AD and KCC re: service of M-III compensation report |
| 1247.002 | 10/19/2020 | ACD | 0.60 | 159.00 | Emails with N. Jenner re: M-III's 7th staffing report (0.2); finalize and e-file same (0.3); emails with KCC re: same (0.1) |
| 1247.002 | 10/19/2020 | NEJ | 1.10 | 374.00 | Prepare M-III Comp report for Aug. and Sept. (.6); Emails w. MRP re: same (.2); Email KAB and M. Manning re: same (.1); Email A. Dellose re: filing same (.2) |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | Email w. MRP and M. Manning re: M-III fee and staffing report |
| 1247.002 | 10/19/2020 | ACD | 0.10 | 26.50 | Email with M. Pierce and KCC re: service of M-III compensation report |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and M-III team re: OCP payments |

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|--|------------|------|---------------|--------|--|
| Phase ID B144 Non-LRC Retention & Fee Matters | | | | | |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce, E. Acevedo and M. Manning re: OCP invoices |
| 1247.002 | 10/20/2020 | NEJ | 0.30 | 102.00 | Email A. Dellose re: Certificate of No Objection for M-III's 6th Staffing Report (.1); Email KAB re: same (.1); Email M-III re: same (.1) |
| 1247.002 | 10/20/2020 | ACD | 0.30 | 79.50 | Emails with N. Jenner re: M-III's 7th staffing report (0.1); draft and e-file same (0.2) |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 | Emails w/ E. Acevedo re: KCC fees |
| 1247.002 | 10/26/2020 | NEJ | 0.10 | 34.00 | Emails w. KCC re: invoices |
| 1247.002 | 10/26/2020 | NEJ | 0.30 | 102.00 | Update prof. fee tracker (.2); Email MRP re: same (.1) |
| 1247.002 | 10/26/2020 | NEJ | 0.40 | 136.00 | Analyze committee fee apps |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: prof. fee tracker |
| 1247.002 | 10/27/2020 | MRP | 0.20 | 88.00 | Revise professional fee tracker |
| 1247.002 | 10/28/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and K. Piccirillo re: OCP invoices |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | email w/ KAB and K. Piccirillo re: OCP invoices |
| 1247.002 | 10/29/2020 | ACD | 0.10 | 26.50 | Draft Certificate of No Objection re: M-III's 7th staffing report |
| 1247.002 | 10/30/2020 | DS | 0.30 | 76.50 | email with NEJ re: M-III Certificate of No Objection (.1); Finalize and file same (.2) |
| 1247.002 | 10/30/2020 | NEJ | 0.30 | 102.00 | Email KAB, MRP and M-III team re: Certificate of No Objection for M-III's 7th Comp Report (.1); Revise same (.1); Email D. Snyder re: filing same (.1) |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | emails w/ M-III team, KAB, and NEJ re: M3 7th staffing report Certificate of No Objection |
| 1247.002 | 11/02/2020 | NEJ | 0.20 | 68.00 | Email MRP re: Committee fee apps |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | emails with J. Adams and M. Manning re: committee fees |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | email with M. Manning re: Hilco retainer |
| 1247.002 | 11/02/2020 | MRP | 0.20 | 88.00 | Email w/ NEJ re: Committee fee apps |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | Email KAB, MRP and M3 re: committee fee apps |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | Email w/ KAB, NEJ and M-III re: committee fee apps |
| 1247.002 | 11/03/2020 | KAB | 0.10 | 60.00 | Email with M. Pierce, N. Jenner, and M3 re: committee fee apps |
| 1247.002 | 11/10/2020 | NEJ | 0.10 | 34.00 | Email A. Dellose re: final fee order |
| 1247.002 | 11/10/2020 | ACD | 0.10 | 26.50 | Email with N. Jenner re: final fee order |
| 1247.002 | 11/11/2020 | KAB | 0.10 | 60.00 | emails with E. Acevedo and M. Pierce re: professional payments |
| 1247.002 | 11/11/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and E. Acevedo re: professional payments |

| | | | | |
|--------------------------------|----------|-------|----------|---------------------------------|
| Total for Phase ID B144 | Billable | 11.70 | 4,375.50 | Non-LRC Retention & Fee Matters |
|--------------------------------|----------|-------|----------|---------------------------------|

Phase ID B146 Plan and Disclosure Statement (including Business Plan)

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|----------|------------|-----|------|--------|--|
| 1247.002 | 10/01/2020 | NEJ | 0.90 | 306.00 | Revise Manning Dec in Support of Confirmation (.8); Email MRP re: same (.1) |
| 1247.002 | 10/01/2020 | NEJ | 1.10 | 374.00 | Draft confirmation brief |
| 1247.002 | 10/01/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: revised Manning Dec in Support of Confirmation and tracking list |
| 1247.002 | 10/02/2020 | NEJ | 0.10 | 34.00 | Email MRP re: confirmation tracking list and Manning Dec |
| 1247.002 | 10/02/2020 | NEJ | 0.70 | 238.00 | Continue drafting confirmation brief |
| 1247.002 | 10/02/2020 | KAB | 0.10 | 60.00 | email with M. Pierce re: confirmation checklist |
| 1247.002 | 10/02/2020 | KAB | 0.30 | 180.00 | email with J. Adams re: post-ED counsel proposal (.1); review and analyze same (.2) |
| 1247.002 | 10/02/2020 | MRP | 0.10 | 44.00 | email w/ KAB re: confirmation checklist |
| 1247.002 | 10/02/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ re: confirmation tracking list |
| 1247.002 | 10/05/2020 | KAB | 0.40 | 240.00 | review plan re: reserve issues |
| 1247.002 | 10/05/2020 | NEJ | 2.30 | 782.00 | Draft confirmation brief |
| 1247.002 | 10/05/2020 | MRP | 2.00 | 880.00 | Draft confirmation order |
| 1247.002 | 10/06/2020 | DS | 0.40 | 102.00 | update confirmation brief TOC (.3); email with NEJ re: same (.1) |
| 1247.002 | 10/06/2020 | KAB | 0.40 | 240.00 | call with E. Acevedo re: plan reserves and related issues |
| 1247.002 | 10/06/2020 | KAB | 0.20 | 120.00 | emails with M. Pierce re: chart of open issues (.1); review and analyze same (.1) |
| 1247.002 | 10/06/2020 | NEJ | 0.10 | 34.00 | Email w. KAB re: confirmation brief |
| 1247.002 | 10/06/2020 | NEJ | 0.10 | 34.00 | email w. D. Snyder re: confirmation brief TOC |
| 1247.002 | 10/06/2020 | MRP | 0.10 | 44.00 | emails w/ KAB re: chart of open issues |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | email with J. Adams re: plan administrator proposal |
| 1247.002 | 10/07/2020 | KAB | 0.20 | 120.00 | email with B. Chipman re: posteffective date proposal |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | email N. Jenner re: confirmation briefs |
| 1247.002 | 10/07/2020 | NEJ | 0.30 | 102.00 | Email KAB re: confirmation briefs |
| 1247.002 | 10/07/2020 | NEJ | 0.30 | 102.00 | Revise materials for confirmation brief binder |
| 1247.002 | 10/07/2020 | NEJ | 0.20 | 68.00 | Calls w. former employees re: notice of confirmation hearing |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | review email from M. Pierce re: Chubb plan language |
| 1247.002 | 10/07/2020 | NEJ | 0.40 | 136.00 | Research Chubb insurance issues re: confirmation order (.3); Email KAB and MRP re: same (.1) |
| 1247.002 | 10/07/2020 | KAB | 0.30 | 180.00 | review email from L. Scott re: voting report (.1); review and analyze same (.2) |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 | email w/ NEJ and KAB re: confirmation order |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: confirmation order |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 | email w/ KAB re: Chubb plan language |
| 1247.002 | 10/07/2020 | MRP | 0.10 | 44.00 | Email w/ KAB, AGL and NEJ re: Chubb order language |
| 1247.002 | 10/07/2020 | KAB | 0.10 | 60.00 | Email with M. Pierce, A. Landis, and N. Jenner re: Chubb order language |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 | Call B. Medina (former employee) re: confirmation hearing notice |
| 1247.002 | 10/08/2020 | NEJ | 0.30 | 102.00 | Revise materials for confirmation order binder |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 | Revise confirmation response tracking chart |
| 1247.002 | 10/09/2020 | KAB | 0.10 | 60.00 | email with T. Gavin re: plan administrator role |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | email J. Adams re: follow-up on plan administrator issues |
| 1247.002 | 10/13/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and N. Jenner re: voting report |
| 1247.002 | 10/13/2020 | KAB | 0.30 | 180.00 | review email from L. Scott re: current voting report (.1); review and analyze KCC voting report (.2) |
| 1247.002 | 10/13/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and MRP re: voting report |
| 1247.002 | 10/13/2020 | KAB | 0.20 | 120.00 | review email from J. Adams re: PA proposal; review materials provided in connection with same |
| 1247.002 | 10/13/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: voting report |
| 1247.002 | 10/14/2020 | KAB | 0.30 | 180.00 | review and analyze PA proposals and review prior tax estimates in connection with same |
| 1247.002 | 10/14/2020 | KAB | 0.40 | 240.00 | emails with Committee, LRC and Lender teams re: PA proposals and related issues |
| 1247.002 | 10/14/2020 | KAB | 0.50 | 300.00 | review and analyze requested Chubb plan language (.4); call to Chubb's counsel re: same (.1) |

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| 1247.002 | 10/14/2020 | KAB | 1.20 | 720.00 | revise confirmation order |
| 1247.002 | 10/15/2020 | KAB | 0.30 | 180.00 | call with K. Heitzenheifer re: Chubb plan issues |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | review email from S. Beach re: PA; call to S. Beach re: same |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | email with A. Landis re: plan administrator and related issues |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | call with S. Beach re: plan administrator and related issues |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | emails with lender and committee teams re: plan administrator selection and plan supplement issues |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | review email from KCC re: voting report; review and analyze same |
| 1247.002 | 10/15/2020 | KAB | 0.20 | 120.00 | review and revise notice of plan supplement and exhibits thereto |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | email with Committee, lender and LRC teams re: plan supplement draft |
| 1247.002 | 10/15/2020 | NEJ | 0.20 | 68.00 | Call and email w. C. Pacheco of Seacoast Mushrooms re: plan and documents request |
| 1247.002 | 10/15/2020 | NEJ | 0.40 | 136.00 | Revise plan supplement (.2); Emails w. KAB re: same (.2) |
| 1247.002 | 10/16/2020 | KAB | 0.70 | 420.00 | revise confirmation order |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Emails w/ KAB and M. Manning re: plan administrator and plan supplement issues |
| 1247.002 | 10/19/2020 | KAB | 0.30 | 180.00 | emails with M3 and LRC teams re: plan administrator and plan supplement issues |
| 1247.002 | 10/19/2020 | KAB | 0.30 | 180.00 | email with M. Manning and BOD re: plan administrator and post-effective date role |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | review final version of plan supplement |
| 1247.002 | 10/19/2020 | KAB | 0.20 | 120.00 | call with M. Manning re: plan administrator and related issues |
| 1247.002 | 10/19/2020 | KAB | 0.70 | 420.00 | draft language to resolve Chubb's informal response to the Plan (.6); email LRC team re: same (.1) |
| 1247.002 | 10/19/2020 | KAB | 0.30 | 180.00 | call with M. Pierce re: service of plan supplement (.1); emails with KCC and LRC teams re: same (.2) |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Call w/ KCC re: plan supplement |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Call w/ KAB re: plan supplement service |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | Email w/ KAB, NEJ and L. Scott re: service of plan supplement |
| 1247.002 | 10/19/2020 | ACD | 0.70 | 185.50 | Emails with N. Jenner re: plan supplement (0.2); finalize and e-file same (0.3); emails with KCC re: service of same (0.2) |
| 1247.002 | 10/19/2020 | NEJ | 0.30 | 102.00 | Emails w. A. Dellose re: filing plan supplement (.2); Emails w. KAB re: same (.1) |
| 1247.002 | 10/19/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: language to resolve Chubb's informal response to the Plan |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: language to resolve Chubb's informal response to the Plan |
| 1247.002 | 10/19/2020 | NEJ | 0.20 | 68.00 | Emails w. KAB and KCC team re: service of plan supplement |
| 1247.002 | 10/19/2020 | MRP | 0.30 | 132.00 | Review proposed plan language w/r/t AIG |
| 1247.002 | 10/19/2020 | MRP | 0.30 | 132.00 | Analyze solicitation voting report |
| 1247.002 | 10/20/2020 | MRP | 0.20 | 88.00 | Multiple emails w/ KAB and E. Acevedo re: professional fee reserve |
| 1247.002 | 10/20/2020 | KAB | 0.20 | 120.00 | emails with E. Acevedo and M. Pierce re: professional fee reserve sizing |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 | email C. Heitzenrater re: proposed language to resolve informal plan comments |
| 1247.002 | 10/20/2020 | KAB | 0.20 | 120.00 | review email from KCC re: voting report; review and analyze report |
| 1247.002 | 10/20/2020 | KAB | 0.10 | 60.00 | email J. Adams re: plan voting |
| 1247.002 | 10/21/2020 | KAB | 0.30 | 180.00 | emails with C. Heitzenrater re: comments to confirmation order language (.2); review and analyze Chubb comments (.1) |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 | Email w/ KCC re: ballots and tabulation |
| 1247.002 | 10/21/2020 | KAB | 0.40 | 240.00 | prepare for (.1) and call with (.2) Chubb counsel and LRC team re: plan issues; follow-up call with M. Pierce re: same (.1) |
| 1247.002 | 10/21/2020 | KAB | 2.10 | 1,260.00 | review and revise confirmation order |
| 1247.002 | 10/21/2020 | NEJ | 0.40 | 136.00 | Email from KCC re: ballots from Meyer Companies (.1); Research tabulation procedures re: same (.2); Emails w. MRP re: same (.1) |
| 1247.002 | 10/21/2020 | AGL | 0.40 | 380.00 | review draft confirmation order |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 | follow-up call w/ KAB re: plan issues |
| 1247.002 | 10/21/2020 | MRP | 0.10 | 44.00 | emails w/ NEJ re: ballots from Meyer Companies |
| 1247.002 | 10/21/2020 | MRP | 0.20 | 88.00 | Call w/ KAB, NEJ, and Chubb re: plan issues |
| 1247.002 | 10/21/2020 | MRP | 0.40 | 176.00 | Review AIG's proposed plan language |
| 1247.002 | 10/21/2020 | MRP | 0.80 | 352.00 | Review and revise draft confirmation order |
| 1247.002 | 10/22/2020 | KAB | 0.50 | 300.00 | call with E. Acevedo and M. Pierce re: plan reserve sizing issues |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: AIG plan inquiry |
| 1247.002 | 10/22/2020 | NEJ | 0.70 | 238.00 | Revise Notice of Effective Date (.6); Email KAB re: same (.1) |
| 1247.002 | 10/22/2020 | NEJ | 0.60 | 204.00 | Emails w. MRP and KAB re: AIG call (.1); Call w. M. McCarthy re: AIG and plan language (.2); Email KAB and MRP re: same (.2); Email KAB, MRP and M. McCarthy re: AIG Plan Comments (.1) |
| 1247.002 | 10/22/2020 | MRP | 0.50 | 220.00 | call w/ E. Acevedo and KAB re: plan reserve sizing issues |
| 1247.002 | 10/22/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: AIG plan inquiry |
| 1247.002 | 10/22/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: Notice of Effective Date |
| 1247.002 | 10/22/2020 | KAB | 0.30 | 180.00 | email with M. Pierce and N. Jenner re: AIG and plan language (.2); email with M. Pierce, N. Jenner, and M. McCarthy re: AIG Plan Comments (.1) |
| 1247.002 | 10/22/2020 | MRP | 0.30 | 132.00 | email w/ KAB and NEJ re: AIG and plan language (.2); email w/ KAB, NEJ, and M. McCarthy re: AIG Plan Comments (.1) |
| 1247.002 | 10/22/2020 | MRP | 0.30 | 132.00 | Review solicitation voting report |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | email M. Pierce and N. Jenner re: transition info for PA |
| 1247.002 | 10/23/2020 | KAB | 0.20 | 120.00 | email with N. Jenner and M. Pierce re: plan response tracking chart and resolution of responses received to date |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | communications with M. Pierce re: plan tasks and research |
| 1247.002 | 10/23/2020 | MRP | 0.40 | 176.00 | Draft revised language re: Chubb plan comments |
| 1247.002 | 10/23/2020 | NEJ | 0.40 | 136.00 | Update plan response tracker (.3); Email KAB and MRP re: same (.1) |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | Email MRP re: notice of effective date |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | Call w. J. Lara (former employee) re: notice of confirmation hearing |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and MRP re: potential AIG comment resolution |
| 1247.002 | 10/23/2020 | KAB | 0.20 | 120.00 | email with counsel to AIG re: resolution of plan issues |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | email with counsel to Chubb re: proposed language to resolve plan issues |
| 1247.002 | 10/23/2020 | KAB | 0.30 | 180.00 | email with A. Saccullo, R. Gellert, M. Pierce and N. Jenner re: introductions and transition issues |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | email with KCC, A. Saccullo, R. Gellert, M. Pierce and N. Jenner re: post-effective date claims agent services |

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|--|------------|------|---------------|--------|---|
| Phase ID B146 Plan and Disclosure Statement (including Business Plan) | | | | | |
| 1247.002 | 10/23/2020 | NEJ | 0.60 | 204.00 | Emails w. MRP, KAB and AGL re: revised Chubb language (.3); Revise language (.3) |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | Email KAB, MRP, R. Gellert and Saccullo team re: plan administrator intro and transition call |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | review email from A. Gorman re: voting report; review and analyze same |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: transition info for PA |
| 1247.002 | 10/23/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: transition info for PA |
| 1247.002 | 10/23/2020 | MRP | 0.20 | 88.00 | email w/ KAB and NEJ re: plan response tracking chart and resolution of responses received to date |
| 1247.002 | 10/23/2020 | NEJ | 0.20 | 68.00 | email w. KAB and MRP re: plan response tracking chart and resolution of responses received to date |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | communications w/ KAB re: plan tasks and research |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ re: notice of effective date |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | email w/ A. Saccullo, R. Gellert, KAB, and NEJ re: introductions and transition issues |
| 1247.002 | 10/23/2020 | MRP | 0.20 | 88.00 | emails w/ LRC team re: Chubb language |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: plan response tracker |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and N. Jenner re: plan response tracker |
| 1247.002 | 10/23/2020 | KAB | 0.10 | 60.00 | Email with M. Pierce and N. Jenner re: potential AIG comment resolution |
| 1247.002 | 10/23/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and NEJ re: potential AIG comment resolution |
| 1247.002 | 10/25/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and E. Sights re: plan issues |
| 1247.002 | 10/25/2020 | MRP | 0.10 | 44.00 | email w/ KAB and E. Sights re: plan issues |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce and B. Weller re: plan |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email with M. McCarthy re: plan issues |
| 1247.002 | 10/26/2020 | KAB | 0.30 | 180.00 | review email from A. Dellose re: Denton County confirmation objection (.1); review and analyze objection (.2) |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email with E. Sights and M. Pierce re: IRS plan issues |
| 1247.002 | 10/26/2020 | NEJ | 0.10 | 34.00 | Email A. Dellose re: plan objections |
| 1247.002 | 10/26/2020 | NEJ | 0.30 | 102.00 | Revise plan objection tracker |
| 1247.002 | 10/26/2020 | NEJ | 0.10 | 34.00 | Review and analyze plan objection from Denton Cty. TX |
| 1247.002 | 10/26/2020 | NEJ | 0.20 | 68.00 | Analyze proposed language to resolve United States' comments |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | review email from L. Scott re: post-effective date issues |
| 1247.002 | 10/26/2020 | KAB | 0.50 | 300.00 | call with M. McCarthy, N. Jenner and M. Pierce re: resolution of AIG plan issues (.3); follow-up email with same group re: language to resolve plan concerns (.2) |
| 1247.002 | 10/26/2020 | NEJ | 0.40 | 136.00 | Call w. KAB, MRP and M. McCarthy of AIG re: plan language (.3); Email w. KAB, MRP and M. McCarthy re: same (.1) |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email K. Heitzenrafter re: language to resolve plan concerns |
| 1247.002 | 10/26/2020 | ACD | 0.20 | 53.00 | Review Denton County objection to confirmation and email same with A. Landis, K. Brown, M. Pierce and N. Jenner |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and B. Weller re: plan |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | email w/ E. Sights and KAB re: IRS plan issues |
| 1247.002 | 10/26/2020 | ACD | 0.10 | 26.50 | Email with N. Jenner re: plan objections |
| 1247.002 | 10/26/2020 | MRP | 0.10 | 44.00 | Email w/ KAB, NEJ and AIG team re: call on plan language |
| 1247.002 | 10/26/2020 | MRP | 0.50 | 220.00 | call w/ M. McCarthy, KAB, and NEJ re: resolution of AIG plan issues (.3); follow-up email w/ same re: language to resolve plan concerns (.2) |
| 1247.002 | 10/26/2020 | MRP | 0.30 | 132.00 | email w/ KAB and ACD re: Denton County confirmation objection (.1); review and analyze objection (.2) |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | review emails from A. Gorman and M. Pierce re: voting reports and related issues |
| 1247.002 | 10/27/2020 | KAB | 0.70 | 420.00 | consider resolution options for open plan objections/responses |
| 1247.002 | 10/27/2020 | MRP | 0.30 | 132.00 | Update plan admin transition outline |
| 1247.002 | 10/27/2020 | MRP | 0.20 | 88.00 | Emails w/ KAB and NEJ re: plan transition outline |
| 1247.002 | 10/27/2020 | AGL | 0.50 | 475.00 | review and analyze chubb issues and confirmation order language (.3); communications with brown re: same (.2) |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | emails with S. Corp re: PA transition issues |
| 1247.002 | 10/27/2020 | KAB | 1.20 | 720.00 | emails (.2) and call (.3) with C. Heitzenrafter re: Chubb language and plan issues; revise Chubb language (.4); email with LRC team re: same (.3) |
| 1247.002 | 10/27/2020 | KAB | 0.20 | 120.00 | emails with M. Pierce and N. Jenner re: transition outline |
| 1247.002 | 10/27/2020 | KAB | 0.20 | 120.00 | review and analyze initial transition outline |
| 1247.002 | 10/27/2020 | KAB | 1.00 | 600.00 | revise confirmation order (0.7); email with M. Pierce re: pro fee language (.1); email Committee, Lender and PA teams re: confirmation order (.1); email J. Leamy re: same (.1) |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and E. Sights re: confirmation issues |
| 1247.002 | 10/27/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and MRP re: Chubb insurance policies for Plan |
| 1247.002 | 10/27/2020 | NEJ | 0.50 | 170.00 | Call w. KAB, MRP and plan admin team re: plan transition |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | review email with B. Weller and M. Pierce re: texas taxing authority plan issue |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | email with M. McCarthy re: extension of objection deadline |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | email M. Pierce and N. Jenner re: list of Chubb policies and confirmations needed |
| 1247.002 | 10/27/2020 | MRP | 0.50 | 220.00 | Call w/ Plan Admin team re: transition |
| 1247.002 | 10/27/2020 | KAB | 0.60 | 360.00 | prepare for (.1) and call (.5) w/ Plan Admin team, M. Pierce and N. Jenner re: transition |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | email with M. Pierce re: confirmation brief issues |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | emails with A. Gorman and M. Pierce re: voting results |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce and B. Weller re: certain TX taxing authorities comments to plan |
| 1247.002 | 10/27/2020 | MRP | 0.20 | 88.00 | Emails w/ KAB and A. Gorman re: voting results |
| 1247.002 | 10/27/2020 | MRP | 0.30 | 132.00 | Analyze voting report |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | Emails w/ KAB and B. Weller re: Texas tax authorities comments to Plan |
| 1247.002 | 10/27/2020 | MRP | 0.20 | 88.00 | Call w/ NEJ and Denton county re: plan objection |
| 1247.002 | 10/27/2020 | NEJ | 0.20 | 68.00 | emails w/ KAB and MRP re: transition outline |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | email w/ KAB re: pro fee language |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | email w/ KAB and E. Sights re: confirmation issues |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: list of Chubb policies and confirmations needed |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | email w/ KAB re: confirmation brief issues |
| 1247.002 | 10/27/2020 | KAB | 0.20 | 120.00 | communications with A. Landis re: chubb issues and confirmation order language |
| 1247.002 | 10/27/2020 | MRP | 0.30 | 132.00 | email w/ KAB re: Chubb language and plan issues |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | email w/ KAB re: pro fee language |

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| Phase ID B146 Plan and Disclosure Statement (including Business Plan) | | | | | |
| 1247.002 | 10/27/2020 | NEJ | 0.20 | 68.00 | Call w. MRP and Denton county re: plan objection |
| 1247.002 | 10/27/2020 | MRP | 0.50 | 220.00 | Analyze Denton County confirmation objection |
| 1247.002 | 10/27/2020 | MRP | 2.30 | 1,012.00 | Revise confirmation brief |
| 1247.002 | 10/27/2020 | MRP | 0.90 | 396.00 | Revise manning declaration in support of confirmation |
| 1247.002 | 10/28/2020 | KAB | 0.40 | 240.00 | emails with A. Gorman and M. Pierce re: debtor-by-debtor voting report (.1); review and analyze same (.3) |
| 1247.002 | 10/28/2020 | KAB | 0.30 | 180.00 | email with N. Jenner and M. Pierce re: claim objection tracking chart (.1); review and revise same (.2) |
| 1247.002 | 10/28/2020 | KAB | 0.60 | 360.00 | emails with LRC team re: cramdown issues (.2); research issues related thereto (.4) |
| 1247.002 | 10/28/2020 | KAB | 0.10 | 60.00 | review email from L. Scott re: voting declaration |
| 1247.002 | 10/28/2020 | KAB | 0.30 | 180.00 | email with N. Jenner and M. Pierce re: revised transition list (.1); review and revise same (.2) |
| 1247.002 | 10/28/2020 | KAB | 0.10 | 60.00 | call with M. McCarthy re: plan issues |
| 1247.002 | 10/28/2020 | KAB | 0.10 | 60.00 | email LRC team re: plan objection extensions |
| 1247.002 | 10/28/2020 | KAB | 0.20 | 120.00 | email with Lender, Committee and PA teams re: proposed Chubb resolution |
| 1247.002 | 10/28/2020 | KAB | 0.30 | 180.00 | call with M. Manning re: plan and confirmation related issues |
| 1247.002 | 10/28/2020 | KAB | 0.10 | 60.00 | communicate with M. Pierce re: resolution of Denton County plan objection |
| 1247.002 | 10/28/2020 | KAB | 0.10 | 60.00 | email with B. Weller re: informal response to plan |
| 1247.002 | 10/28/2020 | KAB | 0.30 | 180.00 | call (.2) and email (.1) with M. Pierce re: confirmation brief |
| 1247.002 | 10/28/2020 | KAB | 0.20 | 120.00 | review further revised transition outline (.1); email LRC and M3 teams re: same (.1) |
| 1247.002 | 10/28/2020 | NEJ | 0.80 | 272.00 | Revise plan confirmation objection tracker (.6); Email KAB and MRP re: same (.1); Email LRC and M-III teams re: same (.1) |
| 1247.002 | 10/28/2020 | NEJ | 0.20 | 68.00 | Research plan and solicitation order re: confirmation brief and dec ISO confirmation |
| 1247.002 | 10/28/2020 | NEJ | 0.60 | 204.00 | Revise plan administrator transition list (.5); Emails w. KAB and MRP re: same (.1) |
| 1247.002 | 10/28/2020 | NEJ | 0.30 | 102.00 | Emails w. MRP and T. LaDay re: Denton County Objection to plan (.2); Call w. MRP and T. LaDay re: same (.1) |
| 1247.002 | 10/28/2020 | MRP | 0.60 | 264.00 | Revise proposed confirmation language in resolution of US Gov't plan comments |
| 1247.002 | 10/28/2020 | KAB | 0.40 | 240.00 | email with LRC team re: proposed language to resolve IRS and TX taxing authority objections (.1); review and analyze proposed language for same (.3) |
| 1247.002 | 10/28/2020 | KAB | 3.20 | 1,920.00 | review and revise confirmation brief (3.1); email LRC team re: same, bluebooking needs and related issues (.1) |
| 1247.002 | 10/28/2020 | AGL | 0.90 | 855.00 | review and analyze proposed resolutions with informal/formal plan objectors |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | emails w/ A. Gorman and KAB re: debtor-by-debtor voting report |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: claim objection tracking chart |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: revised transition list |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: plan objection extensions |
| 1247.002 | 10/28/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: plan objection extensions |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | communicate w/ KAB re: resolution of Denton County plan objection |
| 1247.002 | 10/28/2020 | MRP | 0.30 | 132.00 | call (.2) and email (.1) w/ KAB re: confirmation brief |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and NEJ re: plan administrator transition outline |
| 1247.002 | 10/28/2020 | MRP | 0.30 | 132.00 | call and emails w/ NEJ and T. LaDay re: Denton County Objection to plan |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: proposed language to resolve IRS and TX taxing authority objections |
| 1247.002 | 10/28/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: proposed language to resolve IRS and TX taxing authority objections |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: confirmation brief, bluebooking needs and related issues |
| 1247.002 | 10/28/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: confirmation brief, bluebooking needs and related issues |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and NEJ re: cramdown issues |
| 1247.002 | 10/28/2020 | NEJ | 0.10 | 34.00 | emails w. KAB and MRP re: cramdown issues |
| 1247.002 | 10/28/2020 | MRP | 0.10 | 44.00 | email w/ KAB, NEJ and M-III team re: revised transition outline |
| 1247.002 | 10/28/2020 | NEJ | 0.10 | 34.00 | email w. KAB, MRP and M3 team re: revised transition outline |
| 1247.002 | 10/28/2020 | MRP | 0.20 | 88.00 | Review updated plan administration transition memo |
| 1247.002 | 10/28/2020 | MRP | 1.60 | 704.00 | Revise Manning Declaration iso confirmation |
| 1247.002 | 10/29/2020 | HWR | 0.10 | 29.50 | call with NEJ re: confirmation brief |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce, N. Jenner and E. Slight's re: IRS obj. to plan |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: sub con issue |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | email with N. Jenner re: updates to PA transition outline |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | email with L. Scott and M. Pierce re: voting dec |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | review notice of withdrawal of TX plan obj. |
| 1247.002 | 10/29/2020 | HWR | 0.60 | 177.00 | Revise citations in confirmation brief (.5); email same to NEJ (.1) |
| 1247.002 | 10/29/2020 | KAB | 0.90 | 540.00 | call with E. Slight's, M. Pierce and N. Jenner re: IRS plan objection and related issues |
| 1247.002 | 10/29/2020 | KAB | 0.20 | 120.00 | emails with M3 team re: tax issues |
| 1247.002 | 10/29/2020 | KAB | 0.30 | 180.00 | calls with M. Pierce re: resolution of plan objections and updates on same |
| 1247.002 | 10/29/2020 | KAB | 0.20 | 120.00 | email with J. Adams re: plan issues |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce and B. Weller re: resolution of plan issues |
| 1247.002 | 10/29/2020 | AGL | 1.80 | 1,710.00 | review and revise confirmation brief |
| 1247.002 | 10/29/2020 | ACD | 0.30 | 79.50 | Emails with N. Jenner re: COS for solicitation packages (0.1); review docket re: same (0.2) |
| 1247.002 | 10/29/2020 | KAB | 1.10 | 660.00 | review and analyze A. Landis's comments to confirmation brief (.3); revise brief in light of same (.7); email M3 and LRC teams re: draft brief (.1) |
| 1247.002 | 10/29/2020 | KAB | 0.30 | 180.00 | email with J. Adams re: Committee comments to confirmation order (.1); review and analyze same (.1); email with LRC team re: incorporation of same into order and research needed (.1) |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | email with J. Chapman re: lender comments to confirmation order |
| 1247.002 | 10/29/2020 | KAB | 0.30 | 180.00 | calls with M. Pierce re: confirmation issues |
| 1247.002 | 10/29/2020 | KAB | 0.20 | 120.00 | call (.1) and email (.1) with N. Jenner re: confirmation brief revisions |
| 1247.002 | 10/29/2020 | KAB | 2.10 | 1,260.00 | review and revise Manning Dec ISO DS and Plan (1.8); emails with M. Pierce re: issues related to same (.3) |
| 1247.002 | 10/29/2020 | KAB | 0.30 | 180.00 | additional communications with M. Pierce re: issues related to pending plan objections, research and resolution strategy |
| 1247.002 | 10/29/2020 | NEJ | 0.50 | 170.00 | Update plan objection tracking chart (.4); Email AGL, KAB and MRP re: same (.1) |
| 1247.002 | 10/29/2020 | NEJ | 0.60 | 204.00 | Revise PA/plan transition outline (.5); Email KAB and MRP re: same (.1) |

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| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | Emails w. KAB, MRP and E. Sights re: IRS plan comments |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | Email KAB and MRP re: substantive consolidation for distribution purposes |
| 1247.002 | 10/29/2020 | NEJ | 2.50 | 850.00 | Call w. MRP and E. Sights re: IRS comments (.9); Research re: same (1.6) |
| 1247.002 | 10/29/2020 | NEJ | 1.30 | 442.00 | Revise confirmation brief (1.1); call and email KAB re: same (.2) |
| 1247.002 | 10/29/2020 | NEJ | 0.20 | 68.00 | Emails w. KAB re: liquidation analysis (.1); research re: same (.1) |
| 1247.002 | 10/29/2020 | NEJ | 0.20 | 68.00 | Update confirmation task tracking chart |
| 1247.002 | 10/29/2020 | NEJ | 0.30 | 102.00 | Call w. MRP re: research on assumption of tax claims |
| 1247.002 | 10/29/2020 | NEJ | 0.60 | 204.00 | Research re: judicial notice in confirmation order (.5); Email AGL, KAB and MRP re: same (.1) |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | call w. HWR re: confirmation brief |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | emails w/ KAB, NEJ and E. Sights re: IRS obj. to plan |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: sub con issue |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | email w/ KAB re: updates to PA transition outline |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | email w. HWR re: revised citations in confirmation brief |
| 1247.002 | 10/29/2020 | MRP | 0.90 | 396.00 | call w/ E. Sights, KAB, and NEJ re: IRS plan objection and related issues |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | calls w/ KAB re: resolution of plan objections and updates on same |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and B. Weller re: resolution of plan issues |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | email w. A. Dellose re: COS for solicitation packages |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: incorporation of Committee comments into order and research needed |
| 1247.002 | 10/29/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: incorporation of Committee comments into order and research needed |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | calls w/ KAB re: confirmation issues |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | emails w/ KAB re: issues related to Manning Dec ISO DS and Plan |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | communications w/ KAB re: issues related to pending plan objections, research and resolution strategy |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | Emails with N. Jenner re: liquidation analysis |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | Call w/ NEJ re: research on assumption of tax claims |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | email w/ NEJ, KAB and AGL re: judicial notice in confirmation order |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | email with A. Landis, M. Pierce, and N. Jenner re: judicial notice in confirmation order |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | email w/ KAB and L. Scott re: voting dec |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | email w/ KAB and M-III team re: confirmation draft brief |
| 1247.002 | 10/29/2020 | MRP | 0.10 | 44.00 | email w/ AGL, KAB and NEJ re: plan objection tracking chart |
| 1247.002 | 10/29/2020 | KAB | 0.10 | 60.00 | Emails with N. Jenner re: liquidation analysis |
| 1247.002 | 10/29/2020 | MRP | 0.60 | 264.00 | Revise IRS proposed plan language |
| 1247.002 | 10/29/2020 | MRP | 0.80 | 352.00 | Multiple calls w/ E. Sights re: confirmation language |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | Review proposed revised confirmation language from IRS |
| 1247.002 | 10/29/2020 | MRP | 0.30 | 132.00 | Revise voting declaration |
| 1247.002 | 10/30/2020 | AGL | 0.80 | 760.00 | review and revise manning declaration in support of confirmation (.6); communications with brown re: same (.2) |
| 1247.002 | 10/30/2020 | KAB | 0.20 | 120.00 | emails with A. Landis re: Manning dec in support of confirmation |
| 1247.002 | 10/30/2020 | KAB | 0.20 | 120.00 | email with N. Jenner re: revisions to Manning dec (.1); review and analyze same (.1) |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and N. Jenner re: transition info and delivery issues |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with R. Gellert, N. Jenner, M. Pierce and M. Busenkill re: transition info |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: TX tax reserves |
| 1247.002 | 10/30/2020 | KAB | 0.40 | 240.00 | review, analyze and revise plan reserve materials |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with M. Pierce and E. Sights re: IRS objection |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | emails with S. Beach and M. Manning re: fee estimates and reserves |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with C. Heitzenrater and LRC team re: Chubb plan obj and resolution status |
| 1247.002 | 10/30/2020 | KAB | 0.20 | 120.00 | email N. Jenner and M. Pierce re: exhibits to confirmation order |
| 1247.002 | 10/30/2020 | KAB | 0.20 | 120.00 | email with M. Pierce, Committee, Lenders and PA re: language to resolve TX taxing authority plan obj |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | review email from N. Jenner re: research findings on IRS issue |
| 1247.002 | 10/30/2020 | KAB | 0.20 | 120.00 | email with Lender, Committee and PA teams re: comments on Chubb language |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with J. Adams re: estimates for pro fee reserves |
| 1247.002 | 10/30/2020 | KAB | 0.20 | 120.00 | email with J. Chapman re: comments to confirmation order; review and analyze same |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with LRC team re: insurance collateral |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | review email from L. Scott re: exhibit to voting dec |
| 1247.002 | 10/30/2020 | MRP | 0.70 | 308.00 | Review and revise draft voting declaration |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and NEJ re: voting declaration |
| 1247.002 | 10/30/2020 | KAB | 0.40 | 240.00 | call with J. Chapman re: confirmation order and open issues |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email J. Leamy re: UST comments to confirmation order |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email M. Pierce and N. Jenner re: revisions to confirmation order |
| 1247.002 | 10/30/2020 | KAB | 1.00 | 600.00 | emails (.2) and call (.3) with E. Sights re: plan obj resolution; review and analyze caselaw provided by E. Sights in connection with same (.3); communications with M. Pierce re: resolution strategy (.2) |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email with C. Heitzenrater re: resolution of plan objection and related issues |
| 1247.002 | 10/30/2020 | NEJ | 0.30 | 102.00 | Call and email MRP re: research on IRS comments (.1); Email AGL, KAB and MRP re: same (.2) |
| 1247.002 | 10/30/2020 | NEJ | 0.70 | 238.00 | Review and revise Manning Dec (.6); Email KAB re: same (.1) |
| 1247.002 | 10/30/2020 | NEJ | 0.40 | 136.00 | Emails w. KAB and MRP re: transition info (.1); analyze materials (.2); Call w. MRP re: same (.1) |
| 1247.002 | 10/30/2020 | NEJ | 0.40 | 136.00 | Emails w. KAB and MRP re: voting dec (.1); Revise dec (.3) |
| 1247.002 | 10/30/2020 | NEJ | 0.80 | 272.00 | Emails w. KAB, MRP and E. Sights re: IRS comments (.1); Research re: case law on same (.2); Call w. KAB, MRP and E. Sights re: IRS comments (.5) |
| 1247.002 | 10/30/2020 | NEJ | 0.60 | 204.00 | Emails w. KAB and MRP re: Chubb policy list (.2); Prepare and review exhibit (.2); Email MRP and E. Acevedo re: policy list and exhibits (.1); Email Chubb re: same (.1) |
| 1247.002 | 10/30/2020 | KAB | 1.20 | 720.00 | review and revise reserve and distribution materials (1.1); email M3 and LRC teams re: same (.1) |
| 1247.002 | 10/30/2020 | KAB | 0.20 | 120.00 | email M. Pierce re: updates to confirmation order |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | email M. McCarthy re: update on plan resolution |

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| Phase ID B146 Plan and Disclosure Statement (including Business Plan) | | | | | |
| 1247.002 | 10/30/2020 | KAB | 0.30 | 180.00 | emails with R. Gellert re: plan and confirmation order issues |
| 1247.002 | 10/30/2020 | KAB | 0.70 | 420.00 | review and revise voting dec and exhibits thereto (.6); email with M. Pierce and N. Jenner re: same (.1) |
| 1247.002 | 10/30/2020 | NEJ | 0.30 | 102.00 | Email KAB, MRP and PA Team transition documents |
| 1247.002 | 10/30/2020 | NEJ | 0.40 | 136.00 | Revise voting dec (.3); Email w. KAB and MRP re: same (.1) |
| 1247.002 | 10/30/2020 | MRP | 2.30 | 1,012.00 | Revise confirmation documents |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: transition info and delivery issues |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ R. Gellert, KAB, NEJ, and M. Busenkill re: transition info |
| 1247.002 | 10/30/2020 | NEJ | 0.10 | 34.00 | email w. R. Gellert, KAB, MRP, and M. Busenkill re: transition info |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: TX tax reserves |
| 1247.002 | 10/30/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: TX tax reserves |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ KAB and E. Slight re: IRS objection |
| 1247.002 | 10/30/2020 | MRP | 0.20 | 88.00 | email w/ KAB, Committee, Lenders and PA re: language to resolve TX taxing authority plan obj |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: insurance collateral |
| 1247.002 | 10/30/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: insurance collateral |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: revisions to confirmation order |
| 1247.002 | 10/30/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: revisions to confirmation order |
| 1247.002 | 10/30/2020 | MRP | 0.20 | 88.00 | communications w/ KAB re: resolution strategy on IRS issue |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | Call and email w/ NEJ re: research on IRS comments |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ M3 team, KAB, and NEJ re: reserve and distribution materials |
| 1247.002 | 10/30/2020 | NEJ | 0.10 | 34.00 | email w. M3 team, KAB, and MRP re: reserve and distribution materials |
| 1247.002 | 10/30/2020 | MRP | 0.20 | 88.00 | email w/ KAB re: updates to confirmation order |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ KAB and C. Heitzenrater re: Chubb plan obj and resolution status |
| 1247.002 | 10/30/2020 | NEJ | 0.20 | 68.00 | email w. KAB and MRP re: exhibits to confirmation order |
| 1247.002 | 10/30/2020 | MRP | 0.20 | 88.00 | email w/ KAB and NEJ re: exhibits to confirmation order |
| 1247.002 | 10/30/2020 | MRP | 0.20 | 88.00 | email w/ AGL, KAB and NEJ re: research on IRS comments |
| 1247.002 | 10/30/2020 | MRP | 0.50 | 220.00 | call w/ KAB, NEJ and E. Slight re: IRS comments |
| 1247.002 | 10/30/2020 | MRP | 0.20 | 88.00 | Emails w/ KAB and NEJ re: Chubb policy list |
| 1247.002 | 10/30/2020 | KAB | 0.10 | 60.00 | Emails with M. Pierce and N. Jenner re: Chubb policy list |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ NEJ and E. Acevedo re: policy list and exhibits |
| 1247.002 | 10/30/2020 | MRP | 0.10 | 44.00 | email w/ KAB, NEJ and PA Team re: transition documents |
| 1247.002 | 11/01/2020 | KAB | 0.50 | 300.00 | emails with E. Slight and R. Gellert re: resolution of IRS issue with plan (.2); emails with Lender, Committee and PA teams re: same (.2); additional emails with E. Slight re: same (.1) |
| 1247.002 | 11/01/2020 | KAB | 0.30 | 180.00 | call with M. Manning re: plan reserve issues |
| 1247.002 | 11/01/2020 | KAB | 0.20 | 120.00 | emails with M3 and LRC teams re: plan reserve and related issues |
| 1247.002 | 11/01/2020 | KAB | 0.10 | 60.00 | email with M3 and LRC teams re: call to discuss confirmation related filings |
| 1247.002 | 11/01/2020 | MRP | 0.10 | 44.00 | emails w/ KAB, NEJ and M-III team re: plan reserve and related issues |
| 1247.002 | 11/01/2020 | NEJ | 0.10 | 34.00 | emails w. KAB, MRP and M3 team re: plan reserve and related issues |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | Email A. Dellose re: notice of revised confirmation order |
| 1247.002 | 11/02/2020 | NEJ | 0.20 | 68.00 | Email w. KAB and C. Heitzenrater re: Chubb policy exhibit to confirmation order (.1); Revise exhibit to same (.1) |
| 1247.002 | 11/02/2020 | KAB | 0.20 | 120.00 | emails with Lender, Committee, Plan Administrator teams and E. Slight re: resolution of IRS objection |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | emails with C. Heitzenrater and N. Jenner re: Chubb policy exhibit to confirmation order |
| 1247.002 | 11/02/2020 | KAB | 0.90 | 540.00 | prepare for (.2) and call with (.7) M3 and LRC teams re: confirmation related issues and filings |
| 1247.002 | 11/02/2020 | KAB | 0.40 | 240.00 | review and revise plan reserve materials |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | Revise notice of proposed confirmation order |
| 1247.002 | 11/02/2020 | KAB | 0.30 | 180.00 | emails with LRC and M3 teams re: reserves and materials related thereto |
| 1247.002 | 11/02/2020 | KAB | 0.20 | 120.00 | call with M. Manning re: updates on plan and reserve issues |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: revisions to confirmation brief and Manning dec |
| 1247.002 | 11/02/2020 | KAB | 0.10 | 60.00 | email with M3 and LRC teams re: Manning's comments on brief and dec |
| 1247.002 | 11/02/2020 | KAB | 0.60 | 360.00 | review and revise updated version of the brief (.3) and Manning dec (.2); emails with N. Jenner and M. Pierce re: same (.1) |
| 1247.002 | 11/02/2020 | NEJ | 0.90 | 306.00 | Emails w. KAB and MRP re: Manning Dec and Confirmation brief (.2); Revise same (.7) |
| 1247.002 | 11/02/2020 | NEJ | 0.50 | 170.00 | Call and email w. D. Snyder re: finalizing confirmation brief (.1); Finalize brief (.4) |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | Call w. MRP re: voting declaration |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | Email KAB, MRP and L. Scott re: KCC witness for confirmation hearing |
| 1247.002 | 11/02/2020 | AGL | 0.60 | 570.00 | review and analyze financial analysis and discussion materials for lenders re: plan issues and related issues |
| 1247.002 | 11/02/2020 | ACD | 0.10 | 26.50 | Email with N. Jenner re: notice of revised confirmation order |
| 1247.002 | 11/02/2020 | MRP | 0.70 | 308.00 | call w/ M-III team and KAB re: confirmation related issues and filings |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | emails w/ KAB, NEJ, and M3 team re: reserves and materials related thereto |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | emails w. KAB, MRP, and M3 team re: reserves and materials related thereto |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: revisions to confirmation brief and Manning dec |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | email w/ KAB, NEJ and M-III team re: Manning's comments on brief and dec |
| 1247.002 | 11/02/2020 | NEJ | 0.10 | 34.00 | email w. KAB, MRP and M3 team re: Manning's comments on brief and dec |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and NEJ re: revised updated version of the brief and Manning Dec |
| 1247.002 | 11/02/2020 | MRP | 0.20 | 88.00 | emails w/ KAB and L. Scott re: voting declaration |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | Call w/ NEJ re: voting declaration |
| 1247.002 | 11/02/2020 | MRP | 0.10 | 44.00 | Email w/ NEJ, KAB and L. Scott re: KCC witness for confirmation hearing |
| 1247.002 | 11/02/2020 | AGL | 0.70 | 665.00 | call with brown, jennet and miii team re: confirmation related issues and filings |
| 1247.002 | 11/02/2020 | NEJ | 0.70 | 238.00 | call w. KAB, AGL and M-III team re: confirmation related issues and filings |
| 1247.002 | 11/02/2020 | MRP | 3.00 | 1,320.00 | Revising confirmation order |
| 1247.002 | 11/02/2020 | MRP | 4.40 | 1,936.00 | Revising manning declaration in support of confirmation |
| 1247.002 | 11/02/2020 | MRP | 6.60 | 2,904.00 | Drafting confirmation brief |
| 1247.002 | 11/03/2020 | KAB | 0.80 | 480.00 | review and revise final version of confirmation order (.7); emails with M. Pierce and N. Jenner re: same (.1) |
| 1247.002 | 11/03/2020 | KAB | 0.30 | 180.00 | review and revise notice of effective date (.2); email with N. Jenner and M. Pierce re: same |

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| Client | Trans Date | Tmkr | Hours to Bill | Amount | |
|--|------------|------|---------------|----------|---|
| Phase ID B146 Plan and Disclosure Statement (including Business Plan) | | | | | |
| | | | | (.1) | |
| 1247.002 | 11/03/2020 | KAB | 0.20 | 120.00 | emails with M. Pierce, E. Sights and R. Gellert re: resolution of IRS objection |
| 1247.002 | 11/03/2020 | KAB | 0.10 | 60.00 | call with M. Pierce re: IRS resolution |
| 1247.002 | 11/03/2020 | KAB | 0.70 | 420.00 | review and revise proposed final version of confirmation brief (.6); email with N. Jenner and M. Pierce re: same (.1) |
| 1247.002 | 11/03/2020 | KAB | 0.40 | 240.00 | review and revise proposed final version of Manning dec in support of confirmation (.3); email with M. Pierce and N. Jenner re: same (.1) |
| 1247.002 | 11/03/2020 | KAB | 0.10 | 60.00 | discussions with M. Pierce, N. Jenner and A. Dellose re: filing and service of various plan related docs |
| 1247.002 | 11/03/2020 | KAB | 0.20 | 120.00 | emails with M3 and LRC teams re: open plan and claim obj. issues |
| 1247.002 | 11/03/2020 | KAB | 0.10 | 60.00 | call with N. Jenner and M. Pierce re: confirmation related filings |
| 1247.002 | 11/03/2020 | ACD | 1.80 | 477.00 | Emails with K. Brown, M. Pierce and N. Jenner re: confirmation order and declaration of Matt Manning (0.1); finalize confirmation and e-file same (0.3); finalize and e-file Manning dec (0.3); finalize and efile notice of confirmation order (0.2); upload order per chambers procedures (0.3); finalize and e-file agenda re: 11/5 hearing (0.4); emails with KCC re: service of same (0.2) |
| 1247.002 | 11/03/2020 | AGL | 0.30 | 285.00 | communications with DOJ and PA re: resolution of US Government issues |
| 1247.002 | 11/03/2020 | NEJ | 0.80 | 272.00 | Revise conf. order (.3), notice of effective date (.1), Manning dec. ISO confirmation (.2), and confirmation brief (.2) |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | Emails w. KAB and MRP re: plan confirmation hearing transcripts |
| 1247.002 | 11/03/2020 | NEJ | 1.10 | 374.00 | Analyze and assemble plan transition materials |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | Call w. D. Snyder re: Confirmation Brief TOA |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and NEJ re: final version of confirmation order |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | emails w. KAB and MRP re: final version of confirmation order |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: notice of effective date |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: notice of effective date |
| 1247.002 | 11/03/2020 | MRP | 0.20 | 88.00 | emails w/ KAB, E. Sights and R. Gellert re: resolution of IRS objection |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | call w/ KAB re: IRS resolution |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: proposed final version of Manning dec in support of confirmation |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: proposed final version of Manning dec in support of confirmation |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | discussions w/ KAB, NEJ, and ACD re: filing and service of various plan related docs |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | discussions w. KAB, MRP, and A. Dellose re: filing and service of various plan related docs |
| 1247.002 | 11/03/2020 | ACD | 0.10 | 26.50 | discussions with K. Brown, N. Jenner, and M. Pierce re: filing and service of various plan related docs |
| 1247.002 | 11/03/2020 | MRP | 0.20 | 88.00 | emails w/ M-III team, KAB and NEJ re: open plan and claim obj. issues |
| 1247.002 | 11/03/2020 | NEJ | 0.20 | 68.00 | emails w. M3 team, KAB and MRP re: open plan and claim obj. issues |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | call w/ KAB and NEJ re: confirmation related filings |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | call w. KAB and MRP re: confirmation related filings |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | Emails w/ NEJ and KAB re: plan confirmation hearing transcripts |
| 1247.002 | 11/03/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: proposed final version of confirmation brief |
| 1247.002 | 11/03/2020 | NEJ | 0.10 | 34.00 | email w. KAB and MRP re: proposed final version of confirmation brief |
| 1247.002 | 11/03/2020 | KAB | 2.80 | 1,680.00 | prepare for confirmation hearing |
| 1247.002 | 11/04/2020 | AGL | 1.10 | 1,045.00 | review and analyze and revise confirmation outline (.6); prepare for confirmation hearing (.5) |
| 1247.002 | 11/04/2020 | NEJ | 1.60 | 544.00 | Analyze and assemble plan transition materials (1.3); Call and emails w. MRP re: same (.2); Email KAB, MRP and E. Acevedo re: PA transition (.1) |
| 1247.002 | 11/04/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce, N. Jenner and E. Acevedo re: transition info for PA |
| 1247.002 | 11/04/2020 | KAB | 0.10 | 60.00 | email with C. Heitzenrater re: confirmation order and related issues |
| 1247.002 | 11/04/2020 | KAB | 0.10 | 60.00 | email with LRC and PA teams re: transition info |
| 1247.002 | 11/04/2020 | KAB | 0.10 | 60.00 | emails with N. Jenner and M. Pierce re: transition info, updates to trackers and spreadsheets on same |
| 1247.002 | 11/04/2020 | KAB | 0.10 | 60.00 | emails with PA and LRC teams re: update on transition status and related issues |
| 1247.002 | 11/04/2020 | MRP | 0.20 | 88.00 | call w/ NEJ re: plan transition materials (.1); email w/ NEJ, KAB and E. Acevedo re: transition (.1) |
| 1247.002 | 11/04/2020 | MRP | 0.10 | 44.00 | emails w/ NEJ re: plan transition materials |
| 1247.002 | 11/04/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and NEJ re: transition info, updates to trackers and spreadsheets on same |
| 1247.002 | 11/04/2020 | NEJ | 0.10 | 34.00 | emails w. KAB and MRP re: transition info, updates to trackers and spreadsheets on same |
| 1247.002 | 11/04/2020 | NEJ | 0.10 | 34.00 | email w. KAB, MRP and PA team re: transition info |
| 1247.002 | 11/04/2020 | MRP | 0.10 | 44.00 | emails w/ KAB, NEJ and PA team re: update on transition status and related issues |
| 1247.002 | 11/04/2020 | MRP | 0.10 | 44.00 | email w/ KAB, NEJ and PA team re: transition info |
| 1247.002 | 11/04/2020 | KAB | 6.10 | 3,660.00 | draft/revise multiple iterations of confirmation hearing outline (3.9); prepare for confirmation hearing (2.2) |
| 1247.002 | 11/05/2020 | KAB | 0.10 | 60.00 | email with J. Adams, R. Gellert, M. Pierce and N. Jenner re: effective date and transition issues |
| 1247.002 | 11/05/2020 | NEJ | 0.40 | 136.00 | Analyze and assemble plan transition materials |
| 1247.002 | 11/05/2020 | NEJ | 0.10 | 34.00 | Email KAB and MRP re: plan transition outline |
| 1247.002 | 11/05/2020 | NEJ | 0.10 | 34.00 | Emails w. A. Dellose re: service of confirmation order and 2nd omni claim objection order |
| 1247.002 | 11/05/2020 | ACD | 0.30 | 79.50 | Emails with N. Jenner re: service of confirmation order and 2nd omni claim objection order (0.1); emails with KCC re: service of same (0.2) |
| 1247.002 | 11/05/2020 | KAB | 0.10 | 60.00 | email with LRC team and PA team re: transition documents |
| 1247.002 | 11/05/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and M. Pierce re: transition outline |
| 1247.002 | 11/05/2020 | NEJ | 0.10 | 34.00 | email w. J. Adams, R. Gellert, KAB and MRP re: effective date and transition issues |
| 1247.002 | 11/05/2020 | MRP | 0.10 | 44.00 | email w/ J. Adams, R. Gellert, KAB and NEJ re: effective date and transition issues |
| 1247.002 | 11/05/2020 | MRP | 0.10 | 44.00 | email w/ NEJ and KAB re: plan transition outline |
| 1247.002 | 11/05/2020 | MRP | 0.10 | 44.00 | emails w/ KAB, NEJ, ACD and KCC teams re: service of confirmation order and related issues |
| 1247.002 | 11/05/2020 | NEJ | 0.10 | 34.00 | emails w. KAB, MRP, A. Dellose, and KCC teams re: service of confirmation order and related issues |

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| Client | Trans Date | Tmkr | Hours to Bill | Amount | |
|--|------------|------|---------------|----------|--|
| Phase ID B146 Plan and Disclosure Statement (including Business Plan) | | | | | |
| 1247.002 | 11/06/2020 | NEJ | 0.60 | 204.00 | Analyze and assemble plan transition materials (.5); Emails w. MRP re: same (.1) |
| 1247.002 | 11/06/2020 | NEJ | 0.50 | 170.00 | Draft plan transition contact list (.4); Email KAB re: same (.1) |
| 1247.002 | 11/06/2020 | NEJ | 0.10 | 34.00 | Email KAB, MRP and PA team plan transition documents and contact list |
| 1247.002 | 11/06/2020 | KAB | 0.30 | 180.00 | review and revise transition contact list (.2); email with N. Jenner re: same (.1) |
| 1247.002 | 11/06/2020 | MRP | 0.10 | 44.00 | emails w/ NEJ re: plan transition materials |
| 1247.002 | 11/06/2020 | MRP | 0.10 | 44.00 | Email w/ KAB, NEJ and PA team plan transition documents and contact list |
| 1247.002 | 11/06/2020 | KAB | 0.10 | 60.00 | Email with M. Pierce, N. Jenner, and PA team plan transition documents and contact list |
| 1247.002 | 11/09/2020 | KAB | 0.10 | 60.00 | emails with N. Jenner and M. Pierce re: liquor license transition info |
| 1247.002 | 11/09/2020 | NEJ | 0.20 | 68.00 | Email MRP re: outstanding plan transition matters |
| 1247.002 | 11/09/2020 | NEJ | 0.10 | 34.00 | Emails w. KAB and MRP re: liquor license transition info |
| 1247.002 | 11/09/2020 | NEJ | 0.30 | 102.00 | Analyze and assemble plan transition materials |
| 1247.002 | 11/09/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: outstanding plan transition matters |
| 1247.002 | 11/10/2020 | KAB | 0.10 | 60.00 | email with M3 and LRC teams re: plan reserves and related issues |
| 1247.002 | 11/10/2020 | KAB | 0.50 | 300.00 | review and revise liquor license tracking/transition chart (.4); email with M. Pierce and N. Jenner re: same (.1) |
| 1247.002 | 11/10/2020 | KAB | 0.30 | 180.00 | emails with D. Squasoni, N. Jenner and M. Pierce re: transition issues and call on same |
| 1247.002 | 11/10/2020 | KAB | 0.30 | 180.00 | calls to and from J. Adams re: plan reserves; emails with J. Adams re: same |
| 1247.002 | 11/10/2020 | KAB | 0.20 | 120.00 | email Committee and LRC teams re: plan reserves |
| 1247.002 | 11/10/2020 | KAB | 0.10 | 60.00 | emails with M. Manning and B. De Meo re: plan reserves |
| 1247.002 | 11/10/2020 | NEJ | 1.00 | 340.00 | Emails w. KAB and MRP re: LL tracking chart and issues (.3); call w. MRP re: same (.1); revise chart (.6) |
| 1247.002 | 11/10/2020 | NEJ | 0.30 | 102.00 | Emails w. KAB and MRP re: plan transition contact list (.1); Revise contact list (.2) |
| 1247.002 | 11/10/2020 | NEJ | 0.40 | 136.00 | Emails w. KAB and MRP re: plan transition documents (.2); Email PA team plan transition documents (.2) |
| 1247.002 | 11/10/2020 | MRP | 0.10 | 44.00 | email w/ M3 team, KAB and NEJ re: plan reserves and related issues |
| 1247.002 | 11/10/2020 | NEJ | 0.10 | 34.00 | email w. M3 team, KAB and MRP re: plan reserves and related issues |
| 1247.002 | 11/10/2020 | MRP | 0.10 | 44.00 | email w/ KAB and NEJ re: liquor license tracking/transition chart |
| 1247.002 | 11/10/2020 | MRP | 0.30 | 132.00 | emails w/ KAB, NEJ and D. Squasoni re: transition issues and call on same |
| 1247.002 | 11/10/2020 | NEJ | 0.30 | 102.00 | emails w. KAB, MRP and D. Squasoni re: transition issues and call on same |
| 1247.002 | 11/10/2020 | MRP | 0.10 | 44.00 | email w/ Committee, KAB and NEJ re: plan reserves |
| 1247.002 | 11/10/2020 | NEJ | 0.10 | 34.00 | email w. Committee, KAB and MRP re: plan reserves |
| 1247.002 | 11/10/2020 | MRP | 0.10 | 44.00 | call w/ NEJ re: LL tracking chart |
| 1247.002 | 11/10/2020 | MRP | 0.10 | 44.00 | Emails with KAB, NEJ and PA team re: transition contact list |
| 1247.002 | 11/11/2020 | KAB | 0.10 | 60.00 | emails with M3 and LRC teams re: plan reserve issues |
| 1247.002 | 11/11/2020 | KAB | 0.20 | 120.00 | email with Plan Administrator, LRC and M3 teams re: transition issues and plan reserves |
| 1247.002 | 11/11/2020 | KAB | 0.20 | 120.00 | review email from D. Squasoni re: agenda for transition call; review and analyze same |
| 1247.002 | 11/11/2020 | KAB | 0.20 | 120.00 | email with M3 and LRC teams re: transition info, call and related issues |
| 1247.002 | 11/11/2020 | NEJ | 0.80 | 272.00 | Analyze and assemble plan transition materials |
| 1247.002 | 11/11/2020 | NEJ | 0.30 | 102.00 | Emails w. KAB, MRP and M3 re: outstanding transition documents and issues |
| 1247.002 | 11/11/2020 | NEJ | 0.50 | 170.00 | Call w. KAB, MRP, S. Corp and M3 re: plan transition |
| 1247.002 | 11/11/2020 | NEJ | 1.10 | 374.00 | Call w. KAB, MRP, S. Corp, M3 team and PA team re: plan transition |
| 1247.002 | 11/11/2020 | NEJ | 0.20 | 68.00 | Email KAB, MRP, S. Corp and M3 team re: transition materials delivered to date |
| 1247.002 | 11/11/2020 | NEJ | 0.20 | 68.00 | Email KAB and MRP re: additional deliverables from plan transition call |
| 1247.002 | 11/11/2020 | KAB | 2.10 | 1,260.00 | prepare for (.5) and participate in call with M3 and LRC teams re: transition issues (.5) and call with M3, LRC and PA teams re: transition, open case issues and effective date (1.1) |
| 1247.002 | 11/11/2020 | KAB | 0.10 | 60.00 | emails with N. Jenner and M. Pierce re: additional materials for PA |
| 1247.002 | 11/11/2020 | MRP | 0.10 | 44.00 | emails w/ LRC and M-III teams re: plan reserve issues |
| 1247.002 | 11/11/2020 | MRP | 0.20 | 88.00 | email w/ Plan Administrator, LRC and M-III teams re: transition issues and plan reserves |
| 1247.002 | 11/11/2020 | KAB | 0.10 | 60.00 | Emails with M. Pierce, N. Jenner, and M3 re: outstanding transition documents and issues |
| 1247.002 | 11/11/2020 | MRP | 0.10 | 44.00 | Emails w/ KAB, NEJ and M-III re: outstanding transition documents and issues |
| 1247.002 | 11/11/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and NEJ re: additional deliverables from plan transition call |
| 1247.002 | 11/11/2020 | MRP | 1.60 | 704.00 | participate in call w/ M-III and LRC teams re: transition issues (.5) and call w/ M-III, LRC and PA teams re: transition, open case issues and effective date (1.1) |
| 1247.002 | 11/11/2020 | NEJ | 0.10 | 34.00 | emails w. LRC and M3 teams re: plan reserve issues |
| 1247.002 | 11/11/2020 | NEJ | 0.20 | 68.00 | email w. Plan Administrator, LRC and M3 teams re: transition issues and plan reserves |
| 1247.002 | 11/11/2020 | NEJ | 0.20 | 68.00 | email w. KAB, MRP and M3 team re: transition info, call and related issues |
| 1247.002 | 11/11/2020 | MRP | 0.20 | 88.00 | email w/ KAB, NEJ and M-III team re: transition info, call and related issues |
| 1247.002 | 11/12/2020 | MRP | 0.20 | 88.00 | Review outstanding AR list (.1); Email w/ KAB and NEJ re: the same (.1) |
| 1247.002 | 11/12/2020 | KAB | 0.30 | 180.00 | email R. Gellert, M. Busenkill, M. Pierce and N. Jenner re: pro fee reserve issues (.2); review confirmation order in connection with same (.1) |
| 1247.002 | 11/12/2020 | KAB | 0.20 | 120.00 | call with M. Manning re: effective date issues |
| 1247.002 | 11/12/2020 | KAB | 0.20 | 120.00 | emails with N. Jenner and M. Pierce re: various transition issues and info |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | email with M. Pierce re: Guttke transition info for PA |
| 1247.002 | 11/12/2020 | NEJ | 0.10 | 34.00 | Email MRP re: transition documents |
| 1247.002 | 11/12/2020 | NEJ | 0.80 | 272.00 | Analyze and assemble additional plan transition materials (.6); Email KAB, MRP and PA team re: same (.2) |
| 1247.002 | 11/12/2020 | NEJ | 0.10 | 34.00 | Emails w. KAB and MRP re: outstanding deliverables for PA team |
| 1247.002 | 11/12/2020 | NEJ | 0.20 | 68.00 | Emails w. KAB, MRP, R. Gellert, and M. Busenkill re: professional fee reserve issues |
| 1247.002 | 11/12/2020 | KAB | 0.50 | 300.00 | emails (.3) and call (.2) with R. Gellert re: plan escrow issues |
| 1247.002 | 11/12/2020 | AGL | 0.20 | 190.00 | communications with miii and brown re: effective date |
| 1247.002 | 11/12/2020 | MRP | 0.10 | 44.00 | email w/ KAB re: Guttke transition info for PA |
| 1247.002 | 11/12/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: transition documents |
| 1247.002 | 11/12/2020 | MRP | 0.10 | 44.00 | email w/ KAB, NEJ and PA team re: plan transition materials |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | email with M. Pierce, N. Jenner and PA team re: plan transition materials |
| 1247.002 | 11/12/2020 | MRP | 0.10 | 44.00 | Emails w/ KAB and NEJ re: outstanding deliverables for PA team |
| 1247.002 | 11/12/2020 | MRP | 0.20 | 88.00 | Emails w/ KAB, NEJ, R. Gellert, and M. Busenkill re: professional fee reserve issues |
| 1247.002 | 11/12/2020 | MRP | 0.20 | 88.00 | emails w/ KAB and NEJ re: various transition issues and info |
| 1247.002 | 11/12/2020 | NEJ | 0.20 | 68.00 | emails w. KAB and MRP re: various transition issues and info |
| 1247.002 | 11/12/2020 | KAB | 0.10 | 60.00 | Emails with M. Pierce and N. Jenner re: outstanding deliverables for PA team |
| 1247.002 | 11/13/2020 | KAB | 0.60 | 360.00 | numerous emails with M3 and LRC teams re: funding of reserves/escrows, plan going effective and final transition to PA |

Date: 12/03/2020

Detail Fee Task Code Billing Report
Landis Rath & Cobb LLP

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| Client | Trans Date | Tmkr | Hours to Bill | Amount | |
|--|------------|----------|---------------|------------|--|
| Phase ID B146 Plan and Disclosure Statement (including Business Plan) | | | | | |
| 1247.002 | 11/13/2020 | KAB | 0.40 | 240.00 | review and analyze materials provided by M3 re: reserves |
| 1247.002 | 11/13/2020 | KAB | 0.20 | 120.00 | email with M. Pierce and PA team re: final transition information |
| 1247.002 | 11/13/2020 | KAB | 0.10 | 60.00 | email with M. Pierce, Committee, Lender and PA Teams re: plan effective |
| 1247.002 | 11/13/2020 | MRP | 0.60 | 264.00 | emails w/ LRC and M-III teams re: funding of reserves/escrows, plan going effective and final transition to PA |
| 1247.002 | 11/13/2020 | MRP | 0.20 | 88.00 | email w/ KAB and PA team re: final transition information |
| 1247.002 | 11/13/2020 | MRP | 0.10 | 44.00 | email w/ KAB, Committee, Lender and PA Teams re: plan effective |
| Total for Phase ID B146 | | Billable | 177.90 | 87,345.50 | Plan and Disclosure Statement (including Business Plan) |
| Phase ID B151 Schedules/Operating Reports | | | | | |
| 1247.002 | 10/02/2020 | KAB | 0.10 | 60.00 | review email from E. Acevedo re: August MOR |
| 1247.002 | 10/14/2020 | KAB | 0.80 | 480.00 | review and revise August MOR (.6); email M3 and LRC teams re: same (.2) |
| 1247.002 | 10/14/2020 | NEJ | 0.10 | 34.00 | email w. M3 and KAB re: August MOR |
| 1247.002 | 10/15/2020 | KAB | 0.10 | 60.00 | email with N. Jenner and E. Acevedo re: August MOR |
| 1247.002 | 10/15/2020 | NEJ | 0.10 | 34.00 | Email w. KAB and E. Acevedo re: August MOR |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | emails with M3 and LRC teams re: MORs |
| 1247.002 | 10/19/2020 | NEJ | 0.10 | 34.00 | Email w. KAB, MRP and M-III re: August MOR |
| 1247.002 | 10/20/2020 | NEJ | 0.30 | 102.00 | Finalize August MOR (.2); Email A. Dellose re: filing same (.1) |
| 1247.002 | 10/20/2020 | NEJ | 0.70 | 238.00 | Review and revise September MOR (.6); Email MRP re: same (.1) |
| 1247.002 | 10/20/2020 | ACD | 0.40 | 106.00 | Email with N. Jenner re: August MOR (0.1); finalize and e-file same (0.3) |
| 1247.002 | 10/20/2020 | MRP | 0.10 | 44.00 | email w/ NEJ re: September MOR |
| 1247.002 | 10/26/2020 | KAB | 0.10 | 60.00 | email with M3 team re: MORs |
| 1247.002 | 10/27/2020 | KAB | 0.10 | 60.00 | email with E. Acevedo and M. Pierce re: September MOR |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | Email w/ KAB and E. Acevedo re: MOR |
| 1247.002 | 10/27/2020 | MRP | 0.10 | 44.00 | Email w/ AD and NEJ re: filing MOR |
| 1247.002 | 10/27/2020 | ACD | 0.40 | 106.00 | Emails with N. Jenner and M. Pierce re: MOR for August 2020 (0.1); finalize and e-file same (0.3) |
| 1247.002 | 10/27/2020 | NEJ | 0.10 | 34.00 | Email w. A. Dellose and MRP re: filing MOR |
| 1247.002 | 11/09/2020 | MRP | 0.20 | 88.00 | Emails w/ UST's office re: Q3 fees |
| 1247.002 | 11/09/2020 | MRP | 0.30 | 132.00 | Review UST Account Reconciliation |
| 1247.002 | 11/09/2020 | KAB | 0.20 | 120.00 | emails with M. Pierce and M3 re: quarterly fees and related issues |
| 1247.002 | 11/09/2020 | MRP | 0.20 | 88.00 | emails w/ KAB and M-III re: quarterly fees and related issues |
| 1247.002 | 11/10/2020 | KAB | 0.10 | 60.00 | emails with M. Pierce and E. Acevedo re: quarterly fee payments |
| 1247.002 | 11/10/2020 | MRP | 0.10 | 44.00 | emails w/ KAB and E. Acevedo re: quarterly fee payments |
| Total for Phase ID B151 | | Billable | 4.90 | 2,132.00 | Schedules/Operating Reports |
| Phase ID B152 Tax Issues | | | | | |
| 1247.002 | 10/05/2020 | MRP | 0.10 | 44.00 | Review email from E. Acevedo re: Wisconsin taxes |
| 1247.002 | 10/05/2020 | KAB | 0.20 | 120.00 | emails with E. Acevedo re: tax audit and related issues |
| 1247.002 | 10/08/2020 | KAB | 0.10 | 60.00 | email with E. Acevedo, S. Corp, M. Pierce and N. Jenner re: IL tax refund |
| 1247.002 | 10/08/2020 | MRP | 0.10 | 44.00 | email w/ E. Acevedo, S. Corp, KAB, and NEJ re: IL tax refund |
| 1247.002 | 10/08/2020 | NEJ | 0.10 | 34.00 | email w. E. Acevedo, S. Corp, KAB, and MRP re: IL tax refund |
| 1247.002 | 10/19/2020 | KAB | 0.10 | 60.00 | email with E. Acevedo re: tax issues |
| Total for Phase ID B152 | | Billable | 0.70 | 362.00 | Tax Issues |
| GRAND TOTALS | | | | | |
| | | Billable | 407.80 | 190,519.00 | |

EXHIBIT C

MONTHLY EXPENSE SUMMARY

| Expenses Category | Total Expenses |
|------------------------------|-----------------------|
| Inhouse Copying | \$321.30 |
| Online Research | \$160.48 |
| Delivery Services/Messengers | \$15.00 |
| Document Retrieval | \$8.40 |
| Conference Call Service | 351.17 |
| Telephonic Court Appearance | 247.50 |
| TOTAL: | \$1,103.85 |

Date: 12/03/2020

Detail Cost Task Code Billing Report
Landis Rath & Cobb LLP

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| <u>Client</u> | <u>Trans Date</u> | <u>Rate</u> | <u>Units</u> | <u>Amount</u> | |
|--|-------------------|-------------|--------------|---------------|--|
| Activity ID E101 Inhouse Copying | | | | | |
| 1247.002 | 10/07/2020 | 0.100 | 757.00 | 75.70 | Inhouse Copying |
| 1247.002 | 10/08/2020 | 0.100 | 459.00 | 45.90 | Inhouse Copying |
| 1247.002 | 10/09/2020 | 0.100 | 65.00 | 6.50 | Inhouse Copying |
| 1247.002 | 11/04/2020 | 0.100 | 966.00 | 96.60 | Inhouse Copying |
| 1247.002 | 11/04/2020 | 0.100 | 966.00 | 96.60 | Inhouse Copying |
| Total for Activity ID E101 | | | Billable | 321.30 | Inhouse Copying |
| Activity ID E106 Online research | | | | | |
| 1247.002 | 10/31/2020 | | | 160.48 | Online research Relx Inc. DBA LexisNexis - Invoice 3092917422 |
| Total for Activity ID E106 | | | Billable | 160.48 | Online research |
| Activity ID E107 Delivery services/messengers | | | | | |
| 1247.002 | 10/09/2020 | | | 7.50 | Courier Fees Parcels, Inc. Invoice 31941 |
| 1247.002 | 10/13/2020 | | | 7.50 | Delivery services/messengers Parcels, Inc. Invoice 31974 |
| Total for Activity ID E107 | | | Billable | 15.00 | Delivery services/messengers |
| Activity ID E208 Document Retrieval | | | | | |
| 1247.002 | 10/31/2020 | | | 8.40 | Docket Retrieval - PACER |
| Total for Activity ID E208 | | | Billable | 8.40 | Document Retrieval |
| Activity ID E226 Conference Call Service | | | | | |
| 1247.002 | 10/02/2020 | | | 17.08 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 101220 |
| 1247.002 | 10/02/2020 | | | 11.98 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 101220 |
| 1247.002 | 10/13/2020 | | | 9.34 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/20/2020 | | | 1.64 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/21/2020 | | | 8.54 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/21/2020 | | | 3.98 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/22/2020 | | | 33.59 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/26/2020 | | | 8.38 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/27/2020 | | | 32.23 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/28/2020 | | | 3.99 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/29/2020 | | | 29.76 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/30/2020 | | | 44.07 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 10/30/2020 | | | 13.21 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 111220 |
| 1247.002 | 11/03/2020 | | | 5.67 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 121220 |
| 1247.002 | 11/04/2020 | | | 11.83 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 121220 |
| 1247.002 | 11/10/2020 | | | 16.08 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 121220 |
| 1247.002 | 11/11/2020 | | | 99.80 | Conference Call Service - American Teleconferencing Services Ltd. - Invoice 121220 |
| Total for Activity ID E226 | | | Billable | 351.17 | Conference Call Service |
| Activity ID E228 Telephonic Court Appearance | | | | | |
| 1247.002 | 10/26/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10924134 |
| 1247.002 | 10/26/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10924149 |
| 1247.002 | 10/26/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10924145 |
| 1247.002 | 10/26/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10925347 |
| 1247.002 | 11/05/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10941036 |
| 1247.002 | 11/05/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10941051 |
| 1247.002 | 11/05/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10941063 |
| 1247.002 | 11/05/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10941079 |
| 1247.002 | 11/05/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10941012 |
| 1247.002 | 11/05/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10941026 |
| 1247.002 | 11/05/2020 | | | 22.50 | Telephonic Court Appearance CourtCall, LLC - Courtcall ID 10941071 |
| Total for Activity ID E228 | | | Billable | 247.50 | Telephonic Court Appearance |
| GRAND TOTALS | | | | | |
| | | | Billable | 1,103.85 | |

EXHIBIT D

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

| Category of Timekeeper | Blended Hourly Rate | |
|------------------------|---|---|
| | Billed Firm-wide for Fiscal Year (FY2020) | Billed August 1, 2020 through November 13, 2020 |
| Partner | \$754.00 | \$640.00 |
| Associate | \$381.00 | \$389.00 |
| Paralegal | \$261.00 | \$265.00 |
| Aggregated | \$547.00 | \$466.00 |

EXHIBIT E

**ESTIMATED BUDGET FOR LANDIS RATH & COBB LLP, COUNSEL
TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR THE
PERIOD AUGUST 1, 2020 THROUGH NOVEMBER 13, 2020**

| PROJECT CATEGORY | ESTIMATED HOURS | ESTIMATED FEES¹ |
|---|------------------------|-----------------------------------|
| Asset Analysis and Recovery | 0 | \$0 |
| Asset Disposition | 40 | \$20,000 |
| Assumption/ Rejection of Leases and Contracts | 5 | \$2,500 |
| Board of Directors Matters | 5 | \$2,500 |
| Budgeting | 0 | \$0 |
| Business Operations | 120 | \$60,000 |
| Case Administration | 15 | \$7,500 |
| Claims Administration & Objections | 125 | \$62,500 |
| Employee Benefits/Pensions | 0 | \$0 |
| Fee/Employment Objections | 0 | \$0 |
| Financing/ Cash Collateral | 5 | \$2,500 |
| Litigated Loans | 0 | \$0 |
| Hearings | 50 | \$25,000 |
| Litigation | 10 | \$5,000 |
| LRC Retention & Fee Matters | 40 | \$20,000 |
| Committee Meetings/Communications | 5 | \$2,500 |
| Creditor Inquiries | 5 | \$2,500 |
| Lien Investigation | 0 | \$0 |
| Non-Working Travel | 0 | \$0 |
| Non-LRC Retention & Fee Matters | 15 | \$7,500 |
| Plan and Disclosure Statement | 330 | \$165,000 |
| Real Estate | 0 | \$0 |
| Valuation | 0 | \$0 |
| Relief from Stay/Adequate Protection | 5 | \$2,500 |
| Schedules/Operating Reports | 5 | \$2,500 |
| Tax Issues | 0 | \$0 |
| Total | 780 | \$390,000 |

¹ “Estimated Fees” are based upon an estimated average hourly rate of \$500 for LRC professionals.

**STAFFING PLAN FOR LANDIS RATH & COBB LLP, COUNSEL TO
THE DEBTORS AND DEBTORS-IN-POSSESSION FOR THE
PERIOD AUGUST 1, 2020 THROUGH NOVEMBER 13, 2020**

| PROJECT CATEGORY | NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE APPLICATION PERIOD | RANGE OF RATES |
|-------------------------|---|-----------------------|
| Partners | 3 | \$600.00 – \$950.00 |
| Associates | 3 | \$295.00 – \$440.00 |
| Law Clerk | 1 | \$275.00 |
| Paralegals | 3 | \$255.00 – \$265.00 |
| Legal Assistants | 2 | \$130.00 – \$165.00 |

**COMPARISON OF ESTIMATED BUDGET TO ACTUAL FEES INCURRED FOR
LANDIS RATH & COBB LLP, COUNSEL TO THE DEBTORS AND DEBTORS-IN-
POSSESSION FOR THE PERIOD AUGUST 1, 2020 THROUGH NOVEMBER 13, 2020**

| PROJECT CATEGORY | ESTIMATED HOURS | ESTIMATED FEES² | HOURS BILLED | FEES SOUGHT |
|---|----------------------------|---------------------------------------|-------------------------|------------------------|
| Asset Analysis and Recovery | 0 | \$0 | 0 | \$0 |
| Asset Disposition | 40 | \$20,000 | 36.60 | \$19,333.50 |
| Assumption/ Rejection of Leases and Contracts | 5 | \$2,500 | 5.60 | \$2,471.00 |
| Board of Directors Matters | 5 | \$2,500 | 0.40 | \$310.00 |
| Budgeting | 0 | \$0 | 0 | \$0 |
| Business Operations | 120 | \$60,000 | 111.20 | \$62,429.00 |
| Case Administration | 15 | \$7,500 | 18.60 | \$6,416.50 |
| Claims Administration & Objections | 125 | \$62,500 | 154.70 | \$65,347.50 |
| Employee Benefits/Pensions | 0 | \$0 | 0 | \$0 |
| Fee/Employment Objections | 0 | \$0 | 0 | \$0 |

² “Estimated Fees” are based upon an estimated average hourly rate of \$500 for LRC professionals.

| | | | | |
|--------------------------------------|------------|------------------|------------|---------------------|
| Financing/ Cash Collateral | 5 | \$2,500 | 0.90 | \$444.00 |
| Litigated Loans | 0 | \$0 | 0 | \$0 |
| Hearings | 50 | \$25,000 | 55.50 | \$24,308.00 |
| Litigation | 10 | \$5,000 | 10.60 | \$4,281.00 |
| LRC Retention & Fee Matters | 40 | \$20,000 | 55.90 | \$21,292.50 |
| Committee Meetings/Communications | 5 | \$2,500 | 0 | \$0 |
| Creditor Inquiries | 5 | \$2,500 | 0.30 | \$138.00 |
| Lien Investigation | 0 | \$0 | 0 | \$0 |
| Non-Working Travel | 0 | \$0 | 0 | \$0 |
| Non-LRC Retention & Fee Matters | 15 | \$7,500 | 34.20 | \$12,542.00 |
| Plan and Disclosure Statement | 330 | \$165,000 | 344.90 | 167,681.50 |
| Real Estate | 0 | \$0 | 0 | \$0 |
| Valuation | 0 | \$0 | 0 | \$0 |
| Relief from Stay/Adequate Protection | 5 | \$2,500 | 1.30 | \$583.50 |
| Schedules/Operating Reports | 5 | \$2,500 | 8.60 | \$3,681.00 |
| Tax Issues | 0 | \$0 | 0.70 | 362.00 |
| Total | 780 | \$390,000 | 840 | \$391,621.00 |

EXHIBIT F

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

CERTIFICATION OF KIMBERLY A. BROWN

Kimberly A. Brown, an attorney-at-law, duly admitted and in good standing to practice in the State of Delaware, hereby certifies that:

1. I am a partner in the firm of Landis Rath & Cobb LLP (“LRC”) and I am duly authorized to make this certification on behalf of LRC. LRC was retained by the above-captioned debtors and debtors-in-possession as their counsel pursuant to an order of the Bankruptcy Court. This certification is made in support of the *Combined Eleventh Monthly and Final Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331* (the “Application”) and in compliance with rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Rule 2016-2”) of the Bankruptcy Court, and with the *Guidelines for Reviewing*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the “U.S. Trustee Guidelines”), 28 C.F.R. pt. 58, app. A (1996).

2. To that end, the following is provided in response to the request for additional information set forth in ¶ C.5 of the Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

Response: No.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: The fees sought in this Application are less than the fees budgeted for the time period covered by this Application.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application).

Response: This Application includes time and fees related to reviewing or revising time records or preparing, reviewing or revising invoices in connection with the preparation of the Monthly Fee Applications.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?

Response: Yes.

Question: Does this fee application include any rate increases since retention?

Response: Yes, as explained in the Application, effective January 1, 2020, LRC implemented annual step increases in its hourly rates consistent with LRC's ordinary course practice due to advancing seniority and promotion. LRC's billing rates did not otherwise change during the Application Period.

Question: Did the client agree when retaining LRC to accept all future rate increases? If not, did LRC inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: The client was notified at the outset of the engagement that LRC's hourly rates are reviewed and revised from time to time.

3. I have read the Application and I certify that the Application substantially complies with Local Rule 2016-2 and the U.S. Trustee Guidelines.

Dated: December 3, 2020
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Kimberly A. Brown

Kimberly A. Brown (No. 5138)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: brown@lrclaw.com

*Counsel for the Debtors and
Debtors-In-Possession*