

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

HRI HOLDING CORP., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR  
DECEMBER 28, 2020, AT 2:00 P.M. (EST)**

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 prior to the hearing.

**Additionally, anyone wishing to appear by Zoom is invited to use the link below.**

All parties that will be arguing or testifying must appear by Zoom and CourtCall.

Please note that any party wishing to participate in the hearing must appear through both CourtCall and Zoom.

**To appear via video conference via Zoom parties should use the following instructions:**

**Topic: HRI Holding Corp. 19-12415 (MFW)**

**Date: December 28, 2020 2:00 P.M Prevailing Eastern Time**

**Join ZoomGov Meeting**

<https://debuscourts.zoomgov.com/j/1603318270>

**Meeting ID: 160 331 8270**

**Password: 175010**

**Join by SIP**

[1603318270@sip.zoomgov.com](mailto:1603318270@sip.zoomgov.com)

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Darryl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



**MATTERS GOING FORWARD—FINAL FEE APPLICATIONS:**

1. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation for Services Rendered for the Period from November 14, 2019 Through and Including November 13, 2020 [Docket No. 828, filed November 30, 2020] <https://ecf.deb.uscourts.gov/doc1/042019467611>

Response Deadline: December 21, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents: None.

Status: This matter is going forward. The Debtors intend to submit an omnibus final fee order under certification of counsel in accordance with the Local Rules and the Court's procedures prior to the hearing.

2. Combined Twelfth Monthly and Final Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Monthly Period from November 1, 2020 Through and Including November 13, 2020, and the Final Period from November 22, 2019 Through and Including November 13, 2020 [Docket No. 830, filed November 30, 2020] <https://ecf.deb.uscourts.gov/doc1/042019468687>

Response Deadline: December 21, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Seventh Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from May 1, 2020 Through and Including May 31, 2020 [Docket No. 660, filed June 24, 2020] <https://ecf.deb.uscourts.gov/doc1/042019141234>
- B. Certificate of No Objection Regarding Seventh Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from May 1, 2020 Through and Including May 31, 2020 [Docket No. 681, filed July 23, 2020] <https://ecf.deb.uscourts.gov/doc1/042019203604>
- C. Eighth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI

Holding Corp., *et al.*, for the Period from June 1, 2020 Through and Including June 30, 2020 [Docket No. 718, filed September 14, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019308111>

- D. Ninth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from July 1, 2020 Through and Including July 31, 2020 [Docket No. 719, filed September 14, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019308150>
- E. Tenth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from August 1, 2020 Through and Including August 31, 2020 [Docket No. 738, filed September 18, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019318854>
- F. Certificate of No Objection Regarding Eighth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from June 1, 2020 Through and Including June 30, 2020 [Docket No. 760, filed October 8, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019358451>
- G. Certificate of No Objection Regarding Ninth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from July 1, 2020 Through and Including July 31, 2020 [Docket No. 761, filed October 8, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019358462>
- H. Certificate of No Objection Regarding Tenth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from August 1, 2020 Through and Including August 31, 2020 [Docket No. 767, filed October 14, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019368625>
- I. Combined Eleventh Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of HRI Holding Corp., *et al.*, for the Period from September 1, 2020 Through and Including October 31, 2020 [Docket No. 820, filed November 17, 2020]

<https://ecf.deb.uscourts.gov/doc1/042019445883>

Status: This matter is going forward. The Debtors intend to submit an omnibus final fee order under certification of counsel in accordance with the Local Rules and the Court's procedures prior to the hearing.

3. Seventh Monthly and Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 25, 2019 Through November 13, 2020 [Docket No. 831, filed November 30, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019468708>

Response Deadline: December 21, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 1, 2020 Through July 31, 2020 [Docket No. 722, filed September 14, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019308978>
- B. Certificate of No Objection Regarding Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 1, 2020 Through July 31, 2020 [Docket No. 766, filed October 14, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019368616>
- C. Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 Through September 30, 2020 [Docket No. 769, filed October 16, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019375755>
- D. Certificate of No Objection Regarding Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 Through September 30, 2020 [Docket No. 824, filed November 24, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019461222>

Status: This matter is going forward. The Debtors intend to submit an omnibus final fee order under certification of counsel in accordance with the Local Rules and the Court's procedures prior to the hearing.

4. Tenth Monthly and Final Fee Application of Klehr Harrison Harvey Branzburg LLP for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Periods (I) October 1, 2020 Through November 13, 2020 (Monthly) and (II) November 22, 2019 Through November 13, 2020 (Final) [Docket No. 835, filed December 1, 2020] <https://ecf.deb.uscourts.gov/doc1/042019472276>

Response Deadline: December 21, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from May 1, 2020 Through and Including May 31, 2020 [Docket No. 645, filed June 12, 2020] <https://ecf.deb.uscourts.gov/doc1/042019108374>
- B. Certificate of No Objection Regarding Sixth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from May 1, 2020 Through and Including May 31, 2020 [Docket No. 680, filed July 23, 2020] <https://ecf.deb.uscourts.gov/doc1/042019203597>
- C. Seventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from June 1, 2020 Through and Including June 30, 2020 [Docket No. 682, filed July 23, 2020] <https://ecf.deb.uscourts.gov/doc1/042019203597>
- D. Certificate of No Objection Regarding Seventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from June 1, 2020 Through and Including June 30, 2020 [Docket No. 725, filed September 14, 2020] <https://ecf.deb.uscourts.gov/doc1/042019309228>
- E. Eighth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2020 Through and Including August 31, 2020 [Docket No. 739, filed September 21, 2020] <https://ecf.deb.uscourts.gov/doc1/042019323995>
- F. Certificate of No Objection Regarding Eighth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and

Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2020 Through and Including August 31, 2020 [Docket No. 770, filed October 16, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019375780>

- G. Ninth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 Through and Including September 30, 2020 [Docket No. 781, filed October 23, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019390598>
- H. Certificate of No Objection Regarding Ninth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 Through and Including September 30, 2020 [Docket No. 832, filed November 30, 2020] <https://ecf.deb.uscourts.gov/doc1/042019390598>

Status: This matter is going forward. The Debtors intend to submit an omnibus final fee order under certification of counsel in accordance with the Local Rules and the Court's procedures prior to the hearing.

- 5. Combined Eleventh Monthly and Final Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [Docket No. 836, filed December 3, 2020] <https://ecf.deb.uscourts.gov/doc1/042019477550>

Response Deadline: December 24, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Sixth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period May 1, 2020 through May 31, 2020 [Docket No. 661, filed June 26, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019146034>
- B. Certificate of No Objection Regarding Sixth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period May 1, 2020 through May 31, 2020 [Docket No. 673, filed July 17, 2020] <https://ecf.deb.uscourts.gov/doc1/042019191011>



- C. Seventh Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period June 1, 2020 through June 30, 2020 [Docket No. 685, filed July 29, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019213590>
- D. Certificate of No Objection Regarding Seventh Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period June 1, 2020 through June 30, 2020 [Docket No. 697, filed August 19, 2020] <https://ecf.deb.uscourts.gov/doc1/042019257979>
- E. Eighth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period July 1, 2020 through July 31, 2020 [Docket No. 710, filed September 2, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019287833>
- F. Ninth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period August 1, 2020 through August 31, 2020 [Docket No. 740, filed September 22, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019325952>
- G. Certificate of No Objection Regarding Eighth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period July 1, 2020 through July 31, 2020 [Docket No. 744, filed September 23, 2020] <https://ecf.deb.uscourts.gov/doc1/042019328753>
- H. Certificate of No Objection Regarding Ninth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period August 1, 2020 through August 31, 2020 [Docket No. 768, filed October 14, 2020] <https://ecf.deb.uscourts.gov/doc1/042019370444>
- I. Tenth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period September 1, 2020 through September 30, 2020 [Docket No. 793, filed October 28, 2020]  
<https://ecf.deb.uscourts.gov/doc1/042019370444>
- J. Certificate of No Objection Regarding Tenth Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period September 1, 2020 through September 30, 2020 [Docket No. 822, filed November 18, 2020] <https://ecf.deb.uscourts.gov/doc1/042019449273>

Status: This matter is going forward. The Debtors intend to submit an omnibus final fee order under certification of counsel in accordance with the Local Rules and the Court's procedures prior to the hearing.

Dated: December 22, 2020  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

/s/ Nicolas E. Jenner

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