

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Ref. Nos. 828, 830, 831, 835, 836 & 847

**OMNIBUS ORDER APPROVING
FINAL FEE APPLICATIONS**

Upon consideration of the final fee applications of the various retained professionals in the above-captioned chapter 11 cases (collectively, the “Professionals”),² a list of which is attached hereto as **Exhibit 1**, for allowance of compensation and reimbursement of expenses (collectively, the “Applications”); and it appearing to the Court that all of the requirements, as applicable, of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code (as amended or modified, the “Bankruptcy Code”), as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

² Terms utilized but not otherwise defined herein shall have the meanings ascribed to them in the Applications.



Applications were appropriate; and after due deliberation and sufficient good cause appearing therefor; it is hereby

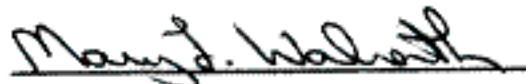
ORDERED that the Applications are hereby APPROVED in the amounts set forth on **Exhibit 1** attached hereto; and it is further

ORDERED that the Applications are granted on a final basis in the amounts set forth on **Exhibit 1**; and it is further

ORDERED that the Debtors are authorized to remit payment to each of the Professionals in the amounts set forth on **Exhibit 1**, less any monies previously paid on account of such fees and expenses; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: December 28th, 2020
Wilmington, Delaware

A handwritten signature in black ink, appearing to read "Mary F. Walrath", written over a horizontal line.

MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1**Final Fee Applications**

Professional & Role in Case	Final Compensation Period & Interim Fee Application	Final Fees Requested	Final Expenses Requested	Total Compensation Requested to be Approved
Landis Rath & Cobb LLP (Counsel to the Debtors and Debtors-In-Possession)	11/14/19 – 11/13/20 D.I. 836 Filed 12/3/20	\$1,872,570.70	\$21,981.10	\$1,894,551.80 ¹
Kurtzman Carson Consultants LLC (Administrative Advisor to the Debtors and Debtors-In-Possession)	11/14/19 – 11/13/20 D.I. 828 Filed 11/30/20	\$127,776.56	\$0.00	\$127,776.56
Kelley Drye & Warren LLP (Co-Counsel to the Official Committee of Unsecured Creditors)	11/14/19 – 11/13/20 D.I. 830 Filed 11/30/20	\$569,117.50	\$4,176.43	\$573,293.93 ²
Klehr Harrison Harvey Branzburg LLP (Co-Counsel to the Official Committee of Unsecured Creditors)	11/14/19 – 11/13/20 D.I. 835 Filed 11/30/20	\$57,085.50	\$579.59	\$57,665.09 ³
Alvarez & Marsal North America, LLC (Financial Advisor to the Official Committee of Unsecured Creditors)	11/14/19 – 11/13/20 D.I. 831 Filed 11/30/20	\$300,686.25	\$2,191.96	\$302,878.21 ⁴
GRAND TOTALS	N/A	\$2,927,236.51	\$28,929.08	\$2,956,165.59

¹ This amount includes fees of \$14,952.95 and expenses of \$47.05 incurred during the Post-Effective Date Period, which includes a voluntary reduction of fees in the amount of \$7,881.05 incurred during the Post-Effective Date Period.

² This amount includes \$14,278.00 of fees and \$22.50 of expenses incurred after the Effective Date.

³ This amount includes \$4,500.00 of fees and \$0.00 of expenses incurred after the Effective Date.

⁴ This amount includes \$8,108.00 of fees and \$0.00 of expenses incurred after the Effective Date.