UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: HRI HOLDING CORP., et al.

Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements			Available Upon Request	
Cash disbursements journals			Available Upon Request	
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief. This report has been prepared based upon books and records maintained by the Debtors.

Signature of Debtor — Date

Signature of Joint Debtor — Date

Signature of Authorized Individual* — 3/3/21 Date

Anthony M. Sacculo
Printed Name of Authorized Individual

Plan Administrator
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

1912415210304000000000001

Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 1
(in US Dollars; Unaudited)

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (a)

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of all Debtor columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1a]

DEBTOR ENTITIES	HRI Holding Corp.	Houlihan's Restaurants, Inc.	HDJG Corp.	Red Steer, Inc.	Sam Wilson's/Kansas, Inc.	Darryl's of St. Louis County, Inc.	Darryl's of Overland Park, Inc.	Houlihan's of Ohio, Inc.	HRI O'Fallon, Inc.	Algonquin Houlihan's Restaurant, L.L.C.	Houlihan's Texas Holdings, Inc.
BANKRUPTCY CASE NUMBER	18-11358	18-11304	18-11302	18-11305	18-11306	18-11307	18-11291	18-11292	18-11301	18-11308	18-11309
CASH BEGINNING OF MONTH	$0	$4,450,814	$262,229	$0	$0	$0	$0	$0	$0	$0	$0
RECEIPTS											
RECEIPTS	-	4,400	-	-	-	-	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS)	-		-	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	-	$4,400	-	-	-	-	-	-	-	-	-
DISBURSEMENTS											
FOOD / BEVERAGE COSTS	-	-	-	-	-	-	-	-	-	-	-
CONTROLLABLES	-	9,910		-	-	-	-	-	-	-	-
OCCUPANCY	-	8,891		-	-	-	-	-	-	-	-
EMERGENCY CAPEX	-	-	-	-	-	-	-	-	-	-	-
PAYROLL AND PAYROLL TAXES	-	48,141	-	-	-	-	-	-	-	-	-
SALES TAX	-	-	-	-	-	-	-	-	-	-	-
OTHER DISBURSEMENTS	-	876,218	-	-	-	-	-	-	-	-	-
DIP LENDER FEES	-	-	-	-	-	-	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	1,431,537	200,406	-	-	-	-	-	-	-	-
PROFESSIONAL FEES	-	1,709,974	-	-	-	-	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	-	$4,084,669	$200,406	-	-	-	-	-	-	-	-
NET CASH FLOW	-	($4,080,269)	($200,406)	-	-	-	-	-	-	-	-
(RECEIPTS LESS DISBURSEMENTS)											
CASH – END OF MONTH	-	$370,545	$61,823	-	-	-	-	-	-	-	-

Footnote(s):
(a) Cash balances reported on the schedule of cash receipts and disbursements are based on bank account balances and excludes restaurant level store cash and deposits in transit, which the Debtors believe to be minimal on a per-restaurant basis.

*** Refer to page 6 for Schedule of Disbursements for Calculating U.S. Trustee Quarterly Fees.**

Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 1
(in US Dollars; Unaudited)

DEBTOR ENTITIES	Houlihan's Restaurants of Texas, Inc.	Geneva Houlihan's Restaurant, L.L.C.	Hanley Station Houlihan's Restaurant, LLC	JGIL Mill OP LLC	JGIL Millburn, LLC	JGIL Millburn Op LLC	JGIL, LLC	JGIL Holding Corp.	JGIL Omaha, LLC	HOP NJ NY, LLC	HOP Farmingdale LLC
BANKRUPTCY CASE NUMBER	18-11310	18-11311	18-11313	18-11314	18-11315	18-11316	18-11317	18-11318	18-11319	18-11320	18-11321
CASH BEGINNING OF MONTH	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
RECEIPTS											
RECEIPTS	-	-	-	-	-	-	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-	-	-	-	-	-	-
DISBURSEMENTS											
FOOD / BEVERAGE COSTS	-	-	-	-	-	-	-	-	-	-	-
CONTROLLABLES	-	-	-	-	-	-	-	-	-	-	-
OCCUPANCY	-	-	-	-	-	-	-	-	-	-	-
EMERGENCY CAPEX	-	-	-	-	-	-	-	-	-	-	-
PAYROLL AND PAYROLL TAXES	-	-	-	-	-	-	-	-	-	-	-
SALES TAX	-	-	-	-	-	-	-	-	-	-	-
OTHER DISBURSEMENTS	-	-	-	-	-	-	-	-	-	-	-
DIP LENDER FEES	-	-	-	-	-	-	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-	-	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-	-	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-	-	-	-
NET CASH FLOW	-	-	-	-	-	-	-	-	-	-	-
(RECEIPTS LESS DISBURSEMENTS)											
CASH – END OF MONTH	-	-	-	-	-	-	-	-	-	-	-

Footnote(s):
(a) Cash balances reported on the schedule of cash receipts and disbursements are based on bank account balances and excludes restaurant level store cash and deposits in transit, which the Debtors believe to be minimal on a per-restaurant basis.

*** Refer to page 6 for Schedule of Disbursements for Calculating U.S. Trustee Quarterly Fees.**

Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 1
(in US Dollars; Unaudited)

DEBTOR ENTITIES	HOP Cherry Hill LLC	HOP Paramus LLC	HOP Lawrenceville LLC	HOP Brick LLC	HOP Secaucus LLC	HOP Heights LLC	HOP Bayonne LLC	HOP Fairfield LLC	HOP Ramsey LLC	HOP Bridgewater LLC	HOP Parsippany LLC
BANKRUPTCY CASE NUMBER	18-11323	18-11324	18-11325	18-11326	18-11327	18-11328	18-11329	18-11330	18-11331	18-11332	18-11333
CASH BEGINNING OF MONTH	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**
RECEIPTS											
RECEIPTS	-	-	-	-	-	-	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS)	-	-	-	574,627	-	-	-	-	-	1,201,739	-
TOTAL RECEIPTS	-	-	-	**$574,627**	-	-	-	-	-	**$1,201,739**	-
DISBURSEMENTS											
FOOD / BEVERAGE COSTS	-	-	-	-	-	-	-	-	-	-	-
CONTROLLABLES	-	-	-	-	-	-	-	-	-	-	-
OCCUPANCY	-	-	-	-	-	-	-	-	-	-	-
EMERGENCY CAPEX	-	-	-	-	-	-	-	-	-	-	-
PAYROLL AND PAYROLL TAXES	-	-	-	-	-	-	-	-	-	-	-
SALES TAX	-	-	-	-	-	-	-	-	-	-	-
OTHER DISBURSEMENTS	-	-	-	-	-	-	-	-	-	-	-
DIP LENDER FEES	-	-	-	-	-	-	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-		-	-	-	-	-		-
PROFESSIONAL FEES	-	-	-	-	-	-	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-	-	-	-
NET CASH FLOW	-	-	-	$574,627	-	-	-	-	-	$1,201,739	-
(RECEIPTS LESS DISBURSEMENTS)											
CASH – END OF MONTH	-	-	-	**$574,627**	-	-	-	-	-	**$1,201,739**	-

Footnote(s):
(a) Cash balances reported on the schedule of cash receipts and disbursements are based on bank account balances and excludes restaurant level store cash and deposits in transit, which the Debtors believe to be minimal on a per-restaurant basis.

*** Refer to page 6 for Schedule of Disbursements for Calculating U.S. Trustee Quarterly Fees.**

Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
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(in US Dollars; Unaudited)

DEBTOR ENTITIES	HOP Westbury LLC	HOP Weehawken LLC	HOP New Brunswick LLC	HOP Holmdel LLC	HOP Woodbridge LLC	Houlihan's of Chesterfield, Inc.	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
BANKRUPTCY CASE NUMBER	18-11334	18-11335	18-11337	18-11338	18-11339	18-11340	
CASH BEGINNING OF MONTH	$0	$264,424	$0	$0	$0	$0	$4,977,466
RECEIPTS							
RECEIPTS	-	-	-	-	-	-	4,400
TRANSFERS (FROM DIP ACCTS)		-	-	-	-	-	1,776,366
TOTAL RECEIPTS	-	-	-	-	-	-	$1,780,767
DISBURSEMENTS							
FOOD / BEVERAGE COSTS	-	-	-	-	-	-	-
CONTROLLABLES	-	-	-	-	-	-	9,910
OCCUPANCY	-	-	-	-	-	-	8,891
EMERGENCY CAPEX	-	-	-	-	-	-	-
PAYROLL AND PAYROLL TAXES	-	-	-	-	-	-	48,141
SALES TAX	-	-	-	-	-	-	-
OTHER DISBURSEMENTS	-	-	-	-	-	-	876,218
DIP LENDER FEES	-	-	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	144,424	-	-	-	-	1,776,367
PROFESSIONAL FEES	-	-	-	-	-	-	1,709,974
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	-	$144,424	-	-	-	-	$4,429,500
NET CASH FLOW	-	($144,424)	-	-	-	-	($2,648,733)
(RECEIPTS LESS DISBURSEMENTS)							
CASH – END OF MONTH	-	$120,000	-	-	-	-	$2,328,733

Footnote(s):
(a) Cash balances reported on the schedule of cash receipts and disbursements are based on bank account balances and excludes restaurant level store cash and deposits in transit, which the Debtors believe to be minimal on a per-restaurant basis.

*** Refer to page 6 for Schedule of Disbursements for Calculating U.S. Trustee Quarterly Fees.**

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR-1 (CON'T)
(in US Dollars; Unaudited)

SCHEDULE OF DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (a)

#	DEBTOR ENTITY NAME	BANKRUPTCY CASE NUMBER	CASH DISBURSEMENTS	LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	PLUS: ESTATE DISBURSEMENTS MADE BY HOULIHAN'S RESTAURANTS, INC. ON BEHALF OF OTHER DEBTOR ENTITIES	PLUS: CHECKS OUTSTANDING	TOTAL DISBURSEMENTS (FOR QUARTERLY FEE PURPOSES)
1.	HRI Holding Corp.	19-12415	-	-	-	-	-
2.	Houlihan's Restaurants, Inc.	19-12416	4,084,669	(1,431,537)	-	$130,183	2,783,316
3.	HDJG Corp.	19-12417	200,406	(200,406)	-	-	-
4.	Red Steer, Inc.	19-12418	-	-	-	-	-
5.	Sam Wilson's/Kansas, Inc.	19-12419	-	-	-	-	-
6.	Darryl's of St. Louis County, Inc.	19-12420	-	-	-	-	-
7.	Darryl's of Overland Park, Inc.	19-12421	-	-	-	-	-
8.	Houlihan's of Ohio, Inc.	19-12422	-	-	-	-	-
9.	HRI O'Fallon, Inc.	19-12423	-	-	-	-	-
10.	Algonquin Houlihan's Restaurant, L.L.C.	19-12424	-	-	-	-	-
11.	Houlihan's Texas Holdings, Inc.	19-12425	-	-	-	-	-
12.	Houlihan's Restaurants of Texas, Inc.	19-12426	-	-	-	73	73
13.	Geneva Houlihan's Restaurant, L.L.C.	19-12427	-	-	-	-	-
14.	Hanley Station Houlihan's Restaurant, LLC	19-12428	-	-	-	-	-
15.	JGIL Mill OP LLC	19-12429	-	-	-	-	-
16.	JGIL Millburn, LLC	19-12430	-	-	-	-	-
17.	JGIL Milburn Op LLC	19-12431	-	-	-	-	-
18.	JGIL, LLC	19-12432	-	-	-	-	-
19.	JGIL Holding Corp.	19-12433	-	-	-	-	-
20.	JGIL Omaha, LLC	19-12434	-	-	-	-	-
21.	HOP NJ NY, LLC	19-12435	-	-	-	-	-
22.	HOP Farmingdale LLC	19-12436	-	-	-	-	-
23.	HOP Cherry Hill LLC	19-12437	-	-	-	-	-
24.	HOP Paramus LLC	19-12438	-	-	-	-	-
25.	HOP Lawrenceville LLC	19-12439	-	-	-	-	-
26.	HOP Brick LLC	19-12440	-	-	-	313	313
27.	HOP Secaucus LLC	19-12441	-	-	-	-	-
28.	HOP Heights LLC	19-12442	-	-	-	97	97
29.	HOP Bayonne LLC	19-12443	-	-	-	-	-
30.	HOP Fairfield LLC	19-12444	-	-	-	-	-
31.	HOP Ramsey LLC	19-12445	-	-	-	-	-
32.	HOP Bridgewater LLC	19-12446	-	-	-	-	-
33.	HOP Parsippany LLC	19-12447	-	-	-	-	-
34.	HOP Westbury LLC	19-12448	-	-	-	-	-
35.	HOP Weehawken LLC	19-12449	144,424	(144,424)	-	-	-
36.	HOP New Brunswick LLC	19-12450	-	-	-	-	-
37.	HOP Holmdel LLC	19-12451	-	-	-	-	-
38.	HOP Woodbridge LLC	19-12452	-	-	-	-	-
39.	Houlihan's of Chesterfield, Inc.	19-12453	-	-	-	-	-
	TOTAL		$4,429,500	($1,776,367)	-	$130,665	$2,783,798

Footnote(s):
(a) Houlihan's Restaurants, Inc. disburses payments for the majority of the trade payables for the other Debtor entities giving rise to the intercompany adjustments reflected herein for purposes of UST fee calculations.

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR-1a
(in US Dollars; Unaudited)

BANK ACCOUNT INFORMATION

#	DEBTOR ENTITY	CASE NUMBER	BANK	Type of Account	LAST 4 DIGITS ACCOUNT #	BANK BALANCE 11/13/20
1.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	6680	$150,933
2.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	6710	-
3.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	6850	-
4.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	5907	-
5.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	5915	-
6.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	6699	-
7.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	5744	-
8.	Houlihan's Restaurants, Inc.	19-12416	UMB Bank	Operating	8861	219,611
9.	HDJG Corp.	19-12417	UMB Bank	Operating	4213	61,823
10.	HOP Bayonne LLC	19-12443	UMB Bank	Operating	5233	-
11.	HOP Brick LLC	19-12440	UMB Bank	Operating	5268	574,627
12.	HOP Bridgewater LLC	19-12446	UMB Bank	Operating	5225	1,201,739
13.	HOP Cherry Hill LLC	19-12437	UMB Bank	Operating	5209	-
14.	HOP Fairfield LLC	19-12444	UMB Bank	Operating	5179	-
15.	HOP Farmingdale LLC	19-12436	UMB Bank	Operating	5276	-
16.	HOP Heights LLC	19-12442	UMB Bank	Operating	5187	-
17.	HOP Holmdel LLC	19-12451	UMB Bank	Operating	5136	-
18.	HOP New Brunswick LLC	19-12450	UMB Bank	Operating	5160	-
19.	HOP Paramus LLC	19-12438	UMB Bank	Operating	5195	-
20.	HOP Parsippany LLC	19-12447	UMB Bank	Operating	5152	-
21.	HOP Lawrenceville LLC	19-12439	UMB Bank	Operating	5241	-
22.	HOP Ramsey LLC	19-12445	UMB Bank	Operating	5144	-
23.	HOP Secaucus LLC	19-12441	UMB Bank	Operating	5217	-
24.	HOP Weehawken LLC	19-12449	UMB Bank	Operating	5128	120,000
25.	HOP Westbury LLC	19-12448	UMB Bank	Operating	5284	-
26.	HOP Woodbridge LLC	19-12452	UMB Bank	Operating	5101	-

I, Anthony M. Saccullo, attest that all requisite bank account balance reconciliations for the above-referenced accounts have been performed for the reporting period.

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR-1b
(in US Dollars; Unaudited)

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month

Payee	Period Covered	Amount Approved	Payor	Amount Paid		Year-To-Date	
				Fees	Expenses	Fees	Expenses
Landis Rath & Cobb LLP	06/01/20-08/30/20	$211,655	HRI Holding Corp	$210,794	$860	1,438,310	20,268
M-III Advisory Partners, LP	06/01/20-08/30/20	$192,520	HRI Holding Corp	$192,124	$396	1,061,153	26,871
Kurtzman Carson Consultants LLC	06/01/20-08/30/20	58,282	HRI Holding Corp	46,625	11,656	537,435	179,594
Kelley Drye & Warren LLP	06/01/20-08/30/20	73,836	HRI Holding Corp	73,836	0	447,305	4,131
Alvarez & Marsal, LLC	06/01/20-08/30/20	6,516	HRI Holding Corp	6,513	3	245,666	2,189
Klehr Harrison Harvey Branzburg	06/01/20-08/30/20	5,071	HRI Holding Corp	4,970	0	43,521	441

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

DEBTOR ENTITIES	HRI Holding Corp.		Houlihan's Restaurants, Inc.		HDJG Corp.		Red Steer, Inc.		Sam Wilson's/Kansas, Inc.		Darryl's of St. L
BANKRUPTCY CASE NUMBER	18-11358		18-11304		18-11302		18-11305		18-11306		18-1
REVENUES	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period
Company restaurant sales	$ -	$ -	$ -	$23,832,687	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Franchise income	-	$ -	-	$229,983	-	$ -	-	$ -	-	$ -	-
Total operating revenues	$ -	$ -	$ -	$24,062,670	$ -	$ -	$ -	$ -	$ -	$ -	$ -
COST OF COMPANY RESTAURANT SALES											
Food costs	$ -	$ -	$33,031	$5,487,061	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Beverage costs	-	-	-	1,271,921	-	-	-	-	-	-	-
Labor costs	-	-	-	7,649,827	-	-	-	-	-	-	-
Utilities	-	-	-	627,880	-	-	-	-	-	-	-
Contracted services	-	-	-	308,864	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	251,254	-	-	-	-	-	-	-
Operating supplies	-	-	-	659,533	-	-	-	-	-	-	-
Restaurant promotional	-	-	-	449,512	-	-	-	-	-	-	-
Operating expenses	-	-	-	944,345	-	-	-	-	-	-	-
Occupancy expenses	-	-	-	934,671	-	-	-	4,282	-	181,396	-
Licenses & permits	-	-	-	34,470	-	-	-	-	-	-	-
General liability/Property insurance	-	-	-	132,598	-	-	-	-	-	-	-
Gross Profit	$ -	$ -	($33,031)	$5,310,734	$ -	$ -	$ -	($4,282)	$ -	($181,396)	$ -
OTHER INCOME AND EXPENSES											
Preopening expenses	$ -	$ -	$ -	$28,089	$ -	$ -	$ -	$ -	$ -	$ -	$ -
General and administrative expenses	-	-	134,094	2,806,989	-	-	-	-	-	-	-
Depreciation and amortization expense	-	-	-	1,145,682	-	-	-	-	-	-	-
Interest expense	-	-	242,898	2,421,296	-	-	-	-	-	-	-
Loss (gain) on disposition of properties, net	-	-	-	41,826,191	-	-	-	-	-	-	-
Other (income), net	-	-	(191,752)	(185,508)	-	-	-	-	-	-	-
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	$ -	$ -	($218,271)	($42,732,005)	$ -	$ -	$ -	($4,282)	$ -	($181,396)	$ -
REORGANIZATION ITEMS											
Professional services	$ -	$ -	$1,709,974	$5,635,488	$ -	$ -	$ -	$ -	$ -	$ -	$ -
U.S. Trustee quarterly fees	326	1,301	46,255	413,353	326	1,301	326	1,301	326	6,501	326
Other Reorganization expenses	-	-	-	250,000	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS)	($326)	($1,301)	($1,974,500)	($49,030,846)	($326)	($1,301)	($326)	($5,583)	($326)	($187,897)	($326)

*"Insider" is defined in 11 U.S.C. Section 101(31).

Footnote(s):
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(b) Where actual daily revenues or expenses were not available, estimates were made for the post-petition period; these estimates were made based on pro-rating (based on number of days), or as a percentage of revenues.
(c) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in this statement of operations.
(d) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(e) For the reporting period ended 11/13/20, the credits to Other Income above primarily relate to landlord payments in prior periods which were voided in the current period.

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)
The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

DEBTOR ENTITIES	uis County, Inc.	Darryl's of Overland Park, Inc.		Houlihan's of Ohio, Inc.		HRI O'Fallon, Inc.		Algonquin Houlihan's Restaurant, L.L.C.		Houlihan's Texas Holdings, Inc.	
BANKRUPTCY CASE NUMBER	307	18-11291		18-11292		18-11301		18-11308		18-11309	
REVENUES	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date
Company restaurant sales	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Franchise income	$ -	-	$ -	-	$ -	-	$ -	-	$ -	-	$ -
Total operating revenues	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
COST OF COMPANY RESTAURANT SALES											
Food costs	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Beverage costs	-	-	-	-	-	-	-	-	-	-	-
Labor costs	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-
Contracted services	-	-	-	-	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	-	-	-	-	-	-	-	-
Operating supplies	-	-	-	-	-	-	-	-	-	-	-
Restaurant promotional	-	-	-	-	-	-	-	-	-	-	-
Operating expenses	-	-	-	-	-	-	-	-	-	-	-
Occupancy expenses	24,672	-	33,875	-	25,144	-	-	-	45,315	-	-
Licenses & permits	-	-	-	-	-	-	-	-	-	-	-
General liability/Property insurance	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	($24,672)	$ -	($33,875)	$ -	($25,144)	$ -	$ -	$ -	($45,315)	$ -	$ -
OTHER INCOME AND EXPENSES											
Preopening expenses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
General and administrative expenses	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization expense	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on disposition of properties, net	-	-	-	-	-	-	-	-	-	-	-
Other (income), net	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	($24,672)	$ -	($33,875)	$ -	($25,144)	$ -	$ -	$ -	($45,315)	$ -	$ -
REORGANIZATION ITEMS											
Professional services	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
U.S. Trustee quarterly fees	1,626	326	2,276	326	1,951	326	1,301	326	1,626	326	1,301
Other Reorganization expenses	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS)	($26,298)	($326)	($36,151)	($326)	($27,095)	($326)	($1,301)	($326)	($46,941)	($326)	($1,301)

**"Insider" is defined in 11 U.S.C. Section 101(31).

Footnote(s):
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(b) Where actual daily revenues or expenses were not available, estimates were made for the post-petition period; these estimates were made based on pro-rating (based on number of days), or as a percentage of revenues.
(c) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in this statement of operations.
(d) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(e) For the reporting period ended 11/13/20, the credits to Other Income above primarily relate to landlord payments in prior periods which were voided in the current period.

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)
The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

DEBTOR ENTITIES	Houlihan's Restaurants of Texas, Inc.		Geneva Houlihan's Restaurant, L.L.C.		Hanley Station Houlihan's Restaurant, LLC		JGIL Mill OP LLC		JGIL Millburn, LLC		JGIL Milb
BANKRUPTCY CASE NUMBER	18-11310		18-11311		18-11313		18-11314		18-11315		18-1
REVENUES	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period
Company restaurant sales	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Franchise income	-	$ -	-	$ -	-	$ -	-	$ -	-	$ -	-
Total operating revenues	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
COST OF COMPANY RESTAURANT SALES											
Food costs	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Beverage costs	-	-	-	-	-	-	-	-	-	-	-
Labor costs	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-
Contracted services	-	-	-	-	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	-	-	-	-	-	-	-	-
Operating supplies	-	-	-	-	-	-	-	-	-	-	-
Restaurant promotional	-	-	-	-	-	-	-	-	-	-	-
Operating expenses	-	-	-	-	-	-	-	-	-	-	-
Occupancy expenses	-	180,649	-	38,703	-	21,028	-	-	-	-	-
Licenses & permits	-	-	-	-	-	-	-	-	-	-	-
General liability/Property insurance	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	$ -	($180,649)	$ -	($38,703)	$ -	($21,028)	$ -	$ -	$ -	$ -	$ -
OTHER INCOME AND EXPENSES											
Preopening expenses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
General and administrative expenses	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization expense	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on disposition of properties, net	-	-	-	-	-	-	-	-	-	-	-
Other (income), net	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	$ -	($180,649)	$ -	($38,703)	$ -	($21,028)	$ -	$ -	$ -	$ -	$ -
REORGANIZATION ITEMS											
Professional services	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
U.S. Trustee quarterly fees	326	2,601	326	1,951	326	1,626	326	1,301	326	1,301	326
Other Reorganization expenses	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS)	($326)	($183,250)	($326)	($40,654)	($326)	($22,654)	($326)	($1,301)	($326)	($1,301)	($326)

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In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)
The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

DEBTOR ENTITIES	m Op LLC	JGIL, LLC		JGIL Holding Corp.		JGIL Omaha, LLC		HOP NJ NY, LLC		HOP Farmingdale LLC	
BANKRUPTCY CASE NUMBER	316	18-11317		18-11318		18-11319		18-11320		18-11321	
REVENUES	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date
Company restaurant sales	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Franchise income	$ -	-	$ -	-	$ -	-	$ -	-	$ -	-	$ -
Total operating revenues	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
COST OF COMPANY RESTAURANT SALES											
Food costs	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Beverage costs	-	-	-	-	-	-	-	-	-	-	19,687
Labor costs	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-
Contracted services	-	-	-	-	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	-	-	-	-	-	-	-	-
Operating supplies	-	-	-	-	-	-	-	-	-	-	-
Restaurant promotional	-	-	-	-	-	-	-	-	-	-	-
Operating expenses	-	-	-	-	-	-	-	-	-	-	-
Occupancy expenses	-	-	-	-	-	-	28,430	-	-	-	49,408
Licenses & permits	-	-	-	-	-	-	-	-	-	-	-
General liability/Property insurance	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	$ -	$ -	$ -	$ -	$ -	$ -	($28,430)	$ -	$ -	$ -	($69,094)
OTHER INCOME AND EXPENSES											
Preopening expenses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
General and administrative expenses	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization expense	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on disposition of properties, net	-	-	-	-	-	-	-	-	-	-	-
Other (income), net	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	$ -	$ -	$ -	$ -	$ -	$ -	($28,430)	$ -	$ -	$ -	($69,094)
REORGANIZATION ITEMS											
Professional services	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
U.S. Trustee quarterly fees	1,301	326	1,301	326	1,301	326	1,951	326	1,301	326	1,951
Other Reorganization expenses	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS)	($1,301)	($326)	($1,301)	($326)	($1,301)	($326)	($30,381)	($326)	($1,301)	($326)	($71,045)

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In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)
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DEBTOR ENTITIES	HOP Cherry Hill LLC		HOP Paramus LLC		HOP Lawrenceville LLC		HOP Brick LLC		HOP Secaucus LLC		HOP Hei
BANKRUPTCY CASE NUMBER	18-11323		18-11324		18-11325		18-11326		18-11327		18-1
	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period
REVENUES											
Company restaurant sales	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Franchise income	-	$ -	-	$ -	-	$ -	-	$ -	-	$ -	-
Total operating revenues	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
COST OF COMPANY RESTAURANT SALES											
Food costs	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Beverage costs	-	26,497	-	27,988	-	-	-	29,108	-	35,711	-
Labor costs	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-
Contracted services	-	-	-	-	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	-	-	-	-	-	-	-	-
Operating supplies	-	-	-	-	-	-	-	-	-	-	-
Restaurant promotional	-	-	-	-	-	-	-	-	-	-	-
Operating expenses	-	-	-	-	-	-	-	-	-	-	-
Occupancy expenses	-	35,499	-	55,582	-	35,931	-	23,004	-	67,841	-
Licenses & permits	-	-	-	-	-	-	-	-	-	-	-
General liability/Property insurance	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	$ -	($61,997)	$ -	($83,570)	$ -	($35,931)	$ -	($52,112)	$ -	($103,552)	$ -
OTHER INCOME AND EXPENSES											
Preopening expenses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
General and administrative expenses	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization expense	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on disposition of properties, net	-	-	-	-	-	-	-	-	-	-	-
Other (income), net	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	$ -	($61,997)	$ -	($83,570)	$ -	($35,931)	$ -	($52,112)	$ -	($103,552)	$ -
REORGANIZATION ITEMS											
Professional services	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
U.S. Trustee quarterly fees	326	1,951	326	1,951	326	1,626	326	2,276	326	2,276	326
Other Reorganization expenses	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS)	($326)	($63,948)	($326)	($85,521)	($326)	($37,557)	($326)	($54,388)	($326)	($105,828)	($326)

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In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)
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DEBTOR ENTITIES	his LLC	HOP Bayonne LLC		HOP Fairfield LLC		HOP Ramsey LLC		HOP Bridgewater LLC		HOP Parsippany LLC	
BANKRUPTCY CASE NUMBER	328	18-11329		18-11330		18-11331		18-11332		18-11333	
REVENUES	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date
Company restaurant sales	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Franchise income	$ -	-	$ -	-	$ -	-	$ -	-	$ -	-	$ -
Total operating revenues	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
COST OF COMPANY RESTAURANT SALES											
Food costs	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Beverage costs	21,629	-	4,796	-	14,690	-	30,286	-	17,816	-	21,997
Labor costs	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-
Contracted services	-	-	-	-	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	-	-	-	-	-	-	-	-
Operating supplies	-	-	-	-	-	-	-	-	-	-	-
Restaurant promotional	-	-	-	-	-	-	-	-	-	-	-
Operating expenses	-	-	-	-	-	-	-	-	-	-	-
Occupancy expenses	37,424	-	33,082	-	52,227	-	52,761	-	40,900	-	33,866
Licenses & permits	-	-	-	-	-	-	-	-	-	-	-
General liability/Property insurance	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	($59,054)	$ -	($37,877)	$ -	($66,917)	$ -	($83,047)	$ -	($58,717)	$ -	($55,863)
OTHER INCOME AND EXPENSES											
Preopening expenses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
General and administrative expenses	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization expense	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on disposition of properties, net	-	-	-	-	-	-	-	-	-	-	-
Other (income), net	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	($59,054)	$ -	($37,877)	$ -	($66,917)	$ -	($83,047)	$ -	($58,717)	$ -	($55,863)
REORGANIZATION ITEMS											
Professional services	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
U.S. Trustee quarterly fees	1,951	326	1,951	326	1,951	326	2,276	326	1,951	326	1,951
Other Reorganization expenses	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS)	($61,005)	($326)	($39,828)	($326)	($68,868)	($326)	($85,323)	($326)	($60,668)	($326)	($57,814)

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(c) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in this statement of operations.
(d) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(e) For the reporting period ended 11/13/20, the credits to Other Income above primarily relate to landlord payments in prior periods which were voided in the current period.

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)
The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

DEBTOR ENTITIES	HOP Westbury LLC		HOP Weehawken LLC		HOP New Brunswick LLC		HOP Holmdel LLC		HOP Woodbridge LLC		Houlihan's of C
BANKRUPTCY CASE NUMBER	18-11334		18-11335		18-11337		18-11338		18-11339		18-1
REVENUES	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period	Cumulative Filing to Date	Current Period
Company restaurant sales	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Franchise income	-	$ -	-	$ -	-	$ -	-	$ -	-	$ -	-
Total operating revenues	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
COST OF COMPANY RESTAURANT SALES											
Food costs	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Beverage costs	-	24,010	-	-	-	20,730	-	34,542	-	17,298	-
Labor costs	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-
Contracted services	-	-	-	-	-	-	-	-	-	-	-
Repairs & maintenance	-	-	-	-	-	-	-	-	-	-	-
Operating supplies	-	-	-	-	-	-	-	-	-	-	-
Restaurant promotional	-	-	-	-	-	-	-	-	-	-	-
Operating expenses	-	-	-	-	-	-	-	-	-	-	-
Occupancy expenses	-	58,206	-	80,372	-	21,845	-	28,553	-	40,754	-
Licenses & permits	-	-	-	-	-	-	-	-	-	-	-
General liability/Property insurance	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	$ -	($82,217)	$ -	($80,372)	$ -	($42,575)	$ -	($63,095)	$ -	($58,053)	$ -
OTHER INCOME AND EXPENSES											
Preopening expenses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
General and administrative expenses	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization expense	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-	-
Loss (gain) on disposition of properties, net	-	-	-	-	-	-	-	-	-	-	-
Other (income), net	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	$ -	($82,217)	$ -	($80,372)	$ -	($42,575)	$ -	($63,095)	$ -	($58,053)	$ -
REORGANIZATION ITEMS											
Professional services	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
U.S. Trustee quarterly fees	326	1,951	326	1,301	326	1,951	326	2,276	326	1,951	326
Other Reorganization expenses	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-
NET PROFIT (LOSS)	($326)	($84,168)	($326)	($81,673)	($326)	($44,526)	($326)	($65,371)	($326)	($60,004)	($326)

*"Insider" is defined in 11 U.S.C. Section 101(31).

Footnote(s):
(a) The cumulative revenues and expenses are shown under Houlihan's Restaurants, Inc. with the exception of liquor expenses within beverage costs for the NY and NJ restaurants and occupancy costs for all locations.
(b) Where actual daily revenues or expenses were not available, estimates were made for the post-petition period; these estimates were made based on pro-rating (based on number of days), or as a percentage of revenues.
(c) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in this statement of operations.
(d) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(e) For the reporting period ended 11/13/20, the credits to Other Income above primarily relate to landlord payments in prior periods which were voided in the current period.

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 2
(in US Dollars; Unaudited)

STATEMENT OF OPERATIONS (a)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

DEBTOR ENTITIES	hesterfield, Inc.	TOTAL OF ALL ACCOUNTS	
BANKRUPTCY CASE NUMBER	340		
	Cumulative Filing to Date	Current Period	Cumulative Filing to Date
REVENUES			
Company restaurant sales	$ -	$ -	$23,832,687
Franchise income	$ -	-	229,983
Total operating revenues	$ -	$ -	$24,062,670
COST OF COMPANY RESTAURANT SALES			
Food costs	$ -	$33,031	$5,487,061
Beverage costs	-	-	1,618,706
Labor costs	-	-	7,649,827
Utilities	-	-	627,880
Contracted services	-	-	308,864
Repairs & maintenance	-	-	251,254
Operating supplies	-	-	659,533
Restaurant promotional	-	-	449,512
Operating expenses	-	-	944,345
Occupancy expenses	-	-	2,265,422
Licenses & permits	-	-	34,470
General liability/Property insurance	-	-	132,598
Gross Profit	$ -	($33,031)	$3,633,198
OTHER INCOME AND EXPENSES			
Preopening expenses	$ -	$ -	$28,089
General and administrative expenses	-	134,094	2,806,989
Depreciation and amortization expense	-	-	1,145,682
Interest expense	-	242,898	2,421,296
Loss (gain) on disposition of properties, net	-	-	41,826,191
Other (income), net	-	(191,752)	(185,508)
NET PROFIT (LOSS) BEFORE REORGANIZATION ITEMS	$ -	($218,271)	($44,409,541)
REORGANIZATION ITEMS			
Professional services	$ -	$1,709,974	$5,635,488
U.S. Trustee quarterly fees	1,301	58,643	484,566
Other Reorganization expenses	-	-	250,000
Income Taxes	-	-	-
NET PROFIT (LOSS)	($1,301)	($1,986,888)	($50,779,595)

"Insider" is defined in 11 U.S.C. Section 101(31).

Footnote(s):
(a) The cumulative revenues and expenses are shown under Houlihan's Restaurants, Inc. with the exception of liquor expenses within beverage costs for the NY and NJ restaurants and occupancy costs for all locations.
(b) Where actual daily revenues or expenses were not available, estimates were made for the post-petition period; these estimates were made based on pro-rating (based on number of days), or as a percentage of revenues.
(c) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in this statement of operations.
(d) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(e) For the reporting period ended 11/13/20, the credits to Other Income above primarily relate to landlord payments in prior periods which were voided in the current period.

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(In US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	HRI Holding Corp.		Houlihan's Restaurants, Inc.		HDJG Corp.		Red Steer, Inc.	
BANKRUPTCY CASE NUMBER	18-11358		18-11304		18-11302		18-11305	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$ -	($1,547,003)	$2,136,288	$61,823	$2,577	$ -	$3,100
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	(0)	1,922,365	-	-	-	-
INVENTORIES	-	-	-	1,077,203	-	-	-	7,727
OTHER CURRENT ASSETS (NET)	-	-	1,229,612	3,827,315	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$ -	($317,391)	$8,963,170	$61,823	$2,577	$ -	$10,827
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$ -	$ -	$42,167,386	$ -	$ -	$ -	$ -
GOODWILL	-	-	$ -	23,766,799	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	$ -	1,554,254	-	-	-	-
OTHER ASSETS, NET	-	-	$213,308	879,673	-	-	35,000	35,000
TOTAL OTHER ASSETS	$ -	$ -	$213,308	$68,368,111	$ -	$ -	$35,000	$35,000
TOTAL ASSETS	$ -	$ -	($104,083)	$77,331,281	$61,823	$2,577	$35,000	$45,827

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$7,948,183	$8,175,217	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	7,021,063	4,671,217	-	-	-	-
ACCRUED LIABILITIES	-	-	1,734,925	11,889,821	-	-	-	-
SECURED DEBT	-	-	13,166,740	42,318,642	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	6,872,615	-	-	-	-
OTHER LIABILITIES	-	-	1,573,840	4,284,857	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$31,444,750	$78,212,369	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$56,831,726	$56,831,726	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	(150,000)	(150,000)	-	-	-	-
RETAINED EARNINGS	-	-	(84,732,370)	(33,952,775)	-	-	-	-
NET OWNER EQUITY	$ -	$ -	($28,050,644)	$22,728,951	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$3,394,106	$100,941,320	$ -	$ -	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s):
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
(b) Most assets and liabilities are held at Houlihan's Restaurants, Inc. and, prepetition, the Debtors maintained a consolidated balance sheet. Certain assumptions were made to report the Debtors' balance sheet on an unconsolidated basis. As such, the balance sheet may not balance at the individual entity level.
(c) Cash and equivalents per the balance sheet will not match cash shown per MOR-1 due to the following: deposits in transit, outstanding checks and cash held at the restaurants.
(d) Where daily balances were not available, estimates were made for certain assets, liabilities, and retained earnings for both the opening balance sheet and the current reporting period balance sheet.
(e) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in the updated book values.
(f) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(g) Although there are certain cash reserve accounts in place, for purposes of this MOR all cash balances are shown as unrestricted
(f) The payment made to the secured creditor in November 2020 is reflected as a reduction of principal on secured debt above

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(in US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	Sam Wilson's/Kansas, Inc.		Daryl's of St. Louis County, Inc.		Daryl's of Overland Park, Inc.		Houlihan's of Ohio, Inc.	
BANKRUPTCY CASE NUMBER	18-11306		18-11307		18-11291		18-11292	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$24,900	$ -	$2,500	$ -	$4,158	$ -	$6,000
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	163,997	-	18,736	-	74,884	-	86,005
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$188,897	$ -	$21,236	$ -	$79,043	$ -	$92,005
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$3,623,030	$ -	$211,294	$ -	$263,002	$ -	$106,266
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	-	-	-	-	-	-	-	19,000
TOTAL OTHER ASSETS	$ -	$3,623,030	$ -	$211,294	$ -	$263,002	$ -	$125,266
TOTAL ASSETS	$ -	$3,811,927	$ -	$232,530	$ -	$342,045	$ -	$217,271

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s):
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
(b) Most assets and liabilities are held at Houlihan's Restaurants, Inc. and, prepetition, the Debtors maintained a consolidated balance sheet. Certain assumptions were made to report the Debtors' balance sheet on an unconsolidated basis. As such, the balance sheet may not balance at the individual entity level.
(c) Cash and equivalents per the balance sheet will not match cash shown per MOR-1 due to the following: deposits in transit, outstanding checks and cash held at the restaurants.
(d) Where daily balances were not available, estimates were made for certain assets, liabilities, and retained earnings for both the opening balance sheet and the current reporting period balance sheet.
(e) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in the updated book values.
(f) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(g) Although there are certain cash reserve accounts in place, for purposes of this MOR all cash balances are shown as unrestricted
(f) The payment made to the secured creditor in November 2020 is reflected as a reduction of principal on secured debt above

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(in US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	HRI O'Fallon, Inc.		Algonquin Houlihan's Restaurant, L.L.C.		Houlihan's Texas Holdings, Inc.		Houlihan's Restaurants of Texas, Inc.	
BANKRUPTCY CASE NUMBER	18-11301		18-11308		18-11309		18-11310	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$ -	$ -	$3,600	$ -	$ -	$ -	$ -
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	-	-	9,695	-	-	-	41,087
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$ -	$ -	$13,295	$ -	$ -	$ -	$41,087
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$ -	$ -	$3,956	$ -	$ -	$ -	$ -
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	-	-	-	-	-	-	-	750
TOTAL OTHER ASSETS	$ -	$ -	$ -	$3,956	$ -	$ -	$ -	$750
TOTAL ASSETS	$ -	$ -	$ -	$17,250	$ -	$ -	$ -	$41,837

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s):
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
(b) Most assets and liabilities are held at Houlihan's Restaurants, Inc. and, prepetition, the Debtors maintained a consolidated balance sheet. Certain assumptions were made to report the Debtors' balance sheet on an unconsolidated basis. As such, the balance sheet may not balance at the individual entity level.
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(f) The payment made to the secured creditor in November 2020 is reflected as a reduction of principal on secured debt above

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(in US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	Geneva Houlihan's Restaurant, L.L.C.		Hasley Station Houlihan's Restaurant, LLC		JGL MH OP LLC		JGL Millburn, LLC	
BANKRUPTCY CASE NUMBER	18-11311		18-11313		18-11314		18-11315	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$4,000	$ -	$3,000	$ -	$ -	$ -	$ -
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	23,582	-	8,517	-	-	-	-
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$27,582	$ -	$11,517	$ -	$ -	$ -	$ -
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$0	$164,322	$ -	$808	$ -	$ -	$ -	$464,421
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	-	-	-	-	-	-	550,000	558,230
TOTAL OTHER ASSETS	$0	$164,322	$ -	$808	$ -	$ -	$550,000	$1,022,651
TOTAL ASSETS	$0	$191,904	$ -	$12,325	$ -	$ -	$550,000	$1,022,651

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

**"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s):
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
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(e) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in the updated book values.
(f) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(g) Although there are certain cash reserve accounts in place, for purposes of this MOR all cash balances are shown as unrestricted
(f) The payment made to the secured creditor in November 2020 is reflected as a reduction of principal on secured debt above

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(In US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	KGL Milburn Op LLC		KGL, LLC		KGL Holding Corp.		KGL Omaha, LLC	
BANKRUPTCY CASE NUMBER	18-11316		18-11317		18-11318		18-11319	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$4,004
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	-	-	-	-	-	-	91,792
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$95,795
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$3,279,134
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	-	-	-	-	-	-	-	11,683
TOTAL OTHER ASSETS	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$3,290,817
TOTAL ASSETS	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$3,386,612

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s):
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
(b) Most assets and liabilities are held at Houlihan's Restaurants, Inc. and, prepetition, the Debtors maintained a consolidated balance sheet. Certain assumptions were made to report the Debtors' balance sheet on an unconsolidated basis. As such, the balance sheet may not balance at the individual entity level.
(c) Cash and equivalents per the balance sheet will not match cash shown per MOR-1 due to the following: deposits in transit, outstanding checks and cash held at the restaurants.
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In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(In US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	HOP NJ NY, LLC		HOP Farmingdale LLC		HOP Cherry Hill LLC		HOP Paramus LLC	
BANKRUPTCY CASE NUMBER	18-11320		18-11321		18-11323		18-11324	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$ -	$ -	$4,500	$ -	$4,500	$ -	$5,500
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	-	-	41,412	-	51,443	-	24,536
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$ -	$ -	$45,912	$ -	$55,943	$ -	$30,036
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$ -	$ -	$531,904	$ -	$1,226,259	$ -	$306,377
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	-	-	-	-	-	1,300,000	-	1,500,000
TOTAL OTHER ASSETS	$ -	$ -	$ -	$531,904	$ -	$2,526,259	$ -	$1,806,377
TOTAL ASSETS	$ -	$ -	$ -	$577,816	$ -	$2,582,203	$ -	$1,836,413

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s):
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
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In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(in US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	HOP Lawrenceville LLC		HOP Brick LLC		HOP Secaucus LLC		HOP Heights LLC	
BANKRUPTCY CASE NUMBER	19-11325		19-11326		19-11327		19-11328	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$1,427	$574,627	$4,654	$ -	$5,531	$ -	$4,403
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	29,631	-	33,111	-	51,782	-	32,422
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$31,058	$574,627	$37,765	$ -	$57,313	$ -	$36,826
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$7,344	$ -	$866,046	$ -	$353,147	$ -	$107,357
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	650,000	650,000	-	525,000	-	275,000	114,000	114,000
TOTAL OTHER ASSETS	$650,000	$657,344	$ -	$1,391,046	$ -	$628,147	$114,000	$221,357
TOTAL ASSETS	$650,000	$688,402	$574,627	$1,428,811	$ -	$685,461	$114,000	$258,182

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

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*Attach schedule

Footnote(s)
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
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In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(in US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	HOP Bayonne LLC		HOP Fairfield LLC		HOP Ramsey LLC		HOP Bridgewater LLC	
BANKRUPTCY CASE NUMBER	18-11329		18-11330		18-11331		18-11332	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$6,050	$ -	$4,500	$ -	$5,500	$1,201,739	$4,983
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	$ -	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	37,420	-	44,887	-	34,857	-	42,379
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$43,470	$ -	$49,387	$ -	$40,357	$1,201,739	$47,362
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$518,938	$ -	$46,712	$ -	$ -	$ -	$367,103
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	-	65,000	-	132,000	-	550,000	-	600,000
TOTAL OTHER ASSETS	$ -	$583,938	$ -	$178,712	$ -	$550,000	$ -	$967,103
TOTAL ASSETS	$ -	$627,408	$ -	$228,099	$ -	$590,357	$1,201,739	$1,014,465

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).
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Footnote(s)
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In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(in US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	HOP Parsippany LLC		HOP Westbury LLC		HOP Weehawken LLC		HOP New Brunswick LLC	
BANKRUPTCY CASE NUMBER	18-11333		18-11334		18-11335		18-11337	
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$4,500	$ -	$2,936	$120,000	$ -	$ -	$4,500
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	$ -	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	-	-
INVENTORIES	-	31,347	-	34,276	-	-	-	33,703
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	-	-
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$35,847	$ -	$37,212	$120,000	$ -	$ -	$38,203
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$294,159	$ -	$54,963	$ -	$ -	$ -	$477,142
GOODWILL	-	-	-	-	-	-	-	-
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	-
OTHER ASSETS, NET	-	450,000	3,000	3,000	-	138,000	-	263,000
TOTAL OTHER ASSETS	$ -	$744,159	$3,000	$57,963	$ -	$138,000	$ -	$740,142
TOTAL ASSETS	$ -	$780,006	$3,000	$95,175	$120,000	$138,000	$ -	$778,345

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
ACCRUED INTEREST	-	-	-	-	-	-	-	-
ACCRUED LIABILITIES	-	-	-	-	-	-	-	-
SECURED DEBT	-	-	-	-	-	-	-	-
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	-
OTHER LIABILITIES	-	-	-	-	-	-	-	-
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TREASURY STOCK	-	-	-	-	-	-	-	-
RETAINED EARNINGS	-	-	-	-	-	-	-	-
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

*"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s)
(a) All assets, liabilities and equity are shown under Houlihan's Restaurants, Inc. with the following exceptions: petty cash held at the restaurants, cash accounts for the NY/NJ restaurants which are used to pay for alcohol purchases and sales tax, inventories, fixed assets, and liquor licenses.
(b) Most assets and liabilities are held at Houlihan's Restaurants, Inc. and, prepetition, the Debtors maintained a consolidated balance sheet. Certain assumptions were made to report the Debtors' balance sheet on an unconsolidated basis. As such, the balance sheet may not balance at the individual entity level.
(c) Cash and equivalents per the balance sheet will not match cash shown per MOR-1 due to the following: deposits in transit, outstanding checks and cash held at the restaurants.
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(e) During the reporting period, the Debtors continue to reconcile their pre- and post-petition financials, which is reflected in the updated book values.
(f) The Debtors' post-closing reconciliation related to the sale of substantially all of their assets to Landry's LLC is ongoing.
(g) Although there are certain cash reserve accounts in place, for purposes of this MOR all cash balances are shown as unrestricted
(f) The payment made to the secured creditor in November 2020 is reflected as a reduction of principal on secured debt above

In re: HRI HOLDING CORP., et al.
Debtor
Case No. 19-12415 (MFW)
Reporting Period: 09/28/2020-11/13/2020
MOR 3
(in US Dollars; Unaudited)

BALANCE SHEET (a)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

DEBTOR ENTITIES	HOP Holmdel LLC		HOP Woodbridge LLC		Houlihan's of Chesterfield, Inc.		TOTAL OF ALL ACCOUNTS	
BANKRUPTCY CASE NUMBER	18-11338		18-11339		18-11340			
ASSETS	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS								
UNRESTRICTED CASH AND EQUIVALENTS	$ -	$5,500	$ -	$6,700	$ -	$ -	$411,186	$2,269,812
RESTRICTED CASH AND CASH EQUIVALENTS	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE (NET)	-	-	-	-	-	-	(0)	1,922,365
INVENTORIES	-	36,720	-	35,602	-	-	-	2,198,751
OTHER CURRENT ASSETS (NET)	-	-	-	-	-	-	1,229,612	3,827,315
PROFESSIONAL RETAINERS	-	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS	$ -	$42,220	$ -	$42,302	$ -	$ -	$1,640,798	$10,218,242
OTHER ASSETS								
FIXED AND INTANGIBLE ASSETS, NET	$ -	$384,511	$ -	$814,108	$ -	$ -	$0	$56,639,689
GOODWILL	-	-	-	-	-	-	-	23,766,799
IN-PLACE LEASE ASSET, NET	-	-	-	-	-	-	-	1,554,254
OTHER ASSETS, NET	-	505,000	188,000	188,000	-	-	1,753,308	8,762,336
TOTAL OTHER ASSETS	$ -	$889,511	$188,000	$1,002,108	$ -	$ -	$1,753,308	$90,723,078
TOTAL ASSETS	**$ -**	**$931,730**	**$188,000**	**$1,044,410**	**$ -**	**$ -**	**$3,394,106**	**$100,941,320**

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	BOOK VALUE AT END OF END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES								
ACCOUNTS PAYABLE	$ -	$ -	$ -	$ -	$ -	$ -	$7,948,183	$8,175,217
ACCRUED INTEREST	-	-	-	-	-	-	7,021,063	4,671,217
ACCRUED LIABILITIES	-	-	-	-	-	-	1,734,925	11,889,821
SECURED DEBT	-	-	-	-	-	-	13,166,740	42,318,642
IN-PLACE LEASE LIABILITY, NET	-	-	-	-	-	-	-	6,872,615
OTHER LIABILITIES	-	-	-	-	-	-	1,573,840	4,284,857
TOTAL LIABILITIES	$ -	$ -	$ -	$ -	$ -	$ -	$31,444,750	$78,212,369
OWNER EQUITY								
PREFERRED STOCK	$ -	$ -	$ -	$ -	$ -	$ -	$56,831,726	$56,831,726
TREASURY STOCK	-	-	-	-	-	-	(150,000)	(150,000)
RETAINED EARNINGS	-	-	-	-	-	-	(84,732,370)	(33,952,775)
NET OWNER EQUITY	$ -	$ -	$ -	$ -	$ -	$ -	($28,050,644)	$22,728,951
TOTAL LIABILITIES AND OWNERS' EQUITY	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$3,394,106**	**$100,941,320**

*"Insider" is defined in 11 U.S.C. Section 101(31).
*Attach schedule

Footnote(s):
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In re: HRI HOLDING CORP., et al.
Debtor
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MOR 4
(in US Dollars; Unaudited)

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

SUMMARY OF UNPAID POSTPETITION DEBTS (a)

Attach aged listing of accounts payable.

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
ACCOUNTS PAYABLE	($227,034)					($227,034)
WAGES PAYABLE	0					0
TAXES PAYABLE	0					0
RENT/LEASES-BUILDING						
RENT/LEASES-EQUIPMENT						
SECURED DEBT/ADEQUATE PROTECTION PAYMENTS						
PROFESSIONAL FEES						
AMOUNTS DUE TO INSIDERS*						
OTHER:						
OTHER:						
TOTAL POSTPETITION DEBTS						

*"Insider" is defined in 11 U.S.C. Section 101(31).

Footnote(s):
(a) Postpetition debts to be paid by debtor in the normal course of business utilizing cash on hand.

I, Anthony M. Saccullo, attest, to the best of my knowledge and belief, that the Debtors have timely filed and paid postpetition taxes.

In re: HRI HOLDING CORP., et al.
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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	**Amount**	
TOTAL ACCOUNTS RECEIVABLE AT THE BEGINNING OF THE REPORTING PERIOD	$0	
+ AMOUNTS BILLED DURING THE PERIOD	0	
- AMOUNTS COLLECTED DURING THE PERIOD	0	
TOTAL ACCOUNTS RECEIVABLE AT THE END OF THE REPORTING PERIOD	$0	
Accounts Receivable Aging	**Amount**	
0 - 30 DAYS OLD	$0	
31 - 60 DAYS OLD	0	
61 - 90 DAYS OLD	0	
91+ DAYS OLD	0	
TOTAL ACCOUNTS RECEIVABLE	0	
AMOUNT CONSIDERED UNCOLLECTIBLE (BAD DEBT)	0	
ACCOUNTS RECEIVABLE (NET)	$0	

DEBTOR QUESTIONNAIRE

Must be completed each month	**Yes**	**No**
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	X(a)	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Footnote(s):
(a) On July 28, 2020, the Court entered *Order Approving Miscellaneous Asset Sale* [D.I. 684] approving the sale of the liquor license related to the Debtors' former Millburn, New Jersey location to Gisselle Brown Realty, LLC.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on March 4, 2021, I caused a true and correct copy of *Monthly Operating Report for September 28, 2020 through November 13, 2020* to be electronically filed and served via CM/ECF upon all parties requesting electronic notices in this case and additionally upon the party below via electronic mail:

Office of the United States Trustee
Attn: Jane M. Leamy, Esq.
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Dated: March 4, 2021

/s/ Michael Busenkell
Michael Busenkell (DE 3933)