

CASE NAME:
HRI HOLDING CORP., et al.

CASE NUMBER:
19-12415 (MFW)

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

This document is signed by Anthony M. Saccullo in his sole capacity as the Plan Administrator of HRI Holding Corp. and its affiliated Debtors in connection with the chapter 11 bankruptcy proceeding styled In re HRI Holding Corp. (Case No. 19-12415 (MFW)) pending in the United States Bankruptcy Court for the District of Delaware (the Bankruptcy Court). The Plan Administrator was appointed by Order of the Bankruptcy Court entered on November 5, 2020 for purposes of, inter alia, collecting, holding, administering, distributing, and liquidating the assets of the Estates for the benefit of the beneficiaries of the Estates. The Plan Administrator's appointment became effective on November 13, 2020, prior to which he was not employed by, involved with, or responsible for HRI Holding Corp. or any of its Debtor affiliates, their individual or collective books and records, or the Plan. The information contained herein is based upon information contained in the books and records of HRI Holding Corp. and its affiliated Debtors, which have been made available to the Plan Administrator and his professionals, and is being provided to the best of our knowledge and belief based upon our reasonable diligence and review of the books and records provided to the Plan Administrator and his professionals by HRI Holding Corp.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

Printed Name of Responsible Party

Title

Date


PREPARER:

Original Signature of Preparer

Printed Name of Preparer

Title

Date



Anthony M. Saccullo

Plan Administrator

3/3/21



191241521030400000000002

POST CONFIRMATION
QUARTERLY OPERATING REPORT

CASE NAME:
HRI HOLDING CORP., et al.

CASE NUMBER:
19-12415 (MFW)

QUARTER ENDING: 12/31/20

1 BEGINNING OF QUARTER CASH BALANCE:

\$2,328,732.57

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

(a). Cash receipts from business operations

+ \$0.00

(b). Cash receipts from loan proceeds

+ \$0.00

(c). Cash receipts from contributed capital

+ \$0.00

(d). Cash receipts from tax refunds

+ \$0.00

(e). Cash receipts from other sources

+ \$10,273.20

(f). Cash receipts from interbank transfers*

+ \$0.00

2 TOTAL CASH RECEIPTS

= \$10,273.20

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

(1). Administrative

+ \$0.00

(2). Secured Creditors

+ \$0.00

(3). Priority Creditors

+ \$0.00

(4). Unsecured Creditors

+ \$0.00

(5). Additional Plan Payments

+ \$0.00

(B). OTHER PAYMENTS MADE THIS QUARTER:

(1). General Business

+ \$24.61

(2). Other Disbursements

+ \$63,522.27

(3). Interbank transfers*

+ \$0.00

3 TOTAL DISBURSEMENTS THIS QUARTER

\$63,546.88

4 CASH BALANCE END OF QUARTER

= \$2,275,458.89

POST CONFIRMATION
QUARTERLY BANK RECONCILEMENT

CASE NAME:
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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING: 12/31/20

Bank Reconciliations	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6	TOTAL	
A. Bank	UMB	UMB	UMB	UMB	UMB	UMB		
B. Account Number	xxxxxx6680*	xxxxxx6710	xxxxxx6850	xxxxxx5907	xxxxxx5915	xxxxxx6699		
C. Purpose (Type)	Operating	Depository	Imprest	AP	Payroll	Misc Disbursements		
1 Balance Per Bank Statement	\$97,659.29	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$97,659.29	
2 Add: Total Deposits Not Credited	0	0	0	0	0	0	+	\$0.00
3 Subtract: Outstanding Checks	\$0.00	\$0.00	\$11,690.27	\$8,544.69	\$51,300.70	\$0.00	\$71,535.66	
4 Other Reconciling Items	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5 Month End Balance Per Books	\$97,659.29	\$0.00	-\$11,690.27	-\$8,544.69	-\$51,300.70	\$0.00	=	\$26,123.63
6 Number of Last Check Written	n/a	n/a	30293	2254194	1175998	n/a		
7 Cash: Currency on Hand							+	\$0.00
8 Total Cash - End Of Month	\$97,659.29	\$0.00	-\$11,690.27	-\$8,544.69	-\$51,300.70	\$0.00	=	\$26,123.63

CASH IN:

INVESTMENT ACCOUNTS

	Bank, Account Name & Number	Date of Purchase	Type of Instrument					Value
9								+
10								+
11								+
12								+
13	Total Cash Investments							= \$0.00
14	TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****						\$26,123.63

**** Must tie to Line 4, Quarterly Operating Report

POST CONFIRMATION
QUARTERLY BANK RECONCILEMENT

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QUARTER ENDING: 12/31/20

Bank Reconciliations	Account #7	Account #8	Account #9	Account #10	Account #11	Account #12	TOTAL
A. Bank	UMB	UMB	UMB	UMB	UMB	UMB	
B. Account Number	xxxxxx5744	xxxxxx8861*	xxxxxx4213*	xxxxxx5233	xxxxxx5268*	xxxxxx5225*	
C. Purpose (Type)	Operating	Reserve	Reserve	Operating	Reserve	Reserve	
1 Balance Per Bank Statement	\$0.00	\$219,610.84	\$61,822.52	\$0.00	\$574,626.88	\$1,201,739.36	\$2,057,799.60
2 Add: Total Deposits Not Credited	0	0	0	0	0	0	+
3 Subtract: Outstanding Checks	\$73.20	\$0.00	\$0.00	\$0.00	\$312.60	\$0.00	\$385.80
4 Other Reconciling Items	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5 Month End Balance Per Books	-\$73.20	\$219,610.84	\$61,822.52	\$0.00	\$574,314.28	\$1,201,739.36	= \$2,057,413.80
6 Number of Last Check Written	30294	n/a	n/a	n/a	1432	1394	
7 Cash: Currency on Hand							+
8 Total Cash - End Of Month	-\$73.20	\$219,610.84	\$61,822.52	\$0.00	\$574,314.28	\$1,201,739.36	= \$2,057,413.80

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument					Value
9							+
10							+
11							+
12							+
13 Total Cash Investments							= \$0.00
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****						\$2,057,413.80

**** Must tie to Line 4, Quarterly Operating Report

POST CONFIRMATION
QUARTERLY BANK RECONCILEMENT

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QUARTER ENDING: 12/31/20

Bank Reconciliations	Account #13	Account #14	Account #15	Account #16	Account #17	Account #18	TOTAL
A. Bank	UMB	UMB	UMB	UMB	UMB	UMB	
B. Account Number	xxxxxx5209	xxxxxx5179	xxxxxx5276	xxxxxx5187	xxxxxx5136	xxxxxx5160	
C. Purpose (Type)	Operating	Operating	Operating	Operating	Operating	Operating	
1 Balance Per Bank Statement	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2 Add: Total Deposits Not Credited	0	0	0	0	0	0	+
3 Subtract: Outstanding Checks	\$0.00	\$0.00	\$0.00	\$96.54	\$0.00	\$0.00	\$96.54
4 Other Reconciling Items	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5 Month End Balance Per Books	\$0.00	\$0.00	\$0.00	-\$96.54	\$0.00	\$0.00	=
6 Number of Last Check Written	1400	1377	1383	1380	1428	1373	
7 Cash: Currency on Hand							+
8 Total Cash - End Of Month	\$0.00	\$0.00	\$0.00	-\$96.54	\$0.00	\$0.00	=

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument					Value
9							+
10							+
11							+
12							+
13 Total Cash Investments							=
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****						=\$0.00

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QUARTER ENDING: 12/31/20

Bank Reconciliations	Account #19	Account #20	Account #21	Account #22	Account #23	Account #24	TOTAL
A. Bank	UMB	UMB	UMB	UMB	UMB	UMB	
B. Account Number	xxxxxx5195	xxxxxx5152	xxxxxx5241	xxxxxx5144	xxxxxx5217	xxxxxx5128*	
C. Purpose (Type)	Operating	Operating	Operating	Operating	Operating	Reserve	
1 Balance Per Bank Statement	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$120,000.00	\$120,000.00
2 Add: Total Deposits Not Credited	0	0	0	0	0	0	+
3 Subtract: Outstanding Checks	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4 Other Reconciling Items	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5 Month End Balance Per Books	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$120,000.00	= \$120,000.00
6 Number of Last Check Written	1405	1407	1345	1403	1435	n/a	
7 Cash: Currency on Hand							+
8 Total Cash - End Of Month	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$120,000.00	= \$120,000.00

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument					Value
9							+
10							+
11							+
12							+
13 Total Cash Investments							= \$0.00
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****						\$120,000.00

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QUARTER ENDING: 12/31/20

Bank Reconciliations	Account #25	Account #26	PAGE TOTAL	GRAND TOTAL
A. Bank	UMB	UMB		
B. Account Number	xxxxxx5284	xxxxxx5101		
C. Purpose (Type)	Operating	Operating		
1 Balance Per Bank Statement	\$0.00	\$0.00	\$0.00	\$2,275,458.89
2 Add: Total Deposits Not Credited	0	0	+	\$0.00
3 Subtract: Outstanding Checks	\$0.00	\$0.00	\$0.00	\$72,018.00
4 Other Reconciling Items	\$0.00	\$0.00	\$0.00	\$0.00
5 Month End Balance Per Books	\$0.00	\$0.00	=	\$2,203,440.89
6 Number of Last Check Written	1373	1355		
7 Cash: Currency on Hand			+	\$0.00
8 Total Cash - End Of Month	\$0.00	\$0.00	=	\$2,203,440.89

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument	Value	Value
9			+	+
10			+	+
11			+	+
12			+	+
13 Total Cash Investments			=	\$0.00
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****		\$0.00	\$2,203,440.89
			****	****

**** Must tie to Line 4, Quarterly Operating Report

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on March 4, 2021, I caused a true and correct copy of *Post Confirmation Quarterly Report for Quarter Ending December 31, 2020* to be electronically filed and served via CM/ECF upon all parties requesting electronic notices in this case and additionally upon the party below via electronic mail:

Office of the United States Trustee
Attn: Jane M. Leamy, Esq.
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Dated: March 4, 2021

/s/ Michael Busenkell
Michael Busenkell (DE 3933)