

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: HRI Holding Corp., et.al.

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Case No. 19-12415

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 11/14/2019

Plan Confirmed Date: 11/05/2020

Plan Effective Date: 11/13/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: HRI Holding Corp., et. al.

Name of Authorized Party or Entity

/s/ Anthony M. Saccullo

Signature of Responsible Party

10/20/2021

Date

Anthony M. Saccullo

Printed Name of Responsible Party

27 Crimson King Dr.

Bear, DE 19701

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name HRI Holding Corp., et.al.

Case No. 19-12415

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$165,387	\$699,825
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$165,387	\$699,825

Part 2: Preconfirmation Professional Fees and Expenses

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$3,650	\$957,987	\$3,650	\$957,987
	<i>Itemized Breakdown by Firm</i>				
	i Katten Muchin Rosenman LLP Other	\$0	\$5,904	\$0	\$5,904
	ii Post Polak P.A. Special Counsel	\$3,650	\$7,179	\$3,650	\$7,179
	iii Landis, Rath & Cobb Lead Counsel	\$0	\$944,904	\$0	\$944,904
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>				
	i	\$0	\$0	\$0	\$0
	ii				
c.	All professional fees and expenses (debtor & committees)				

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$9,433	\$9,433	100%
b. Secured claims	\$47,413,373	\$64,134	\$109,404	\$109,404	100%
c. Priority claims	\$4,000	\$0	\$0	\$0	0%
d. General unsecured claims	\$34,000,000	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 01/31/2023
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name HRI Holding Corp., et.al.

Case No. 19-12415

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Anthony M. Saccullo

Signature of Responsible Party

Plan Administrator

Title

Anthony M. Saccullo

Printed Name of Responsible Party

10/20/2021

Date

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on October 25, 2021, I caused a true and correct copy of *Post Confirmation Quarterly Report for Quarter Ending September 30, 2021* to be electronically filed and served via CM/ECF upon all parties requesting electronic notices in this case and additionally upon the party below via electronic mail:

Office of the United States Trustee
Attn: Jane M. Leamy, Esq.
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Dated: October 25, 2021

/s/ Ronald S. Gellert
Ronald S. Gellert (DE 4259)