

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Related to Docket Nos. 915 and 951

**ORDER GRANTING SECOND OMNIBUS OBJECTION (SUBSTANTIVE)
OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM**

Upon the *Second Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim* (the “Objection”),² the Plan Administrator (the “Plan Administrator”) requests entry of an order (this “Order”) disallowing the claims identified on Exhibits 1-2 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.



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the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth herein.
2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
3. The claims identified on Exhibits 1-2 attached hereto are modified or disallowed as set forth therein.
4. Claim numbers 218, 664 and 667 of Uptown Station, LLC are hereby disallowed in their entirety. All rights of the Plan Administrator and Uptown Station, LLC are reserved with respect to Uptown Station, LLC's remaining Claim 668, which is modified herein to be a general unsecured claim in the amount of \$449,553.37.
5. Claim number 538 of Alliance Town Center I, L.P. is modified to an allowed administrative claim in the amount of \$7,797.30.
6. Claim number 500 filed by Constellation NewEnergy, Inc. shall be modified to allow a Section 503(b)(9) claim in the amount of \$17,365.00 and a general unsecured claim in the amount of \$27,235.95.

7. The Plan Administrator withdraws its objection to claim number 515 filed by Constellation NewEnergy- Gas Division, LLC.

8. The Plan Administrator withdraws his objections to claim No. 301 filed by Arts Refrigeration and claim no. 544 filed by SWQ 35/Forum Ltd. t/a The Village at Forum Parkway, Live Oak, TX.

9. The Plan Administrator withdraws his objection to claim No. 559 filed by Vectren Energy Delivery.

10. The Plan Administrator withdraws his objection to claim No. 66 of Delta Charter Township.

11. The Plan Administrator withdraws his objection to claim No. 183 filed by Aramark Uniform & Career Apparel, LLC f.k.a. Aramark Uniform & Career Apparel, Inc.

12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

14. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: September 15th, 2022
Wilmington, Delaware

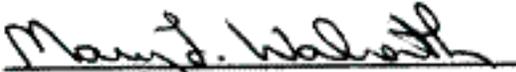

MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1– Satisfied Claims

| HRI Holding Corp. | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425). | | | | | |
|--|--|--|---------------------------------------|---|-----------------------------|---|---------------------------------|
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | | Objection Amount | Modified Claim Amount | Reason for modification |
| | Claimants Name | Claim No. | Debtor | Claim Amount | | | |
| 1 | Artisan Specialty Foods Inc | 548 | Houlihan's Restaurants, Inc. | Admin Priority: \$957.02 | Admin Priority: \$957.02 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 2 | Artisan Specialty Foods, INC. | 550 | Houlihan's Restaurants, Inc. | Admin Priority: \$11,440.90 | Admin Priority: \$11,440.90 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 3 | Brothers Produce of Austin, Inc. | 518 | Houlihan's Restaurants, Inc. | Admin Priority: \$294.38 General Unsecured: \$249.37 | Admin Priority: \$294.38 | Admin Priority: \$0.00 General Unsecured: \$249.37 | Admin Priority amount satisfied |
| 4 | Brothers Produce of Dallas, Inc. | 516 | Houlihan's Restaurants, Inc. | Admin Priority: \$673.68 General Unsecured: \$668.79 | Admin Priority: \$673.68 | Admin Priority: \$0.00 General Unsecured: \$668.79 | Admin Priority amount satisfied |
| 5 | C and C Produce, Inc. | 521 | Houlihan's Restaurants, Inc. | Admin Priority: \$6,289.53 General Unsecured: \$4,111.56 | Admin Priority: \$6,289.53 | Admin Priority: \$0.00 General Unsecured: \$4,111.56 | Admin Priority amount satisfied |
| 6 | Checkmates Confectionery Co/Chipurnoi Inc | 610 | Houlihan's Restaurants of Texas, Inc. | Admin Priority: \$3,272.00 General Unsecured: \$796.00 | Admin Priority: \$3,272.00 | Admin Priority: \$0.00 General Unsecured: \$796.00 | Admin Priority amount satisfied |
| 7 | CITY FISH MARKET INC | 381 | Houlihan's Restaurants, Inc. | Admin Priority: \$192.00 General Unsecured: \$432.14 | Admin Priority: \$192.00 | Admin Priority: \$0.00 General Unsecured: \$432.14 | Admin Priority amount satisfied |
| 8 | Consumers Energy Company | 557 | Houlihan's Restaurants, Inc. | Admin Priority: \$120.41 | Admin Priority: \$120.41 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 9 | CRG Financial LLC | 545 | Houlihan's Restaurants, Inc. | Admin Priority: \$145.50 | Admin Priority: \$145.50 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 10 | CRG Financial LLC | 547 | Houlihan's Restaurants, Inc. | Admin Priority: \$2,697.67 | Admin Priority: \$2,697.67 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 11 | CRG Financial LLC (As Assignee of Country Clean Inc./Country Clean Paper Supplies) | 467 | Houlihan's Restaurants, Inc. | Admin Priority: \$65,732.48 | Admin Priority: \$65,732.48 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 12 | CRG Financial LLC (As Assignee of Hawaiian Fresh Seafood) | 466 | Houlihan's Restaurants, Inc. | Admin Priority: \$17,974.41 | Admin Priority: \$17,974.41 | Admin Priority: \$0.00 | Admin Priority amount satisfied |

Exhibit 1– Satisfied Claims

| HRI Holding Corp. | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425). | | | | | |
|--|---|--|---------------------------------|---|------------------------------|---|---------------------------------|
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | | Objection Amount | Modified Claim Amount | Reason for modification |
| | Claimants Name | Claim No. | Debtor | Claim Amount | | | |
| 13 | CRG Financial LLC (As Assignee of MPress LLC) | 464 | Houlihan's Restaurants, Inc. | Admin Priority: \$1,222.04 | Admin Priority: \$1,222.04 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 14 | CRG Financial LLC (As Assignee of Euro Gourmet Inc.) | 465 | Houlihan's Restaurants, Inc. | Admin Priority: \$700.63 | Admin Priority: \$700.63 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 15 | CRG Financial LLC (As Assignee of OS Salesco, Inc.) | 463 | Houlihan's Restaurants, Inc. | Admin Priority: \$907.27 | Admin Priority: \$907.27 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 16 | CRG Financial LLC (As Assignee of R Whittingham & Sons Inc) | 437 | Houlihan's Restaurants, Inc. | Admin Priority: \$2,125.90 | Admin Priority: \$2,125.90 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 17 | CRG Financial LLC (As Assignee of Temperature Service Co, Inc.) | 462 | Houlihan's Restaurants, Inc. | Admin Priority: \$1,430.00 | Admin Priority: \$1,430.00 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 18 | DNB Electrical Contracting Inc | 409 | Houlihan's Restaurants, Inc. | Admin Priority: \$100.00 General Unsecured: \$200.00 | Admin Priority: \$100.00 | Admin Priority: \$0.00 General Unsecured: \$200.00 | Admin Priority amount satisfied |
| 19 | Ecolab, Inc | 551 | HRI Holding Corp. | Admin Priority: \$19,377.95 | Admin Priority: \$19,377.95 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 20 | Edward Don & Company | 555 | Houlihan's Restaurants, Inc. | Admin Priority: \$17,067.05 | Admin Priority: \$17,067.05 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 21 | Edward Don & Company | 226 | Houlihan's Texas Holdings, Inc. | Admin Priority: \$166,065.09 General Unsecured: \$236,864.71 | Admin Priority: \$166,065.09 | Admin Priority: \$0.00 General Unsecured: \$236,864.71 | Admin Priority amount satisfied |
| 22 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436752 | 204 | HRI Holding Corp. | Admin Priority: \$1,620.96 General Unsecured: \$2,866.26 | Admin Priority: \$1,620.96 | Admin Priority: \$0.00 General Unsecured: \$2,866.26 | Admin Priority amount satisfied |
| 23 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436753 | 205 | Houlihan's Restaurants, Inc. | Admin Priority: \$6,802.68 General Unsecured: \$4,965.86 | Admin Priority: \$6,802.68 | Admin Priority: \$0.00 General Unsecured: \$4,965.86 | Admin Priority amount satisfied |
| 24 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436754 | 208 | Houlihan's Restaurants, Inc. | Admin Priority: \$4,930.67 General Unsecured: \$5,778.78 | Admin Priority: \$4,930.67 | Admin Priority: \$0.00 General Unsecured: \$5,778.78 | Admin Priority amount satisfied |

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| HRI Holding Corp. | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425). | | | | | |
|--|--|--|------------------------------|---|-----------------------------|--|---------------------------------|
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | | Objection Amount | Modified Claim Amount | Reason for modification |
| | Claimants Name | Claim No. | Debtor | Claim Amount | | | |
| 25 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436757 | 206 | HRI Holding Corp. | Admin Priority: \$20,744.55 General Unsecured: \$27,633.33 | Admin Priority: \$20,744.55 | Admin Priority: \$0.00 General Unsecured: \$27,633.33 | Admin Priority amount satisfied |
| 26 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436759 | 202 | HRI Holding Corp. | Admin Priority: \$7,105.55 General Unsecured: \$10,642.60 | Admin Priority: \$7,105.55 | Admin Priority: \$0.00 General Unsecured: \$10,642.60 | Admin Priority amount satisfied |
| 27 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436762 | 207 | Houlihan's Restaurants, Inc. | Admin Priority: \$13,775.94 General Unsecured: \$21,418.55 | Admin Priority: \$13,775.94 | Admin Priority: \$0.00 General Unsecured: \$21,418.55 | Admin Priority amount satisfied |
| 28 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436763 | 200 | HRI Holding Corp. | Admin Priority: \$2,249.84 General Unsecured: \$4,188.50 | Admin Priority: \$2,249.84 | Admin Priority: \$0.00 General Unsecured: \$4,188.50 | Admin Priority amount satisfied |
| 29 | Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436764 | 203 | HRI Holding Corp. | Admin Priority: \$3,471.77 General Unsecured: \$5,363.48 | Admin Priority: \$3,471.77 | Admin Priority: \$0.00 General Unsecured: \$5,363.48 | Admin Priority amount satisfied |
| 30 | Euler Hermes N. A. Insurance Co. Agent of Samuels and Son Seafood Co., Inc. Claim ID 000436558 | 220 | HRI Holding Corp. | Admin Priority: \$7,801.11 General Unsecured: \$7,246.81 | Admin Priority: \$7,801.11 | Admin Priority: \$0.00 General Unsecured: \$7,246.81 | Admin Priority amount satisfied |
| 31 | Euler Hermes N. A. Insurance Co. Agent of Samuels and Son Seafood Co., Inc. Claim Id 000436592 | 158 | Houlihan's Restaurants, Inc. | Admin Priority: \$13,437.64 General Unsecured: \$17,656.31 | Admin Priority: \$13,437.64 | Admin Priority: \$0.00 General Unsecured: \$17,656.31 | Admin Priority amount satisfied |
| 32 | FARM TO MARKET BREAD COMPANY | 373 | Houlihan's Restaurants, Inc. | Admin Priority: \$428.31 General Unsecured: \$546.72 | Admin Priority: \$428.31 | Admin Priority: \$0.00 General Unsecured: \$546.72 | Admin Priority amount satisfied |
| 33 | FreshPoint Connecticut Inc. | 188 | Houlihan's Restaurants, Inc. | Admin Priority: \$23,537.38 General Unsecured: \$4,059.76 | Admin Priority: \$23,537.38 | Admin Priority: \$0.00 General Unsecured: \$4,059.76 | Admin Priority amount satisfied |

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| HRI Holding Corp. | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425). | | | | | |
|--|------------------------------------|--|------------------------------|--|----------------------------|--|---------------------------------|
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | | Objection Amount | Modified Claim Amount | Reason for modification |
| | Claimants Name | Claim No. | Debtor | Claim Amount | | | |
| 34 | Get Fresh Produce, Inc. | 501 | Houlihan's Restaurants, Inc. | Admin Priority: \$9,652.16 General Unsecured: \$16,091.85 | Admin Priority: \$9,652.16 | Admin Priority: \$0.00 General Unsecured: \$16,091.85 | Admin Priority amount satisfied |
| 35 | Harrisons Poultry Farm Inc. | 313 | HRI Holding Corp. | Admin Priority: \$2,051.51 General Unsecured: \$4,404.99 | Admin Priority: \$2,051.51 | Admin Priority: \$0.00 General Unsecured: \$4,404.99 | Admin Priority amount satisfied |
| 36 | Harrisons Poultry Farm Inc. | 314 | HRI Holding Corp. | Admin Priority: \$2,051.51 General Unsecured: \$2,926.07 | Admin Priority: \$2,051.51 | Admin Priority: \$0.00 General Unsecured: \$2,926.07 | Admin Priority amount satisfied |
| 37 | High End Uniforms, Inc. | 268 | HRI Holding Corp. | Admin Priority: \$2,262.26 General Unsecured: \$5,906.22 | Admin Priority: \$2,262.26 | Admin Priority: \$0.00 General Unsecured: \$5,906.22 | Admin Priority amount satisfied |
| 38 | Highland Baking Company, LLC | 499 | Houlihan's Restaurants, Inc. | Admin Priority: \$1,013.08 General Unsecured: \$1,950.02 | Admin Priority: \$1,013.08 | Admin Priority: \$0.00 General Unsecured: \$1,950.02 | Admin Priority amount satisfied |
| 39 | INTERNATIONAL GOURMET FOODS INC | 303 | Houlihan's Restaurants, Inc. | Admin Priority: \$963.20 General Unsecured: \$2,350.43 | Admin Priority: \$963.2 | Admin Priority: \$0.00 General Unsecured: \$2,350.43 | Admin Priority amount satisfied |
| 40 | J. Ambrogi Food Distribution, Inc. | 514 | Houlihan's Restaurants, Inc. | Admin Priority: \$240.26 General Unsecured: \$161.03 | Admin Priority: \$240.26 | Admin Priority: \$0.00 General Unsecured: \$161.03 | Admin Priority amount satisfied |
| 41 | JC LOVE INSTALLATIONS INC | 326 | Houlihan's Restaurants, Inc. | Admin Priority: \$324.03 | Admin Priority: \$324.03 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 42 | JONAS, MELISSA | 391 | HRI Holding Corp. | Secured: \$180.00 | Secured: \$180.00 | Secured: \$0.00 | Secured amount satisfied |
| 43 | LaGrasso Bros., Inc. | 520 | Houlihan's Restaurants, Inc. | Admin Priority: \$900.38 General Unsecured: \$1,380.76 | Admin Priority: \$900.38 | Admin Priority: \$0.00 General Unsecured: \$1,380.76 | Admin Priority amount satisfied |

Exhibit 1– Satisfied Claims

| HRI Holding Corp. | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425). | | | | | |
|--|---|--|------------------------------|---|-------------------------------|---|---------------------------------|
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | Objection Amount | Modified Claim Amount | Reason for modification | |
| | Claimants Name | Claim No. | Debtor | | | | Claim Amount |
| 44 | Need-A-Uniform LLC | 496 | HRI Holding Corp. | Admin Priority: \$463.47 General Unsecured: \$1,106.61 | Admin Priority: \$463.47 | Admin Priority: \$0.00 General Unsecured: \$1,106.61 | Admin Priority amount satisfied |
| 45 | Oilmatic of New Jersey | 328 | Houlihan's Restaurants, Inc. | Admin Priority: \$2,889.50 General Unsecured: \$4,466.78 | Admin Priority: \$2,889.5 | Admin Priority: \$0.00 General Unsecured: \$4,466.78 | Admin Priority amount satisfied |
| 46 | OPICI Family Distributing of NJ | 423 | HRI Holding Corp. | Admin Priority: \$751.89 | Admin Priority: \$751.89 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 47 | P J K Food Service, LLC dba Keany Produce and Gourmet | 519 | Houlihan's Restaurants, Inc. | Admin Priority: \$321.85 General Unsecured: \$888.52 | Admin Priority: \$321.85 | Admin Priority: \$0.00 General Unsecured: \$888.52 | Admin Priority amount satisfied |
| 48 | Paul Vassallo | 608 | HRI Holding Corp. | Admin Priority: \$165.00 | Admin Priority: \$165.00 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 49 | PPINC, LLC d/b/a Premier Produce | 522 | Houlihan's Restaurants, Inc. | Admin Priority: \$457.21 General Unsecured: \$371.60 | Admin Priority: \$457.21 | Admin Priority: \$0.00 General Unsecured: \$371.60 | Admin Priority amount satisfied |
| 50 | Preferred Business Services, Inc. | 471 | Houlihan's Restaurants, Inc. | Admin Priority: \$324.00 | Admin Priority: \$324.00 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 51 | Schneiders Dairy, Inc. | 143 | HRI Holding Corp. | Admin Priority: \$1,766.30 General Unsecured: \$258.06 | Admin Priority: \$1,766.30 | Admin Priority: \$0.00 General Unsecured: \$258.06 | Admin Priority amount satisfied |
| 52 | Sirna and Sons, Inc. | 523 | Houlihan's Restaurants, Inc. | Admin Priority: \$3,861.35 General Unsecured: \$1,834.76 | Admin Priority: \$3,861.35 | Admin Priority: \$0.00 General Unsecured: \$1,834.76 | Admin Priority amount satisfied |
| 53 | Southern Foods Group, LLC dba Oak Farms Dairy | 537 | Houlihan's Restaurants, Inc. | Admin Priority: \$920.40 General Unsecured: \$1,168.74 | Admin Priority: \$920.40 | Admin Priority: \$0.00 General Unsecured: \$1,168.74 | Admin Priority amount satisfied |
| 54 | Stans Quality Produce | 483 | HRI Holding Corp. | Admin Priority: \$1,214.75 | Admin Priority: \$1,214.75 | Admin Priority: \$0.00 | Admin Priority amount satisfied |

Exhibit 1– Satisfied Claims

| HRI Holding Corp. | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425). | | | | | |
|--|---------------------------|--|------------------------------|---|--|--|--|
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | | Objection Amount | Modified Claim Amount | Reason for modification |
| | Claimants Name | Claim No. | Debtor | Claim Amount | | | |
| 55 | Sysco Baltimore, LLC | 184 | Houlihan's Restaurants, Inc. | Admin Priority: \$70,945.75 General Unsecured: \$27,740.13 | Admin Priority: \$70,945.75 | Admin Priority: \$0.00 General Unsecured: \$27,740.13 | Admin Priority amount satisfied |
| 56 | Sysco Metro New York, LLC | 210 | Houlihan's Restaurants, Inc. | Admin Priority: \$739,003.86 Secured: \$22,424.97 | Admin Priority: \$739,003.86 Secured: \$22,424.97 | Admin Priority: \$0.00 Secured: \$0.00 | Admin Priority and Secured amounts satisfied |
| 57 | Sysco Metro New York LLC | 334 | Houlihan's Restaurants, Inc. | Admin Priority: \$456.78 | Admin Priority: \$456.78 | Admin Priority: \$0.00 | Admin Priority amount satisfied |
| 58 | Sysco South Florida, Inc. | 185 | Houlihan's Restaurants, Inc. | Admin Priority: \$23,079.04 General Unsecured: \$5,849.38 | Admin Priority: \$23,079.04 | Admin Priority: \$0.00 General Unsecured: \$5,849.38 | Admin Priority amount satisfied |

| Exhibit 2– Reclassification Claims | | | | | | |
|--|---------------------------------------|-----------|--|---|---|---------------------------|
| HRI Holdings Corp. | | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425). | | | |
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | | Correct Classification | Reason for Modification |
| | Claimants Name | Claim No. | Debtor | Claim Amount and Classification | | |
| 1 | Alarcon, Raymond | 378 | Houlihan's Restaurants, Inc. | Priority Unsecured: \$700.00 | Priority Unsecured: \$0.00 General Unsecured: \$700.00 | Reclassify claim priority |
| 2 | All Systems Go | 605 | Houlihan's Restaurants, Inc. | Admin Priority: \$160.00 | Admin Priority: \$0.00 General Unsecured: \$160.00 | Reclassify claim priority |
| 3 | Alliance Town Center I, L.P. | 538 | Houlihan's Restaurants of Texas, Inc. | Admin Priority: \$8,042.36 | Admin Priority: \$7,797.30 General Unsecured: \$0.00 | Reclassify claim priority |
| 4 | Aramark Uniform & Career Apparel, LLC | 434 | Houlihan's Restaurants, Inc. | Admin Priority: \$268.16 General Unsecured: \$485.76 | Admin Priority: \$0.00 General Unsecured: \$753.92 | Reclassify claim priority |
| | | | | | | |
| 7 | Campbell Fire Protection Inc | 631 | HRI Holding Corp. | Admin Priority: \$662.14 | Admin Priority: \$0.00 General Unsecured: \$662.14 | Reclassify claim priority |
| 8 | Campbell, Yvonne | 445 | Houlihan's Restaurants, Inc. | Admin Priority: BLANK | Admin Priority: \$0.00 General Unsecured: BLANK | Reclassify claim priority |
| | | | | | | |
| 10 | Constellation NewEnergy, Inc. | 500 | Houlihan's Restaurants, Inc. | Admin Priority: \$23,153.23 General Unsecured: \$21,447.72 | Admin Priority: \$17,365.00 General Unsecured: \$27,235.95 | Reclassify claim priority |
| | | | | | | |
| 12 | Excel Linen Supply | 487 | HRI Holding Corp. | Admin Priority: \$15,894.28 | Admin Priority: \$0.00 General Unsecured: \$15,894.28 | Reclassify claim priority |
| 13 | Five Star Valet | 448 | Houlihan's Restaurants, Inc. | Admin Priority: \$5,040.00 | Admin Priority: \$0.00 General Unsecured: \$5040.00 | Reclassify claim priority |
| 14 | IZZYS ESPRESSO SERVICE INC | 604 | Houlihan's Restaurants, Inc. | Admin Priority: \$381.46 | Admin Priority: \$0.00 General Unsecured: \$381.46 | Reclassify claim priority |
| 15 | JOSEPH V POSKIN IV & ALICIA A POSKIN | 412 | Houlihan's Restaurants, Inc. | Priority Unsecured: \$360.00 General Unsecured: \$496.00 | Priority Unsecured: \$0.00 General Unsecured: \$856.00 | Reclassify claim priority |
| 16 | Michigan Department of Treasury | 435 | Red Steer, Inc. | Priority Unsecured: \$223.52 General Unsecured: \$1,822.66 | Priority Unsecured: \$0.00 General Unsecured: \$2,046.18 | Reclassify claim priority |
| 17 | Pen Electrical Contractors Inc | 438 | Houlihan's Restaurants, Inc. | Admin Priority: \$591.58 | Admin Priority: \$0.00 General Unsecured: \$591.58 | Reclassify claim priority |

| Exhibit 2– Reclassification Claims | | | | | | |
|--|---|-----------|--|--|--|---------------------------|
| HRI Holdings Corp. | | | The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425). | | | |
| Note: Claimants are listed alphabetically (individuals by last name) | | | | | | |
| Seq. No. | Claim(s) To Be Modified | | | | Correct Classification | Reason for Modification |
| | Claimants Name | Claim No. | Debtor | Claim Amount and Classification | | |
| 18 | Quality Kitchen Service, Inc. | 367 | HRI Holding Corp. | Admin Priority: \$4,713.55 | Admin Priority: \$0.00 General Unsecured: \$4,713.55 | Reclassify claim priority |
| 19 | Restaurant Partners Procurement | 321 | HRI Holding Corp. | Admin Priority: \$15,000.00 General Unsecured: \$24,000.00 | Admin Priority: \$0.00 General Unsecured: \$39,000.00 | Reclassify claim priority |
| 20 | Smith Ventures LLC | 531 | HRI Holding Corp. | Admin Priority: \$707.23 General Unsecured: \$691.28 | Admin Priority: \$0.00 General Unsecured: \$1,398.51 | Reclassify claim priority |
| 21 | Soto, Dora | 446 | Houlihan's Restaurants, Inc. | Admin Priority: BLANK | Admin Priority: \$0.00 General Unsecured: BLANK | Reclassify claim priority |
| 22 | Standard Heating & Air, Inc | 433 | Houlihan's Restaurants, Inc. | Admin Priority: \$846.48 | Admin Priority: \$0.00 General Unsecured: \$846.48 | Reclassify claim priority |
| 24 | Uptown Station LLC | 668 | Houlihan's Restaurants, Inc. | Admin Priority: \$29,610.05 General Unsecured: \$419,943.32 | Admin Priority: \$0.00 General Unsecured: \$449,553.37 | Reclassify claim priority |
| 25 | Vassallo, Paul | 607 | HRI Holding Corp. | Admin Priority: \$160.00 | Admin Priority: \$0.00 General Unsecured: \$160.00 | Reclassify claim priority |
| 26 | Vectren Energy Delivery | 559 | Houlihan's Restaurants, Inc. | Admin Priority: \$1,172.99 General Unsecured: \$799.43 | Admin Priority: \$0.00 General Unsecured: \$1,972.42 | Reclassify claim priority |
| 27 | Winch Plumbing Heating & Mechanical Inc | 347 | HRI Holding Corp. | Priority Unsecured: \$978.20 | Priority Unsecured: \$0.00 General Unsecured: \$978.20 | Reclassify claim priority |