

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR VIDEO HEARING ON
DECEMBER 1, 2022, AT 10:30 A.M. (ET)**

**THIS REMOTE HEARING WILL BE HELD BY VIDEO VIA ZOOM
THIS HEARING WILL NOT BE CONDUCTED VIA COURTCALL.**

BOTH VIDEO AND AUDIO WILL BE THROUGH ZOOM

Registration Link:

<https://debuscourts.zoomgov.com/meeting/register/vJltfuysrD8tHnyN4k1oWL3X8s2gI93XWrk>

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU
WILL NOT BE ALLOWED INTO THE MEETING**

I. MATTER GOING FORWARD

1. First Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. [908](#); Filed May 31, 2022].

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with the First Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. [917](#); Filed June 22, 2022].
- B. Revised Declaration of Anthony M. Saccullo in Support of First Omnibus Objection to Claims (Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. [927](#); Filed July 18, 2022].
- C. Amended Revised Declaration of Anthony M. Saccullo in Support of First Omnibus Objection to Claims (Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. [954](#); Filed October 5, 2022].

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



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- D. Re-Notice of Hearing Regarding First Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. [957](#); Filed October 6, 2022].
- E. Notice of Submission of Proof of Claim in Connection with First Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. [962](#); Filed October 25, 2022].

Objection Deadline: June 29, 2022 at 4:00 pm (ET)

Objections/Responses Received:

- A. Response of the New York State Department of Taxation and Finance in Opposition to the Plan Administrator's First Omnibus Objection (Substantive) to Certain Proofs of Claims as it Pertains to New York State Department of Taxation and Finance Claim No. 32 [D.I. [911](#); Filed June 2, 2022].
- B. Response of Ihab Sulaiman to Debtors' First Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. [918](#); Filed on June 29, 2022].
- C. Informal comments received from Joseph Brancato.
- D. Informal comments received from New Jersey Dept of Labor & Workforce Development.
- E. Informal comments received from Ace American Insurance Company, on its Own Behalf and on Behalf of All of the Ace Companies.

Status: This matter is going forward.

Dated: November 30, 2022
Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Michael Busenkell (DE 3933)

Ronald S. Gellert (DE 4259)

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