IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Debtors.	Related to Docket No. 187 and 368
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
In re:	Chapter 11

NOTICE OF (I) PLAN ADMINISTRATOR'S AMENDMENT TO SCHEDULES OF HRI HOLDING CORP., AND (II) CREDITORS' RIGHT TO FILE A PROOF OF CLAIM IN CONNECTION WITH AMENDED SCHEDULED CLAIMS PURSUANT TO DEL. BANKR. L.R. 1009-2

PLEASE TAKE NOTICE that on March 8, 2024, Anthony M. Saccullo, the Plan Administrator (the "Plan Administrator") appointed in the above-captioned proceedings of HRI Holding Corp., et al., filed amendments to Schedule D, filed on January 30, 2020 [D.I. 368] of the Schedules of HRI Holding Corp., as indicated on the attached Exhibit A, and amendments to Part 2 of Schedule E/F filed on December 12, 2019 [D.I. 187], as indicated on the attached **Exhibit B**, (collectively, the "Amended Schedules"), to update the scheduled claim amounts of certain creditors to match the amount reflected in the Debtors' books and records.

THE AMENDED SCHEDULES SEEK TO ALTER YOUR RIGHTS. THEREFORE, YOU SHOULD READ THE AMENDED SCHEDULES CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE. THE NOTICE OF AMENDMENT

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



ATTACHED HERETO LISTS ALL CLAIMS THAT ARE THE SUBJECT OF THE

AMENDED SCHEDULES.

PLEASE TAKE FURTHER NOTICE that pursuant to Del. Bankr. L.R. 1009-2,

creditors whose claims are amended by the attached Amended Schedules have the right to file a

proof of claim within twenty-one (21) days from the date of this Notice – on or before April 1,

2024 at 4:00 p.m. (Eastern Time).

PLEASE TAKE FURTHER NOTICE that the Amended Schedules was filed pursuant

to Del. Bankr. L.R. 3007-1(c), which provides that if a claim has been scheduled on the debtors'

schedules of liabilities and is not listed as disputed, contingent, or unliquidated, and a proof of

claim has not been filed, the Plan Administrator may not object to the claim, and instead, the Plan

Administrator must amend the schedules under Federal Rule of Bankruptcy Procedure 1009 and

provide notice as required by Del. Bankr. L.R. 1009-2.

PLEASE TAKE FURTHER NOTICE that the Schedules of Assets and Liabilities and

Statements of Financial Affairs Global Notes attached to the Schedules are fully applicable to the

amendments set forth herein.

Dated: March 8, 2024

Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Ronald S. Gellert (DE 4259)

Amy D. Brown (DE 4077)

1201 N. Orange St., Suite 300

Wilmington, Delaware 19801

Telephone: (302) 425-5800

Facsimile: (302) 425-5814

rgellert@gsbblaw.com

abrown@gsbblaw.com

Counsel for the Plan Administrator

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	

PLAN ADMINISTRATOR'S GLOBAL NOTES REGARDING AMENDED SCHEDULES

These Global Notes and Disclaimers (the "Global Notes") regarding the Amended Schedules of Assets and Liabilities (the "Amended Schedules") for HRI Holding Corp. and six (6) of its affiliates set forth in footnote one herein (each a "Debtor" and collectively, the "Debtors") are incorporated by reference in, and comprise an integral part of, the Amended Schedules and should be referred to and reviewed in connection with any review of the Amended Schedules.

- 1. On November 14, 2019 (the "Petition Date"), the Debtors filed voluntary petitions with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") under chapter 11 of title 11, United States Code 11 U.S.C. §§ 101, et seq. (as amended or modified, the "Bankruptcy Code")
- 2. On December 12, 2019, the Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs.
- 3. On January 30, 2020, the Debtors filed Amended Schedule D of Assets and Liabilities.
- 4. On November 5, 2020, the Court confirmed the Debtors' Plan pursuant to its Findings of Fact, Conclusions of Law and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis [D.I. 735] (the "Confirmation Order").
- 5. On November 13, 2020 (the "Effective Date"), the plan of reorganization (the "Plan") was substantially consummated.
- 6. On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

7. Pursuant to Article IV, Section F of the Plan, the Plan Administrator was vested with standing and authority to shall take any and all actions as the Plan Administrator may determine to be necessary or desirable to carry out the purposes of the Plan.

Specific Disclosures with Respect to the Debtors' Amended Schedules

- 1. **Amended Schedule D**: Pursuant to the Assignment and Assumption Agreement dated March 4, 2016, between CIT BANK, N.A. ("Assignor") and GARRISON FUNDING 2013-2 LTD, GARRISON MIDDLE MARKET II LP, GARRISON MIDDLE MARKET FUNDING II LP and GARRISON MIDDLE MARKET FUNDING CO-INVEST LLC (each, an "Assignee") the scheduled claims for creditor CIT BANK, N.A., GARRISON FUNDING 2018-1 LP, GARRISON FUNDING 2018-2 LTD., GARRISON MIDDLE MARKET FUNDING, and GARRISON MID MARKET FUNDING II, have been amended to \$0.00. Proof of Claim No. 560 filed by CIT Bank, National Association on March 31, 2020, will survive and be allowed in the amount of \$19,131,714.00.
- 2. **Amended Schedule E/F**: Scheduled amount reflects claims that are satisfied and/or subject to modification, correction and update to amount owed by Debtors based on information identified subsequent to the original filing of such scheduled amount.

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Debtors.	Related to Docket No. 187 and 368
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
In re:	Chapter 11

AMENDMENT COVER SHEET

Amendments to the following schedules are transmitted herewith:

Schedule D – Creditors Who Have Claims Secured by Property

NOTICE OF AMENDMENTS TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendments listed above has been sent via first class mail to the affect entities listed below:

CIT BANK, N.A.
ATTN: ANTHONY MASCI
11 WEST 42ND STREET
NEW YORK, NY 10036

GARRISON FUNDING 2018-1 LP ATTN: ROBERT CHIMENTI 1290 AVENUE OF THE AMERICAS STE 914 NEW YORK, NY 10104

GARRISON FUNDING 2018-2 LTD. ATTN: ROBERT CHIMENTI 1290 AVENUE OF THE AMERICAS STE 914 NEW YORK, NY 10104 GARRISON MID MARKET FUNDING II ATTN: ROBERT CHIMENTI 1290 AVENUE OF THE AMERICAS STE 914 NEW YORK, NY 10104

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

GARRISON MIDDLE MARKET
FUNDING
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

KATTEN MUCHIN ROSENMAN ATTN: WILLIAM B. FREEMAN & JAN HARRIS CATE, ESQ 515 SOUTH FLOWER ST. SUITE 1000 LOS ANGELES, CA 90071

Debtor Na	his information to identify the case: ame: In re: HRI Holding Corp. ates Bankruptcy Court for the: District of Delaware aber (if known): 19-12415 (MFW)			Ø	Check if this amended fil	
	al Form 206D edule D: Creditors Who H	ave Claims S	Secured by Pro	pertv	12	2/15
Be as co	omplete and accurate as possible. y creditors have claims secured by debtor's pr		, , , , , , , , , , , , , , , , , , ,	,,,,,,	·-	
_	 c. Check this box and submit page 1 of this form to es. Fill in all of the information below. 	the court with debtor's of	ther schedules. Debtor has n	othing else to report on	this form.	
Part 1:	List Creditors Who Have Secured Claims					
	alphabetical order all creditors who have secur I claim, list the creditor separately for each claim.	ed claims. If a creditor ha	as more than one	Column A Amount of claim Do not deduct the value of collateral.		3 collateral that s this claim
2.1	Creditor's name	Describe debtor's prop	perty that is subject to a lie		•	
	See Schedule D, Part 1 Attachment Creditor's Name Creditor's mailing address Notice Name	Describe the lien		\$ 0.00	\$	Unknown
	Street City State ZIP Code	Is the creditor an insid	der or related party?			
	Country Creditor's email address, if known Date debt was incurred	Is anyone else liable o	on this claim?	rm 206H).		
	Last 4 digits of account number Do multiple creditors have an interest in the same property?	As of the petition filing Check all that apply. Contingent Unliquidated	g date, the claim is:			
	□ No □ Yes. Have you already specified the relative priority? □ No. Specify each creditor, including this creditor, and its relative priority. □ Yes. The relative priority of creditors	☐ Disputed				
	is specified on lines					

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Schedule D, Part 2 Attachment			Line	
Notice Name				
Street				
City	State	Z P Code		
Country				

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In re HRI Holding Corp. Case No. 19-12415 Schedule D, Part 1 Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Multiple	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	debtor's property that is subject to a lien		Insider/rela ted party (Y/N)	Codebtor (Y/N)	Contingent Unliquidated	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y		\$0.00	Unknown
2.2	GARRISON FUNDING 2018-1 LP	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Υ	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y		\$0.00	Unknown
2.3	GARRISON FUNDING 2018-2 LTD.	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Υ	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y		\$0.00	Unknown
2.4	GARRISON MID MARKET FUNDING II	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Υ	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y		\$0.00	Unknown
2.5		ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y		\$0.00	Unknown
26	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Revolving Loan	N	Y		\$0.00	Unknown
	·	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y		\$0.00	Unknown
	GARRISON MIDDLE		1290 AVENUE OF	STE 914	NEW YORK	NY	10104	12/17/2015			Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N			\$0.00	Unknown
2.0	WARKET FORDING	CHINICIALL	THE AMENICAS	312 314	INCAN TORK	141	10104	12/1//2013	IVA	'	Orderlying Molders	or the debitor	Terri Loan	IN	'	TOT		Unknown

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In re: HRI Holding Corp. Case No. 19-12415

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?	of account
	KATTEN MUCHIN	ATTN: WILLIAM B. FREEMAN &	515 SOUTH		LOS				
2.1	ROSENMAN	JAN HARRIS CATE, ESQ.	FLOWER ST.	SUITE 1000	ANGELES	CA	90071	2.1 - 2.8	N/A

Claimant Name	Case Number	Original Debtor Against Whom Claim was Scheduled	Claim/ Schedule Number	Original Claim Amou	ınt & Classi	fication Status	Amended Classific	ation Status a	and Amount
CIT BANK, N A.	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306908	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
	1			General Unsecured	\$	- 4 050 004 45	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12421	Darryl's of Overland Park, Inc.	306916	Secured	\$	1,353,894.45	Secured	\$	-
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	•		Priority Unsecured	•	\$0.00
				General Unsecured Total	\$	1,353,894.45	General Unsecured Total	\$	
OIT DANK ALA	10.10100		000004			1.050.001.15			
CIT BANK, N A.	19-12420	Darryl's of St. Louis County, Inc.	306924	Secured Administrative	\$ \$	1,353,894.45	Secured Administrative	\$ \$	-
				Priority Unsecured	•		Priority Unsecured	•	\$0.00
				General Unsecured	\$	-	General Unsecured	\$	
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12427	Geneva Houlihan's Restaurant, L L.C.	306932	Secured	\$	1,353,894.45	Secured	\$	
		·		Administrative	\$	-	Administrative	\$	-
				Priority Unsecured			Priority Unsecured		\$0.00
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306940	Secured	\$	1,353,894.45	Secured	\$	-
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured			Priority Unsecured		\$0.00
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12443	HOP Bayonne LLC	306956	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	<u>\$</u>	1,353,894.45	General Unsecured Total	\$	-
				Total	Ф	1,353,694.45	Total	Ф	-
CIT BANK, N A.	19-12440	HOP Brick LLC	306964	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12446	HOP Bridgewater LLC	306972	Secured	\$	1,353,894.45	Secured	•	\$0.00
				Administrative Priority Unsecured	\$ \$	-	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12437	HOP Cherry Hill LLC	306980	Secured	\$	1,353,894.45	Secured		\$0.00
011 27 11 11, 117 11	10 12 10		000000	Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12444	HOP Fairfield LLC	306988	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	1,353,894.45	General Unsecured Total	\$	<u> </u>
									
CIT BANK, N A.	19-12436	HOP Farmingdale LLC	306996	Secured	\$	1,353,894.45	Secured	•	\$0.00
				Administrative Priority Unsecured	\$ \$	-	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ \$	-	General Unsecured	\$ \$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12442	HOP Heights LLC	307004	Secured	\$	1,353,894.45	Secured		\$0.00
D. 1115, 1176.			20,004	Administrative	\$	- ,550,557.75	Administrative	\$	ψ0.00 -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12451	HOP Holmdel LLC	307012	Secured	\$	1,353,894.45	Secured		\$0.00
•				Administrative	\$		Administrative	\$	-

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				General Unsecured Total	<u>\$</u> \$	1,353,894.45	General Unsecured Total	\$	-
				lotai	\$	1,353,894.45	lotai	\$	-
CIT BANK, N A.	19-12439	HOP Lawrenceville LLC	307020	Secured	\$	1,353,894.45	Secured		\$0.00
OH BANK, N.A.	13-12-33	Tioi Lawiericeville LEG	307020	Administrative	\$	-	Administrative	\$	Ψ0.00
				Priority Unsecured	\$	-	Priority Unsecured	\$	_
				General Unsecured	\$	_	General Unsecured	\$	_
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12450	HOP New Brunswick LLC	307028	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12435	HOP NJ NY, LLC	307036	Secured	\$	1,353,894.45	Secured		\$0.00
•				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12438	HOP Paramus LLC	307044	Secured	\$	1,353,894.45	Secured	•	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	1 353 804 45	General Unsecured	\$	-
	1			Total	\$	1,353,894.45	Total	Ф	-
CIT BANK, N A.	19-12447	HOP Parsippany LLC	307052	Secured	\$	1,353,894.45	Secured		\$0.00
		11		Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12445	HOP Ramsey LLC	307060	Secured	\$	1,353,894.45	Secured	•	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$ \$	4 050 004 45	General Unsecured	\$ \$	
				Total	Ф	1,353,894.45	Total	Ф	-
CIT BANK, N A.	19-12441	HOP Secaucus LLC	307068	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12449	HOP Weehawken LLC	307076	Secured	\$	1,353,894.45	Secured		\$0.00
CIT BANK, IN A.	19-12449	HOP Weenawken LLC	30/0/6	Administrative	\$ \$	1,353,694.45	Administrative	\$	φυ.υυ
					\$ \$	-		\$ \$	-
				Priority Unsecured General Unsecured	\$	-	Priority Unsecured General Unsecured	\$	-
				Total	\$	1,353,894.45		\$	
				, otal	•	1,000,001.10	1 0 101	•	
CIT BANK, N A.	19-12448	HOP Westbury LLC	307084	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12452	HOP Woodbridge LLC	307092	Secured	\$	1,353,894.45	Secured		\$0.00
OLI DANK, N.A.	15-12402	1101 Woodbildge LLC	307092	Administrative	\$ \$	1,000,084.45	Administrative	\$	φυ.υυ
	1			Priority Unsecured	\$ \$	-	Priority Unsecured	\$ \$	-
				General Unsecured	\$	-	General Unsecured	\$	_
	1			Total	\$	1,353,894.45	Total	\$	-
						<u> </u>			
CIT BANK, N A.	19-12453	Houlihan's of Chesterfield, Inc.	307100	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
	1			General Unsecured	\$	4 252 204 45	General Unsecured	\$	-
	1			Total	\$	1,353,894.45	Total	ъ	-
CIT BANK, N A.	19-12426	Houlihan's Restaurants of Texas, Inc.	307116	Secured	\$	1,353,894.45	Secured		\$0.00
w	.5 .2420	Total of Total, illo	337110	Administrative	\$	-	Administrative	\$	ψ 0. 50
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
	1			Total	\$	1,353,894.45	Total	\$	-
	10 10100						1		#0.00
CIT BANK, N A.	19-12433	JGIL Holding Corp.	307157	Secured Administrative	\$ \$	1,353,894.45	Secured Administrative	\$	\$0.00

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1	1	1		Priority Unsecured	\$	_	Priority Unsecured	\$	_
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12431	JGIL Milburn Op LLC	307165	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	1,353,894.45	General Unsecured Total	\$	
					,				
CIT BANK, N A.	19-12429	JGIL Mill OP LLC	307173	Secured Administrative	\$ \$	1,353,894.45	Secured Administrative	\$	\$0.00 -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12430	JGIL Millburn, LLC	307181	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	1,353,894.45	General Unsecured Total	\$	
CIT BANK, N A.	19-12434	JGIL Omaha, LLC	307189	Secured Administrative	\$ \$	1,353,894.45	Secured Administrative	\$	\$0.00 -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	1,353,894.45	Total	\$	-
CIT BANK, N A.	19-12432	JGIL, LLC	307197	Secured	\$	1,353,894.45	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	1,353,894.45	General Unsecured Total	\$	-
				Total	Ф	1,353,694.45	Total	Ф	-
CIT BANK, N A.	19-12419	Sam Wilson's/Kansas, Inc.	307213	Secured	\$	1,353,894.45			\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	1,353,894.45		\$	-
CIT BANK, N A.	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306909	Secured	\$	3,993,795 24	Secured		\$0.00
OH Brand, N. A.	10 12-12-1	Augoriquin Hodinario Robiadrani, E.E.O.	000000	Administrative	\$	-	Administrative	\$	φυ.συ -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12421	Darryl's of Overland Park, Inc.	306917	Secured	\$	3,993,795 24			\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	3,993,795 24	4	\$	
CIT BANK, N A.	19-12420	Darryl's of St. Louis County, Inc.	306925	Secured	\$	3,993,795 24	Secured		\$0.00
5 D. WILL, IV A.	10 12420	zayi o oi ot. Louio Gourty, mo.	000020	Administrative	\$	-	Administrative	\$	φυ.υυ
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	- 000 705 04	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12427	Geneva Houlihan's Restaurant, L L.C.	306933	Secured	\$	3,993,795 24	Secured	_	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	3,993,795 24	Total	\$	
CIT DANIZ NI A	19-12428	Hoploy Station Houliban's Destaurant 11.4	206044	Secured	•	2 002 705 04	Secured		#0.00
CIT BANK, N A.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306941	Secured Administrative	\$ \$	3,993,795 24	Secured Administrative	\$	\$0.00 -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	2 002 705 24	General Unsecured	\$	-
				Total	Ф	3,993,795 24	Total	Ф	-
CIT BANK, N A.	19-12443	HOP Bayonne LLC	306957	Secured	\$	3,993,795 24	Secured	¢	\$0.00
				Administrative Priority Unsecured	\$ \$	-	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ \$	-	General Unsecured	\$ \$	-
				Total	\$	3,993,795 24		\$	-
OIT DAIL!	46.12.11	LIOD B : L LI G	0000			0.000 ====			
CIT BANK, N A.	19-12440	HOP Brick LLC	306965	Secured	\$	3,993,795 24	Secured		\$0.00

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l	Ī	ı	1	I & at ! !	•		I & alasta ta da antica	•	
				Administrative Priority Unsecured	\$ \$	-	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24		\$	-
CIT BANK, N A.	19-12446	HOP Bridgewater LLC	306973	Secured	\$	3,993,795 24	Secured		\$0.00
CIT BAINN, IN A.	19-12440	HOP Bridgewater LLC	300973	Administrative	\$	3,993,793 24	Administrative	\$	φυ.υυ
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured			General Unsecured		-
				Total	<u>\$</u>	3,993,795 24		\$	-
CIT BANK, N A.	19-12437	HOP Cherry Hill LLC	306981	Secured	\$	3,993,795 24		•	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	3,993,795 24	General Unsecured Total	\$	-
						, ,			
CIT BANK, N A.	19-12444	HOP Fairfield LLC	306989	Secured Administrative	\$ \$	3,993,795 24	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$	_	Priority Unsecured	\$	_
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	_	\$	
						, ,		•	
CIT BANK, N A.	19-12436	HOP Farmingdale LLC	306997	Secured	\$	3,993,795 24			\$0.00
	1			Administrative	\$	-	Administrative	\$	-
	1			Priority Unsecured	\$	-	Priority Unsecured	\$	-
	1			General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12442	HOP Heights LLC	307005	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12451	HOP Holmdel LLC	307013	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12439	HOP Lawrenceville LLC	307021	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	3,993,795 24	General Unsecured Total	\$	-
				Total	Ф	3,993,795 24	Total	Ф	-
CIT BANK, N A.	19-12450	HOP New Brunswick LLC	307029	Secured	\$	3,993,795 24			\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	<u>\$</u>	3,993,795 24	General Unsecured	\$	
				Total	Ψ			Ψ	
CIT BANK, N A.	19-12435	HOP NJ NY, LLC	307037	Secured	\$	3,993,795 24		•	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	3,993,795 24		\$	-
CIT BANK, N A.	19-12438	HOP Paramus LLC	307045	Secured	\$	3,993,795 24			\$0.00
	1			Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$	-	Priority Unsecured General Unsecured	\$	-
				Total	<u>\$</u>	3,993,795 24		\$	-
OIT DANIES NO	10.101:-	HODB							4
CIT BANK, N A.	19-12447	HOP Parsippany LLC	307053	Secured Administrative	\$ \$	3,993,795 24	Secured Administrative	\$	\$0.00
	1			Priority Unsecured	\$	-	Priority Unsecured	\$	_
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24		\$	-
CIT BANK, N A.	19-12445	HOP Ramsey LLC	307061	Secured	\$	3,993,795 24	Secured		\$0.00
- /			307307	Administrative	\$	-	Administrative	\$	ψ0.50 -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				General Unsecured Total	\$ \$	3,993,795 24	4	\$	-

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CIT BANK, N A.	19-12441	HOP Secaucus LLC	307069	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12449	HOP Weehawken LLC	307077	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12448	HOP Westbury LLC	307085	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12452	HOP Woodbridge LLC	307093	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12453	Houlihan's of Chesterfield, Inc.	307101	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$		General Unsecured	\$ \$	-
				Total	Ъ	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12426	Houlihan's Restaurants of Texas, Inc.	307117	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	3,993,795 24	General Unsecured Total	\$	-
				Total	Ψ	3,993,793 24	Total	Ψ	-
CIT BANK, N A.	19-12433	JGIL Holding Corp.	307158	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$	3,993,795 24	General Unsecured Total	\$	-
					•	0,000,000		•	
CIT BANK, N A.	19-12431	JGIL Milburn Op LLC	307166	Secured	\$	3,993,795 24	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	3,993,795 24	4	\$	-
OLT DANIK NI A	19-12429	IOU MILODUIO	007474	0	•	0.000.705.04	O		#0.00
CIT BANK, N A.	19-12429	JGIL Mill OP LLC	307174	Secured Administrative	\$ \$	3,993,795 24	Administrative	\$	\$0.00
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	4	\$	-
OLT BANK N. A	40.40400	IOU MIN III	007100		•	0.000.705.04			* 0.00
CIT BANK, N A.	19-12430	JGIL Millburn, LLC	307182	Secured Administrative	\$ \$	3,993,795 24	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ \$	-	Priority Unsecured	\$ \$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24	4	\$	-
CIT BANK, N A.	19-12434	JGIL Omaha, LLC	307190	Secured	\$	3,993,795 24	Secured		\$0.00
2.1. 2. 111, 117.	.5 12-70-7	3.2 3	337 130	Administrative	\$	-	Administrative	\$	ψυ.υυ -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12432	JGIL, LLC	307198	Secured	\$	3,993,795 24	Secured		\$0.00
,		·		Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	<u> </u>	General Unsecured	\$	-
				Total	\$	3,993,795 24	Total	\$	-
CIT BANK, N A.	19-12419	Sam Wilson's/Kansas, Inc.	307214	Secured	\$	3,993,795 24	Secured		\$0.00
,		·		Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
I	I			General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	3,993,795 24		\$	

CIT BANK, N A.	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306903	Secured	\$	16,591,660 34			\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12421	Darryl's of Overland Park, Inc.	306911	Secured	\$	16,591,660 34	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12420	Darryl's of St. Louis County, Inc.	306919	Secured	\$	16,591,660 34	Secured	•	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	16,591,660 34		\$	-
				1.544.	•	10,001,000 01	. Stall	•	
CIT BANK, N A.	19-12427	Geneva Houlihan's Restaurant, L L.C.	306927	Secured	\$	16,591,660 34	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	16 501 660 24	General Unsecured	\$	-
				Total	Ъ	16,591,660 34	Total	Ъ	-
CIT BANK, N A.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306935	Secured	\$	16,591,660 34	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12443	HOP Bayonne LLC	306951	Secured	\$	16,591,660 34	Secured		\$0.00
,	100	,		Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	_	Priority Unsecured	\$	_
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12440	HOP Brick LLC	306959	Secured	\$	16,591,660 34	Secured		\$0.00
CIT DAINI, IN A.	19-12440	HOF Blick EEC	300939	Administrative	\$	10,591,000 54	Administrative	\$	φυ.υυ -
				Priority Unsecured	\$	_	Priority Unsecured	\$	_
				General Unsecured	\$	-	General Unsecured	\$	_
				Total	\$	16,591,660 34		\$	-
0.7.7.1.1.1	10.10110								40.00
CIT BANK, N A.	19-12446	HOP Bridgewater LLC	306967	Secured	\$	16,591,660 34		•	\$0.00
				Administrative Priority Unsecured	\$ \$	-	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34		\$	
				T Great	•	.0,00.,000.0.	1 0 1 1	•	
CIT BANK, N A.	19-12437	HOP Cherry Hill LLC	306975	Secured	\$	16,591,660 34	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12444	HOP Fairfield LLC	306983	Secured	\$	16,591,660 34	Secured		\$0.00
*				Administrative	\$. , , ,	Administrative	\$	-
	1			Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	10 40400	HOD Formingdala LLC	206004	Sooured	Φ.	16 FO4 600 04	Coourad		#0.00
OII DANK, N.A.	19-12436	HOP Farmingdale LLC	306991	Secured	\$	16,591,660 34		¢	\$0.00
				Administrative Priority Unsecured	\$ \$	-	Administrative Priority Unsecured	\$ \$	-
	1			General Unsecured	\$ \$	-	General Unsecured	\$ \$	-
				Total	\$	16,591,660 34		\$	-
CIT BANK, N A.	19-12442	HOP Heights LLC	306999	Secured	\$	16,591,660 34		¢	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	16,591,660 34		\$	
								· 	
CIT BANK, N A.	19-12451	HOP Holmdel LLC	307007	Secured	\$	16,591,660 34		•	\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$		General Unsecured	\$	

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	1		l	Total	\$	16,591,660 34	Total	\$	
CIT BANK, N A.	19-12439	HOP Lawrenceville LLC	307015	Secured	\$	16,591,660 34			\$0.00
CIT BAINK, IN A.	19-12439	HOF Lawrenceville LLC	307013	Administrative	\$	10,591,000 54	Administrative	\$	φυ.υυ
				Priority Unsecured	\$	-	Priority Unsecured	\$	_
				General Unsecured	\$	-	General Unsecured	\$	_
				Total	\$	16,591,660 34		\$	-
CIT BANK, N A.	19-12450	HOP New Brunswick LLC	307023	Secured	\$	16,591,660 34	Secured		\$0.00
,				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12435	HOP NJ NY, LLC	307031	Secured	\$	16,591,660 34	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12438	HOP Paramus LLC	307039	Secured	\$	16,591,660 34	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12447	HOP Parsippany LLC	307047	Secured	\$	16,591,660 34			\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12445	HOP Ramsey LLC	307055	Secured	\$	16,591,660 34	Secured		\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	\$ \$	16,591,660 34	General Unsecured Total	\$	
					•			Ψ	
CIT BANK, N A.	19-12441	HOP Secaucus LLC	307063	Secured Administrative	\$ \$	16,591,660 34	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ \$	-	Priority Unsecured	\$ \$	-
				General Unsecured	\$	-	General Unsecured	\$ \$	-
				Total	\$	16,591,660 34		\$	
CIT BANK, N A.	19-12449	HOP Weehawken LLC	307071	Secured	\$	16,591,660 34	Secured		\$0.00
OIT DAININ, IN A.	10-12448	1101 VVCCHAWAGII LLO	307071	Administrative	\$ \$		Administrative	\$	φυ.υυ -
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34		\$	-
CIT BANK, N A.	19-12448	HOP Westbury LLC	307079	Secured	\$	16,591,660 34	Secured		\$0.00
•				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured	\$		General Unsecured	\$	-
				Total	\$	16,591,660 34	Total	\$	-
CIT BANK, N A.	19-12452	HOP Woodbridge LLC	307087	Secured	\$	16,591,660 34			\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured	\$	-	Priority Unsecured	\$	-
				General Unsecured Total	<u>\$</u>	16,591,660 34	General Unsecured Total	\$	-
				1000			. 5141		
CIT BANK, N A.	19-12453	Houlihan's of Chesterfield, Inc.	307095	Secured	\$	16,591,660 34			\$0.00
				Administrative	\$	-	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ \$	-	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$	16,591,660 34		\$	
CIT BANK, N A.	19-12426	Houlihan's Restaurants of Texas, Inc.	307111	Secured	\$	16,591,660 34	Secured		\$0.00
CIT DANK, N A.	19-12426	noulinan's restaurants of Texas, Inc.	30/111	Secured Administrative	\$ \$	16,091,060 34	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ \$	-	Priority Unsecured	\$ \$	-
				General Unsecured	\$	-	General Unsecured	\$	-
				Total	\$	16,591,660 34		\$	-
		i i	1	1					
CIT BANK, N A	19-12433	JGIL Holding Corp.	307152	Secured	\$	16,591,660,34	Secured		\$0.00
CIT BANK, N A.	19-12433	JGIL Holding Corp.	307152	Secured Administrative	\$ \$	16,591,660 34 -	Secured Administrative	\$	\$0.00 -

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				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12431	JGIL Milburn Op LLC	307160	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12429	JGIL Mill OP LLC	307168	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12430	JGIL Millburn, LLC	307176	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12434	JGIL Omaha, LLC	307184	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12432	JGIL, LLC	307192	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12419	Sam Wilson's/Kansas, Inc.	307208	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
						Total	\$0.00

Claimant Name	Case Number	Original Debtor Against Whom Claim was Scheduled	Claim/ Schedule Number	Original Claim Amou	nt & Classification Status	Amended Classifi	cation Status a	and Amount
GARRISON FUNDING 2018-1 LP	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306904	Secured	\$ 4,065,965.29			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 4,065,965.29		\$	
						_		
GARRISON FUNDING 2018-1 LP	19-12421	Darryl's of Overland Park, Inc.	306912	Secured Administrative	\$ 4,065,965.29 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 4,065,965.29	Total	\$	-
GARRISON FUNDING 2018-1 LP	19-12420	Darryl's of St. Louis County, Inc.	306920	Secured	\$ 4,065,965.29	Secured	\$	
GANNIGON I ONDING 2010-1 EF	19-12420	Danyi's or St. Eduis County, Inc.	300920	Administrative	\$ 4,000,900.29	Administrative	\$	
				Priority Unsecured		Priority Unsecured		\$0.00
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 4,065,965.29	Total	\$	-
GARRISON FUNDING 2018-1 LP	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306928	Secured	\$ 4,065,965.29	Secured	\$	
		,		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured		Priority Unsecured		\$0.00
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	-
				Total	\$ 4,000,900.29	lotai	\$	-
GARRISON FUNDING 2018-1 LP	19-12428	Hanley Station Houlihan's Restaurant, LLC	306936	Secured	\$ 4,065,965.29	Secured	\$	-
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	_	Priority Unsecured	_	\$0.00
				General Unsecured Total	\$ 4,065,965.29	General Unsecured	\$	-
				I Utai	φ 4,000,900.29	Julian	Ψ	-
GARRISON FUNDING 2018-1 LP	19-12443	HOP Bayonne LLC	306952	Secured	\$ 4,065,965.29	Secured	\$	-
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	•	Priority Unsecured	œ.	\$0.00
				General Unsecured Total	\$ 4,065,965.29	General Unsecured Total	\$	-
				Total	φ 4,000,900.29	Total	φ	
GARRISON FUNDING 2018-1 LP	19-12440	HOP Brick LLC	306960	Secured	\$ 4,065,965.29	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	
				Total	4,000,300.23	Total	Ψ	_
GARRISON FUNDING 2018-1 LP	19-12446	HOP Bridgewater LLC	306968	Secured	\$ 4,065,965.29	Secured	-	\$0.00
				Administrative	\$ -	Administrative	\$	-
			Priority Unsecured General Unsecured	\$ -	Priority Unsecured General Unsecured	\$	-	
				Total	\$ - \$ 4,065,965.29		\$	
				Total	1,000,000.20	Total	· ·	
GARRISON FUNDING 2018-1 LP	19-12437	HOP Cherry Hill LLC	306976	Secured	\$ 4,065,965.29			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	
					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•	
GARRISON FUNDING 2018-1 LP	19-12444	HOP Fairfield LLC	306984	Secured	\$ 4,065,965.29			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 4,065,965.29		\$	
					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•	
GARRISON FUNDING 2018-1 LP	19-12436	HOP Farmingdale LLC	306992	Secured	\$ 4,065,965.29			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 4,065,965.29		\$	
	<u> </u>							
GARRISON FUNDING 2018-1 LP	19-12442	HOP Heights LLC	307000	Secured	\$ 4,065,965.29			\$0.00
				Administrative	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				Priority Unsecured General Unsecured	\$ - \$ -	General Unsecured	\$	
				Total	\$ 4,065,965.29		\$	-
GARRISON FUNDING 2018-1 LP	19-12451	HOP Holmdel LLC	307008	Secured	\$ 4,065,965.29		•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 4,065,965.29		\$	-
	<u> </u>					<u> </u>		
GARRISON FUNDING 2018-1 LP	19-12439	HOP Lawrenceville LLC	307016	Secured	\$ 4,065,965.29		•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 4,065,965.29		\$	-
OARDIOON STORES	10.404	luga v				<u> </u>		
GARRISON FUNDING 2018-1 LP	19-12450	HOP New Brunswick LLC	307024	Secured Administrative	\$ 4,065,965.29 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured		
				Total	\$ 4,065,965.29		\$ \$	-
OADDIOON FUNDING SSAS 4 : -	40.40405	HODNINKIIO	007000	0	A 100500	0		***
GARRISON FUNDING 2018-1 LP	19-12435	HOP NJ NY, LLC	307032	Secured Administrative	\$ 4,065,965.29 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ - \$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	
		1		Total	\$ 4,065,965.29		\$	-
						•		
GARRISON FUNDING 2018-1 LP	19-12438	HOP Paramus LLC	307040	Secured Administrative	\$ 4,065,965.29 \$ -	Secured Administrative	\$	\$0.00

	ì			lo		lo	•	1
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	-
GARRISON FUNDING 2018-1 LP	19-12447	HOP Parsippany LLC	307048	Secured	\$ 4,065,965.29	Secured		\$0.00
SARRISON FUNDING 2010-1 LP	19-12447	nor Paisippaily LLC	307046	Administrative	\$ 4,005,905.29	Administrative	\$	\$0.00 -
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	-
				Total			Ψ	
GARRISON FUNDING 2018-1 LP	19-12445	HOP Ramsey LLC	307056	Secured	\$ 4,065,965.29			\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 4,065,965.29	Total	\$	
GARRISON FUNDING 2018-1 LP	19-12441	HOP Secaucus LLC	307064	Secured	\$ 4,065,965.29	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	-
							•	
GARRISON FUNDING 2018-1 LP	19-12449	HOP Weehawken LLC	307072	Secured Administrative	\$ 4,065,965.29 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ - \$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 4,065,965.29	Total	\$	
GARRISON FUNDING 2018-1 LP	19-12448	HOP Westbury LLC	307080	Secured	\$ 4,065,965.29	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	-
GARRISON FUNDING 2018-1 LP	19-12452	HOP Woodbridge LLC	307088	Secured	\$ 4,065,965.29		•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 4,065,965.29	Total	\$	-
GARRISON FUNDING 2018-1 LP	19-12453	Houlihan's of Chesterfield, Inc.	307096	Secured	\$ 4,065,965.29	Secured		\$0.00
CARTROOM TONDING 2010-1 EI	13-12-00	Trouman's or official field, inc.	307030	Administrative	\$ -	Administrative	\$	φυ.σο -
			Priority Unsecured	\$ -	Priority Unsecured	\$	-	
				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$	-
				Total	φ 4,000,500.25	Total	Ÿ	-
GARRISON FUNDING 2018-1 LP	19-12426	Houlihan's Restaurants of Texas, Inc.	307112	Secured	\$ 4,065,965.29			\$0.00
			Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-	
			General Unsecured	\$ -	General Unsecured	\$	-	
			Total	\$ 4,065,965.29		\$	-	
GARRISON FUNDING 2018-1 LP	19-12433	JGIL Holding Corp.	307153	Secured	\$ 4,065,965.29	Conurad		\$0.00
GARRISON FUNDING 2010-1 LF	19-12433	JGIE Holding Corp.	307 133	Administrative	\$ 4,005,905.29	Administrative	\$	\$0.00 -
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ 4,065,965.29	General Unsecured Total	\$	-
				Total	\$ 4,065,965.29	Total	Þ	-
GARRISON FUNDING 2018-1 LP	19-12431	JGIL Milburn Op LLC	307161	Secured	\$ 4,065,965.29			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 4,065,965.29		\$	-
GARRISON FUNDING 2018-1 LP	10 12420	ICH MILODUC	307169	Casurad	\$ 4,065,965.29	Pagurad		#0.00
GARRISON FUNDING 2010-1 LF	19-12429	JGIL Mill OP LLC	307 169	Secured Administrative	\$ 4,005,905.29	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ - \$ 4,065,965.29	General Unsecured	\$	-
				Total	\$ 4,000,900.29	Total	\$	-
GARRISON FUNDING 2018-1 LP	19-12430	JGIL Millburn, LLC	307177	Secured	\$ 4,065,965.29			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 4,065,965.29		\$	-
CARRIONI FINIRING COAC 4: -	40.40404	IOII Ozzaka III O	207125	0	A 1005 05	Comment		***
GARRISON FUNDING 2018-1 LP	19-12434	JGIL Omaha, LLC	307185	Secured Administrative	\$ 4,065,965.29 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 4,065,965.29	Total	\$	-
GARRISON FUNDING 2018-1 LP	19-12432	JGIL, LLC	307193	Secured	\$ 4,065,965.29	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 4,065,965.29		\$	-
GARRISON FUNDING 2018-1 LP	19-12419	Sam Wilson's/Kansas, Inc.	307209	Secured Administrative	\$ 4,065,965.29 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ - \$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 4,065,965.29	Total	\$	-
	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306905	Secured	\$ 6,912,140.98	Secured		\$0.00
GARRISON FUNDING 2018-2 I TD	1	5 ,		Administrative	\$ -	Administrative	\$	-
GARRISON FUNDING 2018-2 LTD.				Industry University	\$ -	Priority Unsecured	\$	-
GARRISON FUNDING 2018-2 LTD.				Priority Unsecured				
GARRISON FUNDING 2018-2 LTD.				General Unsecured	\$ -	General Unsecured	\$	-
GARRISON FUNDING 2018-2 LTD.						General Unsecured		-
GARRISON FUNDING 2018-2 LTD. GARRISON FUNDING 2018-2 LTD.	19-12421	Darryl's of Overland Park, Inc.	306913	General Unsecured	\$ -	General Unsecured Total	\$	

		1	1	Industry University		Industry Uses		ı
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12420	Darryl's of St. Louis County, Inc.	306921	Secured	\$ 6,912,140.98	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 6,912,140.98		\$	-
GARRISON FUNDING 2018-2 LTD.	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306929	Secured	\$ 6,912,140.98	Secured		#0.00
GARRISON FUNDING 2016-2 LTD.	19-12427	Geneva Houillair's Restaurant, L.L.C.	300929	Administrative	\$ 0,912,140.90	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	-
				Total	9 0,512,140.50	Total	Ψ	
GARRISON FUNDING 2018-2 LTD.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306937	Secured	\$ 6,912,140.98	Secured	•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12443	HOP Bayonne LLC	306953	Secured	\$ 6,912,140.98	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 6,912,140.98		\$	-
GARRISON FUNDING 2018-2 LTD.	40.40440	HOD Bristol I C	200004	Comment	6 004044000	0		#0.00
GANNIOUN FUNDING 2018-2 LTD.	19-12440	HOP Brick LLC	306961	Secured Administrative	\$ 6,912,140.98 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	-
			<u> </u>					
GARRISON FUNDING 2018-2 LTD.	19-12446	HOP Bridgewater LLC	306969	Secured	\$ 6,912,140.98		_	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	
GARRISON FUNDING 2018-2 LTD.	19-12437	HOP Cherry Hill LLC	306977	Secured	\$ 6,912,140.98	Secured		\$0.00
		,		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 6,912,140.98		\$	-
ARRISON FUNDING 2018-2 LTD. 19-12444	19-12444	HOP Fairfield LLC	306985	Secured Administrative	\$ 6,912,140.98 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ - \$ 6,912,140.98	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12436	HOP Farmingdale LLC	306993	Secured	\$ 6,912,140.98			\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12442	HOP Heights LLC	307001	Secured	\$ 6,912,140.98	Secured		\$0.00
57444405111 GRB1110 2010 2 21B.	10 12112	The Holging LLG	307001	Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12451	HOP Holmdel LLC	307009	Secured	\$ 6,912,140.98 \$ -		\$	\$0.00
				Administrative Priority Unsecured	\$ -	Administrative Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	lotal	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12439	HOP Lawrenceville LLC	307017	Secured	\$ 6,912,140.98	Secured		\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative	\$	-
				General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 6,912,140.98		\$	-
GARRISON FUNDING 2018-2 LTD.	19-12450	HOP New Brunswick LLC	307025	Secured	\$ 6,912,140.98	Secured		\$0.00
CARRIOUN I UNDING 2010-2 LTD.	10-12400	I I NEW DIGITSWICK EEC	301023	Administrative	\$ 6,912,140.98	Administrative	\$	φυ.00 -
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	-
			<u> </u>					
GARRISON FUNDING 2018-2 LTD.	19-12435	HOP NJ NY, LLC	307033	Secured Administrative	\$ 6,912,140.98	Secured Administrative	•	\$0.00
				Priority Unsecured	\$ - \$ -	Priority Unsecured	\$ \$	-
		1		General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	
GARRISON FUNDING 2018-2 LTD.	19-12438	HOP Paramus LLC	307041	Secured	\$ 6,912,140.98	Secured		\$0.00
GARRISON FUNDING 2018-2 LTD.	19-12438	HOP Paramus LLC	307041	Administrative	\$ -	Administrative	\$	\$0.00 -
GARRISON FUNDING 2018-2 LTD.	19-12438	HOP Paramus LLC	307041	Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$	\$0.00 - -
GARRISON FUNDING 2018-2 LTD.	19-12438	HOP Paramus LLC	307041	Administrative	\$ -	Administrative Priority Unsecured General Unsecured		\$0.00 - - - -
				Administrative Priority Unsecured General Unsecured Total	\$ - \$ - \$ - \$ 6,912,140.98	Administrative Priority Unsecured General Unsecured Total	\$ \$	-
GARRISON FUNDING 2018-2 LTD. GARRISON FUNDING 2018-2 LTD.		HOP Paramus LLC HOP Parsippany LLC	307041 307049	Administrative Priority Unsecured General Unsecured	\$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total	\$ \$	\$0.00 - - - - - - \$0.00
				Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ - \$ - \$ 6,912,140.98 \$ 6,912,140.98 \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ \$	-
				Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ - \$ - \$ 6,912,140.98 \$ 6,912,140.98 \$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$ \$ \$	\$0.00 - - -
	19-12447			Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ - \$ - \$ 6,912,140.98 \$ 6,912,140.98 \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ \$	\$0.00

				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ - \$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	
GARRISON FUNDING 2018-2 LTD.	19-12441	HOP Secaucus LLC	307065	Secured	\$ 6,912,140.98			\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	_
				Total	\$ 6,912,140.98		\$	
GARRISON FUNDING 2018-2 LTD.	19-12449	HOP Weehawken LLC	307073	0	\$ 6,912,140.98	Dd		#0.00
GARRISON FUNDING 2016-2 LTD.	19-12449	HOP Weenawken LLC	307073	Secured Administrative	\$ 0,912,140.96	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12448	HOP Westbury LLC	307081	Secured	\$ 6,912,140.98	Secured		\$0.00
		•		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	-
				Total	ψ 0,312,140.30	Total	Ψ	_
GARRISON FUNDING 2018-2 LTD.	19-12452	HOP Woodbridge LLC	307089	Secured	\$ 6,912,140.98	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 6,912,140.98		\$	-
GARRISON FUNDING 2018-2 LTD.	19-12453	Houlihan's of Chesterfield, Inc.	307097	Secured Administrative	\$ 6,912,140.98	Secured	•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 6,912,140.98		\$	-
GARRISON FUNDING 2018-2 LTD.	19-12426	Houlihan's Restaurants of Texas, Inc.	307113	Secured Administrative	\$ 6,912,140.98 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12433	JGIL Holding Corp.	307154	Secured	\$ 6,912,140.98	Secured		\$0.00
GARRISON FUNDING 2016-2 LTD.	19-12433	JGIL Holding Corp.	307134	Administrative	\$ 0,912,140.96	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12431	JGIL Milburn Op LLC	307162	Secured	\$ 6,912,140.98	Secured		\$0.00
RRISON FUNDING 2018-2 LTD. 19-12431		•		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	-
				Total	\$ 0,912,140.90	Total	ş	-
GARRISON FUNDING 2018-2 LTD.	19-12429	JGIL Mill OP LLC	307170	Secured	\$ 6,912,140.98			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 6,912,140.98		\$	-
GARRISON FUNDING 2018-2 LTD.	19-12430	JGIL Millburn, LLC	307178	Secured	\$ 6,912,140.98			\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	-
CARRICON ELINIDINO COMO O LETO	10 10101	IOII Owell IIO	207400	0	6 04044000	0		#0.00
GARRISON FUNDING 2018-2 LTD.	19-12434	JGIL Omaha, LLC	307186	Secured Administrative	\$ 6,912,140.98 \$ -	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 6,912,140.98	Total	\$	-
GARRISON FUNDING 2018-2 LTD.	19-12432	JGIL, LLC	307194	Secured	\$ 6,912,140.98	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
			1	General Unsecured Total	\$ - \$ 6,912,140.98	General Unsecured Total	\$	-
						1	-	
				Total				00.00
GARRISON FUNDING 2018-2 LTD.	19-12419	Sam Wilson's/Kansas, Inc.	307210	Secured	\$ 6,912,140.98			\$0.00
GARRISON FUNDING 2018-2 LTD.	19-12419	Sam Wilson's/Kansas, Inc.	307210	Secured Administrative	\$ 6,912,140.98 \$ -	Administrative	\$	\$0.00
GARRISON FUNDING 2018-2 LTD.	19-12419	Sam Wilson's/Kansas, Inc.	307210	Secured Administrative Priority Unsecured	\$ 6,912,140.98 \$ - \$ -	Administrative Priority Unsecured	\$	\$0.00 - - -
GARRISON FUNDING 2018-2 LTD.	19-12419	Sam Wilson's/Kansas, Inc.	307210	Secured Administrative	\$ 6,912,140.98 \$ -	Administrative Priority Unsecured General Unsecured		\$0.00 - - - -
				Secured Administrative Priority Unsecured General Unsecured Total	\$ 6,912,140.98 \$ - \$ - \$ 6,912,140.98	Administrative Priority Unsecured General Unsecured Total	\$ \$	- - -
		Sam Wilson's/Kansas, Inc. Algonquin Houlihan's Restaurant, L.L.C.	307210	Secured Administrative Priority Unsecured General Unsecured Total Secured	\$ 6,912,140,98 \$ - \$ - \$ 6,912,140,98 \$ 3,252,772.22	Administrative Priority Unsecured General Unsecured Total Secured	\$ \$	- - -
				Secured Administrative Priority Unsecured General Unsecured Total	\$ 6,912,140.98 \$ - \$ - \$ 6,912,140.98	Administrative Priority Unsecured General Unsecured Total	\$ \$	- - -
				Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ 6,912,140.98 \$ - \$ - \$ 6,912,140.98 \$ 3,252,772.22 \$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$ \$	- - - - \$0.00
				Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ 6,912,140.98 \$ - \$ 5 \$ 6,912,140.98 \$ 3,252,772.22 \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$	\$0.00 -
GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306906	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ 6,912,140,98 \$ - \$ 6,912,140,98 \$ 3,252,772,22 \$ - \$ - \$ 3,252,772,22	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ \$ \$	\$0.00 - - -
GARRISON MID MARKET FUNDING	19-12424			Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ 6,912,140.98 \$ - \$ - \$ 6,912,140.98 \$ 3,252,772.22 \$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ \$ \$	\$0.00 - - - -
GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306906	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total	\$ 6,912,140.98 \$ - \$ - \$ 6,912,140.98 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ 3,252,772.22	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Final Secured Administrative Priority Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 - - -
GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306906	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured	\$ 6,912,140,98 \$ - \$ - \$ 6,912,140,98 \$ 3,252,772,22 \$ - \$ 3,252,772,22 \$ 3,252,772,22 \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306906	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total	\$ 6,912,140,98 \$ - \$ 6,912,140,98 \$ 3,252,772,22 \$ - \$ 3,252,772,22 \$ 3,252,772,22 \$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured	\$ \$ \$ \$ \$	\$0.00 - - -
GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C. Darryf's of Overland Park, Inc.	306906	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured	\$ 6,912,140,98 \$ - \$ - \$ 6,912,140,98 \$ 3,252,772,22 \$ - \$ 3,252,772,22 \$ 3,252,772,22 \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306906 306914	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Secured Administrative	\$ 6,912,140,98 \$ - \$ 6,912,140,98 \$ 3,252,772,22 \$ 3,252,772,22 \$ - \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C. Darryt's of Overland Park, Inc.	306906 306914	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total	\$ 6,912,140,98 \$ - \$ 6,912,140,98 \$ 3,252,772,22 \$ - \$ 3,252,772,22 \$ 3,252,772,22 \$ - \$ - \$ 3,252,772,22 \$ - \$ - \$ - \$ 3,252,772,22 \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
GARRISON FUNDING 2018-2 LTD. GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C. Darryt's of Overland Park, Inc.	306906 306914	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Secured Administrative	\$ 6,912,140,98 \$ - \$ 6,912,140,98 \$ 3,252,772,22 \$ 3,252,772,22 \$ - \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22 \$ 3,252,772,22	Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00

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LOADDICON MID MADIZET FUNDING	40 40407	Ioanna Harithania Bastanast I I O	200020	lo	\$ 3,252,772.22	1 0d		#0.00 l
GARRISON MID MARKET FUNDING	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306930	Secured Administrative	\$ 3,252,772.22 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
CARRICON MID MARKET EUNIDING	40.40400	Harden Otalian Hardibarda Bartannant IIIO	200000	0	e 0.050.770.00	Od		#0.00
GARRISON MID MARKET FUNDING	19-12428	Hanley Station Houlihan's Restaurant, LLC	306938	Secured Administrative	\$ 3,252,772.22 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12443	HOP Bayonne LLC	306954	Secured	\$ 3,252,772.22		_	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12440	HOP Brick LLC	306962	Secured	\$ 3,252,772.22	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ -	Priority Unsecured General Unsecured	\$	-
				Total	\$ - \$ 3,252,772.22	Total	\$	
				Total	Ψ 0,202,772.22	Total	Ψ	_
GARRISON MID MARKET FUNDING	19-12446	HOP Bridgewater LLC	306970	Secured	\$ 3,252,772.22	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
		1		Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12437	HOP Cherry Hill LLC	306978	Secured	\$ 3,252,772.22	Secured		\$0.00
		5, 225	330070	Administrative	\$ 3,232,772.22	Administrative	\$	φυ.συ
		1		Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
		1		Total	\$ 3,252,772.22	Total	\$	-
						_		
GARRISON MID MARKET FUNDING	19-12444	HOP Fairfield LLC	306986	Secured Administrative	\$ 3,252,772.22 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12436	HOP Farmingdale LLC	306994	Secured	\$ 3,252,772.22			\$0.00
				Administrative	\$ - \$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 3,252,772.22		\$	
					* *,===,::===		•	
GARRISON MID MARKET FUNDING	19-12442	HOP Heights LLC	307002	Secured	\$ 3,252,772.22	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 3,252,772.22	General Unsecured	<u>\$</u>	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12451	HOP Holmdel LLC	307010	Secured	\$ 3,252,772.22	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	10-12//30	HOP Lawrenceville LLC	307018	Secured	\$ 3,252,772.22	Secured		\$0.00
OARTHOON WILD WARRETT ON BING	15-12-05	TIOI Eawrenceville EEO	307010	Administrative	\$ -	Administrative	\$	φ0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12450	HOP New Brunswick LLC	307026	Secured Administrative	\$ 3,252,772.22 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12435	HOP NJ NY, LLC	307034	Secured	\$ 3,252,772.22			\$0.00
		1		Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
		1		General Unsecured		General Unsecured	\$	-
					\$ -			-
				Total	\$ - \$ 3,252,772.22	Total	\$	
						Total	\$	
GARRISON MID MARKET FUNDING	19-12438	HOP Paramus LLC	307042	Total Secured	\$ 3,252,772.22 \$ 3,252,772.22	Secured		\$0.00
GARRISON MID MARKET FUNDING	19-12438	HOP Paramus LLC	307042	Total Secured Administrative	\$ 3,252,772.22 \$ 3,252,772.22 \$ -	Secured Administrative	\$	\$0.00
GARRISON MID MARKET FUNDING	19-12438	HOP Paramus LLC	307042	Total Secured Administrative Priority Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ -	Secured Administrative Priority Unsecured	\$	-
GARRISON MID MARKET FUNDING	19-12438	HOP Paramus LLC	307042	Total Secured Administrative Priority Unsecured General Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ -	Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$	\$0.00 - - -
GARRISON MID MARKET FUNDING	19-12438	HOP Paramus LLC	307042	Total Secured Administrative Priority Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ -	Secured Administrative Priority Unsecured	\$	-
GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING		HOP Paramus LLC HOP Parsippany LLC	307042 307050	Total Secured Administrative Priority Unsecured General Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ -	Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ \$	-
				Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 5 \$ 3,252,772.22 \$ 3,252,772.22 \$ -	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative	\$ \$ \$	- - -
				Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ -	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ \$ \$	\$0.00 - -
				Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ -	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$ \$	- - -
				Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ -	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$ \$	\$0.00 - -
GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC	307050	Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total	\$ \$ \$ \$	\$0.00 - - - -
	19-12447			Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ -	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$ \$	\$0.00 - -
GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC	307050	Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Administrative Priority Unsecured Priority Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ 3,252,772.22 \$ 3,252,772.22 \$ 3,252,772.22 \$	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 - - - -
GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC	307050	Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ -\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ 3,252,772.22 \$ -\$ \$ 3,252,772.22 \$ -\$ \$ -\$ \$ 3,252,772.22 \$ -\$ \$ -\$ \$ 3,252,772.22 \$ -\$ \$ -\$ \$ -\$ \$ -\$ \$ -\$ \$ -\$ \$ -\$ \$	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 - - - -
GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC	307050	Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Administrative Priority Unsecured Priority Unsecured	\$ 3,252,772.22 \$ 3,252,772.22 \$ 3,252,772.22 \$ 3,252,772.22 \$ 3,252,772.22 \$	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 - - - - -
GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC HOP Ramsey LLC	307050 307058	Total Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ - \$ - \$ - \$ 3,252,772.22 \$ - \$ - \$ - \$ 3,252,772.22	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 - - - - - - - - - - - - - - - - - -
GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC	307050	Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Secured Secured	\$ 3,252,772.22 \$ 3,252,772.22 \$	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Total Secured Secured Secured Secured Secured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
GARRISON MID MARKET FUNDING GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC HOP Ramsey LLC	307050 307058	Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Secured Administrative	\$ 3,252,772.22 \$ 3,252,772.22 \$	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured Administrative	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC HOP Ramsey LLC	307050 307058	Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Secured Secured	\$ 3,252,772.22 \$ 3,252,772.22 \$	Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Total Secured Secured Secured Secured Secured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 - - - - - - - - - - - - - - - - -

GARRISON MID MARKET FUNDING								
RRISON MID MARKET FUNDING 19-12449	19-12449	HOP Weehawken LLC	307074	Secured	\$ 3,252,772.22	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 3,252,772.22	General Unsecured Total	\$	-
				Total	\$ 3,252,112.22	Total	Ф	-
ARRISON MID MARKET FUNDING	19-12448	HOP Westbury LLC	307082	Secured	\$ 3,252,772.22	Secured		\$0.00
		,		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	10 10450	HOP Woodbridge LLC	307090	Secured	\$ 3,252,772.22	Conurad		\$0.00
ARRISON WID WARRET FUNDING	19-12432	HOP Woodbildge LLC	307090	Administrative	\$ 3,252,772.22	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	19-12453	Houlihan's of Chesterfield, Inc.	307098	Secured	\$ 3,252,772.22		•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 3,252,772.22		\$	-
SARRISON MID MARKET FUNDING	19-12426	Houlihan's Restaurants of Texas, Inc.	307114	Secured	\$ 3,252,772.22	Secured	-	\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
		1		Total	\$ 3,252,772.22	Total	\$	-
ARRISON MID MARKET FUNDING	19-12433	JGIL Holding Corp.	307155	Secured	\$ 3,252,772.22	Secured		\$0.00
	I	,		Administrative	\$ 0,232,772.22	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
		1		General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
ADDIOON MID MARKET SUNTEN	140 40404	LOU Milhous On LLC	007100	0	A 0.050 337 77	Cod		**
SARRISON MID MARKET FUNDING	19-12431	JGIL Milburn Op LLC	307163	Secured Administrative	\$ 3,252,772.22 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	_
				Total	\$ 3,252,772.22	Total	\$	-
SARRISON MID MARKET FUNDING	19-12429	JGIL Mill OP LLC	307171	Secured	\$ 3,252,772.22			\$0.00
			Administrative	\$ -	Administrative	\$	-	
			Priority Unsecured	\$ - \$ -	Priority Unsecured	\$	-	
			General Unsecured Total	\$ - \$ 3,252,772.22	General Unsecured Total	\$	-	
				Total	9 3,232,772.22	Total	Ψ	-
GARRISON MID MARKET FUNDING	19-12430	JGIL Millburn, LLC	307179	Secured	\$ 3,252,772.22	Secured		\$0.00
		, ,		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,252,772.22	Total	\$	-
GARRISON MID MARKET FUNDING	10 10494	JGIL Omaha, LLC	307187	Conurad	ė 2.0E0.770.00	Congrad		¢0.00
SARRISON MID MARKET FUNDING	19-12434	JGIL Omana, LLC	30/18/	Secured Administrative	\$ 3,252,772.22 \$ -	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 3,252,772.22	Total	\$	-
SARRISON MID MARKET FUNDING	19-12432	JGIL, LLC	307195	Secured	\$ 3,252,772.22			\$0.00
				Administrative		Administrative		*****
					\$ -		\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured		-
				Priority Unsecured	\$ -	Priority Unsecured General Unsecured	\$	-
SARRISON MID MARKET FUNDING	19-12419	Sam Wilson's/Kansas, Inc.	307211	Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured Total	\$	-
GARRISON MID MARKET FUNDING	19-12419	Sam Wilson's/Kansas, Inc.	307211	Priority Unsecured General Unsecured Total Secured Administrative	\$ - \$ 3,252,772.22 \$ 3,252,772.22	Priority Unsecured General Unsecured Total Secured Administrative	\$ \$	-
SARRISON MID MARKET FUNDING	19-12419	Sam Wilson's/Kansas, Inc.	307211	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ -	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$	-
SARRISON MID MARKET FUNDING	19-12419	Sam Wilson's/Kansas, Inc.	307211	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ -	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ \$ \$ \$ \$	- - - - \$0.00
SARRISON MID MARKET FUNDING	19-12419	Sam Wilson's/Kansas, Inc.	307211	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ -	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$	-
				Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 5 - \$ 3,252,772.22	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ \$ \$ \$	\$0.00 - - - -
GARRISON MID MARKET FUNDING GARRISON MIDDLE MARKET FUNDING		Sam Wilson's/Kansas, Inc. Algonquin Houlihan's Restaurant, L.L.C.	307211	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ - \$ 3,252,772.22	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ \$ \$ \$	\$0.00
				Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Fortal	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 5 \$ 3,252,772.22 \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Finance Finan	\$ \$ \$ \$ \$ \$	\$0.00
				Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ - \$ 3,252,772.22 \$ 3,993,795.24 \$ - \$ - \$ -	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
				Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Fortal	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,252,772.22 \$ 3,993,795.24 \$ - \$ -	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Finance Finan	\$ \$ \$ \$ \$ \$ \$ \$	\$0.00
SARRISON MIDDLE MARKET FUNI	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306910	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,993,795.24 \$ - \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
SARRISON MIDDLE MARKET FUNI	19-12424			Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Secured Total Secured Secured Secured Secured Secured Secured	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ - \$ 3,252,772.22 \$ - \$ - \$ 3,993,795.24 \$ - \$ - \$ - \$ - \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Secured Secured Secured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306910	Priority Unsecured General Unsecured Total Secured Administrative	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Friority Unsecured General Unsecured Administrative	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
SARRISON MIDDLE MARKET FUNI	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306910	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Secured Total Secured Secured Secured Secured Secured Secured	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ - \$ 3,252,772.22 \$ - \$ - \$ 3,993,795.24 \$ - \$ - \$ - \$ - \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Secured Secured Secured	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$0.00
ARRISON MIDDLE MARKET FUNI	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306910	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total	\$ - \$ 3,252,772.22 \$ 3,252,772.22 \$ - \$ - \$ 3,993,795.24 \$ 3,993,795.24 \$ 3,993,795.24 \$ - \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUNI ARRISON MIDDLE MARKET FUNI) 19-12424) 19-12421	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc.	306910 306918	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Total	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ 3,993,795.24 \$ 3,993,795.24 \$ \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND) 19-12424) 19-12421	Algonquin Houlihan's Restaurant, L.L.C.	306910	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Secured Total Secured Total	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ 3,252,772.22 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Total Secured Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND) 19-12424) 19-12421	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc.	306910 306918	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Secured Administrative	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ 3,993,795.24 \$ 3,993,795.24 \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ 3,993,795.24 \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Administrative Secured Administrative	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND) 19-12424) 19-12421	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc.	306910 306918	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ \$ 3,252,772.22 \$ 3,993,795.24 \$ \$ \$ 3,993,795.24 \$.	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured Fiority Unsecured Fiority Unsecured Fiority Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND) 19-12424) 19-12421	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc.	306910 306918	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND) 19-12424) 19-12421	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc.	306910 306918	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ \$ 3,252,772.22 \$ 3,993,795.24 \$ \$ \$ 3,993,795.24 \$.	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured Fiority Unsecured Fiority Unsecured Fiority Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc.	306910 306918	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured	\$ 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc. Darryl's of St. Louis County, Inc.	306910 306918 306926	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured Secured Administrative	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ 3,252,772.22 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Secured Administrative		\$0.00
SARRISON MIDDLE MARKET FUNI	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc. Darryl's of St. Louis County, Inc.	306910 306918 306926	Priority Unsecured General Unsecured General Unsecured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Administrative	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc. Darryl's of St. Louis County, Inc.	306910 306918 306926	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured General Unsecured General Unsecured	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ \$ \$ \$ 3,993,795.24 \$.	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc. Darryl's of St. Louis County, Inc.	306910 306918 306926	Priority Unsecured General Unsecured General Unsecured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Administrative		\$0.00
ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND ARRISON MIDDLE MARKET FUND	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc. Darryl's of St. Louis County, Inc. Geneva Houlihan's Restaurant, L.L.C.	306918 306926 306934	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ \$ \$ \$ 3,993,795.24 \$ \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
ARRISON MIDDLE MARKET FUNI ARRISON MIDDLE MARKET FUNI ARRISON MIDDLE MARKET FUNI	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc. Darryl's of St. Louis County, Inc.	306910 306918 306926	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total Secured Total	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ \$ \$ \$ 3,993,795.24 \$.	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total		\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
ARRISON MIDDLE MARKET FUNI ARRISON MIDDLE MARKET FUNI ARRISON MIDDLE MARKET FUNI ARRISON MIDDLE MARKET FUNI	19-12424 19-12421 19-12420	Algonquin Houlihan's Restaurant, L.L.C. Darryl's of Overland Park, Inc. Darryl's of St. Louis County, Inc. Geneva Houlihan's Restaurant, L.L.C.	306918 306926 306934	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured Total Secured Administrative Priority Unsecured General Unsecured Total	\$ \$ 3,252,772.22 \$ 3,252,772.22 \$ \$ \$ \$ \$ \$ 3,993,795.24 \$ \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24 \$ \$ 3,993,795.24	Priority Unsecured General Unsecured Total Secured Administrative Priority Unsecured Total Secured Administrative Priority Unsecured General Unsecured General Unsecured General Unsecured Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00

	İ		İ	Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12443	HOP Bayonne LLC	306958	Secured	\$ 3,993,795.24	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ 3,993,795.24	General Unsecured Total	<u>\$</u>	
				Total	9 3,553,753.24	Total	Ψ	
GARRISON MIDDLE MARKET FUND	19-12440	HOP Brick LLC	306966	Secured	\$ 3,993,795.24	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 3,993,795.24	Total	\$	
GARRISON MIDDLE MARKET FUND	19-12446	HOP Bridgewater LLC	306974	Secured Administrative	\$ 3,993,795.24	Secured Administrative	•	\$0.00
				Priority Unsecured	\$ - \$ -	Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	10 10427	HOP Cherry Hill LLC	306982	Secured	\$ 3,993,795.24	Secured		\$0.00
GARRISON WILDDEL WARRETT OND	15-12457	THOSE CHERTY THIS ELC	300302	Administrative	\$ 5,993,793.24	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12444	HOP Fairfield LLC	306990	Secured	\$ 3,993,795.24	Secured		\$0.00
o,	10 12111	1101 1 41111014 220	00000	Administrative	\$ -	Administrative	\$	-
		1		Priority Unsecured	\$ -	Priority Unsecured	\$	-
		1		General Unsecured	\$ -	General Unsecured	\$	-
		1		Total	\$ 3,993,795.24	Total	Ф	-
GARRISON MIDDLE MARKET FUND	19-12436	HOP Farmingdale LLC	306998	Secured	\$ 3,993,795.24	Secured		\$0.00
		1		Administrative	\$ -	Administrative	\$	-
		1		Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ 3,993,795.24	General Unsecured Total	<u>\$</u>	
				. 5	5 0,000,100.24		Ψ	-
GARRISON MIDDLE MARKET FUND	19-12442	HOP Heights LLC	307006	Secured	\$ 3,993,795.24			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12451	HOP Holmdel LLC	307014	Secured	\$ 3,993,795.24		•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24		\$	-
GARRISON MIDDLE MARKET FUND	19-12439	HOP Lawrenceville LLC	307022	Secured Administrative	\$ 3,993,795.24 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	
GARRISON MIDDLE MARKET FUND	10 12450	HOP New Brunswick LLC	307030	Secured	\$ 3,993,795.24	Secured		\$0.00
OAKKIOON WIIDDEE WAKKET TOND	13-12-30	THOS NEW BIGHISWICK EEO	307030	Administrative	\$ -	Administrative	\$	φυ.συ
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12435	HOP NJ NY, LLC	307038	Secured	\$ 3,993,795.24	Secured		\$0.00
		, ===		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	<u>\$</u>	-
		1		Total	\$ 3,993,795.24	i Jiai	φ	-
GARRISON MIDDLE MARKET FUND	19-12438	HOP Paramus LLC	307046	Secured	\$ 3,993,795.24	Secured		\$0.00
		1		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
		1		Total	\$ 3,993,795.24	Total	\$	-
			<u></u>					
GARRISON MIDDLE MARKET FUND	19-12447	HOP Parsippany LLC	307054	Secured	\$ 3,993,795.24	Secured	_	\$0.00
		1		Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured		-
		1		Total	\$ 3,993,795.24	Total	\$	-
CARRIEON MIRRIE MARKET E	10 10445	HOD Removed I C	007000	Pagura 1	e 0.000 mor - :	Pagurad		60.00
GARRISON MIDDLE MARKET FUND	19-12445	HOP Ramsey LLC	307062	Secured Administrative	\$ 3,993,795.24 \$ -	Secured Administrative	\$	\$0.00
		1		Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
		1		Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12441	HOP Secaucus LLC	307070	Secured	\$ 3,993,795.24	Secured		\$0.00
			55.576	Administrative	\$ 3,993,793.24	Administrative	\$	φυ.συ
		1		Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	<u>\$</u>	-
		1		Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12449	HOP Weehawken LLC	307078	Secured	\$ 3,993,795.24	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
		1		Priority Unsecured	\$ -	Priority Unsecured	\$	-
		1		General Unsecured Total	\$ - \$ 3,993,795.24	General Unsecured Total	<u>\$</u>	.
		1			Ç 0,000,100.24		Ψ	-
GARRISON MIDDLE MARKET FUND	19-12448	HOP Westbury LLC	307086	Secured	\$ 3,993,795.24			\$0.00
		1		Administrative	\$ -	Administrative	\$	-
	l	1	I	Priority Unsecured	\$ -	Priority Unsecured	\$	-

1			1	I=	_	l=		
				General Unsecured Total	\$ 3,993,795.24	General Unsecured Total	\$	
GARRISON MIDDLE MARKET FUND	19-12452	HOP Woodbridge LLC	307094	Secured Administrative	\$ 3,993,795.24 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12453	Houlihan's of Chesterfield, Inc.	307102	Secured	\$ 3,993,795.24	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 3,993,795.24	Total	\$	
GARRISON MIDDLE MARKET FUND	19-12426	Houlihan's Restaurants of Texas, Inc.	307118	Secured Administrative	\$ 3,993,795.24 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12433	JGIL Holding Corp.	307159	Secured	\$ 3,993,795.24	Secured		\$0.00
		3 1		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ 3,993,795.24	General Unsecured Total	\$	
				T Ottal	0,000,700.21	Total	•	
GARRISON MIDDLE MARKET FUND	19-12431	JGIL Milburn Op LLC	307167	Secured	\$ 3,993,795.24	Secured		\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	10-12420	JGIL MIII OP LLC	307175	Secured	\$ 3,993,795.24	Secured		\$0.00
DANKIOUN WIDDLE MAKKET FUNL	13-12429	JGIL WIII OF LLG	30/1/5	Administrative	\$ 3,993,795.24	Administrative	\$	\$U.UU -
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12430	JGIL Millburn, LLC	307183	Secured	\$ 3,993,795.24	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ - \$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ 3,993,795.24	General Unsecured Total	\$	
GARRISON MIDDLE MARKET FUND	19-12434	JGIL Omaha, LLC	307191	Secured	\$ 3,993,795.24	Secured	•	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	- 1
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	10 12422	JGIL, LLC	307199	Secured	\$ 3,993,795.24	Socured		\$0.00
GARRISON WIDDLE WARRET FUND	19-12432	JGIL, LLC	307 199	Administrative	\$ 3,993,795.24	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 3,993,795.24	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12419	Sam Wilson's/Kansas, Inc.	307215	Secured	\$ 3,993,795.24	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 3,993,795.24		\$	
GARRISON MIDDLE MARKET FUND	119-12424	Algonquin Houlihan's Restaurant, L.L.C.	306907	Secured Administrative	\$ 7,202,349.23 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12421	Darryl's of Overland Park, Inc.	306915	Secured	\$ 7,202,349.23	Secured		\$0.00
		1		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 7,202,349.23	General Unsecured Total	\$	-
	<u> </u>	<u> </u>	<u> </u>					
GARRISON MIDDLE MARKET FUND	19-12420	Darryl's of St. Louis County, Inc.	306923	Secured	\$ 7,202,349.23			\$0.00
				Administrative Priority Unsecured	\$ - \$	Administrative Priority Unsecured	\$	-
				General Unsecured	\$ - \$ -	General Unsecured	\$ \$	- 1
				Total	\$ 7,202,349.23		\$	-
GARRISON MIDDLE MARKET FUND	10 12427	Geneva Houlihan's Restaurant, L.L.C.	306931	Secured	\$ 7,202,349.23	Secured		\$0.00
OSKINIOON WIIDDLE MARKET FUNL	13-12421	Geneva Houlinan's Restaufant, L.L.C.	200931	Administrative	\$ 7,202,349.23 \$ -	Administrative	\$	φυ.υυ
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	ıotal	\$	-
GARRISON MIDDLE MARKET FUND	19-12428	Hanley Station Houlihan's Restaurant, LLC	306939	Secured	\$ 7,202,349.23	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	- 1
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
	i .			General Unsecured Total	\$ - \$ 7,202,349.23	General Unsecured Total	\$	
				1	,_02,010.20	Ĩ	*	
GARRISON MIDDLE MARKET FUND	19-12443	HOP Bayonne LLC	306955	Secured	\$ 7,202,349.23		•	\$0.00
GARRISON MIDDLE MARKET FUND	019-12443	HOP Bayonne LLC	306955	Administrative	\$ -	Administrative	\$ \$	-
GARRISON MIDDLE MARKET FUND	19-12443	HOP Bayonne LLC	306955				\$ \$ \$	\$0.00 - - -
GARRISON MIDDLE MARKET FUND	19-12443	HOP Bayonne LLC	306955	Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured General Unsecured	\$	-
		·		Administrative Priority Unsecured General Unsecured Total	\$ - \$ - \$ 7,202,349.23	Administrative Priority Unsecured General Unsecured Total	\$ \$	-
GARRISON MIDDLE MARKET FUNE		HOP Bayonne LLC HOP Brick LLC	306955 306963	Administrative Priority Unsecured General Unsecured	\$ - \$ - \$ -	Administrative Priority Unsecured General Unsecured Total	\$ \$	- - -

1		1	1	le con un	•	la :	•	i
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12446	HOP Bridgewater LLC	306971	Secured	\$ 7,202,349.23	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	10-12/37	HOP Cherry Hill LLC	306979	Secured	\$ 7,202,349.23	Secured		\$0.00
DARRIGON MIDDLE MARKET FOND	13-12-07	THOI CHAIN THE LEG	500373	Administrative	\$ -	Administrative	\$	φο.σσ
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 7,202,349.23	General Unsecured Total	<u>\$</u>	-
GARRISON MIDDLE MARKET FUND	19-12444	HOP Fairfield LLC	306987	Secured Administrative	\$ 7,202,349.23 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 7,202,349.23	General Unsecured Total	\$	-
				Total	9 7,202,349.23	Total	Ψ	
GARRISON MIDDLE MARKET FUND	19-12436	HOP Farmingdale LLC	306995	Secured		Secured		\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12442	HOP Heights LLC	307003	Secured	\$ 7,202,349.23	Secured		\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ - \$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12451	HOP Holmdel LLC	307011	Secured	\$ 7,202,349.23	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	40.40400	HOP Lawrenceville LLC	307019	Od	* 7,000,040,00	On assert		#0.00
GARRISON MIDDLE MARKET FUND	19-12439	HOP Lawrenceville LLC	307019	Secured Administrative	\$ 7,202,349.23 \$ -	Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 7,202,349.23	General Unsecured Total	\$	-
							•	
ARRISON MIDDLE MARKET FUND 19-12450	19-12450	HOP New Brunswick LLC	307027	Secured Administrative	\$ 7,202,349.23 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12435	HOP NJ NY, LLC	307035	Secured	\$ 7,202,349.23	Secured		\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12438	HOP Paramus LLC	307043	Secured	\$ 7,202,349.23	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	10-12447	HOP Parsippany LLC	307051	Secured	\$ 7,202,349.23	Secured		\$0.00
O, a a a continuo de la mara en la continuo de la c	10 12111	The Fallshpany 220	557557	Administrative		Administrative	\$	-
				Priority Unsecured General Unsecured	\$ -	Priority Unsecured General Unsecured	\$	-
				Total	\$ - \$ 7,202,349.23		\$	-
GARRISON MIDDLE MARKET FUND	19-12445	HOP Ramsey LLC	307059	Secured Administrative	\$ 7,202,349.23 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 7,202,349.23	General Unsecured	\$	-
				Total	9 7,202,349.23	Total	Ψ	-
GARRISON MIDDLE MARKET FUND	19-12441	HOP Secaucus LLC	307067	Secured	\$ 7,202,349.23		_	\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12449	HOP Weehawken LLC	307075	Secured	\$ 7,202,349.23			\$0.00
				Administrative Priority Unsecured	\$ - \$ -	Administrative Priority Unsecured	\$ \$	-
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 7,202,349.23		\$	-
GARRISON MIDDLE MARKET FUND	19-12448	HOP Westbury LLC	307083	Secured	\$ 7,202,349.23	Secured		\$0.00
		/===		Administrative	\$ -	Administrative	\$	-
				Priority Unsecured General Unsecured	\$ - \$ -	Priority Unsecured General Unsecured	\$ \$	-
				Total	\$ 7,202,349.23		\$	-
CADDICON MIDDLE MADIZET CUMP	10 10450	HOD Woodbridge LLC	207004	Coourad	ê 7,000,040,00	Conurad		#0.00
GARRISON MIDDLE MARKET FUND	19-12402	HOP Woodbridge LLC	307091	Secured Administrative	\$ 7,202,349.23 \$ -	Secured Administrative	\$	\$0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured Total	\$ - \$ 7,202,349.23	General Unsecured	\$	-
				. Ottal			¥	
GARRISON MIDDLE MARKET FUND	19-12453	Houlihan's of Chesterfield, Inc.	307099	Secured	\$ 7,202,349.23	Secured		\$0.00

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		_						
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12426	Houlihan's Restaurants of Texas, Inc.	307115	Secured	\$ 7,202,349.23	Secured		\$0.00
S II II II O II III D D E E III II II I E I I O I I D	10 12 120	riodinario riodiadianto di Foxad, inc.	007710	Administrative	\$ - ,202,010.20	Administrative	\$	-
				Priority Unsecured	\$	Priority Unsecured	\$	
				General Unsecured	\$ -	General Unsecured	\$	
				Total	\$ 7,202,349.23		\$	
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12433	JGIL Holding Corp.	307156	Secured	\$ 7,202,349.23			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12431	JGIL Milburn Op LLC	307164	Secured	\$ 7.202.349.23	Secured		\$0.00
TOTAL			337.137	Administrative	\$ 1,202,043.20	Administrative	\$	Ψ0.00
				Priority Unsecured	\$ -	Priority Unsecured	\$	_
				General Unsecured	\$	General Unsecured	\$	
				Total	\$ 7,202,349.23		\$	
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12429	JGIL Mill OP LLC	307172	Secured	\$ 7,202,349.23	Secured		\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	10-12//30	JGIL Millburn, LLC	307180	Secured	\$ 7,202,349.23	Secured		\$0.00
GARRISON WIDDEL WARRETT OND	13=12430	JGIE IVIIIDUITI, EEG	307 100	Administrative	\$ 7,202,345.23	Administrative	\$	φυ.υυ
				Priority Unsecured	\$ _	Priority Unsecured	\$	_
				General Unsecured	\$	General Unsecured	\$	
				Total	\$ 7,202,349.23		\$	-
GARRISON MIDDLE MARKET FUND	19-12434	JGIL Omaha, LLC	307188	Secured	\$ 7,202,349.23			\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
GARRISON MIDDLE MARKET FUND	19-12432	JGIL, LLC	307196	Secured	\$ 7,202,349.23	Secured		\$0.00
		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ _	Priority Unsecured	\$	_
				General Unsecured	\$ _	General Unsecured	\$	_
				Total	\$ 7,202,349.23		\$	-
CARRICON MIDDLE MARKET FUND	10 10410	Sam Wilean's/Kanaga Ing	307212	Pagurad	7 202 240 22	Conurad		£0.00
GARRISON MIDDLE MARKET FUND	19-12419	Sam Wilson's/Kansas, Inc.	307212	Secured	\$		•	\$0.00
				Administrative	\$ -	Administrative	\$	-
				Priority Unsecured	\$ -	Priority Unsecured	\$	-
				General Unsecured	\$ -	General Unsecured	\$	-
				Total	\$ 7,202,349.23	Total	\$	-
		L	-1	l .		Total:		\$0.00

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No. 189 and 369

AMENDMENT COVER SHEET

Amendments to the following schedules are transmitted herewith:

Schedule E/F – Creditors Who Have Unsecured Claims

NOTICE OF AMENDMENTS TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendments listed above has been sent via first class mail to the affect entities listed below:

KELLYWOOD LLC ATTN: PAUL SCHMIDT 222 GRAND AVE ENGLEWOOD NJ 07631 KELLYWOOD, LLC WILLIAM J. HANLON C/O SEYFARTH SHAW LLP SEAPORT EAST TWO SEAPORT LANE, SUITE 300 BOSTON, MA 02210

ALLIED BEVERAGE GROUP 600 WASHINGTON AVE PO BOX 0838 CARLSTADT NJ 07072 ALLIED BEVERAGE GROUP LLC 901 PLEASANT VALLEY AVE MOUNT LAUREL NJ 08054

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

SOUTHERN GLAZER'S OF NY METRO PO BOX 3143 HICKSVILLE NY 11802

Fill in this information to identify the case:
Debtor Name: In re: HRI Holding Corp.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 19-12415 (MFW)

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1:	List All Creditors with PRIORITY Unsecured Claims
1 Do a	ny creditors have priority unsecured claims? (See 11 U.S.C. § 507).

□ No. Go to Part 2.

X Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
Priority creditor's name and mailing address See attached schedule	As of the petition filing date, the claim is: Check all that apply.	\$ 0.00	\$ 0.00
Creditor Name	_		
	☐ Unliquidated		
Creditor's Notice name	□ Disputed		
Address	Basis for the claim:		
		-	
City State Z P Code	_		
Country	_		
Date or dates debt was incurred			
Last 4 digits of account number	_	ls the claim su □ No	bject to offset?
Specify Code subsection of PRIORITY unsecu	red	☐ Yes	
claim: 11 U.S.C. 8 507(a) ()			

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of claim
Nonpriority creditor's name and mailing address See attached schedule Creditor Name			As of the petition filing date, the claim is: Check all that apply.	\$ 0.00
			☐ Contingent ☐ Unliquidated	
Creditor's Notice name			☐ Disputed Basis for the claim:	
Address				-
City	State	ZIP Code		
Country				
Date or dates debt was incurred Last 4 digits of account			Is the claim subject to offset? ☐ No	
			☐ Yes	
number				

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name an	d mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
.1			Line	
Name			☐ Not Listed.Explain	
None				
Notice Nan	ie			
Street				
City	State	ZIP Code		
Country				

Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. Total of claim amounts 5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 5c. \$ 0.00

Lines 5a + 5b = 5c.

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Claimant Name	Case Number	Original Debtor Against Whom Claim was Scheduled	Claim/ Schedule Number	Schedule	•	ount & Classification atus	Amended Classificatio	n Status and Amount
Kellywood LLC	19-12452	HOP Woodbridge LLC	1064671	F	Secured	0.00	Secured	0.00
					Administrative	0.00	Administrative	0.00
					Priority Unsecured	30,236.09	Priority Unsecured	0.00
					General Unsecured		General Unsecured	0.00
					Total	30,236.09	Total	0.00
Allied Beverage Group	19-12443	HOP Bayonne	3210180	F	Secured	0.00	Secured	0.00
					Administrative		Administrative	0.00
					Priority Unsecured	0.00	Priority Unsecured	0.00
					General Unsecured	5,834.31	General Unsecured	0.00
					Total	5,834.31	Total	0.00
Allied Beverage Group LLC	19-12439	HOP Lawrenceville LLC	3210239	F	Secured	0.00	Secured	0.00
					Administrative	0.00	Administrative	0.00
					Priority Unsecured	0.00	Priority Unsecured	0.00
					General Unsecured		General Unsecured	0.00
					Total	2,144.44	Total	0.00
Southern Glazers of NY Metro	19-12436	HOP Farmingdale LLC	3210837	F	Secured	0.00	Secured	0.00
					Administrative	0.00	Administrative	0.00
					Priority Unsecured	0.00	Priority Unsecured	0.00
					General Unsecured	1,934.69	General Unsecured	0.00
					Total	1,934.69	Total	0.00
							Total:	0.00

Fill in this informatio	n to identify the case and this	filing:
Debtor Name HRI Ho	lding Corp.	
United States Bankruptcy	District of Delaware	
Case number (If known): 19-12415 (MFW)		(State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

D

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule D, E/F
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration
cuted on 3/8/24 Signature of individual signing on behalf of debtor Anthony M. Saccullo Printed name Plan Administrator Providence of structure and correct. Signature of individual signing on behalf of debtor