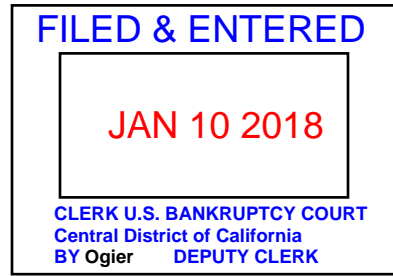


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CHANGES MADE BY COURT

11 **UNITED STATES BANKRUPTCY COURT**
12 **CENTRAL DISTRICT OF CALIFORNIA**
13 **SAN FERNANDO VALLEY DIVISION**

13 In re:
14 ICPW Liquidation Corporation, a California
15 corporation¹,
16 Debtor and Debtor in Possession.

Lead Case No.: 1:17-bk-12408-MB
Jointly administered with:
1:17-bk-12409-MB
Chapter 11 Cases

17 In re:
18 ICPW Liquidation Corporation, a Nevada
19 corporation²,
20 Debtor and Debtor in Possession.

ORDER (1) CONFIRMING THAT NO SEPARATE DISCLOSURE STATEMENT IS REQUIRED IN CONNECTION WITH THE DEBTORS' AND OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS' JOINT PLAN OF LIQUIDATION, (2) CONFIRMING THAT NO VOTING IS REQUIRED ON THE PLAN, (3) MODIFYING SERVICE REQUIRED BY BANKRUPTCY RULE 3017(d), AND (4) SETTING A PLAN CONFIRMATION HEARING

- 21 Affects both Debtors
- 22 Affects ICPW Liquidation Corporation, a California corporation only
- 23 Affects ICPW Liquidation Corporation, a Nevada corporation only

Plan Confirmation Hearing:
Date: February 12, 2018
Time: 1:30 p.m.
Place: Courtroom "303"
21041 Burbank Blvd.
Woodland Hills, CA

27 ¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.
28 ² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.



1 A hearing was scheduled to be held on January 5, 2018, at 10:00 a.m., at the above-
2 referenced location for the Court to consider the joint motion (the "Motion") filed by ICPW
3 Liquidation Corporation, a California corporation, formerly known as Ironclad Performance Wear
4 Corporation, a California corporation ("ICPW California"), and ICPW Liquidation Corporation, a
5 Nevada corporation, formerly known as Ironclad Performance Wear Corporation, a Nevada
6 corporation ("ICPW Nevada" and collectively with ICPW California, the "Debtors") and the
7 Official Committee of Equity Security Holders (the "OCEH") for the entry of an order (1)
8 confirming that no separate disclosure statement is required to the Joint Plan of Liquidation to be
9 proposed by the Debtors and the OCEH (the "Plan"), or, alternatively, authorizing the Debtors
10 and the OCEH to use a combined Plan and Disclosure Statement and setting a combined hearing;
11 (2) confirming that no voting is required on the Plan; and (3) setting a Plan confirmation hearing.
12 The Debtors and the OCEH are collectively referred to herein as the "Plan Proponents". No
13 opposition to the Motion was filed, and the Court waived appearances at the hearing on the
14 Motion.
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17 The Court, having reviewed the Motion and the entire record in these cases, and good
18 cause appearing, hereby orders as follows:

- 19 1. The Motion is granted.
- 20 2. Under the circumstances of these cases, and no objection having been lodged by
21 the Office of the United States Trustee or any creditor or equity holder, and it appearing from the
22 record that subject to a hearing on confirmation, no creditor or equity holder will be impaired by
23 the proposed Plan, the Court finds that the Plan Proponents are not required to solicit the votes on
24 the Plan from any creditors or shareholders, and, therefore, the approval of a disclosure statement
25 is not required.
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1 3. A hearing shall be held on February 12, 2018, at 1:30 p.m. (the “Plan Confirmation
2 Hearing”), for the Court to consider the confirmation of the Plan, which must be filed with the
3 Court on or before January 12, 2018.

4 4. On or before January 12, 2018, the Debtors shall serve a copy of the “Notice of
5 Hearing on Confirmation of Debtors’ and Official Committee of Equity Security Holders’ Joint
6 Plan of Liquidation and Summary of Joint Plan,” ~~attached as Exhibit “1” to this Order~~ filed at
7 Case Dkt. 371, upon all known creditors and upon all known shareholders (the “Plan Notice”). In
8 accordance with Rule 3017(d)(4) of the Federal Rules of Bankruptcy Procedure or otherwise,
9 given that all creditors and shareholders are unimpaired under the Plan, the Plan Proponents are
10 not required to serve the Plan or any other pleadings or documents other than the Plan Notice on
11 creditors or shareholders in connection with the Plan Confirmation Hearing. The Plan Proponents
12 are only required to serve the Plan, including any exhibits thereto, on the United States Trustee
13 and the Securities Exchange Commission.

14 5. On or before January 22, 2018, the Plan Proponents shall file with the Court a
15 motion requesting the Court to confirm the Plan along with a memorandum of points and
16 authorities in support of Plan confirmation (collectively, the “Plan Confirmation Motion”). The
17 Plan Proponents are not required to serve the Plan Confirmation Motion on creditors or
18 shareholders.

19 6. Any objection to confirmation of the Plan must be in writing and filed with the
20 Clerk of the Court and served upon counsel to the Plan Proponents by February 5, 2018.

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