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Docket #0125 | Date Filed: 06/01/2023

United States Bankruptcy Court Southern District of Texas

ENTERED

June 01, 2023

IN THE UNITED STATES BANKRUPTCY COURT, Nathan Ochsner, Clerk FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.,

Case No. 23-90611 (DRJ)

Debtor.

Debtor.

Chapter 11

Tax ID No. 20-5441563

In re

ADAMS AVIATION SUPPLY CO. LTD.,

Case No. 23-90666 (DRJ)

Chapter 11

Tax ID No. N/A

In re

FLINTBROOK LTD.,

Case No. 23-90695 (DRJ)

Debtor.

Chapter 11

Tax ID No. 98-1309289

In re

HAAS CHEMICAL MANAGEMENT OF MEXICO, INC.,

Case No. 23-23-90696 (DRJ)

Chapter 11

Debtor.

Tax ID No. 23-2991626

In re

HAAS CORP. OF CANADA.

Case No. 23-90693 (DRJ)

Chapter 11

Debtor.

Tax ID No. 23-2553525

In re

HAAS CORP. OF CHINA,

Debtor.

Tax ID No. 23-2976290

Case No. 23-90697 (DRJ)

HAAS GROUP CANADA INC.,

Debtor.

Tax ID No. N/A

In re

HAAS GROUP INTERNATIONAL SCM LTD.,

Debtor.

Tax ID No. 98-1308822

In re

HAAS GROUP INTERNATIONAL, LLC,

Debtor.

Tax ID No. 23-1952679

In re

HAAS GROUP, LLC,

Debtor.

Tax ID No. 26-1565604

In re

HAAS HOLDINGS, LLC,

Debtor.

Tax ID No. 26-1520961

In re

HAAS INTERNATIONAL CORP.,

Debtor.

Tax ID No. 23-2553523

In re

HAAS OF DELAWARE LLC,

Debtor.

Tax ID No. 23-1952679

Case No. 23-90698 (DRJ)

Chapter 11

Case No. 23-90699 (DRJ)

Chapter 11

Case No. 23-90691 (DRJ)

Chapter 11

Case No. 23-90667 (DRJ)

Chapter 11

Case No. 23-90690 (DRJ)

Chapter 11

Case No. 23-90700 (DRJ)

Chapter 11

Case No. 23-90692 (DRJ)

HAAS TCM DE MEXICO, S. DE R.L. DE C.V.,

Debtor.

Tax ID No. N/A

In re

HAAS TCM GROUP OF THE UK LTD.,

Debtor.

Tax ID No. N/A

In re

HAAS TCM INDUSTRIES LLC,

Debtor.

Tax ID No. 23-1952679

In re

HAAS TCM OF ISRAEL INC.,

Debtor.

Tax ID No. 20-2220427

In re

INTERFAST USA HOLDINGS INC.,

Debtor.

Tax ID No. 98-0480453

In re

NETMRO, LLC,

Debtor.

Tax ID No. 65-0785447

In re

PATTONAIR (DERBY) LTD.,

Debtor.

Tax ID No. 98-1515565

Case No. 23-90701 (DRJ)

Chapter 11

Case No. 23-90702 (DRJ)

Chapter 11

Case No. 23-90689 (DRJ)

Chapter 11

Case No. 23-90703 (DRJ)

Chapter 11

Case No. 23-90684 (DRJ)

Chapter 11

Case No. 23-90685 (DRJ)

Chapter 11

Case No. 23-90668 (DRJ)

PATTONAIR EUROPE LTD.,

Debtor.

Tax ID No. 98-1516440

In re

PATTONAIR GROUP LTD.,

Debtor.

Tax ID No. 98-1516586

In re

PATTONAIR HOLDING, INC.,

Debtor.

Tax ID No. 45-2099273

In re

PATTONAIR HOLDINGS LTD.,

Debtor.

Tax ID No. 98-1536010

In re

PATTONAIR LTD.,

Debtor.

Tax ID No. 98-1516164

In re

PATTONAIR USA, INC.,

Debtor.

Tax ID No. 75-2241993

In re

PIONEER FINANCE CORP.,

Debtor.

Tax ID No. 82-2997238

Case No. 23-90669 (DRJ)

Chapter 11

Case No. 23-90670 (DRJ)

Chapter 11

Case No. 23-90686 (DRJ)

Chapter 11

Case No. 23-90671 (DRJ)

Chapter 11

Case No. 23-90672 (DRJ)

Chapter 11

Case No. 23-90604 (DRJ)

Chapter 11

Case No. 23-90682 (DRJ)

PIONEER HOLDING CORP.,

Debtor.

Tax ID No. 82-2749301

In re

QUICKSILVER MIDCO LTD.,

Debtor.

Tax ID No. N/A

In re

UNISEAL, INC.,

Debtor.

Tax ID No. 75-2697450

In re

WESCO 1 LLP,

Debtor.

Tax ID No. 98-0641353

In re

WESCO 2 LLP,

Debtor.

Tax ID No. 98-0641354

In re

WESCO AIRCRAFT CANADA INC.,

Debtor.

Tax ID No. N/A

In re

WESCO AIRCRAFT CANADA, LLC,

Debtor.

Tax ID No. N/A

Case No. 23-90704 (DRJ)

Chapter 11

Case No. 23-90673 (DRJ)

Chapter 11

Case No. 23-90674 (DRJ)

Chapter 11

Case No. 23-90675 (DRJ)

Chapter 11

Case No. 23-90676 (DRJ)

Chapter 11

Case No. 23-90694 (DRJ)

Chapter 11

Case No. 23-90688 (DRJ)

WESCO AIRCRAFT EMEA, LTD.,

Debtor.

Tax ID No. 98-1308197

In re

WESCO AIRCRAFT EUROPE LTD.,

Debtor.

Tax ID No. 98-1308336

In re

WESCO AIRCRAFT HARDWARE CORP.,

Debtor.

Tax ID No. 95-2704662

In re

WESCO AIRCRAFT INTERNATIONAL HOLDINGS LTD.,

Debtor.

Tax ID No. N/A

In re

WESCO AIRCRAFT SF, LLC,

Debtor.

Tax ID No. N/A

Case No. 23-90705 (DRJ)

Chapter 11

Case No. 23-90706 (DRJ)

Chapter 11

Case No. 23-90677 (DRJ)

Chapter 11

Case No. 23-90707 (DRJ)

Chapter 11

Case No. 23-90687 (DRJ)

WESCO LLC 1,

Debtor.

Tax ID No. N/A

In re

WESCO LLC 2,

Debtor.

Tax ID No. N/A

In re

WOLVERINE INTERMEDIATE HOLDING CORP.,

Debtor.

Tax ID No. 84-2673271

In re

WOLVERINE INTERMEDIATE HOLDING II CORP.,

Debtor.

Tax ID No. 84-2673359

In re

WOLVERINE UK HOLDCO LTD.,

Debtor.

Tax ID No. N/A

Case No. 23-90678 (DRJ)

Chapter 11

Case No. 23-90679 (DRJ)

Chapter 11

Case No. 23-90680 (DRJ)

Chapter 11

Case No. 23-90681 (DRJ)

Chapter 11

Case No. 23-90683 (DRJ)

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

(Docket No. 58)

1. Upon the motion (the "*Motion*"), of the above-captioned debtors (collectively, the "Debtors"), for entry of an order (this "*Order*") for joint administration of the Debtors' chapter 11 cases; and the Court having and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order on an emergency basis is in the best interests of the Debtors' estates; it is hereby **ORDERED** that:

- 2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 23-90611 (DRJ). Additionally, the following items are ordered:
 - One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.
 - Parties may request joint hearing on matters pending in any of the jointly administered cases.
 - Other: See below.

Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

- 3. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one file and one docket for these jointly administered cases, which file and docket shall be the file and docket for these chapter 11 cases.
 - 4. The caption of the jointly administered cases shall read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC., et al., 1

Debtors.

Case No. 23-90611 (DRJ)
Chapter 11
(Jointly Administered)

- 5. All pleadings and other papers filed in these chapter 11 cases shall bear the foregoing consolidated caption.
- 6. The Clerk of Court is respectfully directed to make an entry, substantially similar to the following, on the docket of each Debtor's case other than the case of Wesco Aircraft Holdings, Inc.:

An order has been entered directing joint administration of the chapter 11 cases of Wesco Aircraft Holdings, Inc., and its affiliated debtors. The docket for the chapter 11 case of Wesco Aircraft Holdings, Inc., Case No. 23-90611 (DRJ), should be consulted for all matters affecting this case.

- 7. A separate claims registry shall be maintained for each Debtor.
- 8. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

- 9. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.
- 10. Nothing in this Order shall be understood to direct or otherwise effect a substantive consolidation of the Debtors' estates or to prejudice the rights of any party in interest to seek or oppose substantive consolidation of any of the jointly administered cases.
- 11. The Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

DAVID R. JONES

UNITED STATES BANKRUPT CY JUDGE

Signed: June 01, 2023.

- 10 -