

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC., et al.,¹
Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

Ref. Doc. Nos. 80 and 84

**NOTICE OF FINAL HEARING ON DIP MOTION AND CASH
MANAGEMENT MOTION**

PLEASE TAKE NOTICE that on June 1, 2023 (the “Petition Date”), Wesco Aircraft Holdings, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors” or “Incora”) filed their voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of Texas, Houston Division.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(b)* [Doc. No. 80] (the “Cash Management Motion”).

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the *Debtors’ Emergency Motion for Entry for Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Doc. No. 84] (the “DIP Motion”).

PLEASE TAKE FURTHER NOTICE THAT a final hearing on the Cash Management Motion is scheduled for **June 29, 2023 at 9:00 a.m. (prevailing Central Time)**, before Judge David Jones. Any objections or responses to the Cash Management Motion must be filed on or prior to **June 23, 2023 at 4:00 p.m. (prevailing Central Time)**.

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



PLEASE TAKE FURTHER NOTICE THAT a final hearing on the DIP Motion is scheduled for **June 29, 2023 at 9:00 a.m. (prevailing Central Time)**, before Judge David Jones. Any objections or responses to the DIP Motion must be filed on or prior to **June 26, 2023 at 12:00 p.m. (prevailing Central Time)**

PLEASE TAKE FURTHER NOTICE that the parties may appear in-person or by remote participation. For those parties who wish to participate remotely, the audio communication will be by use of the Court’s dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones’s conference room number is 205691. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones’s home page (<https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-david-r-jones>). The meeting code is “JudgeJones”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your electronic appearance, click the “Electronic Appearance” link on Judge Jones’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases are available free of charge by visiting <http://www.kccllc.net/incora/>. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court’s website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: June 2, 2023

Respectfully submitted,

/s/ Kelli S. Norfleet

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Debtors and Debtors in Possession*

Certificate of Service

I certify that on June 2, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kelli S. Norfleet

Kelli S. Norfleet