

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re
WESCO AIRCRAFT HOLDINGS, INC. et al.,¹
Debtors.

Case No. 23-90611 (MI)
Chapter 11
(Jointly Administered)

**AGENDA OF MATTERS SET FOR HEARING
ON JANUARY 30, 2024, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

Wesco Aircraft Holdings, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “*Debtors*” or “*Incora*”) hereby file this agenda for the matters set for hearing on January 30, 2024, at 1:30 p.m. (prevailing Central Time) before the Honorable United States Bankruptcy Judge Marvin Isgur to be held at the United States Bankruptcy Court for the Southern District of Texas, Houston Division, Courtroom 404, 515 Rusk Street, Houston, TX 77002. The following matter(s) are currently set for hearing:

1. DEBTORS’ MOTION TO REJECT GULFSTREAM CONTRACT

Debtors' Motion for Entry of an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1057]

Status: Going forward.

Responses Filed:

1. Limited Objection and Reservation of Rights of Gulfstream Aerospace Corporation in Response to Debtors' Motion for Entry of an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1147]; and
2. Debtors’ Reply to the Limited Objection and Reservation of Rights of Gulfstream Aerospace Corporation to the Debtors’ Motion

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



for an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1200].

Related Documents:

1. Declaration of Kevin Matthies in Support of Debtors' Reply to the Limited Objection and Reservation of Rights of Gulfstream Aerospace Corporation to the Debtors' Motion for an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1200-1]
2. Gulfstream's Motion to File Under Seal an Exhibit to the Limited Objection and Reservation of Rights of Gulfstream Aerospace Corporation in Response to Debtors' Motion for Entry of an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1145]
3. Sealed Document Exhibit 2 to the Limited Objection and Reservation of Rights of Gulfstream Aerospace Corporation in Response to Debtors' Motion for Entry of an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1146]
4. Order Granting Gulfstream's Motion to File Under Seal an Exhibit to the Limited Objection and Reservation of Rights of Gulfstream Aerospace Corporation in Response to Debtors' Motion for Entry of an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1286]
5. Notice of Rescheduled Hearing on Debtors' Motion for Entry of an Order Authorizing Rejection of the Gulfstream Contract [Docket No. 1288]
6. Debtors' Debtors' Emergency Motion for Entry of an Order Authorizing Them to File Under Seal Certain Exhibits on the

Debtors' Witness and Exhibit List for Hearing on January 30, 2024 at 1:30 p.m. (Prevailing Central Time) [Docket No. 1309];

7. [Sealed Document] Exhibits 6 – 9 as Listed on the Debtors' Witness and Exhibit List;

8. Debtors' Witness and Exhibit List for Hearing on January 30, 2024, at 1:30 p.m. (Prevailing Central Time) [Docket No. 1311];

9. Gulfstream's Witness and Exhibit List [Docket No. 1312];

10. Official Committee of Unsecured Creditors' Witness and Exhibit List for January 30, 2024 Hearing [Docket No. 1313];

11. Certificate of Service filed by Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants ("KCC") [Docket No. 1314]; and

12. Gulfstream's Motion to Seal (filing forthcoming)

13. Debtors' Amended Witness and Exhibit List for Hearing on January 30, 2024, at 1:30 p.m. (Prevailing Central Time) [Docket No. 1322]

2. IPFS MOTION

Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to Enter into an Insurance Premium Financing Agreement with IPFS Corporation [Docket No. 1319]

Status: Going forward.

Responses Filed: None.

Related Documents: 1. Declaration of Christopher Kelly in Support of Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to Enter Into an Insurance Premium Financing Agreement with IPFS Corporation [Docket No. 1321]

2. Debtors' Amended Witness and Exhibit List for Hearing on January 30, 2024, at 1:30 p.m. (Prevailing Central Time) [Docket No. 1322]

3. STATUS CONFERENCE ON REVISED PROPOSED ORDER TO CLAIM OBJECTION AND SETTLEMENT PROCEDURES MOTION

Debtors' Emergency Motion for Entry of an Order Approving Claim Objection and Settlement Procedures [Docket No. 918]

You may participate at the Hearing either in-person or by an audio or video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's homepage at <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>. The meeting code is "JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Dated: January 29, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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*Proposed Counsel to the
Debtors and Debtors in Possession*

Certificate of Service

I certify that on January 29, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.