

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

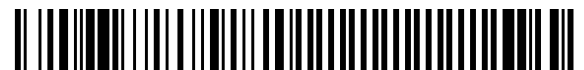
Chapter 11

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING THIRD INTERIM FEE APPLICATION OF
HAYNES AND BOONE, LLP AS CO-COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE
PERIOD FROM DECEMBER 1, 2023 THROUGH
FEBRUARY 29, 2024**

(RELATED TO DOCKET NO. 1614)

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) certifies as follows:

2. On March 29, 2024, the Debtors filed the *Third Interim Fee Application of Haynes and Boone, LLP as Co-Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2023 through February 29, 2024* [Docket No. 1614] (the “**Application**”).² Attached to the Application at Docket Number 1614-1 was a proposed form of order (the “**Proposed Order**”).

3. On April 1, 2024, the Debtors’ Claims and Noticing Agent, Kurtzman Carson Consultants (“**KCC**”), filed a Certificate of Service on the Application [Docket No. 1628]. Pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], the Application was served via electronic mail to the proper Notice Parties³ by the appointed notice agent on March 29, 2024, as reflected by the certificate of service on file. Objections to the Application were required to be filed on or prior to Monday, April 19, 2024 (the “**Objection Deadline**”).

4. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned counsel files this Certificate of No Objection and represents to the Court that: (a) the Objection Deadline has passed; (b) the undersigned counsel is unaware of any unresolved objection to the Application; and (c) the undersigned counsel has reviewed the Court’s docket and no objection to the Application appears thereon.

5. The Debtors respectfully request entry of the Proposed Order attached hereto and initially filed at Docket No. 1614-1.

² Capitalized terms used here but not otherwise defined shall have the meaning ascribed to them in the Application.

³ As further described in the Application, the Notice Parties include: (i) the Debtor, (ii) counsel to the Debtors, Milbank LLP and Haynes and Boone, LLP (iii) counsel to the First Lien Noteholder Group, Davis Polk & Wardwell LLP, (iv) counsel to the Official Committee of Unsecured Creditors (v) counsel to any other statutory committee appointed in these Chapter 11 Cases and (vi) the Office of the U.S. Trustee.

Dated: April 25, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)

Patrick L. Hughes (TX Bar No. 10227300)

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CERTIFICATE OF SERVICE

I certify that, on April 25, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
WESCO AIRCRAFT HOLDINGS, INC.,	§	Case No. 23-90611 (MI)
<i>et al.,</i>	§	
	§	
Debtors.¹	§	Jointly Administered
	§	

**ORDER ALLOWING INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *Third Interim Application for Compensation and Reimbursement of Expenses* filed by Haynes and Boone, LLP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of fees and expenses in the amount of \$672,669.06 for the period set forth in the application.
2. The Debtors are authorized to pay any remaining unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2024

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

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