

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SEVENTH MONTHLY FEE STATEMENT OF
MILBANK LLP AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION (DECEMBER 2023)**

Applicant	Milbank LLP, as counsel for the debtors and debtors in possession
Authorized to provide professional services to	Wesco Aircraft Holdings, Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Date of retention order	Order entered July 27, 2023; order effective as of June 1, 2023
Period	December 1 through December 31, 2023
Interim fees incurred	\$2,363,510.25
Interim fees requested (80%)	\$1,890,808.20
Interim expenses incurred	\$74,064.00
Total fees (80%) and expenses (100%) requested	\$1,964,872.20

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Milbank LLP (“*Milbank*”), counsel to the above-captioned debtors and debtors in possession (the “*Debtors*”²), submits this *Seventh Monthly Fee Statement* (the “*Fee Statement*”) for the period from December 1 through December 31, 2023 (the “*Seventh Fee Statement Period*”), in accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [ECF No. 606] (the “*Interim Compensation Order*”).

2. Milbank has accrued compensation for professional services rendered in the amount of \$2,363,510.25 (the “*Fees*”) and has incurred out-of-pocket expenses in the amount of \$74,064.00 (the “*Expenses*”) during the Seventh Application Period. These amounts reflect write-offs or write-downs of \$14,615.50 in fees and \$566.93 in out-of-pocket expenses. Eighty percent (80%) of the Fees equals \$1,890,808.20, and one hundred percent (100%) of Expenses incurred equals \$74,064.00, for a total of \$1,964,872.20 in requested interim payments for the Seventh Fee Statement Period. Summaries of Milbank’s Fees are attached to this Fee Statement as **Exhibit A** and **Exhibit B**, arranged by project code and by timekeeper, respectively. A summary of Milbank’s Expenses is attached as **Exhibit C**, and a detailed list of time entries and Expenses is attached as **Exhibit D**.

3. Although every effort has been made to include all fees and expenses incurred during the Seventh Fee Statement Period, some fees and expenses may not be included in this Fee Statement due to delays caused by accounting and processing. Milbank reserves the right to make further application for allowance of such fees and expenses not included herein on a subsequent monthly fee statement or quarterly fee application.

4. The Debtors will provide notice of this Monthly Fee Statement in accordance with the Interim Compensation Order. Pursuant to the Interim Compensation Order, parties in interest

² A detailed description of the Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “*First Day Declaration*”) [ECF No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “*Bankruptcy Code*”), on June 1, 2023 (the “*Petition Date*”). The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. An official committee of unsecured creditors was appointed on June 16, 2023; no trustee, examiner or other official committee has been appointed.

will have 14 days after filing of this Monthly Fee Statement to notify Milbank of any objection. Milbank submits that no other or further notice need be provided.

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Upon the foregoing Fee Statement, Milbank respectfully requests payment and reimbursement in accordance with the Interim Compensation Order.

Dated: April 25, 2024
New York, New York

Respectfully submitted,

/s/ Dennis F. Dunne

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
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*Counsel to the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that, on April 25, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A TO SEVENTH MONTHLY FEE APPLICATION
SUMMARY OF TIME BY PROJECT CATEGORY

**EXHIBIT A TO SEVENTH MONTHLY FEE
APPLICATION**

SUMMARY OF TIME BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees Requested
Non-Working Travel	14.30	\$10,188.75
Asset Disposition	1.20	\$1,102.50
Assumption and Rejection of Contracts and Leases	130.70	\$141,595.50
Avoidance Actions	4.30	\$8,421.50
Business Operations	2.00	\$3,428.00
Case Administration	106.80	\$112,250.50
Claims	30.80	\$33,412.50
Communications: Debtors	8.60	\$10,640.00
Communications: Secured Creditors	2.90	\$3,775.00
Communications: Unsecured Creditors	7.60	\$8,480.00
Communications: Equity Holders	0.50	\$575.00
Customers	27.80	\$43,287.00
DIP Financing and Cash Collateral	1.00	\$1,252.50
Emergence	3.60	\$2,700.00
Employee Issues	37.30	\$60,284.50
Financing and Factoring	0.50	\$657.50
Foreign Recognition	0.10	\$142.50
General Case Strategy	34.30	\$36,820.00
Governance	12.40	\$18,249.50
Hearings and Court Communications	22.10	\$29,977.00
Insurance	1.70	\$2,195.00
Litigation	1,028.30	\$1,076,505.00

Project Category	Total Hours	Total Fees Requested
Milbank Retention and Fees	79.70	\$37,357.50
Plan and Disclosure Statement	409.70	\$557,362.00
Regulatory Issues	92.90	\$118,611.00
Reporting	3.70	\$3,247.50
Securities Issues	0.90	\$1,840.50
Tax	18.20	\$29,696.00
Vendors and Suppliers	5.70	\$9,456.00
Total	2,089.60	\$2,363,510.25

EXHIBIT B TO SEVENTH MONTHLY FEE APPLICATION
SUMMARY OF TIME BY TIMEKEEPER

**EXHIBIT B TO SEVENTH MONTHLY FEE
APPLICATION**

SUMMARY OF TIME BY TIMEKEEPER

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Nicholas Smith	Global Corporate Partner	2003	\$2,045	14.80	\$30,266.00
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,045	55.60	\$113,702.00
Al Pisa	Alternative Investments Partner	1997	\$2,045	2.50	\$5,112.50
Dennis F. Dunne	Financial Restructuring Partner	1991	\$2,045	74.00	\$151,330.00
Russell Kestenbaum	Tax Partner	1999	\$2,045	13.20	\$26,994.00
Andrew M Leblanc	Litigation Partner	1998	\$2,045	16.80	\$34,356.00
Casey Fleck	Global Corporate Partner	1999	\$2,045	7.40	\$15,133.00
Andrew Nuthall	Global Corporate Partner	1993	\$1,905	2.70	\$5,143.50
Matt Brod	Financial Restructuring Partner	2011	\$1,765	18.60	\$32,829.00
John Beahn	Transportation & Space Partner	1998	\$1,625	13.20	\$21,450.00
Samir Vora	Litigation Partner	2007	\$1,495	47.60	\$71,162.00
Ajal Notowicz	Partner Global Corporate	1999	\$1,495	8.30	\$12,408.50

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Jane Hanson	Litigation Of Counsel	1984	\$1,625	29.90	\$48,587.50
Janet Nadile	Global Leverage Finance Special Counsel	1988	\$1,425	2.70	\$3,847.50
Benjamin Schak	Financial Restructuring Special Counsel	2014	\$1,425 712.5*	152.50 14.30	\$217,312.50 10,188.75
Kieran Murphy	Real Estate Special Counsel	2015	\$1,425	6.40	\$9,120.00
Dana Zelman	Transportation & Space Special Counsel	2013	\$1,425	21.50	\$30,637.50
Craig Price	Financial Restructuring Special Counsel	2000	\$1,425	3.10	\$4,417.50
Lafayette Greenfield	Transportation & Space Special Counsel	2014	\$1,425	16.10	\$22,942.50
Daniel Nicolich	Alternative Investments Associate	2014	\$1,300	3.60	\$4,680.00
Nathaniel Bachelis	Alternative Investments Associate	2010	\$1,300	8.20	\$10,660.00
Julie Wolf	Litigation Associate	2016	\$1,275	124.10	\$158,227.50
Michael Rivkin	Tax Associate	2017	\$1,250	15.60	\$19,500.00
Robert Marsters	Litigation Associate	2018	\$1,200	66.10	\$79,320.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Daniel Porat	Financial Restructuring Associate	2019	\$1,150	120.80	\$138,920.00
Hannah Blazek	Litigation Associate	2020	\$1,100	192.50	\$211,750.00
James McIntyre	Financial Restructuring Associate	2019	\$1,100	62.80	\$69,080.00
Christina Welch	Global Corporate Associate	2021	\$1,025	15.90	\$16,297.50
Jordyn Paperny	Litigation Associate	2021	\$1,025	53.00	\$54,325.00
Riah Kim	Litigation Associate	2021	\$1,025	52.70	\$54,017.50
Charl Van der Merwe	Global Corporate Associate	2019	\$1,025	20.20	\$20,705.00
Michael Scian	Financial Restructuring Associate	2022	\$1,025	70.70	\$72,467.50
Meredith Brumfield	Litigation Associate	2021	\$1,025	131.00	\$134,275.00
Charlie Fendrych	Financial Restructuring Associate	2022	\$950	167.20	\$158,840.00
David Templeton	Global Corporate Associate	2022	\$950	5.40	\$5,130.00
Maxwell Unterhalter	Alternative Investments	2022	\$950	7.40	\$7,030.00
Victoria L. Colbert	Litigation Associate	2022	\$750	59.90	\$44,925.00
John Lee	Litigation Associate	2022	\$750	81.00	\$60,750.00
Shannon Margaret Mis-Marzano	Real Estate Associate	2023	\$750	7.10	\$5,325.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Rupsha Basu	Financial Restructuring Associate	2023	\$750	56.00	\$42,000.00
Lauren Trushin	Transportation and Space Associate	2022	\$750	13.00	\$9,750.00
Ryan Aymard	Global Corporate Associate	2022	\$750	4.50	\$3,375.00
Adam Chang	Global Corporate Associate	2022	\$750	3.00	\$2,250.00
Elizabeth Simper	Litigation Associate	2023	\$575	90.00	\$51,750.00
Julia Bok	Litigation Associate	2023	\$575	32.20	\$18,515.00
Angel Anderson	Case Manager	N/A	\$450	9.30	\$4,185.00
Charmaine Thomas	Case Manager	N/A	\$450	6.70	\$3,015.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$390	72.00	\$28,080.00
James McGuire	Specialist	N/A	\$450	16.50	\$7,425.00
Total			\$1,131.08	2,089.60	\$2,363,510.25

EXHIBIT C TO SEVENTH MONTHLY FEE APPLICATION
SUMMARY OF EXPENSES

**EXHIBIT C TO SEVENTH MONTHLY FEE
APPLICATION**

SUMMARY OF EXPENSES

Expense Category	Amount
Airfare	\$4,869.75
Lodging	\$1,050.70
Ground Transportation	\$660.81
Computerized Research	\$55,692.63
Meals/Overtime	\$233.41
Transcript/Deposition Fees	\$11,556.70
Total	\$74,064.00

**EXHIBIT D TO SEVENTH MONTHLY FEE
APPLICATION**

TIME ENTRIES AND EXPENSES

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45721.00005 Non-Working Travel

Index Number	Date	Description	Hours	Name
34565065	12/17/2023	Travel to Houston for hearings.	6.6	Benjamin Schak
34565063	12/18/2023	Travel from hotel to hearing (.1); travel from discovery conference to hotel and then H&B (.8); travel to second hearing (.2); travel from Houston back to NY including flight delay (6.5).	7.6	Benjamin Schak
34565061	12/28/2023	Arrange travel for DS hearing.	0.1	Benjamin Schak

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45721.00006 Asset Disposition

Index Number	Date	Description	Hours	Name
33926278	12/4/2023	Email D. Porat re NDA for prospective asset bidder.	0.1	Benjamin Schak
34426422	12/4/2023	Incorporate comments to NDA with potential purchaser (.2); circulate revised NDA and redline to restructuring team for review (.1).	0.3	Ryan Aymard
34426481	12/5/2023	Incorporate restructuring team comments into NDA with potential purchaser from (.3); circulate revised NDA and redline to team for review (.1).	0.4	Ryan Aymard
34426501	12/6/2023	Coordinate preparations for meeting with potential purchaser regarding NDA.	0.2	Ryan Aymard
34000567	12/19/2023	Diligence call with PJT, A&M, others re potential asset purchase.	0.2	Benjamin Schak

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
33844026	12/1/2023	Review diligence updates (.3); related communications with Milbank team (.1).	0.4	Nicholas A. Smith
33848291	12/1/2023	Correspond internally regarding Corporate team's diligence on leases (.1); review Corporate team's diligence (.3) and leases on data site to (.5) provide Real Estate specific guidance.	0.9	Shannon Margaret Mis-Marzano
33852485	12/1/2023	Review certain real estate leases (3.8); summarize same (1.7); review D. Templeton summaries of other real estate leases (1.2).	6.7	Christina Welch
33856819	12/1/2023	Continue diligence review of leases.	5.3	David Templeton
33872859	12/1/2023	Review issues re contract review (.2); call with R. Basu re contract motions (.2); review lease assumption issue (.1).	0.5	Daniel Porat
33873285	12/1/2023	Call w/ d. porat re omnibus assumption and rejection motions.	0.1	Rupsha Basu
33874435	12/1/2023	Further revise omnibus assumption and rejection motions.	0.7	Rupsha Basu
33902857	12/1/2023	Discuss Valencia lease with D. Coleal.	0.4	Benjamin Schak
34426402	12/1/2023	Circulate lease rejection motion to DPW, A&M, and H&B (.2); further revise same (.9); further revise omnibus assumption motion (2.1); correspondence w/ B. Schak re same (.1); correspond with A&M and DPW re same (.2); call w/ A. Prentice (A&M) re same (.2); call w/ D. Porat re omnibus assumption and rejection motions (.2); further revise omnibus assumption and rejection motions (.6).	4.5	Rupsha Basu
33874328	12/2/2023	Correspond w/ DPW re lease assumption motion.	0.2	Rupsha Basu
33874433	12/3/2023	Correspond with B. Schak re omnibus lease assumption and rejection motions (.1); review same (.3).	0.4	Rupsha Basu
33926338	12/3/2023	Review omnibus rejection motion (.2); review omnibus assumption motion (.1).	0.3	Benjamin Schak
33858582	12/4/2023	Correspond internally regarding required diligence (.5); review US lease agreements (2.9); update lease summaries to include additional termination rights (1.4).	4.8	Shannon Margaret Mis-Marzano
33914064	12/4/2023	Further revise omnibus lease assumption and rejection motions (1.3); call with D. Porat re same (.1); further revise Gulfstream rejection motion (1.3); correspond with team re same (.3).	3.0	Rupsha Basu
33915331	12/4/2023	Review diligence summary (.4); review certain leases (.9) and provide comments (.6).	1.9	Kieran Murphy
33926226	12/4/2023	Email R. Basu re language for various assumption and rejection motions.	0.1	Benjamin Schak
33932631	12/4/2023	Review comments re assumption/rejection motion (.1); discuss status of same with R. Basu (.1); review comms with UCC re status of certain motion (.2); review issues re lease assumption (.3).	0.7	Daniel Porat
33875998	12/5/2023	Discuss diligence and lease summary chart with K. Murphy (.1); summarize comments to lease summary chart for corporate team (.6); correspond with corporate team re same (.1).	0.8	Shannon Margaret Mis-Marzano
33914774	12/5/2023	Call with D. Porat re lease motions (.2); review motions and open issues (.4); call with A&M re same (.5); summarize research (.5); correspond with B. Schak, D. Porat and A&M re leases (.8); research lease rejection issue (1.1).	3.5	Rupsha Basu
33915622	12/5/2023	Review real estate leases (2.2); review diligence summary (.7); revise the same (.6).	3.5	Kieran Murphy

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
33918534	12/5/2023	Attend bi-weekly lease call with A&M team.	0.5	Charlie Fendrych
33926189	12/5/2023	Email R. Basu re specific lease rejection and re research re leases.	0.1	Benjamin Schak
33932672	12/5/2023	Analyze issues re lease assumption/rejection (.3); review research re same (.2); conduct research re same (.3); review and address issues re NDA with interested party (.6).	1.4	Daniel Porat
33889434	12/6/2023	Review draft due diligence report and related documentation (.4); comment on same (.2); review Gulfstream for potential rights to exercise in lieu of moving to reject agreement (1.7); correspond with Milbank team regarding context, contract terms, and options (.3).	2.6	Nicholas A. Smith
33893031	12/6/2023	Correspond with Corporate team and K. Murphy on diligence (.1); review lease for change of control, assignment, and termination provisions (.3).	0.4	Shannon Margaret Mis-Marzano
33906388	12/6/2023	Review real estate team comments to real estate lease summaries (.9); correspondence with same re same (.7).	1.6	Christina Welch
33912251	12/6/2023	Review email from S. Mis-Marzano re comments to diligence summary.	0.2	Kieran Murphy
33914559	12/6/2023	Lease rejection research (1); correspond with B. Schak and D. Porat re omnibus motions (.7); correspond with A&M and DPW re same (.5); review motions (2); call with D. Porat re same (.2); revise Gulfstream motion (.2).	4.6	Rupsha Basu
33932604	12/6/2023	Review issues re leases (1.0); review (.3) and comment on (.2) proposed lease amendment; review lease assumption and rejection motions (.8); review issues re potential rejection of certain customer contract (.9); conduct research re same (1.3).	4.5	Daniel Porat
33894125	12/7/2023	Correspondence with Milbank bankruptcy team re Gulfstream contract rejection (.2); call with Milbank corporate team (C. Welch) re Gulfstream termination agreement (.3); review Gulfstream agreement documentation and related summary of key issues (1.5); call with Incora legal and C. Welch re same (1.0); review correspondence between Incora and 1L group (.2); strategy call with Milbank litigation team (J. Wolf) (.5); review relevant issues from Milbank team call (.4).	4.1	Nicholas A. Smith
33895282	12/7/2023	Correspond with Corporate team re summary of leases.	0.2	Shannon Margaret Mis-Marzano
33898395	12/7/2023	Review contract rejection correspondence (.1);	0.1	David Templeton
33906593	12/7/2023	Review Gulfstream agreement re termination (2.8); call w/ N. Smith re same (.3); call w/ Incora and Milbank team re: same (1.0); prepare summary of Gulfstream agreement re same (1.9); update same to incorporate N Smith comments (.8).	6.8	Christina Welch
33911856	12/7/2023	Review leases (.3) and summary re same (.2).	0.5	Kieran Murphy
33915790	12/7/2023	Revise Gulfstream motion (.2); correspond with D. Porat re same (.3); further revise omnibus motions (.6); review pleadings (.3); research rejection issue (1.4); correspond with team re omnibus motions (.4).	3.2	Rupsha Basu
34426531	12/7/2023	Review issues re potential rejection of certain customer agreement (1.2); research re same (1.4); discussions with management re same (.7); multiple correspondence with internal team re same (1.1); review assumption and rejection motions (.8); comms with certain customer (.1).	5.3	Daniel Porat

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
34426691	12/7/2023	Review Gulfstream contracts re rejection (1.1); review caselaw re Gulfstream contract i/c/w same (1.2); call with N. Smith re same (.5).	2.8	Julie Wolf
33898374	12/8/2023	Prep for call with 1L group re contract issues (.5); attend call with 1L group re same (1.1).	1.6	Nicholas A. Smith
33906557	12/8/2023	Revise summaries of real estate leases to incorporate S. Mis-Marzano and K. Murphy comments (.4); correspondence with same re same (.1).	0.5	Christina Welch
33911185	12/8/2023	Review email from C. Welch re lease review.	0.3	Kieran Murphy
33918215	12/8/2023	Correspond with A&M team re key contract review (.2); correspond with D. Porat re same (.2).	0.4	Charlie Fendrych
33932655	12/8/2023	Review issues re potential rejection of certain customer agreement (.8); conduct research re same (.7); calls with 1Ls re same (.9); review issues re assumption and rejection motions (.6); discuss same with R. Basu (.5).	3.5	Daniel Porat
34426695	12/8/2023	Research rejection issue (2.1); review omnibus motions (.6); call with D. Porat re same (.5); correspond with team and A&M re motions (.4); revise omnibus motions (.8).	4.4	Rupsha Basu
34426699	12/8/2023	Correspond with Milbank team re Gulfstream contract (.2); review case law re same (.7).	0.9	Matt Brod
33925775	12/9/2023	Correspond with D. Porat re omnibus motions.	0.2	Rupsha Basu
33926279	12/9/2023	Emails with M. Brod, others re rejection damages.	1.0	Benjamin Schak
33932656	12/9/2023	Discuss lease assumption and rejection motions issues (.1); review issues and research re certain customer contract (.5); correspond with M. Brod re same (.2).	0.8	Daniel Porat
34427667	12/9/2023	Review correspondence re Gulfstream rejection (.3); review contract re same (.4).	0.7	Julie Wolf
33925697	12/10/2023	Finalize Gulfstream rejection motion.	0.2	Rupsha Basu
33926272	12/10/2023	Review rejection motion.	0.2	Benjamin Schak
33932677	12/10/2023	Calls with management (.7) and 1Ls (1.2) re potential rejection of certain customer contract; research re same (.7); call with C. Fendrych re related research (.3); review same (.2); analysis re same (.2).	3.3	Daniel Porat
33954650	12/10/2023	Research issue related to rejection of certain contract (1.2); attend call with D. Porat re same (.3).	1.5	Charlie Fendrych
34427671	12/10/2023	Review Gulfstream contract rejection issue (.6); comms with J. Wolf re same (.2).	0.8	Samir Vora
34427674	12/10/2023	Review correspondence re Gulfstream rejection (.2); calls with Company re same (.5).	0.7	Julie Wolf
33955226	12/11/2023	Research re lease assumption (.7); analyze assumption and rejection motions (.1).	0.8	Benjamin Schak
33955567	12/11/2023	Correspondence with D. Porat (.2) and B. Schak (.2) re contract research.	0.4	Charlie Fendrych
33960520	12/11/2023	Analyze re issues re potential rejection of customer contract (.5); discuss rejection issues re customer inquiry (.1).	0.6	Daniel Porat
33962424	12/11/2023	Correspond with team re omnibus motion filings (.3); finalize omnibus motions to file (1.0); finalize Gulfstream motion to file (.5).	1.8	Rupsha Basu
33946689	12/12/2023	Review letter correspondence re Gulfstream contract rejection (.3); review rejection motion re same (.4).	0.7	Julie Wolf
33954247	12/12/2023	Review specific lease agreement.	0.1	Benjamin Schak

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
33961382	12/12/2023	Analyze issues re potential rejection of certain customer contract (.4); review additional contract issues (.3).	0.7	Daniel Porat
33962457	12/12/2023	Further research rejection issue.	0.7	Rupsha Basu
33930806	12/13/2023	Review updates regarding vendor concerns (0.4); review updates regarding GStream contract and SP position (0.3).	0.7	Dennis F. Dunne
33955942	12/13/2023	Conference with R. Basu, A. Prentice (A&M) re remaining lease assumption or rejection decisions.	0.2	Benjamin Schak
33961796	12/13/2023	Review comms re assumption and rejection issues.	0.4	Daniel Porat
33962538	12/13/2023	Correspondence with A&M re contract assumptions (.4); call with A. Prentice (A&M) re same (.3); correspondence with restructuring team re Rolls-Royce order (.2).	0.9	Rupsha Basu
33955188	12/15/2023	Correspondence with R. Basu re specific contract rejections.	0.1	Benjamin Schak
33962596	12/15/2023	Correspondence with A&M re customer rejections.	0.2	Rupsha Basu
33945685	12/16/2023	Begin drafting second omnibus assumption and rejection motions.	0.8	Rupsha Basu
33944171	12/17/2023	Review Gulfstream rejection facts and expected damages re same (.6); review failed renegotiations and current status (.3).	0.9	Dennis F. Dunne
33954571	12/17/2023	Correspondence with L. Marinuzzi (MoFo) re potential rejection damages.	0.3	Benjamin Schak
33952908	12/18/2023	Review summary of rejections and amendments.	0.6	Dennis F. Dunne
34005923	12/18/2023	Conference with A. Prentice (A&M) re leases (.3); draft second omnibus assumption motion (1); begin reviewing lease amendment (.2).	1.5	Rupsha Basu
33997825	12/19/2023	Attend call with A&M and internal teams re leases.	0.6	Charlie Fendrych
34000024	12/19/2023	Discuss Toronto lease with R. Basu (.2); conference with A. Prentice (A&M), D. Porat, others re various leases (.5); review omnibus assumption motion (.2); review pleading re extension of lease assumption deadline (.2).	1.1	Benjamin Schak
34005931	12/19/2023	Review Toronto lease amendment (.5); conference with B. Schak re same (.1); attend weekly lease call with A&M and team (.5); further revise Toronto lease amendment (.8); correspondence with team re same (.2); draft lease deadline extension pleading (.3); revise same (.8).	3.2	Rupsha Basu
34008491	12/19/2023	Call with A&M re executory contracts and leases (.5); review (.7) and discuss (.4) lease amendment.	1.6	Daniel Porat
34005966	12/20/2023	Further revise omnibus assumption motion and certification of counsel (.7); correspondence with internal team re same (.2); review correspondence re Gulfstream contracts (.1).	1.0	Rupsha Basu
33980023	12/21/2023	Call with N. Smith re status of cases.	0.3	Christina Welch
33980099	12/21/2023	Review concerns re vendors and counterparties expressed by management.	0.4	Dennis F. Dunne
34006013	12/21/2023	Coordinate lease assumption and CoC pleadings (.2); correspondence with internal team re same and rejection motion (.2).	0.4	Rupsha Basu
34006098	12/22/2023	Further revise assumption motion (.6); correspond with team and A&M re same (.5); correspondence with counterparties re same (.2).	1.3	Rupsha Basu
34005993	12/24/2023	Update B. Schak re outstanding motions.	0.3	Rupsha Basu
34019536	12/26/2023	Correspond with FRG team re lease assumption motion.	0.3	Rupsha Basu

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
34005460	12/27/2023	Corresp with A. Prentice (A&M), others re final round of lease assumption/rejection motions (.1); review lease amendment for Mississauga (.2).	0.3	Benjamin Schak
34019532	12/27/2023	Correspond with team, A&M, and DPW re assumption motion (.7); revise same (.2).	0.9	Rupsha Basu
34007541	12/28/2023	Review certificate of counsel re extension of assumption deadline (.2); emails with R. Basu, A. Prentice (A&M), others re same (.4); emails with D. Porat, others re Park 78 Logistics Center lease assumption (.2).	0.8	Benjamin Schak
34020106	12/28/2023	Finalize assumption motion and certification of counsel for filing (1); correspond with team, A&M, and H&B re same (.5); coordinate filing (.3); conference w/ D. Porat re leases (.3); review lease spreadsheet (.5); correspond with team re lease dispute (.3).	2.9	Rupsha Basu
34024235	12/28/2023	Address multiple contract review issues (.9); call with R. Basu re leases (.3).	1.2	Daniel Porat
34020619	12/29/2023	Discuss particular lease assumption with N. Zarnighian (Ballard Spahr), D. Porat.	0.1	Benjamin Schak
34020977	12/29/2023	Review leases and change of control clauses (1); correspond with A&M and D. Porat re same (.1); review Gulfstream pleading (.3).	1.4	Rupsha Basu
34024461	12/29/2023	Review Gulfstream motion (.4); related research (.5); address contract review issues (.2); call with N. Zarnighian (Ballard Spahr), B. Schak re specific lease assumption (.1).	1.2	Daniel Porat
34426523	12/29/2023	Review Gulfstream rejection objection.	0.4	James McIntyre

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45721.00009 Avoidance Actions

Index Number	Date	Description	Hours	Name
33861107	12/1/2023	Review S. Kirpalani (Quinn) updates and questions and proposed structures (.7); review deposition prep and deposition summaries regarding facts (.5).	1.2	Dennis F. Dunne
33944285	12/15/2023	Review UCC arguments regarding timetable and standing (.3); review parties' respective position regarding same and for status conference with J. Isgur (.5).	0.8	Dennis F. Dunne
33966823	12/19/2023	Review BNY deposition summary (.2); review next steps regarding discovery and deposition and trial prep (.4).	0.6	Dennis F. Dunne
34001462	12/21/2023	Review preference analysis deck (.1); conference with E. McKeighan, P. Wirtz (both A&M) re same (.3).	0.4	Benjamin Schak
33991294	12/22/2023	Review S. Kirpalani (QE) inquiries (.4); review deposition summaries and next steps regarding trial (.3).	0.7	Dennis F. Dunne
33991321	12/23/2023	Review recent Bombardier decision from NYS court.	0.4	Dennis F. Dunne
34000005	12/23/2023	Email P. Wirtz (A&M) re potential preference claims.	0.2	Benjamin Schak

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45721.00010 Business Operations

Index Number	Date	Description	Hours	Name
33902901	12/1/2023	Review Wichita lease amendment.	0.3	Benjamin Schak
33959722	12/13/2023	Call with Milbank team re financial reporting.	0.5	Matt Brod
33958425	12/14/2023	Call with Milbank team and Company re financial statements (.5); call with Company and lenders re Gulfstream contract (.7).	1.2	Matt Brod

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Index Number	Date	Description	Hours	Name
33852664	12/1/2023	Correspond with third party re NDA (.1); revise certain NDA (.5); correspond with D. Porat re NDA (.3); revise certain NDA (.8); correspond with third party counsel re NDA (.5); mark up certain NDA (.2); mark up other NDA (.6); review PJT fee statement for confidential issues (.3); call with D. Porat re NDAs (.1); execute certain NDA (.2); execute other NDA (.3); revise certain NDA (1.0).	4.9	Charlie Fendrych
33860745	12/1/2023	Review docket re new filings (.2); update pleadings folder re same (.3).	0.5	Charmaine Thomas
33873180	12/1/2023	Review open workstreams (1.4); call with B. Schak re same (.6); discuss issues re NDAs with C. Fendrych (.1) and PJT (.2); prepare docket update (1.2); review NDA process re potential financing (.4) and comments on certain NDA (.4).	4.3	Daniel Porat
33917264	12/2/2023	Revise certain NDA (.6) and another (.5) and another (.4).	1.5	Charlie Fendrych
33873756	12/3/2023	Comms with internal team re case updates (.3); review and coordinate open workstreams (.5).	0.8	Daniel Porat
33908399	12/4/2023	Review docket (.1) and update pleadings folders (.3).	0.4	Charmaine Thomas
33918144	12/4/2023	Circulate complaint (.2); revise certain NDAs (2.2); coordinate payment of third party invoices (1.1); correspond with A&M team re court logistics (.2); execute certain NDA (.7), and another (.3); correspond with counsel re certain NDA (.2); update internal NDA files (.2).	5.1	Charlie Fendrych
33926266	12/4/2023	Email D. Porat re fees.	0.1	Benjamin Schak
33932625	12/4/2023	Review NDA process re potential financing (.3); analyze (.4) and comment (.2) on issues re same; review (.3) and coordinate (.5) open workstreams; coordinate re diligence (.2); monitor docket (.1).	2.0	Daniel Porat
34426426	12/4/2023	Conferences with J. Holland (Incora board) regarding timing, depositions, and settlement discussions.	0.3	Dennis F. Dunne
33876911	12/5/2023	Review revised timeline, options, and upcoming hearings and milestones.	0.4	Dennis F. Dunne
33908459	12/5/2023	Review docket re fee application Update (.2); update internal pleadings folder (.2).	0.4	Charmaine Thomas
33918659	12/5/2023	Coordinate payment of third party invoice (1.1); revise certain NDAs (4.8); correspond with D. Porat re NDA issues (.3); correspond with PwC team re OCP declaration (.2); correspond with corporate team re certain NDA (.3); review materials for call with NDA counsel (.4); execute certain NDA (.3); request updated budget information from third parties (.3).	7.7	Charlie Fendrych
33932638	12/5/2023	Review (1.2) and coordinate (.8) workstreams; review NDA process (.3); comment on NDA (.2).	2.5	Daniel Porat
33908553	12/6/2023	Review docket (.3) and upload newly filed pleadings to internal folders (.4).	0.7	Charmaine Thomas
33919100	12/6/2023	Review certain NDA markup (.4); revise certain NDA (.7), and another (.3), and another (.7), and another (.2), and another (.3), and another (.1); execute certain NDA (.1), and another (.4); correspond with D. Porat re certain NDA (1.2); coordinate payment of third party invoice (.3); correspond with D. Porat re other NDA (.4), and another (.4); compile docket update for internal team (.5); review KPMG declaration issue (.5); coordinate call with NDA counsel (.1).	6.6	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
33932619	12/6/2023	Review NDA for certain interested party (.3); review NDA process (.2); review and coordinate re open workstreams (1.0).	1.5	Daniel Porat
33908380	12/7/2023	Review Pacer docket re new filings (.1) and update internal pleadings folders with same (.2).	0.3	Charmaine Thomas
33918382	12/7/2023	Call with certain NDA counsel (.2); revise certain NDA (1.7), and another (.3), and another (.5); correspond with D. Porat re certain NDA (.2); correspond with same re certain other NDA (.3); execute certain NDA (.4), and another (.3); correspond with A&M team re third party billing (.3); coordinate third party budget update (.3); coordinate payment of third party invoices (.4); review status of outstanding NDAs (.1); call with A. Severance (MoFo) re MoFo invoice (.2).	5.2	Charlie Fendrych
33932578	12/7/2023	Review NDAs (.3); review (.6) and coordinate (.3) open workstreams.	1.2	Daniel Porat
33908373	12/8/2023	Research re precedent hearing transcripts.	0.6	Charmaine Thomas
33917843	12/8/2023	Revise certain NDA (.4), and another (.5), and another (.4), and another (.4); correspond with certain NDA counsel (.4); call with A. Severance (MoFo) re payment of fees (.3); execute certain NDA (.5).	2.9	Charlie Fendrych
33932576	12/8/2023	Review (.8) and coordinate (.7) workstreams; review NDAs (.3); draft docket update (.5).	2.3	Daniel Porat
33932572	12/9/2023	Review (.3) and coordinate (.2) re open workstreams.	0.5	Daniel Porat
33926342	12/10/2023	Email J. Roberts (KPMG) regarding retention.	0.2	Benjamin Schak
33955139	12/10/2023	Correspond with counsel re certain NDA (.5); execute certain NDA (.3).	0.8	Charlie Fendrych
33915855	12/11/2023	Review J. Isgur's request for status conference (.2); review prior transcript and issues for same (.4); review UCC position and timetable (.3).	0.9	Dennis F. Dunne
33954207	12/11/2023	Review status of workstreams.	1.1	Benjamin Schak
33956129	12/11/2023	Compile budget update for third parties (.2); correspondence with PJT team re NDAs (.3); revise certain NDA (.2), and another (.2).	0.9	Charlie Fendrych
33961941	12/11/2023	Review open workstreams (.4); correspond re same with B. Schak (.2); correspondence with PJT re NDA issues (.2); correspondence with local counsel re case admin (.1) and review of related materials (.2).	1.1	Daniel Porat
33962441	12/11/2023	Circulate docket update.	0.3	Rupsha Basu
34427680	12/11/2023	Review hearing transcript (.1); update pleadings database (.3).	0.4	Charmaine Thomas
33926011	12/12/2023	Review litigation updates and issues for J. Isgur at Monday's hearing.	0.4	Dennis F. Dunne
33946244	12/12/2023	Review docket and update pleadings.	0.4	Charmaine Thomas
33954277	12/12/2023	Correspondence with Milbank team re notice of status conference.	0.1	Benjamin Schak
33955473	12/12/2023	Execute certain NDA.	0.3	Charlie Fendrych
33959976	12/12/2023	Review and coordinate re open workstreams (.5); review comms re open issues (.8).	1.3	Daniel Porat

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Index Number	Date	Description	Hours	Name
33930781	12/13/2023	Conferences with Dreganato (0.3); memo to team regarding same and next steps (0.2); review agenda for next week's hearing (0.2); review Quinn correspondence regarding same (0.4).	1.1	Dennis F. Dunne
33946302	12/13/2023	Review Pacer docket re new filings (.1) and update internal pleadings folders with same (.3).	0.4	Charmaine Thomas
33955656	12/13/2023	Analyze NDA-related issue (.5); coordinate payment of third-party invoices (.7); analyze OCP declaration issue (.3); correspondence with Cahill team re NDA (.4); execute certain NDA (.3); correspondence with M. David (Incora) re OCP issue (.3); revise certain NDA (1.0); execute certain NDA (.3); review docket (.2); review advisor fees for payment (.1).	4.1	Charlie Fendrych
33961522	12/13/2023	Review open workstreams (.3); address NDA issue (.1); review open case issues (.3).	0.7	Daniel Porat
33946431	12/14/2023	Update pleadings database.	0.4	Charmaine Thomas
33955881	12/14/2023	Correspond with A&M team re OCP issue (.2); correspond with A&M team re payment of third-party invoices (.4); correspond with K. Bartley re internal files (.1); execute certain NDA (.9); compile docket update for internal team (.4); review PwC fee statement for privilege issues (.4).	2.4	Charlie Fendrych
33961268	12/14/2023	Review open workstreams (.3); review comms re open issues (.3).	0.6	Daniel Porat
33962473	12/14/2023	Correspondence re matter administration.	0.2	Rupsha Basu
33956236	12/15/2023	Analyze OCP declaration issue (.2); correspondence with H&B team re filing of PwC fees (.1); correspondence with Quinn team re fees (.2); execute certain NDA (.3); correspond with A&M team re third party invoices (.5); correspond with A. Severance (MoFo) re case status (.4) and review same (.3).	2.0	Charlie Fendrych
33961919	12/15/2023	Review open workstreams (.3); docket update (.8); monitor docket (.2); review correspondence re open issues (.5).	1.8	Daniel Porat
34427700	12/15/2023	Update internal pleadings database.	0.3	Charmaine Thomas
33961329	12/16/2023	Correspondence with B. Schak re case updates.	0.2	Daniel Porat
33988468	12/16/2023	Correspondence with D. Dunne re Wesco plan developments/discussions.	0.6	Andrew M Leblanc
33960330	12/17/2023	Review and coordinate workstreams.	0.3	Daniel Porat
33988780	12/17/2023	Correspondence with D. Dunne and others re script for hearing.	1.2	Andrew M Leblanc
33997816	12/18/2023	Correspond with D. Porat re certain NDA.	0.1	Charlie Fendrych
34008472	12/18/2023	Review open workstreams.	0.2	Daniel Porat
34426381	12/18/2023	Update pleadings database.	0.2	Charmaine Thomas
33988721	12/19/2023	Update internal folders re new filings.	0.4	Charmaine Thomas
33997734	12/19/2023	Coordinate payment of third-party invoice (.2); review OCP declaration language (.2); correspondence with B. Schak and D. Porat re certain NDA (.3); correspondence with C. Kelly (A&M) re rate increase (.1); call with certain NDA counsel (.2).	1.0	Charlie Fendrych
34005964	12/19/2023	Correspond with Restructuring team re certain case updates.	0.5	Rupsha Basu
34008474	12/19/2023	Analyze information sharing issues (.3); review and coordinate open workstreams (.3); review docket update (.1); address NDA issues (.4).	1.1	Daniel Porat

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Index Number	Date	Description	Hours	Name
33988550	12/20/2023	Review (.1) docket and download newly filed pleadings (.2).	0.3	Charmaine Thomas
33997819	12/20/2023	Review advisor fees for payment (.4); revise certain NDA (.4); review A&M fee statement for confidentiality issues (3.1); compile docket update for internal team (.3).	4.2	Charlie Fendrych
34000414	12/20/2023	Review status of workstreams.	0.6	Benjamin Schak
34005959	12/20/2023	Call with State Bank of India re notice (.1); correspondence with B. Schak and A&M re same (.1).	0.2	Rupsha Basu
34008492	12/20/2023	Meeting with FRG team re status of cases (.9); review updates re RSA and plan negotiations (.2); analyze certain NDA (.3); correspondence with internal team re same (.2).	1.6	Daniel Porat
33988420	12/21/2023	Review Pacer docket re new filings (.2) and update internal pleadings folders with same (.4).	0.6	Charmaine Thomas
33997738	12/21/2023	Review certain deck for confidentiality issues (1.0); coordinate filing of OCP declarations and updated schedule (1.8); internal correspondence re certain NDA (.6); call with E. Ross (PJT) re NDA (.2); prepare certain deck for DPW distribution (.3); coordinate filing of A&M fee statement (.4).	4.3	Charlie Fendrych
34001407	12/21/2023	Review correspondence re certain case management issues.	0.1	Benjamin Schak
34008486	12/21/2023	Address issue re information sharing (.2); review docket update (.1).	0.3	Daniel Porat
33991228	12/22/2023	Conferences with J. Holland regarding plan developments, emergency board meeting, and next steps (.3); conferences with D. Landry (Incora) re plan developments and 1L meeting (.2).	0.5	Dennis F. Dunne
33997764	12/22/2023	Correspondence with DLA team re invoices (.2); correspond with PH team re invoices (.4); coordinate payment of third party invoices with A&M team (.1).	0.7	Charlie Fendrych
34006094	12/22/2023	Correspondence with internal team re rate change notices.	0.2	Rupsha Basu
34008485	12/22/2023	Review open workstreams (.8) and discuss same with B. Schak (.2); prepare docket update (1); monitor docket (.3); review certain NDA and information sharing issues (.3).	2.6	Daniel Porat
33991407	12/23/2023	Conferences with J. Holland regarding updates and agenda for Board meeting (.3); review materials and requested analyses for same (.4).	0.7	Dennis F. Dunne
33997670	12/23/2023	Correspond with MoFo team re invoices (.2); review files re payment procedures (.3); correspond with B. Schak re same (.1).	0.6	Charlie Fendrych
34000464	12/23/2023	Email C. Fendrych re UCC advisor fee process.	0.1	Benjamin Schak
34008463	12/23/2023	Review open workstreams (.1); call with B. Schak re same (.1).	0.2	Daniel Porat
34021408	12/26/2023	Coordinate payment of third-party invoice (.5); analyze DIP billing for estimate (1.5); correspond with S. Vora re same (.3); compile analysis for M. Brod (.8); correspond with same re same (.3); correspond with A&M team re Katsumi invoice (.2).	3.6	Charlie Fendrych
34024302	12/26/2023	Review open workstreams.	0.1	Daniel Porat
34476687	12/26/2023	Review timetable for Kobre litigation and confirmation of plan.	0.3	Dennis F. Dunne
34005485	12/27/2023	Email C. Fendrych re KPMG retention.	0.1	Benjamin Schak

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Index Number	Date	Description	Hours	Name
34021437	12/27/2023	Correspond with A&M team re DPW invoice (.2); review certain NDA (.5); consider OCP issue (.4); compile docket update for internal team (.2); correspond with Parker Hannifin team re invoices (.3); execute certain NDA (.2).	1.8	Charlie Fendrych
34024953	12/27/2023	Review updates re case administration.	0.2	Daniel Porat
34007515	12/28/2023	Conf. with S. Massman (DPW) re specific advisor's invoices (.1); email H. Birch (A&M) re preparation for certain advisor payments (.1); discuss staffing matters with N. Almeida (.3).	0.5	Benjamin Schak
34024821	12/28/2023	Review open workstreams.	0.1	Daniel Porat
34020996	12/29/2023	Review status of workstreams, pleadings (.1); review new filings from Jenner & Block (.1).	0.2	Benjamin Schak
34021372	12/29/2023	Review certain NDA markup.	0.2	Charlie Fendrych
34024206	12/29/2023	Monitor docket (.3); prepare docket update (.9).	1.2	Daniel Porat

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45721.00012 Claims

Index Number	Date	Description	Hours	Name
33874581	12/1/2023	Revise second omnibus objection (1.4); correspond with B. Schak, D. Porat, and M. McNamara (A&M) re the same (.2).	1.6	Michael Scian
33924742	12/3/2023	Correspond with B. Schak re omnibus claims procedures hearing.	0.1	Michael Scian
33917717	12/5/2023	Correspond with E. McKeighan (A&M), B. Schak, D. Porat, M. McNamara (A&M) re omnibus claims objection procedures precedent re hearing preparation.	0.4	Michael Scian
34426513	12/6/2023	Correspond with Haynes & Boone team re potential revisions to omnibus claims procedures (.1); correspond with M. McNamara (A&M) re revisions to first and second omnibus claims objections (.1).	0.2	Michael Scian
33917795	12/7/2023	Correspond with E. McKeighan (A&M), B. Cejka (A&M), C. Kelly (A&M), J. Yao (A&M), B. Schak, D. Porat, R. Basu, P. Hughes (H&B), R. Sherald (H&B) re revisions to first and second omnibus claims objection motions.	0.2	Michael Scian
34426536	12/7/2023	Correspond with M. Scian re revisions to first and second omnibus claims objection motions.	0.6	Daniel Porat
33918100	12/8/2023	Correspond with D. Porat re revisions to first and second omnibus claims objection motions.	0.2	Michael Scian
34000947	12/9/2023	Revise first and second omnibus claims objections.	1.3	Michael Scian
33961089	12/11/2023	Revise second omnibus objection.	0.4	Michael Scian
33960976	12/12/2023	Revise second omnibus objection draft.	0.6	Michael Scian
33960912	12/14/2023	Correspondence with DPW team re revised omnibus claims objection procedures (.1); revise same (.3).	0.4	Michael Scian
33954321	12/15/2023	Correspondence with M. Scian re claims procedures.	0.1	Benjamin Schak
33954546	12/16/2023	Review proposed order re claims procedures.	1.3	Benjamin Schak
34001264	12/16/2023	Review, revise, omnibus claims objection procedures (3.2);	3.2	Michael Scian
33954450	12/17/2023	Mark up draft order re claims procedures.	0.4	Benjamin Schak
34001071	12/17/2023	Review, revise, omnibus claims objection procedures (2.7);	2.7	Michael Scian
33954451	12/18/2023	Conf. with B. Cejka (A&M), L. Marinuzzi (R&G).	0.2	Benjamin Schak
34001390	12/18/2023	Revise omnibus claims objection procedures (1.5); correspondence with A&M team re first and second omnibus claims objection drafts (.2).	1.7	Michael Scian
34000311	12/19/2023	Discuss claims order with M. Scian (.1); review same (.2); correspondence with M. Scian, others re same (.3).	0.6	Benjamin Schak
34001379	12/19/2023	Revise omnibus claims objection procedures.	7.2	Michael Scian
34000445	12/20/2023	Email R. Ferraioli (MoFo) re claim objection procedures (.1); discuss same with M. Scian (.2); same, with M. Scian, P. Hughes (H&B), R. Sherald (H&B) (.4); review further revisions (.7); distribute same to DPW, MoFo (.1).	1.5	Benjamin Schak
34001012	12/20/2023	Revise omnibus claims objection procedures (4.1); prepare for and participate in conference with B. Schak re the same (.5); conference with R. Ferraioli (MoFo) re same (.5).	5.1	Michael Scian
34008508	12/20/2023	Review issues re claims reconciliation.	0.7	Daniel Porat
34007510	12/28/2023	Email A&M re convenience claims pool.	0.1	Benjamin Schak

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45721.00013 Comms: Debtors

Index Number	Date	Description	Hours	Name
33902872	12/1/2023	Review PJT slides for Board.	0.2	Benjamin Schak
33926340	12/3/2023	Email D. Porat re materials for board meeting.	0.2	Benjamin Schak
33917768	12/4/2023	Attend weekly call with P. Bartels (Incora board), PJT team and A&M team.	0.2	Charlie Fendrych
33926186	12/5/2023	Email D. Porat regarding distribution of materials to directors.	0.1	Benjamin Schak
33932637	12/5/2023	Attend Management meeting.	0.4	Daniel Porat
33932612	12/6/2023	Calls with management re case status and strategy.	1.5	Daniel Porat
33955205	12/11/2023	Conference with P. Bartels (Incora board), E. Ross (Incora), B. Cejka (A&M), others re various matters.	0.3	Benjamin Schak
33955794	12/11/2023	Attend weekly call with P. Bartels (Incora independent director), PJT team and A&M team (.3); attend supplemental call with P. Bartels and litigation team (.5).	0.8	Charlie Fendrych
33954579	12/12/2023	Call with D. Landry (Incora), J. O'Connell (PJT), B. Cejka (A&M), several others re various matters (.8); call D. Landry (Incora) re various matters (.1).	0.9	Benjamin Schak
33954619	12/14/2023	Correspondence PJT team re board materials (.1); review same (.4).	0.5	Benjamin Schak
33955867	12/14/2023	Attend call with P. Bartels (Incora independent director) and litigation team.	0.4	Charlie Fendrych
33954368	12/15/2023	Review board materials (.3); virtually attend board meeting (part) (.3); conference with D. Landry (Incora) re various matters (.1).	0.7	Benjamin Schak
33997668	12/19/2023	Attend call with P. Bartels (Incora independent director), PJT team and A&M team.	0.4	Charlie Fendrych
34000128	12/19/2023	Conference with D. Coleal and others from Incora, J. O'Connell and others from PJT, B. Cejka and others from A&M re various topics (.5); conference with S. Khalil, P. Bartels (Incora board), J. O'Connell (PJT), others re status of matter (.3).	0.8	Benjamin Schak
33997921	12/20/2023	Correspondence with D. Landry (Incora) re DPW invoices.	0.3	Charlie Fendrych
33999846	12/20/2023	Call with D. Landry (Incora) re various matters.	0.2	Benjamin Schak
33997781	12/21/2023	Correspond with D. Landry (Incora) re DPW invoices.	0.2	Charlie Fendrych
34000570	12/23/2023	Correspond with various Incora Board members re board meeting logistics.	0.1	Benjamin Schak
34005517	12/27/2023	Discuss various matters with P. Bartels (Incora board).	0.4	Benjamin Schak

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45721.00014 Comms: Secured Creditors

Index Number	Date	Description	Hours	Name
33872947	12/1/2023	Review comms with DPW.	0.3	Daniel Porat
33902655	12/1/2023	Email M. Hebbeln (F&L) re NDA.	0.1	Benjamin Schak
33932633	12/5/2023	Call with DPW re outstanding 1L issues.	0.4	Daniel Porat
33932602	12/6/2023	Call with DPW re outstanding 1L issues.	0.3	Daniel Porat
33932663	12/8/2023	Call with DPW re outstanding 1L issues.	0.3	Daniel Porat
33954282	12/12/2023	Correspondence J. Weber (PW) re business plan.	0.1	Benjamin Schak
33955165	12/14/2023	Call S. Massman (DPW) re various matters.	0.4	Benjamin Schak
33954235	12/16/2023	Discuss matter with S. Massman (DPW).	0.3	Benjamin Schak
34000347	12/20/2023	Discuss 1L communications with E. Ross (PJT).	0.1	Benjamin Schak
34000035	12/22/2023	Draft letter to 1L group re plan cadence.	0.4	Benjamin Schak
34021020	12/29/2023	Conf. with S. Massman (DPW) re various matters.	0.2	Benjamin Schak

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45721.00015 Comms: Unsecured Creditors

Index Number	Date	Description	Hours	Name
33902999	12/1/2023	Conf. with MoFo and MWE counsel re various matters.	0.3	Benjamin Schak
33954420	12/11/2023	Call M. Hebbeln (F&L) re plan process, other matters.	0.1	Benjamin Schak
33954385	12/15/2023	Call with L. Marinuzzi, T. Foudy (MoFo), K. Going (MWE), others re various matters.	0.3	Benjamin Schak
33954550	12/18/2023	Call with A. Levine (K&K) re NDAs and diligence.	0.2	Benjamin Schak
34000341	12/22/2023	Conference with T. Foudy (MoFo), K. Going (MWE), others re various matters (.3); compile NDA for certain party (.2).	0.5	Benjamin Schak
34024131	12/27/2023	Review UCC stipulation.	0.3	James McIntyre
34426520	12/27/2023	Review motion for order approving UCC stipulation.	0.7	Julie Wolf
34021215	12/28/2023	Revise UCC stipulation (2.6); attend portion of call re same (.6); review MoFo edits (.4); call with B. Schak re UCC stipulation (.1).	3.7	Charlie Fendrych
34024404	12/28/2023	Call with Milbank (B. Schak), DPW, and MoFo re UCC stipulation (1.0); correspond with various parties re UCC stipulation (.2).	1.2	James McIntyre
34021019	12/29/2023	Discuss various matters with L. Marinuzzi, T. Foudy (both MoFo), others.	0.3	Benjamin Schak

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45721.00016 Comms: Equity Holders

Index Number	Date	Description	Hours	Name
33932608	12/4/2023	Call with W&C re potential RSA.	0.5	Daniel Porat

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
33902528	12/1/2023	Discuss specific customer with D. Fawcett.	0.1	Benjamin Schak
33926195	12/4/2023	Internal emails regarding litigation related to customer.	0.1	Benjamin Schak
33926305	12/5/2023	Email D. Landry (Incora), A. Prentice (A&M) re specific customer re-pricing.	0.1	Benjamin Schak
33926334	12/6/2023	Emails internally re specific customer relationship (.1); conf with D. Coleal, D. Landry (both Incora), others re same (.7).	0.8	Benjamin Schak
33926308	12/7/2023	Conference with D. Coleal (Incora), A. Libby and S. Massman (both DPW), others regarding specific customer relationship (1.5); email D. Porat, B. Loveland (Wilmer Hale) regarding specific customer's inquiry (.1).	3.2	Benjamin Schak
34426532	12/7/2023	Emails with B. Schak re customer's questions.	0.4	Daniel Porat
33926292	12/8/2023	Conf with D. Coleal (Incora), A. Libby and S. Massman (both DPW), others re specific customer relationship (1.5); email D. Porat, B. Loveland (Wilmer Hale) re specific customer's inquiry (.1).	1.6	Benjamin Schak
33898888	12/9/2023	Correspondence with Company regarding Gulfstream contract renegotiation and related potential claims and negotiation positioning.	0.4	Nicholas A. Smith
33900531	12/10/2023	Emails with Milbank team in advance of call with company/advisors re certain customer contract issues (.3); correspondence with B. Schak re same (.2); attend call with Company and advisors (1.2); correspond Milbank team re review of issues raised in call (.5); prepare for call with 1Ls (.5); attend call with 1L reps (1.0).	3.7	Nicholas A. Smith
33926288	12/10/2023	Multiple conferences with D. Coleal (Incora), DPW, others regarding specific customer relationship (1.5); emails with same regarding same (.3).	1.8	Benjamin Schak
33955153	12/11/2023	Review correspondence from C. Steege (J&B) re specific customer contract (.2); call with D. Coleal, D. Landry, K. Matthies (all Incora) re same (.2); call with D. Fawcett (Incora), and team re same (.3); draft response letter re same (1.0); discuss with D. Fawcett (Incora) (.1).	1.8	Benjamin Schak
33924941	12/12/2023	Call with Milbank team to prepare for 1L call (.1); call with 1L group (.6).	0.7	Nicholas A. Smith
33955159	12/12/2023	Call with D. Coleal, D. Landry, D. Fawcett (all Incora), others re negotiations with specific customer (.4); call with D. Coleal and others at Incora, 1L principals (.5); correspondence with D. Landry (Incora) re rebates (.1); call G. Kopacz (Sills) re certain invoices (.1).	1.1	Benjamin Schak
33956278	12/13/2023	Discuss specific customer relationship with D. Coleal, K. Matthies, and others at Incora (.6); review D. Landry (Incora) draft correspondence to board re same (.1).	0.7	Benjamin Schak
33932945	12/14/2023	Update call with 1L group.	0.5	Nicholas A. Smith
33955133	12/14/2023	Conference with D. Coleal, others at Incora re specific customer relationship (.6); correspondence with J. Hanson re language for letter to customer (.1); revise same (.5).	1.2	Benjamin Schak
33954467	12/15/2023	Discuss specific customer relationship with D. Landry (Incora) (.1), then with D. Coleal and others at Incora (.5).	0.6	Benjamin Schak
33955225	12/18/2023	Conference with D. Coleal, others (Incora) re specific customer relationship (.4); call D. Landry (Incora) re same (.3).	0.7	Benjamin Schak
34000514	12/19/2023	Conference with D. Coleal and others at Incora re specific customer relationship.	0.5	Benjamin Schak

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
33976452	12/20/2023	Call with team re Gulfstream update.	0.8	Nicholas A. Smith
34000146	12/20/2023	Conference with D. Coleal, others from Incora re specific customer (.9); call with D. Coleal and others from Incora, Silver Point, PIMCO re same (part) (.7); review correspondence from customer's counsel re same (.3); draft response to same (1.5).	3.4	Benjamin Schak
34001241	12/21/2023	Conference with D. Coleal, D. Fawcett, others at Incora re specific customer relationship (1.6); revise letter to same customer (.2).	1.8	Benjamin Schak
34000114	12/22/2023	Discuss special customer negotiations with D. Coleal and others from Incora (.2); revise and send letter to customer counsel re same (.2).	0.4	Benjamin Schak
34005531	12/27/2023	Email D. Coleal, D. Landry (both Incora) re correspondence with counsel to specific customer.	0.1	Benjamin Schak
34426527	12/29/2023	Review bullet points re specific customer negotiations (.3); call with C. Steege (J&B) re same (.2); email D. Landry, K. Matthies, others (all Incora) re same (.1); research re potential objection to rejection motion (.6); review and circulate filed objection (.1).	1.3	Benjamin Schak

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45721.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
33900776	12/5/2023	Draft DIP continuation notice.	0.5	Nathaniel Bachelis
33926261	12/5/2023	Email various re DIP continuation notice.	0.1	Benjamin Schak
33932590	12/8/2023	Discussions with DPW re DIP milestone (.2); correspond with internal team re same (.2).	0.4	Daniel Porat

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
33893410	12/7/2023	Meet with prospective purchaser to discuss outstanding issues to NDA (.3); draft proposed language re mutuality (.3); circulate proposed language to prospective purchaser (.1); review prospective purchaser's email re same (.2); comms with J. Anderson, D. Porat and C. Fendrych regarding response to prospective purchaser (.3); correspondence with prospective purchaser re same (.1).	1.3	Ryan Aymard
33900563	12/8/2023	Review prospective purchaser's comments to NDA (.2); draft summary of changes for J. Anderson (.2); correspond with D. Porat re prospective purchaser's comments to NDA, next steps (.1); prepare draft email to Company summarizing analysis of outstanding issues (.8); send revised draft email to Company (.3).	1.6	Ryan Aymard
33913170	12/11/2023	Revise prospective purchaser NDA (.1); correspondence with prospective purchaser re same (.1); prepare signature page for client (.1).	0.3	Ryan Aymard
33923622	12/12/2023	Follow up correspondence with prospective purchaser regarding execution of NDA (.1); correspondence with prospective purchaser re executed NDA (.2); correspondence with internal team re same (.1).	0.4	Ryan Aymard

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45721.00020 Employee Issues

Index Number	Date	Description	Hours	Name
33926335	12/2/2023	Email internal team regarding correspondence with counsel to former employee.	0.1	Benjamin Schak
33850880	12/3/2023	Review demand letter from counsel to M. Hernandez (.7); review related materials (.6); correspondence with D. Landry (Incora) re same (.2).	1.5	Jane L. Hanson
33873734	12/3/2023	Review potential employee issue.	0.2	Daniel Porat
33865599	12/4/2023	Review updates regarding bonuses and searches.	0.3	Dennis F. Dunne
33876936	12/5/2023	Call with D. Landry (Incora) re response to allegations by counsel to M. Hernandez (.6); prepare set up for response (.7); emails with Milbank team re same (.5).	1.8	Jane L. Hanson
33892796	12/6/2023	Emails with internal team re Neal Austerberry (.4); review materials re Mark Hernandez (.9); emails with internal team re same (.2).	1.5	Jane L. Hanson
33895091	12/7/2023	Emails with Milbank team re Neal Austerberry.	0.1	Jane L. Hanson
33903512	12/8/2023	Revise draft Compromise Agreement re Neal Austerberry (1.3); internal emails re same (.3).	1.6	Jane L. Hanson
34427010	12/8/2023	Review Settlement Agreement for Neal Austerberry (.5); provide comments to same (.4).	0.9	Andrew D. Nuthall
33911615	12/11/2023	Call with team re severance/settlement options for insider.	0.8	Jane L. Hanson
33953192	12/11/2023	Correspondence with team re N. Austerberry claim chance of success.	0.8	Andrew D. Nuthall
33955238	12/11/2023	Call with D. Landry (Incora), J. Hanson, K. Bartley re employee termination.	0.5	Benjamin Schak
33961602	12/11/2023	Review correspondence re employee issue.	0.2	Daniel Porat
33960148	12/12/2023	Review employee issues.	0.3	Daniel Porat
33930622	12/13/2023	Various correspondence re certain Gulfstream issues (.8); review documents re same (2.5).	3.3	Jane L. Hanson
33930634	12/13/2023	Correspondence with litigation and executive comp teams re N. Austerberry termination.	0.7	Jane L. Hanson
33955914	12/13/2023	Correspondence with D. Landry (Incora) re customer's solicitation of employees (.2); call with D. Landry (Incora) (.2), S. Vora and J. Hanson (.2), J. Hanson (.2), D. Landry (Incora) and J. Hanson (.4) re same; research re same (.7).	1.9	Benjamin Schak
33934682	12/14/2023	Correspondence with various parties re certain Gulfstream issues (.9); draft cease and desist letter re same (1.9).	2.8	Jane L. Hanson
33934781	12/14/2023	Correspondence with internal team re M Hernandez settlement proposal.	0.8	Jane L. Hanson
33934871	12/14/2023	Correspondence with internal team re N. Austerberry separation agreement (.3); preliminary revisions re same (.7).	1.0	Jane L. Hanson
33953095	12/14/2023	Further correspondence re Neal Austerberry settlement.	1.0	Andrew D. Nuthall
33954361	12/14/2023	Email internally re specific employee termination.	0.1	Benjamin Schak
33961561	12/14/2023	Review issues re employee.	0.3	Daniel Porat
33943697	12/15/2023	Correspondence re Gulfstream issue (.7); review correspondence to employees re same (1.1).	1.8	Jane L. Hanson
33943708	12/15/2023	Correspondence re N. Austerberry separation agreement.	1.3	Jane L. Hanson
33961707	12/15/2023	Review issues re employee.	0.2	Daniel Porat
33943728	12/17/2023	Correspondence with internal team re Gulfstream warehouse resignations.	0.2	Jane L. Hanson

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45721.00020 Employee Issues

Index Number	Date	Description	Hours	Name
33953663	12/18/2023	Review additional agreements re N. Austerberry (1.1); revise Settlement Agreement (2.4).	3.5	Jane L. Hanson
33953839	12/18/2023	Review Gulfstream's response to cease & desist (.2); correspondence with B. Schak re same (.1).	0.3	Jane L. Hanson
33965999	12/19/2023	Correspondence with litigation team re Transition Agreement and incentive payments (.4); review docs re same (1.8); revise Transition Agreement (.8).	3.0	Jane L. Hanson
33999897	12/19/2023	Review employee termination agreement.	0.1	Benjamin Schak
33990863	12/22/2023	Review M. Hernandez sections of Audit Committee Presentations re cybersecurity (1.9); correspondence with litigation team re same (.6).	2.5	Jane L. Hanson
34007161	12/28/2023	Call with D. Landry (Incora) re strategy for response to counsel for M. Hernandez.	0.9	Jane L. Hanson
34013857	12/29/2023	Call with D. Landry (Incora) and B. Schak re strategy going forward re termination of employee.	0.5	Jane L. Hanson
34426529	12/29/2023	Conf. with D. Landry (Incora), J. Hanson re termination of specific employee.	0.5	Benjamin Schak

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
33932630	12/5/2023	Review issue re financing facilities.	0.2	Daniel Porat
33955925	12/13/2023	Analyze ABL confidentiality provisions.	0.2	Benjamin Schak
34001178	12/21/2023	Review deck re ABL process.	0.1	Benjamin Schak

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45721.00022 Foreign Recognition

Index Number	Date	Description	Hours	Name
33902583	12/1/2023	Email A. Iqbal (Miller Thompson) re Canadian recognition.	0.1	Benjamin Schak

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
33852399	12/1/2023	Attend team call led by B. Schak re open case issues.	0.3	Charlie Fendrych
33873706	12/1/2023	Internal meeting re status of chapter 11 cases (.3); comms with B. Schak re case strategy issues (.2).	0.5	Daniel Porat
33873941	12/1/2023	Prepare for (.2) and attend (.3) weekly internal FRG meeting re matter update.	0.5	Rupsha Basu
33874517	12/1/2023	Attend work in progress conference with Milbank FRG team.	0.3	Michael Scian
33902787	12/1/2023	Attend team case update meeting; discuss related workstreams with D. Porat.	0.9	Benjamin Schak
33917610	12/4/2023	Prepare for (.2) and participate in (.4) work in progress conference with Milbank team.	0.6	Michael Scian
33918664	12/4/2023	Attend internal team meeting led by B. Schak.	0.4	Charlie Fendrych
33932616	12/4/2023	Internal meeting re status of cases (.4); correspond with same strategy issues (.2).	0.8	Daniel Porat
34426453	12/4/2023	Prepare for (.2) and attend (.4) FRG team meeting; correspondence with B. Schak re workstreams (.3).	0.9	James McIntyre
33932442	12/5/2023	Drafted RSA (2.4); reviewed additional RSA comments from DPW (0.1)	2.5	James McIntyre
33914944	12/6/2023	Prepare for (.1) and attend (.4) weekly FRG team meeting re matter update.	0.5	Rupsha Basu
33918391	12/6/2023	Attend FRG team meeting led by D. Porat.	0.4	Charlie Fendrych
33919009	12/6/2023	Review docket updates and circulate same with Milbank team (.2); participate in work in progress conference with Milbank team (.4).	0.6	Michael Scian
33932439	12/6/2023	Attend FRG team meeting.	0.4	James McIntyre
33932629	12/6/2023	Prepare for (.1) and attend (.4) team meeting re status of cases.	0.5	Daniel Porat
33918522	12/8/2023	Prepare for (.1) and participate in (.5) work in progress conference with Milbank team.	0.6	Michael Scian
33918893	12/8/2023	Attend internal team call led by D. Porat (.5); prepare for same (.1).	0.6	Charlie Fendrych
33921716	12/8/2023	Attend team meeting re matter update.	0.5	Rupsha Basu
33932618	12/8/2023	Attend internal team meeting re status of cases.	0.5	Daniel Porat
33932664	12/9/2023	Comms with B. Schak re strategy.	0.1	Daniel Porat
33954206	12/11/2023	Call with D. Porat, J. McIntyre, C. Fendrych, M. Scian, R. Basu re status of matter and workstreams.	0.8	Benjamin Schak
33956276	12/11/2023	Attend internal team call led by B. Schak.	0.5	Charlie Fendrych
33957735	12/11/2023	Attend FRG team meeting re case updates.	0.5	James McIntyre
33960368	12/11/2023	Correspondence with team re strategy (.5); attend meeting re status of cases (.8).	1.3	Daniel Porat
33962410	12/11/2023	Attend internal meeting re matter update.	0.5	Rupsha Basu
34427678	12/11/2023	Participate in work in progress conference with Milbank team.	0.8	Michael Scian
33954691	12/12/2023	Call with E. Ross (PJT) re several matters.	0.1	Benjamin Schak
33961730	12/12/2023	Analyze docket and circulate relevant filings to Milbank team.	0.5	Michael Scian
33955643	12/13/2023	Conference with R. Basu, others re status of matter and workstreams.	0.2	Benjamin Schak
33955935	12/13/2023	Attend team call led by B. Schak re certain case updates.	0.2	Charlie Fendrych

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
33957634	12/13/2023	Attend FRG team meeting.	0.2	James McIntyre
33962491	12/13/2023	Attend team meeting re matter update.	0.5	Rupsha Basu
33955233	12/14/2023	Discuss status of case with M. Brod (.2); conf. with J. O'Connell and others from PJT, A. Prentice (A&M) (.3).	0.5	Benjamin Schak
33957754	12/14/2023	Draft docket update.	0.3	James McIntyre
33954551	12/15/2023	Attend Debtor advisors' call (.4); draft docket update (.7); attend FRG team meeting (.2).	1.3	James McIntyre
33955175	12/15/2023	Conference with D. Porat, J. McIntyre, others re status of matter and workstreams (.3); same with S. Khalil (.1).	0.4	Benjamin Schak
33955836	12/15/2023	Attend team call led by B. Schak.	0.2	Charlie Fendrych
33960116	12/15/2023	Prepare for and participate in work in progress call with Milbank team.	0.1	Michael Scian
33960841	12/15/2023	Call with debtor advisors re strategy (.5); internal call re status of cases (.2).	0.7	Daniel Porat
33962595	12/15/2023	Attend team meeting re matter update.	0.5	Rupsha Basu
33962633	12/15/2023	Correspond re team re notice of increased rates (.2); review same (.4).	0.6	Rupsha Basu
33954357	12/18/2023	Conference with J. McIntyre, C. Fendrych, M. Scian, R. Basu re status of matter and workstreams (.4); discuss strategy with QE team, S. Vora (Milbank) (.2); correspondence with E. Ross (PJT) re case updates (.1).	0.7	Benjamin Schak
33997681	12/18/2023	Attend team call led by B. Schak re case updates.	0.4	Charlie Fendrych
34000791	12/18/2023	Participate in work in progress conference with Milbank team.	0.4	Michael Scian
34005903	12/18/2023	Attend FRG team meeting re case updates.	0.4	James McIntyre
34005970	12/18/2023	Attend weekly internal meeting re matter update.	0.5	Rupsha Basu
34000125	12/19/2023	Conference with C. Kelly (A&M) re various topics.	0.1	Benjamin Schak
34001335	12/19/2023	Review docket filings (.2) and update Milbank team re material filings and deadlines (.2).	0.4	Michael Scian
33997657	12/20/2023	Attend internal team call led by B. Schak.	0.9	Charlie Fendrych
33999890	12/20/2023	Discuss status of matter and workstreams with D. Porat, C. Fendrych, others.	0.2	Benjamin Schak
34001288	12/20/2023	Prepare for (.3) and participate in (.2) work in progress conference call with Milbank team.	0.5	Michael Scian
34005915	12/20/2023	Attend FRG team meeting and plan discussion.	1.0	James McIntyre
34005957	12/20/2023	Attend weekly meeting re matter update.	0.5	Rupsha Basu
34008517	12/20/2023	Review issues re plan structuring.	0.3	Daniel Porat
34000874	12/21/2023	Conference with PJT, A&M advisors, M. Brod (.4); follow up with E. Ross (PJT) (.2); same with M. Brod (.1).	0.7	Benjamin Schak
34005846	12/21/2023	Draft case update.	0.5	James McIntyre
34000415	12/22/2023	Conference with J. McIntyre, M. Scian, R. Basu re status of matter and workstreams (.4); discuss various matters with B. Cejka (A&M) (.2); correspondence with D. Dunne, others re call (.1).	0.7	Benjamin Schak
34000722	12/22/2023	Participate in work in progress conference with Milbank team.	0.3	Michael Scian
34006059	12/22/2023	Attend internal team meeting re matter update.	0.5	Rupsha Basu

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
34024273	12/26/2023	Review docket (.1) and correspond with Milbank team re same (.1).	0.2	Michael Scian
34005431	12/27/2023	Conf with J. McIntyre, C. Fendrych, M. Scian re status of matter and workstreams.	0.2	Benjamin Schak
34021667	12/27/2023	Attend internal team call led by B. Schak.	0.2	Charlie Fendrych
34024681	12/27/2023	Attend FRG team meeting.	0.2	James McIntyre
34426451	12/27/2023	Participate in work in progress call with Milbank FRG team.	0.2	Michael Scian
34020684	12/29/2023	Prepare for (.2) and attend (.2) internal meeting re matter update.	0.4	Rupsha Basu
34020964	12/29/2023	Attend internal team meeting re case updates.	0.2	Benjamin Schak
34021387	12/29/2023	Attend internal team call led by B. Schak.	0.2	Charlie Fendrych
34024971	12/29/2023	Participate in work in progress conference with Milbank team.	0.2	Michael Scian
34426522	12/29/2023	Attend FRG team meeting.	0.2	James McIntyre

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45721.00024 Governance

Index Number	Date	Description	Hours	Name
33873351	12/1/2023	Preparation re BOD meeting.	0.2	Daniel Porat
33873568	12/2/2023	Prepare for BOD meeting.	0.5	Daniel Porat
33932621	12/4/2023	Review material for BOD meeting (.4) and related analysis (.4); comment on same (.2); comms with internal team re same (.4).	1.4	Daniel Porat
33876909	12/5/2023	Prepare for (.3) and attend (.4) board meeting.	0.7	Dennis F. Dunne
33932666	12/5/2023	Prepare for BOD meeting (1.5); calls re same (.5); attend same (.5).	2.5	Daniel Porat
34426485	12/5/2023	Attend internal call re board prep (.2); attend board call re same (.3).	0.5	Matt Brod
33955437	12/11/2023	Compile minutes for weekly Bartels (Incora) meetings.	0.4	Charlie Fendrych
33944214	12/15/2023	Prepare for (.1) and attend board meeting (.5).	0.6	Dennis F. Dunne
33961749	12/15/2023	Attend board meeting.	0.5	Daniel Porat
34426400	12/25/2023	Comment on draft board materials.	0.5	Benjamin Schak
34023013	12/26/2023	Attend board meeting (.5); correspond with Milbank team re same (.2).	0.7	Matt Brod
34024475	12/26/2023	Coordinate regarding board meeting preparation (.3); attend board meeting (.5).	0.8	Daniel Porat
34426444	12/26/2023	Prep for Board meeting with D. Coleal (Incora) (.1); same, with R. Ramesh (PJT) (.2); summarize proposed plan in advance of board meeting (.3); finalize slides (.1); attend board meeting (.5).	1.2	Benjamin Schak
34476685	12/26/2023	Conferences with various directors in advance of today's board meeting (1.3); prepare for (.1) and attend (.5) board meeting.	1.9	Dennis F. Dunne

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
33926200	12/3/2023	Email M. Scian re hearing coordination.	0.1	Benjamin Schak
33926269	12/4/2023	Email D. Porat re witness for hearing.	0.1	Benjamin Schak
33932623	12/4/2023	Prepare for hearing (.4); comms with local counsel re case administration (.3).	0.7	Daniel Porat
34426477	12/4/2023	Correspond with P. Hughes (H&B), R. Sherald (H&B), M. Brod, B. Schak, D. Porat, E. McKeighan (A&M), B. Cejka (A&M), M. McNamara (A&M), C. Kelly (A&M) re omnibus claims objection procedures hearing.	0.3	Michael Scian
33926193	12/5/2023	Email V. Noskov (Quinn) regarding hearing.	0.1	Benjamin Schak
34426489	12/5/2023	Prepare for hearing (.8); coordinate with local counsel re hearing (.4).	1.2	Daniel Porat
33914706	12/6/2023	Attend claims procedures hearing.	0.5	Rupsha Basu
33920371	12/6/2023	Prepare for (.5) and attend (.5) claims objection procedures hearing.	1.0	Samir Vora
33932420	12/6/2023	Attend claims procedures hearing.	0.5	James McIntyre
33932585	12/6/2023	Virtually attend claims procedures hearing.	0.5	Daniel Porat
34426514	12/6/2023	Attend omnibus claims objection procedures hearing (.5); conference with P. Hughes (H&B) re same (.2); correspond with E. McKeighan (A&M) re same (.2); draft notes re omnibus claims objection procedures hearing (.4); correspond with D. Porat re same (.1).	1.4	Michael Scian
34426517	12/6/2023	Attend claim objection hearing.	0.5	Julie Wolf
33962451	12/11/2023	Further revise motion to extend civil actions removal deadline (.8); review certificate of no objection for Rolls-Royce motion (.4).	1.2	Rupsha Basu
33954583	12/12/2023	Correspondence with Milbank team re status conference.	0.2	Benjamin Schak
33962517	12/12/2023	Further revise civil actions motion.	0.6	Rupsha Basu
33955490	12/13/2023	Conference with MoFo, A. Deknatel (QE), others re status conference.	0.2	Benjamin Schak
33946465	12/14/2023	Review and follow up re 12-06 hearing transcript (.2); distribute same to team and update case logs re same (.1); coordinate processing of invoice for AP (.1).	0.4	Charmaine Thomas
33954542	12/15/2023	Revise draft script for status conference (1.3); discuss same with S. Vora (.1).	1.4	Benjamin Schak
33944105	12/16/2023	Review likely arguments and craft rejoinders to same for Monday's hearing before J. Isgur.	1.4	Dennis F. Dunne
33944147	12/17/2023	Conferences with S. Kirpalani (QE) to prep for tomorrow's hearing (.4); correspondence with A. Leblanc regarding same (.3); review updates and proposed messaging from DPW re same (.5); review A&M slide deck for hearing (.3); draft summary of operational turnaround successes (.7).	2.2	Dennis F. Dunne
33954748	12/17/2023	Review slides and various emails in advance of hearing.	0.8	Benjamin Schak
33952839	12/18/2023	Attend status conference before Judge Isgur.	0.7	Dennis F. Dunne
33952877	12/18/2023	Conferences with D. Schaible and E. Moskowitz regarding status conference (.3); review DPW's bullets regarding same (.3); outline remarks (.4); review adversary proceeding and confirmation timelines and calendar (.3).	1.3	Dennis F. Dunne
33955174	12/18/2023	Attend discovery conference (.4); attend status conference (.7).	1.1	Benjamin Schak

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Index Number	Date	Description	Hours	Name
34001287	12/18/2023	Prepare (.3) for and attend status conference (.7).	1.0	Michael Scian
34005833	12/18/2023	Attend Status Conference virtually.	1.0	James McIntyre
34005986	12/18/2023	Attend status conference.	1.0	Rupsha Basu
34008481	12/18/2023	Virtually attend hearing.	0.5	Daniel Porat
34007512	12/28/2023	Emails with D. Dunne, others re hearing schedule.	0.1	Benjamin Schak
34020792	12/29/2023	Emails with H&B re scheduling of hearing.	0.1	Benjamin Schak

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45721.00026 Insurance

Index Number	Date	Description	Hours	Name
33954447	12/14/2023	Correspondence with S. Massman (DPW) re questions re insurance.	0.4	Benjamin Schak
34000387	12/19/2023	Correspondence with D. Landry (Incora) re order to approve premium financing.	0.5	Benjamin Schak
34000494	12/19/2023	Email D. Landry (Incora) re insurance financing.	0.1	Benjamin Schak
34005905	12/20/2023	Correspondence with FRG team re insurance financing issues (.3); review precedent insurance financing motions (.4).	0.7	James McIntyre

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
33843938	12/1/2023	Draft FILO portion of UCC standing motion fact review chart.	0.4	Julia Bok
33844468	12/1/2023	Review local and federal rules and guidelines for response to UCC standing motion (2.6); review recent precedent responses (2.3); draft rebuttal of factual claims made in UCC standing motion (.5).	5.4	Elizabeth Simper
33851960	12/1/2023	Call with Quinn team, S. Vora and B. Schak re UCC standing motion (.6); review (1.7) and revise (1.4) outline of same; review Plan and DIP Order i/c/w UCC standing motion (.7); correspondence with UCC re discovery dispute (.2).	4.6	Julie Wolf
33852498	12/1/2023	Attend portion of call with litigation team re standing issue.	0.5	Charlie Fendrych
33856908	12/1/2023	Call with Milbank team re litigation strategy regarding UCC standing motion (.9); review standing motion re same (1.4).	2.3	Andrew M Leblanc
33861021	12/1/2023	Fact check UCC standing motion re Amendment No. 6.	1.8	Jordyn Paperny
33867891	12/1/2023	Review plaintiffs' omnibus motion (2.4); draft response re facts regarding LBO (1.9).	4.3	John Lee
33872760	12/1/2023	Prepare for (.2) and attend (.9) litigation strategy call re standing motion; internal comms with lit team re same (.3).	1.4	Robert Marsters
33873069	12/1/2023	Propose delegation of objection to standing motion with conflicts counsel to J. Wolf and M. Brumfield (1.1); call with Quinn to discuss standing motion and proposed complaint (.9); draft outline for the objection to standing motion (5.8); review E. Simper's research re standing motion (1.6); begin reviewing certain documents in production (1.1).	10.5	Hannah A. Blazek
33892886	12/1/2023	Call with Quinn, B. Schak and J. Wolf regarding opposition to standing motion (.6); prep for same (.1); prepare for (1.1) and attend (.7) DS meet and confer; review DS motion i/c/w same (.2).	2.7	Samir Vora
33893098	12/1/2023	Call with Quinn re objection to standing motion (.9); revise outline to objection to standing motion (4.7); draft email to litigation associates re outline to objection to standing motion (.2).	5.8	Meredith Brumfield
33902741	12/1/2023	Conf. with S. Vora, J. Wolf, K. Hershey (Quinn), others re standing motion.	0.6	Benjamin Schak
34426398	12/1/2023	Review citations in UCC motion and Solarski declaration (1.6); create index of same (2.6); create excerpts of cited text for certain exhibits (1.6); correspondence with Office Services re retrieval and printing of large files (.2); correspondence with internal team re same (.3).	6.3	Angel R. Anderson
33893069	12/2/2023	Revise outline for objection to standing motion.	0.9	Meredith Brumfield
33906470	12/2/2023	Correspondence with internal team re Wesco settlement discussions.	0.6	Andrew M Leblanc
34426420	12/2/2023	Fact-check facts re LBO in UCC standing motion.	0.9	John Lee
33905131	12/3/2023	Continue fact checking statements in UCC's standing motion re LBO.	2.9	John Lee
33857271	12/4/2023	Draft FILO portion of debtors' objection outline.	1.7	Julia Bok
33858765	12/4/2023	Draft section in objection brief re derivative standing (4.2); draft rebuttal of factual claims made in UCC Standing Motion (3.6).	7.8	Elizabeth Simper
33860925	12/4/2023	Draft outline for standing motion objection w/r/t Amendment No. 6 (1.8); review precedent for objections to standing motion (1.2); review documents on Relativity (.6).	3.6	Jordyn Paperny

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Index Number	Date	Description	Hours	Name
33905052	12/4/2023	Create specialized searches in Relativity for attorney review (.6); organize and export documents from Relativity database (.6).	1.2	James McGuire
33905766	12/4/2023	Complete fact checking of facts in UCC's standing motion re LBO (4.5); begin drafting outline for response against standing motion (.9); update (.6).	6.0	John Lee
33906062	12/4/2023	Correspondence with AIP team re UCC standing motion arguments (.7); review D&O policies re same (1.0); review schedules re same (.7); review legal research re same (.8); revise outline of UCC standing objection (.7); correspondence with team and co-counsel re same (.2).	4.1	Julie Wolf
33920215	12/4/2023	Revise FT analysis/memorandum (2.3); review UCC standing motion outline (.8); revise same (.4); further review of standing motion (.9).	4.4	Samir Vora
33920424	12/4/2023	Review D&O Policies (2.2); review research re same (.8); continue drafting outline of standing motion objection (1.3); review production of documents (5.7).	10.0	Hannah A. Blazek
33920452	12/4/2023	Coordinate searches for documents i/c/w privilege issues (1.1); prepare for William Yu, BlackRock deposition (.1); email E. Simper re drafting outline of objection to standing motion (.2); draft outline of objection to standing motion (2.3).	3.7	Meredith Brumfield
33922339	12/4/2023	Revise LBO memo (2.3); analyze choice of law issues (1.1).	3.4	Robert Marsters
33926648	12/4/2023	Research re possible claims.	0.3	Victoria L. Colbert
33932456	12/4/2023	Review UCC standing motion.	1.3	James McIntyre
34426424	12/4/2023	Review arguments from the UCC and provide comments re law and facts.	2.1	Nathaniel Bachelis
34426427	12/4/2023	Review revised DS timing and milestones.	0.3	Dennis F. Dunne
34426446	12/4/2023	Review materials re standing motion (2.3); internal correspondence re same (.7).	3.0	Andrew M Leblanc
33876667	12/5/2023	Draft amendment no. 6 insert for standing motion objection outline.	5.3	Jordyn Paperny
33876886	12/5/2023	Draft FILO portion of debtors' objection outline (.5); conduct legal research re fraudulent transfer laws (.8).	1.3	Julia Bok
33876925	12/5/2023	Continue to draft rebuttal re factual claims made in UCC Standing Motion (2.8); revise section in objection brief (2.3); research 5th Cir. precedent for objection (2.2).	7.3	Elizabeth Simper
33899788	12/5/2023	Review caselaw research re standing motion.	2.1	Samuel A. Khalil
33906132	12/5/2023	Review documents cited in expert reports i/c/w request for filing unsealed version (2.9); review Board talking points (.3); correspondence with Litigation team re same (.2); correspondence with S. Vora re adversary proceeding timeline (.4); review UCC standing motion and documents cited therein (1.8); correspondence with Litigation team re legal argument in response to UCC standing motion (.2).	5.8	Julie Wolf
33908322	12/5/2023	Prepare for board call (.5); attend internal prep call (.2); participate in board call update re litigation (.3).	1.0	Andrew M Leblanc
33911186	12/5/2023	Update UCC claims memo re Breach of Fiduciary Duty Statute of Limitations (2); draft outline of response to UCC's standing motion (4.7); caselaw research re same (1.5).	8.2	John Lee
33911946	12/5/2023	Review committee questions (.4); draft responses to same (.5).	0.9	Maxwell Unterhalter

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Index Number	Date	Description	Hours	Name
33919645	12/5/2023	Draft talking points for board call (2.3); multiple correspondence with R. Marsters regarding research (.8); continue reviewing documents (5.4).	8.5	Hannah A. Blazek
33919977	12/5/2023	Attend W. Yu deposition (8.7); comms with J. Wolf regarding standing motion scheduling (.4); review standing motion outline (.4); review proposed confidentiality designations in expert reports (.4).	9.9	Samir Vora
33920596	12/5/2023	Attend deposition of William Yu, BlackRock (8.7); prep for same (.5).	9.2	Meredith Brumfield
33920876	12/5/2023	Revise LBO memo (.7); review choice of law memo (.4); internal communications re previous (.3); conduct research re FD issues (2.1).	3.5	Robert Marsters
33926875	12/5/2023	Research re possible claims.	1.6	Victoria L. Colbert
34426483	12/5/2023	Review UCC arguments in standing motion (1.1) and provide responses re law and facts (.8).	1.9	Nathaniel Bachelis
33886213	12/6/2023	Review UCC standing motion (.6) and compile factual assertions for review (.2).	0.8	Julia Bok
33888181	12/6/2023	Research 5th Cir. caselaw i/c/w objection brief (2.8); update fact chart to reflect UCC amended complaint (.7); draft rebuttal of factual claims made in UCC Standing Motion (2.7).	6.2	Elizabeth Simper
33899731	12/6/2023	Review internal memo re UCC standing motion (1.8); provide comments to same (2.3).	4.1	Samuel A. Khalil
33902805	12/6/2023	Conf. w/ H. Blazek and J. Paperny re objection to UCC standing motion (.6); draft section of objection to UCC standing motion (2.7).	3.3	Riah Kim
33905920	12/6/2023	Review indenture (1.6); analysis re same (.4); call with R. Marsters, J. Wolf, A. Pisa and Quinn re same (.5).	2.5	Casey Fleck
33911912	12/6/2023	Coordinate responses to questions from Litigation team i/c/w UCC standing motion (.4); review existing documentation (.7); coordinate with library re retrieval of relevant documents (2).	1.3	Maxwell Unterhalter
33914620	12/6/2023	Finalize Amendment No. 6 insert for objection to standing motion outline (.3); review relativity related to FILO (.2); review precedent standing motion objections (.7); discuss objection with H. Blazek and R. Kim (.6); draft background section of objection w/r/t Plan (2.3).	4.1	Jordyn Paperny
33918785	12/6/2023	Correspondence with M. Unterhalter regarding commercial tort claims, bank accounts and perfection analysis.	0.6	Janet Nadile
33919534	12/6/2023	Review standing motion (1.2) and objection (.9).	2.1	Samir Vora
33919798	12/6/2023	Summarize deposition of William Yu, BlackRock.	4.4	Meredith Brumfield
33920158	12/6/2023	Continue reviewing documents (7.2); discuss objection strategy with R. Kim and J. Paperny (.6); correspond with Quinn team re production of documents (.3).	8.1	Hannah A. Blazek
33921717	12/6/2023	Prepare for (.2) and attend (.5) call with C. Fleck, A. Pisa, J. Wolf, and Quinn re indenture; prepare for (.1) and attend (.5) call with J. Wolf re standing motion; analyze standing motion issues (2.0).	3.3	Robert Marsters
34426503	12/6/2023	Review arguments in the UCC's standing motion (.9) and provide responses re law and facts (.9).	1.8	Nathaniel Bachelis
34426509	12/6/2023	Draft outline re responses to UCC's standing motion (2.3); conduct additional caselaw research re same (1.4).	3.7	John Lee

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Index Number	Date	Description	Hours	Name
34426511	12/6/2023	Prep for (.3) and attend (.5) call with Quinn, C. Fleck, J. Wolf and R. Marsters re indenture; follow-up on open items re same (.7).	1.5	Al Pisa
34426516	12/6/2023	Call with A. Pisa, C. Fleck, R. Marsters and Quinn team re indenture language (.5); attend claim objection hearing (.4); call re standing motion objections (.3); review correspondence re same (.4); call with R. Marsters re standing motion objection (.5); review documents cited in expert reports for confidentiality (.8); review adversary proceeding expert reports (.8); review caselaw and documents re standing motion objection (3.9).	7.6	Julie Wolf
33900729	12/7/2023	Further review arguments from the UCC (.6) and provide responses re law and facts (.4).	1.0	Nathaniel Bachelis
33905285	12/7/2023	Review revised version of UCC's motion (.4); finalize draft of outline re responses to UCC's motion (2.6).	3.0	John Lee
33906228	12/7/2023	Research caselaw for standing motion objection.	3.1	Elizabeth Simper
33912042	12/7/2023	Draft response to litigation questions i/c/w UCC standing motion (.7); review documentation i/c/w same (.6).	1.3	Maxwell Unterhalter
33914961	12/7/2023	Draft standing motion objection background section for plan (1.6); comms. w/ H. Blazek re same (.1).	1.7	Jordyn Paperny
33918704	12/7/2023	Draft correspondence to M. Unterhalter, J. Wolf, N. Bachelis regarding perfection and security interest analysis on commercial tort claims, deposit accounts.	1.4	Janet Nadile
33919333	12/7/2023	Review documents (2.9) and prepare summary (1.5); analyze research (1.9); draft summary of research findings for J. Wolf (.3); correspond with S. Vora and J. Wolf re document productions (.6); correspond with additional advisors re productions (.2).	7.4	Hannah A. Blazek
33919550	12/7/2023	Attend 30(b)(6) deposition of Langur Maize (6.0); draft summary of same (4.5).	10.5	Riah Kim
33919613	12/7/2023	Attn to STN motion (1.0); prepare for m&c regarding privilege issues (.5); attn to priv issues (.4).	1.9	Samir Vora
33920042	12/7/2023	Further draft outline to objection to standing motion (3.2); revise same (1.4).	4.6	Meredith Brumfield
34426525	12/7/2023	Analyze debt documents (.9); correspondence with Litigation team re same (.3).	1.2	Daniel Nicolich
34426688	12/7/2023	Attend deposition of Langur Maize (6.0); multiple internal comms thereon (.9); review standing motion (1.4); prepare for meet and confer regarding privilege issues (.7); review privilege issues (.6).	9.6	Samir Vora
34426690	12/7/2023	Attend portions of B. Cimala deposition (2.4); correspondence re model indentures i/c/w expert reports (.4); correspondence re documents produced in adversary proceeding (.2); review same (2.1).	5.1	Julie Wolf
33906088	12/8/2023	Revise summary of B. Cimala deposition (.4); attend meet and confer re discovery dispute (partial) (.7); call with A&M re documents produced in adversary proceeding (.3); review materials re same (.8); review portions of substantive outline of objection to standing motion (1.1); review sample form intercreditor agreements i/c/w expert reports in adversary proceeding (.7); review caselaw re security perfection (1.8); revise summary of meet and confer (.2); review deposition testimony transcript summaries i/c/w standing motion objection (1.6).	7.6	Julie Wolf

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Index Number	Date	Description	Hours	Name
33911929	12/8/2023	Draft response to Litigation team questions (.2); coordinate with library and retrieve intercreditor forms i/c/w same (.1).	0.3	Maxwell Unterhalter
33914541	12/8/2023	Conduct research for standing motion objection re plan confirmation (2.7); corr. w/ Milbank team re same (.1).	2.8	Jordyn Paperny
33920037	12/8/2023	Revise summary of 30(b)(6) deposition of Langur Maize (.5); further draft objection to UCC standing motion (5.6).	6.1	Riah Kim
33920259	12/8/2023	Revise outline of objection to standing motion.	4.3	Meredith Brumfield
33920349	12/8/2023	Correspond with J. Wolf re document production (.8); call with advisors re document productions (.5); edit outline of objection to standing motion (2.4); correspond with Quinn Emanuel re objection to standing motion (.4); meet-and-confer with the UCC re privilege issues (.7); draft summary of meet-and-confer for team (1.2); conduct research for the objection to standing motion (3.3).	9.3	Hannah A. Blazek
33920551	12/8/2023	Summarize/distill major deposition testimony (2.3); emails with team re same (.2); prepare for (.1) and conduct (.7) meet and confer with UCC, et al regarding privilege issues; comms with J. Wolf regarding privilege issues (.3).	3.6	Samir Vora
33922189	12/8/2023	Internal comms re outline (.4); review outline re standing motion (1.7).	2.1	Robert Marsters
33926909	12/8/2023	Review transcripts for case law re standing motions and confirmation (.9); research re possible claims (.4); review deposition transcripts for citation support (2.3); research re denial of standing motions (1.3).	4.9	Victoria L. Colbert
34426703	12/8/2023	Review deposition summary from Litigation team.	0.2	James McIntyre
34426844	12/8/2023	Further analyze debt documents (1.8); correspondence with Litigation team re same (.6).	2.4	Daniel Nicolich
34427326	12/8/2023	Continue research re constructive fraudulent transfers and professional services agreement fees (5.8); review certain caselaw for standing motion objection (1.6).	7.4	Elizabeth Simper
33918490	12/9/2023	Revise objection to standing motion (.9); review documents for privilege (2.2).	3.1	Meredith Brumfield
33919753	12/9/2023	Review standing motion objection.	0.8	Samir Vora
33919871	12/9/2023	Further revise objection to UCC standing motion.	5.3	Riah Kim
33920910	12/9/2023	Edit draft of standing motion objection (3.2); review rules and filings for hearing date for standing motion (.8); review document production (3.1).	7.1	Hannah A. Blazek
33960771	12/9/2023	Conduct research re objection to standing motion.	0.6	Victoria L. Colbert
34427666	12/9/2023	Correspondence with M. Brumfield re document production.	0.2	Julie Wolf
33900732	12/10/2023	Revise the FILO portion of the standing motion objection.	1.7	Julia Bok
33906152	12/10/2023	Review internal comments to objection brief (1.2); revise same to incorporate same (3.7).	4.9	Elizabeth Simper
33917832	12/10/2023	Revise outline of objection to standing motion.	2.8	Meredith Brumfield
33920908	12/10/2023	Review J. Wolf's comments to draft objection to standing motion (.4); research case law for the objection (1.4); continue editing draft objection (1.8); correspond with J. Wolf re certain production of documents (.2).	3.8	Hannah A. Blazek
34427669	12/10/2023	Draft second motion to extend civil actions removal deadline.	1.0	Rupsha Basu

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Index Number	Date	Description	Hours	Name
34427673	12/10/2023	Revise substantive outline of objection to standing motion (.9); correspondence with A&M re perfection claims raised in UCC standing motion (.6).	1.5	Julie Wolf
33908490	12/11/2023	Review memo to independent director re UCC claims (2.1); call with P. Bartels and litigation team re same (.6).	2.7	Samuel A. Khalil
33909359	12/11/2023	Review FILO approval documents (.3); meet with R. Kim, J. Paperny, H. Blazek, M. Brumfield, J. Lee, V. Colbert, E. Simper, and J. Wolf re workstreams for objection to UCC standing motion (.6); draft summary of Mary Ann Sigler's deposition (2.8); conduct research re colorable claim standards (.8).	4.5	Julia Bok
33924943	12/11/2023	Attend workstream call with litigation associates.	0.5	Elizabeth Simper
33927946	12/11/2023	Correspondence with team re certain litigation issues.	0.7	Maxwell Unterhalter
33937812	12/11/2023	Research re UCC's standing to bring equitable subordination claims (1.5); call with litigation team (.5); revise and update chart reviewing UCC's factual assertions in standing motion (4); correspondence with R. Marsters re same (.3).	6.3	John Lee
33944826	12/11/2023	Call with Cahill re standing motions (.3); review materials re Incora standing litigation (1.1).	1.4	Andrew M Leblanc
33946715	12/11/2023	Revise memorandum re FILO claims alleged by UCC (3.9); review documents re same (.8); correspondence with S. Vora re same (.3); revise outline of standing motion objection (1.7); revise draft portions of standing motion objection (.7); attend litigation team workstreams call (.6).	8.0	Julie Wolf
33953960	12/11/2023	Revise standing motion objection outline (2.5); call with litigation team re workstreams (.6).	3.1	Jordyn Paperny
33954289	12/11/2023	Review motion to extend civil actions (.3); prepare for (.4) and join (.5) call with P. Bartels (Incora board) re UCC standing motion; discuss same with R. Masters (.1).	1.3	Benjamin Schak
33956905	12/11/2023	Prepare for and attend call with P Bartels re investigation (1.2); correspondence with restructuring team re same (.5); revise LBO materials (.6); analyze additional issues related to UCC standing motion (1.1); correspondence re timelines (.6); correspond re FD claims (.2); revise standing motion outline (3.1).	7.3	Robert Marsters
33960139	12/11/2023	Continue draft detailed outline of Objection to Committee's Standing Motion (5.7); review certain produced documents (3.2); create task list of remaining items to complete before the new year (.9); discuss with J. Wolf re the same (.2); workstreams meeting (.8); analyze and chart factual assertions made in the Committee's standing Motion (6.4).	17.2	Hannah A. Blazek
33960363	12/11/2023	Call with litigation team to discuss upcoming tasks focused on standing motion obj (.7); research re standing re same (1.2).	1.9	Victoria L. Colbert
33961582	12/11/2023	Lead litigation workstreams call (.6); calls with H. Blazek re standing motion objection (.2); calls with R. Kim re factual allegation chart re standing motion objection (.3); revise outline to objection to standing motion (4.5); WIP list (.3); revise factual allegations chart re objection to standing motion (5.9).	11.8	Meredith Brumfield
33962692	12/11/2023	Conference with litigation team re upcoming tasks (.6); conference with M. Brumfield re UCC standing motion (.2); draft objection to UCC standing motion (4.9).	5.7	Riah Kim

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33967313	12/11/2023	Final edits to LBO/FILO memoranda (1.4); correspondence with P. Bartels regarding UCC STN motion (.5); revise STN motion outline (1.2); call with Cahill regarding STN motion (.6); call with P. Bartels (Incora) re UCC STN motion (.7); correspondence re 12/18 status conference (.2); review response to UCC factual statements (.4); analyze response to vendor issue (.7); correspondence with Litigation team re UCC claims (.5); correspondence with Quinn regarding status conference issues (.3); correspondence re DS objection deadline (.2).	6.7	Samir Vora
34427676	12/11/2023	Review arguments from the UCC and provide responses re law and facts.	0.9	Nathaniel Bachelis
33924527	12/12/2023	Conduct research as to colorable claim standards (1.3); conduct document search to find financial documents (2.3).	3.6	Julia Bok
33927930	12/12/2023	Correspondence with S. Vora re certain litigation matters.	0.1	Maxwell Unterhalter
33937776	12/12/2023	Revise outline of response to UCC's standing motion (3.1); meet with R. Marsters re drafting response to UCC's standing motion (.1); begin draft of same (1.0).	4.2	John Lee
33946762	12/12/2023	Continue to review and revise portions of standing motion objection (2.8); compile compendium of relevant deposition testimony (.9); review security agreements, schedules, and related documents re lien perfection claims (2.1); correspondence re document productions (.2); correspondence re December 18 hearing (.4); review factual compendium i/c/w standing motion (.8).	7.2	Julie Wolf
33950176	12/12/2023	Compare corrected Smolarski Declaration exhibits with his original exhibits and make necessary adjustments to the index; correspondence re the same (3.0).	3.0	Angel R. Anderson
33953499	12/12/2023	Review comments (1.2) on FILO memo and revise (4.4) same.	5.6	Jordyn Paperny
33954403	12/12/2023	Review first section of outline of standing objection.	0.2	Benjamin Schak
33956602	12/12/2023	Correspondence with S. Vora re LBO standing motion outline.	0.4	Robert Marsters
33960959	12/12/2023	Research and draft revised memo on damages.	2.7	Victoria L. Colbert
33961510	12/12/2023	Revise factual allegations chart for standing motion objection (.5); correspondence with Quinn team re factual allegations chart for standing motion objection (.1); research re standard for objection to standing motion (1.3).	1.9	Meredith Brumfield
33961583	12/12/2023	Update task list (.3); review standing motion research findings (3.9); further revise objection (1.7).	5.9	Hannah A. Blazek
33967358	12/12/2023	Analyze STN motion objection (2.4); review STN motion scheduling order (.2); correspondence with internal team re 12/18 status conference (.3); correspondence with FRG team re STN motion objection strategy (.3); review FILO claims (.9).	4.1	Samir Vora
33927942	12/13/2023	Correspondence re certain litigation issues.	0.4	Maxwell Unterhalter
33928015	12/13/2023	Research regarding legal standards in derivative standing analysis (1.9); Proofread FILO memo (1.2).	3.1	Julia Bok
33930117	12/13/2023	Research standard for standing motion objection (6.9); case law research re advisory services agreement (.9).	7.8	Elizabeth Simper
33937905	12/13/2023	Complete drafting response to UCC's standing motion re fraudulent transfer.	6.5	John Lee

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33941380	12/13/2023	Further review memo concerning UCC standing motion in connection with upcoming status conference (2.1); draft correspondence re same (.6).	2.7	Samuel A. Khalil
33946923	12/13/2023	Correspondence re UCC discovery dispute and privilege logs (.4); call with A&M re document productions (.5); review and revise portions of objection to standing motion (2.2); review security interest perfection documents re same (1.1); review protective order i/c/w production issues (.7); revise memorandum re FILO (2.9); review research i/c/w standing motion objection (1.1).	8.9	Julie Wolf
33953639	12/13/2023	Research re FILO memo (.3); revise FILO memo (3.9).	4.2	Jordyn Paperny
33955521	12/13/2023	Discuss standing objection with H. Blazek, others (.5); conference with DPW, HS, QE, PW, A. Leblanc, S. Vora re litigation strategy (part) (.2).	0.7	Benjamin Schak
33960465	12/13/2023	Research and draft revised memo on damages.	4.8	Victoria L. Colbert
33960815	12/13/2023	Message E. Simper (.1) Meeting w S. Vora, B. Schak, J. Wolf, R. Marsters, R. Kim, J. Paperny re standing motion (.6) Research and drafting for standing motion objection (6.1)	6.8	Meredith Brumfield
33960829	12/13/2023	Continue researching for the Objection to the Standing Motion (4.3); review rules for administrative and formatting guidelines for the Objection (1.1); coordinate with local counsel re the same (.2); review corrected declaration, attaching exhibits (.8); call with B. Schak and the team re Objection to the Standing Motion (.6); summarize call and send to team (.6); correspond with J. McGuire re incoming documents (.4); correspond with Quinn Emanuel re Objection the Standing Motion (.6); call with Quinn Emanuel and advisors re production (.5); correspond with J. McGuire re certain documents (.3); analyze certain documents in production (2.1); correspond with J. Wolf re the same (.4).	11.9	Hannah A. Blazek
33962687	12/13/2023	Conference with B. Schak, J. Wolf, H. Blazek, and M. Brumfield re objection to UCC standing motion (.6); attend 30 (b)(6) deposition of Langur Maize (3.5); conference with H. Blazek and M. Brumfield re document production (.2).	4.3	Riah Kim
33933070	12/14/2023	Research re colorable claim standards.	2.1	Julia Bok
33933934	12/14/2023	Research for standing motion objection.	7.3	Elizabeth Simper
33934787	12/14/2023	Revise FILO memo.	2.2	Jordyn Paperny
33937919	12/14/2023	Complete draft response to UCC's standing motion re fraudulent transfer (3.7); complete draft response to UCC's standing re breach of fiduciary duties (3.3); begin reviewing materials to draft statement of facts (1.1).	8.1	John Lee
33946872	12/14/2023	Draft script for status conference (1.9); correspondence re slides for same (.6); call with Quinn Emanuel re document productions (.4); correspondence with H&B re standing motion objection standards and requirements (.4); revise summary of deposition of PWP 30(b)(6) (.9); review documents i/c/w UCC discovery issue (2.7); review and suggest revisions to PJT slides for Board meeting re litigation and adversary proceeding (.4).	7.3	Julie Wolf
33956622	12/14/2023	Prepare for and attend call with P. Bartels re LBO (1.1); revise LBO memo (1.1); analysis re previous (1.1); correspondence with internal team re FILO memo (.6); revise FILO memo and related issues (4.1).	8.0	Robert Marsters

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33960524	12/14/2023	Review documents in production (6.3); call with Quinn Emanuel re production of documents and next steps (.5); correspondence with J. McGuire re the review of documents for production (.7); review adversary proceeding claw back letter (.3); correspondence with J. Wolf re the same (.2).	8.0	Hannah A. Blazek
33960944	12/14/2023	Call with E. Simper re standing motion objection (.1); review documents for privilege (4.0); research for objection to standing motion (6.3); coordinate drafting of objection to standing motion (1.0).	11.4	Meredith Brumfield
33961260	12/14/2023	Research and draft revised memo on damages (3.7); research and draft objection to standing motion (.8).	4.5	Victoria L. Colbert
33962680	12/14/2023	Review documents re UCC 2004 discovery.	1.8	Riah Kim
33937427	12/15/2023	Research for standing motion objection (6.2); research importance of efficiency in proceeding (1.5).	7.7	Elizabeth Simper
33937597	12/15/2023	Research re possible claims (2.0); draft memo re legal standards in objection outline (.6); conduct legal research (1.5).	4.1	Julia Bok
33937823	12/15/2023	Create specialized searches in Relativity for attorney.	2.7	James McGuire
33946146	12/15/2023	Complete draft factual history re LBO (3.8); correspondence with R. Marsters re same (.1).	3.9	John Lee
33946694	12/15/2023	Revise script for status conference (.6); correspondence re slides for same (.3); further review and comment re memorandum re FILO (1.6); review adversary proceeding claw back letter (.3); further review documents from certain counsel i/c/w UCC discovery dispute correspondence (1.1); call with certain counsel re same (.5); draft portions of opposition to standing motion (2.8).	7.2	Julie Wolf
33950000	12/15/2023	Participate in Wesco board meeting (.5); review litigation analysis and summaries in anticipation of same (.7); correspondence re Monday status conference (.8).	2.0	Andrew M Leblanc
33954071	12/15/2023	Correspondence with J. Bok re FILO memo (.4); prepare guarantor chart (.8).	1.2	Jordyn Paperny
33955724	12/15/2023	Review documents for privilege (.3); draft and coordinate drafting of and research for objection to standing motion (4.8).	5.1	Meredith Brumfield
33956765	12/15/2023	Correspondence with J. Bok and J. Lee re FILO memo.	0.4	Robert Marsters
33956934	12/15/2023	Draft LBO portion of standing motion (6.1); correspondence with J. Lee re same (.1).	6.2	Robert Marsters
33961146	12/15/2023	Attend deposition of J. Cesarz (7.1); draft summary re the same (2.1).	9.2	Victoria L. Colbert
33961698	12/15/2023	Review documents for production (7.5); review duplication of documents (1.1); review E. Simper's research (.7); call with counsel re privilege assertions (.4).	9.7	Hannah A. Blazek
33962686	12/15/2023	Review documents re UCC 2004 discovery.	6.7	Riah Kim
33941870	12/16/2023	Research caselaw for standing motion objection.	2.1	Elizabeth Simper
33946837	12/16/2023	Correspondence re status conference script and case updates.	0.2	Julie Wolf
33957187	12/16/2023	Revise LBO standing motion (3.3); correspondence with J. Lee re same (.2).	3.5	Robert Marsters
33961998	12/16/2023	Analyze Disclosure Statement (4.1); analyze Plan of Reorganization (2.8).	6.9	Hannah A. Blazek

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33962670	12/16/2023	Review documents re UCC 2004 discovery.	1.7	Riah Kim
33939082	12/17/2023	Conduct legal research.	0.7	Julia Bok
33941675	12/17/2023	Review draft hearing script for status conference (.9); comments to same (.7); review standing motions in connection with same (1.8).	3.4	Samuel A. Khalil
33943803	12/17/2023	Organize incoming documents and load to Relativity for attorney review.	1.5	James McGuire
33946884	12/17/2023	Review and revise script for status conference (0.5); review and revise slides for use in status conference (0.9); correspondence re same (0.2); review correspondence re contract rejection analyses (0.3).	1.9	Julie Wolf
33953475	12/17/2023	Prepare chart of ABL guarantee obligations (2.7); correspondence with R. Marsters re same (.2).	2.9	Jordyn Paperny
33957610	12/17/2023	Revise fact section of standing motion (2.8); correspondence with J. Lee re same (.2); correspondence with J. Bok re FILO (.3); review FILO chart (.3).	3.6	Robert Marsters
33961175	12/17/2023	Draft objection to UCC standing motion.	2.3	Victoria L. Colbert
33961999	12/17/2023	Analyze research re Objection to the Standing Motion (1.1); continue analyzing the Disclosure Statement and Plan and Reorganization (1.3); review documents for production (.6).	3.0	Hannah A. Blazek
33976690	12/17/2023	Incorporate comments from R. Marsters to response to UCC's standing motion re fraudulent transfer claims.	1.9	John Lee
33947617	12/18/2023	Revise objection to UCC standing motion.	0.2	Julia Bok
33953753	12/18/2023	Call with A&M and R. Marsters re FILO analyses (.5); correspondence with R. Marsters re same (.1).	0.6	Jordyn Paperny
33954204	12/18/2023	Correspondence with K. Hershey (QE) re plan releases.	0.2	Benjamin Schak
33965207	12/18/2023	Review legal standard section of objection to standing motion.	4.2	Elizabeth Simper
33976448	12/18/2023	Revise draft of response to UCC's standing motion re constructive fraudulent transfer and fiduciary duties (4.6); revise draft re factual history of LBO (2.4); correspondence with R. Marsters and M. Brumfield re same (.2); further revise same per comments from same (.9).	8.1	John Lee
33980605	12/18/2023	Attend adversary proceeding discovery hearing (.5); review brief re same and summarize (.6); attend status conference (.9); prepare script and slides re same (.8); correspondence with litigation team re adversary proceeding scheduling (.3); correspondence with same re adversary proceeding objections to standing motions and review same (1.1); revise objection to standing motion sections (1.2); revise memorandum re FILO (2.7).	8.1	Julie Wolf
33985488	12/18/2023	Create specialized searches in Relativity for attorney review (.7); organize incoming documents and load to Relativity (.8).	1.5	James McGuire
33988656	12/18/2023	Participate in hearing (1.1); review materials re same (.6); review summary of discovery conference (.2).	1.9	Andrew M Leblanc
33993412	12/18/2023	Analyze intercreditor issues for objection (1.6); correspondence with team re same (.4).	2.0	Casey Fleck
33995405	12/18/2023	Review documents re UCC 2004 discovery (1.8); draft objection to UCC's standing motion (.9).	2.7	Riah Kim

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33997092	12/18/2023	Prepare for and attend FILO A&M call (1.1); revise standing motion (6.4); correspondence with J. Lee and M. Brumfield (.4); revise fact section of standing motion (.6); correspondence re same with same (.2); analyze FILO issues (.4).	9.1	Robert Marsters
33999125	12/18/2023	Call with H. Blazek re standing motion (.2); draft objection to standing motion (7.5); revise objection to standing motion (2.7).	10.4	Meredith Brumfield
34001021	12/18/2023	Draft objection to UCC standing motion.	5.6	Victoria L. Colbert
34001739	12/18/2023	Review documents for production (3.9); continue researching for Objection to the Standing Motion (1.8); review drafts of the disclosure statement and Plan (2.4); draft sections of the Objection (5.3).	13.4	Hannah A. Blazek
34008522	12/18/2023	Review certain open litigation issues.	0.2	Daniel Porat
33962791	12/19/2023	Revise objection to standing motion (.5); research case law for objection to standing motion (2.4).	2.9	Julia Bok
33965275	12/19/2023	Review objection to standing motion.	1.2	Elizabeth Simper
33970558	12/19/2023	Correspondence with A&M re FILO analysis (.1); correspondence with J. Bok and M. Brumfield re standing motion objection (.1); revise same (.8).	1.0	Jordyn Paperny
33976501	12/19/2023	Revise memo re response to UCC's standing motion on factual history of LBO and arguments on constructive fraudulent transfer and breach of fiduciary duty (3.7); correspondence with R. Marsters and M. Brumfield re same (.3).	4.0	John Lee
33980585	12/19/2023	Attend deposition of G. Bush (2.2); summarize same (.6); revise summary of deposition of B. Cimala (.4); draft portions of objection to UCC standing motion (2.1); review documents raised by UCC discovery dispute (.8).	6.1	Julie Wolf
33985854	12/19/2023	Create specialized searches in Relativity for attorney review (1.1); organize incoming documents and load to Relativity for attorney review (1.0).	2.1	James McGuire
33990176	12/19/2023	Review standing motions i/c/w upcoming trial (1.1); review case law research re same (3.7).	4.8	Samuel A. Khalil
33995999	12/19/2023	Review deposition testimony for citations in objection to standing motion.	0.6	Victoria L. Colbert
33996961	12/19/2023	Correspondence with litigation team re FILO litigation (.3); revise standing motion (1.8).	2.1	Robert Marsters
33999168	12/19/2023	Revise objection to standing motion.	7.6	Meredith Brumfield
34001541	12/19/2023	Correspondence with counsel re missing production (.2); correspondence with J. McGuire re the same (.2); continue drafting the Objection to the Standing Motion (6.5); begin revising Objection to the Standing Motion (5.4); review production of documents for various documents (.8); correspond with J. Wolf re the same (.1).	13.2	Hannah A. Blazek
34003316	12/19/2023	Draft objection to UCC standing motion.	1.1	Riah Kim
34008544	12/19/2023	Review updates re litigation issue (.1); analyze additional litigation issues (.2).	0.3	Daniel Porat
33970561	12/20/2023	Correspondence with A&M re FILO (.1); correspondence with J. Bok re same (.1); call with A&M and R. Marsters re same (.7); revise FILO insert for standing motion objection (2.4).	3.3	Jordyn Paperny
33970600	12/20/2023	Revise objection to standing motion.	1.4	Julia Bok

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33971782	12/20/2023	Review formatting of objection to standing motion (.5); research further for standing motion objection (6.0); research motions containing claims to equitably subordinate (3.3).	9.8	Elizabeth Simper
33976440	12/20/2023	Address outstanding comments and revisions in draft of response to UCC's standing motion (2); correspondence with M. Brumfield re same (.2).	2.2	John Lee
33980661	12/20/2023	Revise opposition to standing motion (5.2); review caselaw and relevant documents re same (1.7); review documents to be produced to UCC (.3) correspondence with team re same (.2).	7.4	Julie Wolf
33985496	12/20/2023	Create specialized searches in Relativity for attorney review.	1.3	James McGuire
33988649	12/20/2023	Correspondence with litigation team re documentation review.	0.5	Maxwell Unterhalter
33993413	12/20/2023	Review emails re ongoing litigation (1.2); comms with Milbank team re same (.8).	2.0	Casey Fleck
33995882	12/20/2023	Review deposition testimony for citations in objection to standing motion (1.8); draft objection to standing motion (2.5).	4.3	Victoria L. Colbert
33996806	12/20/2023	Correspondence with J. Lee re FILO (.3); prepare for and attend FILO call (1.3).	1.6	Robert Marsters
33999004	12/20/2023	Call with H. Blazek re objection to standing motion (.3); revise objection to standing motion (7.9).	8.2	Meredith Brumfield
34000306	12/20/2023	Discuss Kobre discovery requests with A. Mandava (QE) (.2); correspondence with S. Vora, others re same (.1).	0.3	Benjamin Schak
34001961	12/20/2023	Discussion with counsel re production of documents (.4); correspondence with Quinn re Objection to Standing Motion (.6); correspondence with E. Simper re research (.3); research for Objection to the Standing Motion (4.9); draft legal sections of Standing Motion (5.1); revise Objection to Standing Motion (5.2).	16.5	Hannah A. Blazek
33977887	12/21/2023	Revise objection to standing motion.	2.0	Julia Bok
33980626	12/21/2023	Review, revise, and draft opposition to standing motion (7.6); review caselaw re same (1.1); review documents to be produced to UCC (.3).	9.0	Julie Wolf
33985926	12/21/2023	Create specialized searches in Relativity for attorney review.	2.4	James McGuire
33988360	12/21/2023	Correspondence with team re documentation review.	1.6	Maxwell Unterhalter
33989970	12/21/2023	Research caselaw re market test.	1.0	John Lee
33992503	12/21/2023	Correspondence with litigation team re standing motion objection (.1); correspondence with R. Marsters re FILO (.6); review A&M analysis (.6); call with QE re interrogatories (.5).?	1.8	Jordyn Paperny
33996092	12/21/2023	Review objection to standing motion.	2.2	Victoria L. Colbert
33997074	12/21/2023	Revise FILO materials (.4); discuss FILO issues with team (.5); review motion objection (.8).	1.7	Robert Marsters
33999113	12/21/2023	Revise objection to standing motion.	6.6	Meredith Brumfield
34000001	12/21/2023	Attention to correspondence with J. Wolf regarding perfection of liens in D&O policies. Draft correspondence regarding same.	0.7	Janet Nadile
34001312	12/21/2023	Review opposition to standing motion (1.4); analyze question from K. Hershey (QE) re structure of 2022 transaction (.8); correspondence with K. Hershey (QE) re 1.25L security documents (.1); conference with Z. Russell (QE) re identifying potential fact witness (.1).	2.4	Benjamin Schak

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34002222	12/21/2023	Continue revising Objection to Standing Motion draft (4.4); correspondence with J. Wolf re same (.1); review production of certain documents (4.7); correspondence with counsel re the same (.3); correspondence with J. McGuire re the same (1.3).	10.8	Hannah A. Blazek
34002530	12/21/2023	Review objection to standing motion (1.7); search caselaw on UCC standing issues re benefit to estate (2.3); search transcripts for language re plan confirmation (2.4).	6.4	Elizabeth Simper
34003460	12/21/2023	Review objection to UCC standing motion.	1.0	Riah Kim
34008551	12/21/2023	Analyze certain litigation issue.	0.2	Daniel Porat
33980658	12/22/2023	Review documents to be produced or included on privilege log in response to UCC discovery dispute (1.2); correspondence with litigation team re same (.2); review (.8) and revise (.6) objection to UCC standing motion.	2.8	Julie Wolf
33981364	12/22/2023	Research for objection to standing motion draft.	1.1	Julia Bok
33985594	12/22/2023	Create specialized searches in Relativity for attorney review (2.3); export and format privilege document information for the creation of privilege (1.5).	3.8	James McGuire
33988465	12/22/2023	Correspondence with team re certain litigation issues.	0.3	Maxwell Unterhalter
33990240	12/22/2023	Further revise response to UCC standing motion (1.4); review and address internal comments re same (.6); correspondence with M. Brumfield re same (.2).	2.2	John Lee
33992509	12/22/2023	Revise FILO insert for standing motion objection.	4.4	Jordyn Paperny
33996793	12/22/2023	Prepare for and attend call with PW (1.6); revise standing motion (3.2); revise FILO section re previous (.4); correspondence with team re previous (.2); further revise standing motion (1.8); comms re previous (.5).	7.7	Robert Marsters
33998915	12/22/2023	Revise objection to standing motion.	8.5	Meredith Brumfield
33999980	12/22/2023	Review paragraph of QE brief re lien release (.2); email S. Kirpalani (QE), others re transaction sequencing (.1).	0.3	Benjamin Schak
34002219	12/22/2023	Finalize production of document (3.0); correspondence with J. Wolf and S. Vora re the same (.8); create supplemental privilege log (2.1); make production of documents and privilege log (.2); revise draft of the Objection to the Standing Motion (4.3).	10.4	Hannah A. Blazek
34002879	12/22/2023	Research caselaw for objection to standing motion.	0.9	Elizabeth Simper
34426389	12/22/2023	Further correspondence with Quinn re certain questions (.3); review docs re same (.7).	1.0	Al Pisa
33982103	12/23/2023	Research for objection to standing motion draft.	0.1	Julia Bok
33989925	12/23/2023	Further revise response to UCC's standing motion per comments from R. Marsters (2.5); correspond with R. Marsters and M. Brumfield re same (.1).	2.6	John Lee
33996965	12/23/2023	Correspond with J. Lee and M. Brumfield re standing motion (.3); review comments re standing motion (.5).	0.8	Robert Marsters
33999064	12/23/2023	Revise objection to standing motion.	8.4	Meredith Brumfield
34000135	12/23/2023	Review draft opposition to UCC standing.	1.7	Benjamin Schak
34426391	12/23/2023	Review various objections to standing motion (.8); review rebuttal reports (.3); review recent Bombardier decision from NYS court (.4); review P. Basta position regarding releases and continued litigation (.3); conferences with K. Simon regarding same (.3).	2.1	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
34000353	12/24/2023	Correspond with Quinn team re scheduling stipulations in litigation.	0.6	Benjamin Schak
34426396	12/24/2023	Review retention of jurisdiction issues and creditor disagreement regarding same (.3); review DPW updates regarding terms/limits of Jones Day settlement (.3);	0.6	Dennis F. Dunne
33993977	12/26/2023	Draft deposition compendium summary.	0.5	Julia Bok
34005643	12/26/2023	Review draft RSA i/c/w Langur Maize litigation issues.	2.0	Victoria L. Colbert
34010521	12/26/2023	Review revisions to summary judgement motion from B. Schak.	0.5	John Lee
34015700	12/26/2023	Revise insert to disclosure statement re UCC standing motion (.4); review (.9) and revise (.7) responses and objections to adversary proceeding discovery requests; revise objection to UCC standing motion (1.7).	3.7	Julie Wolf
34016199	12/26/2023	Correspond with team re responses and objections to interrogatories and requests for admissions.	0.5	Jordyn Paperny
34020596	12/26/2023	Attend Incora board call (.5); review material in preparation for same (1.2).	1.7	Andrew M Leblanc
34030695	12/26/2023	Revise objection to UCC standing motion (1.2); revise insert for disclosure statement (1.2); conduct research i/c/w drafting responses and objections re 2022 transaction interrogatories and requests for admissions (.2).	2.6	Meredith Brumfield
34005492	12/27/2023	Correspondence re docket entry re standing motion (.2); email Z. Russell (Quinn) re evidence of closing timeline (.2); emails with team re potential UCC stipulation and RSA and effect on litigation schedule (.2).	0.6	Benjamin Schak
34013928	12/27/2023	Draft responses to interrogatories.	2.3	Riah Kim
34016083	12/27/2023	Compile factual information re 2022 transaction in connection with responses and objections to interrogatories and requests for admissions.	2.9	Jordyn Paperny
34021666	12/27/2023	Draft responses and objections to interrogatories.	2.3	Victoria L. Colbert
34030968	12/27/2023	Monitor docket re standing motion order (.3); conduct research for responses and objections re 2022 transaction interrogatories and requests for admissions (1.9).	2.2	Meredith Brumfield
34426449	12/27/2023	Revise memorandum re attorney-client privilege.	0.9	Hannah A. Blazek
34426519	12/27/2023	Multiple Correspondence with M. Brumfield re objection to UCC standing motion (.6); correspondence with team re docket entry re order approving standing motion (.3); review responses and objections to adversary proceeding discovery requests (.6); revise objection to UCC standing motion (1.3); correspondence with team re UCC standing motion (.2).	3.0	Julie Wolf
34013851	12/28/2023	Review FAS request for admissions.	0.2	Riah Kim
34021317	12/28/2023	Draft portion of memo re attorney-client privilege.	2.7	Victoria L. Colbert
34030970	12/28/2023	Research for responses and objections re 2022 transaction interrogatories and requests for admissions (.7).	0.7	Meredith Brumfield
34022205	12/29/2023	Research re attorney-client privilege (2.3); further draft memo re same (2.8).	5.1	Victoria L. Colbert
34020916	12/30/2023	Email S. Vora, M. Brod re Gulfstream rejection deadline.	0.1	Benjamin Schak
34022331	12/30/2023	Further research re attorney-client privilege (.6); continue to draft memo re same (.8).	1.4	Victoria L. Colbert
34010526	12/31/2023	Begin drafting summary of cases re specific performance.	0.5	John Lee

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Index Number	Date	Description	Hours	Name
34020807	12/31/2023	Review objection re Gulfstream rejection (1.0); correspondence with S. Vora re same (.2).	1.2	Benjamin Schak
34426534	12/31/2023	Continue drafting memo re attorney-client privilege (.5); related research (.4).	0.9	Victoria L. Colbert

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45721.00028 Milbank Retention and Fees

Index Number	Date	Description	Hours	Name
33874578	12/1/2023	Review September daynotes (.8); conference with J. Finkelman-Mahoney re the same (.2); revise fourth monthly fee statement (.3); correspond with M. Brod and B. Schak re the same (.2).	1.5	Michael Scian
33903075	12/1/2023	Final review of fourth fee statement.	0.2	Benjamin Schak
33848345	12/3/2023	Continue to review November time entries for compliance with US Trustee Guidelines.	2.8	Ishmael Taylor-Kamara
33924633	12/3/2023	Correspond with M. Brod and B. Schak re September fee statement.	0.1	Michael Scian
33926234	12/3/2023	Email M. Scian re fourth fee statement.	0.1	Benjamin Schak
33903392	12/5/2023	Review additional portion of November time entries re compliance with UST Guidelines.	2.2	Ishmael Taylor-Kamara
33903678	12/7/2023	Further review November time entries re compliance with US Trustee Guidelines (2.4); review December time entries re same (1.3).	3.7	Ishmael Taylor-Kamara
33941796	12/11/2023	Further review November time entries re compliance with US Trustee Guidelines (2.8); review December time entries re same (2.6).	5.4	Ishmael Taylor-Kamara
33960638	12/12/2023	Review, analyze October daynotes.	1.2	Michael Scian
34427682	12/12/2023	Continue initial review of November time entries re compliance with US Trustee Guidelines.	2.4	Ishmael Taylor-Kamara
34005410	12/13/2023	Continue to review November (3.2) and December (3.4) time entries re compliance with US Trustee Guidelines.	6.6	Ishmael Taylor-Kamara
33954741	12/14/2023	Discussion with C. Fendrych re connection review.	0.3	Craig Price
33956113	12/14/2023	Coordinate updated contacts review.	0.2	Charlie Fendrych
34005412	12/14/2023	Further review November (3.3) and December (3.1) time entries re US Trustee Guidelines.	6.4	Ishmael Taylor-Kamara
33941804	12/15/2023	Finalize initial review of November time entries re compliance with US Trustee Guidelines.	4.2	Ishmael Taylor-Kamara
33985416	12/18/2023	Continue initial review of December time entries re compliance with US Trustee Guidelines.	4.8	Ishmael Taylor-Kamara
33986009	12/19/2023	Further review of December time entries re compliance with US Trustee Guidelines.	4.2	Ishmael Taylor-Kamara
33986039	12/20/2023	Continue initial review of December time entries re compliance with UST Guidelines.	4.4	Ishmael Taylor-Kamara
33985497	12/21/2023	Continue initial review of December time entries re compliance with UST Guidelines.	4.7	Ishmael Taylor-Kamara
33985688	12/22/2023	Continue initial review of December time entries re compliance with US Trustee Guidelines.	4.5	Ishmael Taylor-Kamara
34000274	12/22/2023	Correspondence with Company re screening of potential new hire.	0.1	Benjamin Schak
34010380	12/26/2023	Further review December time entries re compliance with US Trustee Guidelines.	3.2	Ishmael Taylor-Kamara
34010389	12/27/2023	Continue review of December time entries re compliance with US Trustee Guidelines (2.6); review additional November time entries re compliance with UST fee guidelines (1.7).	4.3	Ishmael Taylor-Kamara
34010319	12/28/2023	Further review of December time entries re compliance with US Trustee Guidelines.	4.1	Ishmael Taylor-Kamara
34020681	12/28/2023	Review list of connections for supplement (.4); emails with team re same (.3).	0.7	Craig Price

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Index Number	Date	Description	Hours	Name
34024922	12/28/2023	Revise October fee statement (1.1); correspond with C. Price re same (.1).	1.2	Michael Scian
34010340	12/29/2023	Continue review of December time entries re compliance with UST Guidelines.	4.1	Ishmael Taylor-Kamara
34020706	12/29/2023	Review time entries re compliance with guidelines (1.2); review connection results (.9).	2.1	Craig Price

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Index Number	Date	Description	Hours	Name
33848424	12/1/2023	Call with PW and Milbank teams re plan issues (partial).	0.3	Matt Brod
33852505	12/1/2023	Call with B. Schak, A. Leblanc, M. Schneidereit (Jones Day) re disclosure statement issues (.3); revise plan (2.0); call with D. Porat re DS tax issue (.1); call with M. Scian re same (.2); call re plan with B. Schak, A. Libby (DPW) (.3).	2.9	Charlie Fendrych
33860883	12/1/2023	Review Jones Day request regarding revisions to DS (.3); review comps/precedent regarding requested information on initial filing (.6); review drafts (.4).	1.3	Dennis F. Dunne
33861070	12/1/2023	Review (.4) and analyze (.3) updates on plan settlement discussions, milestones, and next steps.	0.7	Dennis F. Dunne
33872969	12/1/2023	Review plan (.5); call with PW, Quinn, and Milbank team re plan (.5); call with Jones Day re plan (.3); internal correspondence re same (.6); discuss DS with M. Scian (.2) and C. Fendrych (.1).	2.2	Daniel Porat
33874495	12/1/2023	Revise disclosure statement (1.6); conference with D. Porat re the same (.2); correspond with B. Schak and D. Porat re the same (.3).	2.1	Michael Scian
33902803	12/1/2023	Discuss potential plan terms with S. Kirpalani (Quinn), J. Weber and others from PW (.5); further call with same re same (.4); call re same with C. Fendrych, A. Libby (DPW) (.3); draft email to S. Kirpalani, A. Leblanc, others re plan construct (.3); conf with M. Schneidereit (Jones Day), A. Leblanc, others re DS hearing timing (.3).	1.8	Benjamin Schak
34426404	12/1/2023	Call with B. Schak, C. Fendrych, M. Schneidereit (Jones Day) re DS statement (.3); review DS i/c/w same (.2).	0.5	Andrew M Leblanc
33848019	12/2/2023	Call with D. Porat re plan tax issues (.4); review revised Plan (.2).	0.6	Russell J. Kestenbaum
33848263	12/2/2023	Correspond with B. Schack and D. Porat re Plan issues.	0.4	Matt Brod
33861004	12/2/2023	Correspondence with S. Khalil regarding plan negotiations and next steps (.3); review B. Bennett correspondence and request regarding same (.2); review updates and asks from UCC, Kobre Kim and Carlyle (.6); conferences with P. Basta (PW) regarding same (.2); review prior positions (.1); review draft reorganization plan and death trap request (.7).	2.1	Dennis F. Dunne
33873979	12/2/2023	Review (.6) and comment on (.4) plan markup; review plan tax issues (.4); discuss same with R. Kestenbaum (.4); review additional plan issues (.4); call with C. Fendrych re plan changes (.3); follow up discussion re same (.1).	2.6	Daniel Porat
33916775	12/2/2023	Revise plan (1.4); call with D. Porat re plan issues (.3).	1.7	Charlie Fendrych
33924654	12/2/2023	Correspond with R. Kestenbaum, B. Schak, M. Rivkin, D. Porat, C. Fendrych re Plan and Disclosure statement revisions.	0.3	Michael Scian
33865222	12/3/2023	Review updates on 1L plan terms and Carlyle position regarding same (.5); conference with director regarding updates and next steps (.3); review options and alternative structures (.4).	1.2	Dennis F. Dunne
33873413	12/3/2023	Comms with B. Schak re plan (.1); multiple correspondence re plan constructs with various members of the internal team (2.1).	2.2	Daniel Porat
33917229	12/3/2023	Revise portion of plan (2.1); correspond with D. Dunne and A. Leblanc re plan (.2); correspond with M. Brod, B. Schak and D. Porat re plan (.6); coordinate internal check in re plan (.2).	3.1	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
33924789	12/3/2023	Revise disclosure statement (1.2); correspond with R. Kestenbaum, M. Rivkin, D. Porat re same (.2).	1.4	Michael Scian
33926218	12/3/2023	Email D. Porat, C. Fendrych re equity distributions.	0.1	Benjamin Schak
33865615	12/4/2023	Conferences with S. Khalil and S. Kirpalani regarding plan updates and revisions (0.4); review next steps and drafts (0.7).	1.1	Dennis F. Dunne
33899737	12/4/2023	Review debt analysis prepared by PJT (.7); draft internal correspondence re same (.4); call with Company re same (.9); call with D. Dunne and S. Kirpalani (Quinn) regarding plan updates and changes (.4).	2.4	Samuel A. Khalil
33918023	12/4/2023	Correspond with Sainz team re plan-related analysis.	0.1	Charlie Fendrych
33918600	12/4/2023	Correspond with M. Rivkin, R. Kestenbaum, B. Schak, M. Brod, C. Fendrych re tax-related edits to disclosure statement (.1); revise disclosure statement re the same (.9); correspond with D. Porat re risk factor edits to disclosure statement (.1).	1.1	Michael Scian
33926229	12/4/2023	Email D. Porat, C. Fendrych re Canada and Mexico entities' treatment.	0.3	Benjamin Schak
33932667	12/4/2023	Various internal comms re plan (.8); call with DPW re plan and RSA (.3); review RSA and issues list (.2); comment on same (.5).	1.8	Daniel Porat
34426429	12/4/2023	Review Jones Day request regarding additional information (.4); review drafts (.7); conference with S. Khalil and S. Kirpalani (Quinn) regarding plan updates and revisions (.4); review next steps and drafts (.7).	2.2	Dennis F. Dunne
34426433	12/4/2023	Prepare for (.1) and attend (.6) plan call with internal team; revise RSA draft (.9); review same (.3); call with D. Porat and J. McIntyre re RSA (.2); compile related materials for J. McIntyre (.2); correspond with Sainz team re plan-related analysis (.1).	2.4	Charlie Fendrych
34426439	12/4/2023	Emails re plan revisions (.1); discuss plan construct and intercompany issues with M. Rivkin (.3).	0.4	Russell J. Kestenbaum
34426447	12/4/2023	Internal call re plan issues.	0.6	Andrew M Leblanc
34426454	12/4/2023	Discussion with D. Porat and C. Fendrych re RSA (.2); draft RSA issues list (1.9); correspondence with various parties re same (.4); call with DPW re RSA (.2).	2.7	James McIntyre
34426458	12/4/2023	Review updated deal terms as reflected in plan (1.9); discuss same with R. Kestenbaum (.3).	2.2	Michael Rivkin
34426459	12/4/2023	Discuss tax-related plan issues with R. Kestenbaum and D. Porat.	0.3	Michael Rivkin
33876939	12/5/2023	Review 1L updates, convenience class issues, and structural revisions (.7); correspondence with S. Khalil and A. Leblanc regarding same (.2).	0.9	Dennis F. Dunne
33903962	12/5/2023	Revise tax disclosure for updated Plan.	1.8	Russell J. Kestenbaum
33914722	12/5/2023	Review and revise tax disclosure to align with latest commercial deal.	3.0	Michael Rivkin
33918169	12/5/2023	Prepare for (.2) and attend (.6) call with Sainz re plan-related issue.	0.8	Charlie Fendrych
34426487	12/5/2023	Review plan redlines (.3); draft RSA (2.4); review additional RSA comments from DPW (.1).	2.8	James McIntyre
34426491	12/5/2023	Review issues re plan and DS.	0.5	Daniel Porat

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34426495	12/5/2023	Correspond with M. Rivkin re tax section revisions to disclosure statement (.2); revise disclosure statement re same (.3).	0.5	Michael Scian
33892805	12/6/2023	Review updates on plan negotiations and proposed strawman (0.4); review updated valuation inputs (0.4).	0.8	Dennis F. Dunne
33915138	12/6/2023	Prepare for (.7) and attend (.4) call with R. Kestenbaum and Sainz re plan-related Mexican tax issues; attend related call with same and A&M (.4).	1.5	Michael Rivkin
33918702	12/6/2023	Attend plan related call with Sainz team (.4); attend related call with R. Kestenbaum and A&M team (.4); compile update for D. Porat re same (.3).	1.1	Charlie Fendrych
33932437	12/6/2023	Conduct S.D. Tex. exculpation research.	1.6	James McIntyre
33932628	12/6/2023	Analysis re plan issues (.9); review RSA (.2); coordinate with local counsel and internal team re DS hearing (.4); correspond with C. Fendrych re plan issues with (.2).	1.7	Daniel Porat
34426505	12/6/2023	Review hearing dates from court and timetable/milestones (.3); review requested additions to information in disclosure statement (.4); review updates on plan negotiations and proposed strawman (.4); review updated valuation inputs (.4).	1.5	Dennis F. Dunne
34426507	12/6/2023	Call with Milbank team and Sainz re plan issues related to i/c/w Mexican CODI and tax implications (.4); call with A&M and Milbank team re intercompany notes (.4); follow up emails with team (.1).	0.9	Russell J. Kestenbaum
33895035	12/7/2023	Review updates on 1L settlement offers (.6); review analysis regarding debt levels on reorganized balance sheet (.5); review Carlyle ask (.3); review UCC ask and positions (.4).	1.8	Dennis F. Dunne
33899721	12/7/2023	Review revised draft plan (2.3); review memo re plan confirmation (1.6); provide comments to same (1.9).	5.8	Samuel A. Khalil
33914899	12/7/2023	Conference call with PwC and R. Kestenbaum re latest tax modeling.	1.1	Michael Rivkin
33914967	12/7/2023	Correspond with Milbank team re plan comments (.1); review issues re same (.5).	0.6	Matt Brod
33932445	12/7/2023	Exculpation research for plan (1.9); corres. with FRG re same (0.6); reviewed UST plan comments (0.1); revised RSA (0.2)	2.8	James McIntyre
33932634	12/7/2023	Coordinate re DS hearing (.4); review research re plan issues (.2); comms with team re same (.3); correspond with internal team re plan construct (.4); review plan issues (.4).	1.7	Daniel Porat
33936811	12/7/2023	Analyze exculpation issue (.3); revise plan (.5); correspond with internal team re same (.2).	1.0	Charlie Fendrych
33906417	12/8/2023	Review new hearing date, timing for filing, and drafts.	0.9	Dennis F. Dunne
33918513	12/8/2023	Correspond with B. Cejka (A&M), C. Kelly (A&M), H. Birch (A&M), B. Schak, D. Porat, re disclosure statement exhibits.	0.2	Michael Scian
33926213	12/8/2023	Email M. Brod, D. Porat re timing of DS hearing.	0.1	Benjamin Schak
33932620	12/8/2023	Review rules re plan issues (.2); comms with internal team re same (.3); review RSA (.6); discuss same with C. Fendrych and J. McIntyre (.3).	1.4	Daniel Porat
33936757	12/8/2023	Correspond with S. Khalil re plan (.3); attend call with internal team re RSA (.3); correspondence with same re same (.2).	0.8	Charlie Fendrych
34426701	12/8/2023	Review D. Schaible (DPW) correspondence (.2); review Carlyle position regarding RSA and plan (.3); review B. Bennett request (.3); review drafts (.7).	1.5	Dennis F. Dunne

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34426704	12/8/2023	Correspond with FRG team re RSA (.3); attend call re same with D. Porat and C. Fendrych (.3).	0.6	James McIntyre
33907032	12/9/2023	Review management meeting with 1Ls (.3); review plan questions from directors (.5); review drafts (.4).	1.2	Dennis F. Dunne
33932356	12/9/2023	Draft section of RSA.	3.1	James McIntyre
33932660	12/9/2023	Review (.8) and comment on (.6) RSA; internal discussions re same (.3); review DS (.3).	2.0	Daniel Porat
34001216	12/9/2023	Revise disclosure statement.	2.3	Michael Scian
34427474	12/9/2023	Research certain issue related to the RSA.	2.6	Charlie Fendrych
33906807	12/10/2023	Review inbounds from D. Schaible (DPW) and D. Reganato (Silver Point) (.3); review analyses for P. Bartels approval of Plan (.6); review drafts and next steps (.4); conferences with director regarding plan updates (.3).	1.6	Dennis F. Dunne
33906828	12/10/2023	Review timing of filing and related approvals (.2); review 1L position regarding B. Bennett requests for additional info (.2).	0.4	Dennis F. Dunne
33932699	12/10/2023	Analyze certain plan and RSA issues.	0.2	Daniel Porat
33915807	12/11/2023	Conferences with D. Reganato (Silver Point) (.3); review DPW position regarding plan (.3); review draft POR (.7); review UCC position (.8).	2.1	Dennis F. Dunne
33954208	12/11/2023	Review valuation analysis (.1); call with D. Porat and C. Fendrych re RSA and Plan revisions (2.3); review drafts of same (1.7); call S. Vora re DS objection deadline (.1); correspondence with DPW re same (.1); call with A. Libby (DPW) re same (.1); correspondence with S. Khalil, M. Brod, others re same (.3).	4.7	Benjamin Schak
33955317	12/11/2023	Review plan (.1); correspond with D. Porat re plan (.2); revise RSA draft (4.4); discuss plan with D. Porat (.4); prepare for (.2) and attend plan flip with B. Schak and D. Porat (2.2); update plan draft (2.7).	10.2	Charlie Fendrych
33958795	12/11/2023	Multiple correspondence with Milbank team re Plan and RSA (.6); review issues re same (.6); correspondence re deadlines (.1).	1.3	Matt Brod
33960376	12/11/2023	Correspondence with Milbank team re disclosure statement and plan revision.	0.7	Michael Scian
33961067	12/11/2023	Review and address issues re plan and RSA.	4.2	Daniel Porat
33924084	12/12/2023	Review revised plan (1.4); draft correspondence re same (.8).	2.2	Samuel A. Khalil
33925934	12/12/2023	Review updates regarding 1Ls and plan components (.6); review drafts (.3).	0.9	Dennis F. Dunne
33954774	12/12/2023	Conference with DPW, others re Plan (.5); same, further (.5); same with S. Massman (.1); same, with R. Scarborough and others from WC (.2); correspondence with internal team re same (.5); conference with DPW, D. Porat re RSA (.5); call with J. McIntyre and M. Scian re Disclosure Statement (.1); review liquidation analysis (.8); discuss plan with D. Porat (.3); correspondence with S. Khalil re Canada/Mexico creditors (.2); revise Disclosure Statement (1.6).	5.3	Benjamin Schak
33955821	12/12/2023	Review plan-related correspondence (.2); call with DPW team re plan (.6), and another (.6); call with DPW team and PC team re RSA (.3); call with DPW team re RSA (1.1); correspondence with A&M team re plan issues (.2).	3.0	Charlie Fendrych
33956706	12/12/2023	Call with DPW re plan/RSA (.5); discussions with FRG re DS (.3).	0.8	James McIntyre

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33960200	12/12/2023	Calls with DPW re plan and RSA (1.5); address plan and RSA and DS issues (1.8).	3.3	Daniel Porat
33960783	12/12/2023	Prepare for and participate in conference call with Milbank team and DPW team re Plan revisions (.5); conference with B. Schak and J. McIntyre re same (.2); conference with B. Schak re same (.1); revise disclosure statement re same (2.3); correspondence with Milbank team, DPW team, and H&B team re Plan, Disclosure Statement revisions (1.3).	4.4	Michael Scian
33930785	12/13/2023	Review P. Bartels (Incora) questions and requests (.3); review open plan issues (.6).	0.9	Dennis F. Dunne
33941764	12/13/2023	Review revised plan and DS.	1.8	Samuel A. Khalil
33945810	12/13/2023	Review correspondence re disclosure statement.	0.2	Russell J. Kestenbaum
33956208	12/13/2023	Review Disclosure Statement (.3); conference with E. Ross (PJT) re exit capital structure (.1); revise Plan per same (.4); revise Disclosure Statement (2.6); email PJT, A&M teams re status of documents (.1).	3.5	Benjamin Schak
33956894	12/13/2023	Correspondence with FRG and others re Plan and DS.	0.4	James McIntyre
33960817	12/13/2023	Correspondence with R. Kestenbaum re comments to the disclosure.	0.3	Michael Rivkin
33961128	12/13/2023	Review correspondence re plan construct issues.	0.4	Daniel Porat
33961736	12/13/2023	Revise disclosure statement (2.9); correspondence with B. Schak re same (.2); correspondence with E. Ross (PJT) re same (.2); correspondence with M. Rivkin re tax aspect of the same (.1); correspond with Milbank team, DPW team, Paul Weiss team re plan revisions (.7).	4.1	Michael Scian
33962432	12/13/2023	Research payment question.	1.2	Rupsha Basu
33934557	12/14/2023	Review litigators' view re plan filing and hearing (.4); review DPW edits to POR (.4); review Latham comments (.3); review next steps and drafts (.3).	1.4	Dennis F. Dunne
33954402	12/14/2023	Conference with K. Simon (LW), others re comments to Plan and RSA (.1); review various parties' markups of Plan (2.0); review RSA (.3); review RSA with J. McIntyre, C. Fendrych (.3); discuss status of discussions with D. Dunne, S. Khalil (.4); further revise Plan (1.2); discuss Plan with J. Weber (PW) (.3); revise Disclosure Statement (1.3); discuss RSA edits with C. Fendrych (.5); discuss Plan process with E. Ross (PJT) (.2); review markup of RSA (1.1).	7.7	Benjamin Schak
33955895	12/14/2023	Call with K. Somers re plan (.1); correspondence with PC team re plan (.1); RSA flip with B. Schak and D. Porat (.6); call with J. McIntyre re RSA (.1); revise RSA (4.6); correspond with restructuring team re same (.3).	5.8	Charlie Fendrych
33957022	12/14/2023	Draft RSA markup summary (1.7); RSA call with B. Schak and C. Fendrych (.7); correspondence with FRG re RSA and Plan (.2); revise RSA (2.9).	5.5	James McIntyre
33960664	12/14/2023	Review disclosure statement (3.6); correspondence with E. Ross (PJT) re same (.2); correspondence with B. Schak re same (.1); correspondence with Milbank team, Quinn Emanuel team, DPW team re Plan revisions (.4).	4.3	Michael Scian
33960945	12/14/2023	Review plan and RSA comments (.9); discuss same with internal team (.4); review correspondence with 1Ls and other interested parties re same (.2); review DS issues (.5); discuss RSA with C. Fendrych (.2).	2.2	Daniel Porat
33962450	12/14/2023	Review DS language.	0.3	Rupsha Basu

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Index Number	Date	Description	Hours	Name
33944080	12/15/2023	Review requested additional information and exhibits (.4); review timing for hearing (.2).	0.6	Dennis F. Dunne
33944216	12/15/2023	Review 1L position on plan filing and status conf (.4); review Latham comments to draft (.3); review open items and alternative constructs (.6).	1.3	Dennis F. Dunne
33954529	12/15/2023	Review RSA markup from DPW (.5); review plan markup from DPW (.4); correspondence re plan and RSA (.2).	1.1	James McIntyre
33954621	12/15/2023	Conference with S. Khalil, P. Laurinaitis (PJT), B. Cejka (A&M), others re plan status (.5); revise Disclosure Statement (.5); discuss plan comments with K. Simon (LW) (.1); review DPW comments to liquidation analysis (.2); revise Plan following DPW comments (.8); revise RSA following DPW comments (.3); email comments to H. Birch (A&M) re Liquidation Analysis (.1); email various parties re Plan markups (.1); discuss RSA markup with C. Fendrych (.1).	2.7	Benjamin Schak
33955681	12/15/2023	Review internal correspondence on RSA (.3); call with PJT and A&M teams re plan messaging (.4); correspond with A. Reilly (L&W) re RSA/plan (.1); revise RSA (2.1).	2.9	Charlie Fendrych
33958486	12/15/2023	Call with Milbank and PJT re Plan discussions (.2); review plan and RSA issues (.5).	0.7	Matt Brod
33961495	12/15/2023	Review and discuss with internal team correspondence with credit constituencies re plan and RSA (.2); review plan markups (.4).	0.6	Daniel Porat
33961924	12/15/2023	Prepare for and participate in conference call with Milbank, PJT re Plan (.4); revise disclosure statement (1.4); correspondence with Milbank team re plan and disclosure statement revisions (.4); correspondence with DPW team re same (.2).	2.4	Michael Scian
34427690	12/15/2023	Review revised drafts of Chapter 11 Plan per creditor comments (2.4); draft correspondence re same (1.8).	4.2	Samuel A. Khalil
33944119	12/16/2023	Review timing, interplay with litigation, and available court dates for status conference with J. Isgur.	0.3	Dennis F. Dunne
33944172	12/16/2023	Review DPW comments on plan and timing (.3); review P. Bartels (Incora) position regarding same (.2); review UCC position (.3).	0.8	Dennis F. Dunne
33954664	12/16/2023	Review markups of RSA.	0.7	Benjamin Schak
33960947	12/16/2023	Provide comments re tax disclosure.	0.5	Michael Rivkin
33944085	12/17/2023	Review possible settlement terms with UCC (.4); review settlement offer from Langur Maize (.6); review Carlyle's asks (.3); review issues regarding direct action prosecution post-emergence (.4).	1.7	Dennis F. Dunne
33960335	12/17/2023	Analyze updates re negotiations (.5); review exhibit (.3).	0.8	Daniel Porat
33997758	12/17/2023	Update RSA (4.1); revise same per internal discussions (1.7).	5.8	Charlie Fendrych
33952956	12/18/2023	Review feasibility concerns raised by CEO (.3); review status of discussions with 1.25Ls, UCC and Langur Maize (.8); review next steps regarding draft plan and Kobre & Kim (.2); review open issues and spreads (.6).	1.9	Dennis F. Dunne
33955157	12/18/2023	Review RSA (1.8); call with C. Fendrych re same (.1).	1.9	Benjamin Schak
33989812	12/18/2023	Review revised chapter 11 plan (1.9); review DS (1.6) in connection with incorporation of key settlement terms relating to same; draft internal correspondence in connection with provision of comments to same (1.4).	4.9	Samuel A. Khalil

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Index Number	Date	Description	Hours	Name
33997934	12/18/2023	Update RSA (5.9); correspond with B. Schak re RSA (.4); call with B. Schak re RSA (.1); revise plan (.3); correspond with DPW team re RSA (.4); correspond with B. Schak re plan (.6).	7.7	Charlie Fendrych
34001307	12/18/2023	Revise disclosure statement re tax updates.	1.0	Michael Scian
34001713	12/18/2023	Review revised disclosure and provide tax feedback.	1.0	Michael Rivkin
34005895	12/18/2023	Review valuation analysis (.3); correspondence with DPW re RSA markup (.7).	1.0	James McIntyre
34008489	12/18/2023	Review certain issues re plan, RSA and DS (1.2); call with A&M re same (.3).	1.5	Daniel Porat
33966752	12/19/2023	Review ABL position regarding debt levels and plan support (.4); review D. Coleal (Incora) position regarding same and meeting with SP (.3); review next steps and updates regarding other creditor groups (.7).	1.4	Dennis F. Dunne
33980618	12/19/2023	Review draft RSA.	0.7	Julie Wolf
33997647	12/19/2023	Correspondence with B. Schak re RSA (.2); call with DPW team re RSA (.9) and follow up call with B. Schak and D. Porat (.2); research issue related to RSA (1.3); correspondence with B. Schak and D. Porat re RSA consent rights (.2) and review plan language re same (1.5); update RSA (1.2); update plan (.6); correspond with B. Schak re plan (.6); revise RSA (1.7).	8.4	Charlie Fendrych
34000339	12/19/2023	Discuss RSA with S. Massman (DPW), others (.8); conference with D. Porat, C. Fendrych re same (.1); review liquidation analysis (.1); correspondence with L. Marinuzzi (MoFo) re Plan structure (.1); call K. Simon (LW) re Plan negotiations (.2); call J. Weber (PW) re same (.1); discuss same with S. Khalil, M. Brod (.4); same, C. Fendrych (.4); update Disclosure Statement re estimated recoveries (.7); comment on updated drafts of RSA and Plan (1.4).	4.3	Benjamin Schak
34001970	12/19/2023	Call with DPW to discuss 382 calculations and tax structuring.	1.0	Michael Rivkin
34005838	12/19/2023	Review updated plan (.8); review DPW RSA markup (.4); correspondence with FRG re DS revisions (.9); revise DS (.2); review PW RSA markup (.1).	2.4	James McIntyre
34008521	12/19/2023	Review RSA markups (.6) correspondence with FRG team re same (.2); call with DPW re RSA and plan (.8); internal discussions re RSA and plan (1.2).	2.8	Daniel Porat
33971808	12/20/2023	Review ABL position regarding plan terms and leverage (.4); review revised UCC proposal and reactions to same (.3); review 1L correspondence and position on open points (.4); review convenience class structure and limits (.3); review management's concerns about plan structure and debt (.4); review documents and correspondence regarding plan (.5).	2.3	Dennis F. Dunne
33990553	12/20/2023	Review further revised draft plan (1.1); call with D. Schaible (DPW) re ongoing plan negotiations (.4); call with P. Basta (PW) re same (.3); call with P. Bartels (Incora) re same (.6); call with full PJT team re same (.7); draft internal correspondence re status of negotiations and amendments to plan (1.3); review case law research re plan terms (1.8).	6.2	Samuel A. Khalil
33997749	12/20/2023	Revise RSA (1.9); correspond with B. Schak re RSA (.2); update plan (2.6); correspond with B. Schak re plan (.3); correspond with PC team re plan (.3).	5.3	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
33999922	12/20/2023	Debrief with D. Coleal (Incora) re meeting with 1L principals (.1); conference with M. Brod, D. Porat, others re same (.5); review UCC issues list re Plan (.8); discuss same with R. Ferraioli (MoFo) (.3); correspondence with D. Dunne, others re same (.2); review markup of Plan (.2); review RSA comments from LW (.1); review further markups of Plan and RSA (.4).	2.6	Benjamin Schak
34003583	12/20/2023	Correspondence with Milbank team re Plan and RSA comments (.4); review documents re same (.5).	0.9	Matt Brod
34005908	12/20/2023	Correspondence with various parties re Plan/DS/RSA issues.	0.9	James McIntyre
34008523	12/20/2023	Analyze certain issues re plan exhibits.	0.2	Daniel Porat
33980058	12/21/2023	Review developments on deal terms with various parties and counteroffers (.8); review SP position on timing and gaps in treatment (.4); review PW position (.3).	1.5	Dennis F. Dunne
33980060	12/21/2023	Review management's issues with projections and counterparty concerns (.4); review feasibility and PIK discussions and analysis (.4).	0.8	Dennis F. Dunne
33989942	12/21/2023	Review revised draft plan (1.1); disclosure statement (1.3); RSA (1.8); call with A. Libby (DPW) re same (.4); draft correspondence to internal team re settlement negotiations (.7).	5.3	Samuel A. Khalil
33997774	12/21/2023	Correspond with D. Landry (Incora) re DPW invoices.	4.7	Charlie Fendrych
34001139	12/21/2023	Conference with E. Ross (PJT) (.3); review Chubb comments (.1); discuss Plan with S. Massman (DPW) (multiple) (.7); email D. Dunne, others re same discussion (.3); conference with L. Marinuzzi (MoFo), S. Massman (DPW), others re Plan (.7); correspondence with S. Khalil, PJT re DPW proposals (.4); consider revisions to Plan/DS (.1); discuss same with J. McIntyre, C. Fendrych, M. Scian (.7); conference with D. Coleal, D. Landry, D. Carney (all Incora), E. Ross (PJT), A. Prentice (A&M), others re plan and takeback debt terms (1.0); various emails re same (.2); review DPW markup of financial projections (.2).	4.7	Benjamin Schak
34001220	12/21/2023	Revise disclosure statement (.6); prepare for and participate in conference with Milbank team, PJT, and Company re cap structure and Plan (.8); participate in conference with Milbank team revisions to disclosure statement and Plan (.7).	2.1	Michael Scian
34005862	12/21/2023	Correspondence with B. Schak re GUC claims pool (.3); review preference analysis (.2); revise DS (2.5); attend plan and DS call with FRG (.7).	3.7	James McIntyre
34426385	12/21/2023	Review plan and RSA issues.	0.6	Daniel Porat
34426387	12/21/2023	Correspondence with Milbank tax re updated enterprise value.	0.4	Michael Rivkin
33990810	12/22/2023	Review revised settlement terms to be incorporated into plan (.4); draft internal correspondence re same (.7); further review case law research re same (1.9).	3.0	Samuel A. Khalil
33991198	12/22/2023	Conferences with D. Reganato (Silver Point) (.3); conferences with D. Coleal and D. Landry regarding open plan points (.4); review PIK and feasibility concerns and financial analyses regarding same (.9); review UCC offer (.2); review revised plan and DPW correspondence regarding same (.5); review timing for filing and hearing (.3); review convenience class structure (.2).	2.8	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
33997601	12/22/2023	Update plan for filing (6.0); correspondence with DPW team re plan (.5); correspond with D. Porat re plan (.9); coordinate external correspondence re plan (1.1).	8.5	Charlie Fendrych
34000133	12/22/2023	Discuss Plan terms re takeback debt with D. Coleal and D. Landry (Incora), E. Ross (PJT), D. Dunne, others (.8); correspondence with D. Dunne, S. Khalil, others re Plan (.2); review RSA (.3); review markup of Disclosure Statement (.2); research re precedent RSAs (.3); correspondence with B. Cejka (A&M) re edits to financial projections (.1); call E. Fleck re RSA precedent (.1); review markups of Plan and DS (.5); discuss same with D. Porat (.2).	2.7	Benjamin Schak
34003514	12/22/2023	Review Plan and RSA documents (1.2); review correspondence re same (.4).	1.6	Matt Brod
34005845	12/22/2023	Revise DS (2.9); correspondence with various parties re plan and DS (2.6); correspondence with FRG team re RSA (.2); revise valuation analysis (.2); correspondence with FRG and PJT re same (.4).	6.3	James McIntyre
34008490	12/22/2023	Review plan and RSA drafts (1); correspondence with internal team re same (1); analyze plan, RSA and DS issues re 1Ls and other constituencies (1.7); review DS exhibits (.5).	4.2	Daniel Porat
33991337	12/23/2023	Conferences with D. Coleal and D. Landry (Incora) regarding projections to DS, PIK interest and related issues (.5); review assumptions underpinning projections and statements from 1Ls regarding same (.2); review DPW position regarding same (.1); review plan drafts and latest revisions (.3); conferences with directors regarding next steps, deal terms and timing (.7); review 1L updates (.3).	2.1	Dennis F. Dunne
33997635	12/23/2023	Correspond with DPW team re plan (.2); research precedent re plan consents (3.9).	4.1	Charlie Fendrych
33999957	12/23/2023	Email E. Ross (PJT) re RSA terms (.3); review JD markup of Plan (1.7); review DPW markup of Plan (.8); emails with D. Dunne, others re status of discussions with Langur Maize (.5).	3.3	Benjamin Schak
34003512	12/23/2023	Review Plan developments (.6); call with K. Simon and B. Schak re same (.3); follow up correspondence with Milbank team re same (.2).	1.1	Matt Brod
34008488	12/23/2023	Correspond with FRG team re plan issues (.3); review draft plan re certain issue (.2).	0.5	Daniel Porat
34426393	12/23/2023	Conferences with D. Coleal and D. Landry (both Incora) regarding projections to DS, PIK interest and related issues (.5); review assumptions underpinning projections and statements from 1Ls regarding same (.3); review DPW position regarding same (.1); review plan drafts and latest revisions (.4); conferences with directors regarding next steps, deal terms and timing (.7); review 1L updates (.4).	2.4	Dennis F. Dunne
33997935	12/24/2023	Research precedent re plan consents (2.3) and correspond with B. Schak re same (.2).	2.5	Charlie Fendrych
33999982	12/24/2023	Correspondence with various parties re terms of Plan and RSA (3.3); correspondence with D. Dunne and internal team re same (.7); draft responses to JD markups of Plan and RSA (2.3).	6.3	Benjamin Schak
34003501	12/24/2023	Correspond with FRG team re plan developments and next steps (.4); review stipulation language and analysis (.4).	0.8	Matt Brod
34008494	12/24/2023	Review RSA issue.	0.1	Daniel Porat
34426395	12/24/2023	Review required materials for Board meeting to approve plan.	0.5	Dennis F. Dunne

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Index Number	Date	Description	Hours	Name
33999016	12/26/2023	Review revised DS for filing today.	0.9	Dennis F. Dunne
34000476	12/26/2023	Numerous emails re Plan, RSA (.9); call L. Marinuzzi (MoFo) re staging (.2); revise Plan and Disclosure Statement in response to Jones Day comments (.6); distribute markups of same to Paul Weiss and Latham (.2); discuss status of same with M. Brod (.2); email S. Khalil, others re same (.2); conf with K. Going (MWE), M. Scian, others re voting procedures (.5); conf with A. Libby, S. Massman (both DPW) re Plan (.7); same, with J. Weber (PW) (.2); review DPW comments to Plan (.2); revise DS re RSA and other agreements (.2); call K. Hershey (Quinn) re status of plan settlements (.1); email A. Libby (DPW) re unsecured claims observer budget (.1); discuss various Plan points with S. Massman (DPW) (.1); email J. Weber (PW), others re timing of plan filing (.1); revise Disclosure Statement further (.7); further revise Plan and RSA in response to Jones Day comments (.8); email R. Chesley (FTI) re Plan filing (.3); discuss various Plan points further with S. Massman (DPW) (.1); review DPW markup of Disclosure Statement (.4); coordinate Plan and DS filings (4.5).	11.3	Benjamin Schak
34019884	12/26/2023	Emails with R. Kestenbaum re statements in disclosure statement on USRPHC status.	0.5	Michael Rivkin
34021365	12/26/2023	Update plan (2.8) and circulate externally (.3); review DS (.2).	3.3	Charlie Fendrych
34023135	12/26/2023	Review plan/RSA documents and related issues (.6); discuss markups of same with M. Brod (.2).	0.8	Matt Brod
34024445	12/26/2023	Revise DS and attachments (4.1); correspond with various parties re Plan and DS (2.8).	6.9	James McIntyre
34024488	12/26/2023	Review revised plan (.6) and coordinate filing (.2).	0.8	Daniel Porat
34024886	12/26/2023	Participate in conference with B. Schak, K. Going (MWE) and others re solicitation procedures order and exhibit.	0.5	Michael Scian
34426442	12/26/2023	Review revised DS for filing today (.9); review latest version of plan (.7); review management's view of leverage and cash flows (.4); review next steps with RSAs (.3); review DIP default and maturity issues (.2); review Jones Day position on direct claims and scope of litigation settlement (.3).	2.8	Dennis F. Dunne
34005158	12/27/2023	Review UCC comments to plan and releases (.3); review revised plan and DS (.6); conferences with K. Simon regarding plan and settlement terms (.3); conferences with J. Holland regarding same (.2); conferences with P. Basta (Paul Weiss) regarding plan structure (.3).	1.7	Dennis F. Dunne
34005496	12/27/2023	Email L. Marinuzzi (MoFo), S. Massman (DPW) re final open points on Plan (.1); conf. with same re same (.1); draft motion to approve Committee stipulation (4.0); emails re response to Langur Maize markups (.2); discuss same with A. Libby (DPW), K. Simon (Latham), J. Weber (PW), K. Hershey (Quinn), and several others (1.0); mark up MoFo draft of stip. regarding Committee's plan support (1.6); revise Plan following discussion of Langur Maize markup (1.0).	8.0	Benjamin Schak
34021316	12/27/2023	Correspond with H&B team re plan (.3); correspond with T. Dixon (DPW) re plan and DS (.1); attend call with DPW team, Quinn team and others re Jones Day markup (1.0).	1.4	Charlie Fendrych
34024290	12/27/2023	Revise DS exhibits (.7); corresp. with various parties re same (1.1); finalize plan and DS for filing (.6); review Jones Day plan and RSA redlines (.2); call re same with Milbank, DPW, Latham, and Paul Weiss (1.0); draft revised solicitation timeline (.7).	4.3	James McIntyre

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Index Number	Date	Description	Hours	Name
34426456	12/27/2023	Update DS and Plan (.2); correspond with B. Schak re same (.1).	0.3	Michael Scian
34007424	12/28/2023	Discuss UCC stipulation, RSA and related matters with S. Massman (DPW) (.2); discuss same with DPW, MoFo and J. McIntyre (1.0); review DPW markup of UCC stipulation (.4); emails with J. McIntyre re DS motion (.1); discuss UCC stipulation with C. Fendrych (.1); revise UCC stip (multiple rounds) (1.0); discuss critical vendor provisions of same with C. Kelly (A&M) (.1); review DPW markup of RSA (.5); discuss same with S. Massman (DPW) (.2).	3.6	Benjamin Schak
34016149	12/28/2023	Review ballot and solicitation issues and timing (.4); review next steps with open points on agreements (.3).	0.7	Dennis F. Dunne
34025042	12/28/2023	Analysis (.6) and related research (.3) re plan comments from interested parties; comms with internal team re same (.3).	1.2	Daniel Porat
34020760	12/29/2023	Discuss Committee stipulation with V. Noskov (Quinn) (.3); circulate revisions to Plan, RSA, Committee stipulation (multiple rounds) (.2); revise Committee stipulation (.1); discuss voting procedures with M. Scian (.2); revise Plan per Committee stipulation (.6); prep for (.1) and dial in to (.7) conf with Jones Day, DPW, Paul Weiss, Milbank and others re RSA and Plan markups; review M. Scian revisions to DS Motion (.3); discuss Plan and DS hearing with M. Hebbeln (Foley & Lardner) (.1).	2.6	Benjamin Schak
34020979	12/29/2023	Attend call re RSA and Plan.	0.7	Rupsha Basu
34021540	12/29/2023	Attend call re plan and RSA with Jones Day team, Quinn team, Paul Weiss team, Latham team, J. McIntyre, B. Schak and others.	0.7	Charlie Fendrych
34022590	12/29/2023	Review updated RSA/plan documents.	0.7	Matt Brod
34025022	12/29/2023	Comms (.3) and analysis (.3) re outstanding plan issues with parties in interest; review issues re RSA (.2).	0.8	Daniel Porat
34025100	12/29/2023	Revise solicitation procedures order and exhibits (3.0); conference with B. Schak re same (.2); correspond with B. Schak re same (.1); correspond with Committee re same (.1); prepare for and participate in conference with Milbank, DPW, Jones Day, re RSA and Plan (.7).	4.1	Michael Scian
34025102	12/29/2023	Corresp. with FRG and others re plan and DS (.5); call with B. Schak, Jones Day and others re plan and RSA (.7).	1.2	James McIntyre
34020912	12/30/2023	Review DPW edits to Plan (.1); email UCC advisors re solicitation procedures (.1).	0.2	Benjamin Schak
34020781	12/31/2023	Conf with M. Schneidereit (Jones Day), A. Libby (DPW), J. Weber (Paul Weiss), others re RSA (.5); review Jones Day markups of Plan (.4) and RSA (1.2); email DPW, Paul Weiss, Quinn, Latham re same (.3).	2.4	Benjamin Schak
34022823	12/31/2023	Call with parties re RSA issues.	0.7	Matt Brod
34025037	12/31/2023	Prepare for (.1) and participate in (.5) conference with Milbank, DPW, Jones Day, Paul Weiss re RSA and Plan.	0.6	Michael Scian
34025049	12/31/2023	Attend RSA call with Milbank, DPW, Jones Day.	0.7	James McIntyre

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Index Number	Date	Description	Hours	Name
33851922	12/1/2023	Attend internal call with A. Notowicz re drafts of filings (.2); finalize drafts for circulation (.5); draft update to DPW re filings (.3); emails with A. Notowicz re Cyprus (.3).	1.3	Charl Van der Merwe
33856696	12/1/2023	Attend call with Incora re timeline for CFIUS filing (.5); review updated ITAR notice and CFIUS notice drafts (.3).	0.8	Lauren R. Trushin
33857894	12/1/2023	Var discussions re Israel and China filing approach, outstanding points, review of draft filing documents.	0.6	Ajal Notowicz
33865470	12/1/2023	Call with outside counsel to discuss deal dynamics and filing dates (.4); prep for same (.1); review related correspondence (.3).	0.7	Dana Zelman
34426406	12/1/2023	Email exchanges with C. Van der Were re Cyprus (.2); internal correspondence re Israel and China filing approach, outstanding points (.1); review draft filing documents (.1); call with C. Van der Merwe re same (.2).	1.2	Ajal Notowicz
33857917	12/4/2023	Review antitrust filings (.1); review emails re China, Israel, EU, Canada filings (.2); call with C. Van der Merwe re China filing (.1).	0.4	Ajal Notowicz
33876943	12/4/2023	Attend to correspondence with DP (0.20); Consider updated China documents (0.40); Attend to internal discussions; (0.10); Attend to email request to DP and consider responses (0.20); Attend to email request to Incora (0.20); Attend to internal discussions and update draft China filing and Annex (0.60); Attend to email and update to Incora (0.20)	2.7	Charl Van der Merwe
33917652	12/4/2023	Revise draft ITAR notices (.9); internal correspondence re FSO (.2).	1.1	Dana Zelman
33918633	12/4/2023	Revise ITAR notice (.3); research filing requirements re same (.2); review timing of CFIUS declaration filing and possible end dates (.3).	0.8	John Beahn
33922498	12/4/2023	Review and analyze Incora classified contracts information; correspondence with D. Zelman regarding same	0.8	Lafayette Greenfield
34426437	12/4/2023	Correspondence with DPW regarding analysis of Incora export classification process (.4); analyze Incora export classification process documents in connection with same (1.2); analyze Incora classified contracts information (.6); correspondence with D. Zelman regarding same (.2).	2.4	Lafayette Greenfield
34426479	12/4/2023	Review responses from Company re inquiry (.3); update Israel merger filing and letter (.3); draft update to DPW with revised documents (.2); review list of entities (.2); correspondence with Company re China (.2); correspondence with DPW (.3); review updated China documents (.7); internal discussion with A. Notowicz re same; (.1); email request to DPW (.2); email request to Company (.3); internal correspondence re same (.3); update draft China filing and Annex (.6); draft email and update to Company (.2).	3.9	Charl Van der Merwe
33876942	12/5/2023	Correspondence with D. Porat re certain issues (.2); review updated China documents (.4); attend to internal discussions re certain regulatory issues (.1); review request to DPW and consider responses (.2); correspondence with Company re same (.2); update draft China filing and Annex (.6); attend to email and update to Incora (.2).	2.3	Charl Van der Merwe
33912163	12/5/2023	Review FTP site and data room for updates, new documents, relevant information w/r/t draft ITAR and CFIUS notices (1.7); email with D. Zelman re renewal of FTP site (.1); email with D. Zelman regarding review of ITAR compliance materials (.1);begin reviewing new materials provided (.3).	2.2	Lauren R. Trushin

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Index Number	Date	Description	Hours	Name
33915145	12/5/2023	Correspondence with Company (.2); continue to compile exhibits (1.1); review additional materials from Company (.8); updates to draft CFIUS declaration/exhibits (.4).	2.5	Dana Zelman
33917967	12/5/2023	Review materials from Company re ITAR compliance diligence and 60-day notice exhibits re same (.5); review regulations and precedent re same (.2); update notice per same (.3).	1.0	John Beahn
33921593	12/5/2023	Emails with C. Van der Merwe re antitrust discussions, next steps (.2); discussion with same re financials (.1); review draft filings (.3).	0.6	Ajal Notowicz
33922696	12/5/2023	Analyze Incora provided ITAR (1.6) and export license data (1.2) for CFIUS filing; correspondence with D. Zelman regarding same (.4).	3.2	Lafayette Greenfield
33932673	12/5/2023	Review regulatory issue.	0.5	Daniel Porat
34426499	12/5/2023	Draft updated table for China filing (.3); prepare documents for filing (.1); correspondence with DPW re same (.1); draft updates to DPW re China filing (.1); correspondence with corporate team re financials (.1); discussion with A. Notowicz re same (.1); correspondence with DPW re final draft filings (.2); review China filing form and Annex (.6); prepare documents (.3); email update to Company re same (.1); further update documents (.2); draft email to Corporate team re filing and timing (.1).	3.5	Charl Van der Merwe
33900973	12/6/2023	Review (.6) and finalize (.3) drafts for filing; correspondence with DPW re same (.1); internal discussions with A. Notowicz re drafts (.3); send update and documents to Company re same (.5); further correspondence with Company (.1); correspond with FRG re filings/timing (.2).	3.3	Charl Van der Merwe
33913129	12/6/2023	Review and annotate new documents re ITAR exhibits question from DDTTC filing (.9); draft summaries of relevant documents corresponding to filing request (.6); call with D. Zelman re outstanding information/ documents (.2); finalize and submit summaries (.4); call with D. Zelman re meeting to review exhibit documents for CFIUS and ITAR (.2); meeting with D. Zelman re exhibits (.7); review response from Davis Polk and prior correspondence re filing date discussion (.3).	3.3	Lauren R. Trushin
33917937	12/6/2023	Review PIMCO counsel edits to CFIUS declaration filing (.4); review public information re PIMCO and foreign ownership re same (.3); review CFIUS exhibits (.2) and revise organization charts re same (.3).	1.2	John Beahn
33918419	12/6/2023	Review data room materials for information on FSO (.5); draft email to Company (.5); update CFIUS declaration and ITAR notice drafts with additional information (.8); related correspondence with J. Beahn (.2); call with L. Trushin (.2) re outstanding information; call with outside counsel (.3); meeting with L. Trushin re CFIUS and ITAR exhibits (.7); correspond with D. Porat (.2); review draft edits to CFIUS declaration and related correspondence (.3); call with L. Trushin re meeting to discuss review of CFIUS and ITAR exhibits (.2).	3.9	Dana Zelman
33922037	12/6/2023	Review draft responses to DPW and PIMCO regulatory compliance follows (.8); distribute same to DPW (.2); review Incora DDTTC voluntary disclosure (.9); correspondence with K. Howell (DPW) regarding same (.5).	2.4	Lafayette Greenfield

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
33922686	12/6/2023	Review draft antitrust filings (.7); discuss comments to draft filings with C. Van der Merwe (.3); analyze China filing market share estimates (.7).	1.7	Ajal Notowicz
33900861	12/7/2023	Draft email to DPW re timing (.1); internal call re same (.1); correspondence with Company re China (.1); revise signature pages (.1); correspond with Company re same (.1).	0.4	Charl Van der Merwe
33918922	12/7/2023	Further revise draft CFIUS declaration (.4) and ITAR notices (.4); correspondence with J. Beahn re same (.2); further review of data room materials for information on market share/competition (.5); correspondence with J. Beahn re same (.6).	2.1	Dana Zelman
33920819	12/7/2023	Review transaction structure for antitrust filings (.7); emails with C. Van der Merwe re filing process (.4).	1.1	Ajal Notowicz
33921053	12/7/2023	Revise exhibits for ITAR 60-day notice (.3); compile and organize DDTC compliance materials re same (.4); review materials received from Company (.1) and draft RFI re same (.2).	1.0	John Beahn
33913842	12/8/2023	Email communication with IT re renewing FTP site (.2); review FTP site and data room for new updates/ relevant documents for inclusion in CFIUS of ITAR notice (.8); correspond with D. Zelman re next steps on filing (.2).	1.2	Lauren R. Trushin
33920719	12/8/2023	Analyze draft responses to DPW/PIMCO regulatory compliance questions (.8); correspondence with DPW regarding same (.3); analyze sanctions/anti-corruption/AML compliance provisions in RSA (.9); correspondence with B. Ganji regarding same (.4).	2.4	Lafayette Greenfield
33922102	12/8/2023	Revise CFIUS declaration received from PIMCO counsel (.4); review outstanding items and RFI follow ups re same (.3); finalize same (.1).	0.8	John Beahn
33925816	12/11/2023	Correspondence with DPW re filing and timing (.2); analyze Incora responses and draft update email and summary to Incora (.5); review documents from corporate (.3).	1.0	Charl Van der Merwe
33950038	12/11/2023	Correspondence with D. Zelman re Chinese subsidiary ownership and confirming entity information (.1); conduct research re Chinese subsidiary ownership and entity information and screen against OFAC sanctions lists and Commerce Department lists (1.1); draft memo re same (.2); correspondence with D. Zelman re screening confirmation and review of org chart exhibit (.2).	1.6	Lauren R. Trushin
33957315	12/11/2023	Correspondence with Davis Polk re notification process and EU (.7); review email correspondence with team regarding antitrust clearance process (.8).	1.5	Ajal Notowicz
33957408	12/11/2023	Further revise organizational chart.	1.7	Dana Zelman
33961489	12/11/2023	Revise ITAR 60-day notice (.2); begin review of DCSA FOCI mitigation requirements (.2).	0.4	John Beahn
33925750	12/12/2023	Correspondence with corporate re financials (.1); correspondence with DPW re certain issues re financials (.1); correspondence with internal team re same (.1); further correspondence with DPW re same (.1).	0.4	Charl Van der Merwe

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
33950120	12/12/2023	Review correspondence with Incora re timeline of outstanding information needed for CFIUS and ITAR filing and correspondence with D. Zelman re scheduling (.3); correspondence with D. Zelman re review of drafted org chart exhibit (.1); review of drafted org chart (.6); research re subsidiary names/ abbreviations (.9); draft annotations in exhibit org chart (.8); correspondence with various parties re revisions of same (.4); correspondence with D. Zelman re same (.1); follow-up correspondence with D. Zelman re same (.1); attend conference call with Incora and other advisors (.6).	3.9	Lauren R. Trushin
33953959	12/12/2023	Correspondence with Incora re certain case updates.	0.6	Dana Zelman
33958344	12/12/2023	Correspondence with Davis Polk and Incora re notifications.	0.5	Ajal Notowicz
33959563	12/12/2023	Review DCSA FOCI mitigation options and requirements re same (.6); research re commitment letter submission and policies re same (.4); follow up correspondence with Milbank team re same (.2).	1.2	John Beahn
33960814	12/12/2023	Review and analyze updated company regulatory compliance information (1.8); multiple rounds of correspondence with DPW re same (.3).	2.1	Lafayette Greenfield
33931650	12/13/2023	Correspondence with DPW re filings.	0.1	Charl Van der Merwe
33953544	12/13/2023	Further revise CFIUS exhibits and ITAR materials (.4); draft responses on DPAS orders and confidential contracts (.3); correspondence re same with same (.1).	0.8	Dana Zelman
33956930	12/13/2023	Review DCSA mitigation timeline requirements and CFIUS timing re same (0.4); review client classified operations and potential FOCI mitigation requirements re same (0.6)	1.0	John Beahn
33955685	12/14/2023	Draft CFIUS and ITAR exhibits (.3); correspondence re same with internal team (.2).	0.5	Dana Zelman
33958548	12/14/2023	Further work on DCSA summary timeline (.2); initial prep of commitment letter (.3).	0.5	John Beahn
33960197	12/14/2023	Correspondence with K. Howell (DPW) re certain compliance questions and issues (.8); provide comments to compliance provisions in RSA (1.7); correspondence with C. Fendrych re same (.3).	2.8	Lafayette Greenfield
33954419	12/15/2023	Discuss status of CFIUS filing with D. Zelman.	0.1	Benjamin Schak
33957421	12/15/2023	Call with outside counsel (.2); call with B. Schak to provide status update (.2); draft CFIUS and ITAR filings and related exhibits (.5); correspondence with team re same (.2).	1.1	Dana Zelman
33960650	12/15/2023	Further prep of commitment letter package for DCSA FOCI mitigation (1.2); review outreach strategy and DCSA FOCI team re same (.2); prepare outreach email re same (.3).	1.7	John Beahn
34005455	12/18/2023	Further work on draft CFIUS declaration and exhibits (.9); revise ITAR notice (.2); correspondence with corporate team re same (.4).	1.5	Dana Zelman
34024734	12/18/2023	Revise CFIUS declaration and 60-day notice per information received from client (.5); analyze FOCI issues (.3).	0.8	John Beahn
34005479	12/19/2023	Correspondence with Company re DCSA.	0.2	Dana Zelman
34024654	12/19/2023	Analyze FOCI mitigation review timeline (.3) review precedent re same (.2); review FOCI mitigation assessment and analyze potential mitigation structures (.6).	1.1	John Beahn

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
33971928	12/20/2023	Review email update and China public summary from DPW (.3); review filings and draft email request to DPW re China public summary (.2).	0.5	Charl Van der Merwe
33984850	12/20/2023	Correspondence with Davis Polk re antitrust issues.	0.2	Ajal Notowicz
33980717	12/21/2023	Review email correspondence from DPW re China competitors (.3); correspondence with DPW re update to China filing (.2).	0.5	Charl Van der Merwe
33984724	12/21/2023	Correspondence with Davis Polk re China draft filing before submission.	0.2	Ajal Notowicz
34005474	12/21/2023	Call with D. Landry (Incora) to discuss DCSA (.5); correspondence with outside counsel (.3); initial review of DCSA package (.3).	1.1	Dana Zelman
34019615	12/21/2023	Call with Company re materials needed for DCSA FOCI mitigation submission (.3); follow up correspondence with team re same (.2).	0.5	John Beahn
34019664	12/22/2023	Review DPW updates to 60-day notice (.3); follow up review of regs re same (.2).	0.5	John Beahn
34019729	12/26/2023	Review revised declaration draft and exhibits (.5); review ITAR draft exhibits (.7); initial upload to portal (1.1); email update to team re character limits (.5).	2.8	Dana Zelman
34008076	12/28/2023	Correspondence with DPW re filings.	0.1	Charl Van der Merwe
34019448	12/28/2023	Further work on CFIUS declaration and transaction summary (.3); continue to create outreach materials to DCSA (.4).	0.7	John Beahn
34019777	12/28/2023	Further updates to CFIUS and ITAR exhibits (.4); draft email to outside counsel re CFIUS declaration (.5).	0.9	Dana Zelman
34008137	12/29/2023	Correspondence with DPW re filings updates (.1); draft email update to Company (.1).	0.2	Charl Van der Merwe
34016203	12/29/2023	Emails with re catch-up on antitrust filing status.	0.3	Ajal Notowicz

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45721.00032 Reporting

Index Number	Date	Description	Hours	Name
33911839	12/5/2023	Incorporate comments to summary; email exchanges with W. Bush re same.	0.1	Adam Chang
33952935	12/12/2023	Attend internal Milbank call.	0.8	Adam Chang
33955147	12/12/2023	Discuss UK audit with A. Wolf, A. Chang.	0.2	Benjamin Schak
33952838	12/13/2023	Attended internal Milbank call.	0.6	Adam Chang
33955549	12/13/2023	Conference with M. Brod, A. Wolf, others re UK reporting requirements.	0.5	Benjamin Schak
33953432	12/14/2023	Call with team re conducted research (.3); review past filings of UK subsidiaries (.8); correspondence with team re same (.4).	1.5	Adam Chang

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45721.00033 Securities Issues

Index Number	Date	Description	Hours	Name
34426435	12/4/2023	Review comments to RSA (.6); provide comments re same (.3).	0.9	Casey Fleck

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45721.00034 Tax

Index Number	Date	Description	Hours	Name
33873520	12/1/2023	Coordinate re tax issue.	0.2	Daniel Porat
33932603	12/4/2023	Call with internal tax team re plan/DS tax issues (.3); review related issued issues (.4); comms with B. Schak re same (.2); comms with M. Scian re DS (.2).	1.1	Daniel Porat
34426440	12/4/2023	Call with D. Porat, M. Rivkin re plan tax-related issues.	0.3	Russell J. Kestenbaum
33903446	12/5/2023	Emails with Milbank team re Canada and Mexico claims (.2), review schedule of intercompany loans (.5); emails with Milbank team re same (.2); call with M. Rivkin, M. Scian, D.Porat and Canadian counsel re Canadian tax issues (.6).	1.5	Russell J. Kestenbaum
33932668	12/5/2023	Review plan tax issues (.6); call with Canadian counsel, R. Kestenbaum, M. Rivkin and M. Scian re same (.6).	1.2	Daniel Porat
34426493	12/5/2023	Prepare for (.2) and attend (.6) call with R. Kestenbaum, M. Scian, D. Porat and Canadian counsel re Canadian tax issues; review (1.4) and revise (1.6) tax disclosure.	3.8	Michael Rivkin
34426497	12/5/2023	Prepare for and participate in conference with Milbank team and Miller Thompson team re Canada entity tax status.	0.6	Michael Scian
33932588	12/6/2023	Review plan tax issues (.6); call with local counsel re same (.4).	1.0	Daniel Porat
33904001	12/7/2023	Emails with Milbank team re intercompany notes (.3); review revised structuring deck from PwC (.9); call with M. Rivkin and PwC team re same (1.1); research NOL allocation issues (.4); emails with PwC re same (.2).	2.9	Russell J. Kestenbaum
33932643	12/7/2023	Analyze plan tax issues.	0.2	Daniel Porat
33945735	12/11/2023	Correspondence with PwC re tax modeling issues.	0.2	Russell J. Kestenbaum
33945672	12/16/2023	Review correspondence from DPW re tax provisions in DS (.2); review DS draft re same (.2); correspondence with Milbank team (.3); correspondence with DPW tax (.3); correspondence with sponsor (.1).	1.1	Russell J. Kestenbaum
33955273	12/18/2023	Correspondence with DPW and PwC re tax call (.2); correspondence with PwC re FIRPTA issues (.2).	0.4	Russell J. Kestenbaum
33977449	12/19/2023	Call with Latham tax re background (.4); call with PwC team, DPW tax team and M. Rivkin re structuring alternatives and tax issues (.9); emails with Milbank team re same (.2).	1.5	Russell J. Kestenbaum
33999880	12/19/2023	Correspondence with R. Kestenbaum, others re tax separation agreement.	0.5	Benjamin Schak
34008460	12/19/2023	Review certain tax issues.	0.3	Daniel Porat
33977413	12/20/2023	Review financial projections (.3), correspondence with team re takeback debt issues (.2); review Latham comments to RSA (.2).	0.7	Russell J. Kestenbaum
33982374	12/21/2023	Review tax structuring materials re call with LW tax (.3); call with LW tax re tax structuring issues (.2).	0.5	Russell J. Kestenbaum
34005532	12/26/2023	Emails with DPW and Company re FIRPTA issues.	0.2	Russell J. Kestenbaum

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45721.00035 Vendors and Suppliers

Index Number	Date	Description	Hours	Name
33937452	12/7/2023	Correspond with certain vendor counsel re VPA.	0.2	Charlie Fendrych
33914709	12/9/2023	Multiple correspondence with Milbank team re rejection issues (.2); review case law re same (1.6).	1.8	Matt Brod
33914611	12/10/2023	Call with Company re Gulfstream contract (.4); call with Company and DPW re same (.9); follow up correspondence with same re same (.2); review case law re same (.8).	2.3	Matt Brod
33955132	12/11/2023	Correspond re vendor payment agreement with M. Bauer (Duane Morris).	0.1	Benjamin Schak
33955568	12/13/2023	Correspondence with certain vendor counsel.	0.4	Charlie Fendrych
33955799	12/14/2023	Correspondence with A&M team re vendor outreach.	0.1	Charlie Fendrych
34003576	12/20/2023	Call with management re Gulfstream contract (partial).	0.5	Matt Brod
34023015	12/29/2023	Review Gulfstream pleading (.2); corresp. with Milbank team re same (.1).	0.3	Matt Brod

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Meals - Local

Index Number	Date	Description	Amount	Name
39873352	12/11/2023	Fendrych, Charles - - overtime dinner - Dinner: Expense Date: 11-Dec-2023, Merchant: Sala T, Type: Local, Guest(s): Fendrych, Charles	20.00	Charlie Fendrych
39873354	12/14/2023	Fendrych, Charles - - overtime dinner - Dinner: Expense Date: 14-Dec-2023, Merchant: 7th Street Burger, Type: Local, Guest(s): Fendrych, Charles	20.00	Charlie Fendrych

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Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
39821334	12/11/2023	MATT BROD - Overtime transportation allowance. - Taxi / Uber / Car Service: Expense Date: 11-Dec-2023, Travel Type: Overtime, From / To: 550 W 34th St Fl, New York, NY 10001 - As directed, Merchant: Uber	164.66	Matt Brod
39824786	12/11/2023	ROBERT MARSTERS - - Continued work on matter. Transportation Allowance: Expense Date: 11-Dec-2023	35.00	Robert Marsters
39825858	12/14/2023	DANIEL PORAT - Transportation home after working late on Incora. - Taxi / Uber / Car Service: Expense Date: 14-Dec-2023, Travel Type: Overtime, From / To: 550 W 34th St, New York City, NY 10001, US - As directed, Merchant: Uber	61.92	Daniel Porat
39824782	12/18/2023	ROBERT MARSTERS - - Continue work on matter. Transportation Allowance: Expense Date: 18-Dec-2023	35.00	Robert Marsters
39828896	12/19/2023	Fendrych, Charles - - off peak transport home Transportation Allowance: Expense Date: 19-Dec-2023	20.00	Samuel A. Khalil
39828912	12/20/2023	Fendrych, Charles - - off peak transport home Transportation Allowance: Expense Date: 20-Dec-2023	20.00	Samuel A. Khalil
39830507	12/20/2023	SCIAN, MICHAEL - Transportation home after working late on Incora. - Taxi / Uber / Car Service: Expense Date: 20-Dec-2023, Travel Type: Overtime, From / To: W 34th St and 11th Ave, New York, NY 10001, US - As directed, Merchant: Uber	35.59	Michael Scian
39828499	12/21/2023	Benjamin Schak - Car from office to home re late evening work. - Taxi / Uber / Car Service: Expense Date: 21-Dec-2023, Travel Type: Overtime, From / To: 539 W. 34th St., NY, NY - As directed, Merchant: Lyft	41.47	Benjamin Schak
39830506	12/21/2023	SCIAN, MICHAEL - Transportation home after working late on Incora. - Taxi / Uber / Car Service: Expense Date: 21-Dec-2023, Travel Type: Overtime, From / To: 550 W 34th St, New York City, NY 10001, US - As directed, Merchant: Uber	39.48	Michael Scian

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Air Travel

Index Number	Date	Description	Amount	Name
39825396	12/17/2023	Benjamin Schak - - r/t trip on Delta to Houston to attend hearing - Airfare: Expense Date: 17-Dec-2023, Itinerary: LGA-IAH-LGA, International Flight: false, > 5 hours: false, Airline: Delta, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 17-Dec-2023 - 18-Dec-2023	1,544.80	Benjamin Schak
39866421	12/17/2023	SAMIR VORA - - Flight to IAH, Houston for Wesco litigation. - Airfare: Expense Date: 17-Dec-2023, Itinerary: LAX-IAH,IAH-LAX, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 17-Dec-2023 - 19-Dec-2023	1,991.02	Samir Vora
39836268	12/26/2023	DENNIS F. DUNNE - - Flight to Houston, TX for Incora hearing. - Airfare: Expense Date: 26-Dec-2023, Itinerary: EWR-IAH-EWR, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Business, Other Traveler: , Travel Dates: 10-Jan-2024 - 11-Jan-2024	1,333.93	Dennis F. Dunne

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Ground Transportation - Local

Index Number	Date	Description	Amount	Name
39825484	12/17/2023	Benjamin Schak - lyft from home to LGA - Taxi / Uber / Car Service: Expense Date: 17-Dec-2023, Travel Type: Local, From / To: home - LGA, Merchant: lyft	63.40	Benjamin Schak
39825470	12/19/2023	Benjamin Schak - early morning 12:50 am on 12-19 ride from LGA to home - Taxi / Uber / Car Service: Expense Date: 19-Dec-2023, Travel Type: Local, From / To: LGA - home, Merchant: lyft	52.64	Benjamin Schak

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Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39825453	12/17/2023	Benjamin Schak - lyft from IAH airport to hotel - Taxi / Uber / Car Service: Expense Date: 17-Dec-2023, Travel Type: Out Of Town, From / To: IAH airport - hotel, Merchant: lyft	46.76	Benjamin Schak
39825394	12/18/2023	Benjamin Schak - lyft from Haynes Boone to IAH - Taxi / Uber / Car Service: Expense Date: 18-Dec-2023, Travel Type: Out Of Town, From / To: Haynes Boone - IAH, Merchant: lyft	44.89	Benjamin Schak

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Lodging

Index Number	Date	Description	Amount	Name
39825398	12/17/2023	Benjamin Schak - - hotel room and taxes for night of 12-17-23 - Hotel - Lodging: Expense Date: 17-Dec-2023, Hotel Name: Marriott, Check In - Check Out: 17-Dec-2023 - 18-Dec-2023	345.14	Benjamin Schak
39866423	12/17/2023	SAMIR VORA - - Hotel in Houston for Wesco litigation. - Hotel - Lodging: Expense Date: 17-Dec-2023, Hotel Name: Marriott, Check In - Check Out: 17-Dec-2023 - 18-Dec-2023	338.12	Samir Vora
39866422	12/18/2023	SAMIR VORA - - Hotel in Houston for Wesco litigation. - Hotel - Lodging: Expense Date: 18-Dec-2023, Hotel Name: Marriott, Check In - Check Out: 18-Dec-2023 - 19-Dec-2023	367.44	Samir Vora

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Meals - Out Of Town

Index Number	Date	Description	Amount	Name
39825393	12/17/2023	Benjamin Schak - - dinner at Marriott - Dinner: Expense Date: 17-Dec-2023, Merchant: JW Marriott, Type: Out of Town, Guest(s): Schak, Benjamin	46.17	Benjamin Schak
39825397	12/18/2023	Benjamin Schak - - dinner at IAH airport - Dinner: Expense Date: 18-Dec-2023, Merchant: Cadillac Bar - Houston Bush Airport, Type: Out of Town, Guest(s): Schak, Benjamin	37.06	Benjamin Schak
39825454	12/18/2023	Benjamin Schak - - bkfst at starbucks - Breakfast: Expense Date: 18-Dec-2023, Merchant: Starbucks, Type: Out of Town, Guest(s): Schak, Benjamin	10.18	Benjamin Schak

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Westlaw				
Index Number	Date	Description	Amount	Name
39814054	12/1/2023	Westlaw WOLF, JULIE	864.01	Samuel A. Khalil
39821071	12/4/2023	Westlaw BOK, JULIA	490.20	Samuel A. Khalil
39821072	12/5/2023	Westlaw BOK, JULIA	735.30	Samuel A. Khalil
39821306	12/5/2023	Westlaw SIMPER, ELIZABETH	322.24	Samuel A. Khalil
39821307	12/6/2023	Westlaw SIMPER, ELIZABETH	259.81	Samuel A. Khalil
39821308	12/7/2023	Westlaw SIMPER, ELIZABETH	519.61	Samuel A. Khalil
39821074	12/8/2023	Westlaw KIM, RIAH	1,176.48	Samuel A. Khalil
39821309	12/8/2023	Westlaw SIMPER, ELIZABETH	1,818.64	Samuel A. Khalil
39821310	12/8/2023	Westlaw COLBERT, VICTORIA	2,398.67	Samuel A. Khalil
39821075	12/9/2023	Westlaw KIM, RIAH	2,352.96	Samuel A. Khalil
39825018	12/10/2023	Westlaw SIMPER, ELIZABETH	259.81	Samuel A. Khalil
39824817	12/11/2023	Westlaw KIM, RIAH	1,764.72	Samuel A. Khalil
39824814	12/12/2023	Westlaw BOK, JULIA	2,696.10	Samuel A. Khalil
39825026	12/12/2023	Westlaw LEE, JONGHYUN	1,846.84	Samuel A. Khalil
39824815	12/13/2023	Westlaw BOK, JULIA	1,670.10	Samuel A. Khalil
39824950	12/13/2023	Westlaw WAGNER, MATT	724.02	Samuel A. Khalil
39825019	12/13/2023	Westlaw SIMPER, ELIZABETH	1,558.84	Samuel A. Khalil
39825023	12/13/2023	Westlaw BRUMFIELD, MEREDITH	1,744.12	Samuel A. Khalil
39825024	12/13/2023	Westlaw COLBERT, VICTORIA	1,854.89	Samuel A. Khalil
39825020	12/14/2023	Westlaw SIMPER, ELIZABETH	2,247.62	Samuel A. Khalil
39825025	12/14/2023	Westlaw COLBERT, VICTORIA	519.61	Samuel A. Khalil
39824816	12/15/2023	Westlaw BOK, JULIA	3,676.50	Samuel A. Khalil
39824818	12/15/2023	Westlaw KIM, RIAH	1,470.60	Samuel A. Khalil
39825021	12/15/2023	Westlaw SIMPER, ELIZABETH	1,484.32	Samuel A. Khalil
39825022	12/16/2023	Westlaw SIMPER, ELIZABETH	259.81	Samuel A. Khalil
39830690	12/17/2023	Westlaw BOK, JULIA	74.10	Samuel A. Khalil
39830869	12/17/2023	Westlaw COLBERT, VICTORIA	259.81	Samuel A. Khalil
39830871	12/17/2023	Westlaw LEE, JONGHYUN	779.42	Samuel A. Khalil
39830868	12/18/2023	Westlaw BRUMFIELD, MEREDITH	1,299.03	Samuel A. Khalil
39830870	12/18/2023	Westlaw COLBERT, VICTORIA	259.81	Samuel A. Khalil
39830872	12/18/2023	Westlaw LEE, JONGHYUN	708.93	Samuel A. Khalil
39830691	12/19/2023	Westlaw BOK, JULIA	3,509.30	Samuel A. Khalil
39830865	12/20/2023	Westlaw SIMPER, ELIZABETH	2,857.87	Samuel A. Khalil
39830873	12/20/2023	Westlaw WOLF, JULIE	964.71	Samuel A. Khalil
39830866	12/21/2023	Westlaw SIMPER, ELIZABETH	259.81	Samuel A. Khalil
39830867	12/22/2023	Westlaw SIMPER, ELIZABETH	259.81	Samuel A. Khalil
39830692	12/23/2023	Westlaw BOK, JULIA	245.10	Samuel A. Khalil
39831064	12/29/2023	Westlaw COLBERT, VICTORIA	519.61	Samuel A. Khalil

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Lexis				
Index Number	Date	Description	Amount	Name
39819276	12/4/2023	Lexis: GREENGROSS, PAUL	99.00	Paul Greengross
39819408	12/5/2023	Lexis: LEE, JONGHYUN	53.00	Paula M. Prudenti
39819407	12/6/2023	Lexis: BASU, RUPSHA	95.00	Paula M. Prudenti
39819405	12/7/2023	Lexis: BASU, RUPSHA	297.00	Paula M. Prudenti
39819275	12/8/2023	Lexis: PAPERNY, JORDYN	570.00	Jordyn Paperny
39819406	12/8/2023	Lexis: BASU, RUPSHA	891.00	Paula M. Prudenti
39819998	12/8/2023	Lexis Courtlink: COLBERT, VICTORIA	7.00	Paula M. Prudenti
39819999	12/8/2023	Lexis Courtlink: COLBERT, VICTORIA	21.00	Paula M. Prudenti
39820000	12/8/2023	Lexis Courtlink: COLBERT, VICTORIA	198.00	Paula M. Prudenti
39819274	12/10/2023	Lexis: SCHAK, BENJAMIN	95.00	Benjamin Schak
39822719	12/11/2023	Lexis: SCHAK, BENJAMIN	380.00	Benjamin Schak
39822822	12/11/2023	Lexis: BASU, RUPSHA	297.00	Paula M. Prudenti
39822721	12/12/2023	Lexis: OTTENSTEIN 1, MATTHEW	99.00	Matthew H. Ottenstein
39822723	12/12/2023	Lexis: OTTENSTEIN 1, MATTHEW	100.00	Matthew H. Ottenstein
39822823	12/12/2023	Lexis: BASU, RUPSHA	198.00	Paula M. Prudenti
39822720	12/13/2023	Lexis: OTTENSTEIN 1, MATTHEW	212.00	Matthew H. Ottenstein
39822727	12/13/2023	Lexis: WAGNER, MATT	53.00	Matt Wagner
39822824	12/13/2023	Lexis: BASU, RUPSHA	198.00	Paula M. Prudenti
39822825	12/13/2023	Lexis: BASU, RUPSHA	594.00	Paula M. Prudenti
39822826	12/13/2023	Lexis: BASU, RUPSHA	106.00	Paula M. Prudenti
39822827	12/13/2023	Lexis: BASU, RUPSHA	95.00	Paula M. Prudenti
39822722	12/14/2023	Lexis: OTTENSTEIN 1, MATTHEW	99.00	Matthew H. Ottenstein
39822724	12/14/2023	Lexis: OTTENSTEIN 1, MATTHEW	95.00	Matthew H. Ottenstein
39822725	12/14/2023	Lexis: OTTENSTEIN 1, MATTHEW	53.00	Matthew H. Ottenstein
39822726	12/14/2023	Lexis: OTTENSTEIN 1, MATTHEW	53.00	Matthew H. Ottenstein
39827740	12/18/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39827741	12/19/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39827742	12/20/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39828059	12/20/2023	Lexis Courtlink: ROSE, RICHARD	11.00	Paula M. Prudenti
39827743	12/21/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39827744	12/22/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39831428	12/26/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39831429	12/27/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39831430	12/28/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39831431	12/29/2023	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti

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Meal, Overtime

Index Number	Date	Description	Amount	Name
39873356	12/4/2023	ROBERT MARSTERS - - Continued work on matter. - Dinner: Expense Date: 04-Dec-2023, Merchant: Chipotle, Type: Overtime, Guest(s): Marsters, Stephen Robert	20.00	Robert Marsters
39873358	12/11/2023	ROBERT MARSTERS - - Continued work on matter. - Dinner: Expense Date: 11-Dec-2023, Merchant: Paisano's Pizza, Type: Overtime, Guest(s): Marsters, Stephen Robert	20.00	Robert Marsters
39873360	12/18/2023	ROBERT MARSTERS - - Continue work on matter. - Dinner: Expense Date: 18-Dec-2023, Merchant: Thai Chef Street Food, Type: Overtime, Guest(s): Marsters, Stephen Robert	20.00	Robert Marsters
39873362	12/20/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak
39873364	12/21/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak

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Library Research

Index Number	Date	Description	Amount	Name
39839349	12/5/2023	Library Research	125.00	Samuel A. Khalil
39839400	12/7/2023	Library Research	250.00	Samuel A. Khalil
39839536	12/13/2023	Library Research	250.00	Samuel A. Khalil
39839311	12/19/2023	Library Research	750.00	Samuel A. Khalil
39839319	12/19/2023	Library Research	2,437.50	Samuel A. Khalil

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Transcript/Deposition Fees

Index Number	Date	Description	Amount	Name
39822585	12/14/2023	VERITEXT - Transcript/Deposition Fees Deposition/Transcript Services In Re: Wesco Aircraft Holdings Inc. Et Al. v. SSD Investments LTD Et. Al /Job #6344363	3,715.80	Samuel A. Khalil
39866782	12/19/2023	VERITEXT - Transcript/Deposition Fees Certified Transcript for deposition of witness Cameron Kelly	3,321.90	Andrew M Leblanc
39839984	12/20/2023	VERITEXT - Transcript/Deposition Fees - Deposition/Transcript Services In Re: Wesco Aircraft Holdings, Inc. Et Al. v. SSD Investments LTD., Et Al./ Job#: 6352291 I Job Date: 12/13/2023	2,134.00	Riah Kim
39871141	12/26/2023	VERITEXT - Transcript/Deposition Fees Invoice for transcript services, witness John Cesarz.	2,385.00	Alex Lees