

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC.,<sup>1</sup>

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NINTH MONTHLY FEE STATEMENT OF  
QUINN EMANUEL URQUHART & SULLIVAN, LLP FOR THE PERIOD  
FEBRUARY 1, 2024, THROUGH FEBRUARY 29, 2024<sup>2</sup>**

Quinn Emanuel Urquhart & Sullivan, LLP (“*Quinn Emanuel*”) submits, pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “*Interim Compensation Order*”) (ECF No. 421) entered on August 8, 2023, this monthly fee statement for the payment of interim compensation rendered and reimbursement of expenses incurred during the period February 1, 2024, through February 29, 2024 (the “*February Monthly Fee Statement*”).

Quinn Emanuel seeks payment of interim compensation in the total amount of \$2,459,249.64 (80% of the services rendered), plus \$320,253.48 (100% of the interim expenses incurred). Summaries of the fees and expenses are attached as Exhibits A, B, and C. An invoice reflecting detailed time entries is attached hereto as Exhibit D.

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/Incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Suite 400, Fort Worth, Texas 76137.

<sup>2</sup> Quinn Emanuel discounts the fees in this case by 10%. Each monthly invoice reflects the 10% discount as does this Ninth Monthly Fee Statement, except for the fees listed in Exhibit B. 100% of Quinn Emanuel’s fees total \$3,555,446.50. 90% of Quinn Emanuel’s fees total \$3,074,062.05, and 80% of Quinn Emanuel’s discounted fees total \$2,459,249.64.



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Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve within 14 days after delivery of the Ninth Monthly Fee Statement a written notice, via email, upon Quinn Emanuel and each of the other Fee Notice Parties (as listed below) (the “**Written Notice**”). The Written Notice shall specifically identify the objectionable fees and expenses, including the amount at issue and the basis for the objection. If the parties are unable to reach a resolution of the objection within 14 calendar days, the objecting party shall file its objection (the “**Objection**”) with this Court within 3 business days and serve such Objection on Quinn Emanuel and each of the other Fee Notice Parties. *See* Interim Compensation Order ¶ 1.(b).

The Fee Notice Parties as defined in the Interim Compensation Order are:

- a. the Debtors c/o Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, Texas 76137, Attn: Dawn Landry ([Dawn.landry@Incora.com](mailto:Dawn.landry@Incora.com));
- b. counsel to the Debtors (A) Milbank, LLP, 55 Hudson Yards, 36<sup>th</sup> Floor, New York, New York 10001, Attn: Dennis F. Dunne ([DDunne@Milbank.com](mailto:DDunne@Milbank.com)), Samuel A. Khalil ([SKhalil@Milbank.com](mailto:SKhalil@Milbank.com)), and Benjamin M. Schak ([BSchak@Milbank.com](mailto:BSchak@Milbank.com)) and (B) Haynes and Boone LLP, 1221 McKinney Street, Suite 4000, Houston, Texas 77010, Attn: Charles A. Beckham, Jr. ([Charles.Beckham@HaynesBoone.com](mailto:Charles.Beckham@HaynesBoone.com)), Patrick L. Hughes ([Patrick.Hughes@HaynesBoone.com](mailto:Patrick.Hughes@HaynesBoone.com)), and Kelli S. Norfleet ([Kelli.Norfleet@HaynesBoone.com](mailto:Kelli.Norfleet@HaynesBoone.com));
- c. counsel to the First Lien Noteholder Group, Davis Polk & Wardwell LLP, Attn: Damian Schaible ([Damian.Schaible@DavisPolk.com](mailto:Damian.Schaible@DavisPolk.com)), Angela Libby ([Angela.Libby@DavisPolk.com](mailto:Angela.Libby@DavisPolk.com)), and Stephanie Massman ([Stephanie.Massman@DavisPolk.com](mailto:Stephanie.Massman@DavisPolk.com));
- d. counsel to the Official Committee of Unsecured Creditors (the “Committee”), Morrison & Foerster LLP, Attn: Lorenzo Marinuzzi ([LMarinuzzi@MoFo.com](mailto:LMarinuzzi@MoFo.com)), Theresa Foudy ([TFoudy@MoFo.com](mailto:TFoudy@MoFo.com)), Michael Birnbaum ([MBirnbaum@MoFo.com](mailto:MBirnbaum@MoFo.com)), Benjamin Butterfield ([BButterfield@MoFo.com](mailto:BButterfield@MoFo.com)), and Raff Ferraioli ([RFerraioli@MoFo.com](mailto:RFerraioli@MoFo.com));
- e. counsel or proposed counsel to any other statutory committee appointed in these chapter 11 cases; and

- f. the Office of the United States Trustee, 515 Rusk, Suite 3516, Houston, Texas 77002, Attn: Jayson Ruff ([Jayson.B.Ruff@USDOJ.gov](mailto:Jayson.B.Ruff@USDOJ.gov)).

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Quinn Emanuel an amount equal to 80% of the fees (after applying the voluntary 10% discount) and 100% of the expenses listed herein, or if an objection is timely served, such percentage of fees and expenses that are not subject to an objection, as stated in the Interim Compensation Order.

Respectfully submitted on April 25, 2024.

**QUINN EMANUEL URQUHART & SULLIVAN, LLP**

By: /s/ Christopher D. Porter  
Christopher D. Porter (TX SBN: 24070437)  
Cameron Kelly (TX SBN: 24120936)  
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-and-

Susheel Kirpalani (*pro hac vice*)  
Matthew R. Scheck (*pro hac vice*)  
Victor Noskov (*pro hac vice*)  
Anna Deknatel (*pro hac vice*)  
Zachary Russell (*pro hac vice*)  
Ari Roytenberg (*pro hac vice*)  
Kenneth Hershey (*pro hac vice*)  
51 Madison Ave., 22<sup>nd</sup> Fl.  
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*Special Litigation and Conflicts Counsel to  
the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that, on April 25, 2024, a true and correct copy of the foregoing document was served through the Court's Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher D. Porter  
Christopher D. Porter

**EXHIBIT A****Summary of Legal Fees for the Fee Period**

Matter Number	Matter Description	Total Hours Billed	Total Fees Requested	Total Fees With 10% Discount
01	Case Administration	85.3	\$31,733.00	\$28,559.70
02	Fee Applications	18.9	\$20,501.50	\$18,451.35
05	2022 Transaction Litigation	2,583.9	\$3,221,622.00	\$2,899,459.80
06	Disclosure Statement, Plan, Confirmation	.5	\$695.00	\$625.50
07	Non-Working Travel	205.5	\$279,644.00	\$125,839.80
08	Insurance	.9	\$1,251.00	\$1,251.00
	Total	2,895.0	\$3,555,446.50	\$3,074,062.05

**EXHIBIT B****Summary of Hours billed by Quinn Emanuel Attorneys and Paraprofessionals**

Professional	Position With The Applicant	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation (without 10% discount)
Susheel Kirpalani	Partner	1995	Bankruptcy and Restructuring	\$2,250.00	231.7	\$521,325.00
Matthew R. Scheck	Partner	2008	Bankruptcy and Restructuring	\$1,580.00	62.1	\$98,118.00
Victor Noskov	Partner	2013	Bankruptcy and Restructuring	\$1,505.00	228.1	\$343,290.50
Anna Deknatel	Associate	2016	Bankruptcy and Restructuring	\$1,390.00	327.4	\$455,086.00
Ari Roytenberg	Associate	2017	Bankruptcy and Restructuring	\$1,385.00	140.1	\$194,038.50
Zachary Russell	Associate	2017	Bankruptcy and Restructuring	\$1,385.00	279.1	\$386,553.50
Ken Hershey	Associate	2020	Bankruptcy and Restructuring	\$1,280.00	258.9	\$331,392.00
Cameron Kelly	Associate	2020	Bankruptcy and Restructuring	\$1,195.00	275.7	\$329,461.50
Sara Turk	Associate	2020	Commercial Litigation	\$1,195.00	91.9	\$109,820.50
Tanmayi Sharma	Associate	2022	Commercial Litigation	\$1,095.00	271.1	\$296,854.50
Ankitha Mandava	Associate	2024	Bankruptcy and Restructuring	\$990.00	237.0	\$234,630.00
Emma McCabe	Law Clerk			\$605.00	251.8	\$152,339.00
Barbara J. Howell	Paralegal			\$515.00	87.6	\$45,114.00
Caitlin Garvey	Paralegal			\$515.00	90.4	\$46,556.00
Isabelle Pack	Paralegal			\$515.00		
Steven Wong	Litigation Support			\$175.00	62.1	\$10,867.50
Linda Yanez	Litigation Support			\$175.00		
Raul Vasquez	Litigation Support			\$175.00		
Total					2,895.0	\$3,555,446.50

**EXHIBIT C****Summary of Expenses for the Fee Period**

Expense	Amount
Lexis Courtlink	
Telephone	
Attorney Services	
Hearing transcript	\$8,253.19
Trial transcript	
Outside record production	
Express mail	\$93.09
Filing Fee	
Messenger	\$237.50
Courier	
Document services	\$10,014.63
Meals during travel	\$2,691.18
RelOne User Fee	\$1,600.00
RelOne TIFF (per page)	
RelOne Processing	
RelOne Active Hosting (Per GB)	\$5,388.28
Document reproduction (\$.10 per page)	\$841.30
Local business travel	\$38.38
Color document reproduction (\$.25 per page)	\$281.50
Hotel	\$81,792.18
1 inch binders (7)	\$47.53
1.5 inch binders (2)	\$14.66
2 inch binders (4)	\$31.52
Tabs	\$118.50
Velobind	\$42.42
Local meals	\$10,206.62
Out-of-town travel	\$2,876.81
Air travel	\$6,179.61
Travel	\$1,698.55
Other	\$401.21
Deposition Transcripts	\$37,064.00
Video Deposition/Videotaping	\$6,916.00
Room Rental	
Professional services – daily drafts of hearing transcripts	\$143,424.82
Total	\$320,253.48



**quinn emanuel trial lawyers**

865 S. Figueroa Street, 10th Floor  
Los Angeles, California 90017

March 29, 2024

Dawn Laundry  
General Counsel  
Wesco Aircraft Holdings, Inc.  
2601 Meacham Blvd, Suite 400  
Forth Worth, TX 76137

Matter #: 11832-00001A  
Invoice Number: 101-0000167685  
Responsible Attorney: Susheel Kirpalani

Bankruptcy

For Professional Services through February 29, 2024 in connection with Quinn Emanuel serves as counsel to represent Wesco Aircraft Holdings, Inc. and its subsidiaries (as successor by merger to Wolverine Escrow, LLC, and doing business as Incora) ("Wesco") in connection with claims asserted in New York State Court under the caption SSD Investments Ltd., et al. v. Wilmington Savings Fund Society, FSB, et al. by certain lenders of Wesco in relation to a March 2022 transaction effectuated by Wesco with the consent of certain of its lenders.

Fees	\$3,555,446.50
50% Credit for Non-working Travel	-\$139,822.00
10% Discount	-\$341,562.45
Net Billed Fees	\$3,074,062.05
Expenses	\$320,253.48
Net Amount	\$3,394,315.53
Total Due This Invoice	\$3,394,315.53

**Confidential – May include attorney-client privileged and work-product information**

Abu Dhabi | Atlanta | Austin | Beijing | Berlin | Boston | Brussels | Chicago | Dallas | Doha | Hamburg | Hong Kong | Houston | London  
Los Angeles | Mannheim | Miami | Munich | Neuilly La Défense | New York | Paris | Perth | Riyadh | Salt Lake City  
San Francisco | Seattle | Shanghai | Silicon Valley | Stuttgart | Sydney | Tokyo | Washington DC | Wilmington | Zurich

**EXHIBIT**

**D**

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**Statement Detail****IN01 Case Administration**

02/01/24	SW4	Prepare documents for review per request from Cameron Kelly (1.10). Prepare document production per request from Ankitha Mandava (1.30).	2.40	420.00
02/02/24	AD5	Emails with MS, VN, associates regarding exhibits, case management (0.6); coordinate team travel, logistics (0.3).	0.90	1,251.00
02/02/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (1.60).	1.60	280.00
02/03/24	AD5	Call with ZR regarding witnesses, case management (1.0).	1.00	1,390.00
02/05/24	AM7	Attend associate team call re: works in progress (1.4).	1.40	1,386.00
02/05/24	AD5	Call with associates regarding case management (1.5); coordinate team travel and hotel logistics (0.3).	1.80	2,502.00
02/05/24	SW4	Prepare documents for review per request from Ari Roytenberg (1.30). Prepare documents for review per request from Ankitha Mandava (1.30).	2.60	455.00
02/06/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (1.80).	1.80	315.00
02/07/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (1.60). Prepare documents for review per request from Ari Roytenberg (1.90).	3.50	612.50
02/08/24	SW4	Prepare documents for review and update production database per request from Ari Roytenberg (2.80). Prepare documents for review per	5.20	910.00

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		request from Cameron Kelly (2.40).		
02/09/24	SW4	Prepare documents for review per request from Ari Roytenberg (2.40).	2.40	420.00
02/10/24	SW4	Prepare documents for review and document production per request from Ari Roytenberg (2.30).	2.30	402.50
02/11/24	AD5	Coordinate team travel and hotel reservations (0.2).	0.20	278.00
02/11/24	BH2	Review exhibits submitted by all parties during the trial and rename to match ECF numbers (5.5).	5.50	2,832.50
02/12/24	BH2	Register attorneys for the Wesco hearing (.2).	0.20	103.00
02/12/24	SW4	Prepare document production to be transferred per request from Ari Roytenberg (1.20).	1.20	210.00
02/14/24	BH2	Assist with witness preparation scheduled for February 23rd (.3).	0.30	154.50
02/14/24	SW4	Prepare documents for review and update production database per request from Ari Roytenberg (1.90).	1.90	332.50
02/15/24	SW4	Prepare documents for review per request from Tanmayi Sharma (1.80). Prepare documents for review per request from Cameron Kelly (1.90).	3.70	647.50
02/16/24	SW4	Update production database for review per request from Cameron Kelly (1.60).	1.60	280.00
02/16/24	BH2	Review and download ECF filings and calendar any deadlines and hearing dates (.4); verify that all sealed exhibits have been downloaded for attorneys' review (.6).	1.00	515.00
02/17/24	SW4	Prepare documents for review per request from Ankitha Mandava (1.10). Prepare documents for review and update production database per request from Cameron Kelly (2.20).	3.30	577.50

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02/18/24	SW4	Prepare documents for review per request from Ankitha Mandava (1.10). Prepare documents for review and update production database per request from Cameron Kelly (2.30).	3.40	595.00
02/19/24	AM7	Attend QE associate team call (0.9).	0.90	891.00
02/19/24	AM7	Coordinate logistics for meditation session (1.0).	1.00	990.00
02/19/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (2.40).	2.40	420.00
02/20/24	SW4	Update production database for review per request from Tanmayi Sharma (1.10).	1.10	192.50
02/22/24	AM7	Attend associate team call (1.1); review and respond to correspondence (0.5).	1.60	1,584.00
02/22/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (2.80).	2.80	490.00
02/22/24	BH2	Review ECF filings and exhibits and update files to current status (1.4).	1.40	721.00
02/23/24	AM7	Attend team call (1.4).	1.40	1,386.00
02/23/24	AD5	Coordinate team travel, hotel reservations (0.3); call with SK, VN, associates regarding mediation, witnesses, case management (1.4).	1.70	2,363.00
02/23/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (2.20).	2.20	385.00
02/25/24	SW4	Prepare document production per request from Cameron Kelly (1.10).	1.10	192.50
02/25/24	AD5	Coordinate team travel and hotel logistics (0.3).	0.30	417.00
02/26/24	BH2	Review ECF filings and update pleading files prior to the continued trial (.5).	0.50	257.50

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02/26/24	AD5	Call with associate team regarding trial logistics, witnesses (0.6).	0.60	834.00
02/26/24	AM7	Attend associate weekly call (0.5).	0.50	495.00
02/27/24	BH2	Review ECF filings (sealed and unsealed) and update files to current status for attorneys' review (1.).	1.00	515.00
02/27/24	SW4	Prepare document production and update production database per request from Cameron Kelly (4.80). Update textmap database for review per request from Barbara Howell (1.10).	5.90	1,032.50
02/28/24	SW4	Prepare documents to be transferred to another party per request from Emma McCabe (0.90). Prepare document production and update production database per request from Cameron Kelly (3.90). Prepare documents for review per request from Tanmayi Sharma (1.30).	6.10	1,067.50
02/29/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (3.60).	3.60	630.00
SUBTOTAL			85.30	31,733.00

**IN02 Fee Applications**

02/05/24	BH2	Revise Second Interim Fee Application (1.9); revise December Monthly Fee Statement (.6).	2.50	1,287.50
02/09/24	CK5	Review and revise second interim fee application (2.3); review Decemeber fee statement for privilege (1.7).	5.00	5,975.00
02/09/24	BH2	Finalize Seventh Monthly Fee Statement (.3) and file same (.3); serve to the parties listed on the Interim Compensation Order (.1).	0.70	360.50
02/09/24	ZR1	Review and revise fee application materials (1.2).	1.20	1,662.00

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02/12/24	BH2	Obtain LEDES data for the December Monthly Fee Statement (.1) and forward to the United States Trustee (.1).	0.20	103.00
02/14/24	CK5	Prepare January 2024 fee statement (5.8).	5.80	6,931.00
02/15/24	CK5	Prepare January fee statement (2.6); revise second interim fee application (0.2).	2.80	3,346.00
02/28/24	CK5	Review and revise second interim fee application (0.7).	0.70	836.50
SUBTOTAL			18.90	20,501.50

**IN05 2022 Transaction Litigation**

02/01/24	CG3	Prepare exhibits and witness materials for trial (12.1).	12.10	6,231.50
02/01/24	SK2	Call w/D. Dunne re trial progress (.3); attend portion of morning trial session (1.5); review O'Connell outline and exhibits (2.2); confer w/V. Noskov re advisor issues (.4); telephone call w/B. Bennett (Jones Day) re advisor issues (.2); call w/D. Schaible (Davis Polk), E. Moskowitz (Davis Polk), B. Heidlage (Holwell Shuster) to discuss overall trial progress and strategy(.5); call w/G. South, J. Abramson, S. Zelin (PJT) to discuss advisor issues (.7); review PJT pre-bankruptcy engagement letter (.7); review PJT Chapter 11 main case retention application and disclosure declaration(.6); attend afternoon portion of trial session to address Court's questions and hear remaining testimony (5.5); prepare direct outline for J, O'Connell (1.5).	14.10	31,725.00
02/01/24	VN1	Prepare for and attend meeting with Williams & Connolly before court re strategy (.9); prepare for and attend	12.60	18,963.00

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		trial (8.5); correspond with working group re and address witness preparation issues (1.6); correspond with independent director re preparation (.4); attend preparation session re same (1.2).		
02/01/24	CK5	Prepare documents for P. Bartels testimony (2.5); prepare exhibits and exhibit list for P. Bartels testimony (1.5); review documents for privilege (1.3); remotely attend trial in adversary proceeding to analyze evidentiary rulings (3.0); confer with QE trial team re case strategy and trial progress (3.5); review and analyze documents for P. Healy testimony (3.5).	14.30	17,088.50
02/01/24	AM7	Review and respond to emails (0.2); prepare documents for production (0.4); draft production letter (0.2); produce documents to Kobre & Kim (0.2); prepare documents for filing (0.3); review and update spreadsheet of admitted exhibits (3.0); attend trial proceeding (3.0); update expert witness on trial (0.1); call with joint defense group re: filing exhibits (1.0); attend QE team meeting re: procedure for filing exhibits (1.0).	9.40	9,306.00
02/01/24	ST4	Attending trial to assess issues raised for application to later exams (5.2).	5.20	6,214.00
02/01/24	AR0	Prepare for and attend trial (9.2); prepare redirect questions for M. Vorderveulbecke examination (1.3); prepare draft stipulation re UCC solvency evidence (0.3).	10.80	14,958.00
02/01/24	MRS	Preparing for Morrison deposition (2.7); internal correspondence with A. Deknatel re hearsay issue and research related to same (0.7); analyzing Healy deposition transcript and documents in preparation for witness	4.80	7,584.00

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		examination (1.4).		
02/01/24	TS4	Conference with M. Scheck and associates re preparing stipulation for Motion in Limine (0.3); Correspond with QE team re trial strategy and workflow (0.5); Prepare for Court hearing (2.3); Participate in Court hearing for Malik Witness Testimony (7.4); Correspond and confer with K. Hershey re demonstratives for Jamie O'Connell testimony (0.4); Call with PJT Partners re same (1.0); Prepare materials for O'Connell testimony (0.3); Conferences with team re guidance from Court (0.7); Conference with V. Noskov, M. Scheck and team re trial themes (1.7).	14.60	15,987.00
02/01/24	BH2	Continue to assist attorneys for trial and during trial (12.5).	12.50	6,437.50
02/01/24	AD5	Emails with MS, TS regarding motion in limine stipulation (0.2); emails with SK, MS, VN regarding exhibits (0.9); review exhibits and prepare evidentiary analysis and cross examination outlines (4.3); attend trial for witness testimony (4.2); remotely attend witness testimony (1.2); confs. with VN, MS, QE associates regarding trial strategy (1.5).	12.30	17,097.00
02/01/24	KH2	Attend trial (partial) (6.0); revise Jamie O'Connell outline (3.1); draft demonstratives for Jamie O'Connell testimony (3.6); call w/ PJT team re: same (0.8).	13.50	17,280.00
02/01/24	EMC	Attending court for the cross examination and redirect of Malik Vordervuelbecke (5.6); communicating with opposing counsel, CK, and MS regarding privileged documents (.8); reviewing exhibits filed by opposing counsel for cross examination of Malik	10.60	6,413.00



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		Vordervuelbecke (2.5); review exhibits as admitted during trial (.8); analyze redirect questions for Malik V. and discussing same with AR (1.5); communicating with Joint Defense Group regarding exhibits to be used at trial (0.4).		
02/01/24	ZR1	Prepare [REDACTED] (4.1); prepare for trial testimony (WSFS) (5.8); prepare for trial testimony (SilverPoint/PIMCO witnesses) (3.6); correspond with QE team re document production (.8).	14.30	19,805.50
02/02/24	CG3	Prepare exhibits and witness materials for trial (8.5).	8.50	4,377.50
02/02/24	SK2	Prepare for O'Connell direct exam (4.5); meet w/J. O'Connell, K. Hershey to review potential demonstrative slides to be used (.4); attend trial morning session (2.0); meet w/A. Deknatel, V. Noskov to discuss Court's questions on section 510 (.5); review remaining questions for O'Connell (1.4); attend trial afternoon (3.5); meet w/ QE trial team to discuss strategy for upcoming trial week (1.5); telephone call w/S. Zelin (PJT) re Court's instructions (.4); corresp w/D. Dunne, S. Khalil, A. LeBlanc (Milbank) to update on trial (.2).	14.40	32,400.00
02/02/24	VN1	Correspond with working group re section 510 argument and review issues re same (.8); correspond with working group re witness preparation issues (.5); review documents re same (.9); meet and confer with various parties re 510 argument (.8); prepare for and attend call with co-counsel re witness availability (.5); correspond with working group re same (.1); prepare for and attend trial (5.2); correspond with working group re witness order and scheduling (.7).	9.50	14,297.50

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02/02/24	CK5	Research evidence issues related to trial (9.1); meet with QE to discuss trial strategy (1.0).	10.10	12,069.50
02/02/24	AM7	Review and update exhibit list (2.0); conduct research for 510 argument (4.2); research and draft questions for Morrison deposition (1.0).	7.20	7,128.00
02/02/24	ST4	Remotely attend trial to prepare for upcoming witnesses (4.5).	4.50	5,377.50
02/02/24	AR0	Attend trial (5.2); call with counsel for Silverpoint and PIMCO re section 510 case (0.2); coordinate collection of documents from Milbank (0.3); prepare redirect questions for J. O'Connell examination (0.3); call with joint defense group regarding joint exhibit list (0.5); prepare [REDACTED] (2.8); organize plan for exhibit tracking (0.8).	10.10	13,988.50
02/02/24	MRS	Preparing for Morrison deposition, and conferring with E. McCabe and A. Mandava re the same (2.9); preparing for Healy testimony, research and analyzing documents related to the same, and conferring internally regarding the same (1.8); conferring internally regarding evidentiary issues arising at trial, and research related to the same (0.9); call with Joint Defense Group regarding exhibit list and related issues, conferring internally regarding the same, and correspondence with JDG and opposing counsel regarding the same (1.9).	7.50	11,850.00
02/02/24	TS4	Prepare for and attend Court for testimony of Jamie O'Connell (9.3); Confer with QE team regarding trial strategy (2.3).	11.60	12,702.00
02/02/24	ZR1	Prepare for P. Bartels upcoming testimony (5.5); attend call with JDG re exhibits (.7); follow up calls with	8.20	11,357.00

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		HSG re exhibit logistics (.9); meetings QE team re same (1.1).		
02/02/24	BH2	Continue to assist V. Noskov, S. Kirpalani, K. Hershey, T. Sharma with trial and trial preparation (10.9).	10.90	5,613.50
02/02/24	AD5	Emails with joint defense group regarding exhibit disputes (0.4); emails with MS, VN regarding equitable subordination argument (1.2); call with MS, VN, AR, B. Heidlage, E. Wade, H. Hatfield regarding equitable subordination argument (0.2); emails with VN, ZR regarding witness order (0.3); confs. with SK, VN, MS, associates regarding trial, case strategy (1.8); emails with associates regarding trial testimony (0.5); prepare cross examination outlines (1.2); call with MS, AR, ZR, AM, EH, S. Maher, M. Heins, S. Idoko, H. Hatfield regarding exhibits (1.0); confs. with AM regarding equitable subordination research (0.4); legal research regarding equitable subordination and prepare argument outline (3.8).	10.70	14,873.00
02/02/24	KH2	Final O'Connell prep (1.5); call w/ E. Ross re: trial (0.3); attend trial for O'Connell testimony (5.6).	7.40	9,472.00
02/02/24	EMC	Confering with the Joint Defense Group regarding upcoming deposition of Edward Morrison (.5); analyzing expert reports and preparing for deposition of Edward Morrison (2.5); preparing and serving updated exhibit list on all parties (.7); call with Joint Defense Group regarding exhibit lists and admissibility of evidence (2); conferences with AM and AR to discuss exhibit lists and approach to evidence at trial (2.5); meeting with QE team to discuss status of the trial	9.20	5,566.00

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		and plan for additional oral arguments requested by the court (1).		
02/03/24	EMC	Preparing joint exhibit list with Joint Defense Group (.5); reviewing and analyzing exhibits for deposition of Edward Morrison (1).	1.30	786.50
02/03/24	SK2	Review and analyze [REDACTED] issues (.7); review proposed questions for Prof Morrison expert of 2024/2026 holders (.5); correspond w/ PJT re trial outcomes (.4); conf. call w/A. Mandava, K. Hershey, V. Noskov re same(.5); correspond w/D. Dunne re possible trial outcomes (.2); review and revise draft pre-trial order draft (2.2).	4.50	10,125.00
02/03/24	VN1	Review correspondence re witness preparation (.3); correspond with working group re equitable subordination issues (.5).	0.80	1,204.00
02/03/24	CK5	Prepare exhibits for filing of comprehensive exhibit list (2.2).	2.20	2,629.00
02/03/24	CG3	Prepare exhibits and witness materials for trial (2.3).	2.30	1,184.50
02/03/24	AM7	Call with SK re: possible trial outcomes (0.5); prepare probability model for trial outcomes (3.6).	4.10	4,059.00
02/03/24	AR0	Coordinate sharing exhibits with joint defense group (0.5).	0.50	692.50
02/03/24	MRS	Preparing for Morrison deposition (1.8).	1.80	2,844.00
02/03/24	TS4	Correspond with team re trial strategy (1.6); Prepare exhibits for upcoming trial witnesses(4.0).	5.60	6,132.00
02/03/24	ZR1	Prepare for upcoming witness testimony at trial (5.3).	5.30	7,340.50
02/03/24	AD5	Emails with SK, joint defense group regarding equitable subordination argument (0.8); prepare outline for	7.10	9,869.00

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		cross examination of G. Seketa (4.8); legal research regarding equitable subordination (1.5).		
02/03/24	KH2	Call w/ S. Kirpalani, V. Noskov, and A. Mandava re: case model (0.3); call w/ E. Ross re: O'Connell testimony issues (0.3).	0.60	768.00
02/04/24	SK2	Prepare notice directed by court (.7).	0.70	1,575.00
02/04/24	VN1	Correspond with working group re witness preparation (3); prepare for and attend call with Holwell Shuster re 510 issues (.5); correspond with working group re discovery issues and other trial issues (3.5).	4.30	6,471.50
02/04/24	CK5	Prepare direct outline for P. Healy (8.5).	8.50	10,157.50
02/04/24	AM7	Attend all parties call re: exhibits (1.0); research re equitable subordination (4.0); review research re equitable subordination (2.5); attend call with SK and VN re: potential settlement scenarios (0.5); prepare questions for Morrison deposition (1.0); review documents previously objected to (2.6).	11.60	11,484.00
02/04/24	AR0	Meet and confer with counsel for former secured noteholders re joint exhibit list and exhibit stipulations (1.3); coordinate joint exhibit list filing (0.7).	2.00	2,770.00
02/04/24	ZR1	Reviewing documents to prepare for upcoming witness testimony (6.4).	6.40	8,864.00
02/04/24	MRS	Preparing for Morrison deposition (2.3); attending portion of call regarding Incora trial exhibits meet and confer, and internal correspondence regarding the same (0.8); internal correspondence regarding witness order and logistics (0.2).	3.30	5,214.00

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02/04/24	AD5	Emails with joint defense group regarding equitable subordination argument (0.4); call with all parties regarding exhibits (1.1); emails with MS, VN, AR regarding exhibits (0.4); email with D. Stein regarding exhibits (0.2); review and revise pre trial order (0.4); emails with MS regarding pre-trial order (0.2); emails with AM regarding equitable subordination research (0.5); review equitable subordination research and revise memorandum (5.2).	8.40	11,676.00
02/04/24	EMC	Call with all parties to discuss filing of exhibits for trial (1.5); analyzing expert reports and preparing for deposition of Edward Morrison on 2/5/24 (4.3).	5.80	3,509.00
02/04/24	KH2	Attend call re: joint exhibit list (partial) (0.8); call w/ joint defense group re argument and witness schedule (0.5); review/revise [REDACTED] (1.5); correspond w/ Quinn, PJT, Langur Maize and 2024/2026 Holders re: Rule 615 (1.6); correspond w/ PJT team re: continued testimony (0.	5.30	6,784.00
02/04/24	TS4	Call with all parties to discuss exhibit list and objections (1.2); Correspond with team regarding trial strategy (0.5).	1.70	1,861.50
02/05/24	CG3	Prepare exhibits and witness materials for trial (5.8).	5.80	2,987.00
02/05/24	VN1	Correspond with aligned parties re 510 issues (.5); correspond with working group re same (.4); review cases re same (1.8); prepare for call with working group re settlement model (.5); prepare for and attend joint defense group call re section 510 issues (.8); correspond with working group re same (.1); correspond with working group re witness availability (.7); correspond with working group	5.40	8,127.00

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		re witness preparation (.6).		
02/05/24	MRS	Preparing for and conducting deposition of expert Professor Ed Morrison (11.6).	11.60	18,328.00
02/05/24	CK5	QE associate team call re trial strategy (1.5); call with joint defense group re equitable subordination research (0.4); revise and finalize notice re PJT retention (0.9); revise P. Healy direct outline (5.3).	8.10	9,679.50
02/05/24	AM7	Call with QE team re: settlement analysis (0.5); attend call re: 510 research (1.0); call with joint defense group re 510 arguments (0.6); draft and circulate notes from call with joint defense group (1.0); review cases in support of equitable subordination arguments (2.3).	5.40	5,346.00
02/05/24	ST4	Team meeting to discuss case progression and strategy (1.5); research regarding attorney client issues that arose during trial (4.5).	6.00	7,170.00
02/05/24	AR0	Prepare for J. Hou direct examination (5.1); correspond with UCC re stipulation (0.3); coordinate exhibit tracking (0.6); call with QE associates re trial tasks (1.5); call with joint defense group re equitable subordination cases (0.5).	8.00	11,080.00
02/05/24	AD5	Emails with SK regarding discovery disputes, privilege (0.5); emails with SK, VN, AM, B. Heidlage, joint defense group regarding equitable subordination research (1.8); review equitable subordination legal research [REDACTED] (3.2); call with VN, AM, KH, CK, B. Heidlage, M. Stein, N. Lieberman, L. Wang regarding equitable subordination research (0.5); prepare outline for cross examination of G. Seketa (2.8).	8.80	12,232.00

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02/05/24	SK2	Conf call w/A. Mandava, K. Hershey, V. Noskov to discuss settlement model (.6); conf call w/A. Deknatel, A. Mandava, V. Noskov to discuss equitable subordination cases and upcoming argument (1.1); review outline associated with same (.5); corresp re O'Connell re continued testimony (.4); correspond w/G. South (PJT) re disclosure by court (.3); review and analyze settlement model (.4); correspond w/D. Dunne (Milbank) re same (.2).	3.50	7,875.00
02/05/24	TS4	Call with QE team to discuss trial strategy and workflow (1.4); Correspond with team regarding trial updates and workflow (0.8); Correspond with Joint Defense Group regarding trial (0.7); Research regarding [REDACTED] [REDACTED] (1.0); Review filings including Platinum's Motion for Summary Judgment and Motion to Limit Evidence of Economic Interest (1.2).	5.10	5,584.50
02/05/24	ZR1	Correspondence and calls re trial logistics (2.2); prepare for testimony of participating noteholders (6.7).	8.90	12,326.50
02/05/24	EMC	Call with MS to prepare for the deposition of Edward Morrison (.2); analyzing expert reports to prepare for deposition of Edward Morrison (.8); attending deposition of Edward Morrison (9.9).	10.90	6,594.50
02/05/24	KH2	Call w/ S. Kirpalani, V. Noskov, and A. Mandava re: distribution model (0.5); call w/ C. Kelly re: Rule 615 (0.1); call w/ PJT re: same (0.2); call w/ B. Heidlage re: same (0.2); call w/ E. Oberwetter re: same (0.2); Quinn associate team call re trial preparations (1.5); call w/ E.	8.60	11,008.00



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		Oberwetter re: scheduling (0.3); call w/ Holwell Shuster and Williams & Connolly re: 510(c) (0.5); draft motion to clarify (3.1); revise PJT supplemental notice (1.0); review Platinum renewed summary judgment motion (1.0).		
02/06/24	CG3	Prepare exhibits and witness materials for trial (6.8).	6.80	3,502.00
02/06/24	VN1	Review section 510 cases (.8); prepare for and attend call re 510 cases (.9); correspond with working group re same (.4); correspond with working group re Rule 615 issues (.5); review same and provide comments to same (1.2); correspond with working group re scheduling issues (.7); review issues re independent director preparation for trial (2.8); correspond with same re same (.4).	7.70	11,588.50
02/06/24	CK5	Call with joint defense group re cases for equitable subordination argument (0.5); review documents from adversary production (4.0); finalize and file emergency motion for clarification (0.8); prepare direct examination outline for P. Healy (4.0); review and analyze transaction closing set (1.6); prepare stipulation related to equitable subordination argument (0.8).	11.70	13,981.50
02/06/24	MRS	Reviewing and revising emergency motion re FRE 615 and conferring internally regarding the same (1.2); reviewing rough Morrison transcript and outlining key cross points from testimony (0.9); conferring internally regarding potential authentication witness and related issues (0.6).	2.70	4,266.00
02/06/24	ST4	Research regarding attorney client issues that arose during trial (5.7).	5.70	6,811.50
02/06/24	AR0	Prepare for J. Hou direct examination	11.20	15,512.00

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		(4.5); coordinate exhibit tracking (1.1); call with joint defense group re equitable subordination cases (0.4); call with counsel for Platinum and K. Smith re K. Smith examination (2.1); review and revise K. Smith examination outline (1.1); review Langur Maize document request (2.0).		
02/06/24	AM7	Conduct research in support of argument on 510(C) (6.0); meet with members of joint defense group on 510(C) arguments (0.9); review and circulate notes on cases in support of arguments on 510(C) (2.0); draft and circulate notes on call with joint defense group (0.6).	9.50	9,405.00
02/06/24	AD5	Emails with SK, AM, CK, B. Heidlage, J. Krakoff, all parties regarding equitable subordination cases (1.8); review equitable subordination research (2.8); emails with ZR regarding trade reports (0.4); emails with TS, EM, AM regarding exhibits and motion in limine (0.8); call with joint defense group regarding equitable subordination cases (0.5); legal research regarding motion in limine (1.2); prepare outline of closing and post-trial brief (0.8).	8.30	11,537.00
02/06/24	TS4	Prepare outline for cross-examination of John Cesarz (3.2); Prepare for witness testimony (1.0); Correspond with team regarding trial strategy (0.7); Research regarding letter of credit facility for trial (1.2).	6.10	6,679.50
02/06/24	SK2	Reviewing equitable subordination cases(2.6).	2.60	5,850.00
02/06/24	ZR1	Prepare for trial testimony (Bartels) (5.5); meet and confer re holdings information (.8); meeting with Holwell Shuster regarding Prager testimony (.6); correspondence with all parties re	9.20	12,742.00

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		witness scheduling logistics (.8); review witness deposition transcripts in preparation for upcoming testimony (1.5).		
02/06/24	KH2	Call w/ W. Clareman re: Hou testimony (0.8); attend K. Smith prep session (partial) (2.0); review and comment on K. Smith testimony outline (2.5); revise motion to clarify (2.6).	7.90	10,112.00
02/06/24	BH2	Continue to assist attorneys with the continued trial (1.1).	1.10	566.50
02/06/24	EMC	Call with Ari Roytenberg, Ankitha Mandava, Caitlin Garvey regarding tracking exhibits admitted in court (.5); confer with Ankitha Mandava regarding evidentiary disputes and objections (.5); analyze 2024/2026 Holders' objections for evidentiary objections (3.5); analyze deposition testimony from Edward Morrison to prepare summary (2.1).	6.60	3,993.00
02/07/24	CG3	Prepare exhibits and witness materials for trial (5.2).	5.20	2,678.00
02/07/24	VN1	Correspond with working group re witness scheduling (.2); correspond with working group re potential witness testimony (.3); prepare for and attend call re witness preparation (.6); prepare for and attend call with Paul Weiss re Carlyle issues (.6); draft direct outline for independent director testimony (.9); correspond with working group re section 510 cases (.1); review same (.3); correspond with working group re exhibit objection issues (.6); prepare for oral argument on motion to clarify (.9); review materials re same (.3).	4.80	7,224.00
02/07/24	CK5	Review documents produced in adversary proceeding for response to Langur Maize request (3.9); review	13.40	16,013.00

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		exhibits for P. Bartels testimony (5.5); prepare and file notice for filing cases with Court (1.5); meet with QE team re case strategy (1.5).		
02/07/24	MRS	Call with Milbank [REDACTED] [REDACTED] (0.5); analyzing equitable subordination cases and call with A. Deknatel re the same (0.9); internal team call regarding exhibit negotiations and follow up correspondence with E. McCabe and A. Mandava regarding the same (0.8).	2.20	3,476.00
02/07/24	ST4	Research regarding attorney client issues that arose during trial (3.3).	3.30	3,943.50
02/07/24	AR0	Call with Milbank [REDACTED] (0.5); coordinate exhibit tracking (0.4); review Langur Maize document request, prepare response and prepare document review (5.3); prepare for trial (3.4); call with associates re exhibit tracking (1.0).	10.60	14,681.00
02/07/24	AM7	Review and circulate tracker of admitted exhibits to joint defense group (1.0); draft and send email to joint defense group on review of objections to Kobre & Kim exhibits (1.5); attend call re: exhibit negotiations with joint defense group (1.0); review of objections to Kobre & Kim exhibits (1.5).	5.00	4,950.00
02/07/24	AM7	Attend QE team call re: exhibit lists (0.8).	0.80	792.00
02/07/24	TS4	Prepare for trial (0.3); Call with M. Scheck and QE associates re exhibit list objections (0.7); Correspond with team regarding trial strategy (1.7); Call with associate team re exhibits (1.2); Prepare for and attend call with all parties re witness issues (0.6); Prepare response re same (0.4); Conferences with team re trial strategy (1.8); Review of documents regarding letter	11.80	12,921.00

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		of credit facility to prepare response to 2024/2026 Holders (3.5); Review of 2024/2026 Holders privilege log re letter of credit facility (1.6).		
02/07/24	SK2	Review cases circulated by A. Deknatel, A. Mandava [REDACTED] [REDACTED] on equitable subordination issue (2.5); confer w/D. Dunne re [REDACTED] [REDACTED] (.5); review objection filed by Langur Maize (.3).	3.30	7,425.00
02/07/24	AD5	Emails with SK, ZR, E. Oberwetter, S. Wohlgemuth regarding Rule 9033 motions (0.7); call with MS regarding equitable subordination (0.3); review equitable subordination research (2.5); emails with B. Heidlage regarding cooperation agreement (0.2); emails with ZR, SK regarding letter of credit testimony (0.4); call regarding exhibits with AR, ZR, TS, AM, EM (1.0); calls with B. Heidlage regarding equitable subordination (0.4); call with MS, TS, AM, EM regarding exhibits (0.5); emails with VN, U. Karklinsky regarding outstanding disputes (1.1); emails with SK, VN, CK, joint defense group regarding equitable subordination case filing (0.8); call with M. Harris regarding Rule 9033 motions (0.2); prepare response to Rule 9033 motions (2.4); prepare motion in limine (1.8).	12.30	17,097.00
02/07/24	KH2	Review R. Shah testimony outline (1.0); attend Kevin Smith trial prep (partial) (3.0); discuss Milbank witness issues w/ Z. Russell (0.4); prepare notice for hearing re: Rule 615 (0.5); prepare binders for hearing (0.3); review Milbank/Akin correspondence and create chart re: same (2.9).	8.10	10,368.00
02/07/24	BH2	Continue to work with attorneys to	9.10	4,686.50

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		prepare for ongoing trial (9.1).		
02/07/24	ZR1	Prepare for trial testimony (Carlyle) (7.7); call with Milbank (5); prepare stipulation regarding holdings (.5); attend call with Paul Weiss re testimony (1); attend meeting with QE team re exhibits (.8); correspondence regarding meet and confer regarding witnesses (.5); call with PJT re outstanding principal amounts (.4); prepare for trial testimony (1L) (1.1); prepare for trial testimony (Bartels) (1.5); prepare for meet and confer (.4); attend meet and confer (.4).	14.80	20,498.00
02/07/24	EMC	Analyzing deposition testimony from Edward Morrison and preparing summary (5.5); call with AD, AM, AR, TS to discuss trial preparation and exhibits for cross examination of 24/26 Holders' witnesses (1); call with MS, AM, AR, AD to discuss negotiations with opposing parties regarding admissibility of documents (.9).	7.40	4,477.00
02/08/24	CG3	Prepare exhibits and witness materials for trial (4.7).	4.70	2,420.50
02/08/24	VN1	Prepare for and attend trial (9.5); review and revise audit disclosure (.2); review issues re independent director testimony (.3).	10.00	15,050.00
02/08/24	ST4	Attend trial (4.2); research regarding attorney client privilege issues (8.2).	12.40	14,818.00
02/08/24	AR0	Attend trial for testimony of J. Hou (4.0); review documents in response to Langur Maize document request (8.3).	12.30	17,035.50
02/08/24	AM7	Manage review of objections to Kobre exhibits (0.5); review of objections to Kobe & Kim exhibits (2.6); update and circulate probability model for settlement scenarios (4.0).	7.10	7,029.00
02/08/24	KH2	Draft talking points for hearing re:	12.70	16,256.00

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		motion to clarify (2.7); partially attend trial (2.0); continue K. Smith prep session (6.0); discuss K. Smith prep issues w/ QE team and Williams & Connolly (2.0).		
02/08/24	BH2	Continue to work with attorneys during the Wesco adversary trial (5.1); finalize and file the Supplemental Exhibit List (.4) and the Motion to Seal (.3).	5.80	2,987.00
02/08/24	CK5	Review and analyze documents for production (8.2); prepare materials for P. Bartels testimony and preparation (4.4).	12.60	15,057.00
02/08/24	TS4	Correspond and conferences with team regarding letter of credit discovery (1.3); Correspond and conferences with team regarding cross examination of outlines of Holders' witnesses (2.1); Prepare for trial (2.9); Attend Court hearing and prepare a summary of Court testimony (4.9); Correspond with team re motions before Court (0.7); Call with PJT to discuss modelling scenarios (0.3); Conferences to discuss Milbank witness declaration (1.3); Prepare Milbank witness declaration (0.4).	13.90	15,220.50
02/08/24	SK2	Review language of 2026 indenture (.4); draft correspond to A. Pisa (Milbank) and D. Schaible (DPW) for thoughts on issue (.2); review proposal from Davis Polk sent to 2024/2026 Holders (.4); attend trial re testimony from J. Prager (3.0); meet w/V. Noskov to discuss remaining witnesses and assessment of evidence to date (1.0); review transcript from Feb 2 and representations of counsel (.6); draft demand for discovery to 2024/2026 Holders (.5); correspond w/T. Sharma re same (.3); review and revise response to Langur Maize motion	7.50	16,875.00

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		seeking entry of partial judgment (.5); further conference w/A. Deknatel and V. Noskov re draft correspondence to Kobre Kim re discovery (.4); review of further drafts and revisions to same (.2).		
02/08/24	AD5	Emails with SK, TS regarding letter of credit testimony (3.5); emails with ZR with witness schedule (0.2); listen to oral argument and witness testimony (1.8); emails with SK, joint defense group regarding response to rule 9033 motions (0.8); conf. with EM regarding JPMorgan documents (0.3); confs. with VK, SK, QE associates regarding settlement (0.4); confs. with QE associates regarding K. Smith testimony (0.4); review equitable subordination cases (1.8); prepare talking points and presentation regarding equitable subordination (3.2).	12.40	17,236.00
02/08/24	ZR1	Prepare for trial and attend trial (11.0); prepare for trial testimony (Osornio) (3.1).	14.10	19,528.50
02/08/24	EMC	Analyze and evaluate evidentiary disputes with the 2024/2026 Holders regarding exhibits used at trial (6); review and analyze deposition testimony to prepare for upcoming trial witnesses (3.2); confer with Ken Hershey regarding expert opinions and upcoming testimony from Kevin Smith (.5).	9.70	5,868.50
02/09/24	CG3	Prepare exhibits and witness materials for trial (1.9).	1.90	978.50
02/09/24	VN1	Prepare for and attend trial (8.9); review discovery issues (.5); correspond with working group re same (.2); correspond with working group re section 510 presentation (.5); prepare for and attend discussions re	10.90	16,404.50



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		mediation (.6); correspond with working group re witnesses (.2).		
02/09/24	MRS	Conferring internally with E. McCabe and others regarding Milbank witness testimony and assertions re disclosure of witnesses, and research related to same (1.9); conferring internally with C. Kelly regarding privilege issues, and analyzing documents related to same (1.2).	3.10	4,898.00
02/09/24	ST4	Research regarding attorney client privilege issues (6.7); attending trial and reviewing trial transcripts (3.4).	10.10	12,069.50
02/09/24	AR0	Attend trial (2.3); review documents in response to Langur Maize document request (7.7).	10.00	13,850.00
02/09/24	CK5	Prepare document talking point for meet & confer with Kobre & Kim (2.0); research privilege issues (0.7); remotely attend trial to analyze evidentiary rulings (1.5); prepare documents for P. Bartels preparation session (0.5); prepare document review update for VN and MS (0.4).	5.10	6,094.50
02/09/24	AM7	Attend trial proceedings (2.2); work with TrialGraphix to create demonstrative for cross examination of Will Wang (2.5); read and summarize cases submitted by Kobre and Kim for arguments on equitable subordination (8.0).	12.70	12,573.00
02/09/24	KH2	Attend trial (K. Smith testimony) (7.0); discuss privilege issues with team (1.2).	8.20	10,496.00
02/09/24	TS4	Attend Court hearing and prepare summary of proceedings (7.6); Correspond and conferences with team regarding testimony of Andres Osornio (2.3); Prepare for trial (0.4).	10.30	11,278.50
02/09/24	AD5	Emails with SK, VN, AM, B. Heidlage regarding equitable subordination	11.60	16,124.00

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		argument (0.6); emails with QE associates regarding exhibits, outstanding disputes (0.5); prepare slides, case summaries, outline for equitable subordination argument (6.2); listen to witness testimony (3.5); emails with VN, associates regarding witness testimony (0.8).		
02/09/24	SK2	Attend conf call w/Kobre Kim re mediation (.5); attend morning session of trial (3.0); attend afternoon session of trial (3.5).	7.00	15,750.00
02/09/24	ZR1	Prepare for trial testimony (Osornio) (4.1); prepare stipulation re holdings/principal amounts outstanding (1.5); prepare stipulation re exhibits (2.3); prepare for trial testimony (Bartels) (1.1); prepare for meet and confer regarding Milbank witness (2.1).	11.10	15,373.50
02/09/24	EMC	Research and analysis regarding dispute over presenting additional witness at trial (6.5); analyze evidentiary disputes with the 2024/2026 Holders (1.8).	8.30	5,021.50
02/10/24	CK5	Attend witness prep session for P. Bartels (2.1); prepare direct examination outline for P. Healy (4.0); research evidentiary issues for trial (1.0).	7.10	8,484.50
02/10/24	ST4	Research regarding attorney client privilege (6.8).	6.80	8,126.00
02/10/24	MRS	Internal correspondence regarding K. Smith testimony and privilege waiver brief, and research related to same (0.9).	0.90	1,422.00
02/10/24	AR0	Review privileged communications (2.8); review privilege logs (1.0); prepare production of documents in response to Langur Maize document request (2.3).	6.10	8,448.50

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02/10/24	VN1	Prepare for and attend witness preparation session (2.5); review materials re same (1.9); correspond with working group re mediation issues (.5).	4.90	7,374.50
02/10/24	AM7	Research in support of oral argument on equitable subordination claims (11.6).	11.60	11,484.00
02/10/24	KH2	Correspond w/ team re: Smith testimony (0.2); correspond w/ Z. Russell re: Milbank/Akin correspondence (0.3); compile Akin/Milbank correspondence (1.7).	2.20	2,816.00
02/10/24	TS4	Correspond with team regarding oral argument strategy (0.3); Correspond with team regarding privilege issue and briefing for trial (1.4); Review Kevin Smith Testimony and prepare chart of testimony relevant to issues for trial (4.3); Review of documents for privilege issues relevant to trial (1.1); Prepare documents for upcoming trial dates (0.9); Correspond with team regarding letter of credit facility for trial (0.5).	8.50	9,307.50
02/10/24	AD5	Call with B. Heidlage, K. Benish regarding equitable subordination argument (0.9); emails with SK, AM regarding equitable subordination argument (1.2); prepare stipulation regarding cooperation agreements (0.7); emails with ZR, Ck, EM regarding evidence stipulations (0.4); emails with SK, MS, S. Wohlgemuth regarding privilege dispute (1.2); prepare case summaries, outline, and slides for equitable subordination argument (4.8).	9.20	12,788.00
02/10/24	SK2	Corresp w/Milbank team re privilege issues and yesterday's trial (.5); corresp w/A. Roytenberg re follow-up on same (.2); corresp w/W. Clareman	2.90	6,525.00

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		(Paul Weiss) re Langur Maize issues (.3); corresp re privilege waiver issue (.8); review and revise draft mediation order (1.1).		
02/10/24	ZR1	Prepare for meeting with P. Bartels (.5); meeting with P. Bartels (2); prepare for trial testimony (3.6); prepare omnibus correspondence to Kobre re discovery, stipulations, and exhibit issues (2.3).	8.40	11,634.00
02/10/24	EMC	Analyze evidentiary objections to the 2024/2026 Holders' trial exhibits (3.6); prepare correspondence with opposing counsel to resolve evidentiary disputes (.5).	4.10	2,480.50
02/11/24	TS4	Review and correspond with team regarding exhibit stipulation (0.4); Correspond with A. Roytenberg re review of documents (0.4); Review of Kevin Smith documents for issues for trial (0.9); Conference with S. Kirpalani and QE associates re trial strategy for Motion in Limine and witness outlines (0.8); Correspond with team re same (0.5); Correspond with team regarding trial strategy and briefing for Court (1.2); Call with Williams & Connolly regarding privilege briefing (0.4); Call with HSG re Jason Prager witness outline (0.4); Assist in preparation of Motion in Limine including review of privilege log entries (1.9).	6.90	7,555.50
02/11/24	VN1	Prepare for and attend witness preparation session for P. Bartels (3.4); revise P. Bartels direct examination outline (3.1); prepare for and attend calls re privilege issues (.9); prepare for and attend call re Prager testimony (.5).	8.90	13,394.50
02/11/24	CK5	Attend witness prep session with P. Bartels (2.8); call with QE associate	7.10	8,484.50

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		team re trial strategy (0.4); prepare direct examination outline for P. Healy (3.9).		
02/11/24	CG3	Prepare exhibits and witness materials for trial (1.5).	1.50	772.50
02/11/24	MRS	Analyzing testimony of K. Smith and internal summary re same (1.1); research related to privilege briefing and internal correspondence and conferring with Williams & Connolly regarding the same (1.7).	2.80	4,424.00
02/11/24	ST4	Team meeting to discuss trial progression and strategy (.7); team meeting with Joint Defense Group regarding privilege waiver (.3); research regarding attorney client privilege issues (5.3).	6.30	7,528.50
02/11/24	AR0	Call with QE associate team re trial (0.7); review privileged communications (2.2); call with Milbank and counsel for Silverpoint and PIMCO re confirmation (0.5); prepare summary of review of privileged communications (1.3).	4.70	6,509.50
02/11/24	AM7	Review of objections to Kobre & Kim exhibits (3.0); review and edit slides for equitable subordination arguments (2.0); review and edit outline on equitable subordination arguments (2.4).	7.40	7,326.00
02/11/24	KH2	Quinn team call re: letter of credit motion to compel (0.9.); call w/ Williams & Connolly re: privilege briefing (1.0); continue review/analysis of Milbank/Akin correspondence (2.8).	3.70	4,736.00
02/11/24	AD5	Emails with ZR, KH regarding evidence disputes, stipulations (0.2); emails with SK, VN, KH, TS regarding letter of credit motion (1.2); call with SK, VN, KH, ZR, TS regarding letter of credit motion (0.9); call with B.	10.20	14,178.00

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		Heidlage regarding equitable subordination argument (0.7); emails with SK, AM regarding equitable subordination argument, slides (0.8); review and revise slides for equitable subordination argument (0.5); emails with joint defense group regarding response to Rule 9033 motions (0.4); emails with B. Heidlage, K. Benish regarding equitable subordination research (0.3); prepare motion regarding letter of credit (5.2).		
02/11/24	AD5	Call with QE associates regarding case management, witnesses, privilege dispute (0.7).	0.70	973.00
02/11/24	SK2	Conf call w/A. Deknatel, T. Sharma, Z. Russell, V. Noskov to discuss motion in limine [REDACTED] (1.0); corresp w/Williams & Connolly re briefing on privilege issue (.2); attend conference call w/Williams & Connolly to discuss same (.5); corresp w/A. Lavine (Kobre) re mediation (.2).	1.90	4,275.00
02/11/24	ZR1	Meeting with P. Bartels (2.7); review and revise exhibit stipulation (.5); attend meeting regarding letter of credit evidence (.9); prepare for trial testimony (Prager) (4.9); review and revise omnibus response to Kobre (.8).	9.80	13,573.00
02/11/24	EMC	Research and analyzing attorney client privilege issues (1); review objections served on the 2024/2026 Holders (2); call with QE associate team regarding trial preparations including motions to compell and witness preparation (.8); review and analyze opposing counsel's filed exhibits for trial date (3).	6.80	4,114.00
02/12/24	TS4	Assist in preparation of Motion in Limine (2.2); Correspond and conferences with A. Deknatel re same	10.50	11,497.50

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		(1.2); Correspond with Trial Graphix re same (0.9); Attend portions of Court hearing for Jason Prager testimony (4.5); Correspond with team re same (0.2); Correspond and conferences with team re trial strategy (1.5).		
02/12/24	CG3	Prepare exhibits and witness materials for trial (2.4).	2.40	1,236.00
02/12/24	VN1	Correspond with working group re sequestration issues (.3); correspond with working group re witness preparation (.4); review documents re same (.8); correspond with working group re review of trial documents for testimony (1.3); prepare for and attend calls with same re same (.9); finalize Bartels testimony outline (2.1); attend trial (6.9); prepare for same with witness (2.1).	14.80	22,274.00
02/12/24	CK5	Review and revise opposition to Rule 9033 motions (1.0); prepare for p. Bartels's witness preparation session (4.1); review and revise business records certification (0.4); prepare documents for Healy witness prep (1.5); attend P. Bartels witness prep session (2.0); prepare direct examination outline for P. Healy (4.8).	13.80	16,491.00
02/12/24	ST4	Attending trial and reviewing transcripts of trial (5.4); researching privilege waiver issues (3.5).	8.90	10,635.50
02/12/24	AR0	Attend trial J. Prager testimony (7.1); review privileged communications (2.4).	9.50	13,157.50
02/12/24	AM7	Edit tracker of admitted exhibits (1.0); coordinate with joint defense group on review of objections to exhibits (0.5); attend call with PJT re [REDACTED] (0.5); draft and circulate notes from call with PJT (1.0); cite check and edit motion in limine (2.0); attend trial proceedings for J.	9.60	9,504.00

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		Prager testimony (4.6).		
02/12/24	KH2	Conduct legal research for privilege brief (1.4); correspond w/ Williams & Connolly re: same (0.5); email joint defense group re: 546(e) (0.6); call w/ PJT [REDACTED] (0.9); call w/ PJT [REDACTED] (0.2); attend trial (J. Prager testimony) (5.2).	9.20	11,776.00
02/12/24	AD5	Legal research regarding letter of credit motion (1.5); review and revise letter of credit motion (6.2); review and revise response to Rule 9033 motions (0.5); emails with CK, joint defense group regarding response to Rule 9033 motions (0.5); emails with SK, TS, J. Conte regarding letter of credit motion (1.2); conf. with SK regarding letter of credit motion (0.4); emails with SK regarding 2024/2026 witness preparation (0.4); emails with SK, AM, joint defense group regarding equitable subordination slides (0.7); listen to witness testimony (1.5).	12.50	17,375.00
02/12/24	SK2	Reviewing draft brief inserts prepared by K. Hershey, S. Turk re privilege waiver law (.5); send additional questions re privilege issues (.2); corresp w/V. Noskov re mediation process (.3); reviewing and revising draft motion in limine from A. Deknatel re 2024/2026 Holders document production (1.5); attend morning session of trial (2.9); confer w/P. Laurinaitis, E. Ross (PJT) modeling scenarios for mediation (.9); corresp w/Milbank [REDACTED] (.2); confer w/A. Deknatel re form of materials for mediation (.3); attend afternoon session of trial (4.3); confer w/A. Mandava, T. Sharma re court proceedings (.3); confer w/A. Deknatel re motion in limine or to compel (.5); review and revise further modified motion in limine (1.0);	14.00	31,500.00



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		review draft brief re waiver of privilege (.8); corresp w/E. Oberwetter (Williams & Connolly) re privilege issues (.3).		
02/12/24	BH2	Continue to assist attorneys with the Wesco adversary trial (2.5).	2.50	1,287.50
02/12/24	ZR1	Prepare for trial (1.1); attend trial (6.6); meeting with P. Bartels (2.4); call Milbank re confirmation (.3); call Davis Polk re same (.3); prepare for testimony (Bartels) (1.7).	12.40	17,174.00
02/12/24	EMC	Attend court virtually to observe and analyze direct and cross examination testimony of Jason Prager and prepare summary for Quinn Emanuel trial team (8); research for motion to compel (2); review and analyze cases cited in motion to compel (1.8).	11.80	7,139.00
02/13/24	CG3	Prepare exhibits and witness materials for trial (2.9).	2.90	1,493.50
02/13/24	VN1	Prepare for and attend trial (8.2).	8.20	12,341.00
02/13/24	CK5	Prepare for P. Bartels direct examination (6.5); attend trial for P. Bartels direct examination (4.0); confer with QE trial team re strategy and progress (1.5); prepare for direct examination of P. Healy (1.3).	13.30	15,893.50
02/13/24	ST4	Attending trial and reviewing transcripts of trial (6.2); researching privilege waiver issues (2.4).	8.60	10,277.00
02/13/24	EMC	Attending court virtually to observe and analyze direct and cross examination testimony (6); research other up-tier transactions (1.1); research for motion to compel (1).	8.10	4,900.50
02/13/24	AR0	Attend trial for J. Prager and P. Bartels testimony (6.8); review privileged communications (2.1); prepare summary of review of privileged communications (1.3).	10.20	14,127.00

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02/13/24	MRS	Analyzing witness outline for P. Healy, and potential exhibits regarding the same (1.9).	1.90	3,002.00
02/13/24	AM7	Review transcripts and draft summary of Ray Carney's testimony (8.5).	8.50	8,415.00
02/13/24	TS4	Prepare Motion in Limine and exhibits to Motion in Limine (1.6); Correspond with team regarding the same (0.6); Correspond with team re Bartels testimony (0.3); Prepare Cesarz cross examination outline (0.4); Attend Court hearing for Prager Testimony (3.6); Attend Court hearing for Bartels testimony (3.8); Prepare for trial (1.0); Conferences w/ team re trial strategy (1.3).	12.60	13,797.00
02/13/24	KH2	Attend trial (J. Prager testimony) (2.0); draft stipulation for admission of Akin/Milbank correspondence (2.2); attend trial (Bartels direct testimony) (4.4); summarize Bartels testimony (0.8); review Langur Maize and Platinum briefs re: privilege (1.0).	10.40	13,312.00
02/13/24	SK2	Review and revise Bartels direct exam outline (1.3); correspond w/V. Noskov re same (.5); attend trial morning session (3.0); confer w/B. Bennett (Jones Day) re mediation (.2); confer w/W. Clareman (Paul Weiss) re same (.1); review and revise further brief on privilege (1.2); attend afternoon session of trial (3.5).	9.80	22,050.00
02/13/24	BH2	Continue to work with attorneys to prepare for the Wesco trial (1.0).	1.00	515.00
02/13/24	ZR1	Prepare for upcoming witness testimony at trial (2.2); attend trial (7.1); prepare stipulation re transaction correspondence (.6); confer with QE team re discovery logistics (.6).	10.50	14,542.50
02/13/24	AD5	Listen to witness testimony (4.2); emails with SK regarding cross	10.90	15,151.00

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		examination preparation (0.8); emails with SK, TS, EM regarding letter of credit motion (1.2); emails with A. Lavine, J. Conte regarding letter of credit proposal (0.2); review and revise motion on letter of credit proposal (1.6); call with B. Heidlage regarding cross examination (0.3); emails with EM regarding cross examination preparation (0.4); prepare cross examination outlines (2.2).		
02/14/24	CG3	Prepare exhibits and witness materials for trial (1.5).	1.50	772.50
02/14/24	VN1	Correspond with working group re trial logistics (.3); correspond with working group re mediation logistics (.5); correspond with working group re trial testimony (.3); review trial day summary (.5); review analysis re privilege issues (.4); correspond with working group re same (.2); review exhibits re trial strategy (.4); review witness deposition testimony (.9); correspond with working group re same (.1); correspond with Langur Maize re witness issues (.2); calls with same re same (.1); correspond with working group re court transcript (.2); listen to hearing recording (.1); prepare for and attend mediation pre-call with joint defense group (.5); prepare for and attend call with mediator (.7); correspond with working group re email draft for mediator (.3); review materials re trial (1.1).	6.80	10,234.00
02/14/24	CK5	Prepare for and attend P. Healy witness preparation session (4.3); call with Milbank and ZR re document collection for A. Osornio (0.4).	4.70	5,616.50
02/14/24	TS4	Correspond with S. Kirpalani re privilege issues (0.6); Correspond with A. Deknatel and Z. Russell re same	5.80	6,351.00

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		(1.2); review of Court hearing audio and prepare response to Kobre Kim (1.2); review J. Cesarz deposition testimony for privilege issues and to prepare for testimony (2.1); correspond with team re trial strategy and workflow (0.7).		
02/14/24	MRS	Analyzing privilege brief filed by Langur Maize, research related to same, and drafting internal email regarding Fifth Circuit cases (1.9); conferring internally regarding meet and confer with Kobre regarding letter of credit documents, and strategy related to the same (0.6); conferring internally with A. Mandava regarding exhibit negotiations with Kobre and discussions with the Joint Defense Group regarding the same (0.6).	3.10	4,898.00
02/14/24	MRS	Preparing for and conducting witness preparation with P. Healy and QE team (2.6), and conferring with C. Kelly regarding the same (0.3).	2.90	4,582.00
02/14/24	AM7	Review Will Wang testimony for statements related to advice from counsel (2.5); review objections to Kobre & Kim exhibits (7.0); circulate updated tracker for admitted exhibits (0.5); review and respond to correspondence re: objections to exhibits (0.5); call with MS re: objections to exhibits (0.3); draft and send email for team re: review of objections (0.7).	11.50	11,385.00
02/14/24	BH2	Review filings and trial documents and update files to current status for continued trial (1.3).	1.30	669.50
02/14/24	SK2	Correspond re privilege issues brief (.2); review final version of Platinum's privilege issue brief as filed (.2); review Jones Day's brief on privilege issues and asserted waiver (.5);	3.80	8,550.00

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		correspond w/K. Hershey, M. Scheck [REDACTED] (.5); correspond w/S. Vora (Milbank) re comments to mediation order (.4); review proposed exhibit stipulation (.5); corresp w/K. Hershey re same (.1); corresp w/A. Deknatel, T. Sharma re privilege assertions by Kobre Kim (.4); attend conf call w/joint defense group to discuss mediation logistics (1.0).		
02/14/24	EMC	Review objections to 2024/2026 Holders' exhibits (4); confer with Ankitha Mandava regarding exhibit review (1.2); review deposition testimony, trial transcripts, and trial exhibits for privilege issues (3).	8.20	4,961.00
02/14/24	ZR1	Meeting with P. Healy (1.1); prepare draft declaration for A. Osornio (2.2); call Milbank re A. Osornio testimony and documents (.5).	3.80	5,263.00
02/14/24	AD5	Emails with J. Conte regarding Letter of Credit proposal document request (0.3); emails with SK, TS regarding letter of credit motion, document production (1.8); emails with QE team regarding privilege (1.4); review letter of credit production (0.2); review and revise letter of credit motion (0.6); call with J. Lopez, all parties regarding mediation (0.8); prepare email summary for mediation (0.7).	5.80	8,062.00
02/14/24	KH2	Correspond w/ team re: Milbank/Akin stipulation (0.5); draft email to all parties re: same and other discovery issues (0.7); research privilege issues and correspond w/ team re: same (1.2); correspond w/ A. Deknatel and team re: letter of credit brief (0.6); review O'Connell testimony transcript and analyze privilege issues (4.3).	7.30	9,344.00
02/15/24	CG3	Prepare exhibits and witness materials for trial (1.6).	1.60	824.00

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02/15/24	VN1	Correspond with working group re mediation issues (.5); prepare for and attend all hands team catch-up call re trial and various strategy items (2.5); correspond with witness re trial availability (.2); correspond with working group re scheduling (.2); prepare for and attend call with client re mediation update (.4); review materials re same (.2); review order re same (.6); correspond with working group re mediation logistics (.2); review motion re letter of credit (.8); review correspondence re same (.5); review PJT presentation for mediation meeting (.6).	6.70	10,083.50
02/15/24	CK5	QE team call re mediation and motion to compel (1.9); call with MS and ZR re P. Healy testimony (0.5); call Court re additional trial dates (0.2); call with ZR, MS, and Kobre & Kim re Milbank witness issues (0.5); call with Milbank re A. Osornio testimony (0.4); review and revise declaration outline for A. Osornio (2.9).	6.40	7,648.00
02/15/24	EMC	Call with Quinn Emmanuel team to discuss trial strategy and mediation (1.9); review and analyze deposition testimony to prepare for trial (3); call with TS, AM, AD regarding objection review (.5); call with MS, AM, CK, TS, ZR regarding objection review (.4).	5.80	3,509.00
02/15/24	AM7	Edit and circulate probability model for settlement scenarios (3.5); coordinate response to review of objections (1.5); review of objections to Kobre & Kim exhibits (1.3).	6.30	6,237.00
02/15/24	AM7	Team call re objections review (0.6); QE team call re trial preparation and strategy (0.6); follow-up QE team call re objections review (0.6).	1.80	1,782.00
02/15/24	TS4	Call with S. Kirpalani and team to	9.60	10,512.00

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		discuss mediation and trial strategy (1.9); correspond with joint defense group regarding trial strategy and workflow (1.2); correspond with QE team regarding trial strategy and workflow (1.5); call with A. Deknatel, E. McCabe, A. Mandava re evidentiary objections (0.5); correspond with team re same (0.9); prepare J. Cesarz witness examination outline for trial (3.6).		
02/15/24	MRS	Attend internal team call re trial strategy and related issues (1.3); call with C. Kelly and Z. Russell re trial logistics and Healy preparation (0.4); call with opposing counsel, Z. Russell, and C. Kelly re Milbank witness and related issues (0.4); internal team call regarding evidentiary discussions with opposing counsel (0.3).	2.40	3,792.00
02/15/24	BH2	Email communications with C. Kelly regarding the trial schedule (.2).	0.20	103.00
02/15/24	SK2	Corresp re mediation (.5); attend QE team meeting w/V. Noskov, A. Deknatel, K. Hershey, A. Mandava, Z. Russell, C. Kelly, T. Sharma, E. McCabe re trial planning and strategy (1.9); review and revise mediation submission (1.9); review slides for initial presentation to J. Lopez (1.5); attend discussion w/J. Lopez, D. Dunne (Milbank), A. Leblanc (Milbank) re mediation (1.0); further revisions to mediation submission (.7); reviewing motion to compel documents (3.9); correspond w/A. Deknatel, K. Hershey re same (.6); review PJT slides for mediation (1.2).	13.20	29,700.00
02/15/24	ZR1	Prepare A. Osornio declaration outline (2.2); attend QE team call re trial preparation and strategy (2.1); attend all with MS and CK re day of (.4); attend meet and confer re A.	10.70	14,819.50

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		Osornio/Healy (.5); call with Milbank re A. Osornio (.4); correspondence and calls re witness logistics (2.6); attend call with EM and AM re exhibit issues (.4); review and revise motion to compel (2.1).		
02/15/24	AD5	Prepare email for mediator (1.4); call with SK, VN, MS, QE associates regarding mediation, witnesses (1.8); review and revise email for mediator (0.7); emails with J. Conte, SK, VN, KH, TS regarding letter of credit motion (2.8); calls with N. Lieberman regarding letter of credit motion (0.7); emails with QE associates regarding exhibit objections (0.3); emails with SK, VN, P. Hughes regarding mediation logistics (0.4); review and revise letter of credit motion (4.2).	11.20	15,568.00
02/15/24	KH2	Revise motion to compel re: letter of credit (2.2); QE team call re: mediation (1.5); call w/ A. Deknatel re: letter of credit motion (0.2); correspond w/ team re: privilege issues (0.5); work w/ A. Mandava on settlement model (0.5); review and/revise mediation email (0.4); review and/revise PJT mediation materials (2.3).	7.60	9,728.00
02/16/24	VN1	Prepare for and attend meeting with mediator (1.1); review materials re same (.8); correspond with working group re same (.2); calls with working group re same (.8); correspond with working group re scheduling issues (.4); prepare for and attend calls re trial logistics (.1); review motion re letter of credit proposal (.7); correspond with working group re same (.2).	4.30	6,471.50
02/16/24	TS4	Assist in preparation and filing of Motion in Limine, including correspondence re same (5.2); Preparation of Cesarz cross-	9.10	9,964.50



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		examination outline (2.2); Correspond with team re trial strategy and workflow (1.7).		
02/16/24	CK5	Call with Milbank re A. Osornio testimony (2.1); call with joint defense group re scheduling (0.7); call with AR, ZR, and KH re Milbank document review (0.5); call with S. Wong re Milbank production (0.2); revise and finalize emergency motion to compel (1.0); review documents for revisions to outline for A. Osornio declaration (4.0).	8.50	10,157.50
02/16/24	ZR1	Prepare for call w Milbank (.5); attend call with Milbank re Andres documents and testimony (2); review documents (1); attend call with defense group regarding witness order (.8); call with QE team regarding Andres document review (.6); correspondence with parties regarding witness order (3.2).	8.10	11,218.50
02/16/24	AM7	Attend call with Judge Lopez and PJT (1.0); draft and send notes on call (1.0); attend call with joint defense group re: scheduling (0.5); review Carney transcript and draft summary (5.9).	8.40	8,316.00
02/16/24	CG3	Prepare exhibit and witness materials for trial (3.1).	3.10	1,596.50
02/16/24	AR0	Call with ZR, CK and KH re Milbank documents (0.4).	0.40	554.00
02/16/24	SK2	Prepare for and attend mediation session (1.5); discussion with A. Deknatel regarding motion to compel (.5); review and revise motion to compel (.9); review comments on motion to compel from Holwell Shuster (.4); call with A. Deknatel re revisions to motion to compel (.5); final review of motion to compel with exhibits (.5); confer with Victor re witness coverage and mediation next	6.00	13,500.00

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		week (.5); correspond w/A. Libby (Davis Polk) re mediation issues (.4); attend conf call w/A. Libby, D. Schaible, S. Massman (Davis Polk), A. Leblanc (Milbank) to discuss mediation for next week (.7); review initial draft declaration for Milbank witness (.8).		
02/16/24	AD5	Emails with SK, ZR, TS, EM, CK, N. Lieberman regarding letter of credit motion (2.3); review and revise letter of credit motion and proposed order (5.5); call with B. Heidlage, S. Maher regarding exhibits, cross examinations (0.5); emails with SK, VN regarding trial exhibits (0.7); call with J. Lopez, SK, VN, PJT, Millbank regarding mediation (1.0); emails with EM, AM regarding cross preparation (0.4); call with SK regarding letter of credit motion (0.5).	10.90	15,151.00
02/16/24	KH2	Revise mediation materials (1.4); attend mediation w/ J. Lopez (1.0); call w/ joint defense group re: scheduling (0.7); call w/ Z. Russell, A. Roytenberg, and C. Kelly re: privilege review (0.5); review motion to compel (0.5); review A. Osornio declaration (1.1).	5.20	6,656.00
02/16/24	EMC	Call with Joint Defense Group regarding trial scheduling and strategy and preparing summary of the call (1.2); review exhibits admitted to trial and analyzing exhibits not yet admitted for evidentiary proffer (3); analyze deposition testimony and trial exhibits for cross of upcoming witnesses for the 2026/2026 Holders (2); prepare exhibits for motion to compel (2.8).	9.00	5,445.00
02/17/24	VN1	Correspond with working group re witness availability and timing (.2); review draft correspondence re open issues re trial (.1).	0.30	451.50

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02/17/24	CK5	Revise outline for declaration of A. Osornio (2.0); prepare documents for review (1.0).	3.00	3,585.00
02/17/24	EMC	Review deposition transcripts and evidence for upcoming trial witnesses to prepare witness outlines (3.1); call with AD regarding upcoming cross of 2024/2026 witness (.5).	3.60	2,178.00
02/17/24	AM7	Attend call with Judge Lopez and PJT (0.5); coordinate with TrialGraphix to prepare demonstrative for Will Wang cross (1.4).	1.90	1,881.00
02/17/24	AR0	Review privileged communications (4.1); review documents from Milbank for production (2.0).	6.10	8,448.50
02/17/24	TS4	Prepare Cesarz cross examination outline, including review of deposition testimony and documents (3.3); review of 2024/2026 Holders privilege log for privilege challenges (1.9); review of Seketa deposition transcript to prepare for trial (2.3); prepare for upcoming witness testimony at trial (1.3).	8.80	9,636.00
02/17/24	AD5	Emails with VN, AM regarding Wang cross materials, demonstrative (1.8); emails with EM regarding Seketa cross materials (0.8); call with EM regarding Seketa prep materials (0.6); prepare outline of Seketa exhibits (5.2); review Wang exhibits and prepare summary (1.2).	9.60	13,344.00
02/17/24	KH2	Prepare O'Connell redirect outline (5.1); call w/ J. Lopez re: mediation (0.4).	5.50	7,040.00
02/18/24	VN1	Review correspondence re witness preparation (.3).	0.30	451.50
02/18/24	CK5	Review documents from Milbank for production (5.7).	5.70	6,811.50
02/18/24	ZR1	Document review of Milbank	2.40	3,324.00

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		documents (2.4).		
02/18/24	AM7	Call with AD on prep for Wang testimony (0.5); review exhibits for key documents in preparation for O'Connell direct examination (7.7); prepare materials for cross examination of Wang (3.0).	11.20	11,088.00
02/18/24	AR0	Review Milbank documents for production (3.6).	3.60	4,986.00
02/18/24	SK2	Correspond w/K. Hershey re J. O'Connell re-direct outline and exhibits (.4); correspond w/V. Noskov re potential re-direct idea (.3); correspond w/E. Ross (PJT) re mediation issues (.7).	1.40	3,150.00
02/18/24	AD5	Review Golden Gate exhibits for W. Wang and prepare document outline (4.8); emails with AM regarding Wang summary (0.8); emails with AM regarding Wang demonstrative (0.4); call with AM regarding Wang materials (0.5); emails with EM regarding Seketa cross materials (0.8); emails with SK, AM, E. Ross regarding mediation logistics (0.3); prepare outline for Seketa cross (1.5).	9.10	12,649.00
02/18/24	TS4	Prepare for Jamie O'Connell witness testimony (2.1); Correspond with team re trial strategy and workflow (0.2).	2.30	2,518.50
02/18/24	KH2	Prepare O'Connell redirect outline (4.8); call w/ J. Lopez re: mediation (0.4); correspond w/ team re: Milbank witness doc review (0.5); review Kobre exhibits for O'Connell cross (2.1).	7.80	9,984.00
02/18/24	EMC	Review and compile exhibits for cross examination of 2024/2026 Holders' witness (5.2).	5.20	3,146.00
02/19/24	TS4	Preparation of Cesarz outline (1.3); preparation of slides for motion regarding letter of credit facility (1.9); correspond with A. Deknatel re same	7.50	8,212.50

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		(0.3); correspond with Trial Graphix re same (0.3); review Milbank documents for production (1.5); QE Associate team call to discuss case strategy (0.8); prepare for upcoming issues at trial (1.4).		
02/19/24	VN1	Prepare for and attend meeting with PJT team and working group re mediation (1.1); prepare for and attend mediation (5.4).	6.50	9,782.50
02/19/24	CK5	Call with ZR, MS, and Milbank re A. Osornio testimony (0.8); call with QE associate team re trial preparation (0.8); review documents from Milbank for production (9.4).	11.00	13,145.00
02/19/24	ZR1	Review of Milbank documents for production (5.6); call with Milbank regarding declaration (.8); call with the joint defense group regarding holdings stipulation (.3); prepare for anticipated issues at trial (2.5); review and revise A. Osornio declaration notes (1.5); QE team call re mediation (1.1).	11.80	16,343.00
02/19/24	AM7	Review and edit Wang cross outline (7.8); prepare prep materials for Wang cross (2.0).	9.80	9,702.00
02/19/24	CG3	Prepare exhibit and witness materials for trial (7.3).	7.30	3,759.50
02/19/24	AR0	Review documents from Milbank for production (5.1); prepare for anticipated issues at trial (4.1).	9.20	12,742.00
02/19/24	SK2	Prepare for cross-examination of J. O'Connell (2.5); prepare for meeting w/PJT re mediation (1.3); attend mediation w/J. Lopez (5.5); revise re-direct exam outline for J. O'Connell (1.5).	5.30	11,925.00
02/19/24	AD5	Emails with SK, VN, AM, E. Ross regarding mediation (0.3); emails with SK, EM regarding JPMorgan cross	10.20	14,178.00

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		examinations (0.8); review and revise Seketa document outline (1.5); review and revise Wang document outline (1.2); prepare outline of slides for Letter of Credit motion argument (0.4); emails with SK, TS regarding motion slides (0.3); prepare cross examination outline for G. Seketa (3.2); attend mediation (2.5).		
02/19/24	AD5	Call with QE associates regarding mediation, witnesses, deposition preparation (1.0).	1.00	1,390.00
02/19/24	KH2	Prepare J. O'Connell redirect outline (1.5); call w/ Holwell Shuster & Goldberg and Williams & Connolly re: holdings stipulation (0.3); review documents for Milbank witness production (3.0); call w/ QE associate team re: trial (0.8); review Kobre exhibits for J. O'Connell cross (2.4).	8.00	10,240.00
02/19/24	MRS	Call with Milbank re witness preparation and related issues (0.7); attending QE team call (partial) re trial strategy and mediation (.4).	1.10	1,738.00
02/19/24	EMC	Call with Joint Defense Group regarding holdings stipulation (.3); call with Quinn Emanuel associate team regarding trial planning and mediation updates (.9); correspond with Joint Defense Group for trial planning and strategy purposes (.5); review exhibits and deposition testimony for cross examinations (5.2).	6.50	3,932.50
02/20/24	CK5	Call with ZR, SK, VN, AD, and Holwell Shuster re trial planning (0.6); review documents from Milbank for production (9.6).	10.20	12,189.00
02/20/24	VN1	Prepare for and attend mediation (5.9); review documents re witness examinations (2.1); prepare for and attend call with client re mediation update (.3); prepare for and attend call	8.60	12,943.00

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		with witness's counsel re mediation update and dynamics (.3).		
02/20/24	TS4	Prepare for O'Connell testimony (5.8); calls and correspond with K. Hershey re same (1.2); prepare demonstratives for Letter of Credit motion (0.4); review of documents for A. Orsonio production (1.2); correspond and conferences with C. Kelly and QE associates re same (1.1).	9.70	10,621.50
02/20/24	ZR1	Review documents from Milbank for production (7.1); attend call with defense group re scheduling (.9); review and revise holdings stipulation (1.6); call with Williams and Connolly regarding Senator and PSAM testimony (.3).	9.90	13,711.50
02/20/24	AM7	Work with TrialGraphix to produce demonstrative for Will Wang cross (4.8); coordinate logistics for mediation (0.6); review and respond to correspondence (0.3).	5.70	5,643.00
02/20/24	EMC	Reviewing and analyzing deposition testimony and exhibits for trial (6.9); conferring with TS and QE associate team about trial planning (.6).	7.50	4,537.50
02/20/24	CG3	Prepare exhibit and witness materials for trial (5.1).	5.10	2,626.50
02/20/24	AR0	Review documents for production (2.1); prepare for anticipated issues at trial (4.0).	6.10	8,448.50
02/20/24	SK2	Attend mediation session in Houston (9.5).	9.50	21,375.00
02/20/24	KH2	Analyze Kobre exhibits for O'Connell cross (2.1); analyze Langur Maize exhibits for same (1.0); prepare redirect binder for Jamie testimony (0.5); attend mediation (4.9).	8.50	10,880.00
02/20/24	AD5	Emails with VN, AM regarding W. Wang cross examination materials,	11.90	16,541.00

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		demonstrative (0.7); emails with EM, B. Heidlage regarding G. Seketa cross examination materials (0.5); emails with TS regarding letter of credit demonstratives (0.4); attend mediation (6.5); prepare outline for G. Seketa cross examination (3.8).		
02/20/24	BH2	Draft exhibit list for trial on February 21, 2024 (.6) and file same as an unsealed document (.3); file the sealed witness and exhibit list along with the exhibits for the February 21st trial (.4); prepare draft motion to seal and proposed order (.5) and file same (.3); forward sealed exhibits to attorneys for distribution (.1); continue to work with attorneys for ongoing trial (2.1).	4.30	2,214.50
02/21/24	CK5	Confer with QE trial team re J. O'Connell cross (1.2); remotely attend trial to analyze evidentiary issues (4.5); review documents from Milbank for production (9.8).	15.50	18,522.50
02/21/24	ZR1	Review documents from Milbank for production (5.4); prepare for Silver Point testimony (4.1); correspondence with parties re witness order (.7).	10.20	14,127.00
02/21/24	AM7	Coordinate with TrialGraphix to create demonstrative for Will Wang testimony (1.5); review Ray Carney testimony on May interest payment in preparation for O'Connell redirect (0.5).	2.00	1,980.00
02/21/24	CG3	Prepare exhibit and witness materials for trial (2.4).	2.40	1,236.00
02/21/24	VN1	Prepare for and attend trial (11.8).	11.80	17,759.00
02/21/24	AR0	Attend trial for J. O'Connell testimony (5.6); review Milbank documents for production (3.1).	8.70	12,049.50
02/21/24	SK2	Attend morning session of trial (3.0); reviewing J. O'Connell outline (1.8); attend second trial session (7.7); post-	15.30	34,425.00



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		trial day meeting w/V. Noskov, A. Deknatel, K Hershey, and J. O'Connell to discuss testimony, mediation updates (1.0).		
02/21/24	KH2	Prepare for trial (O'Connell continued testimony) (1.0); attend trial (O'Connell cross examination and redirect) (12.5).	13.50	17,280.00
02/21/24	TS4	Prepare for and attend trial testimony of Jamie O'Connell (13.4); conferences with QE team re trial strategy re issues raised in Court (1.3); correspond with S. Kirpalani and QE team re privilege entries implicated by letter of credit motion (1.2); prepare excerpted privilege logs related to same (1.2).	17.10	18,724.50
02/21/24	AD5	Review response to letter of credit motion (0.4); emails with SK regarding letter of credit response (0.9); attend trial for J. O'Connell testimony (10.2); prepare outline for G. Seketa cross examination (1.5); emails with EM, B. Heidlage, S. Colburn regarding Seketa prep (0.4).	13.60	18,904.00
02/21/24	BH2	Assist attorneys with trial preparation (1.7).	1.70	875.50
02/21/24	EMC	Attend court remotely for the cross examination and re-direct examination of Jamie O'Connell (2.2); review and analyze evidence and work product materials in preparation of cross examination of 2024/2026 witnesses (9).	11.20	6,776.00
02/22/24	CK5	Meet and confer with all parties re Milbank witness (0.7); call with QE associate team re trial preparation (0.6); review documents from Milbank for production (7.5).	8.80	10,516.00
02/22/24	ZR1	Review documents from Milbank for production (6.9); prepare for meet & confer re Milbank witness (.9); call	11.70	16,204.50

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		with B. Heidlage (Holwell Shuster) re Silver Point witness (.3); correspondence with Milbank re discovery timeline (.4); meet and confer regarding A. Osornio testimony (.7); QE team call re trial preparation (.5); call with Davis Polk re trial logistics (.9); correspondence re trial logistics (.4); review and revise correspondence to all parties re trial issues (.7).		
02/22/24	ST4	Team meeting to discuss trial progression and strategy (.6); attend meeting regarding mediation (.5).	1.10	1,314.50
02/22/24	AM7	Attend trial (0.3); review and edit outline for Golden Gate cross examination (4.4); attend meet and confer re: mediation (0.5).	5.20	5,148.00
02/22/24	VN1	Correspond with working group re privilege issues (.8); correspond with client re trial testimony (.5); review documents re same (.1); correspond with working group QE weekly call and group organization (.4); review trial transcripts (.9); correspond with opposing party re 510 issues and other discovery/scheduling issues (.8); correspond with working group re same (.1).	3.60	5,418.00
02/22/24	SK2	Corresp w/ Alvarez & Marsal, PJT, Milbank teams re modeling and diligence requested by 2024/2026 holders for mediation (.6); correspond w/G. South (PJT) re O'Connell sequestration (.2); prepare outline of issues to address at trial (.5); review correspondence from M. Scheck re expert issue and provide guidance on same (.4); further correspondence w/S. Vora (Milbank) and Alvarez & Marsal re mediation materials (.4); call w/V. Noskov to prepare for call with DIP lenders re litigation (.4); attend	3.20	7,200.00

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		coordination call w/B. Heidlage (Holwell Shuster), D. Schaible (Davis Polk), V. Noskov, A. Deknatel [REDACTED] [REDACTED] [REDACTED] (.7).		
02/22/24	AD5	Emails with KH, TS regarding Intralinks access (0.4); call with associate team regarding witnesses, stipulations (0.5); call with SK, VN, B. Heidlage, A. Libby, N. Lieberman, B. Clareman regarding mediation (0.5); emails with EM regarding G. Seketa cross outline, exhibit binder (1.2); prepare G. Seketa cross outline and evidentiary summary (4.2).	6.80	9,452.00
02/22/24	TS4	Correspond regarding testimony re access of intralinks (1.6); research re same (1.4); call with QE Associate team to discuss trial strategy (0.5); call with Holwell Shuster and PJT re equitable subordination argument (0.5); prepare J. Cesarz cross-examination outline (2.1); update admitted exhibit tracker based on Jamie O'Connell testimony (1.3).	7.40	8,103.00
02/22/24	EMC	Coordinate with Joint Defense Group for ongoing trial matters (.4); call with all parties to discuss Milbank witness and other trial planning issues (.8); analyze evidence and deposition testimony to prepare for trial witnesses (4.3); call with Quinn Emanuel associate team to discuss trial planning (.6).	6.10	3,690.50
02/22/24	KH2	Review correspondence re: 2022 transaction diligence (0.5); QE associate team call re trial preparation (0.5); call with Holwell Shuster and Davis Polk re: mediation (0.5); correspond w/ Milbank re: privilege brief (0.6); review and revise Rule report re: reasonably equivalent value (1.8).	3.90	4,992.00

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02/23/24	CK5	Call with Holwell Shuster and Davis Polk re A. Osornio testimony (0.6); prepare response email to Kobre & Kim re Milbank discovery (0.8); prepare documents for privilege review and production (1.0); review and revise draft declaration of A. Osornio (1.5); review documents produced by Milbank for production (2.2).	6.10	7,289.50
02/23/24	ZR1	Review documents and prepare declaration notes (3.6); attend QE team call re trial (1.4); prepare for call with Davis Polk and Holwell Shuster (.6); call with Davis Polk and Holwell Shuster re upcoming witness testimony (.6); review and revise correspondence to Kobre re document production (.7).	6.90	9,556.50
02/23/24	BH2	Continue to work with the attorneys to prepare for the continued trial (3.1).	3.10	1,596.50
02/23/24	TS4	Call with QE team to discuss trial strategy (1.4); prepare for J. Cesarz cross testimony (6.9); correspond with Z. Russell during the same (0.4); correspond with team regarding trial strategy (0.5); prepare for trial (1.6).	10.80	11,826.00
02/23/24	CG3	Prepare exhibit and witness materials for trial (6.4).	6.40	3,296.00
02/23/24	MRS	Attending QE internal team call re trial strategy, mediation, and related issues (1.4).	1.40	2,212.00
02/23/24	VN1	Prepare for and attend QE team meeting re trial preparation (1.5); review correspondence re various issues re witnesses and trial preparation (2.1); correspond with witness re testimony timing and logistics (.5); prepare financial disclosure for Company re litigation and correspond with working group re same (.9).	5.00	7,525.00

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02/23/24	AM7	Review and respond to correspondence (0.6); review Dostart direct outline (0.3).	0.90	891.00
02/23/24	SK2	Attend zoom w/J. Lopez to discuss mediation (1.3); correspond throughout day w/A. Deknatel, Z. Russell, V. Noskov re trial preparation (1.2); review facts and case law re privilege issue (2.2); review and revise draft letter re same (.8); attend QE team meeting re trial preparation (1.2); attend conf call with A. Deknatel re Seketa cross-preparation (.6).	7.30	16,425.00
02/23/24	AD5	Emails with EM regarding Seketa cross, evidentiary analysis, exhibit binder (1.2); prepare cross outline for G. Seketa (4.5); call with SK regarding Seketa cross (0.7).	6.40	8,896.00
02/23/24	EMC	Call with Quinn Emanuel trial team to discuss trial strategy and planning (1.8); call with Joint Defense Group to discuss trial strategy and planning (1); analyze and prepare exhibits and narrative questioning for cross examination of 2024/2026 Holders' witness (6.3).	9.10	5,505.50
02/23/24	KH2	QE team call re: trial prep (1.5); correspond w/ QE and Milbank teams re: privilege issues (0.6); draft letter to Court re: privilege dispute (1.3); review draft Rule report re: reasonably equivalent value (2.3).	5.70	7,296.00
02/24/24	CK5	Review documents from Milbank for production (3.0).	3.00	3,585.00
02/24/24	MRS	Reviewing and commenting on M. Rule expert report, conferring with K. Hershey regarding the same, and analyzing documents and research related to same (1.3).	1.30	2,054.00
02/24/24	VN1	Prepare for and attend call with working group re 510 argument and	1.90	2,859.50

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		other issues (1.0); review materials re trial week preparation (.9).		
02/24/24	AM7	Review of Dostart direct outlines (4.0); call with joint defense group re: equitable subordination (1.1); Draft and circulate call notes (1.3); Update equitable subordination slides (0.6).	7.00	6,930.00
02/24/24	SK2	Attend conf call w/ joint defense group re equitable subordination argument (1.0).	1.00	2,250.00
02/24/24	AD5	Call with SK, VN, joint defense group regarding equitable subordination argument (1.0); emails with SK, AM regarding equitable subordination slides (0.4); emails with SK, EM, R. Scarborough, B. Heidlage regarding Seketa cross examination (1.8); prepare summary [REDACTED] (1.2); review and revise Seketa evidentiary summary (2.3); review and revise Seketa cross outline (2.0).	8.70	12,093.00
02/24/24	EMC	Analyze documents for evidentiary purpose and potential objections to prepare for cross examination of 2024/2026 Holders' witness (5.6).	5.60	3,388.00
02/24/24	KH2	Call w/ E. Oberwetter re: privilege letter (0.3); revise privilege letter (0.2); correspond w/ S. Kirpalani re: same (0.2); call w/ M. Scheck re: Rule report (0.4); review Rule report re: reasonably equivalent value (0.9); review Shah testimony outline (2.6).	4.60	5,888.00
02/25/24	CK5	Call with KH re supplemental production (0.4); review documents produced by Milbank for privilege (4.4).	5.80	6,931.00
02/25/24	ZR1	Review and revise outline for Shah (2.4); review and revise Dostart outline (2.9); review and revise declaration notes (2.3).	7.60	10,526.00
02/25/24	VN1	Correspond with all parties re trial	0.90	1,354.50

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		schedule and order of argument/witnesses (.9).		
02/25/24	SK2	Reviewing equitable subordination outline and slides in preparation for tomorrow (1.5); review equitable subordination cases (2.2); correspond w/A. Deknatel, C. Kelly re Court's unavailability (.5); review and revise new version of A. Osornio declaration (.8); correspond w/Z. Russell re same (.2); correspond w/V. Noskov re Court's unavailability (.1).	5.30	11,925.00
02/25/24	EMC	Reviewing and analyzing exhibits for cross examination of 2024/2026 Holders' witness (2.5); researching evidentiary legal questions for cross examination (4.8).	7.30	4,416.50
02/25/24	KH2	Research common interest privilege (0.9); correspond with QE, Milbank, and Williams & Connolly teams re: letter to Court (1.6); call w/ C. Kelly re: same (0.4); revise letter to Court re privilege (0.6); coordinate preparation and production of exhibit (1.1); review documents for A. Osornio preparation (0.5); review Osornio declaration (0.9).	6.00	7,680.00
02/25/24	TS4	Revise Cesarz cross-examination outline (2.1); correspond with team regarding privilege log (0.2); review correspondence and drafts of letters regarding privilege waiver of documents (1.9); correspond with QE team and TrialGraphix re case schedule and workflow (0.4).	4.60	5,037.00
02/25/24	AD5	Emails with SK, AM, KH, J. Bok regarding equitable subordination, slides (1.0); emails with EM regarding Seketa exhibit chart, outline, binder, legal research (1.2); emails with KH, CK, TS regarding privilege dispute (0.6); prepare memo on evidentiary arguments on cross-examination (3.2);	10.80	15,012.00

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		review and revise chart on Seketa cross exhibits (4.8).		
02/25/24	AM7	Review Dostart outlines in advance of direct examination (1.9); review and edit slides for equitable subordination arguments (2.0).	3.90	3,861.00
02/26/24	CK5	Call with SK, ZR, KH and Milbank re A. Osornio testimony (1.5); QE associate team call re trial strategy and preparation (0.7); review documents produced by Milbank for privilege (6.0); review and analyze documents for A. Osornio testimony (1.1).	9.30	11,113.50
02/26/24	TS4	Call with QE associate team to discuss trial strategy and workflow (0.9); conferences with S. Kirpalani and team re Seketa testimony (1.3); correspond with team re Letter of credit facility motion (0.6); revise Cesarz cross-examination outline (1.2); correspond and conferences with team re privilege review of documents (2.6); correspond with team re trial strategy (0.7); prepare for anticipated issues at trial (1.9).	9.20	10,074.00
02/26/24	BH2	Assist attorneys with continued trial preparations (.5).	0.50	257.50
02/26/24	VN1	Review materials re witness preparation (2.3); correspond with various parties re trial preparation and other issues (2.9).	5.20	7,826.00
02/26/24	CG3	Prepare exhibit and witness materials for trial (2.4).	2.40	1,236.00
02/26/24	SK2	Review and revise draft corresp re court schedule (.3); review new version of A. Osornio declaration from Z. Russell and revise same (.7); attend zoom w/Z. Russell, C. Kelly, K. Hershey, G. Mainland (Milbank), A. Osornio (Milbank) to discuss declaration scope and documents that	9.50	21,375.00



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		refreshed recollection (1.5); review draft M. Rule report (1.2); correspond w/K. Hershey, M. Scheck re same (.2); reviewing outline for oral argument re equitable subordination (1.5); review and analyze Seketa transcript in connection with cross-exam prep (1.8); review outline of Seketa cross, organizing same (2.3).		
02/26/24	KH2	Call w/ A. Osornio re: declaration (1.5); Quinn Emanuel associate team call re: trial prep (0.7); call w/ M. Scheck re: Rule report (1.0); review and implement S. Kirpalani comments re: same (1.0); call w/ Z. Russell re: Osornio (0.4); revise Osornio declaration per call (0.8); coordinate printing of letters of credit materials (0.5); correspond w/ Milbank team re: pre-transaction diligence (0.3); prepare Osornio business record certification (0.6); draft sealing motion and order for privilege letter (0.8).	7.60	9,728.00
02/26/24	ZR1	Review and revise declaration notes (5.7); review and revise Dostart outlines (1.3); attend call with Milbank re A. Osornio testimony (1.5); attend QE team call re trial preparation (.7); prepare for upcoming testimony (4.2); legal research on business records (1.8).	15.20	21,052.00
02/26/24	AD5	Emails with KH, TS regarding letter of credit materials (0.2); review and revise exhibit chart for G. Seketa cross examination (1.8); emails with SK, EM regarding Seketa cross examination, evidentiary legal research (1.1); call with EM, B. Heidlage, S. Colburn regarding Seketa cross examination (0.8); review legal research regarding evidentiary disputes (0.7); prepare memorandum regarding cross examination evidentiary disputes (3.2); conf. with SK, EM regarding G.	10.70	14,873.00

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		Seketa cross examination (0.5); review and revise G. Seketa cross examination outline (2.5).		
02/26/24	MRS	Call with Williams & Connolly regarding M. Rule expert report (0.2); call with Milbank re witness testimony and related issues (1.5); reviewing and commenting on M. Rule expert report, and conferring with K. Hershey regarding the same (1.4).	3.10	4,898.00
02/26/24	EMC	Call with HSG regarding upcoming cross examination (.9); confer with Quinn Emanuel associates to discuss trial issues and upcoming witness testimony (1); read and analyze pleadings and exhibits for evidentiary issues at trial (2.5); research and analyze for evidentiary issues regarding cross examination trial (4).	8.40	5,082.00
02/26/24	AM7	Review exhibits filed by Kobre & Kim for Dostart cross (1.0).	1.00	990.00
02/27/24	CK5	Remotely attend trial to analyze evidentiary rulings (4.5); review documents collected from Milbank for privilege (6.3); review and analyze documents for A. Osornio testimony (1.4); revise and finalize declaration of A. Osornio (1.5).	13.70	16,371.50
02/27/24	BH2	Continue to assist attorneys with adversary trial (5.1); finalize the sealed letter to Judge Isgur, the redacted letter, and the motion to seal (.4) and file same (.4).	5.90	3,038.50
02/27/24	TS4	Attend Court hearing for Roopesh Shah testimony (6.7); revise J. Cesarz Outline (1.2); correspond with K. Hershey and Z. Russell re same (0.3); correspond with S. Kirpalani, V. Noskov and team re trial strategy (0.8); conferences with QE associate team re trial strategy (0.6); correspond with Z. Russell and A. Deknatel re	10.10	11,059.50

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		privilege log entries (0.5).		
02/27/24	ZR1	Review and revise declaration notes (1.5); attend trial for R. Shah testimony (7.8); attend call with Milbank re declaration (.8); finalize and serve declaration and documents (1.3).	11.40	15,789.00
02/27/24	VN1	Prepare for and attend trial (7.4); correspond with working group re same (.6); correspond with investment bankers re mediation issues and review correspondence re same (.8).	8.80	13,244.00
02/27/24	ST4	Remotely attend trial (4.3).	4.30	5,138.50
02/27/24	SK2	Attend morning session of trial (3.0); review A. Osornio declaration w/C. Kelly, Z. Russell (1.0); attend afternoon session of trial (3.5).	7.50	16,875.00
02/27/24	KH2	Call w/ A. Osornio re: declaration (partial) (0.5); attend trial (R. Shah testimony) (9.0); discuss A. Osornio declaration w/ Z. Russell and C. Kelly (0.2); review revised M. Rule expert report (0.5).	10.20	13,056.00
02/27/24	MRS	Reviewing and commenting on expert report draft, analyzing documents related to the same, and internal correspondence with K. Hershey regarding the same (1.6).	1.60	2,528.00
02/27/24	AD5	Call with B. Heidlage, S. Colburn regarding G. Seketa cross (0.8); emails with SK, EM, B. Heidlage, S. Colburn regarding G. Seketa cross examination, evidentiary issues (1.5); emails with ZR, EM regarding uptier bad faith allegations (0.4); emails with associates regarding Sigler deposition (0.2); review and revise Seketa evidentiary memo (2.3); emails with EM, TS regarding Seketa cross exhibit list (0.8); review and revise Seketa cross outline (5.8).	11.80	16,402.00
02/27/24	EMC	Call with Silver Point/PIMCO	9.40	5,687.00

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		regarding upcoming cross examination (.9); confer with Quinn Emanuel associate team to discuss trial issues and upcoming witness testimony (1); read and analyze pleadings and exhibits for evidentiary issues at trial (2.5); research for evidentiary issues at trial (4); prepare exhibits for upcoming cross examination (1).		
02/27/24	AM7	Review and edit slides for equitable subordination arguments (3.5); prepare materials for equitable subordination arguments (2.3); review exhibits filed by opposing parties in advance of trial (1.0).	6.80	6,732.00
02/28/24	CK5	Call with MS and KH re expert report (0.4); review documents collected from Milbank for privilege (6.5); review documents from Milbank for responsiveness (1.5); remotely attend trial to analyze evidentiary issues (2.7).	11.10	13,264.50
02/28/24	KH2	Revise M. Rule expert report (1.0); call w/ M. Scheck re: Rule report (0.1); call w/ M. Scheck and C. Kelly re: Rule report (0.4); correspond w/ team re: K. Smith privilege issue (0.5); conduct review of privileged K. Smith communications (2.0); provide analysis of same to Quinn Emanuel and Milbank teams (1.1).	5.10	6,528.00
02/28/24	TS4	Revise Cesarz Outline (0.3); attend Court hearing for S. Dostart testimony (6.4); conferences with S. Kirpalani and team regarding trial strategy (1.2); correspond with team re trial strategy (0.9); conferences with S. Kirpalani, V. Noskov and team regarding A. Osornio testimony (1.9); correspond and conferences with S. Wong and C. Kelly re Andres document review (1.5).	12.20	13,359.00

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02/28/24	BH2	Continue to assist attorneys with the ongoing Wesco adversary trial (6.2).	6.20	3,193.00
02/28/24	ZR1	Prepare for upcoming witness testimony (1.5); attend trial for S. Dostart testimony (6.5); review documents from Milbank for privilege (2.4); correspond with QE team and joint defense group re scheduling issues (1.1).	11.50	15,927.50
02/28/24	ST4	Remotely attend trial (4.9).	4.90	5,855.50
02/28/24	VN1	Prepare for and attend trial (6.6); address issues related to same (3.1); prepare for and attend call with client re same (.3); review documents re issues raised at trial and discuss with working group (.9).	10.90	16,404.50
02/28/24	MRS	Reviewing and revising expert report related to Reasonably Equivalent Value, analyzing documents cited therein, and conferring internally and with Williams & Connolly regarding the same (2.6).	2.60	4,108.00
02/28/24	SK2	Reviewing and revising topics for cross-exam of Seketa (1.2); review and revise equitable subordination argument w/slides (.9); corresp w/W. Clareman (Paul Weiss) re equitable subordination slides (.3); attend meeting w/A. Deknatel to prepare for cross-exam of Seketa (3.5); remotely attend trial in connection with Court's questions on transaction closing (.6); attend conf call w/B. Heidlage (Holwell Shuster), V. Noskov re same (.5); attend court hearing (3.0); continued preparation for Seketa examination (3.5).	13.50	30,375.00
02/28/24	AD5	Emails with SK, EM, B. Heidlage, S. Colburn, M. Heins regarding G. Seketa cross exam prep (1.2); emails with SK, AM, W. Clareman regarding equitable subordination argument	12.20	16,958.00

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		(0.3); emails with VN, associates regarding post-trial brief and closing (0.4); emails with associate team regarding M. Sigler deposition (0.3); conf. with SK to prepare G. Seketa cross outline (5.2); review and revise outline for G. Seketa cross examination (4.8).		
02/28/24	EMC	Review and analyze deposition and exhibits to prepare for cross examination of 2024/2026 Holders' witness Seketa (9.1); call with Williams and Connolly to discuss Mary Ann Sigler deposition (.3).	9.40	5,687.00
02/28/24	AM7	Take notes on direct and cross examination of Sam Dostart (11.8).	11.80	11,682.00
02/29/24	CK5	Review and analyze documents for use during A. Osornio testimony (3.0); prepare privilege log of documents collected from Milbank (3.6); review documents collected from Milbank for responsiveness (4.7).	11.30	13,503.50
02/29/24	TS4	Partially Attend court hearing (2.2); Correspond re trial strategy and workflow (1.3); Conferences with S. Kirpalani and team re strategy for Seketa cross examination (2.3); Conferences w/ Z. Russell to discuss and make changes to J. Cesarz outline (5.5).	11.30	12,373.50
02/29/24	BH2	Continue to work with attorneys during the continued adversary trial (5.5).	5.50	2,832.50
02/29/24	BH2	Finalize (1.3) and file Wesco's exhibit and witness list for March 1, 2024, continued trial (.5); finalize (.2) and file the redacted version of the witness and exhibit list for the March 1, 2024, continued trial (.3); finalize (.1) and file the motion to seal and proposed order (.3).	2.70	1,390.50

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02/29/24	ZR1	Correspondence regarding logistics of Osornio scheduling (.8); conferences with team, including Cesarz prep (7.5); review documents collected from Milbank (1.3).	9.60	13,296.00
02/29/24	ST4	Remotely attend trial and reviewing transcripts of trial (3.8).	3.80	4,541.00
02/29/24	VN1	Prepare for and attend trial (6.1); correspond with working group re same (.4).	6.50	9,782.50
02/29/24	CG3	Prepare exhibit and witness materials for trial (6.5).	6.50	3,347.50
02/29/24	SK2	Reviewing cross-exam outline and associated materials prepared by Holwell Shuster (2.5); attend cross-examination prep session w/A. Deknatel, E. McCabe (10.2).	12.70	28,575.00
02/29/24	KH2	Draft and serve production letter for unsealed presentation (0.7); review supplemental P. Laurinitis (PJT) declaration (0.3); attend trial (S. Dostart testimony (2.5); call w/ Z. Russell re: intralinks issue (0.1); correspond w/ V. Noskov re: same (0.8); review documents in connection w/ A. Osornio testimony (3.5).	7.90	10,112.00
02/29/24	AM7	Take notes on cross examination and re-direct of Sam Dostart (9.5); edit notes on trial proceedings for clarity (3.9).	13.40	13,266.00
02/29/24	AD5	Review and revise Seketa cross outline (2.7); emails with SK, EM, B. Heidlage, N. Leiberman, S. Colburn, R. Scarborough, M. Heins, W. Clareman regarding Seketa cross, logistics (1.8); emails with S. Maher, B. Schak, ZR regarding blocking position (0.2); conf. with SK to prepare G. Seketa cross examination (8.2).	12.90	17,931.00
02/29/24	EMC	Review and analyze exhibits for evidentiary value, purpose, and	10.60	6,413.00

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objections for cross examination of  
2024/2026 Holders' witness (5.6);  
prepare materials for cross  
examination on March 1 (2); analyze  
exhibits offered by the 2024/2026  
Holders for direct examination of their  
witness on March 1 (2.5); coordinate  
with Joint Defense Group for  
additional exhibits required at trial on  
March 1 (.5).

SUBTOTAL	2,583.90	3,221,622.00
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**IN06 Disclosure Statement, Plan, Confirmation**

02/12/24	AD5	Call with B. Schak, A. Leblanc, AR, ZR regarding confirmation (0.3); call with D. Schaible, A. Libby, B. Schak, A. Leblanc, AR, ZR regarding confirmation (0.2).	0.50	695.00
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SUBTOTAL	0.50	695.00
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**IN07 Non-Working Travel**

02/03/24	VN1	Travel from Houston to New York, NY (5.6).	5.60	8,428.00
02/03/24	AD5	Travel to New York (5.5).	5.50	7,645.00
02/03/24	KH2	Non-working travel (commute home from Houston) (7.3).	7.30	9,344.00
02/03/24	EMC	Travel from Houston to New York (7.8).	7.80	4,719.00
02/03/24	TS4	Travel From Houston to New York (2.8).	2.80	3,066.00
02/06/24	ZR1	Non-working travel (flight from New York to Houston) (4.6).	4.60	6,371.00
02/06/24	AD5	Travel to Houston (4.0).	4.00	5,560.00
02/06/24	TS4	Flight from New York to Houston (2.3).	2.30	2,518.50
02/07/24	VN1	Travel from New York, NY to	5.90	8,879.50



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		Houston, TX (5.9).		
02/07/24	KH2	Non-working travel (commute from New York to Houston) (7.0).	7.00	8,960.00
02/07/24	EMC	Travel from New York to Houston, Texas (7).	7.00	4,235.00
02/08/24	AM7	Travel to Houston (4.5).	4.50	4,455.00
02/08/24	SK2	Travel to Houston for hearing (6.0).	6.00	13,500.00
02/10/24	KH2	Non-working travel (commute home from Houston) (8.1).	8.10	10,368.00
02/13/24	EMC	Travel from Houston to New York (7).	7.00	4,235.00
02/13/24	AM7	Travel back from Houston (6.3).	6.30	6,237.00
02/14/24	VN1	Travel from Houston to New York from trial (6.0).	6.00	9,030.00
02/14/24	TS4	Non-working travel - Travel from Houston to New York (2.5).	2.50	2,737.50
02/14/24	SK2	Travel to NYC following trial (6.0).	6.00	13,500.00
02/14/24	ZR1	Non-working travel (4.8).	4.80	6,648.00
02/14/24	AD5	Travel from Houston to New York (5.5).	5.50	7,645.00
02/18/24	AD5	Travel from New York to Houston (5.5).	5.50	7,645.00
02/19/24	VN1	Travel to Houston from New York (5.8).	5.80	8,729.00
02/19/24	TS4	Non-working travel from New York to Houston (3.1).	3.10	3,394.50
02/19/24	SK2	Travel to Houston from NYC to attend mediation (6.0).	6.00	13,500.00
02/20/24	KH2	Non-working travel (commute to Houston) (6.0).	6.00	7,680.00
02/22/24	TS4	Non-working travel from Houston (3.8).	3.80	4,161.00
02/22/24	VN1	Travel from Houston, TX to New York, NY (7.0).	7.00	10,535.00
02/22/24	SK2	Travel back to New York from	6.00	13,500.00

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		Houston (6.0).		
02/22/24	KH2	Non-working travel (commute home from Houston) (6.0).	6.00	7,680.00
02/25/24	ZR1	Travel from New York to Houston (4.3).	4.30	5,955.50
02/25/24	SK2	Travel to Houston for week-long trial (7.0).	7.00	15,750.00
02/25/24	TS4	Non-working travel to Houston (1.9).	1.90	2,080.50
02/25/24	AM7	Travel to Houston (0.9).	0.90	891.00
02/25/24	KH2	Non-working travel (commute to Houston) (6.3).	6.30	8,064.00
02/25/24	EMC	Travel to Houston for trial (7).	6.50	3,932.50
02/26/24	VN1	Travel from New York, NY to Houston, TX for trial (6.9).	6.90	10,384.50
02/28/24	KH2	Non-working travel (commute home from Houston) (6.0).	6.00	7,680.00
SUBTOTAL			205.50	279,644.00

**IN08 Insurance**

02/22/24	AD5	Review and revise case summary (0.7); emails with B. Schak, VN, P. Moura regarding summary (0.2).	0.90	1,251.00
SUBTOTAL			0.90	1,251.00

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**Fee Summary**

Attorneys	Init.	Title	Hours	Rate	Amount
Susheel Kirpalani	SK2	Partner	231.70	2,250.00	521,325.00
Matthew R. Scheck	MRS	Partner	62.10	1,580.00	98,118.00
Victor Noskov	VN1	Partner	228.10	1,505.00	343,290.50
Anna Deknatel	AD5	Associate	327.40	1,390.00	455,086.00
Zachary Russell	ZR1	Associate	279.10	1,385.00	386,553.50
Ari Roytenberg	AR0	Associate	140.10	1,385.00	194,038.50
Ken Hershey	KH2	Associate	258.90	1,280.00	331,392.00
Cameron Kelly	CK5	Associate	275.70	1,195.00	329,461.50
Sara Turk	ST4	Associate*	91.90	1,195.00	109,820.50
Tanmayi Sharma	TS4	Associate	271.10	1,095.00	296,854.50
Ankitha Mandava	AM7	Associate	237.00	990.00	234,630.00
Emma McCabe	EMC	Law Clerk	251.80	605.00	152,339.00
Case Assistants	Init.	Title	Hours	Rate	Amount
Caitlin Garvey	CG3	Paralegal	90.40	515.00	46,556.00
Barbara J Howell	BH2	Paralegal	87.60	515.00	45,114.00
Litigation					
Support/Document					
Management Services	Init.	Title	Hours	Rate	Amount
Steven Wong	SW4	Litigation Support	62.10	175.00	10,867.50

*\* Admitted to practice by at least one state bar; not admitted to practice in state where officed.*

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**Expense Summary**

Description	Amount
Meals during travel	2,691.18
Deposition transcript	37,064.00
Express mail	93.09
Hearing transcript	8,253.19
Online Research	0.00
Local business travel	38.38
Messenger	237.50
Document Reproduction 0.10	841.30
Video deposition/Videotaping (s)	6,916.00
Travel	1,698.55
Color Document Reproduction 0.25	281.50
Word processing	0.00
Hotel	81,792.18
Velobind	42.42
Professional services - Other	143,424.82
Out-of-Town Travel	2,876.81
Secretarial overtime	0.00
Air travel	6,179.61
Other	401.21
Local meals	10,206.62
Document Services	10,014.63
Tabs	118.50
1" Binder	47.53
1.5" Binder	14.66
2" Binder	31.52



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**Litigation Support Costs**

(Charges based on market not cost)

RelOne User Fee	1,600.00
RelOne Active Hosting (Per GB)	5,388.28
Total Expenses	\$320,253.48