

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 23-90611 (MI)  
)  
) (Jointly Administered)  
)  
)

**NINTH MONTHLY FEE STATEMENT OF HAYNES AND BOONE, LLP, AS  
CO-COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM MARCH 1, 2024 THROUGH MARCH 31, 2024**

<b>Name of Applicant:</b>	Haynes and Boone, LLP, as co-counsel for the Debtors and Debtors in Possession
<b>Date of Retention Order:</b>	August 22, 2023, effective as of June 1, 2023 (the " <u>Petition Date</u> ") [Docket No. 672]
<b>Period for which Fees and Expenses are Incurred:</b>	March 1, 2024 through and including March 31, 2024
<b>Interim Fees Incurred:</b>	\$177,532.50
<b>Interim Payment of Fees Requested (80%):</b>	\$142,026.00
<b>Interim Expenses Incurred:</b>	\$0.00
<b>Total Fees (80%) and Expenses (100%) Due:</b>	\$142,026.00

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 421 (the “Interim Compensation Order”), Haynes and Boone, LLP (“Haynes Boone”), as co-counsel for Wesco Aircraft Holdings, Inc. and its affiliated debtors (collectively the “Debtors”), files this Ninth Monthly Fee Statement (the “Fee Statement”) for the period from March 1, 2024 through March 31, 2024<sup>2</sup> (the “Application Period”).

2. Haynes Boone requests compensation for reasonable and necessary legal services rendered in the amount of \$177,532.50 (the “Fees”) for the Application Period. Haynes Boone did not incur any expenses during the Application Period. Pursuant to the Interim Compensation Procedures Order, Haynes Boone requests payment of eighty percent (80%) of its Fees incurred during the Application Period for a total requested amount of \$142,026.00.

3. A summary of the time expended by Haynes Boone’s professionals by matter name/number, hours and Fees requested is attached hereto as **Exhibit 1**. A summary of Haynes Boone’s out-of-pocket Expenses for the Application Period is attached hereto as **Exhibit 2**. A summary of time expended by Haynes Boone’s attorneys and professional support staff for the Application Period is attached hereto as **Exhibit 3**. Haynes Boone’s detailed invoices for the Application Period are attached hereto as **Exhibit 4**.

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<sup>2</sup> The Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* states, [e]ach Monthly Fee Statement shall be filed with the Court and served by first-class mail or electronic mail to each of the Notice Parties within 31 days following the end of the month or months for which a Retained Professional seeks compensation or as soon as reasonably practicable thereafter (and, with respect to June 2023, by August 15, 2023 or as soon as reasonably practicable thereafter).” Docket No. 606, ¶ 1(a).

4. Pursuant to the Interim Compensation Procedures Order, notice of this Fee Statement will be served by first-class mail or electronic transmission upon the Debtors, counsel to the Debtors, counsel to the First Lien Noteholder Group, counsel to the Official Committee of Unsecured Creditors, and the Office of the U.S. Trustee (collectively, the “Application Recipients”).

5. Parties in interest shall have fourteen (14) calendar days after delivery of the Fee Statement to the Application Recipients to object to the requested fees and expenses. Upon expiration of such fourteen (14) day period, the Debtors are authorized and directed to pay Haynes Boone an amount equal to 80% of the Fees and 100% of the Expenses requested herein. Haynes Boone submits that in light of the relief requested, no other or further notice need be provided.

**WHEREFORE**, Haynes Boone respectfully requests payment of eighty percent (80%) of its Fees incurred during the Application Period for a total requested amount of \$142,026.00.

Dated: April 29, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)

Patrick L. Hughes (TX Bar No. 10227300)

Martha Wyrick (TX Bar No. 24101606)

Re’Necia Sherald (TX Bar No. 24121543)

**HAYNES AND BOONE, LLP**

1221 McKinney Street, Suite 4000

Houston, TX 77010

Telephone: 1 (713) 547-2000

Email: Charles.Beckham@HaynesBoone.com

Patrick.Hughes@HaynesBoone.com

Martha.Wyrick@HaynesBoone.com

ReNecia.Sherald@HaynesBoone.com

*Co-Counsel to the*

*Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

This will certify that a true and correct copy of the foregoing document was forwarded by electronic transmission to the Application Recipients (as defined herein) on April 29, 2024, as required by the Interim Compensation Procedures Order.

/s/ Charles A. Beckham, Jr.  
Charles A. Beckham, Jr.

**EXHIBIT 1****SUMMARY OF TIME EXPENDED BY MATTER**

<u>Matter No.</u>	<u>Matter Name</u>	<u>Total Hours</u>	<u>Total Fees Requested</u>
8	Business Operations – MORs	6.8	\$7,950.00
10	Claims Administration and Objections	41.2	\$32,997.50
12	Fee-Employment Applications	52.8	\$39,692.50
15	Litigation – Non-Avoidance Actions	25.7	\$21,892.50
17	Plan and Disclosure Statement	69.2	\$66,545.00
30	Executory Contracts & Lease Matters	4.4	\$4,810.00
34	Creditor Communications	2.9	\$3,645.00
	<b>TOTALS:</b>	<b>203.0</b>	<b>\$177,532.50</b>

**EXHIBIT 2**

**SUMMARY OF OUT-OF-POCKET EXPENSES**

<u>Expense Category</u>	<u>Amount</u>
NONE	\$0.00

**EXHIBIT 3****SUMMARY OF TIME EXPENDED BY  
ATTORNEYS AND PROFESSIONAL SUPPORT STAFF**

<u>Professional</u>	<u>Title</u>	<u>Hourly Rate</u>	<u>Total Hours</u>	<u>Total Fees</u>
Charles A. Beckham, Jr.	Partner	\$1,700	14.1	\$23,970.00
Patrick L. Hughes	Partner	\$1,200	39.6	\$47,520.00
Martha Wyrick	Associate	\$975	2.2	\$2,145.00
ReNecia Sherald	Associate	\$750	108.2	\$81,150.00
Imaan Patel	Associate	\$675	14.4	\$9,720.00
Kimberly Morzak	Paralegal	\$575	13.3	\$7,647.50
Kenneth Rusinko	Paralegal	\$575	0.6	\$345.00
Jodi Valencia	Paralegal	\$475	10.6	\$5,035.00
<b>TOTALS:</b>			<b>203</b>	<b>\$177,532.50</b>



**EXHIBIT 4**

**DETAILED INVOICES**

# HAYNES BOONE

Invoice Number: 21642525  
Invoice Date: April 26, 2024  
Matter Name: Business Operations – MORS  
Client/Matter Number: 0064273.00008  
Billing Attorney: Charles A. Beckham

Wesco/Incora  
Attn: Dawn Landry  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

## REMITTANCE PAGE

*For Professional Services Through March 31, 2024*

Total Fees	\$7,950.00
80% of Fees Payable Under Interim Compensation Procedures	\$6,360.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$1,590.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$7,950.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$6,360.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No. [REDACTED] Operating Account No. [REDACTED]  
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21642525 • Client Number 0064273.00008 • Attorney Charles A. Beckham

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21642525  
Matter Name: Business Operations – MORS  
Client/Matter Number: 0064273.00008  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 2 of 3

*For Professional Services Through March 31, 2024*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
03/12/24	Charles A. Beckham	Receive and review correspondence from A&M Team about January MOR (.1); receive and review draft of same (.2); work on comments to same (.2).	0.50
03/12/24	Patrick L. Hughes	Conduct review of the MORs and provide editorial comments for approval to file the MOR report (.4).	0.40
03/12/24	ReNecia Sherald	Review and revise Global Notes for January 2024 MORs (.2); correspond with HB and A&M Team regarding the same (.1).	0.30
03/13/24	Charles A. Beckham	Receive and review correspondence from A&M Team and HB Team about January Monthly Operating Report (.2); confer with HB Team about same (.1).	0.30
03/13/24	Patrick L. Hughes	Review the A&M supplied draft initial MORs for the January reporting and relay comments to A&M and to the HB team, and advise on the updated information required remaining in process (.4).	0.40
03/14/24	Charles A. Beckham	Receive and review revised draft of January Monthly Operating Report (.3); receive and review correspondence from A&M Team and HB Team about same (.2).	0.50
03/14/24	ReNecia Sherald	Receive and review MORs and correspond with HB and A&M Teams regarding the same (.5).	0.50
03/15/24	Patrick L. Hughes	Review and provide final approval of the updated MORs to be filed (.3).	0.30
03/15/24	ReNecia Sherald	Attention to and review MORs for filing and correspond with HB Team regarding filing mechanics (.5).	0.50
03/15/24	Jodi Valencia	Assist with matters related to filing of January monthly operating reports and service of the same (1.0).	1.00
03/16/24	Charles A. Beckham	Receive and review correspondence from J. Melko regarding January Monthly Operating Report (.2); prepare correspondence to HB Team about same (.2); receive and review correspondence from HB Team about same (.2).	0.60
03/18/24	Charles A. Beckham	Receive and review correspondence from A&M Team and HB Team about comments to January Monthly Operating Report (.3).	0.30
03/18/24	Patrick L. Hughes	Confer with J. Clausen at A&M and J. Melko regarding the filed January MORs and questions raised (.8).	0.80

Invoice Number: 21642525  
 Matter Name: Business Operations – MORS  
 Client/Matter Number: 0064273.00008  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/19/24	Patrick L. Hughes	Conduct follow-up with J. Melko and J. Clausen on issues and inquiries regarding the January MORs for last month on total assets computation (.2); review the basis for the adjustment to total assets value (.2).	0.40

**Chargeable Hours 6.80**

**Total Fees \$7,950.00**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	2.20	\$1,700.00	\$3,740.00
Patrick L. Hughes	Partner	2.30	\$1,200.00	\$2,760.00
ReNecia Sherald	Associate	1.30	\$750.00	\$975.00
Jodi Valencia	Paralegal	1.00	\$475.00	\$475.00
<b>Total Professional Summary</b>				<b>\$7,950.00</b>

**Total Fees, Expenses and Charges \$7,950.00**

**Total Amount Due USD \$7,950.00**

# HAYNES BOONE

Invoice Number: 21642526  
Invoice Date: April 26, 2024  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0064273.00010  
Billing Attorney: Charles A. Beckham

Wesco/Incora  
Attn: Dawn Landry  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

## REMITTANCE PAGE

*For Professional Services Through March 31, 2024*

Total Fees	\$32,997.50
80% of Fees Payable Under Interim Compensation Procedures	\$26,398.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$6,599.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$32,997.50
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$26,398.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No. [REDACTED] Operating Account No.: [REDACTED]

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No. [REDACTED] Operating Account No. [REDACTED]  
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21642526 • Client Number 0064273.00010 • Attorney Charles A. Beckham

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21642526  
 Matter Name: Claims Administration and Objections  
 Client/Matter Number: 0064273.00010  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 2 of 5

*For Professional Services Through March 31, 2024*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
03/01/24	ReNecia Sherald	Review and revise Spirit Extension Notice (1.3); correspond several times with Milbank and HB Teams on the same (.9); correspond with Milbank and KCC Teams regarding filing mechanics and service of same (.7).	2.90
03/11/24	Patrick L. Hughes	Review and provide comments to the claim objection matters and outstanding issues (.3).	0.30
03/11/24	ReNecia Sherald	Receive and attention to correspondences from A&M and Milbank Teams regarding claim objection notices (.5).	0.50
03/12/24	Imaan Patel	Review schedules for Omnibus Notices of Satisfaction of Claims (.5).	0.50
03/12/24	ReNecia Sherald	Receive and review summary of Notice of Satisfaction of Claims exhibits (.4).	0.40
03/13/24	Charles A. Beckham	Receive and review Notices of Satisfaction of Claims (.3); receive and review correspondence from HB Team about same (.3).	0.60
03/13/24	Patrick L. Hughes	Review for approve filing eight Incore Notices of Satisfaction of Claims (.7).	0.70
03/13/24	ReNecia Sherald	Review and revise Claim Satisfaction Notices (1.1); correspond with HB, Milbank, A&M, and KCC Teams regarding filing mechanics (.6) and coordinate service of same (.2).	1.90
03/13/24	Jodi Valencia	Assist with matters related to filing of Omnibus Claim Satisfaction notices (1.0).	1.00
03/14/24	Patrick L. Hughes	Review as filed the Notices of Satisfaction on the claims and timeline for addressing issues (.3).	0.30
03/15/24	Jodi Valencia	Review Judge's calendar and communicate with Chambers regarding hearings set for 03/27 (.8); update team regarding hearings and related deadlines (.2).	1.00
03/18/24	Patrick L. Hughes	Review issues for next week's omnibus claims objection hearing and coordinate testimony as needed, virtual appearance, and issues raised on the Delaware Management Company claim (.4).	0.40
03/18/24	ReNecia Sherald	Correspond with Milbank and A&M Teams regarding hearing on 03/27 (.3).	0.30
03/19/24	Patrick L. Hughes	Review and edit for filing the Notice of Intent to Adduce Remote Testimony in support of the pending First and Second Claim Objections (.2).	0.20

Invoice Number: 21642526  
 Matter Name: Claims Administration and Objections  
 Client/Matter Number: 0064273.00010  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/19/24	ReNecia Sherald	Review and revise Notice of Intent to Adduce Remote Witness Testimony pursuant to Local Rule 9017-1(c) (.8); correspond with HB, A&M, and Milbank Teams on the same (.7).	1.50
03/19/24	Jodi Valencia	Draft Notice to Adduce Remote Testimony per Rule 9017 (.5).	0.50
03/20/24	Patrick L. Hughes	Review letter to the Court by Jill Rothenberger regarding First Omnibus Claim Objection (.2); review and comment on the Draft W&E List and Agenda for 03/27 Hearing on omnibus claims issues, including reference to the Roark Claims (.4).	0.60
03/20/24	ReNecia Sherald	Prepare for 03/27 hearing, including drafting Witness and Exhibit List and Agenda in compliance with the Local Rules and Complex Rules for the Southern District of Texas (.6); correspond with HB and Milbank Teams on the same (.3).	0.90
03/22/24	Patrick L. Hughes	Review and edit W&E List and Agenda for 03/27 Hearing on claims objections (.2).	0.20
03/22/24	ReNecia Sherald	Correspond with Milbank Team regarding preparations for 03/27 claim objection hearing and revise documents, including Witness and Exhibit List and Agenda, accordingly (.5).	0.50
03/25/24	Patrick L. Hughes	Address issues on claims hearing and the W&E list (.2).	0.20
03/25/24	Imaan Patel	Confer with R. Sherald regarding hearing on Omnibus Claim Objections 1 and 2 (.2); confer with R. Sherald regarding Amended Proposed Order on Second Omnibus Claims Objection (.3).	0.50
03/25/24	ReNecia Sherald	Correspond with Milbank Team regarding W&E List to be filed (.5); correspond with HB Team regarding filing mechanics to same (.6).	1.10
03/25/24	Jodi Valencia	Assist with matters related to preparing exhibits and filing the Witness and Exhibit list for hearing on Omnibus Claims Objections (.8).	0.80
03/26/24	Charles A. Beckham	Confer with HB Team about preparations for hearing on Omnibus Claims Objection (.2); receive and review materials regarding same (.2).	0.40
03/26/24	Patrick L. Hughes	Review issues, exhibits, updated order and matters relating to 03/27 hearing on the omnibus objections (.5); conduct follow-up on the open items that are pending under the agenda (.3).	0.80
03/26/24	Imaan Patel	Confer with R. Sherald and P. Hughes regarding hearing on First and Second Omnibus Claim Objections (.2).	0.20
03/26/24	ReNecia Sherald	Prepare Amended Second Omnibus Objection Order (1.4), Witness and Exhibit List (1.7), and Agenda (1.3); correspond with HB and Milbank Team several times on the same (2.2); correspond with A&M and Milbank Teams regarding preparation and strategy for 03-27 hearing (2.6).	9.20

Invoice Number: 21642526  
 Matter Name: Claims Administration and Objections  
 Client/Matter Number: 0064273.00010  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/26/24	Jodi Valencia	Revise and file Agenda for hearing on Claims Objections (.5) ; assist with matters related to filing the Amended Witness and Exhibit List and Amended Agenda (1.0); prepare index and hearing binders for Claims Objection hearing (.7).	2.20
03/27/24	Patrick L. Hughes	Review hearing binder and prepare for the hearing matters (.5); attend the hearing on the Omnibus Claims Objections (.4).	0.90
03/27/24	Imaan Patel	Prepare for and attend hearing on First and Second Omnibus Claim Objections (1.5).	1.50
03/27/24	ReNecia Sherald	Prepare for and attend hearing on Omnibus Claim Objections, including revising evidentiary materials for presentation to Court (3.0).	3.00
03/27/24	Jodi Valencia	Submit electronic appearances and send updated e-binders to HB Team for evidentiary presentation at 03/27 hearing (.5).	0.50
03/28/24	ReNecia Sherald	Review and revise claim objection (.9) and declaration in support of the same (.3); correspond with HB Team on the same (.2).	1.40
03/29/24	Charles A. Beckham	Receive and review draft of Objection to Declan Grant Proof of Claim (.4); receive and review correspondence from HB Team about same (.2).	0.60
03/29/24	Patrick L. Hughes	Review and address issues on the Grant Claim Objection with requests for information (.8).	0.80
03/29/24	ReNecia Sherald	Attention to and review proposed objection to proof of claim (.7); correspond with HB, Milbank & KCC Teams on same several times (.5); review and analyze Fifth Circuit authority regarding 11 U.S.C. § 510(b) (.7).	1.90

**Chargeable Hours 41.20**

**Total Fees \$32,997.50**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.60	\$1,700.00	\$2,720.00
Patrick L. Hughes	Partner	5.40	\$1,200.00	\$6,480.00
Imaan Patel	Associate	2.70	\$675.00	\$1,822.50
ReNecia Sherald	Associate	25.50	\$750.00	\$19,125.00
Jodi Valencia	Paralegal	6.00	\$475.00	\$2,850.00

**Total Professional Summary \$32,997.50**

**Total Fees, Expenses and Charges \$32,997.50**



Invoice Number: 21642526  
Matter Name: Claims Administration and Objections  
Client/Matter Number: 0064273.00010  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 5 of 5

**Total Amount Due**

**USD \$32,997.50**

# HAYNES BOONE

Invoice Number: 21642527  
Invoice Date: April 26, 2024  
Matter Name: Fee-Employment Applications  
Client/Matter Number: 0064273.00012  
Billing Attorney: Charles A. Beckham

Wesco/Incora  
Attn: Dawn Landry  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

## REMITTANCE PAGE

*For Professional Services Through March 31, 2024*

Total Fees	\$39,692.50
80% of Fees Payable Under Interim Compensation Procedures	\$31,754.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$7,938.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$39,692.50
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$31,754.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No.: [REDACTED]  
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21642527 • Client Number 0064273.00012 • Attorney Charles A. Beckham

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21642527  
Matter Name: Fee-Employment Applications  
Client/Matter Number: 0064273.00012  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 2 of 5

*For Professional Services Through March 31, 2024*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
03/04/24	ReNecia Sherald	Further revise HB's Seventh Monthly Fee Statement exhibits (1.4).	1.40
03/05/24	ReNecia Sherald	Correspond with HB Team regarding exhibits to Seventh Monthly Fee Statement (.3).	0.30
03/06/24	Charles A. Beckham	Receive and review draft of Seventh Monthly HB Fee Statement (.4); confer with HB Team about and work on comments to same (.2).	0.60
03/06/24	Patrick L. Hughes	Review and provide authority to file HB's Seventh Monthly Fee Statement (.3).	0.30
03/06/24	Kimberly Morzak	Prepare HB's Seventh Monthly Fee Statement (1.0); redact invoices and file the same with Court (1.6).	1.60
03/06/24	ReNecia Sherald	Correspond with HB and KCC Team regarding filing mechanics (.5) and service (.4) of HB's Seventh Monthly Fee Statement; correspond with Milbank Team regarding Q3 and Q4 2023 quarterly reports (.3).	1.20
03/07/24	Charles A. Beckham	Receive and review A&M Supplemental Declaration of B. Cejka (.2).	0.20
03/07/24	Patrick L. Hughes	Review and approve filing of the A&M supplemental 2014 disclosures and report to the HB Team on the connections disclosed (.2).	0.20
03/07/24	ReNecia Sherald	Receive and review A&M Supplemental Declaration (1.1); correspond with HB and KCC Teams on filing mechanics (.3) and service to same (.2).	1.60
03/07/24	Jodi Valencia	Assist with filing of Supplemental Declaration of Alvarez and Marsal (.4).	0.40
03/11/24	ReNecia Sherald	Correspond with A&M Team regarding updated disclosure report (.2).	0.20
03/12/24	Patrick L. Hughes	Review and approve the PJT Fee Application (.1).	0.10
03/12/24	Kimberly Morzak	Begin to review and revise HB's Eighth Monthly Fee Statement exhibits to comply with US Trustee and local guidelines (1.5).	1.50
03/12/24	ReNecia Sherald	Review and revise exhibits to HB's Eighth Monthly Fee Statement (1.4); review and revise PJT's Eighth Monthly Fee Statement (.6); correspond with A&M Team regarding exhibits to HB's Seventh Monthly Fee Statement (.2).	2.20
03/13/24	Kimberly Morzak	Continue to review and revise HB's Eighth Monthly Fee Statement and exhibits to comply with US Trustee and local guidelines (2.2); draft shell of Eighth Monthly Fee Statement (.3).	2.50

Invoice Number: 21642527  
 Matter Name: Fee-Employment Applications  
 Client/Matter Number: 0064273.00012  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 3 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/13/24	ReNecia Sherald	Review and revise PJT Fee Statement (.3) and correspond with HB, Milbank, and KCC Teams regarding filing mechanics (.2) and service of same (.1).	0.60
03/13/24	Jodi Valencia	Assist with matters related to filing of PJT Partners 8th Monthly Fee Statement (.3).	0.30
03/14/24	Kimberly Morzak	Draft HB's Third Interim Fee Application and proposed order (2.9).	2.90
03/18/24	ReNecia Sherald	Review and revise exhibits to HB's Eighth Monthly Fee Statement (3.5).	3.50
03/19/24	ReNecia Sherald	Further review and revise exhibits to HB's Eighth Monthly Fee Statement (2.7).	2.70
03/20/24	Patrick L. Hughes	Review and approve OCP Declaration for Freeths LLP for legal services for filing (.1).	0.10
03/20/24	ReNecia Sherald	Review and revise Freeths LLP OCP Declaration (.3); coordinate with Milbank and KCC Teams on filing mechanics and service of same (.4); further revise HB's Eighth Monthly Fee Statement (2.4); correspond with HB Team on the same (.2).	3.30
03/21/24	ReNecia Sherald	Review and revise OCP Declaration and correspond with HB and Milbank Teams on the same (.3).	0.30
03/21/24	Jodi Valencia	Assist with filing OCP Declaration for Freeths LLP (.3).	0.30
03/22/24	ReNecia Sherald	Correspond with HB Team regarding exhibits to HB's Eighth Monthly Fee Statement (1.2).	1.20
03/22/24	Martha Wyrick	Review and revise exhibits for HB's Eighth Monthly Fee Statement and correspond with R. Sherald regarding the same (.4).	0.40
03/25/24	Patrick L. Hughes	Review and approve Milbank's Second Interim Fee Application for filing (.3).	0.30
03/25/24	ReNecia Sherald	Review and further revise HB's Eighth Monthly Fee Statement (1.3) and HB's Third Interim Fee Application (.9); review updated disclosure report from A&M Team in preparation of HB's supplemental 2014 disclosures (1.0); correspond with M. Wyrick regarding the same (.2); receive and review Milbank's Second Interim Fee Application (1.1); correspond with HB Team regarding filing mechanics and KCC Team regarding service (.8) coordinate service of same (.4).	5.70
03/25/24	Jodi Valencia	Revise and file Milbank LLP's Second Interim Fee application and advise team of objection deadlines (.7).	0.70
03/25/24	Martha Wyrick	Confer with R. Sherald regarding supplemental disclosures for HB Retention Application (.3).	0.30
03/26/24	Charles A. Beckham	Review and work on comments to HB's Eighth Monthly Fee Statement (.3).	0.30

Invoice Number: 21642527  
 Matter Name: Fee-Employment Applications  
 Client/Matter Number: 0064273.00012  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/26/24	Patrick L. Hughes	Review and approve to file HB's Eighth Monthly Fee Statement (.3).	0.30
03/26/24	Kimberly Morzak	Prepare HB's Eighth Monthly Fee Statement and exhibits (.9); review and revise HB's Third Interim Fee Application and exhibits (2.3).	3.20
03/26/24	ReNecia Sherald	Conference with A&M Team regarding updated disclosure report (.7); conference with HB Team regarding modifications to HB's Third Interim Fee Application (.8) and further revise the same (.3).	1.80
03/27/24	Kimberly Morzak	Attend to electronic filing of HB's Eighth Monthly Fee Statement (.3); work on updates to HB's Third Interim Fee Application (.3).	0.60
03/27/24	ReNecia Sherald	Correspond with HB and KCC Team regarding service of HB's Eighth Monthly Fee Statement on Notice Parties pursuant to Court's Order (.7); review and revise HB's Third Interim Fee Application (2.9); correspond with HB & A&M teams regarding proposed budget estimates for Q2 2024 (.3).	3.90
03/28/24	Charles A. Beckham	Review and work on comments to HB's Third Interim Fee Application (.2); receive and review correspondence from HB Team about same (.2).	0.40
03/28/24	Patrick L. Hughes	Edits to and review of HB's Third Interim Fee Application (.8); review and provide authority to File Milbank's Third Supplemental Declaration (.3)	1.10
03/28/24	Kimberly Morzak	Attend to electronic filing of Milbank's Third Supplemental Declaration (.2).	0.20
03/28/24	ReNecia Sherald	Further review and revise HB's Third Interim Fee Application (1.6); receive and review Milbank's Third Supplemental Declaration (.4); correspond with HB and KCC Teams regarding filing mechanics and service of same (.3).	2.30
03/28/24	Martha Wyrick	Review and revise Third Interim Fee Application (.9); correspond with R. Sherald regarding the same (.1).	1.00
03/29/24	Kimberly Morzak	Make final revisions and electronically file HB's Third Interim Fee Application (.8).	0.80

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**Chargeable Hours 52.80**

**Total Fees**

**\$39,692.50**

Invoice Number: 21642527  
Matter Name: Fee-Employment Applications  
Client/Matter Number: 0064273.00012  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 5 of 5

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.50	\$1,700.00	\$2,550.00
Patrick L. Hughes	Partner	2.40	\$1,200.00	\$2,880.00
Martha Wyrick	Associate	1.70	\$975.00	\$1,657.50
ReNecia Sherald	Associate	32.20	\$750.00	\$24,150.00
Jodi Valencia	Paralegal	1.70	\$475.00	\$807.50
Kimberly Morzak	Paralegal	13.30	\$575.00	<u>\$7,647.50</u>
<b>Total Professional Summary</b>				<b>\$39,692.50</b>

**Total Fees, Expenses and Charges** **\$39,692.50**

**Total Amount Due** **USD \$39,692.50**

# HAYNES BOONE

Invoice Number: 21642528  
Invoice Date: April 26, 2024  
Matter Name: Litigation – Non-Avoidance Actions  
Client/Matter Number: 0064273.00015  
Billing Attorney: Charles A. Beckham

Wesco/Incora  
Attn: Dawn Landry  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

## REMITTANCE PAGE

*For Professional Services Through March 31, 2024*

Total Fees	\$21,892.50
80% of Fees Payable Under Interim Compensation Procedures	\$17,514.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$4,378.50
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$21,892.50</b>
<b>Total Invoice Balance Due (80% of Fees, 100% of Expenses)</b>	<b>USD \$17,514.00</b>

Haynes and Boone, LLP Tax Identification No. [REDACTED]

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No. [REDACTED] Operating Account No.: [REDACTED]  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number **21642528** • Client Number **0064273.00015** • Attorney **Charles A. Beckham**

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21642528  
Matter Name: Litigation – Non-Avoidance Actions  
Client/Matter Number: 0064273.00015  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 2 of 3

*For Professional Services Through March 31, 2024*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
03/01/24	Patrick L. Hughes	Attend and monitor trial on recapitalization transaction involving testimony on dissenters claims via G. Saketa from JPM (5.5) (partial time).	5.50
03/12/24	ReNecia Sherald	Attention to matters set before the Court on March 12 , including testimony from JMP representative (4.9).	4.90
03/13/24	Kenneth J. Rusinko	Review notice regarding continuation of trial in adversary proceeding and confer with team regarding same (.2).	0.20
03/13/24	ReNecia Sherald	Prepare for and attend March 13 hearing (3.1).	3.10
03/21/24	ReNecia Sherald	Review and attention to matters set for hearing on 03/21 regarding continuation of adversary trial (3.1).	3.10
03/22/24	Patrick L. Hughes	Address procedural issues on the Arrow adversary case and setting deadlines with recommendations to Milbank and directions to R. Sherald.(.3); review and provide edits to draft Joint Emergency Motion to Defer Pretrial Conference and Scheduling Deadlines (.4).	0.70
03/22/24	ReNecia Sherald	Correspond with counsel for Arrow Electronics, Milbank, and HB Teams on filing mechanics for the same (.7); correspond with KCC regarding service of same (.1).	0.80
03/22/24	ReNecia Sherald	Prepare Joint Emergency Motion deferring Pretrial Conference and Scheduling Deadlines pursuant to existing deadlines set by Court (1.3); review S.D. Tex. Rules regarding the same (.4); correspond with HB and Milbank Teams on the same (.5).	2.20
03/22/24	Jodi Valencia	Assist with matters related to filing Motion to Defer Pretrial deadlines in adversary case and advise team of deadlines (.5).	0.50
03/27/24	ReNecia Sherald	Attention to and observe matters set for hearing, including examination of W. Wang on behalf of Angel Island Capital related to the uptier transaction (4.7).	4.70

**Chargeable Hours 25.70**

**Total Fees**

**\$21,892.50**



Invoice Number: 21642528  
Matter Name: Litigation – Non-Avoidance Actions  
Client/Matter Number: 0064273.00015  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 3 of 3

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patrick L. Hughes	Partner	6.20	\$1,200.00	\$7,440.00
ReNecia Sherald	Associate	18.80	\$750.00	\$14,100.00
Jodi Valencia	Paralegal	0.50	\$475.00	\$237.50
Kenneth J. Rusinko	Paralegal	0.20	\$575.00	<u>\$115.00</u>
<b>Total Professional Summary</b>				<b>\$21,892.50</b>

**Total Fees, Expenses and Charges** **\$21,892.50**

**Total Amount Due** **USD \$21,892.50**

# HAYNES BOONE

Invoice Number: 21642529  
Invoice Date: April 26, 2024  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0064273.00017  
Billing Attorney: Charles A. Beckham

Wesco/Incora  
Attn: Dawn Landry  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

## REMITTANCE PAGE

*For Professional Services Through March 31, 2024*

Total Fees	\$66,545.00
80% of Fees Payable Under Interim Compensation Procedures	\$53,236.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$13,309.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$66,545.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$53,236.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No. [REDACTED] Operating Account No. [REDACTED]

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No. [REDACTED]  
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21642529 • Client Number 0064273.00017 • Attorney Charles A. Beckham

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21642529  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0064273.00017  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 2 of 5

*For Professional Services Through March 31, 2024*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
03/01/24	Patrick L. Hughes	Review the Joint Objection to Confirmation of Plan Filed by Bexar County, City of Northlake, Dallas County, and multiple other jurisdictions and review prior correspondence on the matters in issues (.4).	0.40
03/01/24	ReNecia Sherald	Review and analyze authorities regarding payment of creditors pursuant to 11 U.S.C. § 346 in further review of Plan (1.8).	1.80
03/04/24	Charles A. Beckham	Receive and review correspondence from various creditors and Milbank Team about Objections to Plan Confirmation (.3).	0.30
03/04/24	Patrick L. Hughes	Conduct follow-up communications regarding the mediation status and progress and trial setting (.2); review resolution to Tennessee tax claim to the Plan (.1); review the Objection of Chubb Companies to Modified First Amended Joint Plan and direct research assignment on recent S.D. Tex. cases addressing these claims for reference by Milbank in the discussions (.7).	1.00
03/04/24	ReNecia Sherald	Review and analyze plan objections filed by The Chubb Companies (1.7) and Bexar County, City of Northlake, Dallas County, Eagle Mountain-Saginaw ISD, et al (.7); review and analyze S.D. Tex. precedent authorities on the same (1.6).	4.00
03/05/24	Imaan Patel	Review and analyze previous plans confirmed by Judge Isgur for approvable language concerning insurance (1.2).	1.20
03/05/24	ReNecia Sherald	Review and analyze Fifth Circuit authorities regarding 11 U.S.C. § 346 (1.2).	1.20
03/06/24	Charles A. Beckham	Receive and review draft of Fourth Motion for Extension of Voting Deadline (.3); receive and review correspondence from HB Team and Milbank Team about same (.4).	0.70
03/06/24	Patrick L. Hughes	Review and approve authority to file Notice of Extension of Voting Deadline and Confirmation Deadline and direct updating of docket (.2).	0.20
03/06/24	Imaan Patel	Review and analyze objections by insurance companies to plans confirmed by Judge Isgur (1.6).	1.60
03/06/24	ReNecia Sherald	Review and revise Notice of Extension of Voting and Confirmation Objection Deadlines (.9); correspond with HB, Milbank, and KCC Teams on filing mechanics and service of same (.5).	1.40
03/06/24	Jodi Valencia	Assist with matters relating to filing the Fourth Notice of Extension of Voting and Confirmation Objection deadlines (.5).	0.50
03/07/24	Imaan Patel	Review and analyze insurance company objections to plans (2.4).	2.40

Invoice Number: 21642529  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0064273.00017  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/07/24	Kenneth J. Rusinko	Review Notice of Extended Voting and Confirmation Objection deadlines and notify team (.2).	0.20
03/08/24	Charles A. Beckham	Receive and review correspondence from Milbank Team and Texas Attorney General about Confirmation Order (.3).	0.30
03/08/24	Imaan Patel	Review and analyze previous objections by insurers and confirmed plans (.5); create chart outlining insurance objections (.5).	1.00
03/09/24	Patrick L. Hughes	Review the Chubb Insurance Objection the chart of previous insurance objections, and issues raised in prior cases for Milbank team to consider in drafting reply and responses (.7).	0.70
03/12/24	ReNecia Sherald	Correspond with Chambers and Milbank Team regarding Confirmation Hearing availability (.3).	0.30
03/13/24	Patrick L. Hughes	Attend hearing regarding further arguments and Court's extensive comments and questions on subordination issues in Plan (1.2) attention to the continuation of the trial [JPM's G. Seketa] on the recapitalization transaction with specific attention to effect on the Plan (3.2); attention to multiple communications on confirmation hearing reset, scheduling and review and approve forms of notice to be filed (.4).	4.80
03/13/24	ReNecia Sherald	Correspond with counsel and Chambers regarding alternative hearing date and time for confirmation hearing (.6); review and revise Notice of Confirmation Hearing (.5) and Notice of Confirmation Objection and Voting Deadlines (.4); correspond with HB, Milbank, and KCC Teams on filing mechanics and service to same (.4).	1.90
03/20/24	Charles A. Beckham	Confer with HB Team about extension of Voting Deadline (.2); receive and review correspondence from HB Team about same (.2).	0.40
03/20/24	Kenneth J. Rusinko	Confer with J. Valencia and team regarding extension of Voting and Confirmation objection deadlines (.2).	0.20
03/20/24	ReNecia Sherald	Correspond with Milbank Team regarding as-filed Disclosure Statement exhibits (.3); receive and review amended Disclosure Statement exhibits and amended Plan Supplement and redlines to same for filing (5.9); correspond with HB and Milbank Teams several times regarding filing mechanics to the same (.8); correspond with KCC Team regarding service to same (.2).	7.20
03/21/24	Charles A. Beckham	Receive and review Disclosure Statement Supplements and related materials (.5); confer with HB Team about same (.3); receive and review correspondence from HB Team and Milbank Team about same (.4).	1.20

Invoice Number: 21642529  
Matter Name: Plan and Disclosure Statement  
Client/Matter Number: 0064273.00017  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 4 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/21/24	Patrick L. Hughes	Review status of the mediation process and plan timing, as well as plans for extending exclusivity further (.3); review the Plan supplement and the exhibits regarding executory contracts amendments and revised exit notes matters as well as reserved and retained litigation claims (.8); direct review on certain issues raised on retained claims for review given 5th Circuit issues (.3); review the issues on updating and serving the revised exhibits for filing to the disclosure statement for filing today after evaluating other recent cases (.7); attend trial day and issues regarding arguments on the notes taken by the witness W. Wang from Golden Gate on direct, issues of privilege, and the testimony (4.0); review the examples of disclosure amendments and draft report to Milbank on views to amend and seek court approvals on the amendment to send to voting creditors (.8).	6.90
03/21/24	Imaan Patel	Confer with R. Sherald and P. Hughes regarding Disclosure Statement amendment (.4); review and analyze examples of supplements to disclosure statements (1.4); confer with P. Hughes regarding same (.3).	2.10
03/21/24	ReNecia Sherald	Research and analyze Fifth Circuit authorities regarding Disclosure Statement amendments and 11 U.S.C. § 1125 (2.9).	2.90
03/22/24	Charles A. Beckham	Receive and review draft of Voting Declaration (.4); receive and review draft of Disclosure Statement Supplement Motion (.4); receive and review correspondence from Milbank Team about same (.3).	1.10
03/22/24	ReNecia Sherald	Receive and revise Motion and proposed form of order to Approve the Disclosure Statement Supplement (2.7); correspond with HB and Milbank Teams on the same (.2).	2.90
03/23/24	Charles A. Beckham	Review and work on comments to Disclosure Statement Supplement Motion (.4); receive and review correspondence from HB Team and Milbank Team about same (.3).	0.70
03/23/24	Patrick L. Hughes	Review and edit the draft motion to approve a Plan Supplement updating the information based on recent events (.9).	0.90
03/23/24	ReNecia Sherald	Further revise Disclosure Statement Supplement Motion and proposed Order (1.4); correspond with HB and Milbank Teams several times on the same on the same (.9).	2.30
03/25/24	Charles A. Beckham	Receive and review correspondence from Milbank Team and HB Team about Disclosure Statement Supplement Motion (.3); receive and review materials regarding same (.3).	0.60
03/25/24	Patrick L. Hughes	Address disclosure supplementation matters (.2).	0.20
03/25/24	Imaan Patel	Review and analyze case law on retained causes of action and prepare summary of same and its applicability to the Plan (3.4).	3.40
03/25/24	ReNecia Sherald	Receive and review updated ballot and voting information (.3).	0.30

Invoice Number: 21642529  
 Matter Name: Plan and Disclosure Statement  
 Client/Matter Number: 0064273.00017  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 5 of 5

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/26/24	Charles A. Beckham	Receive and review revised draft of Notice of Extension of Voting Deadline (.2); receive and review correspondence from HB Team and Milbank Team about same (.3); receive and review memorandum regarding Retained Course of Action for Disclosure Statement (.5).	1.00
03/26/24	Patrick L. Hughes	Review the research and issues on the updates to the Plan appendix on retained causes of action and recommended additions (.9); review and approve to file Notice of Extension of Voting and Confirmation Objection Deadlines (.2); review, edit and approve filing of the motion to transmit supplemental materials to the creditors (.4).	1.50
03/26/24	ReNecia Sherald	Receive and review Sixth Notice of Extension of Voting Deadline and Confirmation Objection Deadline (1.0); correspond with HB and Milbank Teams regarding filing mechanics (.5) and KCC Team regarding service of same (.3).	1.80
03/26/24	Jodi Valencia	Revise and file Extension of Voting Deadline and confirmation objections (.4).	0.40
03/27/24	Patrick L. Hughes	Attend additional trial day on Wesco recapitalization case, cross examination and redirect testimony of William Wang from Golden Gate (4.9) [2.9 no charge].	4.90
03/28/24	Patrick L. Hughes	Conduct follow-up discussions on the Plan Supplement (.2); review and address issues on deadlines (.2).	0.40

**Chargeable Hours 69.20**

**Total Fees \$66,545.00**

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	6.30	\$1,700.00	\$10,710.00
Patrick L. Hughes	Partner	21.90	\$1,200.00	\$26,280.00
Imaan Patel	Associate	11.70	\$675.00	\$7,897.50
ReNecia Sherald	Associate	28.00	\$750.00	\$21,000.00
Jodi Valencia	Paralegal	0.90	\$475.00	\$427.50
Kenneth J. Rusinko	Paralegal	0.40	\$575.00	\$230.00

**Total Professional Summary \$66,545.00**

**Total Fees, Expenses and Charges \$66,545.00**

**Total Amount Due USD \$66,545.00**

# HAYNES BOONE

Invoice Number: 21642530  
Invoice Date: April 26, 2024  
Matter Name: Executory Contracts & Lease Matters  
Client/Matter Number: 0064273.00030  
Billing Attorney: Charles A. Beckham

Wesco/Incora  
Attn: Dawn Landry  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

## REMITTANCE PAGE

*For Professional Services Through March 31, 2024*

Total Fees	\$4,810.00
80% of Fees Payable Under Interim Compensation Procedures	\$3,848.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$962.00
Total Expenses	\$0.00
<b>Total Fees, Expenses and Charges</b>	<b>\$4,810.00</b>
<b>Total Invoice Balance Due (80% of Fees, 100% of Expenses)</b>	<b>USD \$3,848.00</b>

Haynes and Boone, LLP Tax Identification No: [REDACTED]

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No. [REDACTED]

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No. [REDACTED]  
**SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S**  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21642530 • Client Number 0064273.00030 • Attorney Charles A. Beckham

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21642530  
 Matter Name: Executory Contracts & Lease Matters  
 Client/Matter Number: 0064273.00030  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 2 of 3

*For Professional Services Through March 31, 2024*

**Professional Fees**

<b><u>Date</u></b>	<b><u>Timekeeper</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>
03/01/24	Charles A. Beckham	Receive and review CNO for Third Rejection Motion (.2); receive and review correspondence from HB Team about same (.2).	0.40
03/01/24	Patrick L. Hughes	Review and approve authority to File CNO on Omnibus Rejection Motion Regarding Spirit (.3).	0.30
03/04/24	ReNecia Sherald	Correspond with Chambers regarding Third Rejection Motion and review order entered on the same (.3).	0.30
03/08/24	Charles A. Beckham	Receive and review draft of CNO for Third Omnibus Rejection Motion (.3); receive and review correspondence from HB Team about same (.3).	0.60
03/08/24	Patrick L. Hughes	Review and confirm no objections to issues on Boeing Rejection and approve CNO for filing (.2).	0.20
03/08/24	ReNecia Sherald	Receive and review CNO on Rejection Motion regarding The Boeing Company (.4); correspond with Milbank, HB, and KCC Teams on filing mechanics (.3) and service (.2) to same.	0.90
03/08/24	Jodi Valencia	Assist with matters relating to filing of Certificate of No Objection regarding Third Rejection Motion (.5).	0.50
03/11/24	Patrick L. Hughes	Review and forward comments on the contract rejections (.1).	0.10
03/26/24	Patrick L. Hughes	Review GKN's Objection to Debtors' Cure Amount for Potential Assumption and Assignment of Contracts in Connection with Plan Confirmation on certain material contracts (.4).	0.40
03/26/24	Martha Wyrick	Receive and review correspondence regarding LISI's request for cure objection extension (.1).	0.10
03/27/24	Patrick L. Hughes	Conduct a high level review of the incoming filed cure objections: Oracle's Cure Objection, Comcast and Masergy's Ltd. Objection to Wesco's Proposed Cure Amounts; Laird R & F Products' Objection; and GKN's Objection to Debtors' Cure Amount (.4).	0.40
03/27/24	Martha Wyrick	Receive and review correspondence from Johnson Controls regarding cure matters (.2).	0.20

**Chargeable Hours 4.40**

**Total Fees**

**\$4,810.00**



Invoice Number: 21642530  
Matter Name: Executory Contracts & Lease Matters  
Client/Matter Number: 0064273.00030  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 3 of 3

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	1.00	\$1,700.00	\$1,700.00
Patrick L. Hughes	1.40	\$1,200.00	\$1,680.00
Martha Wyrick	0.30	\$975.00	\$292.50
ReNecia Sherald	1.20	\$750.00	\$900.00
Jodi Valencia	0.50	\$475.00	<u>\$237.50</u>
<b>Total Professional Summary</b>			<b>\$4,810.00</b>

<b>Total Fees, Expenses and Charges</b>	<b>\$4,810.00</b>
<b>Total Amount Due</b>	<b>USD \$4,810.00</b>

# HAYNES BOONE

Invoice Number: 21642531  
Invoice Date: April 26, 2024  
Matter Name: Creditor Communications  
Client/Matter Number: 0064273.00034  
Billing Attorney: Charles A. Beckham

Wesco/Incora  
Attn: Dawn Landry  
2601 Meacham Blvd., Suite 400  
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

## REMITTANCE PAGE

*For Professional Services Through March 31, 2024*

Total Fees	\$3,645.00
80% of Fees Payable Under Interim Compensation Procedures	\$2,916.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$729.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$3,645.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$2,916.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

### CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP  
P.O. Box 841399  
Dallas, TX 75284-1399

### ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

### WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001  
For Credit to the Account of HAYNES AND BOONE, LLP  
ABA No. [REDACTED] Operating Account No. [REDACTED]  
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S  
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: [PaymentDetail@haynesboone.com](mailto:PaymentDetail@haynesboone.com)  
Please Reference: Invoice Number 21642531 • Client Number 0064273.00034 • Attorney Charles A. Beckham

**PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.**

Invoice Number: 21642531  
 Matter Name: Creditor Communications  
 Client/Matter Number: 0064273.00034  
 Billing Attorney: Charles A. Beckham

April 26, 2024  
 Page 2 of 3

*For Professional Services Through March 31, 2024*

### Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
03/01/24	Charles A. Beckham	Receive and review correspondence from various creditors about Priority Claims (.2); work on responding to same (.1).	0.30
03/06/24	Charles A. Beckham	Receive and review correspondence from various creditors about Priority Claims (.2); work on responding to same (.1).	0.30
03/13/24	Charles A. Beckham	Receive and review correspondence from various creditors and Milbank Team about Priority Claims (.2); work on responding to same (.1).	0.30
03/18/24	Charles A. Beckham	Receive and review correspondence from various creditors and Milbank Team about Priority Claims (.3); work on responding to same (.1).	0.40
03/18/24	ReNecia Sherald	Receive and review creditor communication regarding claim objection to be heard at confirmation hearing (.2).	0.20
03/19/24	Martha Wyrick	Receive and review correspondence from Oracle regarding assumption and cure issues and correspond with R. Sherald regarding same (.2).	0.20
03/20/24	Charles A. Beckham	Receive and review correspondence from various creditors and Milbank Team about Priority Claims (.2).	0.20
03/20/24	ReNecia Sherald	Attention to creditor inquiry regarding assumption of contracts and correspond with Milbank Team on the same (.4).	0.40
03/25/24	ReNecia Sherald	Receive and attention to creditor correspondence regarding satisfaction of proof of claim and extension of cure objection deadline (.4).	0.40
03/27/24	ReNecia Sherald	Correspond with creditor regarding cure claim amounts and circulate follow-up note to Milbank on the same (.2).	0.20

**Chargeable Hours 2.90**

**Total Fees \$3,645.00**

### Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.50	\$1,700.00	\$2,550.00
Martha Wyrick	Associate	0.20	\$975.00	\$195.00
ReNecia Sherald	Associate	1.20	\$750.00	<u>\$900.00</u>
<b>Total Professional Summary</b>				<b>\$3,645.00</b>

Invoice Number: 21642531  
Matter Name: Creditor Communications  
Client/Matter Number: 0064273.00034  
Billing Attorney: Charles A. Beckham

April 26, 2024  
Page 3 of 3

<b>Total Fees, Expenses and Charges</b>	<b>\$3,645.00</b>
<b>Total Amount Due</b>	<b>USD \$3,645.00</b>