Case 24-03010 Document 18 Filed in TXSR on 04/29/24 Page 1 of 5 Docket #0018 Date Filed: 4/29/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

Case No. 23-90611 (MI)

WESCO AIRCRAFT HOLDINGS, INC., et al., 1

Chapter 11

Debtors.

(Jointly Administered)

ARROW ELECTRONICS, INC.,

Plaintiff,

ν.

Adv. No. 24-03010 (MI)

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Defendants.

Emergency relief has been requested. Relief is requested not later than 5:00 p.m. (Central Time) on May 1, 2024.

If you object to the relief requested or you believe that emergency consideration is not warranted, you must either appear at the hearing or file a written response prior to the hearing. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on this matter on May 1, 2024 at [•]:00 a.m./p.m. (Central Time) in Courtroom 400, 4th Floor, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page. The meeting code "Judge Isgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Isgur's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

1

The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/Incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

JOINT AGREED EMERGENCY MOTION TO DEFER PRETRIAL CONFERENCE AND SCHEDULING DEADLINES

Wesco Aircraft Holdings, Inc., and its debtor affiliates, as debtors and debtors in possession (collectively, the "*Debtors*" or "*Incora*") in the above-captioned chapter 11 cases (these "*Chapter 11 Cases*") and Arrow Electronics. Inc. ("*Arrow*" and together with the Debtors, the "*Parties*") file this Joint Agreed Emergency Motion to Defer Pretrial Conference and Scheduling Deadlines (the '*Motion*") and would respectfully show this Court as follows:

- 1. On January 23, 2024, Arrow filed an adversary complaint (the "Adversary Complaint") commencing the above-captioned adversary proceeding against the Debtors (the "Adversary Proceeding").
- 2. On January 24, 2024, the Court signed its *Order Setting Rule 7016 Conference*, Requiring Rule 7026 Meeting, Establishing Procedures for Discovery Disputes, and Emphasizing Applicability of Certain Federal Rules of Civil Procedure as Made Applicable to the Federal Rules of Bankruptcy Procedure [Docket No. 4] (the "Scheduling Order").
- 3. On March 25, 2024, the Court signed an *Order Granting Joint Agreed Emergency Motion to Defer Pretrial Conference and Scheduling Deadlines* [Docket No. 11] (the "*First Order Deferring Deadlines*"), which postponed the dates established in the Scheduling Order, including (i) the deadline to respond to the Adversary Complaint, (ii) the Rule 26(f)(3) Report, and (iii) the conduct of the Rule 7016 Pretrial Conference.
- 4. On April 16, 2024, the Court signed an Order Granting Joint Agreed Emergency Motion to Defer Pretrial Conference and Scheduling Deadlines [Docket No. 15] (the "Second Order Deferring Deadlines"), which postponed the dates established in the First Order Deferring Deadlines, including the deadline to respond to the Adversary Complaint, (ii) the Rule 26(f)(3) Report, and (iii) the conduct of the Rule 7016 Pretrial Conference.

5. The Parties have continued to confer regarding the matters in this Adversary Proceeding. Accordingly, the Parties believe it is appropriate to further postpone the dates established in the Scheduling Order and deferred in the First Order Deferring Deadlines and Second Order Deferring Deadlines, including (i) the deadline to respond to the Adversary Complaint, (ii) the Rule 26(f)(3) Report, and (iii) the conduct of the Rule 7016 Pretrial Conference. The parties have agreed to extend the answer deadline and Rule 26(f)(3) Report currently due April

6. Because of the imminent deadlines, the Parties respectfully request expedited consideration of this Motion.²

30, 2024.

7. The Parties respectfully request that the Pretrial Conference currently set for May 15, 2024, at 10:00 a.m. CT be postponed until on or after May 29, 2024. By the relief requested, there will be an extension of the deadline to respond to the Adversary Complaint to May 14, 2024, and for the Parties to submit the Rule 26(f)(3) report three days before the rescheduled Pretrial Conference

WHEREFORE, the Parties pray that this Court grant this Motion and for such other and further relief as the Court deems just and proper.

[Remainder of page intentionally left blank]

3

² See Section K of the Procedures for Complex Cases in the Southern District of Texas (Effective October 18, 2023).

Dated: April 29, 2024 Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600) Patrick L. Hughes (TX Bar No. 10227300) Martha Wyrick (TX Bar No. 24101606) Re'Necia Sherald (TX Bar No. 24121543) HAYNES AND BOONE, LLP 1221 McKinney Street, Suite 4000

Houston, TX 77010

Telephone: 1 (713) 547-2000

Email: Charles.Beckham@HaynesBoone.com

> Patrick.Hughes@HaynesBoone.com Martha.Wyrick@HaynesBoone.com ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*) Samuel A. Khalil (admitted pro hac vice) Benjamin M. Schak (admitted pro hac vice) MILBANK LLP 55 Hudson Yards New York, NY 10001 Telephone: 1 (212) 530-5000

DDunne@Milbank.com Email:

> SKhalil@Milbank.com BSchak@Milbank.com

Counsel to the Debtors and Debtors in Possession

- and -

/s/ Jeffrey M. Galen

Jeffrey M. Galen, Esq. GALEN & DAVIS LLP 2945 Townsgate Road, Suite 200 Westlake Village, CA 91361 818-986-5685 Telephone 818-986-1859 Facsimile

Attorneys for Plaintiff, Arrow Electronics. Inc.

CERTIFICATE OF SERVICE

I certify that, on April 29, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

<u>/s/ Charles A. Beckham, Jr.</u> Charles A. Beckham, Jr.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re	Case No. 23-90611 (MI)
WESCO AIRCRAFT HOLDINGS, INC., et al., ³	Chapter 11
Debtors.	(Jointly Administered)
ARROW ELECTRONICS, INC.,	
Plaintiff,	
v.	Adv. No. 24-03010 (MI)
WESCO AIRCRAFT HOLDINGS, INC., et al.,	
Defendants.	

ORDER GRANTING JOINT AGREED EMERGENCY MOTION TO DEFER PRETRIAL CONFERENCE AND SCHEDULING DEADLINES

This matter came before the Court on the Joint Agreed Emergency Motion to Defer Pretrial Conference Scheduling Deadlines (the "Motion") filed jointly by Wesco Aircraft Holdings, Inc. and its affiliated debtors and debtors-in-possession (collectively, the "Debtors" or "Incora") and Arrow Electronics. Inc. ("Arrow" and together with the Debtors, the "Parties") and it is appearing that there having been prior agreement of the Parties to defer the Pretrial Conference and extend the deadlines for the Debtors to answer the Adversary Complaint and for the Parties to file a Joint Pretrial Statement, and no objection to such relief made, the Court may grant the requested relief.

THEREFORE, IT IS ORDERED that the Motion is hereby granted as follows: (a) The Pretrial Conference previously set May 15, 2024, at 10:00 a.m. CT is postponed until May _____, 2024 at _____ a.m./p.m. (prevailing Central Time); (b) the deadline to answer or otherwise respond

The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/Incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Case 24-03010 Document 18-1 Filed in TXSB on 04/29/24 Page 2 of 2

to the Complaint is May 14, 2024; and (c) t	he deadline to file the Rule 26(f)(3) report is three days
before the rescheduled Pretrial Conference	
Signed:, 2024	
	Marvin Isgur United States Bankruptcy Judge