

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**TENTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM MARCH 1, 2024 THROUGH MARCH 31, 2024**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	July 27, 2023 [Docket No. 482]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	March 1, 2024	March 31, 2024
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$160,000.00 (80% of \$200,000.00)	
Total expenses requested for payment in this Statement:	\$2,929.25	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$162,929.25	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$202,929.25	

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Tenth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from March 1, 2024 through March 31, 2024* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from March 1, 2024 through March 31, 2024 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$2,929.25, for a total amount of \$162,929.25, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses

requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: May 4, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

CERTIFICATE OF SERVICE

I certify that, on May 4, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



April 30, 2024

Dawn Landry
 Chief Administrative Officer
 The Debtors c/o Wesco Aircraft Holdings, Inc.
 2601 Meacham Blvd., Suite 400
 Fort Worth, TX 76137

Monthly Fee for the period of March 1, 2024 through March 31, 2024:	\$	200,000.00
Less: Holdback at 20%		(40,000.00)

Out-of-pocket expenses processed through April 17, 2024:⁽¹⁾

Airfare	\$	912.00	
Ground Transportation		663.47	
Communications		117.31	
Document Production		10.97	
Research		25.00	
Discovery Services		840.50	
Compliance/Disclosure Services		360.00	
			2,929.25
Total Amount Due	\$		162,929.25

Invoice No. 10027640

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 pjtagcountingus@pjtpartners.com

Wesco Aircraft Holdings, Inc.
Summary of Expenses

	GL Detail Apr-24	Total Expenses
Airfare	\$ 912.00	\$ 912.00
Ground Transportation	663.47	663.47
Communications	117.31	117.31
Document Production	10.97	10.97
Research - Online Database	25.00	25.00
Discovery Services	840.50	840.50
Compliance/Disclosure Services	360.00	360.00
Total	\$ 2,929.25	\$ 2,929.25
Airfare		\$ 912.00
Ground Transportation		663.47
Communications		117.31
Document Production		10.97
Research		25.00
Discovery Services		840.50
Compliance/Disclosure Services		360.00
Total Expenses		\$ 2,929.25

Wesco Aircraft Holdings, Inc.
Detail of Expenses Processed
Through April 17, 2024
Invoice No. 10027640

Airfare

Laurinaitis (round trip coach class flight to/from Houston, TX from/to Queens, NY)	02/19/24 - 02/20/24	912.00	
	Subtotal - Airfare	912.00	\$ 912.00

Ground Transportation

Laurinaitis (taxi to airport from hotel in Houston, TX)	02/20/24	120.45	
Ramesh (taxi to LaGuardia Airport in Queens, NY from home)	02/19/24	100.43	
Ramesh (taxi home from LaGuardia Airport in Queens, NY)	02/22/24	105.71	
Telukuntla (taxi to LaGuardia Airport from JFK Airport in Queens, NY)	02/18/24	95.91	
Telukuntla (taxi to hotel from airport in Houston, TX)	02/19/24	52.34	
Telukuntla (taxi to airport in Houston, TX)	02/21/24	92.57	
Telukuntla (taxi home from LaGuardia Airport in Queens, NY)	02/22/24	96.06	
	Subtotal - Ground Transportation	663.47	663.47

Communications

Laurinaitis (calls with client while traveling)	04/04/24	117.31	
	Subtotal - Communications	117.31	117.31

Document Production

Ross (1,046 color photocopies)	11/07/23	8.01	
Ramesh (505 photocopies)	01/09/24	2.96	
	Subtotal - Document Production	10.97	10.97

Research - Online Database

de Almeida (retrieved documents from court docket via PACER)	10/06/23	7.00	
de Almeida (retrieved documents from court docket via PACER)	10/16/23	9.00	
de Almeida (retrieved document from court docket via PACER)	10/17/23	3.00	
de Almeida (retrieved document from court docket via PACER)	10/18/23	3.00	
de Almeida (retrieved document from court docket via PACER)	10/27/23	3.00	
	Subtotal - Research - Online Database	25.00	25.00

Discovery Services

Consilio (electronic discovery services)	02/29/24	590.50	
Global Relay (electronic discovery services)	02/27/24	250.00	
	Subtotal - Discovery Services	840.50	840.50

Compliance/Disclosure Services

SRD Legal Group (compliance and discovery services)	07/05/23	360.00	
	Subtotal - Compliance/Disclosure Services	360.00	360.00

Total Expenses

	\$ 2,929.25
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EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Title	Hours
Peter Laurinaitis	Partner	41.5
Jamie O'Connell	Partner	35.5
Earl Dowling	Partner	3.0
Stephen Bauer	Director	26.5
Ethan Ross	Vice President	62.0
Caroline Langan	Vice President	7.0
Ashwin Telukuntla	Associate	71.0
Rahul Ramesh	Analyst	67.0
Alexander Bielak	Analyst	<u>10.5</u>
	Total	<u><u>324.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Peter Laurinaitis	03/01/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/01/24	0.5	Review of case emails
Peter Laurinaitis	03/03/24	0.5	PJT internal call / meeting
Peter Laurinaitis	03/03/24	0.5	Review of case emails
Peter Laurinaitis	03/03/24	7.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/05/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/05/24	0.5	Review of case emails
Peter Laurinaitis	03/06/24	0.5	Review of case emails
Peter Laurinaitis	03/09/24	0.5	Review of case emails
Peter Laurinaitis	03/12/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/12/24	0.5	Review of case emails
Peter Laurinaitis	03/12/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/13/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/13/24	0.5	Review of case emails
Peter Laurinaitis	03/14/24	0.5	Review of case emails
Peter Laurinaitis	03/15/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/15/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/19/24	0.5	PJT internal call / meeting
Peter Laurinaitis	03/19/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/20/24	0.5	Board Meeting
Peter Laurinaitis	03/20/24	2.0	Preparation and review of case materials
Peter Laurinaitis	03/21/24	2.5	Listening to court proceedings
Peter Laurinaitis	03/21/24	0.5	Review of case emails
Peter Laurinaitis	03/22/24	0.5	Review of case emails
Peter Laurinaitis	03/24/24	0.5	Review of case emails
Peter Laurinaitis	03/26/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/27/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/27/24	1.0	Review of case emails
Peter Laurinaitis	03/28/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/28/24	0.5	Review of case emails
Peter Laurinaitis	03/29/24	0.5	Review of case emails
Peter Laurinaitis	03/30/24	0.5	Review of case emails
		<u><u>41.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Jamie O'Connell	03/01/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/01/24	2.0	Preparation and review of case materials
Jamie O'Connell	03/01/24	0.5	Review of case emails
Jamie O'Connell	03/02/24	0.5	Review of case emails
Jamie O'Connell	03/04/24	0.5	Review of case emails
Jamie O'Connell	03/05/24	0.5	Call / meeting with Company
Jamie O'Connell	03/05/24	0.5	Review of case emails
Jamie O'Connell	03/06/24	0.5	Review of case emails
Jamie O'Connell	03/12/24	0.5	Call / meeting with Company
Jamie O'Connell	03/12/24	4.0	Listening to court proceedings
Jamie O'Connell	03/13/24	4.0	Listening to court proceedings
Jamie O'Connell	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/15/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/15/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/15/24	0.5	Review of case emails
Jamie O'Connell	03/16/24	0.5	Review of case emails
Jamie O'Connell	03/19/24	0.5	PJT internal call / meeting
Jamie O'Connell	03/19/24	1.5	Preparation and review of case materials
Jamie O'Connell	03/19/24	0.5	Call / meeting with Company
Jamie O'Connell	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/20/24	0.5	Board Meeting
Jamie O'Connell	03/20/24	3.0	Preparation and review of case materials
Jamie O'Connell	03/20/24	0.5	Review of case emails
Jamie O'Connell	03/21/24	2.5	Listening to court proceedings
Jamie O'Connell	03/26/24	0.5	Call / meeting with Company
Jamie O'Connell	03/26/24	0.5	Review of case emails
Jamie O'Connell	03/27/24	0.5	Review of case emails
Jamie O'Connell	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/27/24	4.0	Listening to court proceedings
Jamie O'Connell	03/28/24	1.5	Discussion with creditors and/or their advisors
		<u>35.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Earl Dowling	03/04/24	0.5	Discussion with potential financing source
Earl Dowling	03/05/24	0.5	Call / meeting with Company
Earl Dowling	03/12/24	0.5	Call / meeting with Company
Earl Dowling	03/15/24	0.5	Discussion with potential financing source
Earl Dowling	03/19/24	0.5	Call / meeting with Company
Earl Dowling	03/26/24	0.5	Call / meeting with Company
		3.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Stephen Bauer	03/01/24	0.5	Discussion with potential financing source
Stephen Bauer	03/04/24	1.5	Internal strategy
Stephen Bauer	03/04/24	1.0	Discussion with potential financing source
Stephen Bauer	03/05/24	0.5	Call / meeting with Company
Stephen Bauer	03/05/24	1.5	Internal strategy
Stephen Bauer	03/08/24	0.5	Internal strategy
Stephen Bauer	03/08/24	0.5	Discussion with potential financing source
Stephen Bauer	03/11/24	2.0	Internal strategy
Stephen Bauer	03/11/24	0.5	Discussion with potential financing source
Stephen Bauer	03/12/24	0.5	Discussion with potential financing source
Stephen Bauer	03/12/24	0.5	Call / meeting with Company
Stephen Bauer	03/13/24	0.5	PJT internal call / meeting
Stephen Bauer	03/14/24	1.0	Discussion with potential financing source
Stephen Bauer	03/14/24	1.5	Internal strategy
Stephen Bauer	03/15/24	0.5	Preparation and review of case materials
Stephen Bauer	03/15/24	0.5	Discussion with potential financing source
Stephen Bauer	03/15/24	2.0	Internal strategy
Stephen Bauer	03/18/24	0.5	PJT internal call / meeting
Stephen Bauer	03/19/24	1.0	Discussion with potential financing source
Stephen Bauer	03/19/24	0.5	Call / meeting with Company
Stephen Bauer	03/20/24	0.5	Discussion with potential financing source
Stephen Bauer	03/20/24	1.0	Preparation and review of case materials
Stephen Bauer	03/20/24	0.5	Call / meeting with Company
Stephen Bauer	03/22/24	1.0	Call / meeting with Company
Stephen Bauer	03/22/24	2.0	PJT internal call / meeting
Stephen Bauer	03/25/24	0.5	Discussion with potential financing source
Stephen Bauer	03/25/24	2.0	Preparation and review of case materials
Stephen Bauer	03/26/24	0.5	Call / meeting with Company
Stephen Bauer	03/28/24	1.0	Review of case emails
		26.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Ethan Ross	03/01/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/01/24	0.5	Review of case emails
Ethan Ross	03/02/24	0.5	Review of case emails
Ethan Ross	03/02/24	3.5	Preparation and review of case materials
Ethan Ross	03/03/24	0.5	PJT internal call / meeting
Ethan Ross	03/03/24	7.0	Discussion with creditors and/or their advisors
Ethan Ross	03/04/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	03/05/24	0.5	Call / meeting with Company
Ethan Ross	03/07/24	1.0	Call / meeting with Company
Ethan Ross	03/07/24	2.0	Preparation and review of case materials
Ethan Ross	03/08/24	1.0	Review of case emails
Ethan Ross	03/09/24	0.5	Review of case emails
Ethan Ross	03/10/24	0.5	Review of case emails
Ethan Ross	03/11/24	0.5	Review of case emails
Ethan Ross	03/12/24	0.5	Call / meeting with Company
Ethan Ross	03/12/24	4.0	Listening to court proceedings
Ethan Ross	03/13/24	4.0	Listening to court proceedings
Ethan Ross	03/13/24	2.0	Preparation and review of case materials
Ethan Ross	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/14/24	1.0	Call / meeting with Company
Ethan Ross	03/14/24	2.5	Preparation and review of case materials
Ethan Ross	03/15/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	03/15/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/15/24	0.5	Review of case emails
Ethan Ross	03/15/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	03/19/24	0.5	PJT internal call / meeting
Ethan Ross	03/19/24	0.5	Call / meeting with Company
Ethan Ross	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/20/24	0.5	Board Meeting
Ethan Ross	03/20/24	3.5	Preparation and review of case materials
Ethan Ross	03/21/24	2.5	Listening to court proceedings
Ethan Ross	03/21/24	1.5	Preparation and review of case materials
Ethan Ross	03/21/24	1.0	Call / meeting with Company
Ethan Ross	03/21/24	0.5	Review of case emails
Ethan Ross	03/22/24	0.5	Review of case emails
Ethan Ross	03/23/24	0.5	Review of case emails
Ethan Ross	03/24/24	0.5	Review of case emails
Ethan Ross	03/26/24	0.5	Call / meeting with Company
Ethan Ross	03/26/24	3.0	Preparation and review of case materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Ethan Ross	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/27/24	4.0	Listening to court proceedings
Ethan Ross	03/28/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/28/24	1.0	Call / meeting with Company
Ethan Ross	03/28/24	0.5	Review of case emails
Ethan Ross	03/29/24	0.5	Review of case emails
Ethan Ross	03/30/24	0.5	Review of case emails
		62.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Caroline Langan	03/04/24	0.5	Discussion with potential financing source
Caroline Langan	03/05/24	0.5	Call / meeting with Company
Caroline Langan	03/11/24	1.0	Preparation and review of case materials
Caroline Langan	03/12/24	0.5	Call / meeting with Company
Caroline Langan	03/12/24	1.0	Preparation and review of case materials
Caroline Langan	03/14/24	0.5	Preparation and review of case materials
Caroline Langan	03/15/24	1.0	Preparation and review of case materials
Caroline Langan	03/15/24	0.5	Discussion with potential financing source
Caroline Langan	03/18/24	0.5	Preparation and review of case materials
Caroline Langan	03/19/24	0.5	Call / meeting with Company
Caroline Langan	03/26/24	0.5	Call / meeting with Company
		7.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Ashwin Telukuntla	03/01/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/01/24	0.5	Review of case emails
Ashwin Telukuntla	03/02/24	1.0	Review of case emails
Ashwin Telukuntla	03/03/24	0.5	Review of case emails
Ashwin Telukuntla	03/03/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	03/03/24	7.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/03/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	03/04/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	03/04/24	0.5	Review of case emails
Ashwin Telukuntla	03/04/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/05/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/07/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/07/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	03/08/24	0.5	Review of case emails
Ashwin Telukuntla	03/09/24	0.5	Review of case emails
Ashwin Telukuntla	03/10/24	1.0	Review of case emails
Ashwin Telukuntla	03/11/24	1.0	Review of case emails
Ashwin Telukuntla	03/12/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/12/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/13/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	03/14/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/14/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/15/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/15/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	03/15/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/15/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/16/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/17/24	0.5	Review of case emails
Ashwin Telukuntla	03/19/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	03/19/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	03/21/24	2.5	Listening to court proceedings
Ashwin Telukuntla	03/21/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/21/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/22/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	03/26/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/26/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Ashwin Telukuntla	03/27/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/28/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/28/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/29/24	1.0	Review of case emails
Ashwin Telukuntla	03/30/24	0.5	Review of case emails
		71.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Rahul Ramesh	03/01/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/03/24	0.5	PJT internal call / meeting
Rahul Ramesh	03/03/24	7.0	Discussion with creditors and/or their advisors
Rahul Ramesh	03/03/24	4.5	Preparation and review of case materials
Rahul Ramesh	03/03/24	0.5	Review of case emails
Rahul Ramesh	03/04/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/05/24	0.5	Call / meeting with Company
Rahul Ramesh	03/05/24	0.5	Review of case emails
Rahul Ramesh	03/06/24	0.5	Review of case emails
Rahul Ramesh	03/07/24	1.0	Call / meeting with Company
Rahul Ramesh	03/07/24	3.0	Preparation and review of case materials
Rahul Ramesh	03/08/24	0.5	Review of case emails
Rahul Ramesh	03/09/24	0.5	Review of case emails
Rahul Ramesh	03/10/24	0.5	Review of case emails
Rahul Ramesh	03/12/24	0.5	Call / meeting with Company
Rahul Ramesh	03/12/24	4.0	Listening to court proceedings
Rahul Ramesh	03/13/24	4.0	Listening to court proceedings
Rahul Ramesh	03/13/24	3.5	Preparation and review of case materials
Rahul Ramesh	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/14/24	1.0	Call / meeting with Company
Rahul Ramesh	03/15/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/15/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/15/24	4.0	Preparation and review of case materials
Rahul Ramesh	03/15/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/16/24	0.5	Review of case emails
Rahul Ramesh	03/17/24	0.5	Review of case emails
Rahul Ramesh	03/19/24	0.5	PJT internal call / meeting
Rahul Ramesh	03/19/24	0.5	Call / meeting with Company
Rahul Ramesh	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/21/24	2.5	Listening to court proceedings
Rahul Ramesh	03/21/24	1.0	Call / meeting with Company
Rahul Ramesh	03/22/24	0.5	Review of case emails
Rahul Ramesh	03/23/24	0.5	Review of case emails
Rahul Ramesh	03/24/24	0.5	Review of case emails
Rahul Ramesh	03/26/24	0.5	Call / meeting with Company
Rahul Ramesh	03/26/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/26/24	3.5	Preparation and review of case materials
Rahul Ramesh	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/27/24	4.0	Listening to court proceedings

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Rahul Ramesh	03/27/24	2.5	Preparation and review of case materials
Rahul Ramesh	03/28/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/28/24	1.0	Review of case emails
Rahul Ramesh	03/28/24	3.0	Preparation and review of case materials
Rahul Ramesh	03/28/24	1.0	Call / meeting with Company
		67.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Alex Bielak	03/04/24	0.5	Discussion with potential financing source
Alex Bielak	03/05/24	0.5	Call / meeting with Company
Alex Bielak	03/06/24	1.0	Review of case emails
Alex Bielak	03/11/24	1.0	Preparation and review of case materials
Alex Bielak	03/12/24	0.5	Call / meeting with Company
Alex Bielak	03/12/24	1.0	Preparation and review of case materials
Alex Bielak	03/14/24	1.5	Preparation and review of case materials
Alex Bielak	03/15/24	0.5	Review of case emails
Alex Bielak	03/15/24	2.0	Preparation and review of case materials
Alex Bielak	03/15/24	0.5	Discussion with potential financing source
Alex Bielak	03/18/24	0.5	Preparation and review of case materials
Alex Bielak	03/19/24	0.5	Call / meeting with Company
Alex Bielak	03/26/24	0.5	Call / meeting with Company
		10.5	