

620 8th Avenue New York, NY 10018 nvtimes.com

**PROOF OF PUBLICATION** 

February 21, 2024

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

2/21/2024, NY & NATL, pg B3



**Digitally signed** by John McGill Date: 2024.02.21 14:59:46 -05'00'

Larnyce Tabron

Chapter 11 Case No. 24–11362 (MBK) (Jointly Administered) **Debtors** 

INVITAE COMPORTION; et al., Case Mo. 24–11362 (MRK) Debtors: Uninity Administreed) NOTTICE OF INTERIM ORDER APPROVING MOTTICETION AND HEARING PROCEDURES FOR CERTAIN TRANSFERS OF AND DECLARATIONS OF WORTHLESSNES WITH RESPECT TO COMMON STOCK TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKROTYCY CODE) THAT MAY HOLD ENERFICIAL OWNERSHIP OF THE EXISTING CLASS OF COMMON STOCK (THE"COMMON STOCK") OF INVITAE CORPORATION: PLASE TAKE NOTICE that on February 13, 2024 (the "Retition Date"). the above-captioned debtors and behavior to the 10 this 11 of the bistrict of New lessy (the "Caucity") under capter 11 of this 11 of the District of New lessing (the Gaucity") under capter 11 of this 11 of the proversion of property of from the Debtor's states on the excise control ever property of from the Debtor's states. In the Retition Date, the Debtors filed the Debtor's datases for Cartain France's of Approxima Notification and Hearing Procedures for Certain Transfers of And Declanations of Worthlessness with Respect to Common Stock [Docket Na 12] (the 'Motion').

b.12] (the"<u>Motion</u>").
PLEASE TAKE FURTHER NOTICE that on February 16, 2024, the Court

And reductions of the Monther Ministry of the Monther Mon

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY In re: INVITAE CORPORATION, et al., Debtors.<sup>1</sup> Unitit Administered

restructuring website at <u>https://www.kclic.nett/mvitae.</u> **PLASE TarkE PLRTHER DVICE** that the final hearing (the "<u>final</u> <u>Hearing</u>") on the Motion shall be held on May 15, 2024, at 10:00 a.m., pre-valing Castern Time. Any objections or responses to entry of a final order on the Motion shall be field on on before 4:00 p.m., prevailing Eastern Time, on May 8, 2024 and shall be served on ci bethe dotts, nuivelace coparation, 1400 16<sup>6</sup> Street, San Francisco, California 34103; (b) proposed or -ounsel othen Bebtors, Oli Kinkada & Ellis Liedo D Leington A meane. New York, New York 10022, Attr. Nicole L. Gerenblatt, PC, Francis Petrie, and Nikid Gavey. Vinkinad & Ellis LieDo Worth LisaBio (Ciocaga) Limois obles, Attr:: Spence Al Winters, PC, and (ii) Cole Schotz PC, Court Plaza North, 25 Main Street, Hadensack, New Jersey 0700, J.Attr. Wicheal D. Sintor, Warren A. Usatine, Felice R. Yudkin, and Daaiel L. Harris, (c) coursel to the apounel to the popionted in the edapter 11 cases; (c) clounsels the Requirel Holders, (D) Sulfivan & Cromwell LIP 125 Broad Street, New York, New York, New York, Mexel A. 90 Washington Valley Road, Bedminster, NI 07921, Attr.: James: Lawlor and Joseph F. Pacelli, and (c) the Direc of the Linder Sander and Lawne Biekkie. In the event no objections to entry of the Final Order on the Biekkie. In the event no objections to entry of the Final Order on the Biekkie. In the event no objections to entry of the Final Order on the Biekkie. In the El EUTERE NMTCE that, mursand to the Interim

edfortheFinalHearing. PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim



# The Diplomat Behind Global Economic Policy

### By JIM TANKERSLEY

WASHINGTON — In the fall of 2022, two top Biden administration officials met in New York with a key European diplomat. Over dinner outdoors, they strategized about how best to throttle Russia's oil revenues in retaliation for its invasion of Ukraine.

Near the end of what had been a collegial meal, the European official, Bjoern Seibert, dropped a bombshell on his hosts, Mike Pyle of the National Security Council and Wally Adeyemo, the deputy Treasury secretary. Europe, Mr. Seibert said, had big problems with President Biden's sweeping new climate law.

Mr. Seibert, the head of cabinet for the president of the European Commission, said top officials among European Union member states feared Mr. Biden was trying to drive a competitive wedge between their countries and the United States, by lavishing subsidies on made-in-America clean energy technology. They were worried the president was trying to ensure the future of U.S. manufacturing at the expense of some of America's closest allies.

The exchange set off months of behind-the-scenes talks, a major regulatory concession from the Treasury Department and highlevel negotiations between Mr. Biden and fellow world leaders, all meant to soothe those concerns.

The officials at that dinner worked to pull together a harmonized industrial strategy among wealthy nations. It seeks to boost technology that reduces greenhouse gas emissions, limit global warming and counter China's manufacturing might in global markets.

That effort appears to have partly repaired a trans-Atlantic rift over what Europe sees as America's increasingly protectionist economic policies.

Leading the way for the administration was Mr. Pyle, an underthe-radar aide on the National Security Council who is leaving the administration at the end of this month after more than three years in the White House. Mr. Pyle played an outsize role in putting in place and selling Mr. Biden's vision of global economic cooperation and confrontation to oftenskeptical allies

Mr. Pyle's tenure as deputy national security adviser for international economic affairs included putting together some operational details of an untried effort to limit Russia's revenues from global oil



Over three years, Mike Pyle, fourth from President Biden's right, has helped shape and promote Mr. Biden's vision.

sales. It spanned a range of administration attempts to forge a global alliance to outcompete China

And over the course of a frantic nine months, Mr. Pyle led an effort to quell fury among American allies over the Inflation Reduction Act.

"There was a wave of concern initially from partners around the world who really didn't understand this legislation and the president's agenda," Lael Brainard, who heads Mr. Biden's National Economic Council, said in an interview. Mr. Pyle, she said, "jumped into action, jumped on airplanes and did a huge amount of shuttle diplomacy."

The deputy national security adviser for economic affairs leads negotiations on declarations at international summits, often working months in advance to smooth over disagreements with allies.

That's why Mr. Pyle was on the receiving end of Mr. Seibert's warning about the Inflation Reduction Act. European leaders had initially welcomed the law, the largest investment ever by the United States in fighting climate change, through tax credits and other subsidies meant to speed the deployment of clean energy. But European officials quickly came to see some of those subsidies, like those for electric vehicles, as discriminatory — they were reserved for products made and sourced in America, or within close trading partners like Canada and Mexico.

Mr. Pyle acknowledged the concerns but quickly pushed back. He told Mr. Seibert that Mr. Biden was hoping to lead a coordinated effort to subsidize manufacturing of low-emissions technology. He suggested how the administration

## 'He knows what's politically possible in the United States.

Bjoern Seibert, head of cabinet for European Commission president.

might immediately start working to make sure companies in allies like the European Union, Japan and South Korea could benefit from the American climate law.

Mr. Pyle explained the law to allies and began "thinking through how we can design a way to work together," Mr. Adeyemo recalled.

In meetings over the ensuing months, Mr. Pyle and his colleagues laid out steps they hoped would ease Europe's climate-law concerns. They previewed a Treasury Department regulation before it was announced publicly — that would allow leased electric vehicles, including from European and Asian carmakers, to essentially qualify for a full consumer tax credit under the law.

They also sketched the outlines of a new sort of limited trade deal that the European Union, United Kingdom and Japan could sign with the United States to allow their companies to share in other tax breaks from the Inflation Reduction Act. Mr. Pyle would help to craft the template for those limited trade arrangements.

"He knows his stuff very well," Mr. Seibert said. "He knows what's politically possible in the United States."

The meeting paved the way for a joint declaration on energy and climate cooperation from Mr. Biden and Ursula von der Leyen, the president of the European Commission, and a declaration from the Group of 7 leaders that they were taking steps to "drive the transition to clean energy economies of the future through cooperation."

Mr. Pyle said the progress pleased him, but tensions over the law are still "a work in progress."

Mr. Biden, he said, "is advancing a new model for today's challenges, and one that tests old rules with new types of solutions. That's hard."

# Small Businesses Sound Alarm At Faltering German Economy

Ν

## By MELISSA EDDY

BERLIN - Thousands of the small and midsize companies that form the backbone of the German economy warned this week that the country was losing its edge, as the country's central bank signaled the threat of a recession would loom over Germany in the first three months of 2024.

"Every day, Germany is losing its ability to remain internationally competitive," read an open letter to the government signed by 18 associations representing the businesses, in industries ranging from technology to trucking to taxi companies.

The aim of the letter was to urge lawmakers to overcome partisan fighting that is blocking passage of a law intended to provide tax credits for investments that speed the transition to a green economy. But the sweeping statement ticked off a list of concerns facing businesses, including high energy prices, labor shortages, slow efforts to digitize the bureaucracy and high taxes. "The economic downturn is homemade," it said.

Those strains are reflected in a report released on Monday by Germany's central bank, the Bundesbank, which said that the country's economy, Europe's largest, was poised to shrink in the first three months of the year. After a contraction of 0.3 percent in the final months of 2023, a second consecutive decline would land the country in a technical recession.

The Bundesbank cited a weak export market, price-conscious consumers who remain cautious about spending and a lack of investment by companies spooked by higher borrowing costs.

The country's minister for the economy, Robert Habeck, called

the state of the economy "dramatically bad" last week. On Wednesday, he was to present the government's economic report for 2024, which includes a projection of just 0.2 percent annual growth, scaled back from the 1.3 percent expansion forecast last year.

Mr. Habeck's ministry has drafted legislation, inspired by the U.S. Inflation Reduction Act. to provide billions in tax credits to companies that invest in green energy. The idea is to attract German firms that have shifted their investments to the United States.

The lower house of Parliament passed the law in November, but members of the conservative opposition parties are blocking its final passage through the upper house. They point out that application of the proposed law will fall to the states, which lack sufficient resources. They are also demanding that planned cuts for subsidies to agricultural diesel fuel - a proposal that sent farmers into the streets in nationwide protests last month - should be dropped in exchange for their support.

The public appeal from the business associations is an unusual campaign for groups that usually remain in the background. It reflects the frustration felt by many of the small and midsize firms over the government's willingness to spend billions to attract large firms such as the chipmaker Intel or the battery producer Northvolt, said Jens Südekum, a professor of economics at the Heinrich Heine University in Düsseldorf.

"That's why this law is so important, it is an instrument for everybody," Mr. Südekum said. "For small and midsize enterprises, this is really essential."



Germany's economy shrank 0.3 percent in the final months of 2023.

### **By SANTUL NERKAR** and EMILY FLITTER

Capital One announced on Monday that it would acquire Discover Financial Services, in a deal to combine two of the largest credit card companies in the U.S. But before the transaction can be consummated, the deal must overcome regulatory scrutiny.

Here's what you need to know about Capital One and Discover's potential megadeal, and what it could mean for consumers.

#### Why now?

The deal, valued at more than \$35 billion, would give Capital One access to a credit card network of more than 300 million cardholders, adding to its existing customer base of 100 million.

Richard D. Fairbank, the chief executive of Capital One, said on a call with analysts Tuesday morning that the deal would help the combined enterprise "compete more effectively against some of the largest banks and payments companies in the United States."

Capital One was the nation's fourth-largest credit card issuer last year, with \$122.9 billion in outstanding receivable payments, and Discover was the nation's sixth largest with \$94 billion, according to data from Nilson Report, a newsletter that tracks the payment industry. The merger would place the two companies above last year's largest issuer, JPMorgan Chase, which had \$191.4 billion in credit card loans.

Credit card debt in the United States has soared, particularly as Americans try to cover rising expenses as a result of high inflation, and more vendors are shifting away from using cash. Capital One issues cards on networks run by Visa and Mastercard, and acquiring Discover would help it expand

its payment operations.

The transaction is likely to draw scrutiny from regulators who are concerned that megadeals would give larger financial institutions even more power to set higher rates, said David Robertson, the publisher of the Nilson Report.

### Will regulators approve it?

The two companies cannot merge without getting a sign-off from bank regulators, the Justice Department and the Federal Trade Commission. Some big deals go through without a hitch, but recent developments in the Biden administration's approach to mergers suggest that Capital One and Discover might face real hurdles. The biggest question regulators will consider is whether the combined company will have too much influence over the pricing and availability of services in the market in which it operates.

Antitrust officials have kept a close eye on online payments providers. In 2020, the Justice Department sued to block a \$5.3 billion merger between Visa and Plaid; the companies abandoned their plans soon after.

After approving a flurry of deals over the past year to try to tamp down a crisis among midsize banks, financial regulators have already signaled a desire to be more selective about the mergers they approve. Last month, the Office of the Comptroller of the Currency, the regulator overseeing the country's largest banks, proposed changes to its review process for evaluating bank mergers. If adopted, the changes would end the process of granting approval by default after a certain period has passed since the merger was proposed, giving regulators more time to scrutinize each proposed transaction.

Jesse Van Tol, chief executive of the National Community Reinvestment Coalition, a group that works with banks to meet community needs, said, "Historically, the consolidation of the industry has not led to better prices for consumers." Senator Elizabeth Warren, Democrat of Massachusetts, has called on regulators to kill the

The Consumer Financial Protection Bureau published a report last week that found larger issuers, like Capital One, charged higher annual rates than their smaller counterparts, like regional banks and credit unions.

deal.

### What does this mean for Discover cardholders?

Account holders do not have to worry about any changes happening just yet: Regulators still have to sign off on the merger, as do shareholders of each company.

Mr. Fairbank said on a call with investors that the deal was expected to be completed in late 2024 or early 2025.

"We're a long way from knowing, and an even longer way from actually seeing, how cardholder terms may change," said Greg McBride, chief financial analyst at BankRate, a financial services company.

One question that is likely to be on regulators' minds is what Capital One chooses to do with the Discover brand.

Mr. Robertson said that the deal was unlikely to change much for existing Discover users and that regulatory action to stop the transaction would do little to change market concentration.

"If regulators wanted to do something, they should have acted years and years ago to create more competition," Mr. Robertson said.

PLEASE TAKE NOTICE that on February 13, 2024 (the "<u>Petition Date</u>"), the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed petitions with the United States Bankruptcy Court for the <u>vectors</u>", het petitions with the United States Bankruptcy Court for the District of New Jersey (the "<u>Court</u>") under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from the Debtors' estates.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket

PLEASE TAKE FURTHER NOTICE that on February 16, 2024, the Court entered the Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 55] (the"<u>Interim Order</u>") approving procedures for certain transfers of and declarations of worthlessness (for U.S. federal income tax purposes) with respect to Common Stock set forth in <u>Exhibit 1</u> attached to the Interim Order (the "<u>Procedures</u>").<sup>2</sup> The Procedures are available to view and download on the website established by the Debtors' William Concerning and noticing agent, Kurzman Carson Consultants LLC ("KCC"), for these chapter 11 cases at <u>https://www.kccllc.net/invitae</u>. PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order,

a Substantial Shareholder may not consummate any purchase, sale, or other transfer of Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, and any such transaction in violation of the Procedures shall be null and void *ab initio*.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Orde the Procedures shall apply to the holding and transfers of Common Stock or any Beneficial Ownership therein by a Substantial Shareholder or someone who may become a Substantial Shareholder.

Sunceine Winding become a substantial sinaterioude. **PLEASE TARE FURTHER** NOTICE that pursuant to the Interim Order, a 50-Percent Shareholder may not claim a worthless stock deduction for U.S. federal income tax purposes with respect to Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, and any such deduction in violation of the Procedures shall be null and void ab initio. and the 50-Percent Shareholder shall be required to file an amended tax return such proposed deduct

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order. upon the request of any entity, the proposed notice and claims agent for the Debtors, Kurtzman Carson Consultants LLC ("KCC"), will provide a copy of the Interim Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. Such declarations

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY In re: INVITAE CORPORATION, et al., Debtors.<sup>1</sup> Chapter 11 Case No. 24-11362 (MBK), Uointly Administered) NOTICE OF INTERIM ORDER APPROVING NOTIFICATION AND HEARING PROCEDURES FOR CERTAIN TRANSFERS OF AND DECLARATIONS OF WORTHLESSNES WITH RESPECT TO COMMON STOCK TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE ) THAT MAY HOLD BENEFICIAL WINGERSHIP OF THE EXISTING CLASS OF COMMON STOCK (THE "COMMON STOCK") OF INVITAE CORPORATION: PLEASE TAKE FURK NOTCE: Chat on ofbruary 13, 2024 (the "Petition Date"). Hackensack, New Jersey 07601, Attn: Michael D. Sirota, Warren A. Usatine Felice R. Yudkin, and Daniel J. Harris; (c) counsel to any statutory committee appointed in these chapter 11 cases; (d) counsel to the Required Holders, (i) Sullivan & Cromwell LLP, 125 Broad Street, New York, New York, 10004, Attn Ari B. Blaut and Benjamin S. Beller; and (ii) Wollmuth Maher & Deutsch LLF 90 Washington Valley Road, Bedminster, NJ 07921, Attn: James Lawlor and Joseph F. Pacelli; and (e) the Office of the United States Trustee for the District of New Jersey, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102, Attn: Jeffrey M. Sponder and Lauren

Bielskie. In the event no objections to entry of the Final Order on the Notion are timely received, the Court may enter such Final Order without eed for the Final Hearing. PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim

Order, failure to follow the procedures set forth in the Interim Order shall constitute a violation of, among other things, the automatic stay provisions

PLEASE TAKE FURTHER NOTICE that nothing in the Interim Order shall predude any person desirous of acquiring any common Stock from requesting relief from the Interim Order from this Court, subject to the

ebtors' and the other Notice Parties' rights to oppose such relief. PLEASE TAKE FURTHER NOTICE that, other than to the extent that the nterim Order expressly conditions or restricts trading in Common Stock nothing in the Interim Order or in the Motion shall, or shall be deemed to nothing in the Interim Order or in the Motion shall, or shall be deemed to, prejudice, impair, or otherwise alter or affect the rights of any holders of Common Stock, including in connection with the treatment of any such stock under any significant transaction occurring in connection with these proceeding, any chapter 11 plan, or any applicable bankruptcy courtorder. **PLEASE TAKE FURTHER NOTLE** that any prohibited purchase sale, other transfer of, or declaration of worthlessness for U.S. federal income tax purposes with respect to Common Stock, Beneficial Ownership thereof, or option with respect thereto in violation of the Interim Order is mohibited and ball he null and wid db inities.

s prohibited and shall be null and void *ab initio* and may be subject to dditional sanctions as this court may determine. PLEASE TAKE FURTHER NOTICE that the requirements set forth in the

Interim Order are in addition to the requirements of applicable law and do not excuse compliance therewith.

not excuse compliance therewint. The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's trax identification number may be obtained on the website of the Debtor's proposed daims and noticing agent at <u>www.kcdlc</u> <u>mcf/invita</u>. The Debtor's service address in these chapter 11 cases is 1400 16<sup>th</sup> Street, San Francisco, California 94103

Capitalized terms used but not otherwise defined herein have the ning given to them in the Interim Order or the Motion, as applicable

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

re: CASINO, GUICHARD<sup>)</sup> Chapter 15 PERRACHON S.A., *et al.*,<sup>1</sup>) Case No. 24–10252 (DSJ) <u>ebtors in foreign proceedings.</u>) (Jointly Administered) CASINO, GUICHARD-PERRACHON S.A., et al., 1 NOTICE OF PETITIONS FOR RECOGNITION OF

FOREIGN PROCEEDINGS AND MOTION FOR RECOGNITION OF FOREIGN MAIN PROCEEDINGS AND REQUEST FOR CERTAIN RELATED RELIEF UNDER

RECOGNITION OF FOREIGN MAIN PROCEEDINGS AND REQUEST FOR CERTAIN RELATED RELIEF UNDER <u>CHAPTER 15 OF THE BANKRUPTCY CODE</u> PLEASE TAKE NOTICE that on February 15, 2024, Mr. Alexis Ravalasi, ni his capacity as the foreign representative (Mr **'Foreign Representative''**) of the above-captioned debtors (collectively, the 'Debtors'), each of which have commenced a foreign proceeding in France (collectively, the 'Foreign Proceedings'') pursuant to the Code de Commerce de Teris (Commercial Code'') before the Tribunal de Commerce de Teris (Commercial Code'') before the Tribunal de Commerce de Teris (Commercial Court of Paris) (the 'Tenden Court'), filed (1) voluntary petitions for relief under chapter 15 of title 11 of the United States Code (the 'Bankrupty Code') for each of the Debtors and (ii) the Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankrupty Code (ECF No. 3) the 'Recognition Motion'') with the United States Bankruptx (Court for the Southern Districtor New York (the'Court''). PLEASE TAKE FURTHER NOTICE that, among other things, the Recognition Motion relegn sa a foreign main proceeding for each of the Debtors pursuant to section 1517 of the Bankrupty Code, and granting retain additional relief pursuant to sections 1507 and 1521 of the BankruptyCode.

on 1525 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, the Court has scheduled ar PLEASE TAKE FURTHER NUTLE THAT, THE COURT THAS Scheduled an evidentary hearing to consider the relief requested in the Recognition Motion (the "Recognition Hearing") on March 21, 2024 at 11:00 a.m. (Prevailing Eastern Time). The Recognition Hearing will be held before the Honorable David S. Jones of the United States Bankruptcy Court for the Southern District of New York. The Recognition Hearing will be an evidentary hearing at which witnesses may testify. Unless otherwise ordered by the Court, parties in interest, their attorneys and witnesses must appear in-person for the Recognition Hearing, Appearances must be entered holater than 4:00 p.m. (Prevailing Eastern Time), the business davebfore the hearing.

pefore the hearing. he public, induding members of the media, may only attend entiary hearings in the courthouse, not remotely. This change in tice regarding evidentiary hearings reflects the policies of the Ludicial erence of the United States that became effective on September 22,

 PLEASE TAKE FURTHER NOTICE that the Court may order the scheduling of a case management conference to consider the efficient administration of these chapter 15 cases (the "Chapter 15 Cases").
 Kelly diblasi@ weil.com, Attorneys for the Foreign Personative

 The Debtors in the foreign proceedings and each Debtor's French SIREN mumber are as follows: Casino, Guidrad-Perrachon S.A. (S54501171); Casine, Built and Exercise Status Motion ("Objections") must be made in accordance with the Bankruptcy Code, the Bankruptcy Court for the Southern District of New York, in a writing sets forth the basis for such objection with specificity and the nature and sets forth the basis for such objection with specificity and the nature and sets forth the Bankruptcy Court for the Southern District of New York, in a writing sets forth the basis for such objection with specificity and the nature and sets forth the court on the Court's electronic case fling system in accordance with and except as provided in General Order M-399 and the Court's *Procedures for the Filling, Signing and Verification of* 

 Activation of the Southerns in the Recognition Motion.

Documents by Electronic Means (a copy of each of which may be viewed on the Court's website at www.nycb.uscourts.gov), and served upon the foreign Representative's courael, Weil, Gothad & Manges LLP 767 Fifth Avenue, New York, New York 10153, by email to kelly diblasi@weil.com and hillarie.james@weil.com, so as to be filed and received by 4:00 pm. (Prevailing fasterT mine) on March 11, 2024, with a courtesy copy served upon the Chambers of the Honorable David 5. Jones, United States Bankrupty Judge, United States Bankrupty Court for the Southern District of New York, One Bowling Green, New York, New York 10004–1408. BLEASE FAUET ELETTER MOTE that any responses to Dibertions Date case filed for Chapter 11: 02/15/2024 Official Form 309F1 (For Corporations or Partnerships)

PLEASE TAKE FURTHER NOTICE that any responses to Objections must be filed electronically with the Court on the Court's electronic case filing system in accordance with and except as provided in General Order uning system in accorance with and except as provided in General Order M - 399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at www.nysbuscourts.gov), and served upon the objecting party by 4200 p.m. (Prevailing Eastern Time) on March 18,2024. If no objection is timely filed and served as provided above, the

PLEASE TAKE FURTHER NOTICE that any party in interest objecting

and attorney's fees. Confirmation of a chapter 11 plan may result in a discharge of debt. A PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an an announcement in open court or a notice of adjournment filed on the

may communicate directly with, or request information or assistance directly from, the French Court and/or the Foreign Representative

and all other documents filed in these Chapter 15 Cases can be accessed from (i) the Court's website, http://ecf.nysb.uscourts.gov (a PACER login and password are required to retrieve documents), (ii) free of charge by visiting the noticing agent's website at https://cases.ra.kroll.com/ca or (iii) upon written request to the Foreign Representative's counsel, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, by mail to hill arie

an offer for sale of securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S.Securities Act of 1933, as amended.

continuations of a longer +r pain rules are the same of destange breast -ection who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy derk's office within the deadlinespecified in this notice. Celenie 11 below for more information.) To protect your rights, consult an attorney. All documents filed in the scen may be inspaced at the bankruptcy derk's office at the address listed below or through PACER (Public Access to Court Electronic Records at bitms: (*Inservingent* can) All other names used in the last 8 year: See chart below Address: 1222 Hamilton Parkway, Itasca, Illinois 60143

4. Debtors' attorneys: HUNTON ANDREWS KURTH LLP, Timothy A. (Tad') Davidson II (reas as no. 24012503), Ashley L. Harper (Texas Bar No. 24065272), Philip M. Guffy (Texas Bar No. 24113705), 600 Travis Street, Suite 4200, Houston, TX 77002, Ielephone: (713) 220-4200, Email: taddavidson@HuntonAK.com, ashleyhaper@HuntonAK.com, pudffy@ HuntonAK.com -and- LATHAM & WATKINS LLP, George A. Davis (NY Bar No. 2401214), George Midonas (NY Bar No. 4549432), Adam S. Ravin (NY Bar No. 4079190), Yelizaveta ("Liza") Burton (pro hac vice pending), 1271 Avenue of the Americas, New York, NY 10020, Ielephone: (212) 906-1200, Email: george davis@hv.com, Proposed Counsel for the Debtors and Debtors in Possession Debtors in Possession

Debtors' Gaims and Noticing Agent (for court documents, case information inquiries, and for filing of Proofs of Claim): KROLL RESTRUCTURING ADMINISTRATION LLC. Case Website: https:// .cases.rak.roll.com/Robertshaw. Email: RobertshawIndo@rak.roll.com, Telephone: (844) 536-2001 (Toll-Free), (646) 777-2308 (International). If by First-Class Mail: Robertshaw US Holding Corp. Claims Processing Center, c/o Kroll Restructuring Administration LLC, Grand Central Station,

Information to identify the case: Debtor: Robertshaw US Holding Corp.,*etal.* EIN: 62–1328603 United States Bankruptcy Court for the Southern District of Texas Case Number: 24–90052 (CML) Date case Fide for Chapter 11:02/15/0204

5. Bankruptcy Clerk's Office: United States Courthouse, 5. Bankruptcy Clerk's Uffice: United States Courthouse, 515 Rusk Areune, Houston, Fraza 77002. Hours Open: Monday – Friday, 8:00 AM – 5:00 PM CT. Contact phone: 713-250-5500. Documents in this case at this office or online at HDs://baceruscourts. gov\_All documents in this case at the office or online at HDs://baceruscourts. gov\_All documents in this case at the source of charge on the website of the other office of the source of the other of the source of t of the Debtors' notice and claims agent at https://cases.ra.kroll.com/ Robertshaw.

6. Meeting of Creditors: March 22, 2024 at 10:00 a.m. (prevailing Central Time). Location: Telephone Conference Call. Dial: (866) 707-5468, Code: 6166997. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. The debtor's representative must attend the meeting to be questioned under oath.Creditors may attend but are not required to do so.
7. Proof of Claim Deadline: Deadline for filing proof of claim:

b) A red of Gainie Deadante: Deadante for ming prof of Gainie. Not yet determined. Another notice will be provided once the dates have been set. A proof of claim is a signed statement describing a creditor's daim. A proof of daim form may be obtained at <u>www</u>, <u>uscourts.gov</u> or any bankruptcy derk's office. Your daim will be allowed in the amount scheduled unless: • Your daim is designated as disputed, contingent, or unliquidated; • You file an proof of claim in a different a mount, or • You receive another notice. If your daim is not scheduled or if your claim is designated as disputed, contingent, or sleaves and inderent or unliquidated. if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled. You may review the schedules at the bankruptcy. below or through reacting to be a stress of the bankruptcy clerk's office cannot give legal advice. The staff of the bankruptcy clerk's office cannot give legal advice. Do not file this notice with any proof of claim or other filing in the case. 1. Debtors' full Name: See chart below We the reason susced in the last 8 year: See chart below The the bird of claim. This proof of claim months are different to the bird of claim. This proof of claim months are different to the bird of claim. This proof of claim months are different to the bird of claim. This proof of claim months are different to the bird of claim. This proof of claim months are different to the bird of claim. This proof of claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim. This proof claim months are different to the bird of claim months are different to th the third here in the second s

b. Exception of the excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below. The bankrupter derks office must receive a complaint and any required filing fee by the following deadline. **Deadline for filing the complaint:** 

Not applicable 9. Creditors with a foreign address: If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court o extend the deadlines in this notice. Consult an attorney familiar with Jnited States bankruptcy law if you have any questions about your rights

10. Filing a Chapter 11 bankruptcy case: Chapter 11 allows debt-ors to reorganize on figuidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclo-sure statement telling you about the plan, and you may have the opportu-nity to vote on the plan. You will receive notice of the date of the confirma-tion hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may confune to operate its business.
11. Discharge of debts; which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to colect the debt rown the you must start a judicidal proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline. 10. Filing a Chapter 11 bankruptcy case: Chapter 11 allows debt

Unical form 309F11(for corporations of rartnersinps) Notice of Chapter 11 Bankruptcy Case 10/20 For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order forrelief has been entered. This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully. The film of the case imposed an utmaint casua informat of like in other case imposed an utmaint casua informat of like in other case imposed an utmaint casua informat of like in other case imposed an utmaint case informat in the film of the case imposed an utmaint case informat in the film of the case imposed an utmaint case informat of like in other and the case in the of creditors and deadlines. Read both pages carefully. The filing offlet case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor hymail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and automevis fees. **ઈ, 2024**. If no objection is timely filed and served as provided above, the ourt may grant the relief requested in the Recognition Motion without a

the Recognition Motion or the relief requested therein must appear in

PLEASE TAKE FURTHER NOTICE that it is anticipated that the Court

PLEASE TAKE FURTHER NOTICE that copies of the Recognition Motion

mail to hillarie.james@weil.com and kenny.hildebrand@weil.com. PLEASE TAKE FURTHER NOTICE that this announcement is not

Irom registration under the U.S.Securities Act of 1933, as a mended. Dated: February 16,2024, New York, New York, J.S. <u>/ Kelly DiBlasi</u>, <u>WEIL</u>, GOTSHAL & MANGES LLP, Matt Barr, Esq., Kelly DiBlasi, Esq., 767 Fifth Avenue, New York, New York 10153, Ielephone: (212) 310-8000, Fascimile: (212) 310-8007, Famil: matt barr?weil.com, kelly diblasi@weil.com, Attorneys for the Foreign Representative

24-90058 (CML), 38-4168843 Debtors' attorneys: HUNTON ANDREWS KURTH LLP, Timothy

Address: 1222 Hamilton Parkway,Itasca,Illinois60143
 List of Jointly Administered Cases: Debtor Name, Other Names Used in the Last 8 Years, Case Number, EIN: Robertshaw Controls Company, Robertshaw, 24-90051 (CML), 54-1419531;Robertshaw US Holding Corp., 24-90052 (CML),46-4931898; Range Parent, Inc., 24-90053 (CML), 62-1328603; Controles International, Inc., Robertshaw, 24-90054 (CML), 62-1328603; Controles Temex Holdings LLC, 24-90055 (CML), 54-1419531; Robertshaw Mexican Holdings LLC, 24-90056 (CML), 54-1419531; Universal Tubular Systems, LLC, 24-90057 (CML), 62-1328603; Robertshaw Europe Holdings LLC, 24-90057 (CML), 82-1419531; Universal Tubular Systems, LLC, 24-90057 (CML), 82-1419531; Universal Tubular Systems,