

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: April 24, 2024 at 4:00 p.m. (ET)

**SUMMARY SHEET TO FIRST MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
FEBRUARY 1, 2024 THROUGH AND INCLUDING FEBRUARY 29, 2024**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	Debtors and Debtors-In-Possession
Petition Date:	February 4, 2024
Date of Retention Order:	February 22, 2024, effective as of February 1, 2024
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	February 1, 2024 through February 22, 2024
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$21,790.80 (80% of \$17,432.64)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$21,790.80 (80% of \$17,432.64)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules & SOFAs	100.5	\$21,790.80
Totals	100.5	\$21,790.80

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
CJI	Cooper Ide	Technical Programming Consultant	4.0	\$85.50	\$ 342.00
DPM	Dan McSwigan	Solicitation Consultant	52.4	\$220.50	\$ 11,554.20
JFM	Jeffrey Miller	Solicitation Consultant	10.2	\$225.00	\$ 2,295.00
SMZ	Stanley Martinez	Solicitation Consultant	6.2	\$220.50	\$ 1,367.10
WRG	William Gruber	Solicitation Consultant	27.7	\$225.00	\$ 6,232.50
	TOTALS		100.5		\$21,790.80

Total Incurred:	\$21,790.80
Blended Rate:	\$216.82

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Objection Deadline: April 24, 2024 at 4:00 p.m. (ET)

**FIRST MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
FEBRUARY 1, 2024 THROUGH AND INCLUDING FEBRUARY 29, 2024**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated February 22, 2024 [Docket No. 85] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its first monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$21,790.80 and authorization of payment of \$17,432.64 (which is 80% of \$21,790.80) for the period from February 1, 2024 through and including February 29, 2024 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On February 1, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 5] (the “Section 156(c) Application”), which was approved by the Court on February 6, 2024 [Docket No. 29] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain KCC to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on February 6, 2024, the Debtors filed the *Debtors’ Application for Authorization to*

Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 35]. On March 5, 2024, the Court entered the *Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 84] (the “Retention Order”). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:

- (a) assist with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
- (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
- (c) generate an official ballot certification testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;
- (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
- (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Fee Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as **Exhibit A**. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$21,790.80 due for fees. KCC is not seeking reimbursement for any expenses in this Fee Application.

11. During the Fee Period, KCC's professionals performed 100.5 hours assisting the Debtors and their professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "**Schedules and Statements**"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Additionally, KCC gathered, organized, reviewed, and tracked the Schedules and Statement data and prepared the Schedules and Statements for filing. KCC believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$21,790.80; (ii) directing payment by the Debtors of \$17,432.64 (which is 80% of \$21,790.80) for professional services; and

(iii) granting such other and further relief as the Court deems just and proper.

Dated: April 10, 2024
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS LLC

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, California 90245

Tel: 310.708.6926

Administrative Advisor to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO PHARMACEUTICALS CORPORATION, *et al.*¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: April 23, 2024 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
FEBRUARY 1, 2024 THROUGH AND INCLUDING FEBRUARY 29, 2024**

TO: Office of the United States Trustee for the District of Delaware.

PLEASE TAKE NOTICE that on the date hereof, Kurtzman Carson Consultants LLC (“KCC”) filed the *First Monthly Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor to the Debtors for the Period from February 1, 2024 Through and Including February 29, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections (the “Objections”), if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 85] (the “Interim Compensation Order”). Objections must be served on the following parties so as to be received no later than **4:00 p.m. ET on April 23, 2024** (the “Objection Deadline”):

- (1) Counsel to the Debtors, Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Matthew B. McGuire, Esq. (mcguire@lrclaw.com) and Joshua B. Brooks, Esq. (brooks@lrclaw.com);
- (2) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Joseph Cudia, Esq. (joseph.cudia@usdoj.gov); and
- (3) counsel to any Committee.

PLEASE TAKE FURTHER NOTICE THAT IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, IF NO OBJECTIONS ARE SERVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE DEBTORS WILL BE AUTHORIZED TO PAY KCC AN AMOUNT EQUAL TO 80% OF THE FEES AND 100%

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

OF THE EXPENSES REQUESTED IN THE APPLICATION THAT ARE UNOPPOSED WITHOUT FURTHER COURT ORDER.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Application is served by the Objection Deadline, the parties shall follow the procedures set forth in the Interim Compensation Order.

Dated: April 10, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks

Matthew B. McGuire (No. 4366)

Joshua B. Brooks (No. 6765)

George A. Williams III (No. 6964)

919 Market Street, Suite 1800

Wilmington, Delaware 19801

Telephone: (302) 467-4400

Facsimile: (302) 467-4450

Email: mcguire@lrclaw.com

brooks@lrclaw.com

williams@lrclaw.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A



March 21, 2024

InVivo Therapeutics Corporation
Heather Hamel
1500 District Avenue
Burlington MA 01803

Re: InVivo Therapeutics Corporation
USBC Case No. 24-10137

Dear Heather Hamel:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period February 1, 2024 to February 29, 2024 in the amount of \$21,790.80 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light blue horizontal line.

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC

Account Number	71043FA	Invoice Date	March 21, 2024
Invoice Number	US_KCC2688384	Due Date	Due upon receipt

InVivo Therapeutics Corporation
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$21,790.80
<i>Total of Hourly Fees</i>	\$21,790.80
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$21,790.80
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$21,790.80

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 71043FA

Invoice Number US_KCC2688384

Total Amount Due \$21,790.80

Amount Paid

\$

Check Payments to:

KCC Global Administration - Restructuring
Department 2211
PO Box 4110
Woburn, MA 01888-4110

Wire Payments to:

KCC Global Administration - Restructuring
Grasshopper Bank, N.A.
261 5th Avenue Suite 610
New York, NY 10016
Account # [REDACTED] 1396
FED ABA # 026015024

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
CJI	Cooper Ide	TPC	4.00	\$85.50	\$342.00
DPM	Dan McSwigan	SOL	52.40	\$220.50	\$11,554.20
JFM	Jeffrey Miller	SOL	10.20	\$225.00	\$2,295.00
SMZ	Stanley Martinez	SOL	6.20	\$220.50	\$1,367.10
WRG	William Gruber	SOL	27.70	\$225.00	\$6,232.50
<i>Total</i>					<i>\$21,790.80</i>

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/1/2024	DPM	Prepare custom Templates and Memos to provide to client	SOL	Schedules & SOFA	2.50
2/1/2024	DPM	Prepare updates to case notes from information filed on petitions	SOL	Schedules & SOFA	0.50
2/1/2024	DPM	Discussion with KCC Scheduling team schedule and SOFA preparation timing	SOL	Schedules & SOFA	0.30
2/1/2024	DPM	Prepare correspondence to case team re: Schedule and SOFA preparation and timing for case	SOL	Schedules & SOFA	0.20
2/1/2024	WRG	Review Edgar SEC filings for insight into potential SOFA and SOAL preparation	SOL	Schedules & SOFA	0.40
2/1/2024	WRG	Update KCC CaseView based on review of petitions and SEC documents	SOL	Schedules & SOFA	0.50
Total for 2/1/2024					4.40
2/2/2024	DPM	Discussion with KCC Scheduling team schedule and SOFA preparation timing and prepare for meeting	SOL	Schedules & SOFA	0.50
2/2/2024	DPM	Prepare for (.5) and attend conference call re Schedules & SOFA preparation schedule, timing and introductions (.3)	SOL	Schedules & SOFA	0.80
2/2/2024	JFM	Prepare for (0.1) and participate in initial schedules call with financial advisors to discuss schedule/sofa preparation and timeframe (0.5)	SOL	Schedules & SOFA	0.60
2/2/2024	SMZ	Attend telephonic meeting with Sonoran Capital Advisors team regarding upcoming preparation of Schedules and SOFAs as well as the preparation for same	SOL	Schedules & SOFA	0.30
2/2/2024	WRG	Update Status Tracker for recent updates	SOL	Schedules & SOFA	0.40
2/2/2024	WRG	Review first day motions for impact on SOFA and SOAL preparation	SOL	Schedules & SOFA	0.40
2/2/2024	WRG	Discussion with KCC schedules team re company and timeline	SOL	Schedules & SOFA	0.20
2/2/2024	WRG	Teleconference with Sonoran Capital Advisors and KCC personnel re SOFA and SOAL preparation timeline and coordination	SOL	Schedules & SOFA	0.30
Total for 2/2/2024					3.50
2/5/2024	JFM	Review initial SOFA data provided by company re: N/A and/or \$0 questions for both debtors (0.4); confirm handling/follow-up by schedules team (0.1)	SOL	Schedules & SOFA	0.50
2/5/2024	WRG	Attention to correspondence from Sonoran Capital Advisors re SOFA data updates	SOL	Schedules & SOFA	1.20
2/5/2024	WRG	Attention to correspondence from Sonoran Capital Advisors re SOFA 25	SOL	Schedules & SOFA	0.30
Total for 2/5/2024					2.00
2/6/2024	DPM	Attention to review of recent SOFA updates and recent cases filed	SOL	Schedules & SOFA	1.00
2/6/2024	DPM	Attention to Correspondence re: SOFA updates	SOL	Schedules & SOFA	0.20
2/6/2024	JFM	Review additional SOFA data provided by K. Bloomquist (0.4); confirm handling/follow-up by schedules team (0.1)	SOL	Schedules & SOFA	0.50
Total for 2/6/2024					1.70
2/7/2024	DPM	Prepared email correspondence to Sonoran Capital Advisors re: misc questions	SOL	Schedules & SOFA	0.30
2/7/2024	DPM	Attend conference call re Schedules & SOFA preparation schedule, data received to date	SOL	Schedules & SOFA	0.20
2/7/2024	DPM	Prepare SOFA 11 data for input into KCC CaseView	SOL	Schedules & SOFA	0.70
2/7/2024	DPM	Prepare SOFA 4 data for input into KCC CaseView	SOL	Schedules & SOFA	0.50
2/7/2024	DPM	Perform quality review of recent updates to in KCC CaseView	SOL	Schedules & SOFA	0.30
2/7/2024	DPM	Disc w/ KCC Scheduling team re: status update	SOL	Schedules & SOFA	0.20

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/7/2024	DPM	Attention to Emails received and adding to KCC Email tracker	SOL	Schedules & SOFA	0.30
2/7/2024	JFM	Prepare for (0.3) and participate in call with advisors to discuss status of Schedule/SOFA data and address open questions and timeframe for first drafts (0.4)	SOL	Schedules & SOFA	0.70
2/7/2024	JFM	Review additional Schedule/SOFA data provided by K. Bloomquist (0.7); confirm handling/follow-up by schedules team (0.1)	SOL	Schedules & SOFA	0.80
2/7/2024	SMZ	Attend telephonic meeting with Sonoran Capital Advisors team regarding status of Schedules and SOFAS as well as related updates to same	SOL	Schedules & SOFA	0.40
2/7/2024	WRG	Attention to correspondence from Sonoran Capital Advisors re SOFA updates	SOL	Schedules & SOFA	0.30
2/7/2024	WRG	Teleconference with Sonoran Capital Advisors and KCC personnel re SOFA/SOAL preparation timeline and other matters	SOL	Schedules & SOFA	0.20
2/7/2024	WRG	Discussion with KCC team re 2/7 teleconference	SOL	Schedules & SOFA	0.10
2/7/2024	WRG	Attention to correspondence re updates to SOFAs	SOL	Schedules & SOFA	1.00
2/7/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness to recent updates to SOFA	SOL	Schedules & SOFA	0.30
Total for 2/7/2024					6.30
2/8/2024	DPM	Prepare updates to SOFA 29 data per correspondence from SCA	SOL	Schedules & SOFA	0.20
2/8/2024	DPM	Perform quality review of recent updates to in KCC CaseView	SOL	Schedules & SOFA	1.40
2/8/2024	DPM	Coordinate with data team on initial schedules set-up in system	SOL	Schedules & SOFA	0.20
2/8/2024	DPM	Prepare Schedule E/F Pt2 data for input into KCC CaseView	SOL	Schedules & SOFA	0.60
2/8/2024	DPM	Perform quality review of SOFA data in KCC CaseView for all debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
2/8/2024	DPM	Review recent SEC filings for information related to payroll and ownership	SOL	Schedules & SOFA	0.30
2/8/2024	DPM	Attention to correspondence from SCA re: SOFA Questions answers	SOL	Schedules & SOFA	0.50
2/8/2024	DPM	Prepare correspondence to SCA re: clarification on recent SOFA responses	SOL	Schedules & SOFA	0.40
2/8/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.30
2/8/2024	DPM	Prepare updates to KCC Master Schedule template	SOL	Schedules & SOFA	0.50
2/8/2024	DPM	Attention to and prepared correspondence re: Schedule G corrections	SOL	Schedules & SOFA	0.20
2/8/2024	DPM	Prepare updates to KCC Email tracker with additional correspondences	SOL	Schedules & SOFA	0.30
2/8/2024	DPM	Prepare updates to SOFA 28 data per correspondence from SCA	SOL	Schedules & SOFA	0.60
2/8/2024	JFM	Monitor follow-up with K. Bloomquist re: additional schedule/sofa data received by schedules team	SOL	Schedules & SOFA	0.70
2/8/2024	CJI	Perform Schedule EF_Part2 updates in schedules database	TPC	Schedules & SOFA	2.00
2/8/2024	WRG	Attention to correspondence from Sonoran Capital Advisors re SOFA 4	SOL	Schedules & SOFA	0.30
2/8/2024	WRG	Attention to correspondence from Sonoran Capital Advisors re SOFA updates	SOL	Schedules & SOFA	0.70
2/8/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent SOFA updates	SOL	Schedules & SOFA	0.30
2/8/2024	WRG	Attention to updates to SOFA 3	SOL	Schedules & SOFA	1.20
2/8/2024	WRG	Attention to correspondence from Sonoran Capital Advisors re updates to SOALs	SOL	Schedules & SOFA	0.40
2/8/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent update to SOFA	SOL	Schedules & SOFA	0.40
Total for 2/8/2024					12.70
2/9/2024	DPM	Prepare correspondence to SCA re: clarification of open items	SOL	Schedules & SOFA	0.20
2/9/2024	DPM	Prepare Schedule G Data for input into KCC CaseView	SOL	Schedules & SOFA	1.20

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/9/2024	DPM	Prepare SOFA 3 data for input into KCC CaseView	SOL	Schedules & SOFA	1.20
2/9/2024	DPM	Perform quality review of recent updates to in KCC CaseView	SOL	Schedules & SOFA	1.10
2/9/2024	DPM	Attention to correspondence from SCA re: additional Schedule and SOFA items	SOL	Schedules & SOFA	2.00
2/9/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.80
2/9/2024	DPM	Review status of Schedules and SOFA open items	SOL	Schedules & SOFA	0.50
2/9/2024	JFM	Attention to correspondence with K. Bloomquist re: additional schedule/sofa data received by schedules team	SOL	Schedules & SOFA	0.80
2/9/2024	JFM	Follow-up with schedules team on certain Schedule G parties	SOL	Schedules & SOFA	0.40
2/9/2024	CJI	Perform Schedule G updates in schedules database	TPC	Schedules & SOFA	2.00
2/9/2024	WRG	Prepare updates to SOFA 11	SOL	Schedules & SOFA	0.30
2/9/2024	WRG	Update and review Status Report, prepare correspondence to Sonoran Capital Advisors re same	SOL	Schedules & SOFA	1.30
2/9/2024	WRG	Update SOFA questions 28 and 29 per correspondence from Sonoran Capital Advisors	SOL	Schedules & SOFA	0.80
2/9/2024	WRG	Update SOFA questions 26a, b,c and 13 per correspondence from Sonoran Capital Advisors	SOL	Schedules & SOFA	0.50
Total for 2/9/2024					13.10
2/10/2024	DPM	Attention to correspondence from SCA re: additional Schedule and SOFA items	SOL	Schedules & SOFA	0.70
2/10/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.50
2/10/2024	DPM	Prepare SOFA 3 data for input into KCC CaseView	SOL	Schedules & SOFA	1.20
2/10/2024	DPM	Prepare correspondence to SCA re: clarification of various SOFA 4 items	SOL	Schedules & SOFA	0.20
2/10/2024	JFM	Review additional Schedule/SOFA data provided by client (0.6); confirm handling/follow-up by schedules team (0.1)	SOL	Schedules & SOFA	0.70
Total for 2/10/2024					3.30
2/11/2024	DPM	Attention to correspondence from SCA re: clarification of open items	SOL	Schedules & SOFA	0.60
Total for 2/11/2024					0.60
2/12/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.50
2/12/2024	DPM	Prepare updates to A/B 60 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
2/12/2024	DPM	Generate and review Schedules and SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	0.40
2/12/2024	DPM	Prepare Schedule A/B 2, A/B 3, A/B 4, A/B 7, A/B 8, A/B 11a data for input into KCC CaseView	SOL	Schedules & SOFA	0.70
2/12/2024	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.90
2/12/2024	DPM	Generate and review Schedules and SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	1.20
2/12/2024	DPM	Attention to correspondence from SCA re: clarification of open items / new data	SOL	Schedules & SOFA	0.20
2/12/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.40
2/12/2024	DPM	Prepare updates to SOFA 1 data in KCC CaseView	SOL	Schedules & SOFA	0.10
2/12/2024	DPM	Prepare updates to SOFA 20 data in KCC CaseView	SOL	Schedules & SOFA	0.10
2/12/2024	DPM	Attention to several correspondences from SCA re: clarification of open items / new data	SOL	Schedules & SOFA	0.50

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/12/2024	DPM	Prepare new SOFA 4 data in KCC CaseView	SOL	Schedules & SOFA	1.20
2/12/2024	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
2/12/2024	JFM	Review additional Schedule/SOFA data provided by client (0.6); confirm handling/follow-up by schedules team (0.1)	SOL	Schedules & SOFA	0.70
2/12/2024	JFM	Review drafts of Schedules/SOFAs (0.8) and provide comments to schedules team prior to release to client (0.3)	SOL	Schedules & SOFA	1.10
2/12/2024	SMZ	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.80
Total for 2/12/2024					12.80
2/13/2024	DPM	Prepare correspondence re: meeting request for review of final drafts	SOL	Schedules & SOFA	0.30
2/13/2024	DPM	Prepare cover pages and global note upload templates	SOL	Schedules & SOFA	1.20
2/13/2024	DPM	Generate and review Schedules and SOFA drafts (0.9); prepare comments and updates re same (0.6)	SOL	Schedules & SOFA	1.50
2/13/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.30
2/13/2024	DPM	Prepare updates to SOFA 3, SOFA 4, SOFA 29 to remove redacted addresses	SOL	Schedules & SOFA	1.20
2/13/2024	DPM	Prepare updates to Schedule G data in KCC CaseView to remove redacted addresses	SOL	Schedules & SOFA	0.70
2/13/2024	DPM	Prepare updates to KCC Master schedule file	SOL	Schedules & SOFA	0.80
2/13/2024	DPM	Attention to correspondence from SCA re: clarification of open items / new data	SOL	Schedules & SOFA	0.40
2/13/2024	JFM	Review of comments to Schedule/SOFA drafts from client/counsel (0.7); confirm handling/follow-up by schedules team (0.1)	SOL	Schedules & SOFA	0.80
2/13/2024	SMZ	Correspond with KCC case team regarding upcoming telephonic meeting with company, counsel and Sonoran Capital Advisors regarding Schedules and SOFA review	SOL	Schedules & SOFA	0.10
2/13/2024	SMZ	Perform review of updated draft Schedules and SOFAs in preparation for upcoming telephonic meeting with company, counsel and Sonoran Capital Advisors of same	SOL	Schedules & SOFA	0.30
2/13/2024	WRG	Attention to correspondence from Sonoran Capital Advisors re further updates to SOFAs and SOALs	SOL	Schedules & SOFA	1.90
2/13/2024	WRG	Review KCC CaseView data summaries for accuracy and completeness of recent updates to SOFAs and SOALs	SOL	Schedules & SOFA	0.80
2/13/2024	WRG	Attention to further updates to SOFAs and SOALs	SOL	Schedules & SOFA	0.30
2/13/2024	WRG	Prepare updated SOFAs and SOALs for distribution to company and others in preparation for a page turn review	SOL	Schedules & SOFA	0.90
2/13/2024	WRG	Prepare correspondence to Sonoran Capital Advisors re projected timeline for filing	SOL	Schedules & SOFA	0.10
2/13/2024	WRG	Update SOFA and SOAL cover pages	SOL	Schedules & SOFA	0.20
2/13/2024	WRG	Update Schedule E/F Part 2 per correspondence from Sonoran Capital Advisors	SOL	Schedules & SOFA	0.30
2/13/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent updates to SOFA and SOAL	SOL	Schedules & SOFA	0.70
2/13/2024	WRG	Prepare initial draft SOFAs and SOALs documents and edit as necessary	SOL	Schedules & SOFA	0.90
2/13/2024	WRG	Prepare correspondence to Sonoran Capital Advisors re SOFA/SOAL status and comments	SOL	Schedules & SOFA	0.50
2/13/2024	WRG	Prepare and review updated SOFA and SOAL drafts	SOL	Schedules & SOFA	0.90
2/13/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent updates to SOFA and SOAL	SOL	Schedules & SOFA	1.50

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 2/13/2024					16.60
2/14/2024	DPM	Attention to correspondence from SCA re: clarification of open items / new data	SOL	Schedules & SOFA	0.20
2/14/2024	DPM	Review global notes for accuracy and completeness	SOL	Schedules & SOFA	0.60
2/14/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.30
2/14/2024	DPM	Perform quality review of recent Schedules and SOFAs updates	SOL	Schedules & SOFA	0.50
2/14/2024	DPM	Prepare updates to Schedule A/B 72 per information discussed on Conference call	SOL	Schedules & SOFA	0.60
2/14/2024	DPM	Prepare updates to Schedule G data per information discussed on Conference call	SOL	Schedules & SOFA	0.70
2/14/2024	DPM	Prepare correspondence to working team re: misc. clarifications needed	SOL	Schedules & SOFA	0.40
2/14/2024	DPM	Prepare updates to Schedule A/B 8 per information discussed on Conference call	SOL	Schedules & SOFA	0.20
2/14/2024	DPM	Prepare updates to Schedule and SOFA Cover pages	SOL	Schedules & SOFA	0.50
2/14/2024	DPM	Prepare updates to Schedule E/F 2 data per information discussed on Conference call	SOL	Schedules & SOFA	0.30
2/14/2024	DPM	Prepare updates to SOFA 4 data per review	SOL	Schedules & SOFA	0.20
2/14/2024	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.50
2/14/2024	DPM	Prepare for draft schedules meeting by reviewing status and open issues	SOL	Schedules & SOFA	0.50
2/14/2024	DPM	Host conference call re Schedules & SOFA updates; prepare updates to master tracking sheet re same, follow-up KCC Schedule team re: same	SOL	Schedules & SOFA	1.00
2/14/2024	DPM	Prepare updates to Schedule A/B 62 per information discussed on Conference call	SOL	Schedules & SOFA	0.30
2/14/2024	JFM	Review additional comments to Schedule/SOFA drafts from client/counsel (0.5); confirm handling/follow-up by schedules team (0.1)	SOL	Schedules & SOFA	0.60
2/14/2024	SMZ	Attend telephonic meeting with company, counsel and Sonoran Capital Advisors team regarding updates to Schedules and SOFA as well as pending open items	SOL	Schedules & SOFA	1.00
2/14/2024	SMZ	Prepare various notes for KCC case team review regarding pending updates to Schedules and SOFAS to be included in finalized drafts	SOL	Schedules & SOFA	0.70
2/14/2024	WRG	Discussion with KCC team re status of filing	SOL	Schedules & SOFA	0.20
2/14/2024	WRG	Teleconference with company, Landis Roth & Cobb, Sonoran Capital Advisors, and KCC personnel re draft SOFAs and SOALs	SOL	Schedules & SOFA	1.20
2/14/2024	WRG	Update SOFAs and SOALs per review comments discussed on 2/14 teleconference	SOL	Schedules & SOFA	1.50
2/14/2024	WRG	Prepare correspondence to SOFA and SOAL group re status of updates	SOL	Schedules & SOFA	0.10
2/14/2024	WRG	Attention to correspondence from Landis Roth & Cobb re edits to draft SOFAs and SOALs	SOL	Schedules & SOFA	0.90
Total for 2/14/2024					14.00
2/15/2024	DPM	Generate and review final Schedules and SOFAs for filing	SOL	Schedules & SOFA	0.40
2/15/2024	DPM	Prepare correspondence re: Final signoff versions of Schedules and SOFA	SOL	Schedules & SOFA	0.40
2/15/2024	DPM	Prepare updates to KCC Email tracker with recent correspondences	SOL	Schedules & SOFA	0.30
2/15/2024	DPM	Prepare updates to Schedule G data per correspondence	SOL	Schedules & SOFA	0.60
2/15/2024	DPM	Review global notes redline version for information discussed on conference call	SOL	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/15/2024	DPM	Generate and review Schedules and SOFA drafts (0.5); prepare comments and updates re same (0.4)	SOL	Schedules & SOFA	0.90
2/15/2024	DPM	Prepare updates to provided global notes and added to schedules and SOFA	SOL	Schedules & SOFA	0.30
2/15/2024	DPM	Prepare misc. updates per correspondence from counsel	SOL	Schedules & SOFA	0.30
2/15/2024	JFM	Review updated global notes prepared by counsel (0.4); confirm updates to Schedule/SOFA by schedules team (0.1)	SOL	Schedules & SOFA	0.50
2/15/2024	JFM	Final review of Schedule/SOFAs prior to filing by counsel	SOL	Schedules & SOFA	0.80
2/15/2024	SMZ	Perform quality review of draft Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.60
2/15/2024	WRG	Attention to correspondence from company personnel re revisions to SOFAs and SOALs	SOL	Schedules & SOFA	0.20
2/15/2024	WRG	Prepare revised file-ready SOFAs and SOALs	SOL	Schedules & SOFA	0.50
2/15/2024	WRG	Attention to correspondence re sign-off of final file-ready SOFAs and SOALs	SOL	Schedules & SOFA	0.40
2/15/2024	WRG	Review final draft SOFAs and SOALs	SOL	Schedules & SOFA	1.20
2/15/2024	WRG	Prepare file-ready SOFAs and SOALs	SOL	Schedules & SOFA	0.70
<i>Total for 2/15/2024</i>					<i>9.50</i>
<i>Total Hours</i>					<i>100.50</i>

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
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Total Expenses

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,²
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

CERTIFICATION OF SARAH HARBUCK

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: April 10, 2024
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.