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In its Capacity as Monitor and Foreign Representative for the Debtor*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

IMPERIAL TOBACCO CANADA  
LIMITED,

Debtor in a Foreign Proceeding.<sup>1</sup>

Chapter 15

Case No. 19-10771(SCC)

**NOTICE OF ADJOURNMENT OF CHAPTER 15 RECOGNITION HEARING**

PLEASE TAKE NOTICE that on March 13, 2019, FTI Consulting Canada Inc. (“FTI”), in its capacity as the court-appointed monitor and foreign representative of Imperial Tobacco Canada Limited (“ITCAN” or the “Debtor”) in a proceeding (the “Canadian Proceeding”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, pending before the Ontario Superior Court of Justice (Commercial List) at Toronto, filed the *Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief* (the “Verified Petition,” Dkt No. 2), seeking recognition of the Canadian Proceeding and related relief to protect the Debtor.

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number is 4374. The Debtor’s registered office is located at 30 Pedigree Court, Brampton (Ontario) Canada L6T 5T8.



**PLEASE TAKE FURTHER NOTICE** that the hearing to consider the Verified Petition originally scheduled to be held on April 15, 2019 at 2:00 p.m., prevailing Eastern Time, has been adjourned and rescheduled to **April 17, 2019, at 2:00 p.m., prevailing Eastern Time** or as soon thereafter as counsel may be heard, before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Room 623 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 2004.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Verified Petition and related documents are available free of charge by visiting the website of Kurtzman Carson Consultants LLC at [www.kccllc.net/ITCAN](http://www.kccllc.net/ITCAN). You may also obtain copies of any pleadings by visiting the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) in accordance with the procedures and fees set forth therein.

Dated: April 15, 2019  
New York, New York

By: /s/ Jennifer Feldsher  
Jennifer Feldsher  
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