

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>IMPERIAL TOBACCO CANADA LIMITED,</p> <p>Debtor in a Foreign Proceeding.</p>	<p>Chapter 15</p> <p>Case No. 19-10771(SCC)</p>
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ORDER GRANTING MOTION TO WITHDRAW AS COUNSEL

THIS MATTER having been brought before the Court by Bracewell LLP (“Bracewell”) seeking entry of an order permitting Bracewell’s, and Mark E. Dendinger of Bracewell’s, withdrawal as counsel for the Court-appointed Monitor (the “Monitor”) and authorized foreign representative of the Debtor, and granting related relief (the “Motion”); and the Court having jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157; and due and sufficient notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and a hearing, if any, having been held to consider the relief requested in the Motion; and the Court having reviewed the Motion, and after due deliberation and sufficient cause appearing;

IT IS HEREBY ORDERED that

1. The Motion is granted;
2. Bracewell is authorized to withdraw as counsel for Monitor; and
3. This Court shall retain jurisdiction with respect to the enforcement, implementation

or interpretation of this Order.

Dated: September 5, 2019
New York, New York

/S/ Shelley C. Chapman
UNITED STATES BANKRUPTCY JUDGE

