

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
KDC AGRIBUSINESS LLC, <i>et al.</i> ,	)	Case No. 23-10786 (CTG)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	
	)	

**NOTICE OF *SECOND AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 20, 2023 AT 1:30 P.M. (ET), BEFORE THE HONORABLE CRAIG T. GOLDBLATT, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 3<sup>rd</sup> FLOOR, COURTROOM 7**

**This hearing will be conducted in-person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: (i) a party who files a responsive pleading intends to make only a limited argument; (ii) a party who has not submitted a pleading but is interested in observing the hearing; or (iii) other extenuating circumstances as determined by Judge Goldblatt. All participants over Zoom must register in advance. Please register by September 19, 2023, at 4:00 p.m. (ET).**

**PLEASE USE THE FOLLOWING ZOOM REGISTRATION LINK:**

<https://debuscourts.zoomgov.com/meeting/register/vJIIsd-qhqjosGdxXK4R2-huaX9osAhtU5OU>

**I. MATTER GOING FORWARD:**

1. Debtors’ Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Executory Contracts, Effective as of the Rejection Date and (B) Abandon Certain Remaining Property in Connection Therewith, and (II) Granting Related Relief [[Docket No. 336](#) – filed September 14, 2023]

Objection / Response Deadline: At the hearing.

<sup>1</sup> The debtors and debtors in possession in these cases and the last four digits of their respective Employer Identification Numbers are: KDC Agribusiness LLC (2280), Do Good Chicken LLC (1523), Do Good Foods Facility Management LLC (3974), Do Good Foods Fort Wayne LLC (6909), Do Good Foods LLC (9976), Do Good Foods Managed Services LLC (4214), Do Good Foods Selma LLC (3776) and KDC Agribusiness Fairless Hills LLC (8680) (“**Fairless Hills**”). The debtors’ mailing address, other than Fairless Hills, is 1545 US Highway 206, Suite 100, Bedminster, New Jersey 07921. The mailing address of Fairless Hills is 250 Canal Road, Fairless Hills, Pennsylvania 19030.

<sup>2</sup> *Amended items appear in bold italics.*



Objections / Responses Received: None as of this date.

Related Documents:

- i. Motion of Debtors for an Order Shortening the Notice and Objection Periods and Waiving Local Rule 9006-1(c)(ii) with Respect to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Executory Contracts, Effective as of the Rejection Date and (B) Abandon Certain Remaining Property in Connection Therewith, and (II) Granting Related Relief [[Docket No. 337](#) – filed September 14, 2023]
- ii. Order Shortening the Notice and Objection Periods and Waiving Local Rule 9006-1(c)(ii) with Respect to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Executory Contracts, Effective as of the Rejection Date and (B) Abandon Certain Remaining Property in Connection Therewith, and (II) Granting Related Relief [[Docket No. 338](#) – filed September 14, 2023]
- iii. Notice of Motion and Hearing [[Docket No. 339](#) – filed September 14, 2023]

Status: The hearing on this matter is going forward.

Dated: September 19, 2023  
Wilmington, Delaware

/s/ Brendan J. Schlauch

John H. Knight (No. 3848)

Paul N. Heath (No. 3704)

Brendan J. Schlauch (No. 6115)

David T. Queroli (No. 6318)

Huiqi Liu (No. 6850)

Zachary J. Javorsky (No. 7069)

**RICHARDS, LAYTON & FINGER, P.A.**

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: 302-651-7700

Fax: 302-651-7701

Email: knight@rlf.com

heath@rlf.com

schlauch@rlf.com

queroli@rlf.com

liu@rlf.com

javorsky@rlf.com

*Counsel to the Debtors*