

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
KDC AGRIBUSINESS LLC, <i>et al.</i> ,)	
)	Case No. 23-10786 (CTG)
Debtors. ¹)	(Jointly Administered)
)	
)	Re: Docket Nos. 208, 228 & 332

**NOTICE OF REVISED KEY DATES AND DEADLINES
SET FORTH IN BIDDING PROCEDURES**

PLEASE TAKE NOTICE that, on July 20, 2023, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order (I) Approving Bidding Procedures for the Sale of Substantially all of the Debtors’ Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bidding Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief* [Docket No. 208] (the “**Bidding Procedures Order**”), approving, among other things, the Debtors’ Bidding Procedures,² including the key dates and deadlines (the “**Key Dates and Deadlines**”) related to the sale of substantially all of the Debtors’ Assets (the “**Sale**”), as set forth in Section III of the Bidding Procedures.

¹ The debtors and debtors in possession in these cases and the last four digits of their respective Employer Identification Numbers are: KDC Agribusiness LLC (2280), Do Good Chicken LLC (1523), Do Good Foods Facility Management LLC (3974), Do Good Foods Fort Wayne LLC (6909), Do Good Foods LLC (9976), Do Good Foods Managed Services LLC (4214), Do Good Foods Selma LLC (3776) and KDC Agribusiness Fairless Hills LLC (8680) (“**Fairless Hills**”). The debtors’ mailing address, other than Fairless Hills, is 1545 US Highway 206, Suite 100, Bedminster, New Jersey 07921. The mailing address of Fairless Hills is 250 Canal Road, Fairless Hills, Pennsylvania 19030.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or Bidding Procedures, as applicable.



PLEASE TAKE FURTHER NOTICE that, on September 8, 2023, in accordance with the Bidding Procedures and the Bidding Procedures Order, the Debtors, after consultation with the Consultation Parties, adjourned the Key Dates and Deadlines to a date and time to be determined as set forth in the *Notice of Adjournment of Key Dates and Deadlines Set Forth in Bidding Procedures* [Docket No. 332].

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures and the Bidding Procedures Order, the Debtors, in consultation with the Consultation Parties, have reestablished the Key Dates and Deadlines as set forth below (the “**Revised Key Dates and Deadlines**”):

October 23, 2023	Deadline to file and serve Revised Cure Notice
October 25, 2023 at 4:00 p.m. (ET)	Bid Deadline
October 26, 2023 at 9:00 a.m. (ET), at either (i) at the office of Richards, Layton & Finger, P.A., located at One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, or (ii) virtually	Auction
October 26, 2023	Deadline for Debtors to file and serve Notice of Auction Results
October 30, 2023 at 4:00 p.m. (ET)	Deadline to (i) file an objection to the conduct of the Auction and/or the particular terms of any proposed purchase of the Assets in the Successful Bid(s), (ii) file any objection to the proposed Cure Costs set forth in the Revised Cure Notice, and (iii) file an Adequate Assurance Objection

November 2, 2023 at 10:00 a.m. (ET)	Sale Hearing
November 9, 2023	Deadline to consummate approved sale transaction

PLEASE TAKE FURTHER NOTICE that, as set forth in the *Notice of Sale, Bidding Procedures, Auction, Sale Hearing and Other Deadlines Related Thereto* [Docket No. 228], the deadline to object to the Sale was August 30, 2023 at 4:00 p.m. (ET) (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that **the Objection Deadline has not changed and has expired.**

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all of their rights as set forth in, and in accordance with, the Bidding Procedures Order and the Bidding Procedures, including, but not limited to, further adjourning and/or modifying the Revised Key Dates and Deadlines.

Dated: October 17, 2023
Wilmington, Delaware

/s/ David T. Queroli

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