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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	(Joint Administration Requested)

**NOTICE OF COMMENCEMENT OF  
CHAPTER 11 CASES AND FIRST DAY HEARING**

**PLEASE TAKE NOTICE** that on January 19, 2012 (the “**Petition Date**”), Eastman Kodak Company and certain of its affiliated debtors and debtors in possession identified on Exhibit A attached hereto (collectively, the “**Debtors**”) each filed a voluntary petition in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”).

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “**First Day Hearing**”) has been scheduled for January 19, 2012 at 4:00 p.m. (ET) before the Honorable Allan L. Gropper, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. The First Day Hearing may be adjourned from time to time without further notice other than an announcement at the First Day Hearing.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



**PLEASE TAKE FURTHER NOTICE** that the following pleading was filed on the Petition Date in support of the relief sought by the Debtors at the First Day Hearing:

1. Declaration of Antoinette P. McCorvey Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York in Support of First Day Pleadings dated January 18, 2012

**PLEASE TAKE FURTHER NOTICE** that the Debtors will request the Court to enter the following orders at the First Day Hearing:

**Procedural Orders**

1. Order Authorizing the Joint Administration of the Debtors' Related Chapter 11 Cases
2. Order Authorizing the Debtors to (A) Prepare a List of Creditors in Lieu of a Formatted Mailing Matrix, (B) File a Consolidated List of the Debtors' 50 Largest Unsecured Creditors and (C) Mail Initial Notices
3. Order Authorizing Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors in these Chapter 11 Cases and Granting Related Relief
4. Order (A) Extending the Time to File (I) Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases and Statements of Financial Affairs and (II) Reports of Financial Information and (B) Waiving Requirements to File Equity List and Serve Notice of Commencement on Equity Security Holders
5. Order Authorizing the Establishment of Certain Notice, Case Management and Administrative Procedures
6. Order Authorizing Restrictions on Certain Transfers of Interests in the Debtors and Establishing Notification Procedures Relating Thereto Pursuant to Sections 105(a) and 362 of the Bankruptcy Code

**Operational Orders**

1. Interim Order (A) Authorizing, But Not Directing, the Debtors to Pay Taxes and Fees and (B) Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests
2. Interim Order (A) Authorizing, But Not Directing, the Debtors to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (II) Pay and Honor Employee Medical and Other Benefits and (III) Continue Employee Benefits

Programs and (B) Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests

3. Interim Order (A) Authorizing, But Not Directing, the Debtors to Pay (I) Prepetition Claims of Shippers, Warehouseurs, Processors and Lien Claimants and (II) Certain Customs Duties and Similar Incidental Prepetition Import Expenses and (B) Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests
4. Interim Order (A) Authorizing, But Not Directing, the Debtors to (I) Maintain and Administer Customer Programs and (II) Honor Related Prepetition Obligations to Customers and (B) Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests
5. Interim Order (A) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Foreign Vendors, (B) Approving Related Procedures and (C) Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests
6. Interim Order (A) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Critical Vendors, (B) Approving Related Procedures and (C) Authorizing, But Not Directing, All Financial Institutions to Honor All Related Payment Requests

### **Financing and Cash Collateral Order**

1. Interim Order (A) Authorizing, But Not Directing, the Debtors to (I) Continue Using Their Existing Cash Management System, Bank Accounts and Business Forms, (II) Maintain Investment Practices and (III) Continue Intercompany Transactions, (B) Providing Postpetition Intercompany Claims Administrative Expense Priority and (C) Authorizing, But Not Directing, all Financial Institutions to Honor All Related Payment Requests
2. Interim Order (I) Authorizing the Debtors (A) to Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) And 364(e) and (B) To Utilize Cash Collateral Pursuant 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant To 11 U.S.C. §§ 361, 362, 363, And 364 And (III) Scheduling Final Hearing Pursuant To Bankruptcy Rules 4001(b) And (c)

**PLEASE TAKE FURTHER NOTICE** that a copy of each pleading referenced herein can be viewed (a) for a fee on the Court's website at [ecf.nysb.uscourts.gov](http://ecf.nysb.uscourts.gov), and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants, at [www.kccllc.net/kodak](http://www.kccllc.net/kodak).

Dated: January 19, 2012  
New York, New York

/s/ Andrew G. Dietderich

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and Debtors in Possession

**EXHIBIT A**

**List of Debtors**

<b><u>Debtor</u></b>	<b><u>Last Four Digits of Debtor's Federal Tax Identification Number</u></b>
Eastman Kodak Company	7150
Creo Manufacturing America LLC	4412
Eastman Kodak International Capital Company, Inc.	2341
Far East Development Ltd.	2300
FPC Inc.	9183
Kodak (Near East), Inc.	7936
Kodak Americas, Ltd.	6256
Kodak Aviation Leasing LLC	5224
Kodak Imaging Network, Inc.	4107
Kodak Philippines, Ltd.	7862
Kodak Portuguesa Limited	9171
Kodak Realty, Inc.	2045
Laser-Pacific Media Corporation	4617
NPEC Inc.	5677
Pakon, Inc.	3462
Qualex Inc.	6019