

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	Jointly Administered
)	
)	

**ORDER (A) EXTENDING THE TIME TO FILE (I) SCHEDULES
OF ASSETS AND LIABILITIES, SCHEDULES OF
CURRENT INCOME AND EXPENDITURES, SCHEDULES OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND STATEMENTS
OF FINANCIAL AFFAIRS AND (II) REPORTS OF FINANCIAL INFORMATION
AND (B) WAIVING REQUIREMENTS TO FILE EQUITY LIST AND SERVE
NOTICE OF COMMENCEMENT ON EQUITY SECURITY HOLDERS**

Upon the motion (the “**Motion**”)² of Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “**Debtors**”), for an order (a) extending the time for the Debtors to file (i) schedules of assets and liabilities, schedules of current income and expenditures, schedules of executory contracts and unexpired leases and statements of financial affairs (collectively, the “**Schedules and Statements**”) and (ii) reports of financial information in respect of entities in which the Debtors’ estates hold a controlling or substantial interest (the “**2015.3 Reports**”) or a motion seeking a modification of such reporting requirements and (b) waiving the requirements to: (i) file a list of all equity security holders (the “**Equity Holders List**”) within 14 days after the Petition Date and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.

² All capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.



(ii) give notice of the commencement of these chapter 11 cases to all of the Debtors' equity security holders; and upon consideration of the First Day Declaration; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that, except as otherwise ordered herein, no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The time within which the Debtors shall file the Schedules and Statements is extended, pursuant to rules 1007(c) and 9006(b) of the Federal Rules of Bankruptcy Procedure ("**Bankruptcy Rules**"), to March 19, 2012, without prejudice to the Debtors' rights to seek an additional extension upon cause shown therefor.
3. The time within which the Debtors shall file their initial 2015.3 Reports or a motion seeking a modification of such reporting requirements is extended until 45 days after the meeting of creditors to be held pursuant to section 341 of the Bankruptcy Code without prejudice to the Debtors' rights to seek an additional extension upon cause shown therefor.
4. The requirement under Bankruptcy Rule 1007(a)(3) to file the Equity Holders List is waived.

5. The requirement under Bankruptcy Rule 2002(d) to serve the notice of commencement of these chapter 11 cases upon the Equity Holders List is waived.

6. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. This Court retains jurisdiction with respect to all matters arising from or related to enforcement of this Order.

Dated: January 19, 2012
New York, New York

/s/ Allan L. Gropper
United States Bankruptcy Judge