

HEARING DATE: January 26, 2012 at 2:30 p.m. (ET)
OBJECTION DEADLINE: January 26, 2012 at 2:30 p.m. (ET)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)		Chapter 11
In re:)		
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)		Case No. 12-10202 (ALG)
Debtors.)		(Jointly Administration)
)		Ref. No. 14

NOTICE OF HEARING ON DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (A) AUTHORIZING, BUT NOT DIRECTING, THE DEBTORS TO PAY CERTAIN PREPETITION CLAIMS OF CRITICAL VENDORS, (B) APPROVING RELATED PROCEDURES AND (C) AUTHORIZING, BUT NOT DIRECTING, ALL FINANCIAL INSTITUTIONS TO HONOR ALL RELATED PAYMENT REQUESTS

PLEASE TAKE NOTICE that an hearing on the Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Critical Vendors, (B) Approving Related Procedures and (C) Authorizing,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors' corporate headquarters is: 343 State Street, Rochester, NY 14650.



But Not Directing, All Financial Institutions to Honor All Related Payment Requests (the “**Motion**”) [Docket No. 14], dated January 18, 2012, filed by Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “**Debtors**”), will be held before the Honorable Allan L. Gropper, United States Bankruptcy Judge, in Room 617 of the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), One Bowling Green, New York, New York, 10004 on January 26, 2012 at 2:30 p.m. (ET) (the “**Hearing**”):

PLEASE TAKE FURTHER NOTICE that the Debtors intend to seek entry of an interim order granting the Motion.

PLEASE TAKE FURTHER NOTICE that objections to the Motion may be presented at the Hearing.

Dated: January 20, 2012
New York, New York

/s/ Andrew G. Dietderich

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