

Andrew G. Dietderich
John J. Jerome
Michael H. Torkin
Mark U. Schneiderman
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004-2498
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
)
) Case No. 12-10202 (ALG)
EASTMAN KODAK COMPANY, *et al.*,¹)
)
) Debtors.)
) (Jointly Administered)
)
)
)
_____)

**NOTICE OF FILING OF AMENDED CONSOLIDATED LIST OF CREDITORS
HOLDING 50 LARGEST UNSECURED CLAIMS**

PLEASE TAKE NOTICE that on January 19, 2012, Eastman Kodak Company, et al., (collectively the “**Debtors**”) filed the consolidated list of the Debtors’ creditors holding the 50 largest unsecured claims (the “**Consolidated List**”) based on the Debtors’ books and records as of approximately January 9, 2012.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is an amended
Consolidated List.

Dated: January 22, 2012
New York, New York

/s/ Andrew G. Dietderich
Andrew G. Dietderich
John J. Jerome
Michael H. Torkin
Mark U. Schneiderman
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

- and -

Pauline K. Morgan
Joseph M. Barry
YOUNG CONAWAY STARGATT &
TAYLOR, LLP
1270 Avenue of the Americas
Suite 2210
New York 10020
Telephone: (212) 332-8840
Facsimile: (212) 332-8855

Proposed Counsel to the Debtors and Debtors in
Possession

EXHIBIT A

Amended Consolidated List

NAME OF CREDITOR AND COMPLETE MAILING ADDRESS, INCLUDING ZIP CODE	NAME, TELEPHONE NUMBER AND COMPLETE MAILING ADDRESS, INCLUDING ZIP CODE, OF EMPLOYEE, AGENT OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM (trade debt, bank loan, government contract, etc.)	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED, OR SUBJECT TO SETOFF	DOLLAR AMOUNT OF CLAIM (if secured also state value of security)
Kodak Pension Plan of the United Kingdom	Trustee of the Kodak Pension Plan of the United Kingdom c/o Christopher R. Donoho, III, Esq. Hogan Lovells US LLP 875 Third Avenue New York, NY 10022 ----- KPP Trustees Limited c/o Secretary to the Trustees of Kodak Pension Plan Aon Hewitt Abbey Vie St. Albans AL1 2QU United Kingdom	Pension Guarantee	Unliquidated	Undetermined
The Bank of New York Mellon as Indenture Trustee	The Bank of New York Mellon, as Indenture Trustee ATTN:: Corporate Trust Administration 101 Barclay Street, 8W New York, NY 10286 Tel: (212) 815-4779 Fax: (732) 667-9185	Unsecured Notes (2017 Sr. Unsecured Convertibles - 7.00%)		406,066,667
The Bank of New York Mellon as Indenture Trustee	The Bank of New York Mellon as Indenture Trustee ATTN: Corporate Trust Administration 101 Barclay Street, 8W New York, NY 10286 Tel: (212) 815-4779 Fax: (732) 667-9185	Unsecured Notes (2013 Sr. Unsecured Notes - 7.25%)		252,416,667
AOF IMAGING TECHNOLOGY (USA) INC.	AOF IMAGING TECHNOLOGY (USA) INC. ATTN: Albert Lin - VP 2/F., Continental Electric Building, No. 17 Wang Chiu Road Kowloon Bay, Kowloon Hong Kong Tel: 86-769-85535435 ext 6143 Fax: 86-769-85534957 Email: albertlin@sintai.com	Trade Debt		31,187,577

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ATLC, Ltd.	ATLC, Ltd. ATTN: Ed Andre 100 Rialto Place, Suite 950 Melbourne, FL 32901 Tel: (321) 725-9605 Fax: (321) 725-1527 ----- Rumberger, Kirk & Caldwell, P.A. ATTN: David C. Willis, Esquire 300 S. Orange Ave., Suite 1400 (32801) P.O. Box 1873 Tel: (407) 839-2186 Fax: (407) 835-2086	Settlement Agreement and Release		26,400,000
CAL-COMP OPTICAL ELECTRONICS	CAL-COMP OPTICAL ELECTRONICS ATTN: Nova Chen - Director CP2 Div., Computer Peripherals BU 147, Section 3, Beishen Rd. Shengkeng Shiang, Taipei Taiwan 222, R.O.C. Tel: 886-2-7705-8001 ext 27410 (w) Email: hsumin@kinpogroup.com	Trade Debt		23,687,280
ALTEK CORPORATION	ALTEK CORPORATION ATTN: Jason Lin - VP 3F, No. 10, Li-Hsin Road Science-Based Industrial Park, Hsinchu Taiwan Tel: 886-3-578-4567 ext 1102 (Hsinchu) 886-2-875-6620 ext 3606 (Taipei) Email: JasonLin@altek.com.tw	Trade Debt		22,008,354
Sun Chemical Corporation	WEESP UNLIMITED ATTN: G.R. E. Jurgens, Managing Director Glenside Works, Mil Lane, palmerston, Dublin 20, Ireland Tel: 353 01 6206868 Fax: 353 01 6262573	Term Note		20,000,000

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SONY STUDIOS	SONY STUDIOS ATTN: Stefan Litt 10202 W. Washington Blvd Culver City, CA 90232 Tel: (310) 244-6268 Email: stefan_litt@spe.sony.com	Trade Debt	Contingent	16,666,667
WARNER BROTHERS	WARNER BROTHERS ATTN: Darcy Antonellis 4000 Warner Blvd Burbank, CA 91522 Tel: (818) 977-4016 darcy.antonellis@warnerbros.com	Trade Debt	Contingent	14,175,000
XPEDX	XPEDX ATTN: Steve Bowden 6285 Tri Ridge Blvd. Loveland, Ohio 45140 Tel: (513) 965-2918 Email: steve.bowden@ipaper.com	Trade Debt		12,949,939
Nokia Corporation	Nokia Corporation ATTN: Vice President Intellectual Property Rights P.O. Box 226 FIN-00045 Nokia Group Finland Tel: 358-7180-08000 Email: iproyaltyreporting@nokia.com	Amended and Restated Sensor Agreement		12,000,000

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PRIMAX ELECTRONICS LIMITED	PRIMAX ELECTRONICS LIMITED ATTN: Jack Pan - President No. 669, Ruey Kuang Road Neihu Taipei, Taipei Taiwan, R.O.C. Tel: 886-2-2798-9008 Fax: 886-2-8797-7730	Trade Debt		11,585,196
WALMART	WALMART ATTN: Kevin Oconnor 702 SW 8th Street Bentonville, Arkansas 72716 Tel: (479) 273-6281 Email: kevin.oconnor@wal-mart.com	Trade Debt		11,421,973
The Bank of New York Mellon as Indenture Trustee	The Bank of New York Mellon as Indenture Trustee ATTN: Corporate Trust Administration 101 Barclay Street, 8W New York, NY 10286 Tel: (212) 815-4779 Fax: (732) 667-9185	Unsecured Notes (2021 Sr. Unsecured Notes - 9.20%)		10,220,209
NBC Universal Inc. (UNIVERSAL STUDIOS & UNIVERSAL - FEATURES)	NBC Universal Inc. ATTN: Marcia Haynes 100 Universal City Plaza Universal City, CA 91608 Tel: (818) 777-3741 Email: marcia.haynes@nbcuni.com	Trade Debt	Contingent	9,275,570
TARGET	TARGET ATTN: Nik Nayar 1000 Nicollet Mall Minneapolis, MN 55403 Tel: (612) 696-8234 Email: nikhil.nayar@target.com	Trade Debt		9,009,509

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BEST BUY	BEST BUY ATTN: Lisa Farrell7601 Penn Ave South Richfield, MN 55423-3645 Tel: (612) 291-5608 Email: lisa.farrell@bestbuy.com	Trade Debt		8,397,115
PARAMOUNT STUDIOS	PARAMOUNT STUDIOS ATTN: Mark Christiansen 5555 Melrose Ave Los Angeles, CA 90038 Tel: (323) 956-7722 Email: mark_christiansen@paramount.com	Trade Debt	Contingent	6,750,000
SANYO ELECTRIC CO., LTD.	SANYO ELECTRIC CO., LTD. ATTN: Satoru Hotta - VP 5-5, Keihan-hondori 2-chome Moriguchi City, Osaka 570-8677 Japan Tel: 81-6-6994-1045 Email: Ryusuke.Date@sanyo.com	Trade Debt		4,994,354
OFFICE MAX	OFFICE MAX ATTN: Igor Anshakov 263 Shuman Blvd. Naperville, IL 60563 Tel: (630) 864-6423 Email: igoranshakov@officemax.com	Trade Debt		4,658,704
PREFERRED CARE INC	PREFERRED CARE INC ATTN: Lisa Brubaker - Exec. VP 220 Alexander St Rochester, NY 14607 Tel: (585) 258-8674 Email: lbrubaker@mvphealthcare.com	Employee Benefits		4,350,643

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DISNEY STUDIOS	DISNEY STUDIOS ATTN: Jeff Miller 500 S Buena Vista Burbank, CA 91521 Tel: (818) 560-3050 Email: jeff.miller@disney.com	Trade Debt	Contingent	4,162,500
FELIX SCHOELLER HOLDING GMBH & CO. KG	FELIX SCHOELLER HOLDING GMBH & CO. KG ATTN: Guido Hofmeyer, Sr VP PO Box 3667 D-49026 Osnabruck, Lower Saxony Germany Tel: (05 41) 38 00-0 Fax: (05 41) 38 00-425 Email: ghofmeyer@felix-Schoeller.com	Trade Debt		4,105,358
NANJING WANLIDA TECHNOLOGY CO LTD	NANJING WANLIDA TECHNOLOGY CO LTD ATTN: Jason Zeng - VP No. 618, Jiahe Road Xiamen, Fujian China 361006 Tel: 86-592-5700999 (8354) Email: jason@Malata.com	Trade Debt		3,663,550
FLEXTRONICS INTERNATIONAL LTD.	FLEXTRONICS INTERNATIONAL LTD. ATTN: EC Sykes -President Industrial 1007 Gibraltar Drive, Building # 7 Milipitas, CA 95035 Tel: (408) 576-5060 Email: ec.sykes@flextronics.com	Trade Debt		3,478,974
STAPLES	STAPLES ATTN: Mark Mettler 500 Staples Drive Framingham, MA 01702 Tel: (508) 253-5000 Fax: Email: mark.mettler@staples.com	Trade Debt		3,182,384

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CVS	CVS ATTN: Jim Shiels 1 CVS Drive Woonsocket, RI 02895 Tel: (401) 770-2400 Email: jashiel@cvscaremark.com	Trade Debt		3,168,410
WYNIT	WYNIT ATTN: Pete Richichi 5801 East Taft Rd North Syracuse, New York 13212 Tel: (315) 437-1086 Email: prichichi@wynit.com	Trade Debt		3,126,229
The Bank of New York Mellon as Indenture Trustee	The Bank of New York Mellon as Indenture Trustee ATTN: Corporate Trust Administration 101 Barclay Street, 8W New York, NY 10286 Tel: (212) 815-4779 Fax: (732) 667-9185	Unsecured Notes (2018 Sr. Unsecured Notes - 9.95%)		3,104,000
AMAZON.COM	AMAZON.COM ATTN: Heather Cartwright 701 5th Ave Seattle, Washington 98104 Tel: (206) 683-7447 Email: heacart@amazon.com	Trade Debt		3,027,401
OFFICE DEPOT	OFFICE DEPOT ATTN: Randy Wick 6600 North Military Trail Boca Raton, FL 33496 Tel: (561) 438-4800 Email: randy.wick@officedepot.com	Trade Debt		2,899,193

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ALCOA, INC.	ALCOA, INC. ATTN: Jennifer Fredieu - Account Manager 2300 North Wright Road Alcoa, TN 37701-3141 Tel: (865) 977-2386 Email: Jennifer.Fredieu@alcoa.com	Trade Debt		2,817,978
RYDER SYSTEM, INC.	RYDER SYSTEM, INC. ATTN: Steve Sensing VP-General Manager 1000 Corporate Centre Drive, Suite 350 Franklin, TN 37067 Tel: (615) 771-4039 x208 Fax: (615) 771-9914 Email: ssensing@ryder.com	Trade Debt		2,711,174
SAMS WHOLESALE CLUB	SAMS WHOLESALE CLUB ATTN: Joe Hartsig 2101 Simple Savings Drive Bentonville, Arkansas 72716 Tel: (479) 273-4000 Email: joe.hartsig@samsclub.com	Trade Debt		2,709,212
ADECCO S.A.	ADECCO S.A.ATTN: Deborah J. Cave-Harnden National Account Manager 1330 Lexington Ave Rochester, NY 14606 Tel: (585) 546-1660 Fax: (585) 262-3266 Email: deborah.cave@adeccona.com	Trade Debt		2,484,451
GE RICHARDS GRAPHIC SUPPLIES CO INC	GE RICHARDS GRAPHIC SUPPLIES CO INC ATTN: Jeff Wagner 928 Links Avenue (PO Box 339) Landisville, PA 17538 Tel: (717) 940-2384 Email: jwagner@gerichards.com	Trade Debt		2,345,011

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DEUTSCH INC	DEUTSCH INC ATTN: Erica Grau - EVP, Dir. Of Client and Agency Operations 111 8th Ave. NY, NY 10011 Tel: (212) 981-8091 Fax: (212) 981-7525 Email: erica.grau@deutschinc.com	Trade Debt		2,295,056
MATSUSHITA ELECTRIC INDUSTRIAL CO., LTD.	MATSUSHITA ELECTRIC INDUSTRIAL CO., LTD. ATTN: Rick Martin 1-1 Matsushita-cho Moriguchi City, Osaka 570-8511 Japan Tel: (704) 992-1657 Email: rick.martin@us.panasonic.com	Trade Debt		2,274,068
JOHNSON CONTROLS, INC.	JOHNSON CONTROLS, INC. ATTN: Tom Bourke, VP and GM 507 E Michigan St, PO Box 423 Milwaukee, WI 53201-0423 Tel: (810) 714-0445 Email: thomas.f.bourke@jci.com	Trade Debt		2,247,999
TORAY INDUSTRIES, INC.	TORAY INDUSTRIES, INC. ATTN: Richard R. Schloesser - CEO 50 Belver Avenue North Kingstown, RI 02852-7500 Tel: (401) 294-4511 ext 2203 Email: rick.schloesser@toraytpa.com	Trade Debt		1,924,227
SANMINA-SCI CORPORATION	SANMINA-SCI CORPORATION ATTN: Tom Clawson - President Industrial 2700 North First Street San Jose, CA 95134 Tel: (408) 964-3298 Email: tom.clawson@sanmina-sci.com	Trade Debt		1,912,926

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COLLINS INK CORP.	COLLINS INK CORP. ATTN: Lawerance Gamblin-Owner 1201 Edison Drive Cincinnati, OH 45216 Tel: (513) 948-9000 Email: lgamblin@collinsink.com	Trade Debt		1,889,468
INTERNATIONAL BUSINESS MACHINES CO	INTERNATIONAL BUSINESS MACHINES CO ATTN: Anthony Martinez - GM Managed Business Process Services 3301 Carrack Court Raleigh, NC 27613 Tel: (914) 766-4810 Email: tmart@us.ibm.com	Trade Debt		1,874,781
CHAMPION PHOTOCHEMISTRY INTERNATIONAL	CHAMPION PHOTOCHEMISTRY INTERNATIONAL ATTN: R. Fraser Mason - CEO PO Box 44105 RPO Wexford Plaza Brampton, ON L6Z 4V7, Canada Tel: (905) 670-7900 Fax: (905) 670-2581 Email: fraser@championphotochemistry.com	Trade Debt		1,746,376
OPTIMATION TECHNOLOGY INC	OPTIMATION TECHNOLOGY INC ATTN: Bill Pollock, President and CEO 50 High Tech Drive Rush, NY 14543 Tel: (585) 321-2300 Fax: (585) 321-2700 Email: bill.pollock@optimation.us	Trade Debt		1,736,932
MOSAIC SALES SOLUTIONS	MOSAIC SALES SOLUTIONS ATTN: Angie Damron-Beene Senior Director, Client Services 6051 N State Hwy 161 Irving, TX 75038-2236 Tel: (972) 870-4824 (direct) Fax: (972) 870-4845 Email: aidan.tracey@mosaic.com	Trade Debt		1,663,980

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CRANEL INCORPORATED	CRANEL INCORPORATED ATTN: Craig Wallace 8999 Gemini Pkwy Columbus, Ohio 43240-2010 Tel: (614) 431-8000 Email: cwallace@cranel.com	Trade Debt		1,645,643
WIPRO LIMITED	WIPRO LIMITED ATTN: NS Bala - Senior VP 425 National Ave # 200 Mountain View, CA 94043 Tel: (650) 316-3522 Fax: (650) 316-3467 Email: nsbala@wipro.com	Trade Debt		1,640,773
State of California Franchise Tax Board	State of California Franchise Tax Board ATTN: Ms. Mary Genoese 1212 Avenue of the Americas – 4th Floor New York, NY 10036-1601 Tel: (718) 687-0145 (cell) Fax: (212) 575-1524 Email: mary.genoese@ftb.ca.gov	Tax Claim	Contingent, Unliquidated, and Disputed	Unknown, but estimated at over \$1,640,772
New York State Department of Taxation and Finance, Buffalo District Office	New York State Department of Taxation and Finance, Buffalo District Office ATTN: Mr. David Agnew 77 Broadway, Suite 112 Buffalo, NY 14203-1670 Tel: (716) 855-5843 Email: david.agnew@tax.ny.gov	Tax Claim	Contingent, Unliquidated, and Disputed	Unknown, but estimated at over \$1,640,772