

Hearing Date: February 15, 2012 at 11:00 a.m. (Eastern Time)
Objection Deadline: February 8, 2012 at 4:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
EASTMAN KODAK COMPANY, <i>et al.</i> , ¹)	Case No. 12-10202 (ALG)
Debtors.)	Jointly Administered
)	
)	

NOTICE OF OMNIBUS HEARING

PLEASE TAKE NOTICE that on January 19, 2012, Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “**Debtors**”), filed the following motions (the “**Motions**”):

1. Debtors’ Motion for an Order Authorizing the Establishment of Certain Notice, Case Management and Administrative Procedures [D.I. 7]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



2. Debtors' Motion for an Order Authorizing Restrictions on Certain Transfers of Interests in the Debtors and Establishing Notification Procedures Relating Thereto Pursuant to Sections 105(a) and 362 of the Bankruptcy Code [D.I. 8]
3. Debtors' Motion for Interim and Final Orders (A) Authorizing, but not Directing, the Debtors to Pay Taxes and Fees and (B) Authorizing, but not Directing, All Financial Institutions to Honor All Related Payment Requests [D.I. 9]
4. Debtors' Motion for Entry of Interim and Final Orders Authorizing, but not Directing, Debtors to (A) Pay Certain Prepetition Wages and Reimbursable Employee Expenses (B) Pay and Honor Employee Benefit Programs [D.I. 10]
5. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, but not Directing, the Debtors to Pay (I) Prepetition Claims of Shippers, Warehousemen, Processors and Lien Claimants and (II) Certain Customs Duties and Similar Incidental Prepetition Import Expenses and (B) Authorizing, but not Directing, All Financial Institutions to Honor All Related Payment Requests [D.I. 11]
6. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, but not Directing, the Debtors to (I) Maintain and Administer Customer Programs and (II) Honor Related Prepetition Obligations to Customers and (B) Authorizing, but not Directing, All Financial Institutions to Honor All Related Payment Requests [D.I. 12]
7. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Claims of Foreign Vendors, (B) Approving Related Procedures and (C) Authorizing, but not Directing, All Financial Institutions to Honor All Related Payment Requests [D.I. 13]
8. Debtors' Motion for Interim and Final Orders (A) Authorizing, but not Directing, the Debtors (I) Continue Using Their Existing Cash Management System, Bank Accounts and Business Forms, (II) Maintain Investment Practices and (III) Continue Intercompany Transactions, (B) Providing Postpetition Intercompany Claims Administrative Expense Priority and (C) Authorizing, but not Directing, All Financial Institutions to Honor All Related Payment Requests [D.I. 15]
9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) to Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) , dated January 19, 2012 [D.I. 16] (the "**Financing Motion**")
10. Debtors' Motion for an Order Authorizing Rejection of Certain Unexpired Aircraft Leases Effective as of the Petition Date [D.I. 27]

11. Debtors' Motion for an Order (A) Authorizing, but not Directing, the Debtors to Continue Prepetition Insurance Coverage and Pay Prepetition Obligations Relating Thereto and (B) Authorizing, but not Directing, All Financial Institutions to Honor All Related Payment Requests [D.I. 28]
12. Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [D.I. 29]
13. Debtors' Motion for an Order Authorizing Rejection of Certain Unexpired Nonresidential Real Property Leases [D.I. 31]
14. Debtors' Motion for an Order Establishing and Implementing Exclusive Procedures for Treatment of Reclamation Claims [D.I. 35]

PLEASE TAKE FURTHER NOTICE that you have been previously served with the Motions.

PLEASE TAKE FURTHER NOTICE that a hearing before the Bankruptcy Court took place on January 19, 2012 at 4:00 p.m. (ET) at which time the Court granted the Debtors certain conditional relief, and directed a continuation on other "first day" relief.

PLEASE TAKE FURTHER NOTICE that the Debtors will file a proposed form of final order granting the Financing Motion by February 3, 2012.

PLEASE TAKE FURTHER NOTICE that a hearing on certain final relief requested in the Motions will be held before the Honorable Allan L. Gropper, in Room 617 of the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), One Bowling Green, New York, New York 10004 on **February 15, 2012 at 11:00 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motions (the "**Objections**") must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (a) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found

at <http://www.nysb.uscourts.gov>) and (b) by all other parties in interest, on a 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (a) counsel for the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York, 10004, Attn. Andrew G. Dietderich and Young Conaway Stargatt & Taylor, LLP, 1270 Avenue of the Americas, Suite 2210, New York, New York 10020, Attn: Pauline K. Morgan; (b) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Brian Masumoto; (c) the entities listed on the Consolidated List of Creditors Holding the 50 Largest Unsecured Claims; (d) counsel to the agent under the prepetition revolving credit facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner; (e) the indenture trustee for the prepetition 9.2% Senior Notes due June 1, 2021; (f) the indenture trustee for the prepetition 10.625% Senior Secured Notes due March 15, 2019; (g) the indenture trustee for the prepetition 9.95% Senior Notes due July 1, 2018; (h) the indenture trustee for the prepetition 9.75% Senior Secured Notes due March 1, 2018; (i) the indenture trustee for the prepetition 7.00% Convertible Senior Notes due April 1, 2017; (j) the Securities and Exchange Commission; (k) the United States Attorney for the Southern District of New York; (l) the Internal Revenue Service; (m) counsel to Citicorp North America, Inc., as agent for the Debtors' postpetition secured lenders, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner; (n) the Environmental Protection Agency; (o) the Pension Benefit Guaranty Corporation; (p) counsel to KPP Trustees Limited, the trustee of the Kodak Pension Plan, Hogan Lovells US LLP, 875 Third Avenue, New York, New York 10022 Attn: Christopher

R. Donoho, III; (q) counsel to the Ad Hoc Committee of Holders of Senior Secured Notes, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Michael S. Stamer; and (r) all parties requesting notice in these chapter 11 cases pursuant to Bankruptcy Rule 2002, so as to be received no later than **February 8, 2012 at 4:00 p.m. (Eastern Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Motions, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court, orders substantially in the form of the proposed orders annexed to the Motions, which orders may be entered with no further notice or opportunity to be heard.

Dated: January 23, 2012
New York, New York

/s/ Andrew G. Dietderich
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