

**Hearing Date: February 15, 2012 at 11:00 a.m. (Eastern Time)**  
**Objection Deadline: February 8, 2012 at 4:00 p.m. (Eastern Time)**

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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	Chapter 11
In re:	)	
EASTMAN KODAK COMPANY, <i>et al.</i> , <sup>1</sup>	)	Case No. 12-10202 (ALG)
Debtors.	)	Jointly Administered
	)	
	)	

**NOTICE OF OMNIBUS HEARING**

**PLEASE TAKE NOTICE** that on January 19, 2012, Eastman Kodak Company, on behalf of itself and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “**Debtors**”), filed the following motions (the “**Motions**”):

1. Debtors’ Motion for an Order Establishing Procedures for the Assertion, Resolution, Allowance and Satisfaction of Unpaid Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) [D.I. 26]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Eastman Kodak Company (7150); Creo Manufacturing America LLC (4412); Eastman Kodak International Capital Company, Inc. (2341); Far East Development Ltd. (2300); FPC Inc. (9183); Kodak (Near East), Inc. (7936); Kodak Americas, Ltd. (6256); Kodak Aviation Leasing LLC (5224); Kodak Imaging Network, Inc. (4107); Kodak Philippines, Ltd. (7862); Kodak Portuguesa Limited (9171); Kodak Realty, Inc. (2045); Laser-Pacific Media Corporation (4617); NPEC Inc. (5677); Pakon, Inc. (3462); and Qualex Inc. (6019). The location of the Debtors’ corporate headquarters is: 343 State Street, Rochester, NY 14650.



2. Debtors' Motion for an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business [D.I. 32 and 59]

**PLEASE TAKE FURTHER NOTICE** that you have been previously served with the Motions.

**PLEASE TAKE FURTHER NOTICE** that a hearing on relief requested in the Motions will be held before the Honorable Allan L. Gropper, in Room 617 of the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), One Bowling Green, New York, New York 10004 on **February 15, 2012 at 11:00 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the Motions (the "**Objections**") must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (a) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at <http://www.nysb.uscourts.gov>) and (b) by all other parties in interest, on a 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (a) counsel for the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York, 10004, Attn. Andrew G. Dietderich and Young Conaway Stargatt & Taylor, LLP, 1270 Avenue of the Americas, Suite 2210, New York, New York 10020, Attn: Pauline K. Morgan; (b) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Brian Masumoto; (c) the entities listed on

the Consolidated List of Creditors Holding the 50 Largest Unsecured Claims; (d) counsel to the agent under the prepetition revolving credit facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner; (e) the indenture trustee for the prepetition 9.2% Senior Notes due June 1, 2021; (f) the indenture trustee for the prepetition 10.625% Senior Secured Notes due March 15, 2019; (g) the indenture trustee for the prepetition 9.95% Senior Notes due July 1, 2018; (h) the indenture trustee for the prepetition 9.75% Senior Secured Notes due March 1, 2018; (i) the indenture trustee for the prepetition 7.00% Convertible Senior Notes due April 1, 2017; (j) the Securities and Exchange Commission; (k) the United States Attorney for the Southern District of New York; (l) the Internal Revenue Service; (m) counsel to Citicorp North America, Inc., as agent for the Debtors' postpetition secured lenders, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner; (n) the Environmental Protection Agency; (o) the Pension Benefit Guaranty Corporation; (p) counsel to KPP Trustees Limited, the trustee of the Kodak Pension Plan, Hogan Lovells US LLP, 875 Third Avenue, New York, New York 10022 Attn: Christopher R. Donoho, III; (q) counsel to the Ad Hoc Committee of Holders of Senior Secured Notes, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Michael S. Stamer; and (r) all parties requesting notice in these chapter 11 cases pursuant to Bankruptcy Rule 2002, so as to be received no later than **February 8, 2012 at 4:00 p.m. (Eastern Time)** (the "**Objection Deadline**").

**PLEASE TAKE FURTHER NOTICE** that if no Objections are timely filed and served with respect to the Motions, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court, orders substantially in the form of the proposed orders annexed to the Motions, which orders may be entered with no further notice or opportunity to be heard.

Dated: January 24, 2012  
New York, New York

/s/ Andrew G. Dietderich  
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